



KENAI PENINSULA BOROUGH SITUATIONS AND PROSPECTS

ECONOMIC TRENDS FOR YEAR ENDING DECEMBER 31, 2006

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See this document on the web – <http://www.borough.kenai.ak.us>
On the Economic Analysis link

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Introduction

The Kenai Peninsula Borough (KPB) *Situations and Prospects* is an annual publication of statistical information compiled and produced by the KPB to report economic conditions and trends within the KPB. This information could not be gathered without support and cooperation from staff of cities within the KPB, KPB departments, businesses operating within the KPB, and federal and state agencies and organizations.

The *2006 Situations and Prospects* provides statistical information for calendar year 2006 with historical data to help define economic trends and relationships. In some instances, the most recent available data is for 2005 or even 2004. Those instances are noted within the chart or table. The edition is divided into numerous sections, with several lines of business being studied in depth - Commercial Fishing, Construction, Farm Production, Hydrocarbons, Manufacturing, Retail Sales, Services, Timber, Transportation & Warehousing and the Visitor Industry.

Data presented in this publication are specific to the KPB unless otherwise noted. One new section, The Bigger Picture, presents data relating KPB activity with that of other boroughs or with the state as a whole. With technological advances, ease of communications, transportation, and market data availability, the KPB economy is not a stand-alone entity. Rather, it is a small portion of a global economy, a portion with abundant natural resources. For example, oil and gas produced and processed within the KPB are sold locally, within the United States, and also on world markets, as are commercial fishing and timber products. In like manner, tourists come to the KPB from around the globe. As the KPB delivers to world markets, it also consumes from that market. The individual desiring to learn more of how the KPB operates on the larger scale will need to identify federal and state information sources including those presented here.

Data has been acquired through correspondence, phone calls, web searches, and studies and reports completed by other government agencies. Bibliographic information is provided as source data on each page; and, whenever possible, a web address is provided. With the variety of data sources, there is not a consistent timetable for historic data. The reader will also note breaks in data trends that occur as methodology, situations and service provider's change. The history for each subject is presented as completely and currently as is reasonable. Data sets for a particular subject do not always match as data varies from source to source.

Data presented in this publication is used by local and state government officials; local, state and federal agencies; businesses within and outside the region; and private citizens, assisting in decision-making by providing economic data and trends.

Information is received from various sources and is subject to change as data are updated, revised, and corrected. Information presented here is the most up-to-date data available at the time of printing. Only summary information is provided in the document as websites cited contain far more detail than is published herein. The KPB makes no claims to accuracy or completeness of information provided. For further detail, see the website or source cited, or contact Jeanne Camp, KPB Economic Analyst at 907-714-2336 or email at jcamp@borough.kenai.ak.us. This document is available on the KPB website, <http://www.borough.kenai.ak.us>, under the Economic Development link.

The KPB wishes to thank all persons, organizations and entities contributing documents and/or data for this publication.

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Alaska Department of Natural Resources
Alaska Department of Public Safety
Alaska Department of Revenue
Alaska Department of Transportation and Public Facilities
Alaska Housing Finance Corporation
Alaska Ports of Entry
Alaska Vocational Technical Center
Central Peninsula General Hospital
City of Homer
City of Kenai
City of Seldovia
City of Seward
City of Soldotna
Emergency Service Areas – Central Emergency Services, Nikiski
Fire Departments – Homer, Kenai, Seldovia, Seward and Soldotna

Enstar
Heritage Place
Homer Chamber of Commerce
Homer Electric Association (HEA)
International Pacific Halibut Commission
Kenai Chamber of Commerce
Kenai Convention & Visitors Bureau
Kenai Municipal Airport
KPB Assessing Department
KPB Clerk's Office
KPB Finance Department
KPB Finance Department, Sales Tax Division
KPB Geographic Information Systems
KPB Planning Department
Kenai Peninsula Borough School District
Kenai Peninsula College
Kenai Peninsula Tourism and Marketing Council
Multiple Listing Service
National Agricultural Statistics Service
Police Departments – Homer, Kenai, Seldovia, Seward and Soldotna
Providence Seward Medical Center
Seward Chamber of Commerce
Soldotna Chamber of Commerce
South Peninsula General Hospital
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United States Census Bureau
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Wesley Rehabilitation Center

In addition, I would personally like to thank each person who reviewed the document prior to publication. I understand how tedious the job is and appreciate each of you for your attention to detail.

Betty Glick – Former Kenai Peninsula Borough Assembly Member
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Definitions

60% Model – A model developed by the KPB Economic Analyst to determine a reasonable estimate of sales to visitors on the KPB. SIC codes in which it is reasonable to assume sales were made directly to visitors and in which sixty percent or more of sales occurred during the tourist season, April through September of each year, are included.

90% Model – A model developed by the KPB Economic Analyst to determine a conservative estimate of sales to visitors on the KPB. SIC codes in which it is reasonable to assume sales were made directly to visitors and in which ninety percent or more of sales occurred during the tourist season, April through September of each year, are included.

AK DOL&WD – State of Alaska Department of Labor and Workforce Development.

AK DOT – State of Alaska Department of Transportation.

Areas – With regard to sales data - Sales tax areas within the KPB, specifically the cities of Homer, Kenai, Seldovia, Seward, and Soldotna plus the “Other Area.” Other refers to the area within the KPB that is not within the boundaries of the cities listed. (See Other KPB)

CDP – Census Designated Place

Chinook Salmon – Commonly called “king” salmon.

Circulation - With reference to library statistics, circulation represents the number of items within the library inventory that are checked out to individuals or other libraries during a specified time period.

Coho Salmon – commonly called silver salmon.

Confidential – In circumstances where few permits operate within a fishery, or few establishments operate within a line of business, numbers are withheld to protect privacy of the few.

Consumer Price Index – CPI – An index measuring the cost of a fixed “basket of goods” bought by a typical consumer including food, shelter, transportation, utilities, medical care, clothing, entertainment and other goods. It is used to determine changes in cost of living expenses over time.

Cost of Living Index – Also known as the Consumer Price Index. (See Consumer Price Index)

County Business Patterns – County, borough, or zip code data published annually by the U.S. Census Bureau providing employment, payroll and establishment data by line of business. Data is specific to the pay period including March 12 each year.

Cwt. – Hundred weight, one hundred pounds.

Economic Census – Data prepared by the U.S. Census Bureau every five years (for years ending with ‘2’ and with ‘7’) providing receipts, employment, payroll and establishment data by line of business for each state, county or borough, each city with a population over 2,500, and by zip code.

Employment – An estimate of the number of individual members of the labor force who are gainfully employed.

Enplanements – The number of persons boarding a plane for flight.

Escapement – The number of salmon allowed to enter the Kenai River (or any other river) either for spawning purposes or sport fishing/recreational purposes, as opposed to commercial harvest.

Expanded Sales – With reference to sales in the visitor industry, these sales include any sales reported in SIC codes that have a clear relationship to tourism and sixty percent or more of reported sales occur during the months of April through September. (See 60% Model, Primary Sales)

Exvessel Value – The value of commercial fish harvest delivered to a processor for purchase, prior to processing. The price paid for the goods delivered.

Family – With regard to census data – a group of two or more people (one of whom is the householder) related by birth, marriage, or adoption and residing together; all such people (including related subfamily members) are considered members of one family.

Family household - With regard to census data - a household maintained by a householder who is in a family, and includes unrelated people who may be residing there.

Gill Net – A curtain-like net used by commercial fishermen that sets perpendicular to the direction fish are traveling as they migrate to spawning grounds. The net has a float line on top and a weighted line on the bottom. The mesh is just large enough to allow the head to pass through, and then the fish is “caught” in the netting. Gill net fishing can be either set net or drift net fishing.

Gross Sales – Total reported sales within the KPB or other specified area, whether taxable or non-taxable. In the KPB, gross sales are a less reliable economic indicator than taxable sales because the KPB does not provide an incentive for reporting of non-taxable sales.

Growth Rate - Represents the percentage a data set changes from one reporting period to the next.

H&G - Headed and Gutted – With reference to a form of salmon products entered into the market.

Household - A household consists of all persons occupying a housing unit. (excludes group quarters)

Householder - Refers to the person (or one of the people) in whose name a housing unit is owned or maintained.

KPB – Kenai Peninsula Borough.

KPBSD – Kenai Peninsula Borough School District.

Labor Force – An estimate of the number of individuals within a region who are willing and able to work, whether or not they are currently employed.

Line of Business – Codes used to assist in data standardization for governmental agency statistics as a result of the NAFTA agreement.

LOB - Line of Business – see above.

Multiplier Effect – The total change in spending that results from boosts in income, that result in boosts in spending, that results in boosts in income and so on.

NA – Information which is either Not Available or Not Applicable.

NAICS – North America Industry Classification System implemented in response to NAFTA, effective January 1994, replacing the outdated SIC system. Implementation of the system was phased in through government levels, first the federal data, then the State of Alaska, and finally, the KPB. Implementation of NAICS codes causes a break in statistical data but is required as part of NAFTA. Alaska employment data is presented in NAICS beginning with 2002 data, and in the KPB effective July 1, 2006.

NAFTA – North America Free Trade Agreement – A trade agreement signed by the United States, Canada and Mexico during 1993, effective January 1, 1994.

Native Owned Lands – Two classes of land are included. The Native Allotment Exemption is mandated by the federal government through the BIA, and is deeded for homestead purposes. The ANCSA Native Exemption is mandated by the federal government through the Alaska Native Claims Settlement Act where property is deeded to Alaska Natives and Native corporations.

NEC – Not Elsewhere Classified

Non-taxable Sales – Sales by businesses within the KPB that are not subject to sales tax assessments. These sales include: sales outside the KPB, sales for resale, sales to government agencies, sales to tax-exempt organizations, and sales in excess of \$500.

Other KPB – With reference to sales, “Other” refers to areas within the KPB but outside five incorporated cities: Homer, Kenai, Seldovia, Seward, and Soldotna. Kachemak City data, also incorporated, is included in Other KPB because it does not impose a sales tax.

Per Capita Income – The total amount of income for a region equally divided by the total number of people living in the region.

Personal Income – Income received by persons from all sources, the sum of compensation of employees (received), proprietors' income, rental income, income receipts on assets, and current transfer receipts less contributions for government social insurance.

Primary Sales – With reference to sales in the visitor industry, these sales include any sales reported in SIC codes that have a direct relationship to tourism and ninety percent or more of reported sales occur during the months of April through September. (See 90% Model, Expanded Sales)

Purse Seine – A long net used by commercial fisherman, from a fishing vessel, to catch salmon by encircling them and drawing the net closed to capture the fish.

Round Weight – With regard to commercial fishing, the whole fish delivered to the processor for processing.

SIC – Standard Industrial Classification – Codes used to assist in data standardization for U. S. Government statistics. The system used since 1939 has been phased out and replaced with NAICS codes as a condition of NAFTA. Federal and state agencies implemented the new system over time since signing of NAFTA. The KPB implemented the system effective July 1, 2006; therefore, sales reported in this document are the last to be reported under the SIC system as all data will be reassigned within the newly implemented NAICS.

Sockeye Salmon – Commonly called “red” salmon.

Taxable Sales – Sales by businesses within the KPB that do not meet any criteria for exclusion from KPB sales tax assessments. See Non-taxable Sales.

Tower Counts – The number of airplane take-off's and landings at the Kenai Municipal Airport.

Trolling – A method used by commercial fishermen using a fishing vessel to catch salmon by “trolling” bait or lures through concentrations of feeding fish.

Unemployment – The situation that exists when an individual is willing and able to work but is unable to find suitable employment.

Unemployment Rate – The estimated number of unemployed individuals who are members of the labor force divided by the estimated number of individuals in the labor force.

The Kenai Peninsula Borough

The Kenai Peninsula Borough (KPB) was incorporated December 13, 1963 as a second-class borough under authority of the State of Alaska. The governing structure of a second-class borough consists of an assembly, a school board, a planning commission, and a mayor. Mandated powers and duties of a borough include three area-wide powers: 1) education, 2) tax assessment and collection, and 3) planning/platting/zoning.

Funding and budgeting for provision of these duties is a complex task. The FY2008 budgeted expenses total \$97 million for four main expense categories. First, KPB operations require approximately \$17 million to provide mandated and other selected services. Secondly, funding for KPBSD operations and related expenditures total over \$41 million for 41 schools scattered over 24,737 square miles. Thirdly, expenses for operations of the Borough-wide solid waste program total over \$7 million. Lastly, service area budgets reach nearly \$32 million. Service area services include hospitals, fire protection, emergency medical and ambulance services, recreation, senior citizen centers, and road maintenance & construction.

Revenue sources to meet the FY2008 budgeted expenses are projected as follows. Property taxes provide 52.87% of the budgeted revenue - \$53,798,265 - and include \$42,929,261 from real property assessments, \$2,149,017 from personal property assessments and \$6,859,497 from Oil and Gas properties as assessed under AS 43.56. Penalties and interest account for another \$504,181 while the Motor Vehicle Tax is projected to provide \$1,326,202. Additional revenues include sales tax of \$21,880,000; federal revenues, \$1,925,000; state revenues, \$4,026,474; other revenues, \$16,844,179; and interest earnings of \$3,251,554.

KPB real property at year-end 2006 had a total assessed value of \$4,009,648,000, of which \$3,704,946,000 was taxable. Assessed Oil & Gas properties totaled \$561,689,000, all of which is taxable. Personal property totaled \$285,351,000 with \$241,114,000 determined to be taxable. Total taxable property within the KPB during 2007 was \$4,507,776,000.

Six cities within the KPB have incorporated. Homer, Seldovia, and Soldotna are incorporated as First Class cities; Kenai and Seward have chosen the Home Rule option; while Kachemak City is organized as a Second Class city. The *Municipal Officials Directory 2000* states, "a community must have a minimum population of 400 in order to qualify as a first class city. ... The mayor of a first-class city is elected by the voters and is not a member of the council. The mayor of a first class city may vote only in cases of a tie or to veto action of the council." A second-class city is "essentially identical, except that first class cities can acquire additional area-wide powers by ordinance rather than referendum." Regarding Home Rule cities, it states, "A home rule municipality (...) has adopted a home rule charter through an election. (...) The charter provides for the governing structure, function and services, and restriction on municipal powers in accordance with the conditions, needs and desires of the community." Several other KPB communities exist without incorporation.

The KPB lies directly south of Anchorage, the state's principal population center. The waters of the Gulf of Alaska and Prince William Sound border the KPB on the south and east while the Chigmit Mountains of the Alaska Range rim the KPB to the west. Cook Inlet divides the

KPB into two landmasses. The peninsula itself is home to 99 percent of the KPB population and most of its developed areas. KPB boundaries encompass a total of 24,737 square miles, of which 16,221 are in land with the remainder in lakes, Cook Inlet and rights-of-way. The total landmass of the KPB equals that of Massachusetts and New Jersey combined, has a larger total land area than ten of the states in the United States and is larger than Washington D.C.

The KPB, the most economically diverse borough in Alaska, draws strength from its diversity. Economic benefits come from oil & gas extraction & production, commercial fishing, tourism and recreational fishing, construction, manufacturing, retail sales, services, timber harvesting and processing, transportation & warehousing and government activities.

Geographic diversity provides for a variety of lifestyles in addition to economic and recreational opportunities. Industries capitalize on geographic strengths such as all-weather ports that provide easy accessibility for marine transportation and freight.

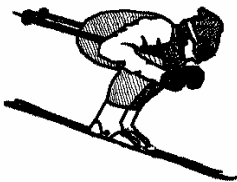
KPB residents enjoy all the amenities modern society has come to expect, including quality education, employment, solid waste disposal, 911 communications, and fire protection & emergency services. For the individual wishing to get away from it all, opportunities abound for that lifestyle as well.

Summer recreational opportunities include beachcombing, berry picking, biking, bird watching, camping, canoeing, fishing, gardening, golfing, gold panning, hiking, hunting, kayaking, sailing, softball, wildlife viewing, and wind surfing. Wildlife viewing might include the typical forest and mountain mammals of moose, caribou, and bear, or it may include marine life such as whales, otters, porpoises, sea lions, seals, and spawning salmon. Bird watchers view golden and bald eagles, murrets, puffin, and numerous other species common in the KPB.



Winter activities include cross-country skiing, dog mushing, skijoring, and snow machining. Natural phenomena within the KPB offer magnificent displays of the aurora borealis; glacial activity from the awesome spectacle of calving to the barely noticeable power of the glacier as it carves a valley; or a view of the four active volcanoes surrounding the KPB region – Mt. Spurr, Mt. Redoubt, Mt. Iliamna, and Mt. Saint Augustine. Every person, tourist or resident, appreciates the majestic snow-capped mountains, glaciers, rivers, lakes and tidal wonders and the abundant and varied wild flowers native to the KPB. More accessible and/or visible

natural characteristics include mountains, forests, streams, fresh water lakes and rivers, tidal flats, marine life forms from crabs and clams to anemones and jellyfish, beluga whales or seals chasing silver salmon up the Kenai River, and killer whales sounding in Cook Inlet.



Executive Summary

As 2006 began, volunteers across the Peninsula were busily preparing for the Arctic Winter Games, anticipating arrival of several thousand athletes, coaches, support staff, and family members. Community volunteers pulled together in a massive effort that was capped with a successful Arctic Winter Games event displaying the Peninsula as the wonderful winter playground it is. The eruption of Mt. Augustine early in 2006 caused some concern for traveling teams, but nature and the weather cooperated with the thousands of volunteers who contributed to the successful event.

KPB's economic expansion continued as annual gross sales increased by 2.8% and taxable sales were 7.5% greater than during 2005. The labor force continued to grow and employment increased with both estimates reaching all-time highs. Unemployment decreased to its lowest point and the annual average monthly unemployment rate was third lowest on record, 0.3% lower than 2005. Both total value and volume of construction permitting were near all time highs.

Several developmental projects remain under consideration, any one of which would provide additional employment and stimulate economic growth. Agrium's potential "Blue Sky" project is still under analysis for economic viability. Northern Dynasty continues analysis of the Pebble Mine copper deposit, which also boasts of gold and molybdenum, determining feasibility of development. ConocoPhillips is seeking to extend its export license for liquid natural gas. Chevron has begun operations in Cook Inlet, seeking to produce oil reserves that have been undeveloped to this point. Shell Oil has invested in the community by construction of a state-of-the-art training facility for Helicopter Underwater Egress Training, a facility that could draw trainees from across the globe.

In addition to resource extraction, the commercial fishing sector harvests one of the area's abundant renewable resources. The 2005 season harvest was above average in each of the three major fisheries – salmon, halibut, and sablefish – while preliminary data indicates the 2006 harvest was below average.

KPB's third major line of business, tourism, also capitalizes on resources, but not in extraction or harvest, but rather in sharing of the beauty that surrounds it. Alaska and the Kenai Peninsula have a mystique that draws visitors of all ages with a variety of purposes including visiting friends or relatives, taking the trip of a lifetime, or for a recreational fishing or hunting trip. Cruise ship dockings in Seward have decreased as Whittier was chosen as an alternate port by a major cruise line, but early indications show that the change did not have a major impact on regional tourism sales. With strength in foundational sectors, demand for construction, transportation & warehousing and services increase.

KPB gross sales increased 5.3% during 2006 while taxable sales surpassed the 2005 total by 7.5%. Both reported gross and taxable sales are at all time highs. Taxable sales have increased year after year and reached \$887,619,394 during 2006. Gross sales growth is less stable but the trend is definitely upward, topping the \$2 billion mark for a third year as 2006 sales totaled \$2,701,347,858. Construction values rebounded from 2005 with permitted project values totaling \$80,230,660, the second highest year on record behind 2004 when total value was \$84,041,457. With 323 permits issued, volume is third highest on record behind 2002 when 351 permits were issued and 2005 when 338 were issued. Permitting does not guarantee completion of projects.

Demographics

KPB population estimates for 2006 indicated a 0.03% increase for a second consecutive year to 51,350 persons. The AK DOL&WD prepares annual estimates based primarily on recorded births, deaths, and permanent fund dividend applications. Estimates do not consider seasonal residents who fill so many KPB homes on a part-time basis.

The 2006 estimates indicate that Kenai's population grew by 1.4%, Seward's population increased by 1.2% and Homer's gained 1.1%. Soldotna saw a 0.3% gain. Seldovia and Kachemak City saw population decreases of 8.3% and 0.4%, respectively. Overall, KPB's population grew by one hundred and sixty persons from 2005 to 2006. See page 24 for detail.

Per Census 2000, the KPB has 3.1 residents and 1.6 housing units per square mile. Homer has 372.9 persons with 177.0 housing units per square mile. Kenai city density was reported at 232.2 persons and 100.4 housing units per square mile. Seward was marked at 196.0 persons and 73.3 housing units per square mile. Soldotna density stands at 541.9 persons and 240.7 housing units per square mile. See page 25 for detail.

The KPB median age is gradually increasing, and as of Census 2000 was 36.3 years, up from 31.1 years during the 1990 census. Alaska's average age during Census 2000 was 32.4 years, up from 29.3 in 1990. The U.S. median age increased from 32.9 to 35.3 during the same time period. The median age in KPB cities in descending order are: Seldovia - 45.3; Homer - 38.8; Seward - 37.1; Soldotna - 34.9; and lastly, Kenai - 32.3 years. See pages 26 through 32 for detail. The 2006 KPB estimated median age has increased to 39.7 years while the state median age increased to 33.5 years.

Enrollment in the public school system continued downward as the number of students enrolled during the 2006-2007 school year decreased 0.04% from the previous year to 9,388. Enrollment peaked at 10,396 during the 1996/1997 school year. The decline is projected to continue through the next several years. See pages 38-42 for detail.

Both Kenai Peninsula College enrollment and completed credit hours increased as fiscal year 2006 saw 1,892 students earning 20,096 credits compared 1,827 students earning 19,104 credits the prior year. AV-Tech enrollment decreased to 1,534, with twelve fewer students than one year ago. See pages 43-46 for detail.

Sales

KPB 2006 annual **gross sales** increased 5.3% to pass the two billion dollar mark for a third consecutive year, reaching \$2,701,347,858 after gaining 9.9% during 2005 when sales totaled \$2,564,248,241. Two KPB areas experienced double-digit gains as Homer sales increased 14.9% to reach \$356,264,408, while Seldovia sales increased 10.1% to \$7,562,645. Soldotna saw sales increase 9.2%, reaching \$432,614,065. Seward sales grew by 4.9%, while the Other KPB had a 4.5% gain. Reported sales in Seward reached \$198,565,283 while Other KPB sales totaled \$1,250,025,177. Kenai, the only city with decreased sales, lost 2.0% to a total of \$456,316,280 in gross sales. See page 50 for details.

Only four of twenty LOB's marked decreasing sales, with eight of the sixteen gainers reporting double-digit gains. Sales in the construction LOB increased by over \$72 million or 24.9% to

\$362,455,001. Retail sales increased in excess of \$42 million to \$651,735,790, a 6.9% gain. Sale of wholesale goods increased to \$499,096,345, growing 7.1% or nearly \$33 million.

Manufacturing sales saw the largest decrease, down over \$71 million or 28.7%, to \$177,301,795. This LOB includes fish processing and value-added processing of hydrocarbons. Sales were affected by a poor commercial salmon season. See pages 50 and 51 for detail.

Taxable sales improved by 7.5% from 2005 to 2006 with sales totaling \$887,619,394, a gain of \$61,603,974. Sales outside the cities increased 10.3% to reach \$256,520,139, up \$23,883,024. Seldovia sales increased 8.5% to \$3,667,057. Soldotna and Kenai had similar growth with Soldotna sales up 7.6% or \$16,065,088 to \$227,284,783 while Kenai sales increased 7.4% to \$155,818,914, a \$10,711,287 gain. Homer sales grew by 5.2% to \$153,301,890, gaining \$7,640,786 in sales while Seward sales of \$91,026,611 were 3.4% greater than one year ago with \$3,017,328 more in taxable sales for the year.

Sales are categorized into twenty LOB's and each of the twenty LOB's experienced increased taxable sales over 2005. Retail sales dominate taxable sales with \$413,146,710 or 46.5% of the 2006 KPB total, \$887,619,394. KPB annual sales increased 7.5% while retail sales increased 6.3%, indicating that taxable sales in other LOB's are increasing slightly faster than those in retail sales.

While the large retail sector had the greatest sales increase, accommodation and food services also marked significant growth with \$127,018,122 in sales, \$9,398,546 more than during 2005. Certainly, a portion of that increase can be attributed to the Arctic Winter Games hosted by the KPB early in the year. Utility sales had the third greatest increase with sales up \$8,768,233 to \$49,768,233. Accommodation & food service sales were up 8.0% while utilities grew by 21.4%. See pages 52 and 53 for detail.

Of 2006 reported sales, 67.1% were not taxable, down slightly from 2005 when 67.8% were not taxable. Records dating back to 1988 indicate that 58.5% of reported sales were taxable, a sign that the percent of non taxable sales is gradually increasing. Sales exempt from sales tax during 2006 totaled \$1,813,728,464. See detail pages 54-55 for detail.

Employment

Employment data began new trends during 2002 as NAICS was implemented in accordance with NAFTA. The new system has added lines of business and redefined older codes to classifications more appropriate for current economic activity. In addition, federal and state agencies have recently revised the system of reporting employment data, resulting in significant data revisions for the past several years.

KPB's 2006 average monthly labor force increased from the 2005 level by 264 persons to 25,189. Average monthly employment grew by 307 jobs to 23,094 from 22,787. The increase in labor force combined with even greater job growth resulted in the average monthly unemployment rate decreasing from 8.6% during 2005 to 8.3% during 2006. The 2004 rate was 9.7%. The monthly average of unemployed persons during 2006 was 2,095, down from a 2005 average of 2,138 and 2,404 during 2004. See data on pages 59 through 69.

Housing and Property

Five of the six incorporated cities within the KPB require building permits, the KPB does not. Therefore, there is no definite data regarding building projects occurring outside city limits. The KPB assessing department provides information for new housing starts as they become aware of the projects through responsible reporting by builders or through routine area inspections. Data is reported as completely as possible under existing reporting requirements and is subject to change. The department reports 412 new housing starts during 2006, down from 524 during 2005. The total value of new homes begun during 2006 was certified at \$55,697,550 as of December 31, 2006, based on percent of completion. Construction was begun on 90 new homes valued between \$100,000 and \$149,999 as of December 31 while three were begun with values over \$500,000. The other 312 homes had values based on percentage of completion ranging from 77 projects in the \$0-\$49,999 range to two projects in the \$400,000-\$499,999 range. The total value of homes begun during 2005 reached \$53,283,000 while the 2004 total value was \$50,182,300. See page 75.

Based upon a survey completed by the Alaska Housing Finance Corporation, the average cost of construction materials in Kenai increased 11.6% from 2005 to 2006. Within the cities, 126 new homes were permitted with a total value of \$26,277,740 for an average assessed value of \$208,553. The 111 homes permitted during 2005 had a total value of \$17,749,648, an average value of \$159,907. See detail on pages 73, 78, and 79.

Within the KPB, 34.5% of the area is under water – either Cook Inlet, rivers and other smaller water bodies, or rights-of-way. The federal government owns 65.4% of KPB land, the State owns 21.1% and Native interests own 9.8%. Only 2.5% of land in the KPB is privately owned. The balance is owned by the University of Alaska, Mental Health Trust and cities, with the KPB itself owning 0.7%.

The Bigger Picture

A new section in the *2006 Situations and Prospects* illustrates how the KPB relates to the economy of Alaska. Data is presented for all Alaska boroughs in some data sets. In others, the KPB is compared as one of the five largest boroughs: Anchorage Municipality, Fairbanks North Star Borough, Juneau City and Borough, and the Matanuska-Susitna Borough.

From Census 1990 to Census 2000, the Mat-Su Borough had the greatest population growth, 49.5%, well above the state average of 14.0%. The KPB had the second highest growth rate, 22.7%. The Mat-Su continues to lead with 30.1% growth from 2000 to 2006 but the KPB dropped to 3.3% growth during that period. Only Juneau had lesser growth than the KPB since Census 2000, and actually experienced a population decrease of 0.2%.

Each of the five largest boroughs, and Alaska as a whole, are experiencing declining population in the 0-5 age group, and in the 30 to 45 year old age group. See page 115.

Commercial Fishing

The political focus of KPB commercial fishing centers on Cook Inlet sockeye salmon where 1,125 permits, or 52.6%, are issued for salmon while the total for all fisheries is 2,137 permits. Of 1,125 salmon permits issued, 818 permits were fished, 72.7%. Of 2,137 total permits, 1,337 were fished,

62.6%. The number of crewmember licenses increased from 1,163 to 1,420 but the number of persons employed in processing decreased from 624 to 603. Data for 2006 is preliminary.

In the 2006 salmon fishery, 818 active permits harvested 68,431,288 pounds of fish, 10.8% of the state total, 634,532,292 pounds. The average CI sockeye harvested weighed 5.05 pounds, down from 5.98 pounds during the 2005 season. The average price per pound rose to \$1.07 per pound, up from \$.94 one year ago. Price variations from year to year can be substantial. The number of harvested sockeye decreased from 5,483,000 fish during 2005 to 2,428,000 during 2006. Pounds of harvested sockeye decreased from 32,812,000 pounds during 2005 to 12,266,000 pounds during 2006. Exvessel values decreased from \$30,843,000 to \$13,125,000 during 2006. For more detail, and for information about other salmon species, see pages 137 through 149.

Halibut fishers are another player in the KPB commercial fishing industry. Preliminary reports show 15,736,461 pounds of halibut were delivered to KPB ports compared to 16,624,634 pounds during 2005. Homer ports reported 744 landings and received 9,541,665 pounds, the highest total within the state. Seward had 387 landings with 5,962,084 pounds. Kenai received 138,561 pounds while ports in Ninilchik received 52,151 pounds. KPB estimated gross earnings for 2005 stand at \$21,535,346 from 316 active permits. Homer and Seward are two of the top landing ports for the 3A regulatory region of the Pacific halibut fishery. Data for 2006 is incomplete at the time of printing.

Sablefish fishers, a third major player, have preliminary reports of 8,078,581 pounds brought to KPB ports on 515 landings. Seward had 346 landings with 6,124,415 pounds and is the State's top landing port for sablefish. Homer had 169 landings and received 1,954,166 pounds. Reports estimate KPB 2005 gross earnings at \$6,409,465, while preliminary data for 2006 indicates \$6,171,483 in earnings.

Preliminary KPB total gross earnings estimates stand at \$45,489,962 from 112,686,117 pounds of harvested seafood. Updated 2005 data estimates gross earnings of \$77,352,281 from 138,982,655 pounds of halibut, salmon, cod and all other active fisheries. Preliminary 2006 statewide reports indicate harvest of 3,912,441,134 pounds and gross earnings of \$796,035,359. See pages 137-163.

Construction

While KPB cities require building permits, the KPB does not, resulting in incomplete data. Permits issued by the cities during 2006 had a combined value of \$80,230,660, rebounding from the 2005 total of \$44,733,803 and to nearly pass the 2004 record high, \$84,041,457, when several large projects were permitted. The 2006 value is the second highest total on record. There were 323 permits issued during 2006, dropping 4.4% from the 338 permits issued during 2005. Total 2006 permit volume is third highest on record. See pages 165-184.

By Area, Value. Three KPB areas issued permits totaling over \$20 million during 2006. Seward issued permits totaling \$25,537,249, accounting for 31.8% of KPB's total. Soldotna followed closely with \$23,194,400 in assessed value. Homer's permit total was \$20,287,857. Both Seward and Soldotna values were well above those of 2005. Homer dropped slightly from the 2005 total, to \$20,287,857. Kenai's permits had a total assessed value of \$11,076,054. Permit values in the remote village of Seldovia totaled \$135,000. Total 2006 construction permits value was \$80,230,660.

By Type, Value. As is typical, permitting of new projects provided the majority of permit value as new commercial projects were valued at \$44,002,152 and accounted for 54.8% of the KPB total.

New residential project values totaled \$17,749,648, adding 32.8% of the KPB total. Commercial alteration/addition permit values totaled \$7,880,588 for 9.8% of the whole. Lastly, residential alteration/addition permits added \$2,070,180 or 2.6% completing the KPB annual total.

New residential values during 2006 were 48.0% over the previous record of 2005 when new residential project assessed values totaled \$17,749,648 while the 2006 total was \$26,277,740. New commercial project values marked the third highest total – \$44,002,152 – a 129.0% gain. Commercial alteration/addition values also increased for the year with a permit total of \$7,880,588, gaining 42.5% over 2005. Only residential alteration/addition permit values marked a decrease with values down 7.4% for the year, to total \$2,070,180.

By Area, Volume. KPB cities issued 323 construction permits during 2006, fifteen fewer than during 2005. Kenai issued 113 permits, 35.0% of the total, with 23 more permits issued than during 2005. Homer's 83 permits provided 25.7% of KPB's total, twenty fewer permits than one year ago. Soldotna's 64 permits provided 19.8% of the total, seventeen fewer than during 2005. Seward, with 55 permits, issued one more permit than last year while Seldovia issued 8 permits, two less than last year.

By Type, Volume. New residential permitting increased 13.5% to 126 permits, a new high, with fifteen more than last year's 111, which was also a record setting year. The 86 residential alteration/addition permits issued were twenty fewer than those issued during 2005. Commercial alteration/addition activity decreased from 75 to 68 permits. New commercial permitting resulted in three fewer permits than last year with 43 permits issued during 2006.

Hydrocarbons

Cook Inlet well logs indicate 6,140,000 barrels of oil were produced during 2006, down 13.7% from 7,118,000 barrels during 2005. Natural gas production declined 7.0% to 196,628 mcf from 211,329 mcf during 2005. The 1,334 employees in the extraction (Mining) and processing (Manufacturing) accounted for 7.3% of 2006 KPB employment and for 18.3% of KPB annual payroll.

Cook Inlet natural gas exploration and development was escalating during 2006 as reserves are dwindling. Cook Inlet known reserves have been decreasing, resulting in increased exploration activity, which in turn resulted in an increase of known reserves at year end. Cook Inlet proven reserves, year-end 2006, was 1,269.9 bcf of natural gas. Oil reserves were registered at 77.6 MMBO.

The Agrium plant has been a focus of attention, first with potential closure due to lack of natural gas necessary for operation and production of urea and ammonia, followed with an announcement that Phase I has been completed and Phase II implemented regarding development of a coal gasification plant. Phase II determines feasibility of a plan that would provide gas supplies from available coal deposits, provide electrical power to the plant and could add power to the area grid, and finally result in a by-product of carbon dioxide that could be used to enhance oil recovery in the Cook Inlet Basin. As of this writing, Agrium has issued a statement that they would be moth-balling the Nikiski plant, beginning in October, 2007. The plant could open again in several years if the Blue Sky coal project is deemed economically feasible.

The Alaska Permanent Fund, which was developed due to success in the hydrocarbon industry, continues to have a positive impact on the local economy as each qualified resident received

\$1,106.96 during the 2006 dividend payout. Individuals who have received a dividend each year since the program's beginning have now received \$25,882.41. The statewide payout during 2006 totaled \$655,281,576.

Manufacturing

Annual average monthly employment in manufacturing LOB's during 2006 stood at 1,137 persons, with two predominant products. Food production employment, primarily fish processing, averaged 602 persons per month while petroleum, coal and chemical value-added processing averaged 343 employees per month. Persons employed in KPB manufacturing establishments brought home total earnings of \$56,203,067 during 2006. With 7,960 business licenses issued to KPB establishments, 391 of those were in manufacturing LOB's, 5.0%.

Annual gross sales in the manufacturing LOB totaled \$177,301,795, accounting for 6.6% of KPB total sales. Manufacturing sales are not a major source of municipal revenue because they generally meet criteria for sales tax exemption but indirect economic benefits are strong. Taxable manufacturing sales during 2006 provided 1.1% of the KPB total, \$9,467,466.

Manufacturing has a strong presence in Kenai where gross sales totaled \$29,268,746 for the year. Seward and Soldotna each had just over \$10 million, Homer a strong \$5 million, with Seldovia near \$12 thousand. Establishments outside the cities report \$121,569,070 in gross sales during 2006.

Retail

The AK DOL&WD reports 2,496 persons were employed in the retail sector during 2006, representing 13.5% of KPB employment. Wages paid to these employees averaged \$2,065 per month, 68.9% of the KPB average, \$2,997. Wages paid to these workers totaled \$61,859,745. This is 9.4% of total KPB employee earnings of \$659,078,702. Therefore, approximately 13.5% of employees earn 9.4% of total wages paid to KPB residents.

There are 359 retail business licenses issued within the twin cities of Kenai/Soldotna, the KPB retail center, combining for 49.0% of 2006 retail business licenses, accounting for 53.0% of retail space, and providing 56.2% of taxable retail sales. Taxable retail sales reached \$413,146,710 for the year, a 6.3% annual increase and 46.5% of KPB taxable sales that totaled \$ 887,619,394.

There were 369 buildings providing retail space at year-end, 6 less than one year ago. The average size of those buildings has increased from 6,677 ft² to 7,658 ft². Total retail space was 2,825,674 ft², up from 2,503,808 ft² one year earlier.

Services

Under the newly implemented NAICS industry codes, the service industry includes a wide range of businesses from hotels and lodging, health services, legal services, engineering, and guiding, to janitorial services, bookkeeping and many others. Small businesses involved in this sector may be sole proprietorships that are exempt from reporting employment data because they have no other employees, skewing employment data. Sales, however, are reported, but again, deficiencies exist. The KPB does not provide an incentive for reporting nontaxable sales, so many professionals such as those who provide medical services do not report sales since health care sales are exempt from sales taxation. Of the 7,960 business licenses issued to KPB residents, 3,567 are service oriented, 44.8%.

Gross sales in services reached \$1,183,366,947, up from \$1,082,116,278 a year ago. Outside the cities, gross sales totaled \$613,929,339, Kenai added \$198,732,737 and Homer added \$176,853,170. Soldotna and Seward report 2006 gross sales as \$100,573,850 and \$89,333,419, respectively. Approximately thirteen percent of KPB gross sales are due to service activity.

Service sales, heavily influenced by tourism, account for 45.2% of taxable sales. Because tourism is seasonal, service sales are seasonal. First quarter taxable sales neared \$70 million, but 3rd quarter sales were nearly double that at \$146 million. Annual taxable sales reached \$401,291,414. See pages 245 through 256.

