FIN/RISK MGT - RECORDS RETENTION SERIES

RSK-01	INSURANCE POLICIES	Permanent
	Original insurance policies for borough liability, Workers' Compensation, health and life insurance for employees of borough, school district and service areas. Real property insurance. Notary bonds for employees.	
RSK-02	LIABILITY CLAIM FILES	2 years/office
	Liability claims submitted to the borough, investigation reports, settlement releases and related correspondence to/from claims adjusters, private attorneys.	
	(Retention period begins upon settlement date)	5 years/in Records Ctr
RSK-03	REFERENCE MATERIALS	1 year/office
	Insurance manuals, work copies of insurance policies, etc.	
RSK-04	CERTIFICATES OF INSURANCE	1 year/office
	Certificates of insurance submitted to borough by firms conducting business with the borough.	
	(Retention period begins when certificates expire)	
RSK-05	WORKERS' COMPENSATION CLAIMS	Permanent
	May include time loss, no time loss, permanent total disability, and fatality cases. Reports of injury, medical reports, correspondence, release agreements, vocational rehabilitation reports/decisions. Second Injury Fund reimbursements.	
RSK-06	WORKERS' COMPENSATION YEARLY AUDIT	Permanent
	Fiscal year end Workers' Compensation totals for year end audit.	

FIN/RISK MGT - RECORDS RETENTION SERIES

<u>RSK-07</u>	WATER SYSTEM MONITORING CHARTS & LOGS	<u>1 year/office</u> <u>4 years/ in Records Ctr</u>
	Graphs monitoring water distribution systems including flow rates, pressure and elevation. Logs documenting water readings at individual pumping/meter stations including date, time, reading, number of gallons per minute, reader's name and remarks.	
<u>RSK-08</u>	WATER TESTING RECORDS	3 years/office
	Records of water testing and analysis conducted on water system. Records may include, but are not limited to. Laboratory certificates of analysis; microbiological, sample analysis and other result reports; water supply summary sheet; monthly water quality logs; chain of custody forms; and lead/copper/nitrate results.	9 years/in Records Ctr
<u>RSK-09</u>	CONTINGENCY & EMERGENCY SERVICE PLANS	Permanent
	Spill prevention control, counter measures, contingency, and emergency service plan.	
<u>RSK-10</u>	TRAINING COURSE FILES	<u>1 year/office</u>
	Course Schedules, evaluations, correspondence, and rosters.	2 years/in Records Ctr
<u>RSK-11</u>	TRAINING COURSE DEVELOPMENT FILES Course materials including audio/visual products, training aides, research materials, correspondence, and other media etc. related to the development and/or presentation of training presentations.	Retain in office until course is obsolete, superceded or administrative need is met.
<u>RSK-12</u>	HAZARD COMMUNICATION & MATERIAL SAFETY DATA SHEETS	30 years/office
	Lists of hazardous chemicals present in the workplace and copies of the material safety data sheets received with incoming shipments of chemicals and posted in the workplace.	Record Copy retained by receiving Department <u>Authority: 20CFR</u> 1910.1200; 1410.450