

# KENAI PENINSULA BOROUGH

## Kenai Peninsula Borough Assembly

144 North Binkley Street  
Soldotna, AK 99669  
Phone 907-714-2160  
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Gary Knopp, Assembly President  
Charlie Pierce, Vice President

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### MEMORANDUM

**TO:** Kenai Peninsula Borough Assembly Members

**FROM:** Gary Knopp, Assembly President *GK*

**DATE:** September 6, 2011

**RE:** Ordinance 2011-29, authorizing the assessor to accept late-filed senior citizen exemption applications for 2011

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This ordinance was introduced on August 2, 2011, to request the assembly find good cause for waiving the deadline of two late-filed senior citizen exemption applications. After the ordinance was drafted it was brought to my attention that Jimmie L. Boyd had missed the 2011 application deadline for a senior citizen exemption on his property, because he did not think he could file his application until he had a copy of his birth certificate. Therefore, he did not file his application until March 16, 2011.

Mr. Boyd would like the assembly to include his information for re-consideration and approval of a waiver of the 2011 application deadline. Based on this request I offer the following amendments to Ordinance 2011-29.

- Amend the title as follows:

**AN ORDINANCE AUTHORIZING THE ASSESSOR TO ACCEPT THE LATE-FILED SENIOR CITIZEN EXEMPTION APPLICATIONS OF JIMMIE L. BOYD, SHIRLEY A. BAILEY AND THEODORE J. FORSI, JR. FOR 2011**

- Add a new whereas as follows:

**WHEREAS,** the late-filed senior citizen exemption application of Jimmie L. Boyd has been received for processing with a request for waiver of the 2011 application submission deadline;

Agenda Item M. 10

Committee PIP

➤ Amend Section 2 to read as follows:

**SECTION 2.** That the deadline for filing application for the senior citizen real property exemption for the following parcels are hereby waived for good cause for the following applications:

<u>Senior Citizen Applicant</u>	<u>Parcel No.</u>	<u>Year</u>
Theodore Forsi	063-290-10	2011
Shirley Bailey	060-015-66	2011
Jimmie L. Boyd	159-420-13	2011

Your consideration is greatly appreciated.



# SENIOR CITIZEN EXEMPTION (INCLUDING THE \$20,000 RESIDENTIAL EXEMPTION)

2011

DUE ON OR BEFORE FEBRUARY 15TH OF THE EXEMPTION YEAR  
APPLICANTS MUST BE AGE 65 ON OR BEFORE DECEMBER 31 OF THE PRECEDING YEAR

RECEIVED  
MAR 16 2011

VERIFICATION OF AGE MUST ACCOMPANY INITIAL FILING (PASSPORT OR BIRTH CERTIFICATE)

Return completed form and requested information to:  
Kenai Peninsula Borough Assessor - 144 North Binkley - Soldotna, AK 99669  
907-714-2230 or 1-800-478-4441 Fax 907-714-2393  
www.borough.kenai.ak.us/assessingdept

KPB ASSESSING DEPT

BOYD JIMMIE LOUIS  
PO BOX 39412  
NINILCHIK AK 99639-0412

Assessor's Parcel Number: 159-420-13  
Physical Address: 66450 LOTHROP PARK DR  
Legal Description: T 2S R 14W SEC 3 Seward Meridian HM 0760084 DEEP CREEK ESTATES SUB LOT 28 BLK 2  
Garage 1/2 drive

Home Phone: 507-351	Spouses name: N/A
Cell Phone: 227-7594	Spouses date of birth: N/A
I am applying as a: <input type="checkbox"/> Senior age 65 and spouse <input checked="" type="checkbox"/> Individual age 65 or older <input type="checkbox"/> Surviving spouse age 60 or older	
Dwelling type: <input checked="" type="checkbox"/> Single Family <input type="checkbox"/> Condominium <input type="checkbox"/> Mobile Home <input type="checkbox"/> Multi-Family Dwelling <input type="checkbox"/> Other _____	
What percent of ownership do you alone (or jointly with your spouse) have in this property? 100 %	
Is any portion of this property used for any Commercial Purposes? No Yes    Rental Purposes? No Yes	
Is occupancy shared with someone other than your spouse and/or minor children? No Yes	
If yes, when did shared occupancy begin? Date N/A    What percent of the home do they occupy? %	
If live in care is medically necessary, attach letter from the doctor.	
Do you or your spouse own property in another state? No Yes    Do you receive any exemptions on that property? No Yes	
When traveling outside the state of Alaska, at what address do you primarily reside? The above address	
Did you receive a 2010 Alaska Permanent Fund Dividend? No Yes	
Will you qualify for a 2011 Alaska Permanent Fund Dividend? No Yes    Will you or have you applied? No Yes	
If you answered "No" to any of the PFD questions, you must also complete KPBS Supplemental Form #1 (available at the Assessing Department or online).	

**I CERTIFY:** This property is my primary residence and permanent place of abode. I will occupy it for a minimum of 185 days prior to each year in which I receive exemption. The property is not used for non residential, temporary or vacation purposes, and is my true and fixed permanent residence. I hereby certify that the information I am supplying on and with this form is TRUE and CORRECT to the best of my knowledge. I understand that willful misrepresentation is punishable by (1) forfeiture of the exemption for that year, and (2) imposition of a civil fine of up to-\$1,000 for each violation: and (3) loss of eligibility to receive the next five years' exemptions.

Jimmie Louis Boyd  
PRINT OR TYPE OWNER NAME

J L Boyd  
SIGNATURE

3-16-11  
DATE

\*\*\*\*ASSESSOR'S USE ONLY \*\*\*\*

<input type="checkbox"/> New Filing	<input type="checkbox"/> Occupancy	<input type="checkbox"/> Age	<input type="checkbox"/> Denied	<input type="checkbox"/> Approved	Entered by:
<input type="checkbox"/> Prior Filing	<input type="checkbox"/> Ownership	<input checked="" type="checkbox"/> Perm Fund	<input type="checkbox"/> Full	<input type="checkbox"/> Variable	<input type="checkbox"/> Contig

2011  
yes

AFFIDAVIT OF Jimmi L. Boyd  
(Senior Citizen or Disabled Veteran Name)  
AND APPLICATION FOR APPROVAL OF LATE FILING  
FOR SENIOR CITIZEN AND/OR DISABLED VETERAN

This Application is made Pursuant to A.S. 29.45.030 Required Exemptions and KPB Code 5.12.105. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.

Failure to meet the filing deadline is based on the following reason(s):

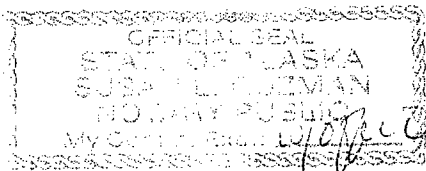
Had no idea it had to be filed at a certain time!  
when I called I found I need a birth certificate  
which I received 3-14-11.

FURTHER AFFIANT SAITH NAUGHT.

Dated at Seldovia, Alaska, this 16 day of March, 2011.

J. L. Boyd  
(Senior Citizen and/or Disabled Veteran Signature)

SUBSCRIBED AND SWORN TO before me this 16 day of March, 2011.



Susan L. Yanner  
Notary Public, State of Alaska  
My Commission Expires: 12/31/12

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(Exemption applications submitted for consideration for late-file acceptance will be forwarded to the Assembly from the Mayor's Office).

**ASSEMBLY ACTION:** APPROVAL \_\_\_\_\_ DENIAL \_\_\_\_\_