Transportation and Warehousing

Transportation and warehousing LOB's provide services to other LOB's as well as to every individual within the KPB, yet remains out of the spotlight, partly due to unavailability of reliable data sources. Having attempted to locate data regarding tonnages moving into, out of, or within the KPB, it appears that no one tracks such data. The only recourse would be to contact individual providers. This would require an unreasonable amount of time, and the problems associated with providing consistent data from year to year and from establishment to establishment would result in incomplete and unreliable data. Data is presented as completely as is reasonable. During 2006, KPB annual monthly employment was 753 persons, 14 greater than during 2005. Employees earned \$27,363,321, an average of \$3,030 monthly, \$32 more than the KPB average monthly wage.

Gross sales totaled \$190,211,612 during 2006 with Kenai establishments leading the way, reporting \$75.9 million in sales. Sales outside the incorporated cities reached \$62.7 million. Seward had \$24.3 million, Homer sales topped \$19 million, and Soldotna reported \$7.7 million. See pages 261 to 269.

Visitors

Summer 2006 visitor counts were up 6.0% with 109,038 persons counted at the various KPB visitor centers, up from 102,859 during 2005 and 97,657 during 2004. The visitor count is an inaccurate measure because some visitors never enter a visitor center while others visit several. Homer visitation increased 10.8% and Soldotna's count was up 10.2%. Kenai visitation grew by 7.0%. The Seward visitors count decreased 5.8% following two strong years of growth.

In a very conservative measure of sales to tourists, we find that in accommodation & food services alone, gross sales topped \$139,566,371 during 2006, increasing by 7.9% over 2005. Taxable sales totaled \$126,712,783, growth of 8.0% over the 2005 total. See pages 271 through 298.

In summary

Diversity provides strength to KPB's seasonal economy. Even as some sectors contract, others expand, resulting in continued growth of taxable sales and employment. Economic activity continues to increase year around as technological advances and global awareness provide opportunities for economic growth and development in the KPB.

KPB Timeline

Historic and Economic Landmarks in the KPB	
1788	Captain Cook first voyaged into Cook Inlet.
1861	January - Southern states seceded from Union - Civil war began.
1865	April 9 - Surrender of Troops - End of Civil War.
1867	March 30 - Secretary of State Seward agreed to purchase Alaska for \$7 million.
1897	July - Klondike gold rush began as steamer <i>PORTLAND</i> reached Seattle with word of gold, lots of gold.
1898	Beginning of Nome gold rush.
1910	Census - Alaska - 64,356; Kenai Dist - 1,692; Seward - 534.
1912	Seward Incorporated.
1915	First Mount Marathon race in Seward.
1917	WWI began.
1918	November 11 - Armistice Day - End of WW I.
1920	Census - 55,036 Alaskans; Kenai - 1,851; Seward - 652.
1925	Forerunner of Iditarod - Race from Anchorage to Nome with meds to stop diphtheria epidemic.
1929	October 29th, Black Thursday, stock market crash begins The Great Depression.
1930	Census - 59,278 Alaskans; Kenai district - 468; Seldovia district - 378; Seward district - 1,279.
1937	Beginning of second major United States economic depression.
1939	WWII began
1940	(10/1/1939) Census - 72,524 Alaskans; Kenai district - 497; Seldovia district - 980; Seward district - 1,525.
1941	December 7 - Japan attacked Pearl Harbor
1942	March - work begun on AK highway - completed in 8 months.
1944	June 6 - D Day.
1945	May 7 - Germany surrendered unconditionally.
	August 6 - U.S. bombed Hiroshima.
	August 9 - U.S. bombed Nagasaki.
	September 12 - Japan surrendered.
	Seldovia Incorporated.
1950	Census - 128,643 Alaskans; Kasilof - 62; Kenai - 321; Homer - 907; Seldovia - 701; Seward district - 2,708.
	June 25 - Korean War began.
1951	Sterling Hwy completed connecting Kenai Peninsula to south-central Alaska.
1952	Dwight Eisenhower elected President of the United States.
1953	July 27 - Korean War Armistice Signed.
1957	Swanson River oil field discovered.
	October 4 - Soviet Union successfully launched Sputnik.
1958	First successful satellite launch by United States.
1959	Alaska officially becomes a state of the United States.
	Alaska conducts first offshore oil and gas lease sale on Kenai Peninsula.
	Discovery of first major Cook Inlet gas field .
1960	Census - 226,167 Alaskans; Kenai-Cook Inlet district - 11,867; Seward district - 3,127.
	John F. Kennedy elected President of the United States.
	Soldotna incorporated.
	Kenai incorporated.
1961	First manned American space flight - Alan B. Shepherd, Jr.
	Kachemak City Incorporated
1962	February 20 - John Glenn completed three orbits of earth.
	November 22 - President John F. Kennedy assassinated.
	Lyndon Johnson sworn in as President of the United States.
	Harold Pomeroy elected as First KPB Mayor
1963	Kenai Peninsula Borough incorporated.
1964	Homer incorporated.
1964	March 27 - Good Friday Earthquake - 9.2 in Richter scale.
1965	February 4 - Earthquake - 8.7 on Richter scale in Alaska, Rat Islands
	July 1 - KPB Sales Tax enacted.
1966	George Navarre elected KPB mayor

KPB Timeline

1968	Richard Nixon elected President of the United States.
1969	1st shipment of 48" pipe for trans-Alaska pipeline arrived in Valdez. July 20 - First lunar landing.
1970	Census - 300,382 Alaskans; Kenai-Cook Inlet district - 12,474; Seward district - 3,727.
1971	Central Peninsula General Hospital opens for business
1972	Stan Thompson elected KPB mayor
1974	President Nixon resigns, Gerald Ford became President of the United States.
1975	Don Gilman elected KPB mayor Bridge Access Road and bridge constructed.
1976	Jimmy Carter elected President of the United States. Alaska Permanent Fund established.
1980	Census - 401,851 Alaskans; Kenai Peninsula Borough - 22,282. Stan Thompson again elected KPB mayor Alaska's personal income tax repealed. Ronald Reagan elected President of the United States.
1982	First Peninsula McDonald's opened in Soldotna
1985	1st KPB Traffic Light - Kenai Spur Road and Willow Street
1986	St. Augustine eruption - prior most recent - 1976
1987	Don Gilman again elected KPB mayor January 8 - DOW Industrial average broke 2,000. Mt. Iliamna eruption - steam, prior most recent volcanic eruption - 1953
1988	January 28 - Challenger space ship disaster during launch. George H. W. Bush elected President of the United States.
1989	March 24 - Exxon Valdez oil tanker spill.
1988-1989	Series of Mt. Redoubt eruptions - prior most recent - 1966 - 1967 - 1968.
1990	Census - 550,043 Alaskans; Kenai Peninsula Borough - 40,802.
1991	January 19 - Desert Storm initiative against Iraq began after Iraq invasion of Kuwait on August 2, 1990.
1992	Mt. Spurr eruption - prior most recent - 1953. William J. Clinton elected President of the United States.
1993	June - KMart opened in Kenai
1994	April - Fred Meyer opened in Soldotna.
1995	November 21 - DOW industrial average broke 5,000.
1996	Mike Navarre elected KPB mayor
1998	Alaska SeaLife Center opened in Seward
1999	Dale Bagley elected KPB mayor March 29 - DOW Industrial average broke 10,000.
2000	Census - 550,043 Alaskans; Kenai Peninsula Borough - 49,691. George W. Bush elected President of the United States.
2001	September 11 terrorist attack in New York City and Washington D.C., plane crashed in Pennsylvania. October 7 - U.S. implemented Operation Enduring Freedom, targeting Iraqi terrorist government.
2002	Homer annexation increases its size by 28%. November 3 - Earthquake - 7.9 Richter scale in Alaska, Denali fault
2003	February 1 - Columbia space shuttle destroyed during reentry. April - BigKMart closed in Kenai (and throughout Alaska).
2004	September - Home Depot opens in Kenai KPB celebrates forty years of incorporation. KPB gross sales top \$2 billion mark first time. KPB Construction permit values set new high-\$84,041,457 December 26 - Indonesian 8.7 earthquake and tsunami killed thousands .

KPB Timeline

2005	John J. Williams elected KPB Mayor.
	Hurricanes Katrina and Rita devastated the southeastern US.
	Agrium found gas supply, open at least one more year.
	Wal-Mart announced plans to open in Kenai.
	Grant Aviation joined service providers at Kenai Airport.
	Work began on Kenai River bridge upgrade in Soldotna
2006	Central Peninsula General Hospital began construction of addition.
	Trustworthy Hardware built a new facility.
	KPB hosted the 2006 Arctic Winter Games
	Mt. Augustine erupted.
	Work continues on Kenai River Bridge in Soldotna.
	Sarah Palin elected governor - first female, and youngest person to hold the office

Table 1.1



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KPB Demographics

Census Overview

KPB population trends are determined through the decennial census conducted by the United States Census Bureau. A portion of Census 2000 data is presented in this section. Additional data is available through the U.S. Census Bureau or from the KPB economic analyst. The U.S. Census Bureau website (<http://www.census.gov/>) has two excellent data options, QuickFacts, and AmericanFactFinder.

Census data is collected for two types of area, incorporated cities and Census Designated Places (CDP's). Incorporated cities within the KPB include Homer, Kachemak City, Kenai, Seldovia, Seward and Soldotna. To be classified as a CDP, there are no specific boundaries but rather geographic features such as rivers, roads, or ridges. Certain characteristics must be present, including:

- * A sense of community;
- * A population of 25 or more; and
- * It must have been recognized as possibly fitting criteria four years prior to the census when planning began.

The Census Bureau considers an incorporated city with a population greater than 2,500 to be urban, of which there are four in the KPB - Homer, Kenai, Seward and Soldotna. As of Census 2000, Kenai is ranked 6th largest in Alaska, Homer ranks 14th, and Soldotna is the 15th largest Alaskan city.

The KPB, with an estimated population of 51,350 during 2006, has the fourth largest population of 27 Alaska boroughs or regions behind Anchorage Municipality (282,813), Fairbanks North Star Borough (87,849), and the Matanuska-Susitna Borough (77,174). Juneau follows with 30,650. The Yakutat Borough has the least population, 634 persons.

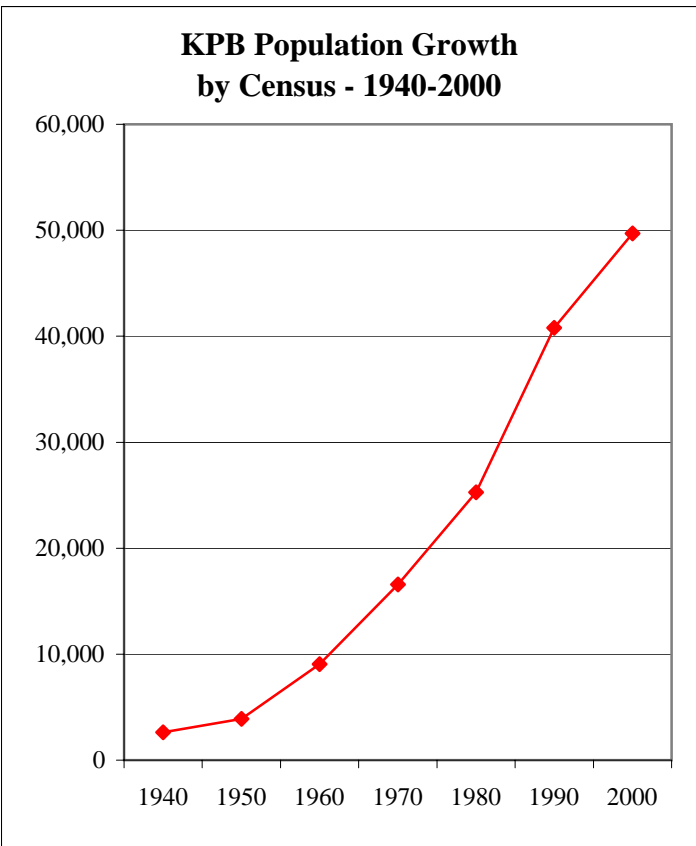


Chart 2.1

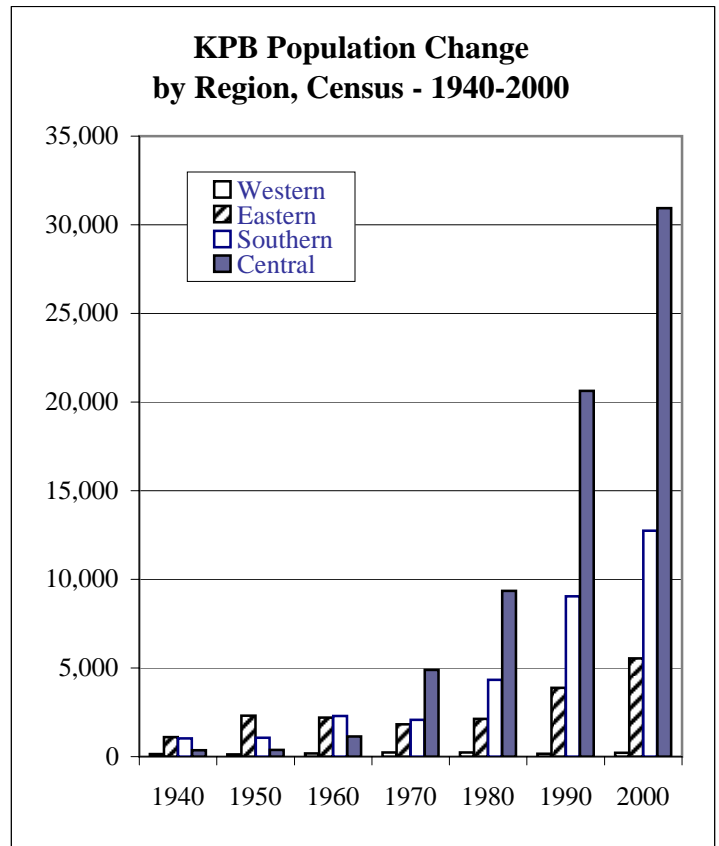


Chart 2.2

KPB Demographics

KPB Census by Community/Census Designated Place - 1940-2000									
KPB Community	Region	1940	1950	1960	1970	1980	1990	2000	
Anchor Point	S	20	65	171	102	226	866	1,845	
Bear Creek	E	0	0	0	0	0	580	1,748	
Beluga	W	New CDP - Census 2000							32
Clam Gulch	C	0	0	0	47	50	79	173	
Cohoe	C	0	0	122	0	0	508	1,168	
Cooper Landing	E	0	60	88	31	116	243	369	
Crown Point	E	0	0	0	0	0	62	75	
Diamond Ridge	S	New CDP - Census 2000							1,802
Fox River	S	0	0	0	0	0	382	616	
Fritz Creek	S	0	0	0	27	302	1,426	1,603	
Funny River	C	New CDP - Census 2000							636
Halibut Cove	S	0	0	25	44	47	78	35	
Happy Valley	S	0	0	0	0	0	309	489	
Homer	S	325	307	1,247	1,083	2,209	3,660	3,946	
Hope	E	71	63	44	51	103	161	137	
Jakolof Bay	S	Deleted - Census 2000					36	28	Deleted
Kachemak	S	0	0	0	76	403	365	431	
Kalifornsky	C	0	0	0	0	92	285	5,846	
Kasilof	C	62	62	89	71	201	383	471	
Kenai	C	303	321	778	3,533	4,324	6,327	6,942	
Lowell Point	E	New CDP - Census 2000							92
Miller Landing	S	New CDP - Census 2000							74
Moose Pass	E	84	70	136	53	76	81	206	
Nanwalek	S	48	75	78	58	124	158	177	
Nikiski	C		0	0	0	1,109	2,743	4,327	
Nikolaevsk	S	0	0	0	0	0	371	345	
Ninilchik	S	132	97	169	134	341	456	772	
Port Graham	S	93	92	139	107	161	166	171	
Primrose	E	0	0	0	0	0	63	93	
Ridgeway	C	0	0	0	0	0	2,018	1,932	
Salamatof	C	0	0	0	0	334	999	954	
Seldovia Village	S						143	144	
Seldovia City	S	410	437	460	437	479	316	286	
Seward	E	949	2,114	1,891	1,587	1,843	2,699	2,830	
Soldotna	C	0	0	32	1,202	2,320	3,482	3,759	
Sterling	C	0	0	115	30	919	3,802	4,705	
Sunrise	E	New CDP - Census 2000							18
Tyonek	W	136	132	187	232	239	154	193	
Remainder of census area	E		946	3,282	7,681	16,116	7,409	249	
Kenai Peninsula Borough		2,633	4,831	9,053	16,586	25,282	40,486	49,691	

Table 2.1

KPB Demographics

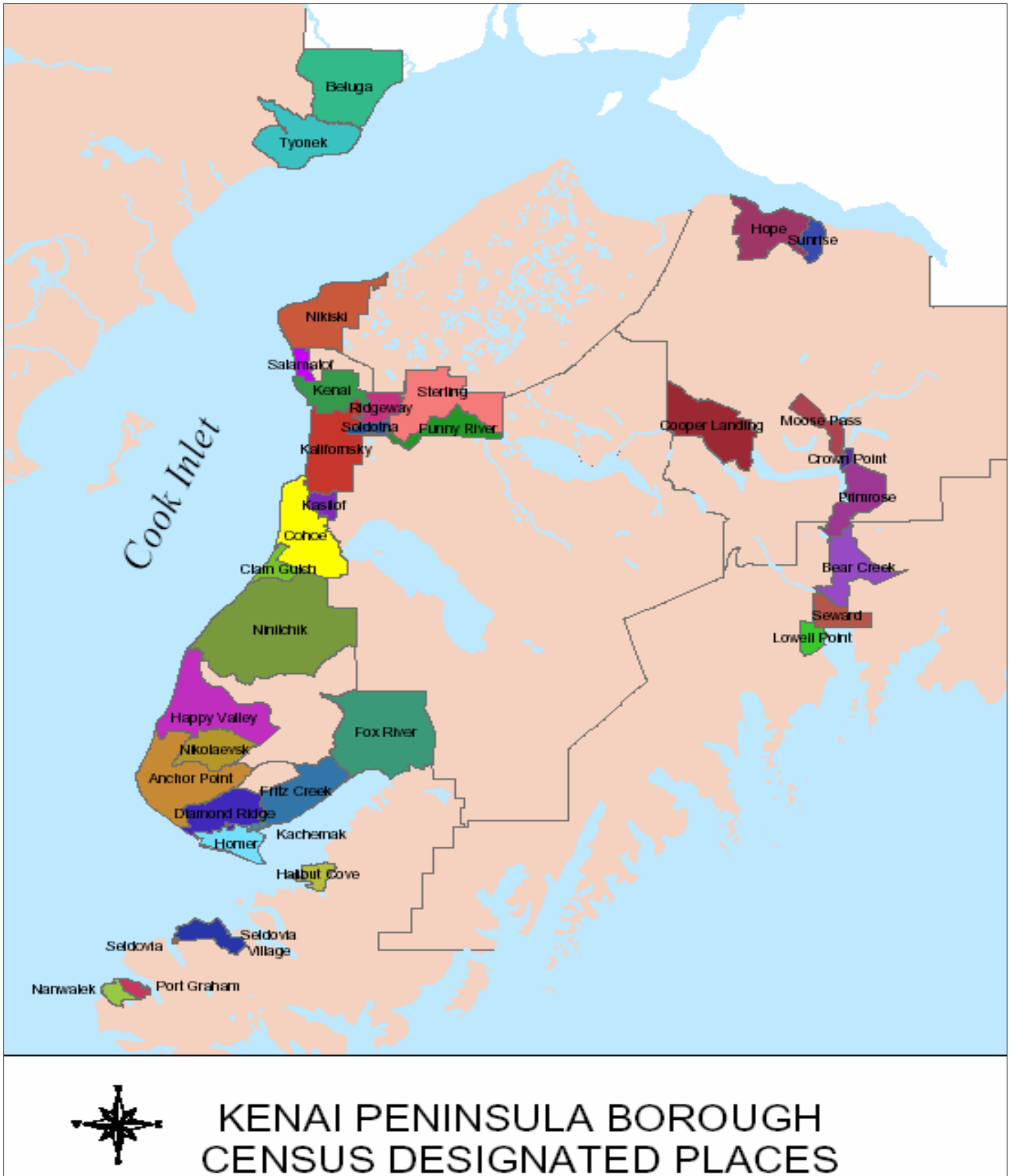


Chart 2.3

KPB Demographics

KPB Census Designated Place Population Estimates - 2000 - 2006									
KPB Community	2000 Census	June 1 Estimate (Subject to Annual Revision)						Annual Change	
		2001	2002	2003	2004	2005	2006		
Anchor Point	1,845	1,809	1,780	1,809	1,829	1,753	1,803	2.9%	
Bear Creek	1,748	1,836	1,833	1,829	1,904	1,898	1,922	1.3%	
Beluga	32	24	25	27	26	21	21	0.0%	
Clam Gulch	173	168	173	176	163	171	165	-3.5%	
Cohoe	1,168	1,175	1,211	1,208	1,321	1,282	1,260	-1.7%	
Cooper Landing	369	389	370	351	345	343	357	4.1%	
Crown Point	75	89	88	82	90	82	81	-1.2%	
Diamond Ridge*	1,802	1,835	412	314	769	743	690	-7.1%	
Fox River	616	594	576	582	613	627	639	1.9%	
Fritz Creek	1,603	1,663	1,733	1,742	1,731	1,761	1,723	-2.2%	
Funny River	636	624	687	707	736	746	729	-2.3%	
Halibut Cove	35	29	28	27	26	23	24	4.3%	
Happy Valley	489	505	521	505	528	483	472	-2.3%	
Homer*	3,946	4,070	5,535	5,877	5,350	5,393	5,454	1.1%	
Hope	137	145	152	161	165	141	143	1.4%	
Kachemak	431	426	433	478	470	460	458	-0.4%	
Kalifornsky	5,846	6,017	6,159	6,248	6,638	6,825	6,914	1.3%	
Kasilof	471	452	501	559	473	509	547	7.5%	
Kenai	6,942	6,889	7,076	7,129	6,839	6,768	6,864	1.4%	
Lowell Point	92	96	108	89	76	96	76	-20.8%	
Miller Landing*	74	70	Annexed into Homer - 2002						NA
Moose Pass	206	206	217	219	220	217	204	-6.0%	
Nanwalek	177	184	219	214	204	219	228	4.1%	
Nikiski	4,327	4,363	6,362	4,351	4,289	4,190	4,179	-0.3%	
Nikolaevsk	345	345	334	315	309	305	297	-2.6%	
Nililchik	772	760	762	774	786	786	784	-0.3%	
Port Graham	171	178	174	165	153	128	136	6.3%	
Primrose	93	99	92	87	91	84	79	-6.0%	
Ridgeway	1,932	1,962	1,968	2,020	2,058	2,060	1,961	-4.8%	
Salamatof	954	912	915	923	920	911	906	-0.5%	
Seldovia**	430	435	449	430	423	390	379	-2.8%	
Seldovia City**	286	287	288	279	264	240	220	-8.3%	
Seldovia Village**	144	148	161	151	159	150	159	6.0%	
Seward	2,830	2,759	2,755	2,744	2,542	2,595	2,627	1.2%	
Soldotna	3,759	3,793	3,851	4,001	3,776	3,794	3,807	0.3%	
Sterling	4,705	4,756	4,780	4,878	4,919	4,980	5,036	1.1%	
Sunrise	18	16	14	15	19	24	22	-8.3%	
Tyonek	193	161	181	192	185	199	199	0.0%	
Remainder Kenai/Cook Inlet census sub area		229	187	195	189	168	153	-8.9%	
Remainder Seward census sub area		23	13	23	18	15	11	-26.7%	
Remainder of KPB	249							NA	
Kenai Peninsula Borough	49,691	50,086	52,674	51,446	51,193	51,190	51,350	0.3%	

Table 2.2

* - Homer annexation, effective March 20, 2002, included all of Miller Landing CDP and part of Diamond Ridge CDP.

** - Seldovia City plus Seldovia Village is not equal to the Seldovia CDP.

Note - All Estimates since 2000 have been revised by the AK DOL&WD.

KPB Demographics

KPB CDP Population, Area, Housing Density - Census 2000							
	Population	Housing Units	Area in Square Miles			Density per square mile of land area	
			Total Area	Water Area	Land Area	Population	Housing Units
Anchor Point	1,845	979	90.9	0.1	90.8	20.3	10.8
Bear Creek	1,748	806	42.8	0.9	41.9	41.7	19.2
Beluga	32	54	103.4	0.7	102.7	0.3	0.5
Clam Gulch	173	115	13.7	0.0	13.7	12.6	8.4
Cohoe	1,168	630	72.6	2.9	69.7	16.7	9.0
Cooper Landing	369	379	69.9	3.9	66.0	5.6	5.7
Crown Point	75	38	3.6	0.0	3.6	21.1	10.7
Diamond Ridge	1,802	850	47.7	0.0	47.6	37.8	17.8
Fox River	616	170	129.4	2.9	126.6	4.9	1.3
Fritz Creek	1,603	854	54.4	0.0	54.4	29.5	15.7
Funny River	636	621	29.3	2.1	27.2	23.4	22.8
Halibut Cove	35	123	11.4	3.3	8.1	4.3	15.2
Happy Valley	489	398	88.7	0.1	88.6	5.5	4.5
Homer	3,946	1,873	22.4	11.9	10.6	372.9	177.0
Hope	137	175	51.8	0.1	51.7	2.6	3.4
Kachemak	431	219	1.6	0.0	1.6	268.0	136.2
Kalifornsky	5,846	2,479	70.2	1.0	69.2	84.5	35.8
Kasilof	471	208	10.6	0.2	10.4	45.4	20.1
Kenai	6,942	3,003	35.5	5.6	29.9	232.2	100.4
Lowell Point	92	72	11.8	0.0	11.8	7.8	6.1
Miller Landing	74	35	0.3	0.0	0.3	292.9	138.6
Moose Pass	206	119	18.1	0.1	18.0	11.4	6.6
Nanwalek	177	54	8.5	0.0	8.5	20.8	6.3
Nikiski	4,327	1,766	76.2	6.6	69.6	62.2	25.4
Nikolaevsk	345	122	36.3	0.0	36.3	9.5	3.4
Ninilchik	772	762	207.6	0.0	207.6	3.7	3.7
Port Graham	171	82	5.9	0.0	5.9	28.8	13.8
Primrose	93	47	38.4	1.0	37.4	2.5	1.3
Ridgeway	1,932	938	17.6	1.0	16.7	116.0	56.3
Salamatof	954	282	8.3	0.1	8.1	117.7	34.8
Seldovia City	286	232	0.6	0.2	0.4	749.9	608.3
Seldovia Village	144	159	20.8	1.0	19.8	7.3	8.0
Seward	2,830	1,058	21.5	7.1	14.4	196.0	73.3
Soldotna	3,759	1,670	7.4	0.5	6.9	541.9	240.7
Sterling	4,705	2,554	79.4	2.1	77.3	60.9	33.0
Sunrise	18	25	13.0	0.0	13.0	1.4	1.9
Tyonek	193	134	68.8	1.2	67.6	2.9	2.0
KPB Remainder	249	786	23164.4	8684.9	14479.4	0.0	0.1
Kenai Peninsula Borough	49,691	24,871	24754.6	8741.3	16013.3	3.1	1.6

Table 2.3

KPB Demographics

KPB Population by Age Group - 1990 v 2000

Census Data				
	1990	2000	Percent Change	Percent of Total Population
Total Population	40,802	49,691	21.8%	
Under 5 years	3,862	3,288	-14.9%	6.6%
5 to 9 years	4,059	4,024	-0.9%	8.1%
10 to 14 years	3,516	4,698	33.6%	9.5%
15 to 19 years	2,970	4,140	39.4%	8.3%
20 to 24 years	2,081	2,132	2.5%	4.3%
25 to 34 years	7,348	5,648	-23.1%	11.4%
35 to 44 years	8,234	9,074	10.2%	18.3%
45 to 54 years	4,205	8,739	107.8%	17.6%
55 to 59 years	1,376	2,632	91.3%	5.3%
60 to 64 years	1,164	1,667	43.2%	3.4%
65 to 74 years	1,489	2,361	58.6%	4.8%
75 to 84 years	419	1,077	157.0%	2.2%
85 years and over	79	211	167.1%	0.4%

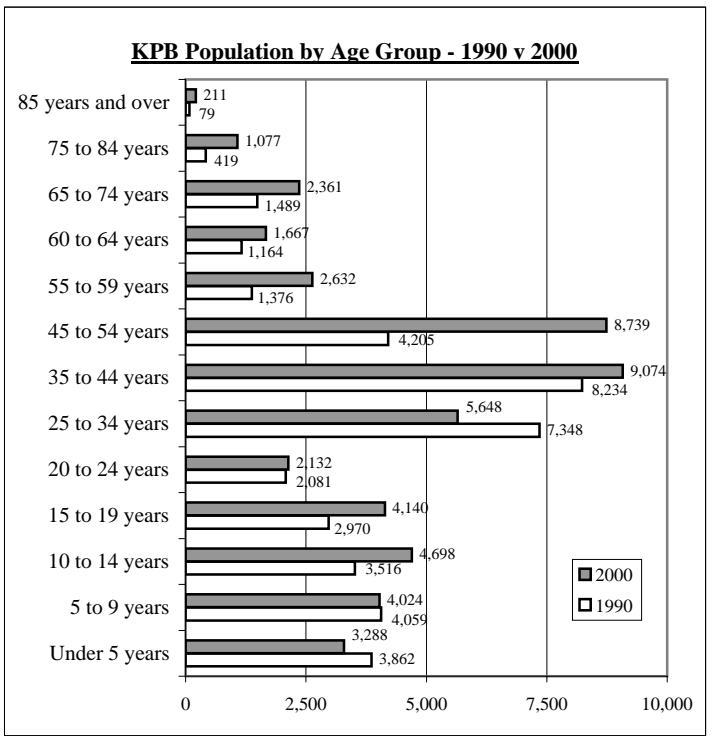


Table 2.4

Chart 2.4

KPB Population by Age, Gender - 2000 vs. 2006

Age	April 1, 2000			July 1, 2006			Percentage Change		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
0-4	3,288	1,665	1,623	3,107	1,625	1,482	-5.5%	-2.4%	-8.7%
5-9	4,024	2,084	1,940	3,414	1,762	1,652	-15.2%	-15.5%	-14.8%
10-14	4,698	2,372	2,326	3,974	2,032	1,942	-15.4%	-14.3%	-16.5%
15-19	4,140	2,219	1,921	4,399	2,217	2,182	6.3%	-0.1%	13.6%
20-24	2,132	1,179	953	2,770	1,446	1,324	29.9%	22.6%	38.9%
25-29	2,627	1,368	1,259	2,275	1,172	1,103	-13.4%	-14.3%	-12.4%
30-34	3,021	1,526	1,495	2,718	1,360	1,358	-10.0%	-10.9%	-9.2%
35-39	4,140	2,139	2,001	3,223	1,601	1,622	-22.1%	-25.2%	-18.9%
40-44	4,934	2,547	2,387	3,903	1,973	1,930	-20.9%	-22.5%	-19.1%
45-49	5,008	2,619	2,389	4,884	2,487	2,397	-2.5%	-5.0%	0.3%
50-54	3,731	2,036	1,695	5,088	2,633	2,455	36.4%	29.3%	44.8%
55-59	2,632	1,432	1,200	4,027	2,151	1,876	53.0%	50.2%	56.3%
60-64	1,667	902	765	2,752	1,473	1,279	65.1%	63.3%	67.2%
65-69	1,310	676	634	1,751	972	779	33.7%	43.8%	22.9%
70-74	1,051	531	520	1,221	641	580	16.2%	20.7%	11.5%
75-79	736	351	385	882	431	451	19.8%	22.8%	17.1%
80-84	341	130	211	560	262	298	64.2%	101.5%	41.2%
85-90	131	50	81	271	106	165	106.9%	112.0%	103.7%
90+	80	27	53	131	35	96	63.8%	29.6%	81.1%
16+	36,722	19,237	17,485	39,886	20,478	19,408	8.6%	6.5%	11.0%
18+	34,832	18,239	16,593	37,937	19,505	18,432	8.9%	6.9%	11.1%
65+	3,649	1,765	1,884	4,816	2,447	2,369	32.0%	38.6%	25.7%
Median	36.3	36.3	36.3	39.7	39.9	39.4			

Table 2.5

KPB Demographics

KPB Select Detail - 1990 v 2000

Population (2006 Estimate -51,350)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	40,802	49,691	21.8%	100.0%	Total Households	14,250	18,438	29.4%	100.0%
Male	21,606	25,853	19.7%	52.0%	Family Households	10,216	12,716	24.5%	69.0%
Female	19,196	23,838	24.2%	48.0%	With Children Under 18	NA	7,003	NA	38.0%
Under 5 years	3,795	3,288	-13.4%	6.6%	Married Couple Family	8,456	10,218	20.8%	55.4%
5 to 9 years	4,104	4,024	-1.9%	8.1%	With Own Children Under 18	NA	5,133	NA	27.8%
10 to 14 years	3,505	4,698	34.0%	9.5%	Female Householder, no husband present	NA	1,654	NA	9.0%
15 to 19 years	2,939	4,140	40.9%	8.3%	With Own Children Under 18	NA	1,276	NA	6.9%
20 to 24 years	2,086	2,132	2.2%	4.3%	Average Household Size	2.79	2.62	-6.1%	0.0%
25 to 34 years	7,281	5,648	-22.4%	11.4%	Average Family Size	NA	3.15	NA	0.0%
35 to 44 years	8,229	9,074	10.3%	18.3%	Total Housing Units	19,364	24,871	NA	100.0%
45 to 54 years	4,280	8,739	104.2%	17.6%	Occupied Housing Units	14,250	18,438	29.4%	74.1%
55 to 59 years	1,387	2,632	89.8%	5.3%	Vacant Housing Units	5,114	6,433	25.8%	25.9%
60 to 64 years	1,181	1,667	41.2%	3.4%	Seasonal, Recreational, Occasional Use	2,819	4,560	61.8%	18.3%
65 to 74 years	1,503	2,361	57.1%	4.8%	Owner Vacancy Rate	4.1%	2.9%	NA	NA
75 to 84 years	431	1,077	149.9%	2.2%	Rental Vacancy Rate	13.9%	14.4%	NA	NA
85 years and over	81	211	160.5%	0.4%	Owner Occupied Units	9,677	13,585	40.4%	54.6%
Median Age	31.1	36.3	16.7%	NA	Renter Occupied Units	4,573	4,853	6.1%	19.5%
18 Years and Over	13,396	34,832	160.0%	70.1%	Marital Status (over 15)	NA	37,696	NA	100.0%
Male	NA	18,239	NA	36.7%	Never married	NA	8,829	NA	23.4%
Female	NA	16,593	NA	33.4%	Married except separated	NA	22,022	NA	58.4%
65 Years and Over	2,015	3,649	81.1%	7.3%	Separated	NA	698	NA	1.9%
Male	NA	1,765	NA	3.6%	Widowed	NA	1,330	NA	3.5%
Female	NA	1,884	NA	3.8%	Divorced	NA	4,817	NA	12.8%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	39,726	48,335	21.7%	97.3%	Population 5 to 20	NA	13,244	NA	100.0%
Born in Alaska	NA	17,440	NA	35.1%	With a Disability	NA	842	NA	6.4%
Born in other state	NA	30,444	NA	61.3%	Population 21 to 64	NA	28,547	NA	100.0%
Foreign Born	1,076	1,356	26.0%	2.7%	With a Disability	NA	4,843	NA	17.0%
Naturalized Citizen	NA	872	NA	1.8%	Percent Employed	NA	45.4%	NA	45.4%
Not a Citizen	NA	484	NA	1.0%	Without a Disability	NA	23,704	NA	83.0%
Veteran Status					Percent Employed	NA	69.9%	NA	69.9%
Civilian veterans	5,335	5,941	11.4%	17.1%	Income in 1999 - Families Total 12,736				
Educational Attainment					Less than \$10,000	604	602	-0.3%	4.7%
Population 25 years and over	31,388				\$10,000 - \$14,999	548	512	-6.6%	4.0%
Less than 9th grade	934	985	5.5%	3.1%	\$15,000 - \$24,999	1,177	1,248	6.0%	9.8%
9th-12th, no diploma	2,185	2,620	19.9%	8.3%	\$25,000 - \$34,999	1,151	1,396	21.3%	11.0%
High School Diploma	8,560	9,990	16.7%	31.8%	\$35,000 - \$49,999	1,895	1,970	4.0%	15.5%
College, no degree	6,581	9,492	44.2%	30.2%	\$50,000 - \$74,999	2,688	3,148	17.1%	24.7%
Associate Degree	1,789	1,939	8.4%	6.2%	\$75,000 - \$99,999	1,361	1,855	36.3%	14.6%
Bachelor's Degree	3,165	4,254	34.4%	13.6%	\$100,000 - \$149,999	687	1,561	127.2%	12.3%
Graduate, Profess Degree	1,209	2,108	74.4%	6.7%	\$150,000 - \$199,999	279	245	-12.2%	1.9%
Percent HS Grad	87.2%	88.5%	1.5%	NA	\$200,000 or more	NA	199	NA	1.6%
Percent Bachelor's +	17.9%	20.3%	13.4%	NA	Median Income - \$	48,339	54,106	11.9%	NA

Table 2.6

KPB Demographics

Homer Select Detail - 1990 v 2000

Population (2006 estimate - 5,454)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	3,660	3,946	7.8%	100.0%	Total Households	1,411	1,599	13.3%	100.0%
Male	1,869	1,951	4.4%	49.4%	Family Households	912	1,009	10.6%	63.1%
Female	1,791	1,995	11.4%	50.6%	With Children Under 18	NA	553	NA	34.6%
Under 5 years	333	254	-23.7%	6.4%	Married Couple Family	706	772	9.3%	48.3%
5 to 9 years	346	297	-14.2%	7.5%	With Own Children Under 18	NA	381	NA	23.8%
10 to 14 years	277	327	18.1%	8.3%	Female Householder, no husband present	NA	162	NA	10.1%
15 to 19 years	234	319	36.3%	8.1%	With Own Children Under 18	NA	123	NA	7.7%
20 to 24 years	172	177	2.9%	4.5%	Average Household Size	2.54	2.40	NA	0.2%
25 to 34 years	672	401	-40.3%	10.2%	Average Family Size	NA	2.99	NA	0.2%
35 to 44 years	774	659	-14.9%	16.7%	Total Housing Units	1,673	1,873	12.0%	100.0%
45 to 54 years	389	748	92.3%	19.0%	Occupied Housing Units	1,411	1,599	13.3%	85.4%
55 to 59 years	108	223	106.5%	5.7%	Vacant Housing Units	262	274	4.6%	14.6%
60 to 64 years	95	143	50.5%	3.6%	Seasonal, Recreational, Occasional Use	65	129	98.5%	8.1%
65 to 74 years	172	207	20.3%	5.2%	Owner Vacancy Rate	NA	2.9%	NA	NA
75 to 84 years	72	143	98.6%	3.6%	Rental Vacancy Rate	NA	10.9%	NA	NA
85 years and over	16	48	200.0%	1.2%	Owner Occupied Units	763	987	29.4%	61.7%
Median Age	32.4	38.8	19.8%	NA	Renter Occupied Units	648	612	-5.6%	38.3%
18 Years and Over	1,111	2,857	157.2%	72.4%	Marital Status (over 15)	NA	3,071	NA	NA
Male	NA	1,419	NA	36.0%	Never married	NA	719	NA	23.4%
Female	NA	1,438	NA	36.4%	Married except separated	NA	1,722	NA	56.1%
65 Years and Over	260	398	53.1%	10.1%	Separated	NA	60	NA	2.0%
Male	NA	182	NA	4.6%	Widowed	NA	111	NA	3.6%
Female	NA	216	NA	5.5%	Divorced	NA	459	NA	14.9%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	3,559	3,813	7.1%	96.6%	Population 5 to 20	NA	988	NA	100.0%
Born in Alaska	NA	1,190	NA	30.2%	With a Disability	NA	37	NA	3.7%
Born in other state	NA	2,581	NA	65.4%	Population 21 to 64	NA	2,242	NA	100.0%
Foreign Born	101	141	39.6%	3.6%	With a Disability	NA	362	NA	16.1%
Naturalized Citizen	NA	99	NA	2.5%	Percent Employed	NA	50.0%	NA	NA
Not a Citizen	NA	42	NA	1.1%	Without a Disability	NA	1,880	NA	83.9%
Veteran Status					Percent Employed	NA	75.7%	NA	NA
Civilian veterans	472	454	NA	16.4%	Income in 1999 - Families				
Educational Attainment							Total	1,008	
Population 25 years and over	2,564				Less than \$10,000	53	46	-13.2%	4.6%
Less than 9th grade	61	35	-42.6%	1.4%	\$10,000 - \$14,999	70	38	-45.7%	3.8%
9th-12th, no diploma	204	16	-92.2%	0.6%	\$15,000 - \$24,999	122	100	-18.0%	9.9%
High School Diploma	671	660	-1.6%	25.7%	\$25,000 - \$34,999	127	93	-26.8%	9.2%
College, no degree	601	829	37.9%	32.3%	\$35,000 - \$49,999	151	182	20.5%	18.1%
Associate Degree	163	132	-19.0%	5.1%	\$50,000 - \$74,999	215	261	21.4%	25.9%
Bachelor's Degree	467	474	1.5%	18.5%	\$75,000 - \$99,999	89	145	62.9%	14.4%
Graduate, Profess Degree	131	274	109.2%	10.7%	\$100,000 - \$149,999	64	107	67.2%	10.6%
Percent HS Grad	88.5%	92.4%	4.4%	NA	\$150,000 - \$199,999	30	17	-43.3%	1.7%
Percent Bachelor's +	26.0%	29.2%	12.3%	NA	\$200,000 or more	NA	19	NA	1.9%
					Median Income - \$	42,824	53,571	25.1%	NA

Table 2.7

KPB Demographics

Kenai Select Detail - 1990 v 2000

Population (2006 estimate - 6,864)					Housing					
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total	
Total Population	6,327	6,942	9.7%	100.0%	Total Households	2,329	2,622	12.6%	100.0%	
Male	3,269	3,430	4.9%	49.4%	Family Households	1,626	1,787	9.9%	68.2%	
Female	3,058	3,512	14.8%	50.6%	With Children Under 18	NA	1,066	NA	40.7%	
Under 5 years	673	554	-17.7%	8.0%	Married Couple Family	1,294	1,325	2.4%	50.5%	
5 to 9 years	615	635	3.3%	9.1%	With Own Children Under 18	NA	703	NA	26.8%	
10 to 14 years	471	689	46.3%	9.9%	Female Householder, no husband present	NA	320	NA	12.2%	
15 to 19 years	493	577	17.0%	8.3%	With Own Children Under 18	NA	261	NA	10.0%	
20 to 24 years	443	356	-19.6%	5.1%	Average Household Size	2.70	2.64	NA	0.1%	
25 to 34 years	1,303	899	-31.0%	13.0%	Average Family Size	NA	3.20	NA	0.1%	
35 to 44 years	1,065	1,274	19.6%	18.4%	Total Housing Units	2,681	3,003	12.0%	100.0%	
45 to 54 years	624	994	59.3%	14.3%	Occupied Housing Units	2,329	2,622	12.6%	87.3%	
55 to 59 years	206	317	53.9%	4.6%	Vacant Housing Units	352	381	8.2%	12.7%	
60 to 64 years	175	204	16.6%	2.9%	Seasonal, Recreational, Occasional Use	50	58	16.0%	2.2%	
65 to 74 years	207	281	35.7%	4.0%	Owner Vacancy Rate	NA	2.6%	NA	NA	
75 to 84 years	41	137	234.1%	2.0%	Rental Vacancy Rate	NA	17.9%	NA	NA	
85 years and over	11	25	127.3%	0.4%	Owner Occupied Units	1,270	1,583	24.6%	60.4%	
Median Age	28.6	32.3	12.9%	NA	Renter Occupied Units	1,059	1,039	-1.9%	39.6%	
18 Years and Over	2,074	4,665	124.9%	67.2%	Marital Status (over 15)	NA	5,099	NA	NA	
Male		2,292	NA	33.0%	Never married	NA	1,199	NA	23.5%	
Female		2,373	NA	34.2%	Married except separated	NA	2,845	NA	55.8%	
65 Years and Over	259	443	71.0%	6.4%	Separated	NA	106	NA	2.1%	
Male		195	NA	2.8%	Widowed	NA	200	NA	3.9%	
Female		248	NA	3.6%	Divorced	NA	749	NA	14.7%	
Place of Birth					Disabled, Noninstitutionalized					
Native Born	6,176	6,777	9.7%	97.6%	Population 5 to 20	NA	1,896	NA	100.0%	
Born in Alaska	NA	2,458	NA	35.4%	With a Disability	NA	149	NA	7.9%	
Born in other state	NA	4,255	NA	61.3%	Population 21 to 64	NA	3,997	NA	100.0%	
Foreign Born	151	159	5.3%	2.3%	With a Disability	NA	297	NA	7.4%	
Naturalized Citizen	NA	69	NA	1.0%	Percent Employed	NA	39.5%	NA	NA	
Not a Citizen	NA	90	NA	1.3%	Without a Disability	NA	3,400	NA	85.1%	
Veteran Status					Income in 1999 - Families					
Civilian veterans	815	784	NA	16.7%					Total	1,773
Educational Attainment					Less than \$10,000	95	85	-10.5%	4.8%	
Population 25 years and over					\$10,000 - \$14,999	78	68	-12.8%	3.8%	
Less than 9th grade	118	141	19.5%	3.3%	\$15,000 - \$24,999	165	182	10.3%	10.3%	
9th-12th, no diploma	340	350	2.9%	8.3%	\$25,000 - \$34,999	198	233	17.7%	13.1%	
High School Diploma	1,347	1,372	1.9%	32.6%	\$35,000 - \$49,999	293	209	-28.7%	11.8%	
College, no degree	1,050	1,417	35.0%	33.6%	\$50,000 - \$74,999	438	436	-0.5%	24.6%	
Associate Degree	241	256	6.2%	6.1%	\$75,000 - \$99,999	216	310	43.5%	17.5%	
Bachelor's Degree	374	469	25.4%	11.1%	\$100,000 - \$149,999	108	190	75.9%	10.7%	
Graduate, Profess Degree	178	207	16.3%	4.9%	\$150,000 - \$199,999	48	45	-6.3%	2.5%	
Percent HS Grad	87.4%	88.3%	1.0%	NA	\$200,000 or more	NA	15	NA	0.8%	
Percent Bachelor's +	15.1%	16.0%	6.0%	NA	Median Income - \$	49,552	56,856	14.7%	NA	

Table 2.8

KPB Demographics

Seldovia Select Detail - 1990 v 2000

Population (2006 estimate - 379)					Housing					
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total	
Total Population	316	286	-9.5%	100.0%	Total Households	129	134	3.9%	100.0%	
Male	167	145	-13.2%	50.7%	Family Households	67	71	6.0%	53.0%	
Female	149	141	-5.4%	49.3%	With Children Under 18	NA	30	NA	22.4%	
Under 5 years	23	15	-34.8%	5.2%	Married Couple Family	54	60	11.1%	44.8%	
5 to 9 years	35	21	-40.0%	7.3%	With Own Children Under 18	NA	22	NA	16.4%	
10 to 14 years	20	20	0.0%	7.0%	Female Householder, no husband present	NA	10	NA	7.5%	
15 to 19 years	23	19	-17.4%	6.6%	With Own Children Under 18	NA	8	NA	6.0%	
20 to 24 years	8	7	-12.5%	2.4%	Average Household Size	2.45	2.13	NA	1.6%	
25 to 34 years	46	17	-63.0%	5.9%	Average Family Size	NA	2.93	NA	2.2%	
35 to 44 years	51	43	-15.7%	15.0%	Total Housing Units	221	232	5.0%	100.0%	
45 to 54 years	45	50	11.1%	17.5%	Occupied Housing Units	129	134	3.9%	57.8%	
55 to 59 years	15	29	93.3%	10.1%	Vacant Housing Units	92	98	6.5%	42.2%	
60 to 64 years	18	28	55.6%	9.8%	Seasonal, Recreational, Occasional Use	58	81	39.7%	60.4%	
65 to 74 years	14	27	92.9%	9.4%	Owner Vacancy Rate	NA	NA	NA	NA	
75 to 84 years	12	7	-41.7%	2.4%	Rental Vacancy Rate	NA	24.5%	NA	NA	
85 years and over	6	3	-50.0%	1.0%	Owner Occupied Units	78	94	20.5%	70.1%	
Median Age	35.5	45.3	27.6%	NA	Renter Occupied Units	51	40	-21.6%	29.9%	
18 Years and Over	93	217	133.3%	75.9%	Marital Status (over 15)	NA	235	NA	NA	
Male		114	NA	39.9%	Never married	NA	48	NA	20.4%	
Female		103	NA	36.0%	Married except separated	NA	133	NA	56.6%	
65 Years and Over	32	37	15.6%	12.9%	Separated	NA	3	NA	1.3%	
Male		22	NA	7.7%	Widowed	NA	2	NA	0.9%	
Female		15	NA	5.2%	Divorced	NA	49	NA	20.9%	
Place of Birth					Disabled, Noninstitutionalized					
Native Born	305	283	-7.2%	99.0%	Population 5 to 20	NA	68	NA	100.0%	
Born in Alaska	NA	106	NA	37.1%	With a Disability	NA	8	NA	11.8%	
Born in other state	NA	177	NA	61.9%	Population 21 to 64	NA	187	NA	100.0%	
Foreign Born	10	8	-20.0%	2.8%	With a Disability	NA	36	NA	19.3%	
Naturalized Citizen	NA	1	NA	0.3%	Percent Employed	NA	55.6%	NA	NA	
Not a Citizen	NA	7	NA	2.4%	Without a Disability	NA	151	NA	80.7%	
Veteran Status					Income in 1999 - Families					
Civilian veterans	39	49	NA	21.7%					Total	66
Educational Attainment					Less than \$10,000	0	NA	NA	NA	
Population 25 years and over					\$10,000 - \$14,999	9	5	-44.4%	7.6%	
Less than 9th grade	8	10	25.0%	0.4%	\$15,000 - \$24,999	12	5	-58.3%	7.6%	
9th-12th, no diploma	14	19	35.7%	0.7%	\$25,000 - \$34,999	5	6	20.0%	9.1%	
High School Diploma	64	52	-18.8%	2.0%	\$35,000 - \$49,999	14	12	-14.3%	18.2%	
College, no degree	46	82	78.3%	3.2%	\$50,000 - \$74,999	18	15	-16.7%	22.7%	
Associate Degree	6	6	0.0%	0.2%	\$75,000 - \$99,999	3	14	366.7%	21.2%	
Bachelor's Degree	23	35	52.2%	1.4%	\$100,000 - \$149,999	4	4	0.0%	6.1%	
Graduate, Profess Degree	13	10	-23.1%	0.4%	\$150,000 - \$199,999	2	5	150.0%	7.6%	
Percent HS Grad	87.4%	86.4%	-1.1%	NA	\$200,000 or more	NA	NA	NA	NA	
Percent Bachelor's +	20.7%	21.0%	1.4%	NA	Median Income - \$	45,313	58,000	28.0%	NA	

Table 2.9

KPB Demographics

Seward Select Detail - 1990 v 2000

Population (2006 estimate - 2,627)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	2,699	2,830	4.9%	100.0%	Total Households	886	917	3.5%	100.0%
Male	1,587	1,699	7.1%	60.0%	Family Households	536	556	3.7%	60.6%
Female	1,112	1,131	1.7%	40.0%	With Children Under 18	NA	327	NA	35.7%
Under 5 years	205	164	-20.0%	5.8%	Married Couple Family	399	409	2.5%	44.6%
5 to 9 years	177	162	-8.5%	5.7%	With Own Children Under 18	NA	215	NA	23.4%
10 to 14 years	164	177	7.9%	6.3%	Female Householder, no husband present	NA	111	NA	12.1%
15 to 19 years	135	194	43.7%	6.9%	With Own Children Under 18	NA	87	NA	9.5%
20 to 24 years	210	178	-15.2%	6.3%	Average Household Size	2.47	2.40	NA	0.3%
25 to 34 years	611	431	-29.5%	15.2%	Average Family Size	NA	3.04	NA	0.3%
35 to 44 years	563	585	3.9%	20.7%	Total Housing Units	1,010	1,058	4.8%	100.0%
45 to 54 years	282	501	77.7%	17.7%	Occupied Housing Units	886	917	3.5%	86.7%
55 to 59 years	79	146	84.8%	5.2%	Vacant Housing Units	124	141	13.7%	13.3%
60 to 64 years	104	81	-22.1%	2.9%	Seasonal, Recreational, Occasional Use	27	63	133.3%	6.9%
65 to 74 years	115	134	16.5%	4.7%	Owner Vacancy Rate	NA	2.5%	NA	NA
75 to 84 years	39	56	43.6%	2.0%	Rental Vacancy Rate	NA	8.4%	NA	NA
85 years and over	15	21	40.0%	0.7%	Owner Occupied Units	420	461	9.8%	50.3%
Median Age	32.6	37.1	13.8%	NA	Renter Occupied Units	466	456	-2.1%	49.7%
18 Years and Over	643	2,210	243.7%	78.1%	Marital Status (over 15)	NA	2,320	NA	NA
Male		1,381	NA	48.8%	Never married	NA	734	NA	31.6%
Female		829	NA	29.3%	Married except separated	NA	1,078	NA	46.5%
65 Years and Over	169	211	24.9%	7.5%	Separated	NA	43	NA	1.9%
Male		99	NA	3.5%	Widowed	NA	119	NA	5.1%
Female		112	NA	4.0%	Divorced	NA	346	NA	14.9%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	2,593	2,695	3.9%	95.2%	Population 5 to 20	NA	551	NA	100.0%
Born in Alaska	NA	1,081	NA	38.2%	With a Disability	NA	33	NA	6.0%
Born in other state	NA	1,594	NA	56.3%	Population 21 to 64	NA	1,414	NA	100.0%
Foreign Born	106	135	27.4%	4.8%	With a Disability	NA	271	NA	19.2%
Naturalized Citizen	NA	81	NA	2.9%	Percent Employed	NA	49.4%	NA	NA
Not a Citizen	NA	54	NA	1.9%	Without a Disability	NA	1,143	NA	80.8%
Veteran Status					Percent Employed	NA	70.5%	NA	NA
Civilian veterans	436	404	-7.3%	18.5%	Income in 1999 - Families				
Educational Attainment					Total 553				
Population 25 years and over				1,956	Less than \$10,000	35	29	-17.1%	5.2%
Less than 9th grade	54	61	13.0%	3.1%	\$10,000 - \$14,999	28	33	17.9%	6.0%
9th-12th, no diploma	157	200	27.4%	10.2%	\$15,000 - \$24,999	67	50	-25.4%	9.0%
High School Diploma	696	748	7.5%	38.2%	\$25,000 - \$34,999	68	53	-22.1%	9.6%
College, no degree	510	521	2.2%	26.6%	\$35,000 - \$49,999	91	73	-19.8%	13.2%
Associate Degree	110	115	4.5%	5.9%	\$50,000 - \$74,999	114	155	36.0%	28.0%
Bachelor's Degree	181	198	9.4%	10.1%	\$75,000 - \$99,999	76	79	3.9%	14.3%
Graduate, Profess Degree	97	113	16.5%	5.8%	\$100,000 - \$149,999	41	55	34.1%	9.9%
Percent HS Grad	88.3%	86.7%	-1.8%	NA	\$150,000 - \$199,999	16	17	6.3%	3.1%
Percent Bachelor's +	15.4%	15.9%	3.2%	NA	\$200,000 or more	NA	9	NA	1.6%
					Median Income - \$	47,500	54,904	15.6%	NA

Table 2.10

KPB Demographics

Soldotna Select Detail - 1990 v 2000

Population (2006 estimate - 3,807)					Housing					
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total	
Total Population	3,482	3,759	8.0%	100.0%	Total Households	1,284	1,465	14.1%	100.0%	
Male	1,727	1,788	3.5%	47.6%	Family Households	903	970	7.4%	66.2%	
Female	1,755	1,971	12.3%	52.4%	With Children Under 18	NA	577	NA	39.4%	
Under 5 years	330	269	-18.5%	7.2%	Married Couple Family	674	711	5.5%	48.5%	
5 to 9 years	354	331	-6.5%	8.8%	With Own Children Under 18	NA	376	NA	25.7%	
10 to 14 years	306	366	19.6%	9.7%	Female Householder, no husband present	NA	201	NA	13.7%	
15 to 19 years	281	331	17.8%	8.8%	With Own Children Under 18	NA	159	NA	10.9%	
20 to 24 years	197	167	-15.2%	4.4%	Average Household Size	2.69	2.53	NA	0.2%	
25 to 34 years	627	420	-33.0%	11.2%	Average Family Size	NA	3.13	NA	0.2%	
35 to 44 years	675	629	-6.8%	16.7%	Total Housing Units	1,460	1,670	14.4%	100.0%	
45 to 54 years	337	596	76.9%	15.9%	Occupied Housing Units	1,284	1,465	14.1%	87.7%	
55 to 59 years	115	176	53.0%	4.7%	Vacant Housing Units	176	205	16.5%	12.3%	
60 to 64 years	84	105	25.0%	2.8%	Seasonal, Recreational, Occasional Use	24	59	145.8%	4.0%	
65 to 74 years	131	198	51.1%	5.3%	Owner Vacancy Rate	NA	1.9%	NA	NA	
75 to 84 years	39	144	269.2%	3.8%	Rental Vacancy Rate	NA	15.4%	NA	NA	
85 years and over	6	27	350.0%	0.7%	Owner Occupied Units	747	920	23.2%	62.8%	
Median Age	29.5	34.9	18.3%	NA	Renter Occupied Units	537	545	1.5%	37.2%	
18 Years and Over	1,181	2,475	109.6%	65.8%	Marital Status (over 15)	NA	2,751	NA	NA	
Male		1,166	NA	31.0%	Never married	NA	618	NA	22.5%	
Female		1,409	NA	37.5%	Married except separated	NA	1,505	NA	54.7%	
65 Years and Over	176	369	109.7%	9.8%	Separated	NA	97	NA	3.5%	
Male		126	NA	3.4%	Widowed	NA	152	NA	5.5%	
Female		243	NA	6.5%	Divorced	NA	379	NA	13.8%	
Place of Birth					Disabled, Noninstitutionalized					
Native Born	3,405	3,609	6.0%	96.0%	Population 5 to 20	NA	1,072	NA	100.0%	
Born in Alaska	NA	1,432	NA	38.1%	With a Disability	NA	73	NA	6.8%	
Born in other state	NA	2,160	NA	57.5%	Population 21 to 64	NA	2,079	NA	100.0%	
Foreign Born	51	113	121.6%	3.0%	With a Disability	NA	432	NA	20.8%	
Naturalized Citizen	NA	94	NA	2.5%	Percent Employed	NA	54.9%	NA	NA	
Not a Citizen	NA	19	NA	0.5%	Without a Disability	NA	1,647	NA	79.2%	
Veteran Status - (over 18)					Percent Employed	NA	77.7%	NA	NA	
Civilian veterans	400	396	NA	15.7%	Income in 1999 - Families					
Educational Attainment									Total	980
Population 25 years and over					Less than \$10,000	41	34	-17.1%	3.5%	
Less than 9th grade	39	59	51.3%	2.6%	\$10,000 - \$14,999	46	42	-8.7%	4.3%	
9th-12th, no diploma	116	219	88.8%	9.7%	\$15,000 - \$24,999	160	104	-35.0%	10.6%	
High School Diploma	730	790	8.2%	35.1%	\$25,000 - \$34,999	60	109	81.7%	11.1%	
College, no degree	555	694	25.0%	30.9%	\$35,000 - \$49,999	201	164	-18.4%	16.7%	
Associate Degree	147	139	-5.4%	6.2%	\$50,000 - \$74,999	257	216	-16.0%	22.0%	
Bachelor's Degree	283	214	-24.4%	9.5%	\$75,000 - \$99,999	115	140	21.7%	14.3%	
Graduate, Profess Degree	110	134	21.8%	6.0%	\$100,000 - \$149,999	40	127	217.5%	13.0%	
Percent HS Grad	92.2%	87.6%	-5.0%	NA	\$150,000 - \$199,999	0	18	NA	1.8%	
Percent Bachelor's +	19.8%	15.5%	-21.7%	NA	\$200,000 or more	NA	26	NA	2.7%	
					Median Income - \$	46,667	52,372	12.2%	NA	

Table 2.11

KPB Demographics

Population Projections

The AK DOL&WD projects population of several cohorts on five-year increments for Alaska and each borough. Each projection carries a high, low and middle estimate. Data listed in the following tables reports the midrange population estimate for each projection. Projections are reported for Alaska, the KPB and Anchorage in the following.

Population Projections through 2018							
	2003	2008	Change	2013	Change	2018	Change
Alaska	656,150	693,018	5.6%	733,852	5.9%	712,146	-3.0%
KPB	52,382	56,110	7.1%	60,234	7.3%	62,124	3.1%
Anchorage Municipality	269,567	279,707	3.8%	289,528	3.5%	298,875	3.2%

Table 2.12

Projected Population with Components* of Change through 2018										
	2003	Natural Increase	Net Migration	2008	Natural Increase	Net Migration	2013	Natural Increase	Net Migration	2018
Alaska	656,150	37,130	-262	693,018	41,032	-198	733,852	42,791	-155	776,488
KPB	52,382	2,341	1,387	56,110	2,448	1,676	60,234	2,299	1,772	64,305
Anchorage Municipality	269,567	14,777	-4,637	279,707	15,835	-6,014	289,528	16,409	-7,062	298,875

Table 2.13

* - Components are natural increase and net migration.

Projected Population Ages 5-17 through 2018							
	2003	2008	Change	2013	Change	2018	Change
Alaska	149,307	147,811	-1.0%	151,044	2.2%	163,411	8.2%
KPB	16,786	11,691	-30.4%	12,876	10.1%	14,642	13.7%
Anchorage Municipality	60,261	57,465	-4.6%	54,651	-4.9%	55,017	0.7%

Table 2.14

Projected Population 16+ through 2018							
	2003	2008	Change	2013	Change	2018	Change
Alaska	478,033	513,290	7.4%	542,527	5.7%	567,703	4.6%
KPB	38,841	41,621	7.2%	43,950	5.6%	46,380	5.5%
Anchorage Municipality	199,540	212,640	6.6%	222,991	4.9%	228,775	2.6%

Table 2.15

Projected Population 18+ through 2018							
	2003	2008	Change	2013	Change	2018	Change
Alaska	455,180	488,777	7.4%	519,343	6.3%	544,618	4.9%
KPB	36,939	39,696	7.5%	42,185	6.3%	44,277	5.0%
Anchorage Municipality	190,555	202,668	6.4%	213,223	5.2%	220,596	3.5%

Table 2.16

Projected Population 65+ through 2018							
	2003	2008	Change	2013	Change	2018	Change
Alaska	40,379	52,298	29.5%	69,555	33.0%	93,272	34.1%
KPB	3,904	5,022	28.6%	6,797	35.3%	9,410	38.4%
Anchorage Municipality	16,146	21,134	30.9%	28,056	32.8%	36,473	30.0%

Table 2.17

KPB Demographics

Vital Statistics

Births to Residents - KPB												
	Total	Born in KPB	Age of Mother							Unwed	C-Section	
			<15	15-19	20-24	25-29	30-34	35-39	40+			
1999	666	587	1	80	180	181	126	77	20	187	72	
2000	596	598	0	64	162	164	103	78	25	161	122	
2001	634	544	0	70	179	171	138	58	18	163	132	
2002	643	541	1	63	193	175	124	69	18	184	126	
2003	640	564	1	67	164	175	148	68	17	187	132	
2004	583	499	0	62	153	158	131	60	19	161	116	
2005	645		0	63	185	183	133	61	20	205	153	
Percent of 2005 Total			0.0%	9.8%	28.7%	28.4%	20.6%	9.5%	3.1%	31.8%	23.7%	

Table 2.18

Leading Causes of Death - KPB - Sorted on 2005 Data							
Top Five by Year	All Residents						
	1999	2000	2001	2002	2003	2004	2005
Malignant Neoplasm	55	73	62	69	78	71	58
Diseases of the Heart	53	71	67	77	78	61	48
Unintentional Injuries	20	34	29	29	33	42	30
Chronic Lower Respiratory Diseases	15	16		15	16	18	27
Cerebrovascular Diseases	15		13	16	16	17	17
Intentional Self-Harm		16	9				
Total Deaths	238	305	257	304	323	318	277
Top Five by Year	Females						
	1999	2000	2001	2002	2003	2004	2005
Malignant Neoplasm	25	36	29	31	31	25	28
Diseases of the Heart	25	23	22	24	36	19	23
Chronic Lower Respiratory Diseases	7	11		10	9	10	17
Unintentional Injuries	7	13	4	9	10	13	11
Alzheimer's Disease		7	4				8
Cerebrovascular Diseases	7	7	5	6	11		8
Chronic Liver Disease and Cirrhosis			4				
Diabetes			4			8	
Total Deaths	102	128	96	125	135	122	136
Top Five by Year	Males						
	1999	2000	2001	2002	2003	2004	2005
Malignant Neoplasm	30	37	33	38	47	46	30
Diseases of the Heart	28	48	45	53	42	42	25
Unintentional Injuries	13	21	25	20	23	29	19
Chronic Lower Respiratory Diseases	8				7	8	10
Cerebrovascular Diseases	8	8	8	4		10	9
Diabetes					7	8	
Intentional Self-Harm	11	15	9	10			
Total Deaths	136	177	161	179	188	196	141

Table 2.19

KPB Demographics

Vital Statistics

Births to Residents - 2005 - Alaska v. KPB											
	Total	Age of Mother								Unwed	C-Section
		<15	15-19	20-24	25-29	30-34	35-39	40-44	45+		
KPB	645	0	63	185	183	133	61	18	2	205	153
Percent of 2005 Total		0.0%	9.8%	28.7%	28.4%	20.6%	9.5%	2.8%	0.3%	31.8%	23.7%
Alaska	10,451	13	1,037	3,051	2,907	2,059	1,053	306	20	3,765	2,294
Percent of 2005 Total		0.1%	9.9%	29.2%	27.8%	19.7%	10.1%	2.9%	0.2%	36.0%	22.0%

Table 2.20

Deaths of Residents - 2005 - Alaska v. KPB											
	Total	Age of Decedent									
		0-4	5-14	15-24	25-34	35-44	45-54	55-64	65-74	75-84	85+
KPB	277	5	2	6	6	18	56	41	38	62	43
Percent of 2005 Total		1.8%	0.7%	2.2%	2.2%	6.5%	20.2%	14.8%	13.7%	22.4%	15.5%
Alaska	3,149	69	29	115	118	227	422	488	525	694	462
Percent of 2005 Total		2.2%	0.9%	3.7%	3.7%	7.2%	13.4%	15.5%	16.7%	22.0%	14.7%

Table 2.21

Cause of Death - 2005	KPB		Mat-Su		Juneau		Alaska	
		Percent of 2005 Total		Percent of 2005 Total		Percent of 2005 Total		Percent of 2005 Total
TOTAL	277		387		123		3,149	
Infectious & Parasitic Disease	8	2.9%	4	1.0%	1	0.8%	67	2.1%
Malignant Neoplasm	58	20.9%	88	22.7%	39	31.7%	724	23.0%
In Situ, Uncertain, & Benign Neoplasm	2	0.7%	5	1.3%	0	0.0%	20	0.6%
Diabetes Mellitus	5	1.8%	13	3.4%	5	4.1%	93	3.0%
Parkinson's Disease	1	0.4%	3	0.8%	3	2.4%	23	0.7%
Alzheimer's Disease	9	3.2%	9	2.3%	2	1.6%	60	1.9%
Major Cardiovascular Diseases	70	25.3%	111	28.7%	25	20.3%	836	26.5%
Influenza & Pneumonia	2	0.7%	5	1.3%	0	0.0%	42	1.3%
Chronic Lower Respiratory Diseases	27	9.7%	19	4.9%	7	5.7%	155	4.9%
Pneumonitis Due to Solids and Liquids	0	0.0%	4	1.0%	0	0.0%	10	0.3%
Other Respiratory Diseases	3	1.1%	8	2.1%	1	0.8%	51	1.6%
Chronic Liver Disease, Cirrhosis	7	2.5%	4	1.0%	2	1.6%	50	1.6%
Nephritis, Nephrotic Syndrome, Nephrosis	5	1.8%	6	1.6%	4	3.3%	39	1.2%
Congenital Malformations, Other	2	0.7%	6	1.6%	2	1.6%	28	0.9%
Unintentional Injury	30	10.8%	40	10.3%	9	7.3%	311	9.9%
Intentional Self-Harm	6	2.2%	15	3.9%	4	3.3%	127	4.0%
Assault	2	0.7%	4	1.0%	0	0.0%	36	1.1%
Other	2	0.7%	2	0.5%	0	0.0%	477	15.1%

Table 2.22

KPB Demographics

Kenai Peninsula Borough Voter History - Local Elections										
Precinct	2002		2003		2004		2005		2006	
	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout
Anchor Point	1,256	316	1,307	124	1,312	182	1,325	229	1,331	212
Bear Creek	1,280	257	1,376	189	1,375	227	1,425	206	1,484	223
Central	2,700	695	2,708	430	2,757	385	2,847	524	2,895	544
Cooper Landing	400	125	405	93	413	99	396	126	423	126
Diamond Ridge	839	158	848	109	869	114	857	158	873	157
Funny River	1,193	342	1,377	245	1,387	276	1,441	382	1,520	299
Homer 1	2,066	610	2,109	498	2,111	752	2,023	586	2,061	641
Homer 2	1,934	528	2,037	421	1,987	650	1,999	492	1,982	522
Hope	163	45	171	36	169	47	164	37	174	36
Kachemak Bay	798	138	806	128	786	123	781	111	791	109
Kachemak City/Fritz	1,443	381	1,405	216	1,403	245	1,448	352	1,491	335
Kalifornsky Beach	1,575	501	1,638	443	1,662	351	1,724	434	1,787	460
Kasilof	1,525	498	1,591	320	1,563	388	1,566	458	1,601	352
Kenai 1	2,463	589	2,576	532	2,519	622	2,448	600	2,471	541
Kenai 2	1,312	338	1,306	320	1,231	338	1,224	339	1,248	316
Kenai 3	1,121	306	1,215	313	1,193	352	1,183	354	1,230	343
Mackey Lake	1,429	408	1,475	293	1,482	282	1,473	374	1,484	348
Moose Pass	303	100	347	90	353	106	345	108	344	83
Nikiski	1,597	460	1,637	307	1,639	609	1,646	456	1,679	376
Ninilchik	1,372	239	1,395	164	1,391	168	1,419	209	1,428	206
Salamatof	1,796	468	1,858	352	1,819	628	1,878	464	1,871	426
Scout Lake	2,207	628	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Seldovia	388	109	390	128	371	115	361	115	367	126
Seward	1,857	445	1,940	481	1,850	505	1,827	404	1,891	470
Soldotna	2,833	833	2,921	624	2,902	559	2,895	731	2,956	644
Sterling	770	204	3,100	662	3,076	475	3,158	862	3,225	677
Tyonek	121	8	121	9	111	12	110	8	107	10
Absentee		1,231		1,175		1,393		1,565		1,299
Questioned		269		177		196		257		139
TOTAL CAST	36,741	11,229	38,059	8,879	37,731	10,199	37,963	10,941	38,714	10,020
Voter Turnout		30.56%		23.33%		27.03%		28.82%		25.88%

Table 2.23

KPB Education

Kenai Peninsula Borough School District

The Kenai Peninsula Borough School District (KPBSD) consists of forty-one schools in a variety of configurations: elementary, middle, and secondary schools, in addition to smaller schools with fewer than one hundred students, and various combinations of those groupings. The district covers a total of 25,600 square miles with several schools in remote areas that are accessible only by boat or small plane. While the district size is measured in square miles, the total area under rooftops is measured in acres - more than fifty acres.

The student population nears the 10,000 mark, and the school bus system transports nearly three thousand students, daily, traveling more than 7,700 miles.

The student population is eleven percent native, while Census 2000 indicated that 7.5 percent of the Borough total population is Native. Within the state of Alaska, 15.6 percent of the population is of Native origin.

A majority of the district's certified staff have been employed in the district for ten years or more. The total staff, certified and noncertified, receive a monthly gross payroll of over \$4.8 million from the largest employer in the Borough, the KPBSD.

The district personnel includes fourteen district office administration staff members, forty-two building administrators, six hundred seventeen certified staff and four hundred and ninety support staff members.

The ratio of teachers to students varies from 1:20 at the kindergarten level, up to 1:26 in the fourth through sixth grades. Other levels fall between these two extremes.

Over three-fourths of district graduates enroll in post-secondary education or training. As of Census 2000, 20.3 percent of the Borough population aged 25 years and over had earned a Bachelor's degree or higher, with 6.7 percent having earned a graduate or professional degree.

In addition to the public school system, several private schools operate within the KPB providing services to approximately five hundred students. Four of these schools provide K-12 education while the others provide services to students ranging from pre-school through eighth grade.



Kenai Peninsula College

Kenai Peninsula College has three campuses within the KPB and operates as part of the Alaska University System. The first is located between Kenai and Soldotna in the central region of the Borough, a second campus is located ninety miles to the south in Homer, with a third extension site located one hundred twenty miles to the east in Seward. Both Associate degrees and Bachelor degrees are available in certain areas of study. Beginning with 2006 data, the Anchorage extension site, which basically involves OSHA training, is being tracked separately.

Alaska Vocational-Technical Center

Av-Tech, located in Seward, also offers post-secondary training with a focus on industrial, technical, and nursing curriculums.



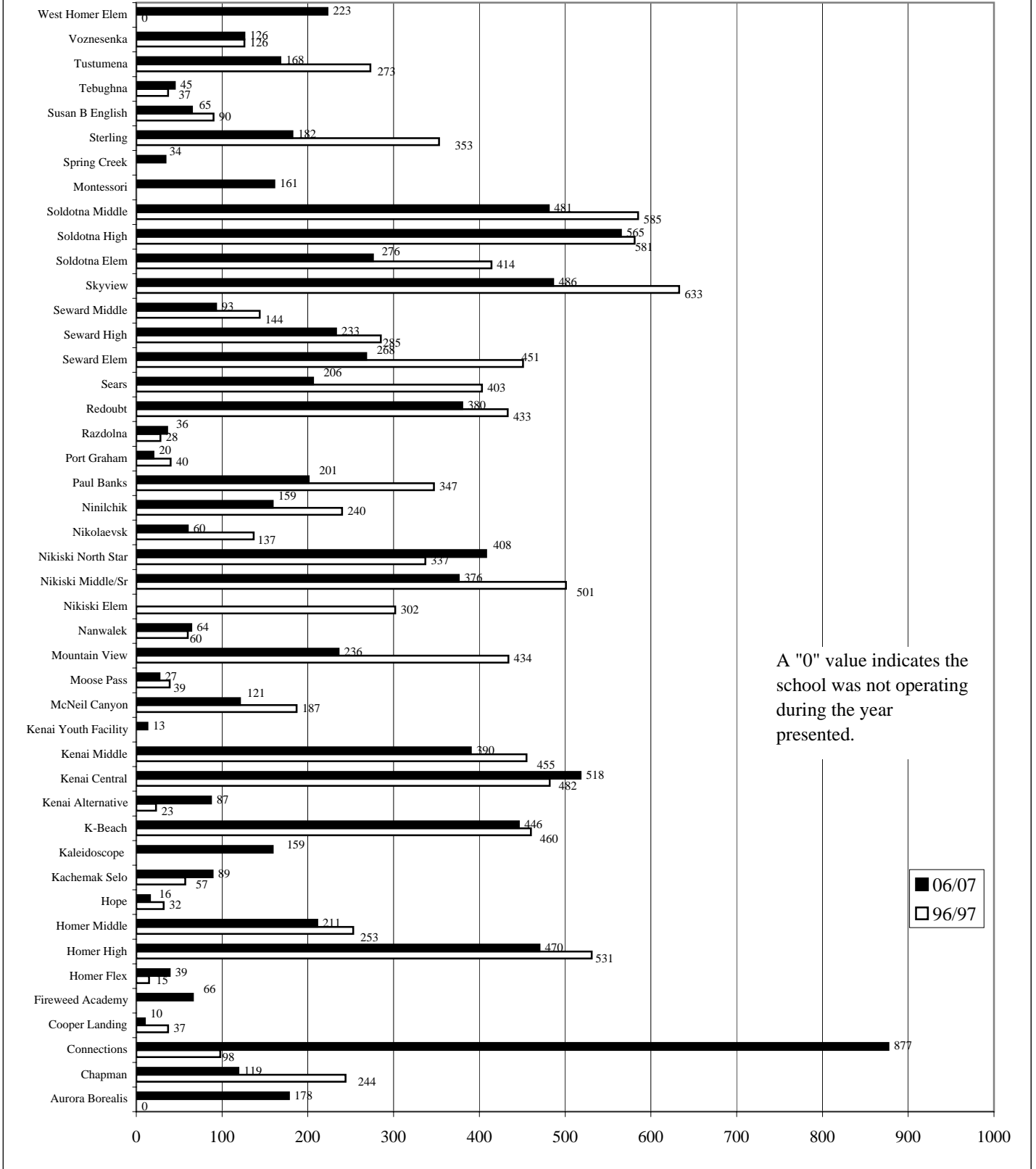
KPB Education

KPBSD Enrollment by School - 1997-2007												
	96/97	97/98	98/99	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	% Change
Aurora Borealis	0	76	91	87	102	131	156	171	178	178	178	0.00%
Chapman	244	250	233	191	165	151	151	144	128	114	119	4.39%
Connections	98	112	92	221	462	370	407	506	736	777	877	12.87%
Cooper Landing	37	36	35	38	35	32	21	13	12	11	10	-9.09%
Fireweed Academy								30	34	48	66	37.50%
Homer Flex	15	30	33	31	48	40	40	38	43	36	39	8.33%
Homer High	531	558	533	513	508	478	478	461	473	492	470	-4.47%
Homer Middle	253	238	219	223	219	230	232	229	242	215	211	-1.86%
Hope	32	21	27	18	15	12	14	20	14	11	16	45.45%
Kachemak Selo	57	65	65	67	67	64	79		90	88	89	1.14%
Kaleidoscope									88	115	159	38.26%
K-Beach	460	426	426	451	446	458	434	440	443	446	446	0.00%
Kenai Alternative	23	34	42	61	71	72	86	77	59	70	87	24.29%
Kenai Central	482	490	508	496	483	518	534	502	517	510	518	1.57%
Kenai Middle	455	442	435	414	426	424	378	376	366	391	390	-0.26%
Kenai Youth Facility								10	6	12	13	8.33%
McNeil Canyon	187	152	150	135	126	113	117	113	119	116	121	4.31%
Moose Pass	39	38	36	42	40	46	44	33	33	31	27	-12.90%
Mountain View	434	407	413	386	391	355	351	337	323	286	236	-17.48%
Nanwalek	60	57	59	54	48	70	76	63	63	58	64	10.34%
Nikiski Elem	302	277	241	211	222	191	200	179	Combined with Nikiski North Star			
Nikiski Middle/Sr	501	541	528	498	473	494	481	476	417	387	376	-2.84%
Nikiski North Star	337	343	323	295	281	277	272	224	388	395	408	3.29%
Nikolaevsk	137	147	146	127	113	119	100	89	73	69	60	-13.04%
Ninilchik	240	236	227	215	199	204	186	181	194	168	159	-5.36%
Paul Banks	347	249	227	239	229	199	212	214	226	214	201	-6.07%
Port Graham	40	38	43	38	29	34	32	30	28	21	20	-4.76%
Razdolna	28	36	42	25	35	34	31	36	37	29	36	24.14%
Redoubt	433	436	417	411	410	423	411	407	404	403	380	-5.71%
Sears	403	399	383	383	378	350	314	302	239	208	206	-0.96%
Seward Elem	451	401	407	405	382	358	358	323	308	289	268	-7.27%
Seward High	285	276	297	287	295	284	280	274	259	235	233	-0.85%
Seward Middle	144	159	146	126	132	126	125	116	116	108	93	-13.89%
Skyview	633	618	628	588	594	624	602	556	526	521	486	-6.72%
Soldotna Elem	414	377	409	356	333	307	307	292	291	282	276	-2.13%
Soldotna High	581	592	571	554	538	511	509	516	530	531	565	6.40%
Soldotna Middle	585	574	580	566	572	567	538	536	538	540	481	-10.93%
Montessori							42	89	100	124	161	29.84%
Spring Creek					31	47	36	37	43	38	34	-10.53%
Sterling	353	329	310	284	242	238	222	203	197	175	182	4.00%
Susan B English	90	96	88	79	79	86	76	73	62	71	65	-8.45%
Tebughna	37	41	41	52	45	44	42	40	43	50	45	-10.00%
Tustumena	273	295	276	259	237	254	231	205	161	160	168	5.00%
Voznesenka	126	113	108	130	138	136	137	138	133	126	126	0.00%
West Homer Elem	0	338	310	315	296	301	294	285	254	243	223	-8.23%
ANNUAL TOTAL	10,396	10,384	10,182	9,871	9,935	9,772	9,636	9,384	9,534	9,392	9,388	-0.04%
% Change		-0.12%	-1.95%	-3.05%	0.65%	-1.64%	-1.39%	-2.62%	1.60%	-1.49%	-0.04%	

Table 3.1

KPB Education

KPB Enrollment Change by School 1996/97 v 2006/07



A "0" value indicates the school was not operating during the year presented.

■ 06/07
□ 96/97

Chart 3.1

KPB Education

Kenai Peninsula Borough School District Enrollment - History & Projections

YEAR	PRE K	K	1	2	3	4	5	6	7	8	9	10	11	12	TOTAL	GROWTH RATE
1990/1991	57	758	747	786	736	713	673	682	617	611	618	613	566	562	8,739	
1991-1992	78	805	829	773	811	768	753	688	713	658	652	615	608	589	9,340	6.88%
1992-1993	76	791	841	821	795	840	764	788	699	714	663	616	567	602	9,577	2.54%
1993/1994	72	711	796	818	787	772	833	756	786	712	741	651	573	586	9,594	0.18%
1994/1995	63	725	751	791	837	833	802	845	769	796	728	731	624	602	9,897	3.16%
1995-1996	44	778	775	760	792	886	843	823	855	790	830	749	663	619	10,207	3.13%
1996-1997	50	750	790	776	771	792	865	840	848	852	810	791	696	645	10,276	0.68%
1997-1998	48	736	742	800	781	788	800	887	863	829	922	790	746	662	10,394	1.15%
1998-1999	46	703	735	740	783	797	801	808	912	846	858	879	742	732	10,382	-0.12%
1999-2000	62	644	716	752	731	785	796		813	883	875	790	796	731	9,374	-9.71%
2000-2001	48	604	682	721	751	727	757	810	835	809	883	803	699	750	9,879	5.39%
2001-2002	40	638	648	684	725	765	745	780	862	821	893	854	796	704	9,955	0.77%
2002-2003	46	582	637	655	687	734	769	749	822	857	889	817	851	710	9,805	-1.51%
2003-2004	47	604	575	648	668	697	736	794	785	817	905	846	752	745	9,619	-1.90%
2004-2005	64	604	656	575	656	670	700	777	819	783	885	827	803	665	9,484	-1.40%
2005-2006	61	608	685	642	674	616	697	705	745	795	874	814	787	689	9,392	-0.97%
2006-2007	74	633	623	673	660	677	637	718	730	746	914	828	744	731	9,388	-0.04%
2007-2008	0	624	643	631	669	643	658	636	708	722	787	908	807	731	9,167	-2.35%
2008-2009	0	653	640	661	635	664	654	614	637	713	760	813	912	810	9,166	-0.01%
2009-2010	0	645	653	645	658	630	675	604	608	642	750	782	818	917	9,027	-1.52%
2010-2011	0	647	657	662	641	653	641	608	601	613	677	776	787	823	8,786	-2.67%
2011-2012	0	647	646	661	657	636	664	592	605	606	645	701	781	791	8,632	-1.75%
2012-2013	0	651	652	654	656	652	647	608	591	610	637	665	706	785	8,514	-1.37%

Table 3.2

KPBSD Enrollment - Actual and Projections

With Five Year Moving Average Trendline

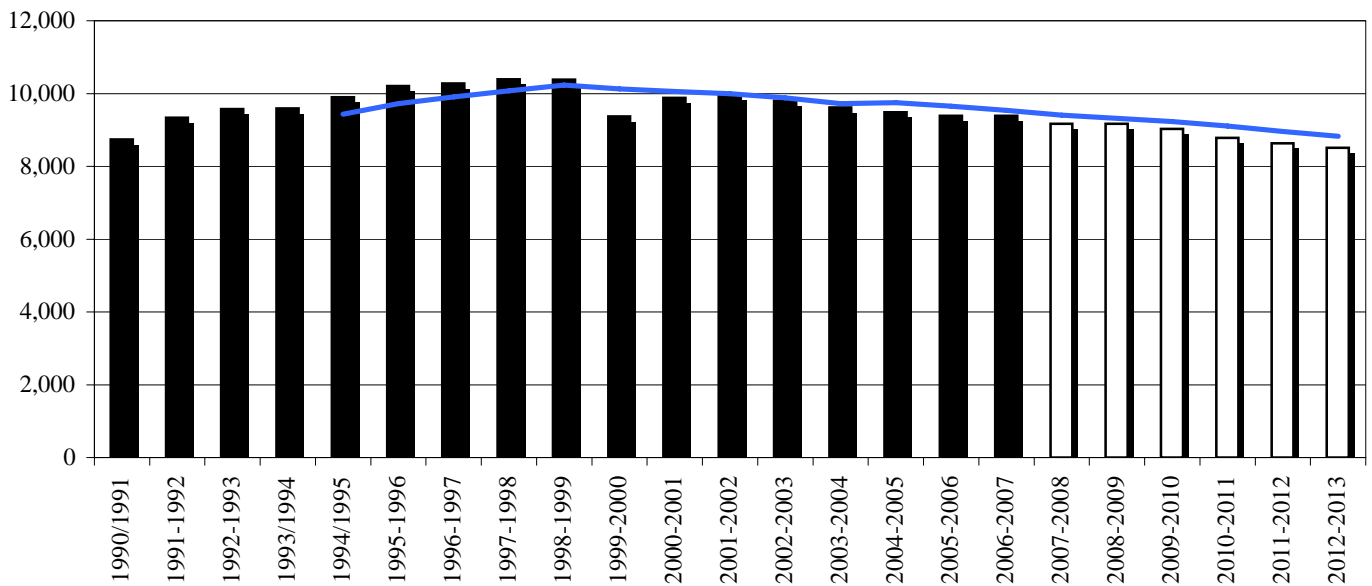


Chart 3.2

KPB Education

Kenai Peninsula Borough School District

General Fund Operation Revenues by Source					
1998-1999	Local Government Grants	Federal Grants	State Grants	Other Revenue	Total
1995-1996	27,388,228	30,056	44,406,196	102,956	71,927,436
1996-1997	27,594,063	123,294	43,544,162	105,939	71,367,458
1997-1998	28,084,830	167,021	43,515,941	107,438	71,875,230
1998-1999	29,476,785	134,029	43,289,714	80,757	72,981,285
1999-2000	29,294,461	136,059	43,385,383	874,576	73,690,479
2000-2001	29,628,226	211,710	42,536,731	352,504	72,729,171
2001-2002	30,189,118	235,236	43,948,821	2,382,574	76,755,749
2002-2003	30,618,860	279,021	43,992,698	1,039,837	75,930,416
2003-2004	31,635,539	281,073	42,355,439	379,700	74,651,751
2004-2005	33,744,607	212,193	46,467,673	951,400	81,375,873
2005-2006	34,973,682	544,168	50,113,534	1,088,740	86,720,124

Table 3.3

General Fund Operation Revenues by Source					
Fiscal Year	Total Taxes	General Property Taxes	General Sales Tax	Motor Vehicle Tax	In Lieu Tax
1995-1996	40,267,213	27,743,699	11,117,396	538,109	868,009
1996-1997	40,173,768	27,206,004	11,383,289	602,195	982,280
1997-1998	42,084,964	28,506,176	11,917,497	717,745	943,546
1998-1999	41,425,636	27,129,474	12,606,181	736,875	953,106
1999-2000	42,394,532	27,667,443	12,814,417	937,344	975,328
2000-2001	43,204,696	27,540,011	13,708,974	928,423	1,027,288
2001-2002	53,854,005	37,943,100	14,407,262	*	1,503,643
2002-2003	44,735,605	40,961,764	14,375,828	*	1,579,494
2003-2004	59,206,384	42,493,681	14,910,977	*	1,801,726
2004-2005	60,223,062	42,702,040	15,670,832	*	1,850,190
2005-2006	62,848,624	44,202,701	16,755,426	*	1,890,497

* - Due to changes in reporting requirements, Motor Vehicle Taxes are now included in General Property Tax

Total Expenditures by Function - Unaudited			
Fiscal Year	School Operations	Borough Operations	Total General Fund
1995-1996	65,837,058	5,859,929	71,696,987
1996-1997	65,918,880	5,827,990	71,746,870
1997-1998	65,145,832	6,197,730	71,343,562
1998-1999	66,906,942	6,009,525	72,916,467
1999-2000	67,311,423	5,922,125	73,233,548
2000-2001	67,253,454	5,903,320	73,156,774
2001-2002	70,420,154	6,086,948	76,507,102
2002-2003	68,337,352	6,092,718	74,430,070
2003-2004	69,738,607	6,515,368	76,253,975
2004-2005	71,950,359	7,092,658	79,043,017
2005-2006	78,284,197	7,276,981	85,561,178

Table 3.5

KPB Education

Kenai Peninsula Borough School District General Fund Operation Revenues by Source - Unaudited

Fiscal Year	Regular Instruction	Bilingual Instruction	Gifted/Talented Instruction	Alternative Instruction	Vocational Instruction	Special Education Instruction	Special Educ Support Svcs- Student	Guidance Services	Row Sub Total
1998-1999	32,908,342	489,791	884,464	319,838	1,690,652	6,220,888	2,821,280	1,067,724	46,402,979
1999-2000	32,728,102	464,842	880,215	919,855	1,657,086	6,389,524	2,799,527	1,007,207	46,846,358
2000-2001	31,427,066	460,482	900,958	1,629,742	1,585,191	6,353,689	3,026,170	1,066,422	46,449,720
2001-2002	34,596,404	464,916	880,281	1,570,406	1,523,866	6,430,994	2,973,143	1,102,312	49,542,322
2002-2003	31,929,739	508,088	906,604	1,360,517	1,580,422	6,809,909	2,958,230	1,108,060	47,161,569
2003-2004	30,337,994	557,316	920,160	1,714,505	1,333,939	7,480,489	3,251,051	1,000,884	46,596,338
2004-2005	37,402,666	***	***	***	***	8,129,066	3,082,683	***	48,614,415
2005-2006	40,582,039	***	***	***	***	8,584,176	3,208,595	***	52,374,810

continued

Fiscal Year	Health Services	Support Services - Student	Support Services - Instruction	Library Services	Inservices	School Administration	School Admin Support	District Administration	Row Sub Total
1998-1999	952,324	***	765,720	1,439,951	29,056				3,187,051
1999-2000	978,516	***	706,061	1,314,748	18,544				3,017,869
2000-2001	908,028	***	698,439	1,408,029	22,815	3,269,450			6,306,761
2001-2002	875,429	***	528,666	1,401,713	17,660	3,306,541			6,130,009
2002-2003	926,265	***	547,298	1,365,058	18,192	3,420,590			6,277,403
2003-2004	972,284	***	552,489	1,094,368	10,813	3,635,245			6,265,199
2004-2005	***	1,949,832	1,575,098	***	***	4,085,433	2,895,324	774,266	11,279,953
2005-2006	972,284	2,570,227	1,939,417	***	***	4,447,682	3,186,117	806,948	13,922,675

1997-1998

	District Administration Support Srvc	Support Srvc General	Operation & Maint of Plant	Non-Programmed Charges	Pupil Activities	Row Sub Total	Total All Rows
1998-1999		8,619,261	13,334,967	307,364	1,386,316	23,647,908	73,237,938
1999-2000		9,029,331	12,919,194	293,962	1,420,796	23,663,283	73,527,510
2000-2001		5,763,395	13,226,426	240,399	1,410,472	20,640,692	73,397,173
2001-2002		5,897,106	13,548,988	120,727	1,388,677	20,955,498	76,627,829
2002-2003		5,750,012	13,601,441	189,044	1,450,601	20,991,098	74,430,070
2003-2004		6,256,017	13,853,049	2,199,589	1,083,783	23,392,438	76,253,975
2004-2005	2,701,133	***	15,027,828	279,225	1,140,463	19,148,649	79,043,017
2005-2006	3,393,748	***	15,257,048	385,948	1,199,233	20,235,977	86,533,462

Table 3.6

KPB Education

Kenai Peninsula Borough School District - Expenditures

1998-1999					
	Total Operating Expenditures	Operating Expenditures Percentage Increase Over Previous Year	Average Daily Membership Grades K-12	Operating Expenditures Per Student Capita	Operating Expenditures Per Student Capita Percentage Increase Over Previous Year
1996-1997	72,287,669	-1.00	10,281	7,031	-2.30
1997-1998	72,150,745	-0.02	10,342	6,976	-0.70
1998-1999	71,918,003	-0.03	10,377	6,931	-0.20
1998-1999	73,237,898	1.80	10,182	7,193	0.40
1999-2000	73,527,510	0.40	9,982	7,366	2.40
2000-2001	73,397,173	-0.20	9,947	7,379	0.20
2001-2002	76,116,629	0.04	9,799	7,768	0.05
2002-2003	74,430,070	-0.02	9,632	7,727	-0.01
2003-2004	76,253,975	0.02	9,562	7,975	0.03
2004-2005	79,043,017	0.04	9,527	8,297	0.04
2005-2006	85,561,178	0.08	9,389	9,113	0.10

Table 3.7

Staff/Student Ratios			
	Professional Teaching Staff	Average Daily Membership Grades K-12	Ratio of Pupils to Teaching Staff
1996-1997	697.61	10,281	14.74
1997-1998	693.35	10,342	14.92
1998-1999	708.50	10,377	14.65
1998-1999	701.15	10,182	14.52
1999-2000	697.74	9,982	14.31
2000-2001	691.17	9,947	14.39
2001-2002	692.03	9,799	14.16
2002-2003	694.36	9,632	13.87
2003-2004	643.59	9,562	14.86
2004-2005	608.75	9,527	15.65
2005-2006	645.69	9,389	14.54

Table 3.8

KPB Education

Kenai Peninsula College.

Mission Statement - Kenai Peninsula College (KPC) is committed to excellence in academic, vocational, and life-long learning with a mission to enhance individual and cultural potential as enlightened participants in the world community.

KPC, a community campus of the University of Alaska Anchorage (UAA), has campuses in both Soldotna and Homer and an extension site in Seward. KPC offers two-year Associates of Arts and Associates of Applied Science degrees, as well as courses leading to vocational certificates. Some programs leading to baccalaureate degrees, such as the Bachelor of Liberal Studies, Psychology, Anthropology, and Fine Arts can be obtained entirely at KPC. A number of four-year degree programs are available at KPC via distance delivery through other University of Alaska campuses. The college offers academic advising, transfer information, financial aid assistance, career counseling and free tutoring. It also serves students needing Adult Basic Education, GED tutoring and testing, English as a Second Language and Literacy instruction. There are no "typical" students at KPC. All ages, educational backgrounds and ethnicities are represented. KPC is a division of the UAA, which is fully accredited by the Commission on Colleges of the Northwest Association of Schools and Colleges.

The Soldotna Campus is perched on the banks of the Kenai River between Kenai and Soldotna and sits on more than 200 wooded acres providing classrooms, library, laboratories, computer labs, vocational shops, media center, bookstore, art gallery, career center, learning center, food café, commons areas and outdoor walking and ski trails. The highly qualified faculty prides itself on small class size and personalized attention for all students. Students build strong relationships with instructors and fellow students that last a lifetime. The Kenai River Campus offers two-year and some four-year degrees.

The Kachemak Bay Campus delivers KPC's programs and services on the southern Kenai Peninsula offering a quality education in a warm, friendly environment. The campus includes classrooms, computer lab, learning center, bookstore and library with access to CD-ROM and online databases. The Homer Campus also offers two-year and some four-year degrees.

Resurrection Bay Extension Site offers classes on the eastern Kenai Peninsula in Seward. General education requirement courses and personal enrichment classes are offered utilizing high school classrooms. An on-site coordinator at Seward High School schedules classes, hires adjunct faculty members, registers students and is available to answer questions from those desiring to complete classes in Seward. This campus offers general education requirements as well as personal enrichment courses.

The Mining and Petroleum Training Service, located at both the Soldotna campus and in Anchorage, works toward meeting the state-wide mission for non-credit training in the resources industry.

The Anchorage Extension Site at the University Center offers two-year degrees in Process Technology and Industrial Instrumentation and assumed operational responsibility for the Occupational Safety and Health AAS degree as of July 2005. These credit hours are being tracked separately, effective 2006.

KPB Education

KPC Enrollment History

KP-All Campuses	Fall '95	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06
Fulltime	352	357	318	335	279	320	335	299	319	296	303	334
Parttime	1,363	1,360	1,124	1,142	1,161	1,229	1,352	1,461	1,408	1,303	1,334	1,332
Non academic	390	322	341	339	201	230	225	206	198	228	190	226
Total Unduplicated	2,060	1,993	1,783	1,816	1,641	1,779	1,912	1,966	1,925	1,827	1,827	1,892
SOLDOTNA	Fall '95	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06
Fulltime	307	310	265	285	253	275	294	259	258	252	258	278
Parttime	902	978	833	812	863	863	1,000	1,046	1,015	948	919	901
Non academic	192	170	188	220	121	110	130	106	118	114	99	136
Total Unduplicated	1,388	1,445	1,286	1,317	1,237	1,248	1,424	1,411	1,391	1,314	1,276	1,315
SEWARD	Fall '95	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01		Fall '03	Fall '04	Fall '05	Fall '06
Fulltime	0	2	0	0	0	0	0	0	0	0	0	0
Parttime	18	15	18	11	0	8	14	29	61	66	57	51
Non academic	0	0	0	0	0	0	0	0	0	0	0	0
Total Unduplicated	18	17	18	11	0	8	14	29	61	66	57	51
KACHEMAK BAY	Fall '95	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06
Fulltime	40	42	48	46	22	42	40	38	49	40	40	42
Parttime	467	384	294	337	314	371	344	398	374	327	400	319
Non academic	198	152	159	121	84	120	95	100	88	115	91	91
Total Unduplicated	674	546	501	504	420	513	479	536	511	482	531	452
ANCHORAGE												Fall '06
Fulltime												4
Parttime												110
Non academic												0
Total Unduplicated												114

Table 3.9

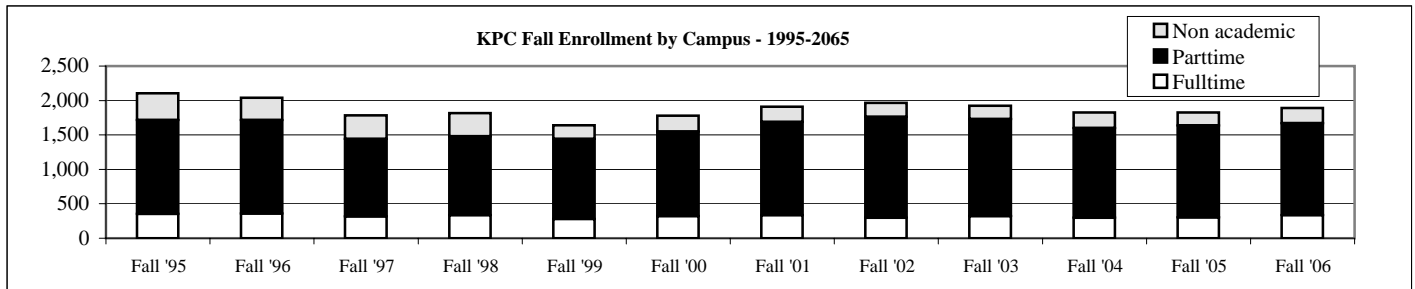


Chart 3.3

KPC Credit Hours Completed

	FY 95	FY 96	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06
Fall Semester												
Soldotna	7,054	7,565	7,818	7,249	7,428	6,917	8,151	7,783	7,993	7,477	7,634	7,695
Seward	155	57	74	61	11	0	42	68	243	176	117	135
Kachemak Bay	2,138	1,806	1,645	1,781	1,853	1,371	1,520	1,865	1,918	1,742	1,956	1,760
Anchorage												652
TOTAL KPC	9,347	9,428	9,537	9,091	9,292	8,288	9,713	9,716	10,154	9,395	9,707	10,242
Spring Semester												
Soldotna	7,711	7,203	8,191	7,584	7,074	7,311	7,301	8,115	6,958	6,906	6,912	7,000
Seward	107	105	84	27	33	24	57	106	314	306	185	156
Kachemak Bay	2,062	1,865	1,783	1,701	1,861	1,691	1,732	1,786	1,779	1,750	1,712	1,916
Anchorage												782
TOTAL KPC	9,880	9,173	10,058	9,312	8,968	9,026	9,090	10,007	9,051	8,962	9,397	9,854
Full School Year												
Soldotna	14,765	14,768	16,009	14,833	14,502	14,228	15,452	15,898	14,951	14,383	14,546	14,695
Seward	262	162	158	88	44	24	99	174	557	482	302	291
Kachemak Bay	4,200	3,671	3,428	3,482	3,714	3,062	3,252	3,651	3,697	3,492	3,668	3,676
Anchorage												1,434
TOTAL KPC	19,227	18,601	19,595	18,403	18,260	17,314	18,803	19,723	19,205	18,357	19,104	20,096

Table 3.10

KPB Education

Alaska Vocational-Technical Center

The Alaska Vocational Technical Center (AVTEC), located in Seward, provides skills training in a variety of industrial and technical fields, recently adding LPN certification. AVTEC is approved by the Alaska Commission on Post Secondary Education and is accredited by the Commission of the Council on Occupational Education. During 2006, there were 1,534 students served.

AV-Tech Enrollment	
	Enrollment
1987	1,674
1988	1,672
1989	1,799
1990	1,806
1991	1,676
1992	1,711
1993	1,692
1994	1,514
1995	1,677
1996	1,496
1997	1,413
1998	1,642
1999	1,218
2000	1,621
2001	1,424
2002	1,859
2003	1,573
2004	1,548
2005	1,546
2006	1,534

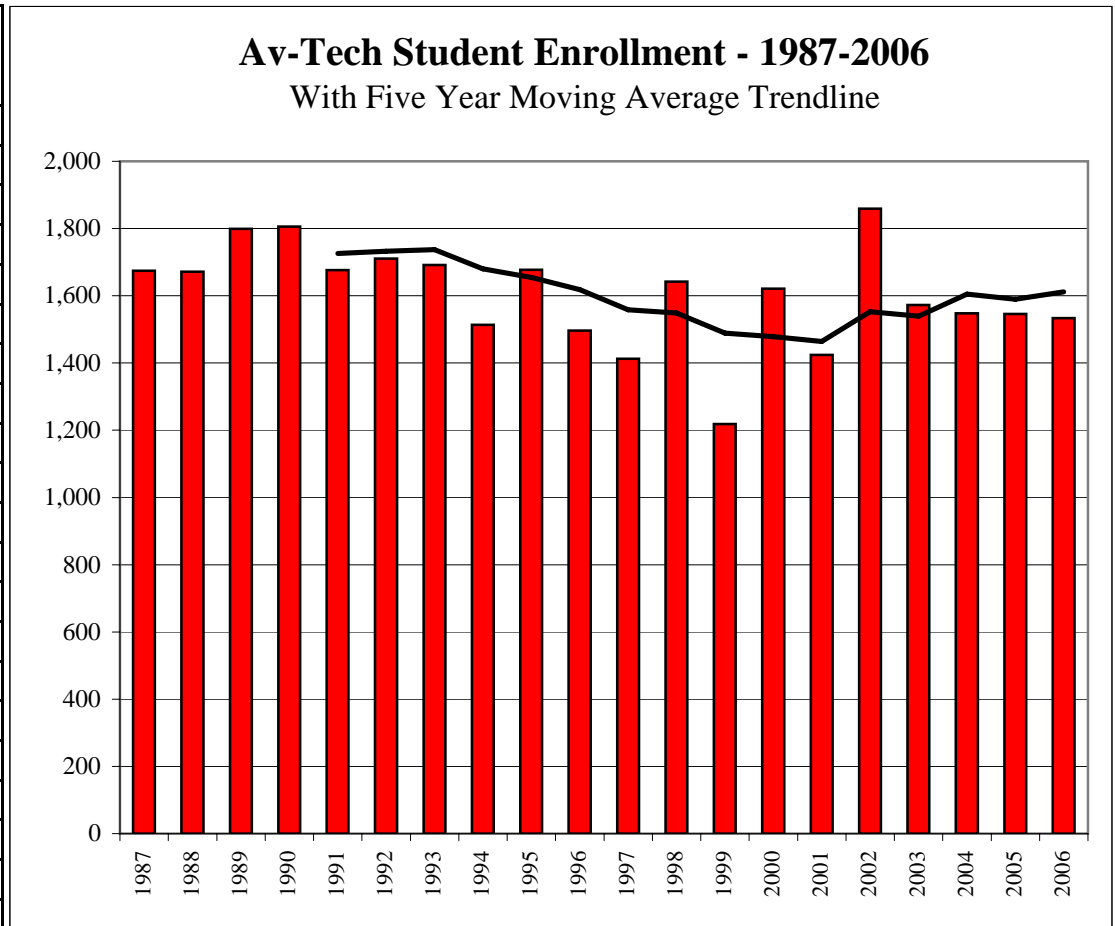


Table 3.11

Chart 3.4

According to Census 2000, educational achievements for the KPB, Alaska and the U.S. are as follows.

Alaska:
 88.3% - high school graduates
 24.7% - Bachelor's degree
 8.6% - graduate or professional degree

Kenai Peninsula Borough:
 88.5% - high school graduates
 20.3% - Bachelor's degree
 6.7% - graduate or professional degree

United States of America:
 81.6% - high school graduates
 25.0% - Bachelor's degree
 Graduate or professional degree data not available for the U.S.

KPB Education

Public Library Activity											
Total KPB Public Library Circulation by Library											
	FY 96	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06
Anchor Point	8,320	7,332	6,395	7,254	4,398	6,617	10,243	8,728	7,696	7,625	9,173
Cooper Landing	3,204	2,795	2,753	3,281	3,757	4,128	2,973	3,843	3,519	2,873	3,230
Homer	100,965	99,987	107,032	108,323	98,783	104,190	96,490	95,082	89,637	91,894	89,964
Hope	1,561	1,178	1,089	1,968	1,062	1,275	919	1,607	1,994	2,383	3,491
Kasilof	9,276	13,986	12,021	11,047	11,870	8,534	8,000	7,021	8,431	10,791	11,653
Kenai	97,931	100,767	106,235	98,557	87,925	86,955	91,543	103,985	103,985	105,001	107,713
Moose Pass	1,098	924	946	1,145	831	733	867	2,697	3,622	5,350	6,155
Ninilchik	23,855	22,127	23,822	22,616	20,717	18,217	19,718	19,028	21,293	17,292	14,767
Seldovia	7,853	8,814	8,725	7,962	7,141	6,675	2,432	5,812	5,262	6,663	6,249
Seward	46,780	50,370	48,558	37,507	39,984	31,082	59,053	51,266	44,963	59,301	62,865
Soldotna	74,473	81,569	76,457	91,557	103,934	75,498	81,604	89,566	100,345	101,973	90,841
Circulation	375,316	389,849	394,033	391,217	380,402	343,904	373,842	388,635	390,747	411,146	406,101
% Change		3.9%	1.1%	-0.7%	-2.8%	-9.6%	8.7%	4.0%	0.5%	5.2%	-1.2%

Table 3.12

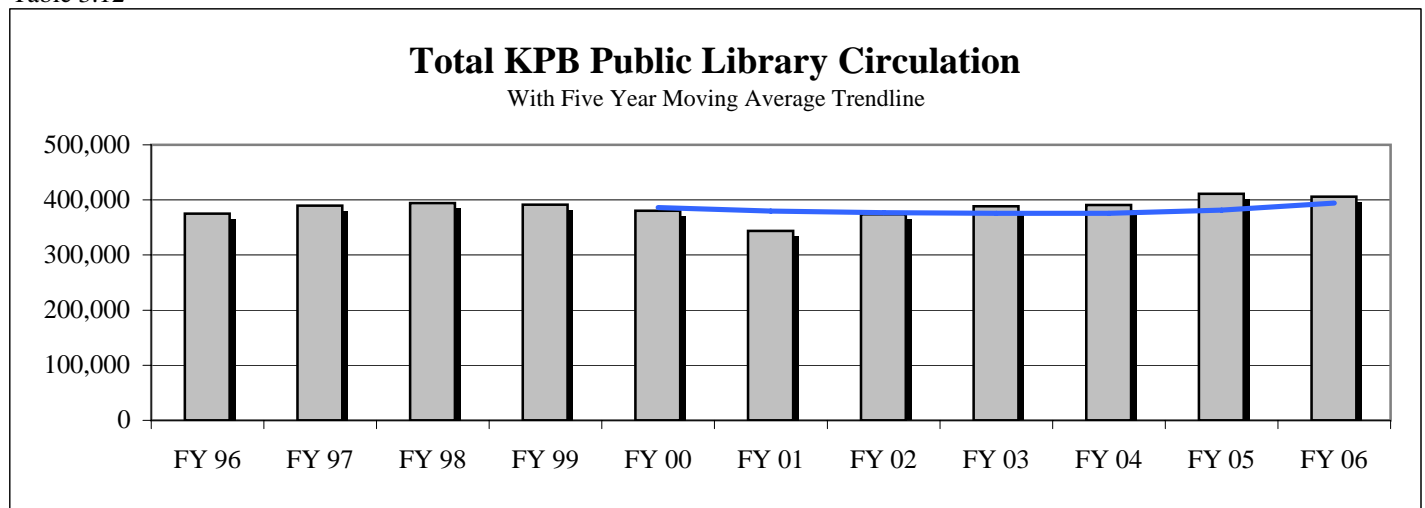


Chart 3.5

Per Capita Library Circulation by Library											
	FY 96	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06
Anchor Point	4.92	4.39	3.93	4.18	2.02	2.77	5.56	4.78	4.29	4.32	5.09
Cooper Landing	6.51	5.99	5.82	6.38	5.79	5.83	11.90	10.73	10.03	8.35	9.05
Homer	9.18	8.98	9.28	9.23	8.72	8.34	20.44	19.43	16.81	16.91	16.5
Hope	5.85	5.01	5.19	7.34	4.92	5.27	8.55	9.98	12.08	14.62	21.16
Kasilof	8.00	9.21	8.67	8.36	10.49	7.29	16.07	12.30	17.82	20.52	21.3
Kenai	7.16	7.18	7.39	7.09	6.48	6.18	12.77	14.59	15.27	15.49	15.69
Moose Pass	5.63	5.10	4.75	5.78	3.28	2.87	7.46	12.20	16.46	24.54	30.17
Ninilchik	10.46	10.03	10.28	9.97	8.94	8.04	25.31	24.49	27.19	22.03	18.84
Seldovia	9.48	9.77	9.88	9.47	8.72	8.01	12.19	13.45	12.35	17.26	16.49
Seward	7.64	8.45	7.60	6.66	7.07	5.78	21.14	18.76	17.7	22.76	23.93
Soldotna	8.20	8.32	8.13	8.68	8.97	7.65	20.69	22.07	26.64	26.36	23.86
State Average	6.19	6.19	6.09	6.16	5.84	5.79	5.77	6.10	6.34	NA	NA

Table 3.13

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KPB Sales

Overview

Sales records are acquired through Sales Tax Reports from KPB businesses. Reports are completed, in most cases, on a quarterly basis but, depending on business activity, they may be completed monthly or annually. Previously reported data may change each quarter as corrected and/or delinquent sales tax returns are recorded. Routinely, at least three years or twelve quarters of information are revised each quarter. Data collected are specific to the area collecting and businesses reporting the sales. Due to changes in reporting requirements, quarterly sales data may be skewed as establishments with less than \$6,000 in annual taxable sales may report on an annual basis each fourth quarter.

KPB sales data include detail from Homer, Kenai, Seldovia, Seward, Soldotna and "Other KPB," which includes the area within the KPB but outside the boundaries of five of the six incorporated cities. Kachemak City is included in Other KPB because no sales tax is imposed. The 2% KPB sales tax is included in the city rates listed below.

6.50%	6.00%	5.00%	4.00%	2.00%
Homer	Seward	Kenai	Seldovia	KPB
Seldovia (April – September)		Soldotna	(October – March)	

Reported gross, taxable and nontaxable sales data are presented. Sales that are not taxable include:

- Sales outside the borough;
- Sales for resale;
- Sales to government agencies;
- Sales to tax-exempt organizations;
- Sales in excess of \$500.

The KPB implemented the North American Industry Classification System (NAICS) database, effective July 1, 2006. All classifications have changed dramatically, making previous data not comparable with the new Lines of Business. The KPB had nine active sectors under the old Standard Industry Classification (SIC) codes, but under NAICS it has twenty, which are listed below.

11	AFFH	Agriculture, Forestry, Fishing and Hunting
21	MINING	Mining
22	UTIL	Utilities
23	CONST	Construction
31-33	MANU	Manufacturing
42	WHOLSL	Wholesale
44-45	RETAIL	Retail Sales
48-49	TRANSWR	Transportation/Warehousing
51	INFO	Information
52	FININS	Finance, Insurance
53	RELEST	Real Estate, Rental, Leasing
54	PROTEC	Professional, Scientific, Professional.
55	MGTCO	Management of Companies, Enterprises
56	ADMIN	Administration, Support, Waste Management
61	EDUSRV	Education
62	MEDSOC	Health, Social Services
71	ARTREC	Arts, Entertainment, Recreation
72	ACCMFS	Accommodation, Food Services
81	OTHSRV	Other Services
92	GOV	Public Administration

KPB Sales

Gross Sales

KPB Annual Gross Sales by Area - 2002-2006 - in \$							
	2002	2003	2004	2005	2006	1 Year Value Change	1 Year Percent Change
Homer	263,240,684	274,073,782	290,381,849	310,153,119	356,264,408	46,111,289	14.9%
Kenai	279,302,714	282,924,495	407,297,440	465,525,121	456,316,280	-9,208,841	-2.0%
Seldovia	4,817,877	7,259,554	8,329,831	6,869,692	7,562,645	692,953	10.1%
Seward	142,369,626	156,961,936	166,196,695	189,348,054	198,565,283	9,217,229	4.9%
Soldotna	325,900,620	337,906,000	361,255,515	396,042,091	432,614,065	36,571,974	9.2%
Other KPB	863,129,421	862,278,560	1,098,806,116	1,196,310,164	1,250,025,177	53,715,013	4.5%
Total	1,878,760,942	1,921,404,327	2,332,267,446	2,564,248,241	2,701,347,858	137,099,617	5.3%
Annual Change		2.3%	21.4%	9.9%	5.3%		

Table 4.1

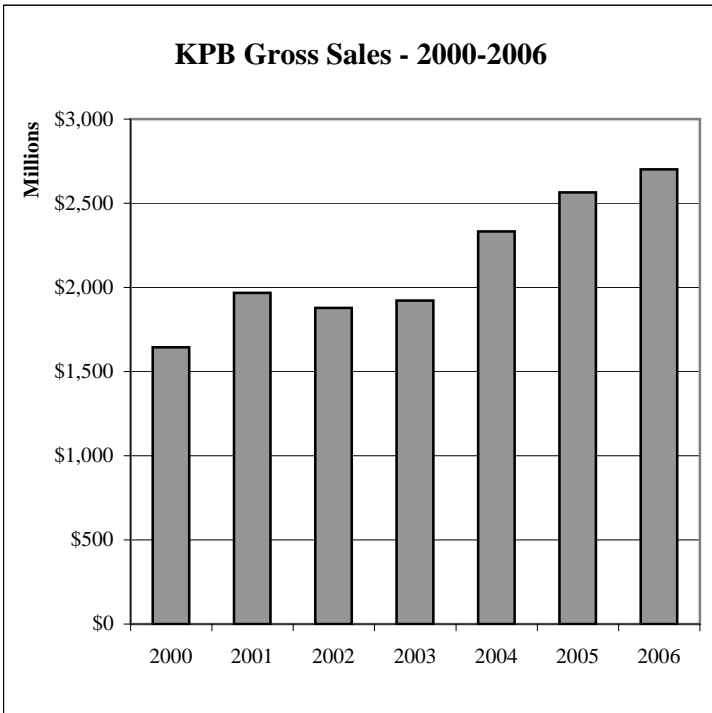


Chart 4.1

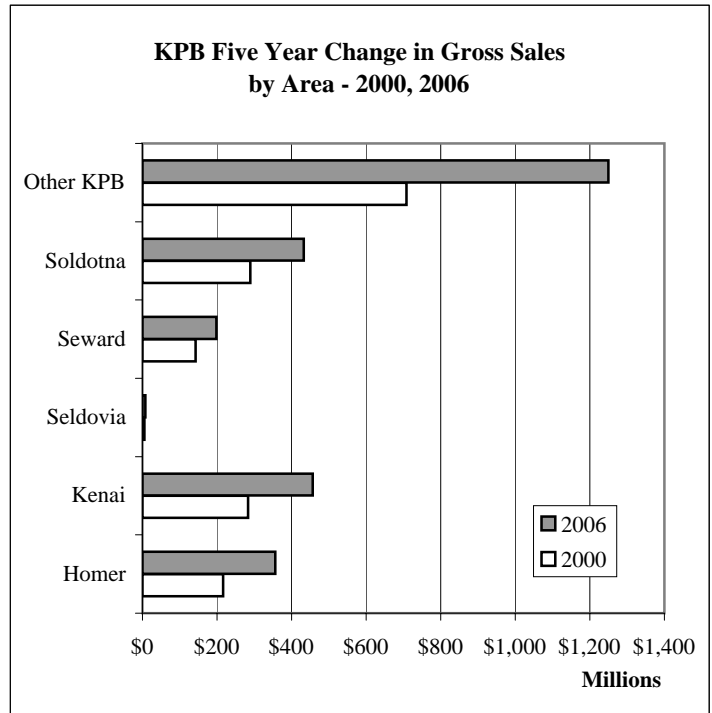


Chart 4.2

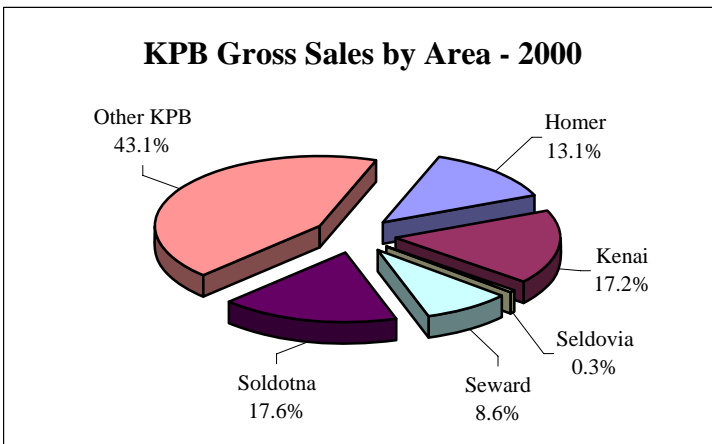


Chart 4.3

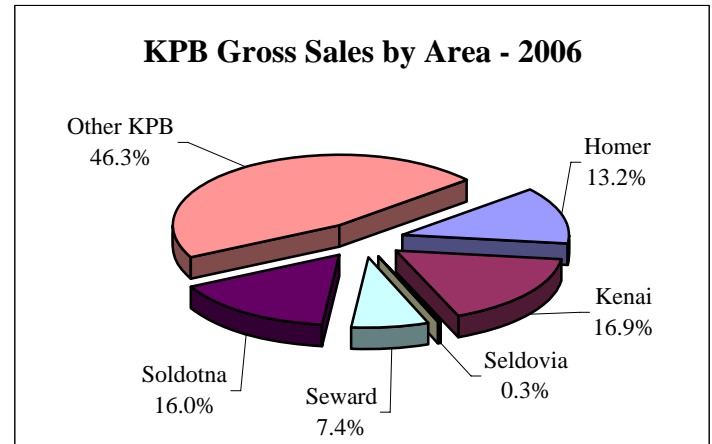


Chart 4.4

KPB Sales

Taxable Sales

KPB Annual Taxable Sales by Area - 2002-2006 - in \$							
	2002	2003	2004	2005	2006	1 Year Value Change	1 Year Percent Change
Homer	121,292,548	131,729,196	139,933,678	145,661,104	153,301,890	7,640,786	5.2%
Kenai	136,685,248	121,356,795	139,399,127	145,107,627	155,818,914	10,711,287	7.4%
Seldovia	3,272,389	3,376,944	3,386,312	3,380,596	3,667,057	286,461	8.5%
Seward	75,590,722	76,348,733	79,946,961	88,009,283	91,026,611	3,017,328	3.4%
Soldotna	176,979,392	190,627,772	200,056,184	211,219,695	227,284,783	16,065,088	7.6%
Other KPB	210,749,282	209,723,263	218,547,567	232,637,115	256,520,139	23,883,024	10.3%
Total	724,569,581	733,162,703	781,269,829	826,015,420	887,619,394	61,603,974	7.5%
Annual Change		1.2%	6.6%	5.7%	7.5%		

Table 4.2

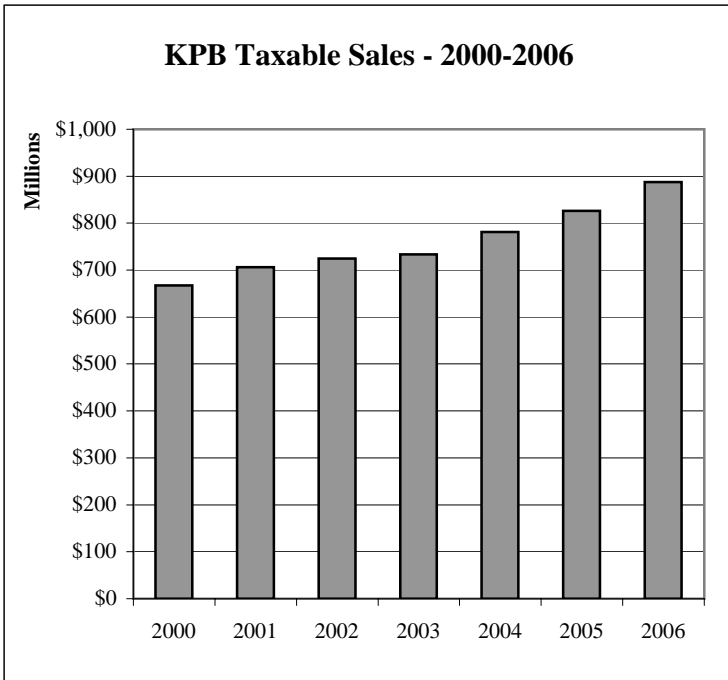


Chart 4.5

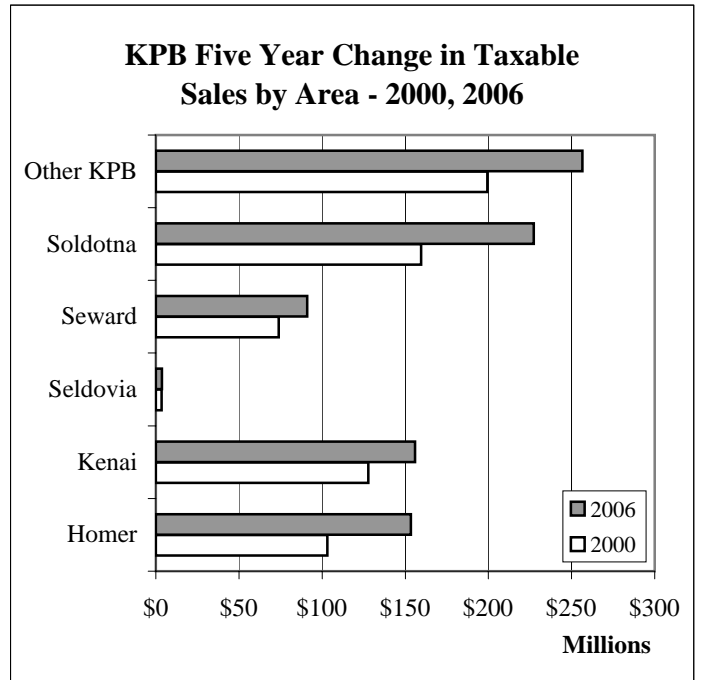


Chart 4.6

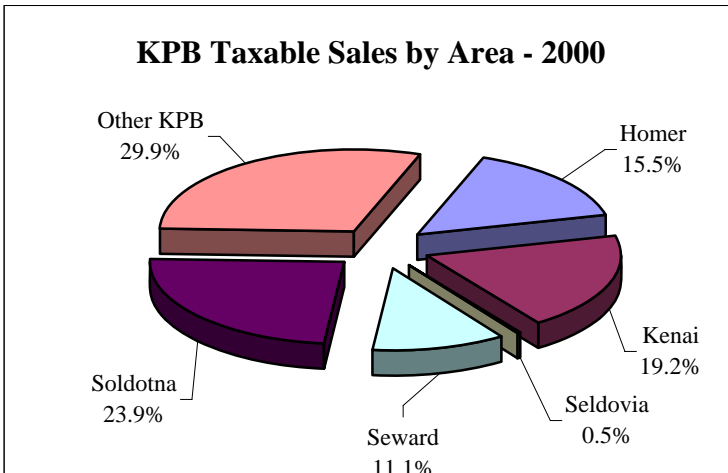


Chart 4.7

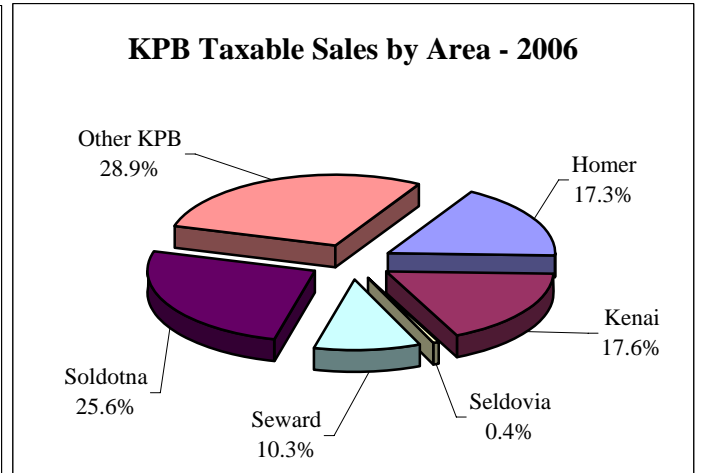


Chart 4.8

KPB Sales

Gross Sales

KPB Annual Gross Sales by Line of Business - 2002-2006 - in \$							
	2002	2003	2004	2005	2006	1 Year Change	1 Year Change
AFFH	6,952,760	6,650,872	5,158,578	5,833,201	5,150,230	-682,971	-11.7%
MINING	169,468,705	175,783,394	245,611,656	230,466,724	216,237,043	-14,229,681	-6.2%
UTIL	90,874,237	79,515,989	87,509,276	103,471,296	121,016,281	17,544,985	17.0%
CONST	212,755,561	239,118,564	222,665,293	290,081,253	362,455,001	72,373,748	24.9%
MANU	138,105,065	140,566,505	179,632,875	248,498,352	177,301,795	-71,196,557	-28.7%
WHOLSL	166,092,364	205,406,411	459,495,602	466,144,937	499,096,345	32,951,408	7.1%
RETAIL	628,472,013	611,324,051	588,239,882	609,460,992	651,735,790	42,274,798	6.9%
TRANSWR	88,245,139	79,449,807	122,937,678	178,141,007	190,211,612	12,070,605	6.8%
INFO	50,372,369	47,770,614	51,229,105	55,953,516	59,742,813	3,789,297	6.8%
FININS	808,354	779,226	869,011	882,851	1,131,226	248,375	28.1%
RELEST	76,051,683	81,109,127	80,240,612	82,576,477	89,415,353	6,838,876	8.3%
PROTEC	40,103,027	41,899,542	43,688,914	42,402,600	50,294,337	7,891,737	18.6%
MGTCO	0	0	0	0	61,304	61,304	NA
ADMIN	26,230,963	24,899,285	39,029,694	33,241,212	40,203,553	6,962,341	20.9%
EDUSRV	1,521,884	1,711,621	2,083,235	2,207,181	2,551,065	343,884	15.6%
MEDSOC	8,843,210	11,896,143	15,422,066	17,007,740	16,729,798	-277,942	-1.6%
ARTREC	5,445,087	6,005,352	6,037,141	6,583,046	8,481,123	1,898,077	28.8%
ACCMFS	112,957,626	113,440,438	123,851,139	129,289,988	139,566,371	10,276,383	7.9%
OTHSRV	42,579,752	40,470,806	44,020,269	46,790,904	54,281,118	7,490,214	16.0%
GOV	12,881,143	13,606,580	14,545,420	15,214,964	15,685,700	470,736	3.1%
TOTAL	1,878,760,942	1,921,404,327	2,332,267,446	2,564,248,241	2,701,347,858	137,099,617	5.3%
Annual Change		2.3%	21.4%	9.9%	5.3%		

Table 4.3

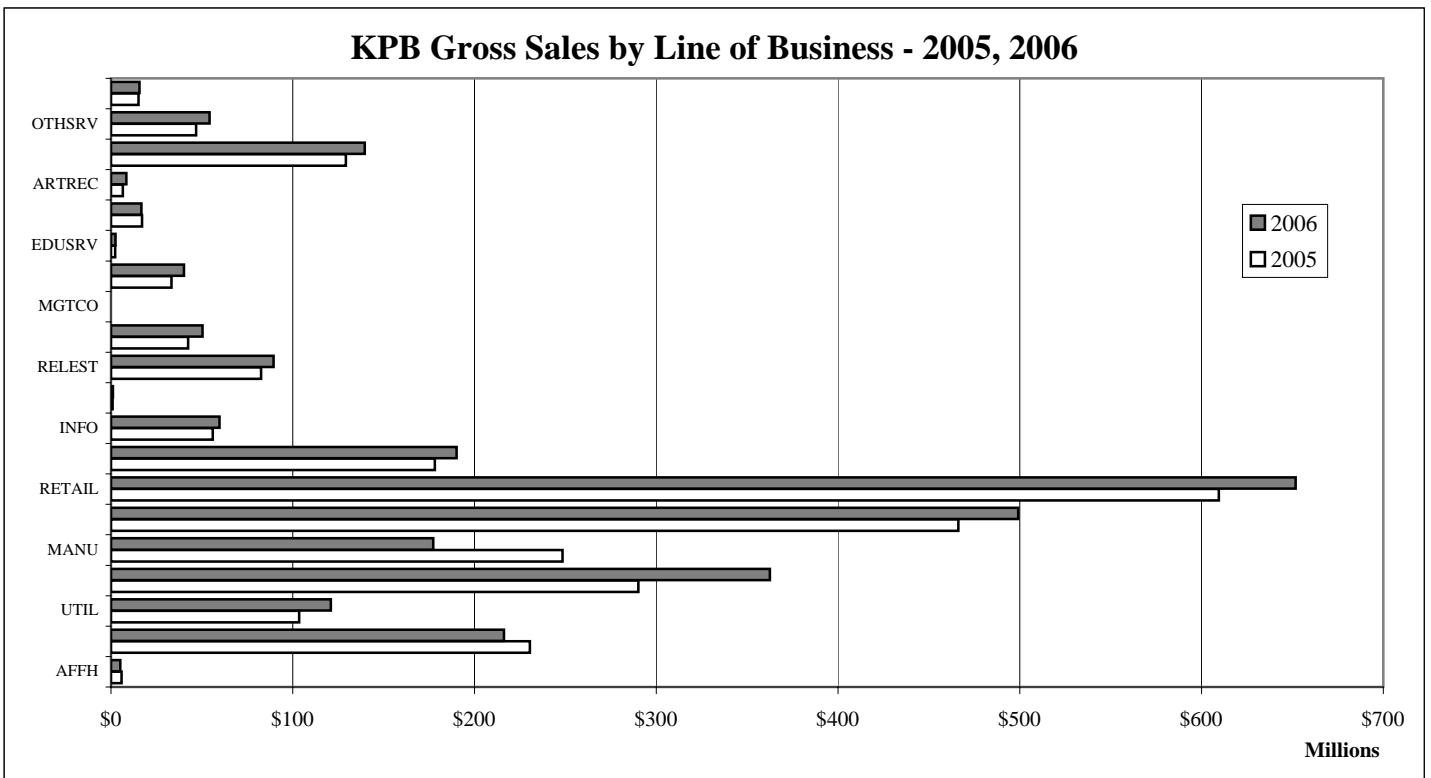


Chart 4.9

KPB Sales

Taxable Sales

KPB Annual Taxable Sales by Line of Business - 2002-2006 - in \$							
	2002	2003	2004	2005	2006	1 Year Change	1 Year Change
AFFH	1,676,483	1,793,855	1,776,195	1,907,737	1,984,657	76,920	4.0%
MINING	4,899,809	4,121,442	4,377,148	3,416,595	3,528,248	111,653	3.3%
UTIL	34,831,599	35,022,919	36,146,549	41,032,308	49,800,541	8,768,233	21.4%
CONST	11,241,233	11,542,579	11,018,998	10,645,534	11,205,138	559,604	5.3%
MANU	7,047,802	6,983,538	7,398,649	8,450,709	9,467,466	1,016,757	12.0%
WHOLSL	35,421,522	40,287,728	66,025,347	73,132,431	78,895,658	5,763,227	7.9%
RETAIL	356,008,012	361,428,352	368,413,713	388,615,499	413,146,710	24,531,211	6.3%
TRANSWR	32,535,661	32,500,864	34,930,999	38,357,426	38,721,577	364,151	0.9%
INFO	43,531,456	42,362,631	42,275,497	45,096,112	47,488,173	2,392,061	5.3%
FININS	499,084	415,479	333,587	287,066	329,753	42,687	14.9%
RELEST	32,140,505	31,039,985	31,406,151	31,615,578	33,562,222	1,946,644	6.2%
PROTEC	11,456,425	11,708,960	12,273,944	12,460,415	13,377,303	916,888	7.4%
MGTCO	0	0	0	0	10,127	10,127	NA
ADMIN	6,925,959	6,679,171	8,439,108	8,146,805	8,408,858	262,053	3.2%
EDUSRV	880,518	846,118	1,076,709	1,239,424	1,400,873	161,449	13.0%
MEDSOC	2,138,837	1,651,021	1,339,877	1,211,025	1,330,456	119,431	9.9%
ARTREC	4,371,595	4,656,968	4,659,032	4,785,892	6,286,570	1,500,678	31.4%
ACCMFS	103,170,260	104,838,608	112,319,780	117,619,576	127,018,122	9,398,546	8.0%
OTHSRV	24,151,388	23,585,710	24,770,304	24,961,230	28,223,403	3,262,173	13.1%
GOV	11,641,433	11,696,775	12,288,242	13,034,058	13,433,539	399,481	3.1%
TOTAL	724,569,581	733,162,703	781,269,829	826,015,420	887,619,394	61,603,974	7.5%
Annual Change		1.2%	6.6%	5.7%	7.5%		

Table 4.4

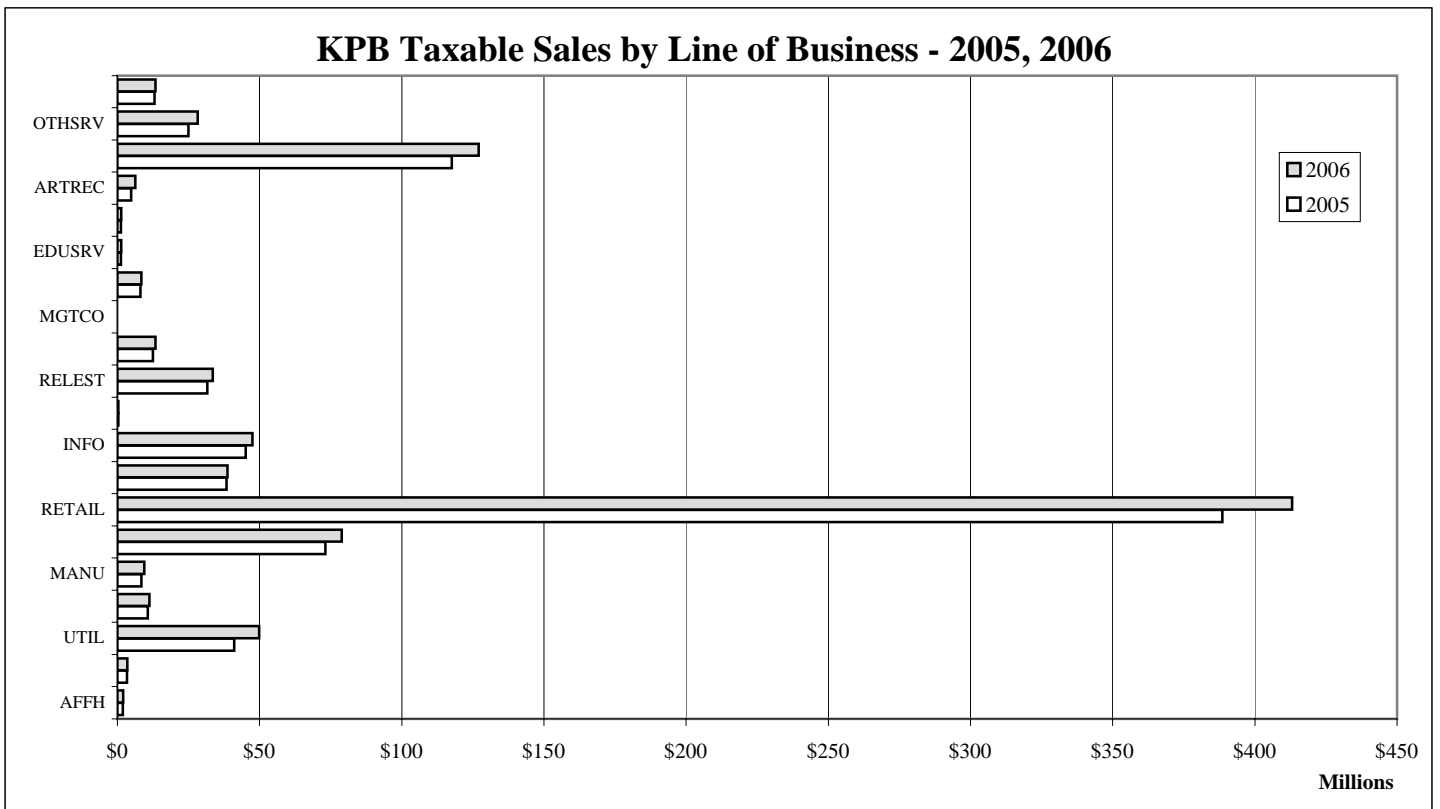


Chart 4.10

KPB Sales

Non-taxable Sales

KPB Annual Nontaxable Sales by Area - 2002-2006 - in \$							
	2002	2003	2004	2005	2006	1 Year Change	1 Year Change
Homer	141,948,136	142,344,586	150,448,171	164,492,015	202,962,518	38,470,503	23.4%
Kenai	142,617,466	161,567,700	267,898,313	320,417,494	300,497,366	-19,920,128	-6.2%
Seldovia	1,545,488	3,882,610	4,943,519	3,489,096	3,895,588	406,492	11.7%
Seward	66,778,904	80,613,203	86,249,734	101,338,771	107,538,672	6,199,901	6.1%
Soldotna	148,921,228	147,278,228	161,199,331	184,822,396	205,329,282	20,506,886	11.1%
Other KPB	652,380,139	652,555,297	880,258,549	963,673,049	993,505,038	29,831,989	3.1%
Total	1,154,191,361	1,188,241,624	1,550,997,617	1,738,232,821	1,813,728,464	75,495,643	4.3%
Annual Change		3.0%	30.5%	12.1%	4.3%		

Table 4.5

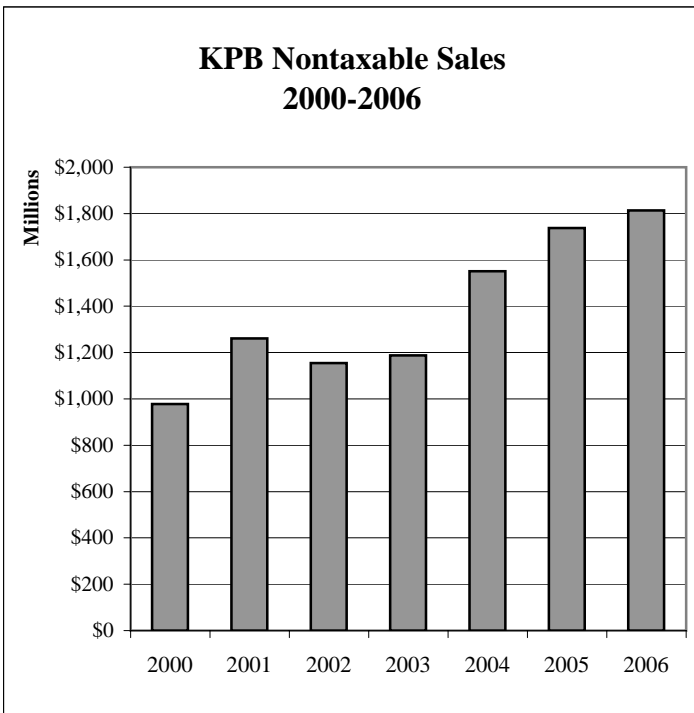


Chart 4.11

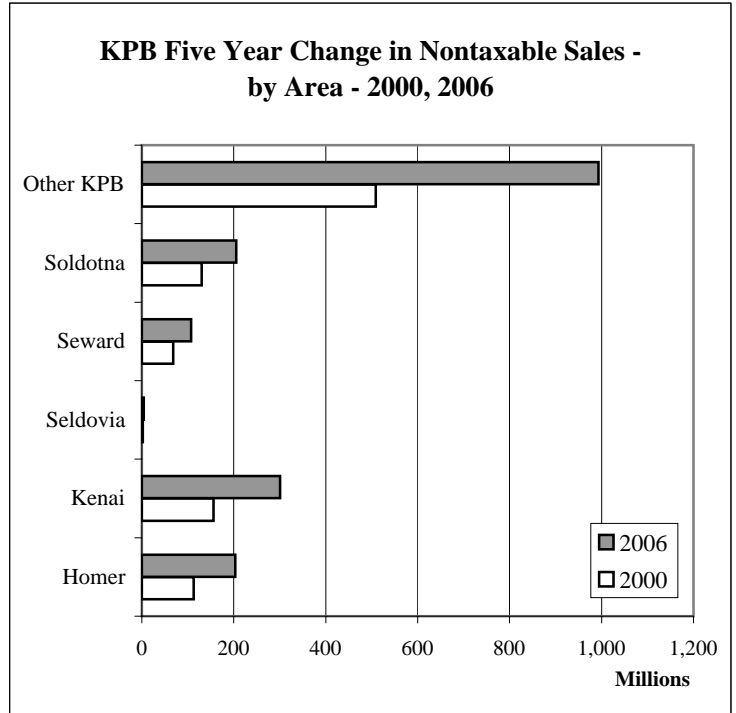


Chart 4.12

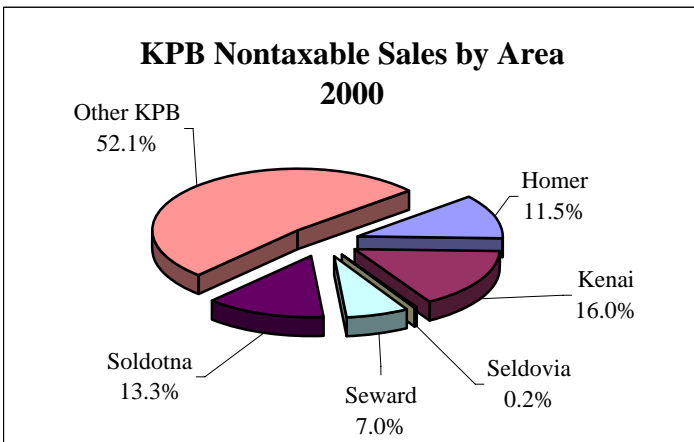


Chart 4.13

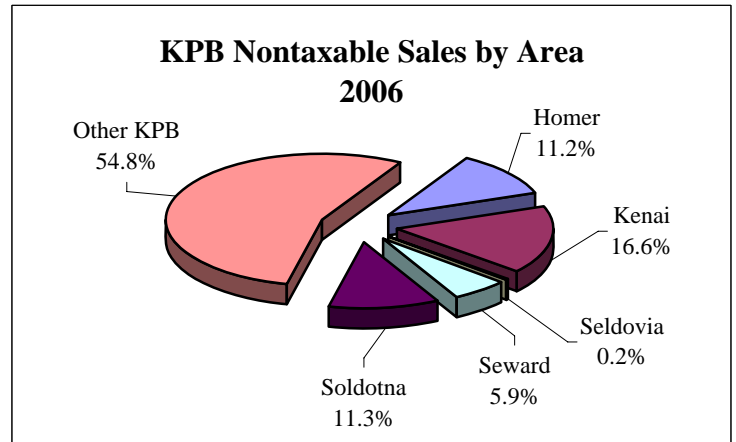


Chart 4.14

KPB Sales

Non-taxable Sales

KPB Annual Nontaxable Sales by Line of Business - 2002-2006 - in \$							
	2002	2003	2004	2005	2006	1 Year Change	1 Year Change
Ag,Forest,Fish,Hunt	5,276,277	4,857,017	3,382,383	3,925,464	3,165,573	-759,891	-19.4%
Mining/Quarrying	164,568,896	171,661,952	241,234,508	227,050,129	212,708,795	-14,341,334	-6.3%
Utilities	56,042,638	44,493,070	51,362,727	62,438,988	71,215,740	8,776,752	14.1%
Construction	201,514,328	227,575,985	211,646,295	279,435,719	351,249,863	71,814,144	25.7%
Manufacturing	131,057,263	133,582,967	172,234,226	240,047,643	167,834,329	-72,213,314	-30.1%
WholesaleTrade	130,670,842	165,118,683	393,470,255	393,012,506	420,200,687	27,188,181	6.9%
RetailTrade	272,464,001	249,895,699	219,826,169	220,845,493	238,589,080	17,743,587	8.0%
Transportation,Warehsng	55,709,478	46,948,943	88,006,679	139,783,581	151,490,035	11,706,454	8.4%
Information	6,840,913	5,407,983	8,953,608	10,857,404	12,254,640	1,397,236	12.9%
Finance&Insurance	309,270	363,747	535,424	595,785	801,473	205,688	34.5%
RealEstate,Rent,Lease	43,911,178	50,069,142	48,834,461	50,960,899	55,853,131	4,892,232	9.6%
Prof.Scientific,TechServ	28,646,602	30,190,582	31,414,970	29,942,185	36,917,034	6,974,849	23.3%
Mgmt Companies,Entrprs	0	0	0	0	51,177	51,177	NA
Admin,WasteManagemnt	19,305,004	18,220,114	30,590,586	25,094,407	31,794,695	6,700,288	26.7%
EducationalOther Services	641,366	865,503	1,006,526	967,757	1,150,192	182,435	18.9%
HealthCare,SocialAsstnc	6,704,373	10,245,122	14,082,189	15,796,715	15,399,342	-397,373	-2.5%
ArtsEntertainment	1,073,492	1,348,384	1,378,109	1,797,154	2,194,553	397,399	22.1%
Accommodation,FoodServ	9,787,366	8,601,830	11,531,359	11,670,412	12,548,249	877,837	7.5%
Other Services	18,428,364	16,885,096	19,249,965	21,829,674	26,057,715	4,228,041	19.4%
PubAdministration	1,239,710	1,909,805	2,257,178	2,180,906	2,252,161	71,255	3.3%
TOTAL	1,154,191,361	1,188,241,624	1,550,997,617	1,738,232,821	1,813,728,464	75,495,643	4.3%
Annual Change		3.0%	30.5%	12.1%	4.3%		

Table 4.6

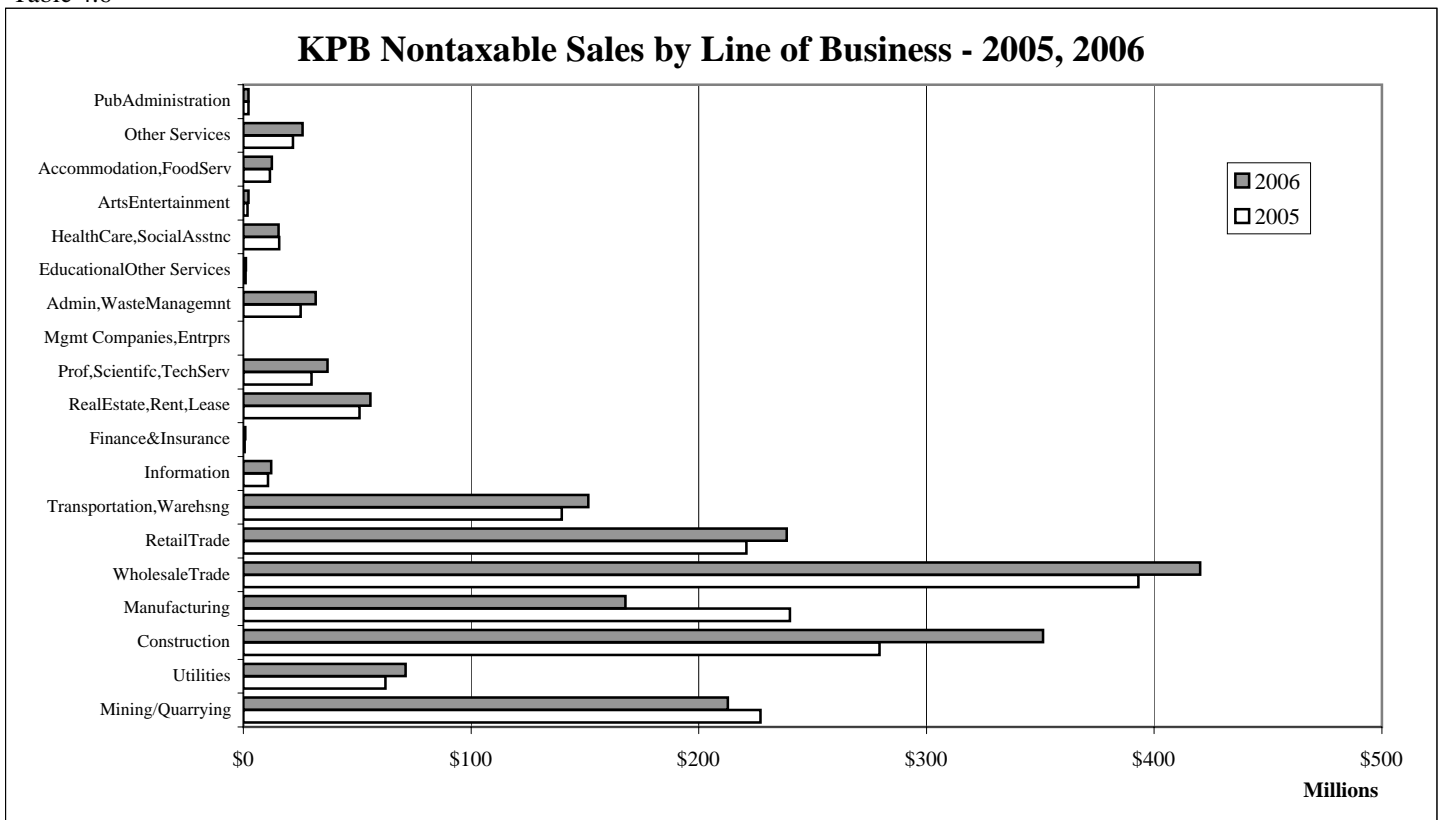


Chart 4.15

KPB Sales

Gross Sales by Quarter

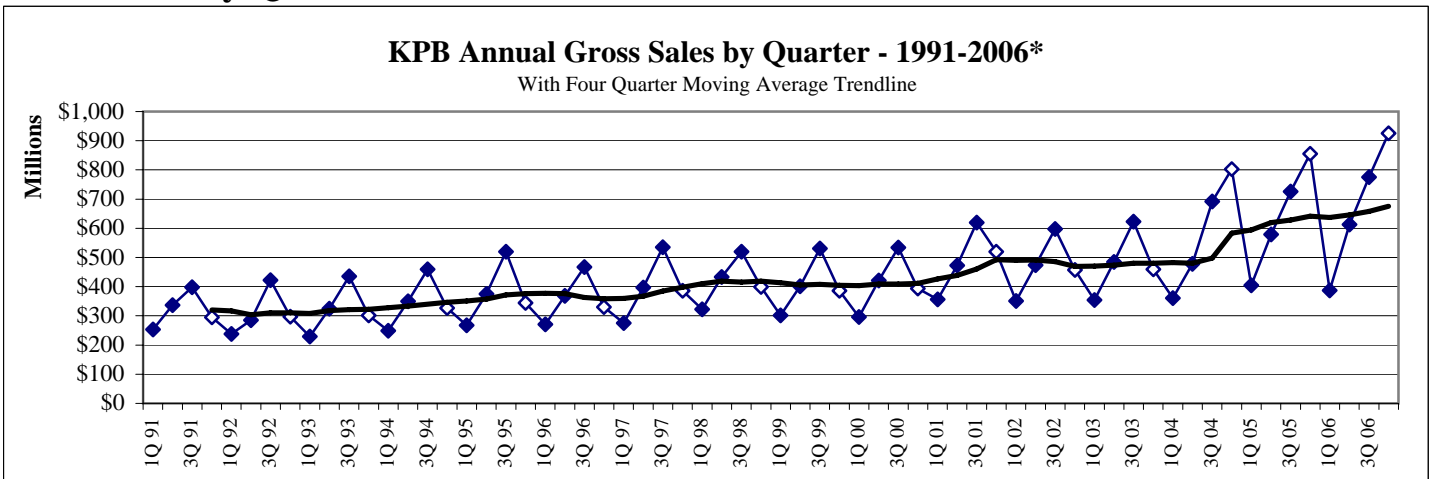


Chart 4.16 * - The fourth quarter spike in recent years is due to changes in reporting requirements.

Taxable Sales by Quarter

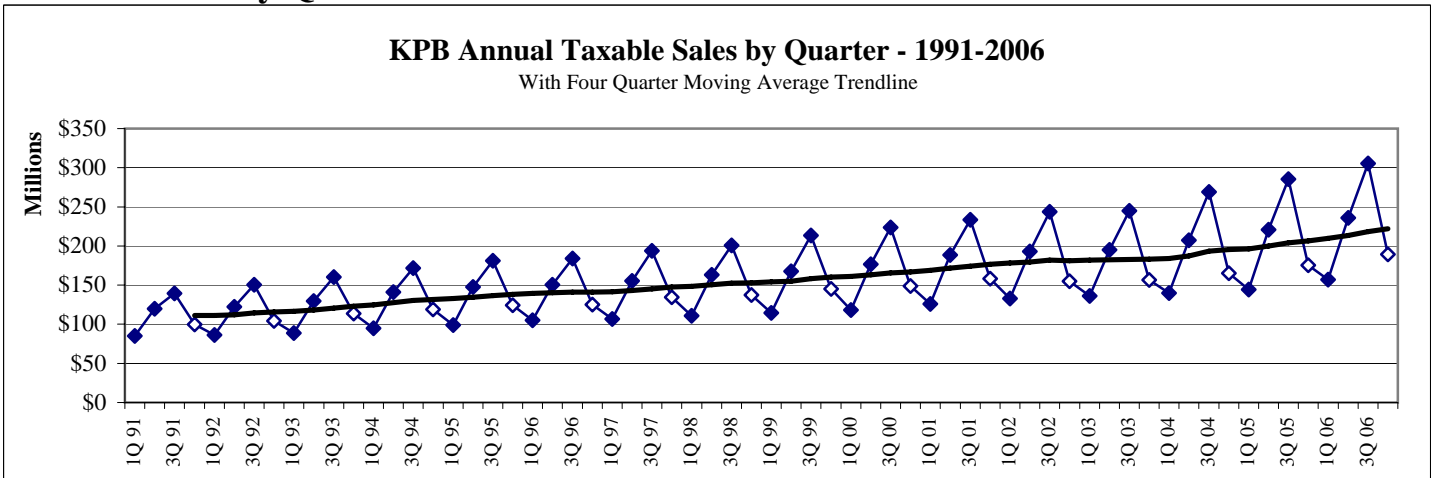


Chart 4.17

Nontaxable Sales by Quarter

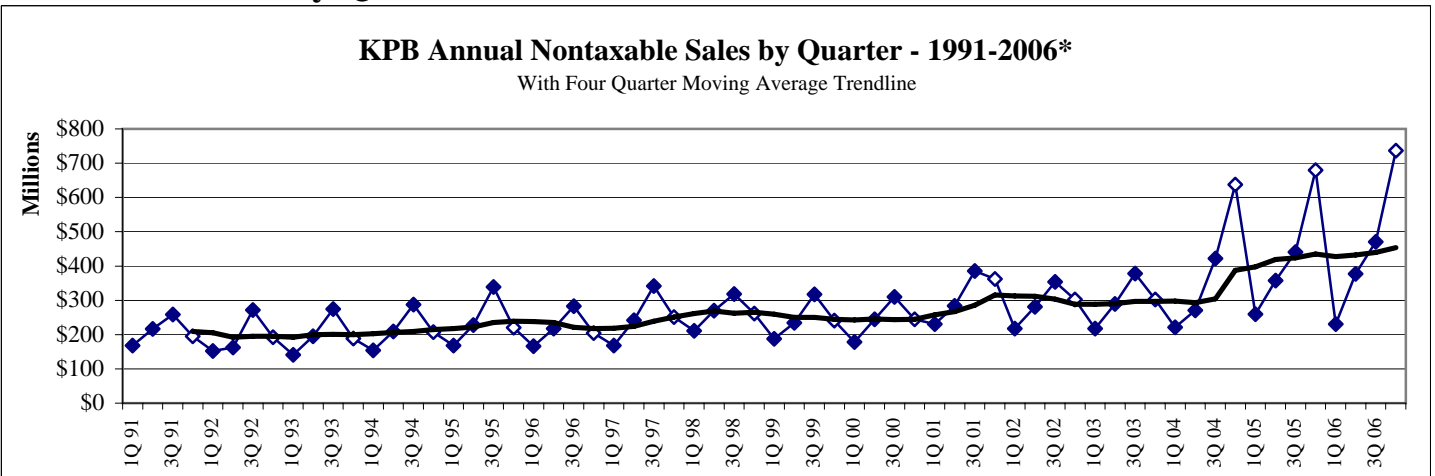


Chart 4.18 * - The fourth quarter spike in recent years is due to changes in reporting requirements.

KPB Sales

Gross Sales by Quarter by Area - in \$					
2006	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	56,187,494	89,331,199	118,504,783	92,240,932	356,264,408
Kenai	63,192,410	109,236,492	121,522,565	162,364,813	456,316,280
Seldovia	1,517,120	2,169,837	2,520,817	1,354,871	7,562,645
Seward	21,700,942	51,137,438	75,794,619	49,932,284	198,565,283
Soldotna	72,457,043	99,023,371	121,179,864	139,953,787	432,614,065
Other KPB	172,546,475	261,512,403	336,081,843	479,884,456	1,250,025,177
TOTAL	387,601,484	612,410,740	775,604,491	925,731,143	2,701,347,858
2005	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	51,881,645	86,186,468	101,485,822	70,599,184	310,153,119
Kenai	75,559,340	102,447,996	112,280,604	175,237,181	465,525,121
Seldovia	1,261,735	2,120,534	2,274,951	1,212,472	6,869,692
Seward	26,468,833	58,467,271	70,190,050	34,221,900	189,348,054
Soldotna	65,956,145	87,639,989	113,946,286	128,499,671	396,042,091
Other KPB	183,044,920	241,586,220	326,172,877	445,506,147	1,196,310,164
TOTAL	404,172,618	578,448,478	726,350,590	855,276,555	2,564,248,241
2004	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	48,141,586	75,752,214	93,892,260	72,595,789	290,381,849
Kenai	61,083,004	80,388,089	97,860,710	167,965,637	407,297,440
Seldovia	1,405,047	1,971,670	1,809,067	3,144,047	8,329,831
Seward	21,175,289	42,749,272	63,911,158	38,360,976	166,196,695
Soldotna	69,929,668	89,310,129	107,194,955	94,820,763	361,255,515
Other KPB	159,172,351	187,501,467	326,705,298	425,427,000	1,098,806,116
TOTAL	360,906,945	477,672,841	691,373,448	802,314,212	2,332,267,446
2003	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	51,228,276	75,287,944	87,226,845	60,330,717	274,073,782
Kenai	62,048,233	67,216,551	81,160,818	72,498,893	282,924,495
Seldovia	847,005	1,629,455	2,833,785	1,949,309	7,259,554
Seward	20,935,184	46,984,153	61,708,185	27,334,414	156,961,936
Soldotna	64,254,952	85,227,616	106,268,314	82,155,118	337,906,000
Other KPB	154,468,221	208,425,856	284,006,188	215,378,295	862,278,560
TOTAL	353,781,871	484,771,575	623,204,135	459,646,746	1,921,404,327
2002	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	44,269,653	68,675,179	89,708,860	60,586,992	263,240,684
Kenai	60,485,836	67,818,581	82,467,626	68,530,671	279,302,714
Seldovia	1,011,712	1,155,055	1,694,174	956,936	4,817,877
Seward	22,954,013	40,385,376	56,721,649	22,308,588	142,369,626
Soldotna	62,331,750	79,762,672	103,625,416	80,180,782	325,900,620
Other KPB	159,548,666	216,025,032	262,921,008	224,634,715	863,129,421
TOTAL	350,601,630	473,821,895	597,138,733	457,198,684	1,878,760,942
2001	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	40,844,978	56,857,475	77,453,956	54,547,098	229,703,507
Kenai	62,418,286	76,673,936	94,911,501	76,422,702	310,426,425
Seldovia	898,811	1,473,305	1,957,554	919,801	5,249,471
Seward	20,537,710	44,452,278	62,874,759	20,503,354	148,368,101
Soldotna	60,802,277	75,042,511	95,670,432	77,603,011	309,118,231
Other KPB	170,550,210	217,647,967	286,402,452	290,090,088	964,690,717
TOTAL	356,052,272	472,147,472	619,270,654	520,086,054	1,967,556,452

Table 4.7

KPB Sales

Taxable Sales by Quarter by Area - in \$					
2006	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	25,736,748	43,394,135	53,771,924	30,399,083	153,301,890
Kenai	32,270,822	40,988,235	45,146,046	37,413,811	155,818,914
Seldovia	636,694	973,525	1,347,778	709,060	3,667,057
Seward	10,170,398	26,596,215	42,413,740	11,846,258	91,026,611
Soldotna	42,117,457	55,444,444	75,550,142	54,172,740	227,284,783
Other KPB	45,961,614	68,338,881	87,254,996	54,964,648	256,520,139
TOTAL	156,893,733	235,735,435	305,484,626	189,505,600	887,619,394
2005	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	24,333,243	41,492,825	51,146,949	28,688,087	145,661,104
Kenai	29,504,912	37,403,239	42,564,550	35,634,926	145,107,627
Seldovia	573,017	932,141	1,215,292	660,146	3,380,596
Seward	10,090,985	25,367,609	41,123,476	11,427,213	88,009,283
Soldotna	38,714,672	52,145,244	69,956,303	50,403,476	211,219,695
Other KPB	41,133,862	63,261,747	79,539,712	48,701,794	232,637,115
TOTAL	144,350,691	220,602,805	285,546,282	175,515,642	826,015,420
2004	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	23,824,920	39,648,524	48,969,328	27,490,906	139,933,678
Kenai	29,556,491	36,263,788	40,043,041	33,535,807	139,399,127
Seldovia	566,726	939,589	1,182,138	697,859	3,386,312
Seward	9,494,764	22,991,903	37,073,868	10,386,426	79,946,961
Soldotna	37,385,342	49,011,743	66,179,805	47,479,294	200,056,184
Other KPB	39,078,797	58,428,144	75,635,945	45,404,681	218,547,567
TOTAL	139,907,040	207,283,691	269,084,125	164,994,973	781,269,829
2003	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	22,456,282	37,038,468	45,127,086	27,107,360	131,729,196
Kenai	31,103,976	29,812,054	31,362,238	29,078,527	121,356,795
Seldovia	598,970	962,966	1,140,319	674,689	3,376,944
Seward	9,284,504	22,072,081	34,702,846	10,289,302	76,348,733
Soldotna	34,464,122	47,026,039	62,579,271	46,558,340	190,627,772
Other KPB	38,386,873	58,301,294	69,993,550	43,041,546	209,723,263
TOTAL	136,294,727	195,212,902	244,905,310	156,749,764	733,162,703
2002	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	18,699,958	34,270,923	43,258,197	25,063,470	121,292,548
Kenai	28,916,700	34,624,807	38,168,856	34,974,885	136,685,248
Seldovia	573,624	898,830	1,191,989	607,946	3,272,389
Seward	9,051,044	22,176,474	34,338,060	10,025,144	75,590,722
Soldotna	33,736,608	43,504,958	57,489,123	42,248,703	176,979,392
Other KPB	41,860,984	57,515,479	69,125,012	42,247,807	210,749,282
TOTAL	132,838,918	192,991,471	243,571,237	155,167,955	724,569,581
2001	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL
Homer	17,765,204	30,191,477	37,574,702	21,780,156	107,311,539
Kenai	27,889,241	34,988,669	38,162,815	36,003,199	137,043,924
Seldovia	583,555	956,033	1,207,525	612,166	3,359,279
Seward	9,073,993	21,553,264	33,591,833	10,007,501	74,226,591
Soldotna	32,492,377	42,914,074	54,143,248	42,868,739	172,418,438
Other KPB	38,055,259	57,871,082	68,871,018	46,773,634	211,570,993
TOTAL	125,859,629	188,474,599	233,551,141	158,045,395	705,930,764

Table 4.8

KPB Employment

2006 Monthly Employment Detail

2006 data are preliminary.

Kenai Peninsula Borough Employment Statistics - 2006													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Labor Force	24,261	24,422	24,254	24,457	25,770	27,205	27,625	27,383	24,951	24,652	24,419	24,773	25,348
Unemployment	2,638	2,812	2,475	2,273	1,926	1,929	1,794	1,658	1,706	1,732	1,922	2,256	2,093
Unemployment Rate	10.9%	11.5%	10.2%	9.3%	7.5%	7.1%	6.5%	6.1%	6.8%	7.0%	7.9%	9.1%	8.4%
Employment	21,623	21,610	21,779	22,184	23,844	25,276	25,831	25,725	23,245	22,920	22,497	22,517	23,254

Table 5.1

Labor Force

KPB Average Monthly Labor Force	
	Average
2000	24,528
2001	24,224
2002	24,709
2003	24,932
2004	24,990
2005	24,925
2006	25,348
1 Year Change	422

Table 5.2

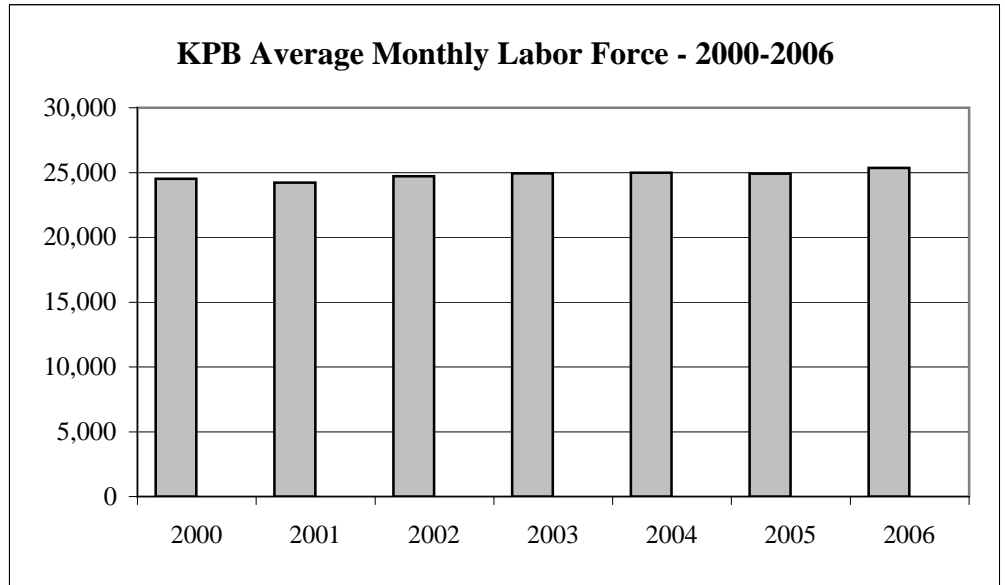


Chart 5.1

Unemployment

KPB Average Monthly Unemployment	
	Average
2000	1,969
2001	1,931
2002	2,309
2003	2,508
2004	2,404
2005	2,138
2006	2,093
1 Year Change	-45

Table 5.3

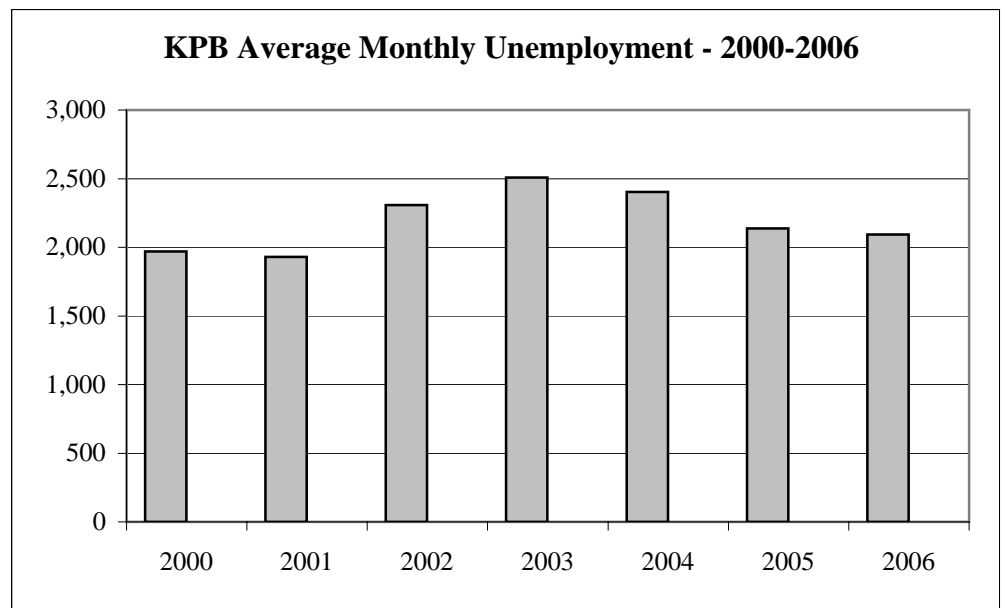


Chart 5.2

* - A change in the way the labor force statistics are calculated for boroughs and census areas makes data prior to 2000 not comparable with data from 2000 forward.

KPB Employment

Unemployment Rate

KPB Average Monthly Unemployment Rate	
	Average
2000	8.1%
2001	8.0%
2002	9.4%
2003	10.1%
2004	9.7%
2005	8.6%
2006	8.4%
1 Year Change	-0.2%

Table 5.4

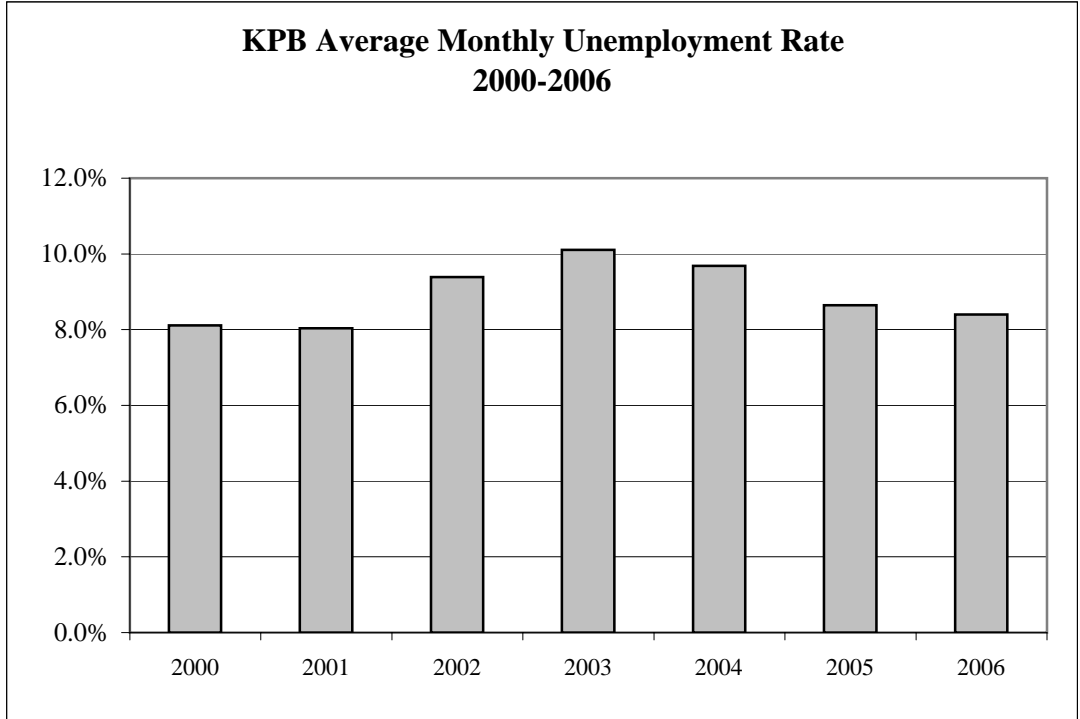


Chart 5.3

Employment

KPB Average Monthly Employment	
	Average
2000	22,558
2001	22,293
2002	22,400
2003	22,425
2004	22,586
2005	22,787
2006	23,254
1 Year Change	467

Table 5.5

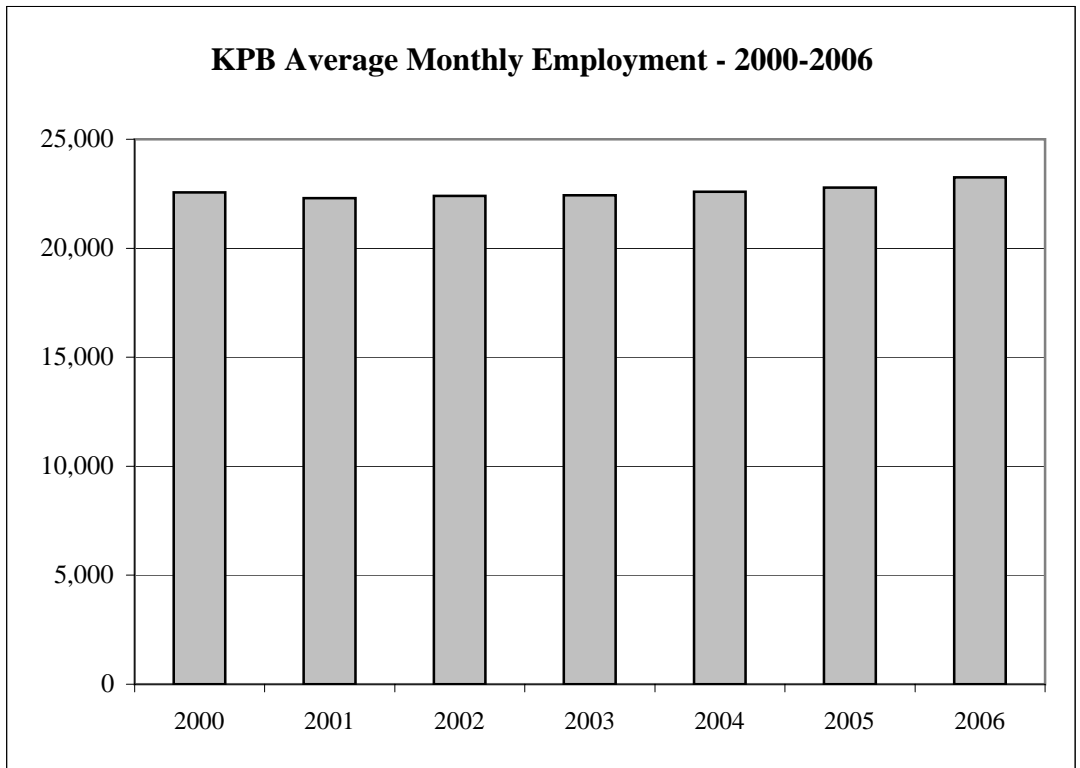


Chart 5.4

* - A change in the way the labor force statistics are calculated for boroughs and census areas makes data prior to 2000 not comparable with data from 2000 forward.

KPB Employment

KPB Labor Statistic Charts - 2006

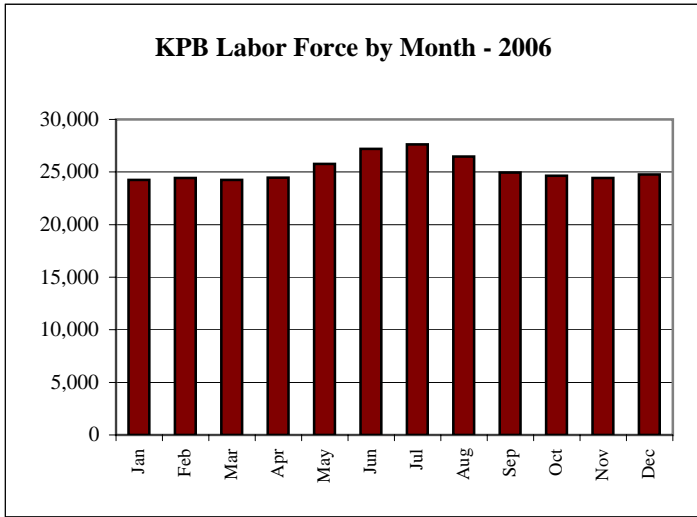


Chart 5.5



Chart 5.6

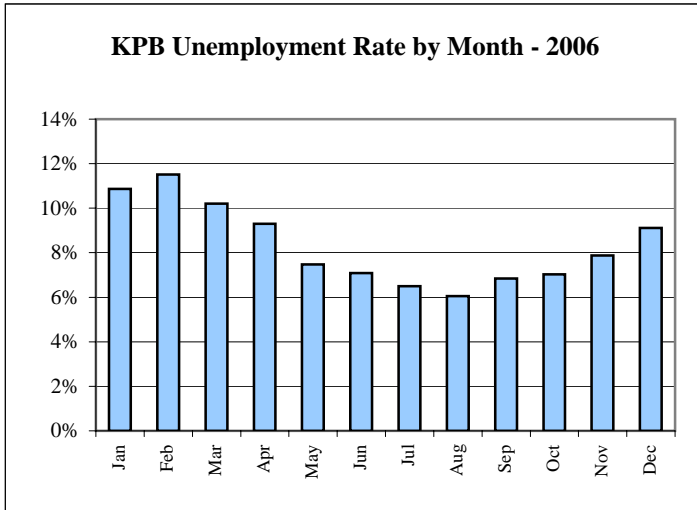


Chart 5.7



Chart 5.8

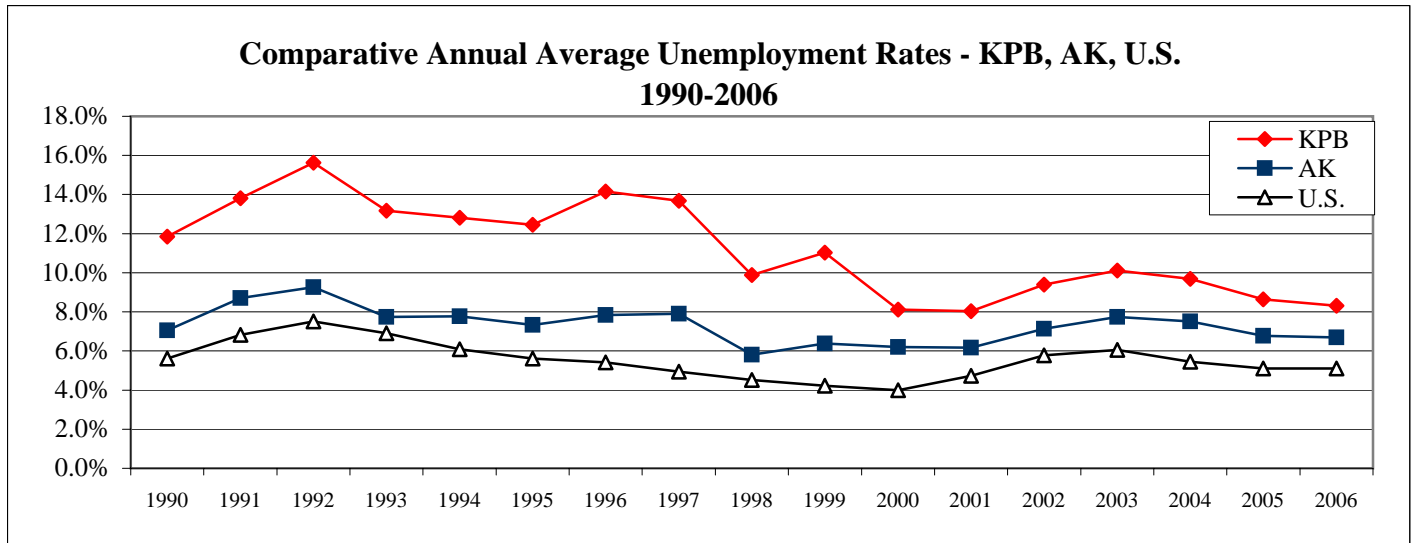


Chart 5.9

KPB Employment

Kenai Peninsula Borough's Wage and Salary (NAICS)								
Annual Average Monthly Employment, Earnings by Line of Business - 2002-2006								
	Employment						Earnings	
	2002	2003	2004	2005	2006	1 Year Change	2006 Total in \$	Percent of Total - 2006
KPB TOTAL	17,628	17,772	18,042	18,075	18,326	1.6%	659,078,702	100.0%
GOODS PRODUCING	3,664	3,468	3,462	3,340	3,211	-7.3%	185,830,172	28.2%
Natural Resources	1,388	1,139	1,099	1,052	1,057	-3.8%	86,406,335	13.1%
Agriculture, Forestry, Fishing	87	102	72	47	40	-44.4%	896,182	0.1%
Mining	1,301	1,037	1,027	1,005	1,018	-0.9%	85,510,153	13.0%
Construction	1,200	1,129	1,089	1,054	1,017	-6.6%	43,180,565	6.6%
Manufacturing	1,077	1,201	1,273	1,234	1,137	-10.7%	56,243,272	8.5%
Food	432	586	626	624	603	-3.7%	13,471,204	2.0%
Petroleum & Coal, Chemicals	475	436	391	367	343	-12.3%	NA	NA
Other	170	179	256	243	191	-25.4%	NA	NA
SERVICE PROVIDING	9,426	9,646	9,927	10,052	10,274	3.5%	267,853,865	40.6%
Trade, Transportation & Utilities	3,579	3,383	3,542	3,627	3,706	4.6%	116,964,954	17.7%
Wholesale	268	197	239	249	217	-9.2%	9,211,039	1.4%
Retail	2,330	2,264	2,359	2,400	2,496	5.8%	61,859,745	9.4%
Transportation & Warehousing	758	688	709	739	753	6.2%	27,363,321	4.2%
Utilities	224	235	236	240	241	2.1%	18,530,849	2.8%
Information	262	253	246	262	263	6.9%	9,821,187	1.5%
Financial Activities	445	423	425	421	471	10.8%	18,911,052	2.9%
Finance and Insurance	254	237	268	281	320	19.4%	13,105,168	2.0%
Real Estate, Rental & Leasing	191	187	157	141	152	-3.2%	5,805,884	0.9%
Professional Business Services	830	921	891	841	533	-40.2%	17,714,626	2.7%
Educational Services, Health Care & Social Assistance	1,346	1,546	1,617	1,645	2,014	24.6%	48,719,047	7.4%
Educational Services	77	64	72	82	71	-1.4%	1,584,490	0.2%
Health Care	1,020	1,035	1,054	1,091	1,171	11.1%	31,749,861	4.8%
Social Assistance	249	447	491	472	772	57.2%	15,384,696	2.3%
Leisure and Hospitality	2,191	2,390	2,453	2,449	2,479	1.1%	41,182,072	6.2%
Arts, Entertainment, Recreation	297	339	369	389	364	-1.4%	8,528,919	1.3%
Accommodations & Food Services	1,894	2,051	2,084	2,061	2,115	1.5%	32,653,153	5.0%
Other Services	772	730	746	802	795	6.6%	14,373,573	2.2%
GOVERNMENT	4,538	4,658	4,653	4,683	4,840	4.0%	205,394,662	31.2%
Federal	428	427	445	433	428	-3.8%	25,072,065	3.8%
State	1,085	1,096	1,107	1,114	1,158	4.6%	49,403,385	7.5%
Local	3,025	3,135	3,101	3,136	3,254	4.9%	130,919,212	19.9%

Table 5.6

- Totals may not add due to rounding

NA - Not Available due to confidentiality in one or more NAICS codes.

KPB Employment

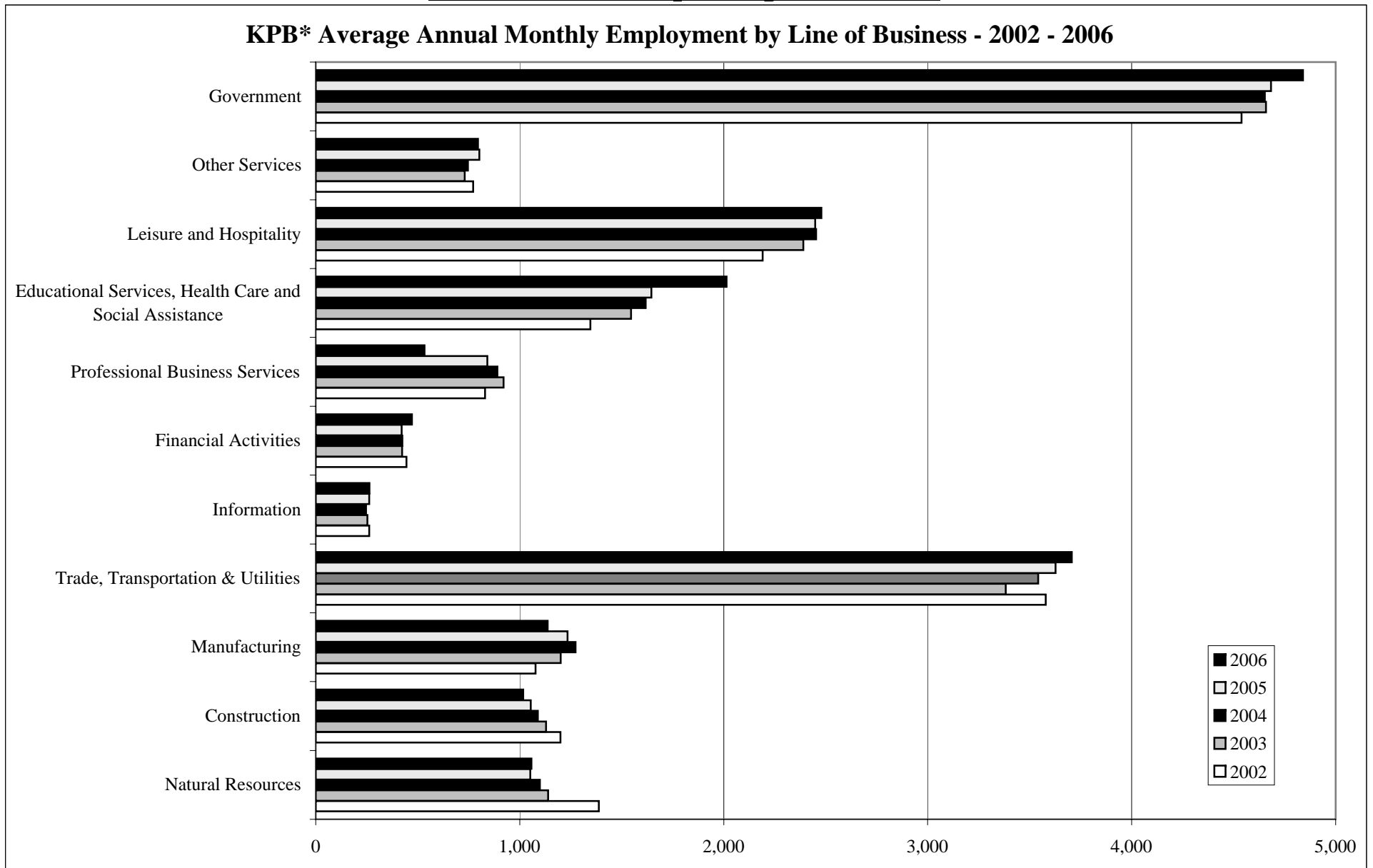


Chart 5.10 * - KPB Government employment includes schools and two hospitals.

KPB Employment

Annual Average Monthly Employment by Area, Line of Business - 2006						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,587	5,140	159	2,293	6,688	18,331
Agriculture, Forestry, Fishing and Hunting	13	5	0	0	7	39
Natural Resources	17	708	0	16	275	1,017
Mining	17	708	0	16	275	1,017
Construction	223	225	10	58	463	1,018
Manufacturing	143	618	0	247	128	1,136
Seafood Product Preparation and Packaging	105	223	0	201	58	587
Trade, Transportation & Utilities	854	955	19	433	1,407	3,710
Wholesale Trade	24	82	1	55	55	217
Retail Trade	512	639	15	195	1,098	2,498
Transportation and Warehousing	318	234	3	184	254	995
Information	71	136	2	8	33	262
Finance, Insurance, Real Estate, and Rental & Leasing	77	121	8	24	215	470
Professional Business Services	113	164	7	32	209	533
Educational Services, Health Care & Social Assistance	449	342	0	226	996	2,015
Leisure and Hospitality	549	440	14	526	790	2,487
Accommodation and Food Services	482	399	14	183	712	2,120
Other Services	126	334	8	97	218	805
Government	952	1,093	92	627	1,946	4,839

Table 5.7

Annual Average Monthly Earnings by Area, Line of Business - 2006 - in \$						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,597	3,847	2,140	2,747	2,718	2,998
Agriculture, Forestry, Fishing and Hunting	2,224					1,892
Natural Resources	n/a	7,905				7,005
Mining	n/a	7,905				7,005
Construction	3,189	3,140	2,832	2,538	3,964	3,537
Manufacturing	1,419	5,870		2,265	2,283	4,121
Seafood Product Preparation and Packaging	1,349	1,932			1,617	1,887
Trade, Transportation & Utilities	2,967	3,096	1,444	2,449	2,189	2,628
Wholesale Trade	1,803	4,492			3,476	3,539
Retail Trade	2,006	2,325		1,844	2,002	2,065
Transportation and Warehousing	4,606	4,717		2,931	2,712	3,846
Information	2,581	3,370			2,350	3,129
Finance, Insurance, Real Estate, and Rental & Leasing	3,034	3,127		2,255	3,942	3,356
Professional Business Services	2,591	3,192		3,741	2,473	2,775
Educational Services, Health Care & Social Assistance	1,859	2,070		2,943	1,859	2,016
Leisure and Hospitality	1,244	1,225	1,259		1,085	1,382
Accommodation and Food Services	1,297	1,194	1,259	1,322	1,086	1,285
Other Services	1,877	1,109		1,712	1,676	1,482
Government	3,483	3,573	2,304	3,805	3,562	3,544

Table 5.8

KPB Employment

Annual Average Monthly Employment by Area, Line of Business - 2005						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,608	5,043	148	2,216	6,589	18,075
Agriculture, Forestry, Fishing and Hunting	4	7			7	35
Natural Resources	27	733		12	243	1,017
Mining	18	733		12	243	1,005
Construction	248	236	11	69	450	1,054
Manufacturing	163	676		260	134	1,234
Seafood Product Preparation and Packaging	123	213		206	65	607
Trade, Transportation & Utilities	820	876	23	446	1,423	3,627
Wholesale Trade	23	130	1	54	40	249
Retail Trade	478	523	15	215	1,137	2,400
Information	69	140	2	8	30	262
Finance, Insurance, Real Estate, and Rental & Leasing	83	95	11	24	194	421
Professional Business Services	119	167	4	33	519	841
Educational Services, Health Care & Social Assistance	452	312		117	760	1,645
Leisure and Hospitality	573	371	15	532	780	2,449
Accommodation and Food Services	505	323	15	357	699	2,061
Other Services	112	371	1	91	209	802
Government	937	1,059	82	625	1,838	4,683

Table 5.9

* - Confidential due to few participants

Annual Average Monthly Earnings by Area, Line of Business - 2005 - in \$						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,558	3,834	2,124	2,604	2,627	2,929
Agriculture, Forestry, Fishing and Hunting	3,296	6,659				1,963
Natural Resources	3,241	7,688			4,896	6,826
Mining		7,688			4,896	6,873
Construction	3,471	2,935		2,408	4,000	3,509
Manufacturing	1,338	5,741			2,510	4,156
Petroleum & Coal and Chemical Manufacturing						*
Seafood Product Preparation and Packaging	1,258	2,120		2,636	2,146	2,125
Trade, Transportation & Utilities	3,055	3,060	1,922	2,350	2,109	2,582
Wholesale Trade	2,535	4,114				3,559
Retail Trade	2,012	2,189		1,790	1,920	1,977
Information	2,427	3,310			2,463	3,075
Finance, Insurance, Real Estate, and Rental & Leasing	2,814	2,541		2,056	3,307	2,881
Professional Business Services	2,305	3,068		3,414	2,109	2,378
Educational Services, Health Care & Social Assistance	1,791	2,045		1,777	1,914	1,893
Leisure and Hospitality	1,155	1,260	1,228	1,861	1,030	1,323
Accommodation and Food Services	1,203	1,240	1,228	1,481	1,027	1,223
Other Services	1,912	1,110		1,769	1,718	1,487
Government	3,389	3,508	2,164	3,650	3,557	3,450

Table 5.10

* - Confidential due to few participants

KPB Employment

Annual Average Monthly Employment by Area - 2004						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,580	5,024	143	2,230	6,525	18,042
Agriculture, Forestry, Fishing and Hunting	31	7			16	72
Natural Resources	43	806		9	220	1,099
Mining	12	799		9	204	1,027
Construction	232	235	12	71	508	1,089
Manufacturing	177	706		267	123	1,273
Petroleum & Coal and Chemical Manufacturing		385				391
Seafood Product Preparation and Packaging	141	208		211	54	626
Trade, Transportation & Utilities	786	879	22	438	1,381	3,542
Wholesale Trade	24	126		45	42	239
Retail Trade	451	558	15	197	1,113	2,359
Information	68	123	2	8	33	246
Finance, Insurance, Real Estate, and Rental & Leasing	81	93	9	31	193	425
Professional Business Services	130	175	3	15	566	891
Educational Services, Health Care & Social Assistance	452	273		130	762	1,617
Leisure and Hospitality	573	454	16	492	732	2,453
Accommodation and Food Services	506	398	16	346	644	2,084
Other Services	113	350		83	185	746
Government	926	929	79	686	1,823	4,653

Table 5.11

Annual Average Monthly Earnings by Industry - 2004 - in \$						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,494	3,540	2,115	2,566	2,620	2,843
Agriculture, Forestry, Fishing and Hunting	3,296	6,659			4,572	2,744
Natural Resources	3,298					5,992
Mining		6,699				6,220
Construction	3,165	2,779		2,503	4,113	3,516
Manufacturing	1,254	5,279		2,466	2,346	3,845
Petroleum & Coal and Chemical Manufacturing						*
Seafood Product Preparation and Packaging	1,159	1,839		2,387	2,090	1,911
Trade, Transportation & Utilities	3,055	2,947	2,038	2,401	2,125	2,568
Wholesale Trade	3,287	4,047			2,959	3,564
Retail Trade	1,927	2,191		2,086	1,938	1,998
Information	2,774	3,304			2,535	3,157
Finance, Insurance, Real Estate, and Rental & Leasing	2,504	2,492		1,763	3,104	2,664
Professional Business Services	2,176	2,882		1,466	2,089	2,244
Educational Services, Health Care & Social Assistance	1,749	2,119		1,803	2,068	1,962
Leisure and Hospitality	1,107	1,164	1,088	1,860	1,049	1,289
Accommodation and Food Services	1,148	1,140		1,413	1,062	1,200
Other Services	1,787	1,097		1,617	1,697	1,427
Government	3,380	3,031	1,970	3,518	3,433	3,348

Table 5.12

* - Confidential due to few participants

KPB Employment

The Kenai Peninsula Borough's Largest Employers						
Rank		Name of Business/Organization	Location/ Headquarters	Business Activity	Employees	
2005	2006				2006	2005
1	1	Kenai Peninsula Borough School District	Soldotna	public education	1,307	1,286
2	2	State of Alaska - excludes University	KPB	state government	948	914
4	3	Central Peninsula General Hospital	Soldotna	local government/ hospital	474	405
3	4	U.S. Government	KPB	federal government	428	433
6	5	Safeway/Eagle Stores	KPB	grocery	401	384
5	6	Kenai Peninsula Borough	Soldotna	local government	387	388
7	7	Frontier Community Services	Soldotna	janitorial services	304	314
9	8	South Peninsula Hospital	Homer	local government/ hospital	261	256
11	9	Alaska Petroleum Contractors	North Kenai	oilfield services	255	219
8	10	Fred Meyer	Soldotna	general merchandise	236	260
10	11	Peak Oilfield Services	North Kenai	oilfield services	228	250
12	12	University of Alaska-incl. student employment	KPB	state government/ university	210	200
14	13	Tesoro Alaska Petroleum Company	North Kenai	refinery	181	171
13	14	Agrium U.S., Inc.	North Kenai	petrochemical manufacturing	162	196
16	15	Union of California (Unocal)	Kenai	oil/gas extraction	156	158
17	16	South Peninsula Behavioral Health Service Assoc.	Homer	health care	148	150
15	17	Job Ready Inc.	KPB	vocational rehab. svcs	144	165
18	18	Seward Assoc. For Advanced Mariners (SeaLife Ctr.)	Seward	aquarium	143	149
19	19	Katch-A-Mac dba McDonald's	KPB	eating establishment	131	135
21	20	Homer Electric Association	Homer/Soldotna	utility	130	127
20	21	Spenard Builders Supply	KPB	building materials	127	129
22	22	Home Depot	Kenai	building materials	122	117
23	23	City of Kenai	Kenai	local government	118	115
25	24	City of Homer	Homer	local government	118	110
24	25	Laidlaw Services	KPB	school bus transportation	116	113

Table 5.13

KPB Employment

Largest Employers by City - 2005, 2006

Rank		Homer	Annual Average		Rank		Kenai	Annual Average	
2005	2006		2006	2005	2005	2006		2006	2005
1	1	KPB School District	313	313	1	1	State of Alaska - Excludes University	291	272
2	2	South Peninsula Hospital	261	256	3	2	KPB School District	236	235
3	3	South Peninsula Behavioral Health Services	148	150	2	3	Peak Oilfield Services	228	250
4	4	City of Homer	118	110	4	4	Federal Government	222	211
5	5	State of Alaska - Excludes University	97	95	6	5	Tesoro Alaska Petroleum Company	181	171
6	6	Safeway/Eagle Store	98	84	5	6	Agrium	162	196
7	7	Land End Resort	85	80	7	7	Union Oil of California - (Unocal)	134	158
8	8	Federal Government	69	75	8	8	Home Depot	122	117
10	9	Homer Electric Association	66	67	9	9	City of Kenai	118	115
9	10	Chugach Electric	64	69	10	10	Safeway	110	111

Table 5.14

Table 5.15

Rank		Seldovia	Annual Average		Rank		Seward	Annual Average	
2005	2006		2006	2005	2005	2006		2006	2005
1	1	Seldovia Village Tribe	58	50	1	1	State of Alaska - Excludes University	339	339
2	2	KPB School District	16	15	2	2	Seward Assoc for Advance Mariners (SeaLife Center)	143	149
3	3	City of Seldovia	14	15	3	3	City of Seward	112	106
4	4	Main Street Market	10	10		4	Providence Alaska	112	
	5	Miller & Linwood	6		7	5	Icicle Seafoods	103	86
6	6	Hopkins Brothers Construction	6	7	6	6	Safeway	85	93
5	7	Seldovia Native Association	6	9	5	7	KPB School District	96	95
	8	Kenai Peninsula Boys & Girls Club	5		4	8	CIRI Alaska Tourism	94	97
9	9	Seldovia Fuel & Lube	5	5	8	9	Ocean Beauty	89	84
7	10	Tidepool Café	4	6	9	10	Federal Government	58	63

Table 5.16

Table 5.17

Rank		Soldotna	Annual Average	
2005	2006		2006	2005
1	1	KPB School District	607	586
2	2	Central Peninsula General Hospital	474	405
3	3	Kenai Peninsula Borough	387	388
4	4	Frontier Community Services	304	314
6	5	Alaska Petroleum Contractors	255	219
5	6	Fred Meyer	236	260
7	7	State of Alaska -	195	186
8	8	University of Alaska (incl student	128	118
9	9	Laidlaw Education Services	116	113
	10	Safeway	108	

Table 5.18

KPB Employment

As a result of NAFTA, effective January 1, 1994, all industry classifications were changed from the Standard Industry Classification (SIC) system to the North American Industry Classification System (NAICS), a classification system used by each of the participants in the NAFTA agreement - Canada, Mexico, and the United States. Implementation has been slowly trickling down through the federal records, to Alaska effective 2002, and now the KPB, effective July 1, 2006. A listing of the various codes is presented to aid in understanding the new system. Codes are subdivided into three categories, Goods Producing, Service Providing, and Public Administration.

<p>GOODS-PRODUCING Agriculture, Forest, Fishing, Hunting Crop production Animal production Forestry & logging Agriculture, Forestry Support Mining Oil and Gas extraction Mining, except oil and gas Mining support industries Construction Construction of buildings Heavy Construction Special trade contractors</p>	<p>SERVICE PROVIDING - continued Transportation & Warehousing Air Transportation Rail Transportation Water Transportation Truck Transportation Transit & Ground Passenger Pipeline Scenic & Sightseeing Support Activities Postal Service Couriers & Messengers Warehousing & Storage Utilities Power, Natural Gas, Water, Sewage, Etc.</p>
<p>PUBLIC ADMINISTRATION Executive, Legislative, Other General Government Justice, Public Order, Safety Human Resource, Housing, Environment, Economic Programs</p>	<p>Information Publishing, except Internet Motion Picture & Sound Recording Broadcasting, Except Internet Internet Publishing & Broadcasting Telecommunications ISP's, Data Processing Other Information Services</p>
<p>SERVICE PROVIDING Manufacturing (20 subcategories, only four apply to KPB) Food Wood products Petroleum and coal products Chemicals Wholesale Trade Wholesale trade - durable goods Wholesale trade - nondurable goods Wholesale, Electronic Markets Retail Trade Motor Vehicle & Parts Dealers Furniture and Home Furnishings Electronics and Appliances Building Material and Garden Food & Beverages Health & Personal Care Gasoline Stations Clothing & Clothing Accessories Sporting Goods, Books, Music, etc. General Merchandise Miscellaneous Nonstore Retailers</p>	<p>Financial Activities Finance & Insurance Real Estate, Rental, & Leasing Professional and Business Services Professional, Scientific, Technology Management of Companies & Enterprises Administrative & Waste Services Education & Health Services Educational Services Health Care & Social Assistance Leisure, Hospitality Arts, Entertainment & Recreation Accommodation & Food Services Other Services (except Public Administration) Repair & Maintenance Personal & Laundry Membership Organizations Public Services</p>

Table 5.19

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KPB Housing and Property

Residential Construction

Residential construction permits are not required within the KPB except within boundaries of the incorporated cities of Homer, Kenai, Seldovia, Seward and Soldotna. In the absence of a permitting process, the KPB Assessing Department provides new single family housing information based on reported or sighted activity.

Total KPB Residential Permit Assessed Values - 1990-2006

With Five Year Moving Average Trendline

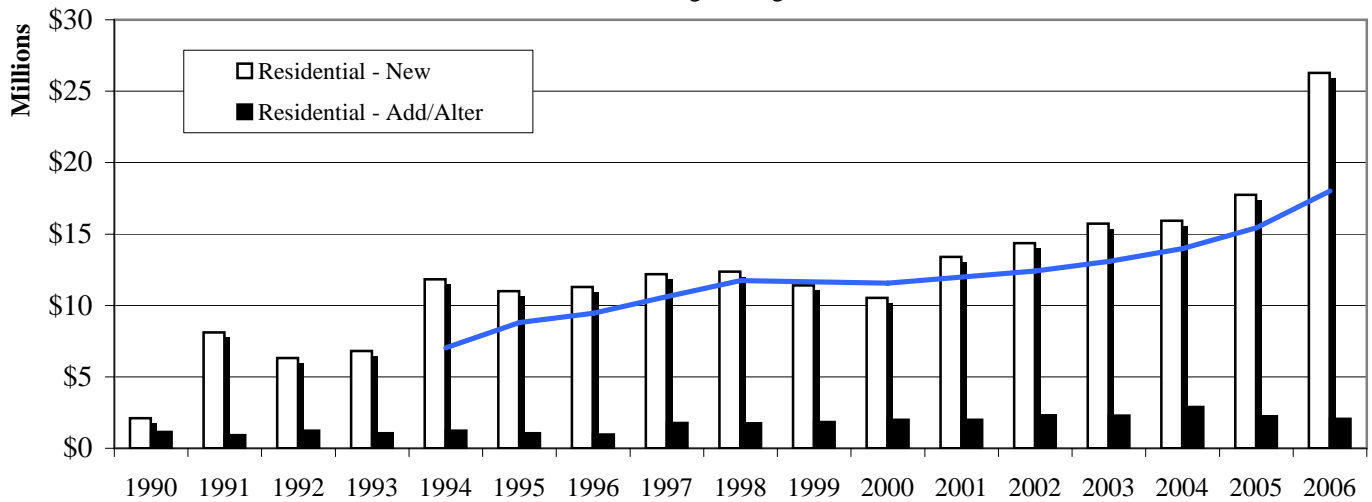


Chart 6.1

Total KPB Residential Permit Volume - 1990-2006

With Five Year Moving Average Trendline

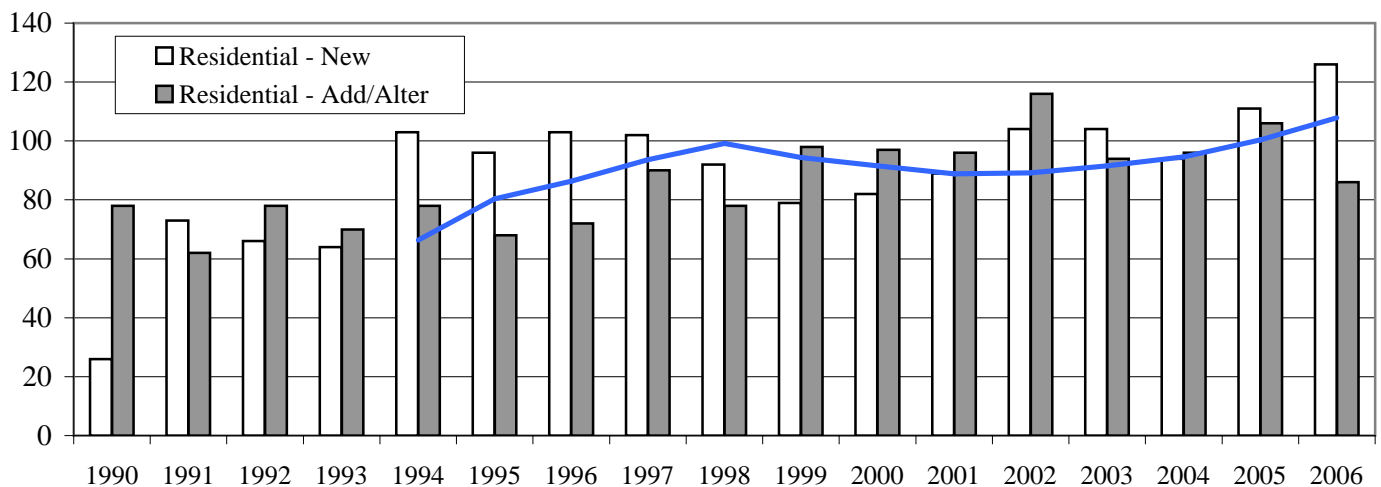


Chart 6.2

KPB Housing and Property

New Residential Construction

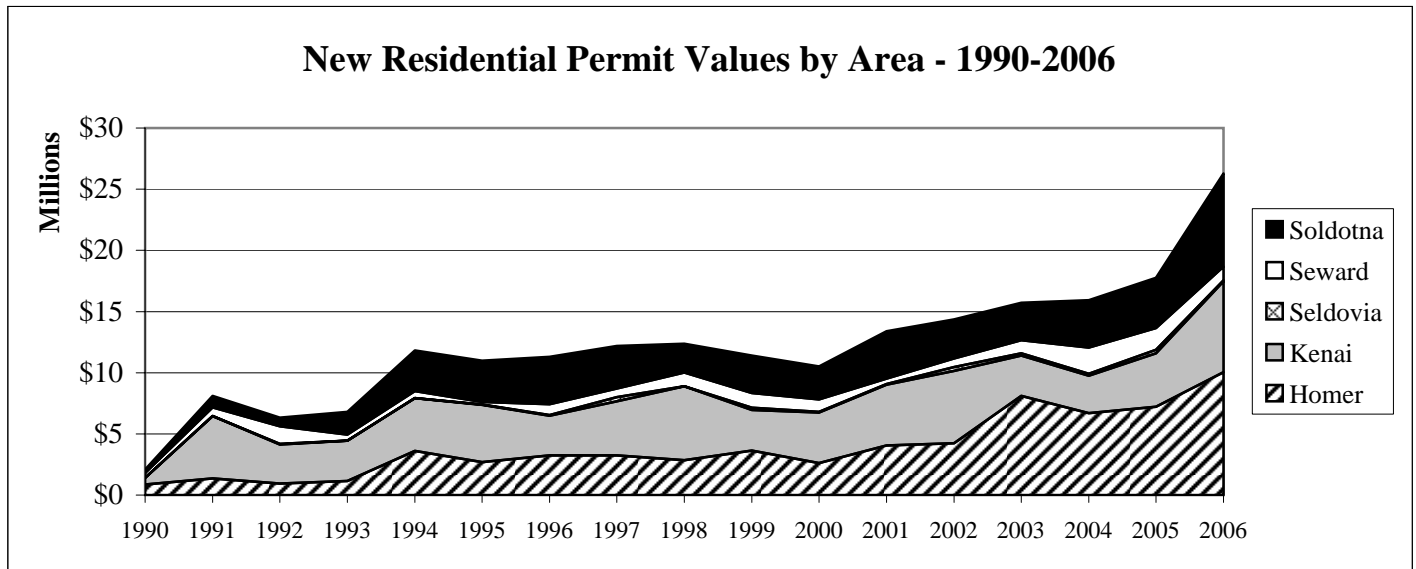


Chart 6.3

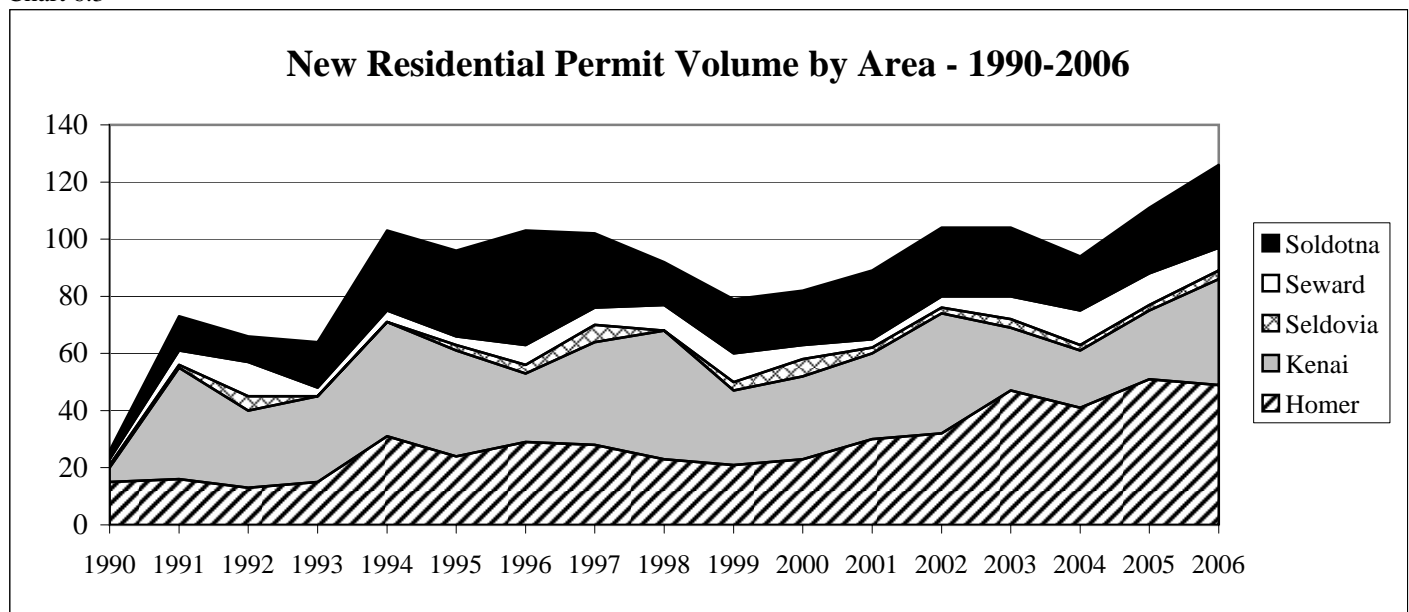


Chart 6.4

Average Values - 1997-2006				Average Values - 2006			One Year Ago
	Average Annual Total Value	Average Annual Total Volume	10 - Year Average Value		2006 Total Value	2006 Total Volume	2006 Average Value
Homer	\$5,270,035	35	\$152,755	Homer	\$10,055,800	49	\$205,220
Kenai	\$4,695,450	31	\$150,979	Kenai	\$7,419,500	37	\$200,527
Seldovia	\$161,400	3	\$55,655	Seldovia	\$85,000	3	\$28,333
Seward	\$1,136,015	8	\$149,476	Seward	\$1,118,000	8	\$139,750
Soldotna	\$3,730,290	22	\$168,031	Soldotna	\$7,599,440	29	\$262,050
Total	\$14,993,189	98	\$152,525	Total	\$26,277,740	126	\$208,553
							2005 Average Value
							\$141,371
							\$182,229
							\$150,000
							\$160,682
							\$178,206
							\$159,907

Table 6.1

KPB Housing and Property

Residential Construction

KPB New Residential Values by Area - 1998-2006 - in \$									
	1998	1999	2000	2001	2002	2003	2004	2005	2006
Homer	2,850,750	3,646,000	2,611,040	4,047,780	4,226,720	8,120,455	6,695,500	7,209,900	10,055,800
Kenai	6,033,500	3,324,000	4,133,000	4,985,000	5,917,000	3,282,000	3,058,500	4,373,500	7,419,500
Seldovia	0	160,000	45,000	35,000	308,000	176,000	170,000	300,000	85,000
Seward	1,145,000	1,217,400	1,023,000	450,000	725,000	1,077,500	2,130,000	1,767,500	1,118,000
Soldotna	2,347,000	3,048,462	2,709,018	3,873,853	3,181,344	3,073,933	3,881,344	4,098,748	7,599,440
TOTAL	12,376,250	11,395,862	10,521,058	13,391,633	14,358,064	15,729,888	15,935,344	17,749,648	26,277,740

Table 6.2

KPB Residential Alteration/Addition Values by Area - 1998-2006 - in \$									
	1998	1999	2000	2001	2002	2003	2004	2005	2006
Homer	539,600	367,000	230,060	609,160	536,620	806,600	1,695,550	906,500	541,057
Kenai	730,700	798,000	888,400	675,100	723,500	882,050	400,150	650,900	628,554
Seldovia	0	36,000	60,700	10,525	48,500	34,000	6,200	49,000	32,000
Seward	240,543	256,600	446,000	344,214	242,008	294,500	500,400	134,738	86,392
Soldotna	237,060	377,228	365,239	357,495	755,187	263,629	277,984	493,990	782,177
TOTAL	1,747,903	1,834,828	1,990,399	1,996,494	2,305,815	2,280,779	2,880,284	2,235,128	2,070,180

Table 6.3

KPB New Residential Volume by Area - 1998-2006									
	1998	1999	2000	2001	2002	2003	2004	2005	2006
Homer	23	21	23	30	32	47	41	51	49
Kenai	45	26	29	30	42	22	20	24	37
Seldovia	0	3	6	2	2	3	2	2	3
Seward	9	10	5	3	4	8	12	11	8
Soldotna	15	19	19	24	24	24	19	23	29
TOTAL	92	79	82	89	104	104	94	111	126

Table 6.4

KPB Residential Alteration/Addition Volume by Area - 1998-2006									
	1998	1999	2000	2001	2002	2003	2004	2005	2006
Homer	11	17	8	19	20	19	37	25	16
Kenai	33	41	45	31	45	44	25	36	39
Seldovia	0	9	6	5	6	4	2	3	3
Seward	18	15	19	18	25	11	15	19	13
Soldotna	16	16	19	23	20	16	17	23	15
TOTAL	78	98	97	96	116	94	96	106	86

Table 6.5

KPB Housing and Property

Single Family Residence Construction

The KPB Assessing Department provides data for single family residences constructed across the KPB, both inside and outside the incorporated cities. The numbers below include single family dwellings either reported to or noted by KPB assessors. Prior year numbers are subject to change as homes are located and added to tax rolls.

Single Family Residence Construction	
Year	Volume
1972	145
1973	144
1974	203
1975	363
1976	509
1977	541
1978	655
1979	384
1980	486
1981	371
1982	671
1983	787
1984	806
1985	695
1986	429
1987	273
1988	259
1989	214
1990	213
1991	245
1992	258
1993	289
1994	402
1995	450
1996	470
1997	460
1998	672
1999	486
2000	416
2001	426
2002	557
2003	533
2004	473
2005	524
2006	412

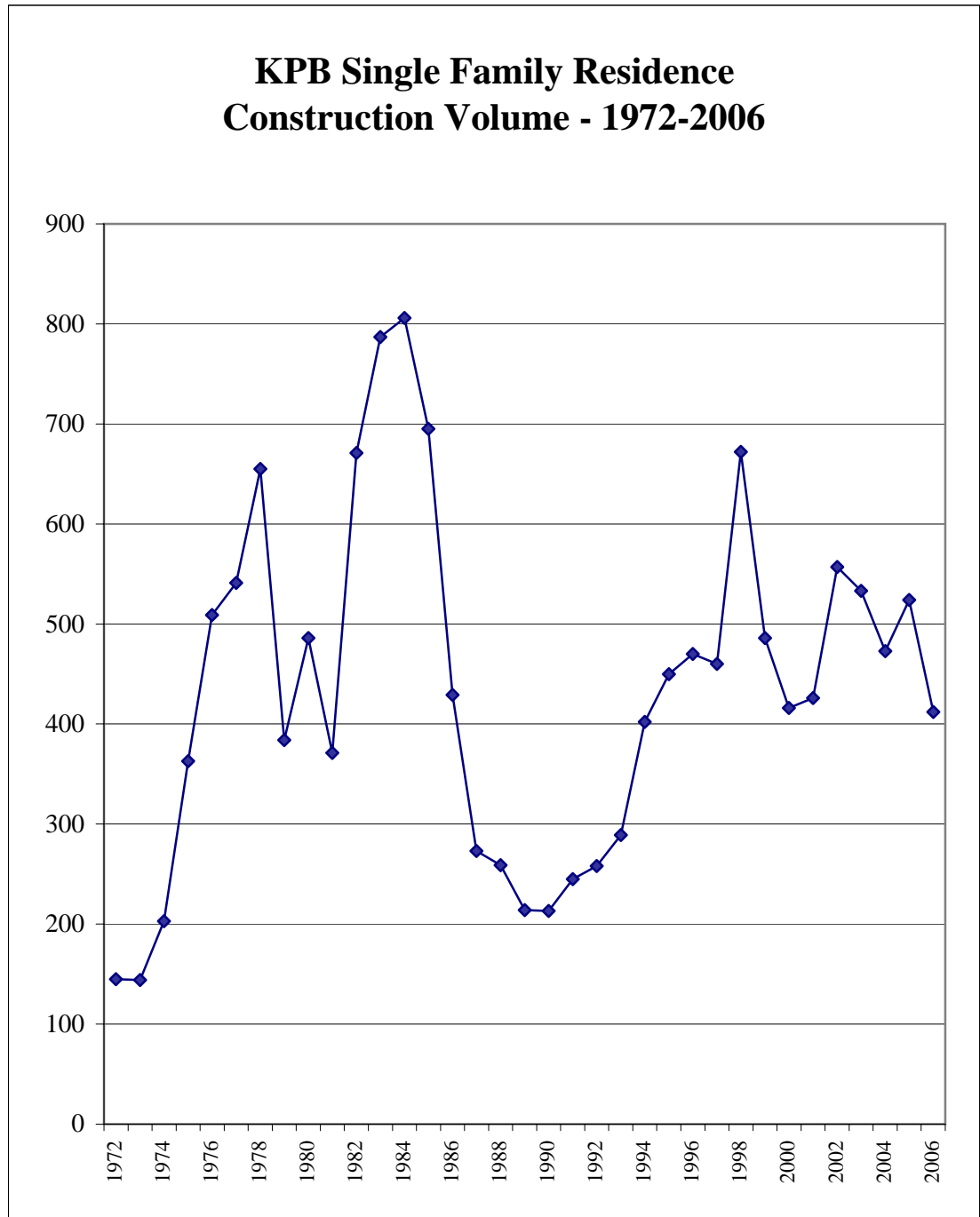


Table 6.6

Chart 6.5

KPB Housing and Property

Single Family Residences Built During 2004, 2005 and 2006

This report includes structures that are still under construction, resulting in skewed values in the lower price ranges, especially in the \$0-\$50,000 range because these homes are assessed at values lower than the value of the home after completion. 2006 data is listed separately due to a change in range values.

The assessing department has implemented new software to meet increasing needs of the department, and providing improved technology. As a result, some trends will be unable to be continued; however, more detailed information will be available as the system becomes totally upgraded.

Construction Value of Single Family Dwelling Built or Begun During 2004, 2005								
Value Range	Volume		Total Value		% of Value		Average Value	
	2004	2005	2004	2005	2004	2005	2004	2005
\$0-\$50,000	119	168	3,200,800	4,108,900	6.4	7.7	26,897	24,458
\$50,000-\$90,000	82	97	5,546,900	6,815,400	11.1	12.8	67,645	70,262
\$90,000-\$105,000	35	35	3,428,000	3,490,300	6.8	6.6	97,943	99,723
\$105,000-\$120,000	31	28	3,462,100	3,154,900	6.9	5.9	111,681	112,675
\$120,000-\$150,000	76	83	10,048,100	11,172,800	20.0	21.0	132,212	134,612
\$150,000-\$200,000	53	62	9,050,900	10,756,600	18.0	20.2	170,772	173,494
\$200,000-\$250,000	30	28	6,625,700	6,325,000	13.2	11.9	220,857	225,893
\$250,000 Plus	27	23	8,819,800	7,459,100	17.6	14.0	326,659	324,309
Total	453	524	50,182,300	53,283,000	100.0	100.1	110,778	101,685

Table 6.7

Construction Value of Single Family Dwelling Built or Begun During 2006					
2006 Value Range	Count	Percent of Total	Total Current Value of Buildings - in \$	Average Percent of Construction Completed	Average Building Value in \$
\$0-\$49,999	77	18.7	2,121,600	26	27,553
\$50,000-\$99,999	87	21.1	6,508,700	55	74,813
\$100,000-\$149,999	90	21.8	11,206,100	77	124,512
\$150,000-\$199,999	71	17.2	12,389,950	85	174,506
\$200,000-\$249,999	47	11.4	10,474,000	94	222,851
\$250,000-\$299,999	22	5.3	5,936,600	94	269,845
\$300,000-\$349,999	10	2.4	3,205,400	96	320,540
\$350,000-\$399,999	3	0.7	1,153,600	96	384,533
\$400,000-499,999	2	0.5	867,000	100	433,500
\$500,000 and Higher	3	0.7	1,834,600	91	611,533
Total/Average	412	99.8	55,697,550	68	135,188

Table 6.8

New Construction Volume by Value Range - History								
Value Range	2002		2003		2004		2005	
	Volume	Percent of Total	Volume	Percent of Total	Volume	Percent of Total	Volume	Percent of Total
\$0-\$50,000	172	35.4	164	33.7	119	26.3	168	32.1
\$50,000-\$90,000	96	19.8	111	22.8	82	18.1	97	18.5
\$90,000-\$105,000	27	5.6	32	6.6	35	7.7	35	6.7
\$105,000-\$120,000	33	6.8	37	7.6	31	6.8	28	5.3
\$120,000-\$150,000	59	12.1	68	14	76	16.8	83	15.8
\$150,000-\$200,000	70	14.4	43	8.8	53	11.7	62	11.8
\$200,000-\$250,000	21	4.3	18	3.7	30	6.6	28	5.3
\$250,000 Plus	8	1.6	13	2.7	27	6.0	23	4.4
TOTAL	486	100.0	486	99.9	453	100.0	524	99.9

Table 6.9

KPB Housing and Property

Rental Market

2006 AHFC Alaska Rental Market Survey Results

Survey Area		Bedrooms	Apartment and Condominium Rental Units										
			Vacancy Rate (%)	Number of Units	Adjusted Rent (\$)		Percent Units Including Utility in Contract Rent						
					Mean	Median	Heat	Light	Hot Wt.	Water	Garb.	Sewer	
Kenai Peninsula Borough	Homer City	0*											
		1	3.6	56	688	615	35.7	5.4	46.4	96.4	98.2	92.9	
		2	2.8	107	779	772	70.1	10.3	53.3	98.1	95.3	96.3	
		3	7.1	14	1,069	997	71.4	14.3	42.9	85.7	85.7	71.4	
	Kenai City	0*											
		1	10.5	76	551	564	96.1	68.4	98.7	100.0	100.0	100.0	
		2	14.4	139	658	646	92.8	14.4	89.9	96.4	95.7	96.4	
		3	17.4	23	738	729	95.7	13.0	95.7	100.0	100.0	95.7	
	Seward City	0*											
		1	0.0	7	571	650	100.0	100.0	100.0	100.0	100.0	100.0	
		2	6.7	30	807	808	56.7	23.3	43.3	93.3	93.3	93.3	
		3*											
	Soldotna City	0	21.7	23	430	420	100.0	91.3	100.0	100.0	100.0	100.0	
		1	3.5	57	602	597	98.2	8.8	96.5	100.0	100.0	94.7	
		2	6.5	154	698	708	87.0	8.4	84.4	100.0	97.4	99.4	
3		6.3	16	827	804	81.3	0.0	62.5	93.8	87.5	75.0		

Table 6.10

Survey Area		Bedrooms	Single Family Residence Rental Units									
			Vacancy Rate (%)	Number of Units	Adjusted Rent (\$)		Percent Units Including Utility in Contract Rent					
					Mean	Median	Heat	Light	Hot Wt.	Water	Garb.	Sewer.
Kenai Peninsula Borough	Homer City	1	0.0	15	740	696	33.3	26.7	26.7	53.3	6.7	46.7
		2	0.0	29	978	978	13.8	13.8	17.2	24.1	6.9	20.7
		3	21.7	23	1,368	1,297	4.3	4.3	8.7	13.0	4.3	13.0
		4	0.0	6	1,246	1,296	16.7	16.7	16.7	50.0	33.3	33.3
	Kenai City	1*										
		2	5.6	18	865	854	5.6	0.0	11.1	61.1	50.0	72.2
		3	10.3	29	1,128	1,143	17.2	13.8	17.2	51.7	41.4	55.2
		4*										
	Seward City	1*										
		2	7.1	14	925	915	50.0	14.3	14.3	42.9	28.6	35.7
		3*										
		4*										
	Soldotna City	1	0.0	11	599	622	90.9	72.7	90.9	90.9	100.0	90.9
		2	0.0	16	935	853	25.0	12.5	25.0	81.3	62.5	68.8
		3	7.4	27	1,143	1,143	22.2	22.2	22.2	63.0	51.9	40.7
		4*										

Table 6.11

* - Not reported due to insufficient survey responses.

KPB Housing and Property

Rental Market

2005 AHFC Alaska Rental Market Survey Results

Survey Area		Bedrooms	Apartment and Condominium Rental Units									
			Vacancy Rate (%)	Total Responses	Adjusted Rent (\$)		Percent Units Including Utility in Contract Rent					
					Mean	Median	Heat	Light	Hot Wt.	Water	Garb.	Sewer
Kenai Peninsula Borough	Homer City	0	na	na	na	na	na	na	na	na	na	na
		1	3.9	76	637	700	64.5	26.3	46.1	100.0	96.1	96.1
		2	6.0	168	761	909	70.8	22.6	47.6	98.8	98.8	94.6
		3	0.0	25	1019	1227	48.0	8.0	32.0	96.0	88.0	88.0
	Kenai City	0	na	na	na	na	na	na	na	na	na	na
		1	7.1	84	580		97.6	90.5	100.0	95.2	95.2	95.2
		2	12.7	110	710	776	93.6	34.5	92.7	100.0	91.8	97.3
		3	8.6	58	831	918	96.6	13.8	98.3	98.3	98.3	96.6
	Seward City	0	na	na	na	na	na	na	na	na	na	na
		1	na	31	812	867	74.2	74.2	74.2	74.2	74.2	74.2
		2	25.8	54	875	912	70.4	61.1	66.7	87.0	81.5	87.0
		3	na	na	na	na	na	na	na	na	na	na
	Soldotna City	0	10.7	28	434	420	100.0	92.9	100.0	100.0	100.0	100.0
		1	24.2	66	627	627	100.0	21.2	100.0	100.0	100.0	100.0
		2	15.6	120	695	695	89.4	13.1	88.8	99.4	100.0	98.1
3		0.0	20	943	943	85.0	30.0	90.0	100.0	80.0	90.0	

Table 6.12

Survey Area		Bedrooms	Single Family Residence Rental Units									
			Vacancy Rate (%)	Total Responses	Adjusted Rent (\$)		Percent Units Including Utility in Contract Rent					
					Mean	Median	Heat	Light	Hot Wt.	Water	Garb.	Sewer
Kenai Peninsula Borough	Homer City	1	4.2	24	722	700	37.5	25.0	29.2	50.0	41.7	12.5
		2	5.1	39	910	909	20.5	20.5	23.1	28.2	23.1	12.8
		3	7.7	39	1,216	1,227	5.1	2.6	5.1	15.4	10.3	2.6
		4	0.0	10	1,267	1,286	0.0	0.0	0.0	20.0	20.0	10.0
	Kenai City	1	na	na	na	na	na	na	na	na	na	na
		2	23.5	17	813	776	5.9	0.0	5.9	35.3	41.2	35.3
		3	5.9	17	841	918	23.5	23.5	23.5	58.8	58.8	29.4
		4	na	na	na	na	na	na	na	na	na	na
	Seward City	1	na	na	na	na	na	na	na	na	na	na
		2	14.3	14	877	912	57.1	14.3	14.3	28.6	21.4	28.6
		3	14.3	7	935	876	42.9	42.9	28.6	42.9	28.6	28.6
		4	na	na	na	na	na	na	na	na	na	na
	Soldotna City	1	10.0	10	563	613	90.0	90.0	90.0	100.0	100.0	100.0
		2	na	na	na	na	na	na	na	na	na	na
		3	7.1	14	1,032	996	14.3	7.1	7.1	64.3	50.0	14.3
		4	na	na	na	na	na	na	na	na	na	na

Table 6.13

* - Not reported due to insufficient survey responses.

KPB Housing and Property

Rental Market

2004 AHFC Alaska Rental Market Survey Results

Survey Area		Bedrooms	Apartment and Condominium Rental Units									
			Vacancy Rate (%)	# Units Surveyed	Median Rent (\$)		Percent Units Including Utility in Contract Rent					
					Contract	Adjusted	Heat	Light	Hot Wt.	Water	Garb.	Sewer
Kenai Peninsula Borough	Homer City	1	11.6	10	528	611	51.2	26.7	66.3	97.7	94.2	94.2
		2	12.6	22	625	729	51.4	5.7	51.4	93.1	62.6	92.0
		3	7.4	2	803	984	44.4	18.5	29.6	92.6	77.8	81.5
	Kenai City	1	12.3	13	562	574	74.5	67.0	100.0	97.2	97.2	93.4
		2	13.5	24	600	642	83.1	17.4	92.1	100.0	98.3	93.3
		3	1.9	1	725	777	96.2	13.2	98.1	98.1	100.0	92.5
	Seward City	1	23.1	6	600	694	65.4	34.6	69.2	100.0	100.0	100.0
		2	15.8	9	750	857	64.9	17.5	47.4	89.5	86.0	78.9
		3	9.1	1	876	1015	100.0	36.4	36.4	100.0	100.0	100.0
	Soldotna City	1	6.8	5	663	663	100.0	54.8	100.0	100.0	100.0	100.0
		2	17.2	21	600	656	83.6	16.4	85.2	91.0	92.6	91.8
		3	10	2	738	798	70.0	5.0	55.0	80.0	85.0	70.0

Table 6.14

Survey Area		Bedrooms	Single Family Residence Rental Units									
			Vacancy Rate (%)	# Units Surveyed	Median Rent (\$)		Percent Units Including Utility in Contract Rent					
					Contract	Adjusted	Heat	Light	Hot Wt.	Water	Garb.	Sewer
Kenai Peninsula Borough	Homer City	1	7.7	13	650	755	23.1	7.7	7.7	53.8	30.8	7.7
		2	6.7	30	663	870	13.3	13.3	16.7	20	20	3.3
		3	7.4	27	900	1161	3.7	3.7	3.7	14.8	7.4	11.1
	Kenai City	1	*	*	*	*	*	*	*	*	*	*
		2	21.1	19	650	779	5.3	0	10.5	52.6	57.9	15.8
		3	3.8	26	850	936	38.5	26.9	38.5	61.5	53.8	42.3
	Seward City	1	50	6	525	725	33.3	33.3	33.3	50	16.7	50
		2	33.3	9	700	974	22.2	0	0	22.2	11.1	11.1
		3	16.7	6	750	933	16.7	16.7	16.7	33.3	50	16.7
	Soldotna City	1	10	10	575	613	80	80	80	90	100	70
		2	*	*	*	*	*	*	*	*	*	*
		3	8.7	23	875	995	21.7	17.4	21.7	78.3	43.5	56.5

Table 6.15

* - Not reported due to insufficient survey responses.

KPB Housing and Property

Construction Costs 2006

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2006							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,762	2,622	3,187
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		3,266	2,888	2,813
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		3,118	3,068	3,422
CDX 4X8 53#	106	pcs	5/8"		2,756	2,633	2,512
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	515	469	529
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,350	1,192	1,210
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,734	1,502	1,734
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,373	1,245	1,445
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,352	2,326	2,113
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,521	1,320	1,300
NMB Electric Wire	3	boxes	35035	250'	170	225	180
Single Breaker	15	pcs	15 Amp		88	94	57
Copper Pipe Type "M"	150	ft	3/4"		178	177	194
ABS Pipe	100	ft	3"		178	169	169
3 Tab Shingles Brown	102	bundles			1,762	1,491	2,484
Metal Roofing	3,215	Sq ft	3' X 20'		NA	NA	NA
Total (Without Concrete & Rebar)					23,123	21,421	23,349
Concrete	30	yds			3,441	2,995	5,475
#4 Rebar	93	yds	1/2"	20'	656	567	576
Total (With Concrete & Rebar)					27,220	24,983	29,400



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	395	414	495
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	658	575	1161
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,492	1,307	2,604
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	1122	680	2,090
Total Cost of Windows & Doors			3,667	2,976	6,350

Table 6.16

KPB Housing and Property

Construction Costs 2005

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2005							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,361	2,369	2,949
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		3,044	3,062	2,874
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		2,929	2,775	3,174
CDX 4X8 53#	106	pcs	5/8"		2,811	2,805	2,650
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	561	562	612
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,387	1,357	1,320
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,265	1,250	1,470
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,031	983	1207
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,055	2,153	1,901
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,201	1,288	1,233
NMB Electric Wire	3	boxes	35035	250'	101	95	105
Single Breaker	15	pcs	15 Amp		88	64	67
Copper Pipe Type "M"	150	ft	3/4"		174	124	209
ABS Pipe	100	ft	3"		127	122	207
3 Tab Shingles Brown	102	bundles			1,482	1,308	1,785
Metal Roofing	3,215	Sq ft	3' X 20'		NA	NA	NA
Total (Without Concrete & Rebar)					20,617	20,317	21,763
Concrete	30	yds			3,162	2,926	5,250
#4 Rebar	93	yds	1/2"	20'	614	559	650
Total (With Concrete & Rebar)					24,393	23,802	27,663



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	380	375	467
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	566	467	953
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,328	1,061	1,920
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	821	621	1,500
Total Cost of Windows & Doors			3,095	2,524	4,840

Table 6.17

KPB Housing and Property

Construction Costs 2004

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2004							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,570	2,279	2,496
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		3,098	2,871	2,626
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		2,870	2,103	2,443
CDX 4X8 53#	106	pcs	5/8"		2,597	2,517	2,469
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	479	423	429
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,111	999	1,014
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,243	1,050	1,179
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,042	868	105
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,066	1,895	1,901
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,258	1,103	1,193
NMB Electric Wire	3	boxes	35035	250'	78	90	78
Single Breaker	15	pcs	15 Amp		138	62	67
Copper Pipe Type "M"	150	ft	3/4"		128	97	144
ABS Pipe	100	ft	3"		114	98	196
3 Tab Shingles Brown	102	bundles			1,825	1,212	1,886
Metal Roofing	3,215	Sq ft	3' X 20'		n/a	n/a	n/a
Total (Without Concrete & Rebar)					20,917	17,667	19,173
Concrete	30	yds			2,921	2,687	5,190
#4 Rebar	93	yds	1/2"	20'	406	403	483
Total (With Concrete & Rebar)					24,244	20,757	24,846



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	371	357	400
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	635	562	645
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,432	1,305	1,770
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	975	945	730
Total Cost of Windows & Doors			3,413	3,169	3,545

Table 6.18

KPB Housing and Property

Construction Costs - 2003

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2003							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,523	2,204	2,496
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		2,309	2,256	2,316
T-111 8" Center Groove 4'X10' Siding	74	pcs	1/2"		2,340	2,450	2,443
CDX 4X8 53#	106	pcs	5/8"		2,043	1,862	1,959
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	554	409	407
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	939	956	959
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,220	1,009	1,130
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,023	828	948
Fiberglass Bat of Insulation (2,560 sq ft)	27	bags	R-38X24	96 sq ft	2,329	1,915	2,160
Fiberglass Bat of Insulation (2,034 sq ft)	35	bags	R-21X15	58 sq ft	1,250	1,030	1,176
NMB Electric Wire	3	boxes	35035	250'	72	83	26
Single Breaker	15	pcs	15 Amp		127	128	67
Copper Pipe Type "M"	150	ft	3/4"		109	95	132
ABS Pipe	100	ft	3"		117	93	191
3 Tab Shingles Brown	102	bundles			1,429	1,083	1,886
Total (Without Concrete & Rebar)					18,384	16,401	18,296
Concrete	30	yds			2,831	2,649	4,950
#4 Rebar	93	yds	1/2"	20'	396	425	371
Total (With Concrete & Rebar)					21,611	19,475	23,617



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	328	324	340
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	557	537	825
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,166	1,426	1,794
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	792	1,095	1,750
Total Cost of Windows & Doors			2,843	3,382	4,709

Table 6.19

KPB Housing and Property

Property Values

Values reflect value on January 1, certified as of June 1 that year.

Borough Certified Taxable and Assessed Values - in \$						
	Taxable Real Property	Taxable Oil Related Property	Taxable Personal Property	Total Taxable Property	Total Exempt Properties	Total Value Including Exemptions
January 1988	2,277,229,227	487,144,680	260,066,922	3,024,440,829	1,419,966,110	4,444,406,939
January 1989	2,164,753,545	519,285,850	199,797,882	2,883,837,277	1,364,764,747	4,248,602,024
January 1990	2,160,722,591	641,923,550	219,130,033	3,021,776,174	1,358,006,037	4,379,782,211
January 1991	2,172,233,125	675,983,390	263,574,623	3,111,791,138	2,098,732,352	5,210,523,490
January 1992	2,221,408,762	574,284,280	260,993,329	3,056,686,371	2,156,175,949	5,212,862,320
January 1993	2,185,510,233	521,919,840	271,282,568	2,978,712,641	1,954,735,499	4,933,448,140
January 1994	2,292,861,788	506,342,880	291,612,624	3,090,817,292	2,393,578,479	5,484,395,771
January 1995	2,375,738,417	505,183,080	308,395,956	3,189,317,453	2,470,442,957	5,659,760,410
January 1996	2,402,010,557	507,535,270	298,195,126	3,207,740,953	2,760,449,669	5,968,190,622
January 1997	2,447,973,674	590,418,930	313,966,303	3,352,358,907	2,823,518,553	6,175,877,460
January 1998	2,540,676,847	512,562,050	238,828,387	3,292,063,560	2,853,149,371	6,145,216,655
January 1999	2,682,358,784	452,600,420	169,893,536	3,304,852,740	3,003,241,919	6,308,094,659
January 2000	2,847,696,197	462,171,190	193,996,087	3,503,863,474	5,151,508,009	8,655,371,483
January 2001	2,874,720,297	601,141,730	196,910,792	3,672,772,819	5,556,700,009	9,229,472,828
January 2002	3,124,037,329	662,906,860	203,619,413	3,990,563,602	5,643,166,024	9,633,729,626
January 2003	3,436,018,329	638,617,190	183,220,748	4,257,856,267	5,764,965,569	10,022,821,836
January 2004	3,551,139,778	667,704,080	193,721,846	4,412,565,704	5,872,792,122	10,285,357,826
January 2005	3,719,736,178	566,382,529	215,569,701	4,501,688,408	6,283,622,999	10,785,311,407
January 2006	4,168,157,779	557,070,001	197,026,178	4,922,253,958	6,640,106,828	11,562,360,786
January 2007	4,561,327,479	607,052,230	191,494,377	5,359,874,086	7,448,332,721	12,808,206,807

Table 6.20

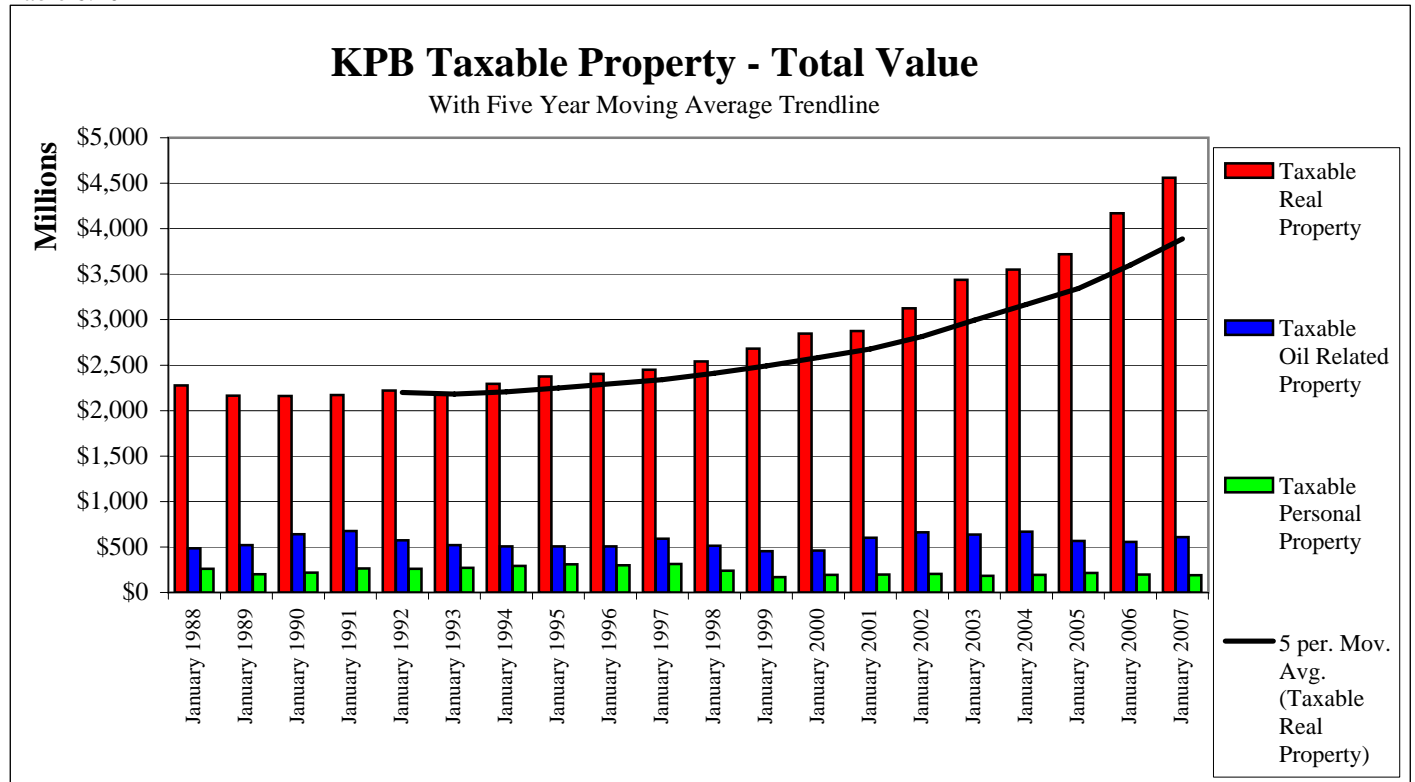


Chart 6.6

KPB Housing and Property

2007 Top Sixteen Real Property Preliminary Values of Exemptions	
Mandatory Exemptions	Value in \$
Government Exempt Value	5,810,109,100
ANSCA Native Exempt Value	601,188,000
Senior Citizen Exempt Value	304,490,200
Religious Exemption	75,841,600
State Exempt Educational Exempt Value	65,581,900
Native Allotment (BIA) Exempt Value	28,684,900
University Exempt Value	26,325,400
Charitable Exempt Value	22,995,300
Disabled Veteran Exempt Value	21,334,300
Senior Contiguous Exempt Value	20,493,600
Mental Health Trust Exempt Value	16,122,000
Housing Authority Exempt Value	15,404,700
Electric Co-Op Exempt Value	15,289,000
KPB Optional Exemptions	Value in \$
OP 20k Residential Exemption	186,728,700
OP >150k Senior Exemption Borough Only	146,289,700
OP Community Purpose Exempt Value	23,141,800

Table 6.21

Certain real properties are exempt from taxation, as mandated by state law. Those properties are:			
Fire System Prevention	ANCSA Native	Charitable	Government
Mental Health Trust	Native Allotment	Cemetery	Farm Deferment
Electric Cooperative	Armed Forces	Religious	Senior Citizen
Conservation Easements	State Educational	Hospital	Disabled Veteran
Other exemptions are optional, at KPB's discretion. Those are:			
Homeowner's	Disable Resident	Timber Harvest	Volunteer Firefighter/EMS
Disabled Veteran	River Restoration	Senior Citizen	River Habitat Disaster

Table 6.22

Taxable Property Values in Service Areas				
Service Area	Real Property	Personal Property	Oil & Gas Properties	Service Area Total
Anchor Point Fire & EMS SA	180,223,000	932,659	1,324,090	182,479,749
Bear Creek Fire SA	114,165,300	1,931,196		116,096,496
Central Emergency SA	1,798,902,717	71,890,739	68,073,200	1,938,866,656
Central Kenai Peninsula Hospital SA	2,589,978,717	127,845,085	540,625,100	3,528,448,902
Central Peninsula Emergency Med SA	4,439,800	2,497,499		6,937,299
Kachemak Emergency SA	284,112,200	1,664,287		285,776,487
Road Service Area	2,974,866,450	100,670,803	588,276,920	3,663,814,173
Kenai Peninsula College SA	4,561,327,479	191,494,377	607,052,230	5,359,874,086
Lowell Point Emergency SA	7,732,500			7,732,500
Nikiski Fire SA	642,885,200	34,027,580	453,776,590	1,130,689,370
Nikiski Senior SA	596,845,500	32,154,527	448,797,890	1,077,797,917
North Peninsula Recreation SA	642,885,200	34,384,134	457,696,690	1,134,966,024
Seward/Bear Creek Flood SA	315,610,200	24,226,960		339,837,130
South Kenai Peninsula Hospital SA	1,172,607,362	32,052,624	66,427,130	1,271,087,116

Table 6.23

Service areas are established by Ordinance following approval by the voters living within the area to be serviced and taxed for the services. Each service area has an elected board to advise the KPB on management issues. Taxes are collected, and the area is managed by the KPB. Service areas may overlap.

KPB Housing and Property

Assessed Value - KPB Property - in \$

	1/1/2003	1/1/2004	1/1/2005	1/1/2006	1/1/2007	Percent Change
Taxable Real Property	3,436,018,329	3,551,139,778	3,719,736,178	4,168,157,779	4,561,327,479	9.4%
Taxable Personal Property	183,220,748	193,721,846	215,569,701	197,026,178	191,494,377	-2.8%
Taxable Gas & Oil	638,617,190	667,704,080	566,382,529	557,070,001	607,052,230	9.0%
Exempt Properties	5,764,965,569	5,872,792,122	6,283,622,999	6,640,106,828	7,448,332,721	12.2%
TOTAL KPB PROPERTY	10,022,821,836	10,285,357,826	10,785,311,407	11,562,360,786	12,808,206,807	10.8%

Table 6.24

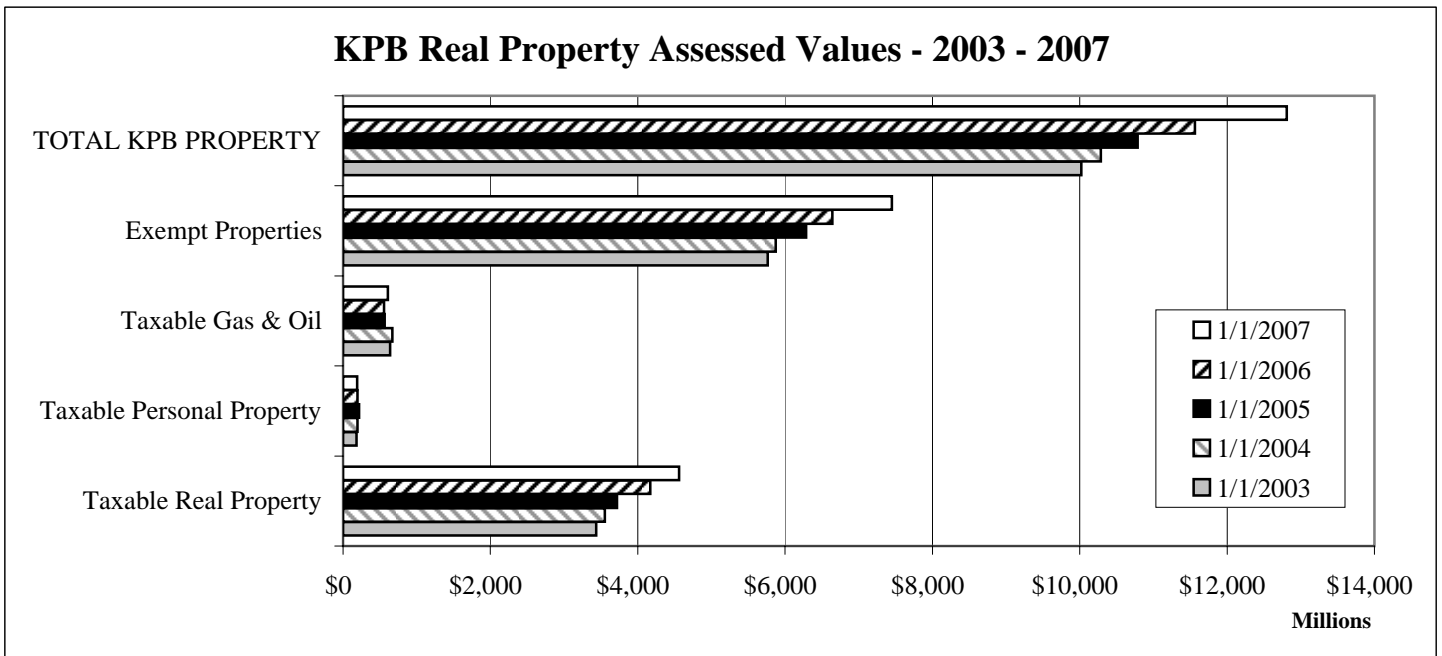


Chart 6.7

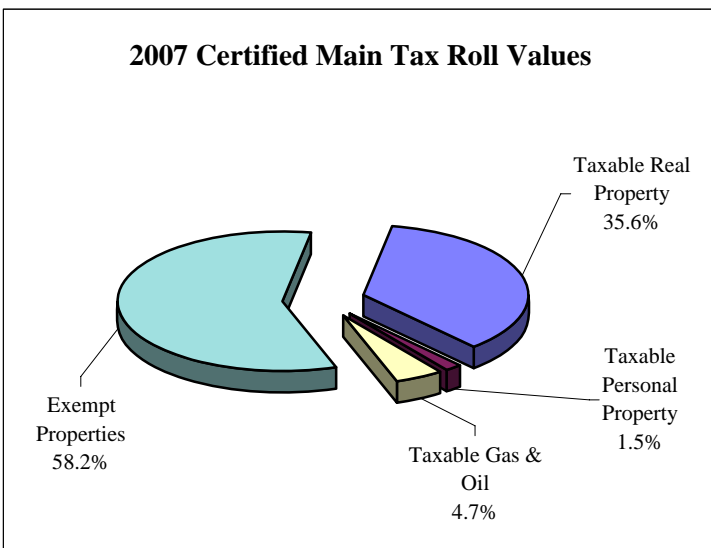


Chart 6.8

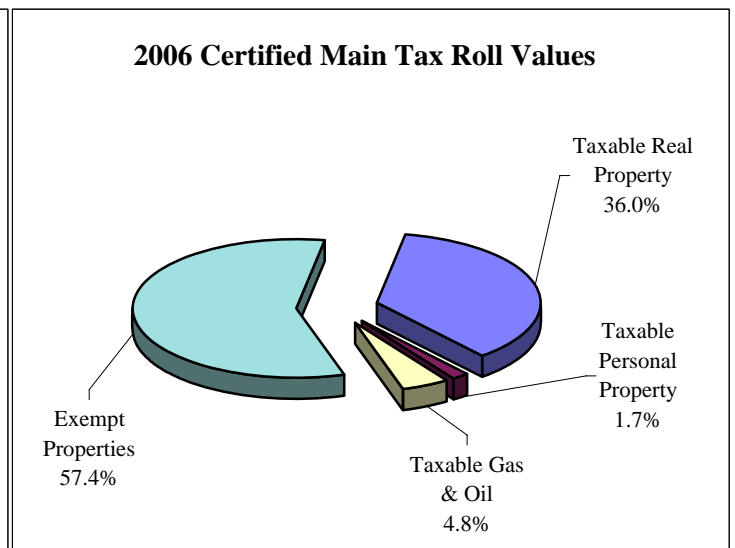


Chart 6.9

KPB Housing and Property

Land Ownership

Kenai Peninsula Borough Land Ownership		
	Square Miles	Percent of Land
University of Alaska	25.9	0.2%
Cities	26.9	0.2%
Mental Health Trust	27.7	0.2%
KPB	107.3	0.7%
Private	401.7	2.5%
Native	1,593.6	9.8%
State	3,426.6	21.1%
Federal	10,610.9	65.4%
Total Upland	16,220.6	100.0%

Table 6.25

Per the KPB GIS:

The KPB encompasses 24,737 square miles, but 34.5% of the area is under water.

Most government-owned land is set aside for reserves, sanctuaries, parks and so forth. Private and Native owned lands are available for development but less than 8% has been developed.

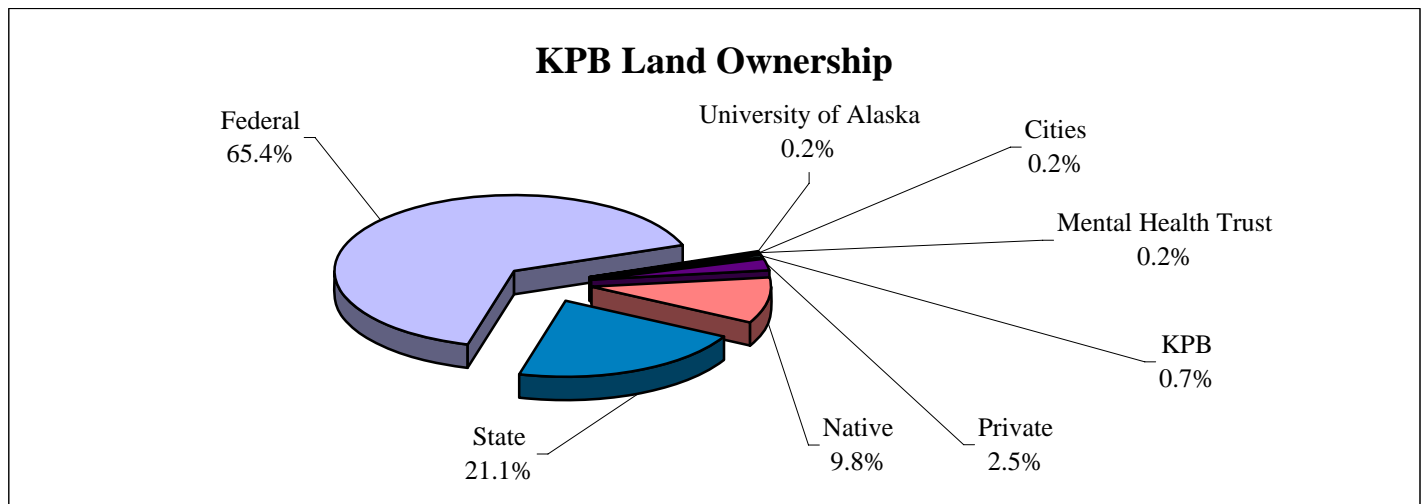


Chart 6.10

BOROUGH	TOTAL AREA	LAND	WATER	% WATER
Aleutians East Borough	14,116.5	4,396.8	9,719.7	68.9%
Anchorage	1,961.1	1,697.2	263.9	13.5%
Bristol Bay Borough	887.7	504.9	382.8	43.1%
Denali Borough	12,774.6	12,749.7	24.9	0.2%
Fairbanks North Star Borough	7,444.0	7,366.2	77.8	1.0%
Haines Borough	2,725.8	2,343.7	382.1	14.0%
Juneau	3,255.0	2,716.7	538.3	16.5%
Kenai Peninsula Borough	24,754.6	16,013.3	8,741.3	35.3%
Ketchikan Gateway Borough	1,754.0	1,233.2	520.8	29.7%
Kodiak Island Borough	12,023.6	6,559.8	5,463.8	45.4%
Lake & Peninsula Borough	30,907.0	23,782.0	7,125.0	23.1%
Matanuska-Susitna Borough	25,259.8	24,681.5	578.3	2.3%
North Slope Borough	94,762.5	88,817.0	5,945.5	6.3%
Northwest Arctic Borough	40,762.0	35,898.3	4,863.7	11.9%
Sitka	4,811.5	2,874.0	1,937.5	40.3%
Yakutat	9,458.5	7,650.5	1,808.0	19.1%

Table 6.26

Per U.S. Census Bureau:

The table to the left defines land and water areas of Alaska boroughs and borough equivalents in square miles.

The KPB is Alaska's fifth largest borough relative to total area and contains the fifth largest percentage of water.

KPB Housing and Property

Mill Rate* for Borough Cities

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Homer	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5	5	5	4.5	4.5
Borough	8.55	8.59	8.59	8.3	8.3	8	8	7.5	7	6.5	6.5	6.5	6.5	6.5
South Peninsula Hospital	2	2	2	2	2	2	2	2	1.75	1.75	1.75	1.75	1.75	1.75
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
TOTAL	16.05	16.12	16.12	15.84	15.88	15.58	15.6	15.1	14.35	13.35	13.35	13.35	12.85	12.85
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Kachemak	2	2	2	1	1	1	1	1	1.75	1.75	1.00	1.75	1.75	2.00
Borough	8.55	8.59	8.59	8.3	8.3	8	8	7.5	7	6.5	6.5	6.5	6.5	6.5
South Peninsula Hospital	2	2	2	2	2	2	2	2	1.75	1.75	1.75	1.75	1.75	1.75
Road Maintenance	0.45	0.45							1	1.5	1.5	1.5	1.4	
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
TOTAL	13	13.07	12.62	11.34	11.38	11.08	11.1	10.6	11.6	11.6	10.85	11.6	11.5	10.35
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Kenai	3.5	3.5	3.5	3.5	3.5	3.5	3.5	3.5	3.5	3.5	5.0	4.5	4.5	4.5
Borough	8.55	8.59	8.59	8.3	8.3	8	8	7.5	7	6.5	6.5	6.5	6.5	6.5
Central Peninsula Hospital	0.56	0.7	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.5	1.0	1.0	1.0
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
TOTAL	12.61	12.82	12.62	12.34	12.28	11.98	12	11.5	11	10.5	12.1	12.1	12.1	12.1
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Seldovia	7.75	7.5	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25
Borough	8.55	8.59	8.59	8.3	8.3	8	8	7.5	7	6.5	6.5	6.5	6.5	6.5
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
TOTAL	16.3	16.12	15.87	15.59	15.63	15.33	15.35	14.85	14.35	13.85	13.85	13.85	13.85	13.85
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Seward	3	3	3	3	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12
Seward/Bear Cr. Flood												0.5	0.5	0.5
Borough	8.55	8.59	8.59	8.3	8.3	8	8	7.5	7	6.5	6.5	6.5	6.5	6.5
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
TOTAL	11.55	11.62	11.62	11.34	11.5	11.2	11.22	10.72	10.22	9.72	9.72	10.22	10.22	10.22
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Soldotna	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65
Borough	8.55	8.59	8.59	8.3	8.3	8	8	7.5	7	6.5	6.5	6.5	6.5	6.5
Central Emergency Service	2.85	2.85	2.85	2.85	2.75	2.75	2.75	2.75	2.6	2.6	2.6	2.35	2.35	2.35
Central Peninsula Hospital	0.56	0.7	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.5	1.0	1.0	1.0
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
TOTAL	13.61	13.82	13.62	13.34	13.18	12.88	12.9	12.4	11.75	11.25	11.35	11.6	11.6	11.6

Table 6.27

*Millage Rate - A tax rate expressed in tenths of a cent; e.g., a tax rate of one mill per thousand means \$1 of taxes per \$1,000 of assessed value. (Dictionary of Real Estate Appraisal)

KPB Housing and Property

Top Taxpayers by Taxable Assessed Values

Top Twenty Taxpayers - Certified Value for 1/1/2007 - in \$					
Rank	Taxpayer	Real Property	Oil Property	Personal Property	TOTAL
1	UNOCAL	1,593,500	197,983,910		199,577,410
2	TESORO ALASKA	172,095,300	0	7,560,637	179,655,937
3	CONOCO-PHILLIPS	65,591,300	102,316,340	1,009,612	168,917,252
4	MARATHON OIL	3,539,700	113,331,560		116,871,260
5	BP EXPLORATION	70,791,700		1,431,758	72,223,458
6	ACS	23,900		62,050,366	62,074,266
7	AGRIUM US INC	38,356,000		10,654,610	49,010,610
8	XTO ENERGY INC	533,800	43,596,200		44,130,000
9	KENAI KACHEMAK PIPELINE	49,500	41,763,570		41,813,070
10	FRED MEYER	15,757,300		3,508,751	19,266,051
11	ALASKA PIPELINE	1,150,700		16,521,133	17,671,833
12	COOK INLET PIPELINE CO	1,145,700	15,407,990		16,553,690
13	PHILLIPS GAS SUPPLY CO	0	16,165,230		16,165,230
14	FOREST OIL	0	14,375,430		14,375,430
15	ENSTAR NATURAL GAS CO	9,500		13,842,436	13,851,936
16	CARRS GOTTSTEIN	5,995,400		6,201,139	12,196,539
17	KENAI PIPELINE COMPANY	1,274,500	10,526,570		11,801,070
18	KENAI PLAZA INC	10,809,500			10,809,500
19	HOME DEPOT	8,829,200		1,912,856	10,742,056
20	GCI	659,000		9,512,024	10,171,024

Table 6.28

Top Twenty Taxpayers - Certified Value for 1/1/2006 - in \$					
Rank	Taxpayer	Real Property	Oil Property	Personal Property	TOTAL
1	TESORO ALASKA COMPANY	225,211,400		7,204,162	232,415,562
2	UNOCAL	1,506,700	197,438,687		198,945,387
3	CONOCO-PHILLIPS PETROLEUM CO	75,456,300	91,804,940	1,043,341	168,304,581
4	MARATHON OIL COMPANY	3,661,300	92,641,857		96,303,157
5	AGRIUM US INC	65,820,000		11,502,261	77,322,261
6	BP EXPLORATION ALASKA INC	67,935,800		1,380,373	69,316,173
7	ACS OF THE NORTHLAND INC	23,700		67,644,103	67,667,803
8	XTO ENERGY INC	533,800	40,763,640		41,297,440
9	KENAI KACHEMAK PIPELINE	49,500	37,435,042		37,484,542
10	ALASKA PIPELINE COMPANY	1,033,300		18,455,837	19,489,137
11	FRED MEYER STORES INC	15,373,300		2,686,545	18,059,845
12	COOK INLET PIPELINE	1,145,700	14,917,050		16,062,750
13	SEWARD CITY OF	15,048,300			15,048,300
14	ENSTAR NATURAL GAS CO	9,500		14,731,122	14,740,622
15	FOREST OIL CORPORATION ET AL	784,200	13,626,360		14,410,560
16	KENAI CITY OF	14,130,800			14,130,800
17	AURORA GAS LLC		12,607,800		12,607,800
18	CARRS GOTTSTEIN	6,226,200		5,010,573	11,236,773
19	HOME DEPOT/SHAWMUT/FGHK LLC	8,829,200		2,184,346	11,013,546
20	KENAI PLAZA/CARRS-SAFEWAY LLC	10,335,200			10,335,200

Table 6.29

KPB Public Service, Health, Utilities

Emergency Services - Fire

As any local economy develops, provision of public services becomes a vital concern. The KPB is no different. A portion of our tax dollars provides these services, a portion of our employment comes through provision of these services, and virtually every person who enters the KPB benefits from the services.

The agencies represented below differ in operations and in reporting methods. Some work as only fire departments, some operate only as emergency responders. Some provide aid to each other, while others provide no services outside their response area.

Fire Service Responses							
	CES	Kenai	Nikiski	Homer	Seldovia	Seward	Total
1995	228	186	125	96	4	NA	639
1996	284	237	123	100	5	151	900
1997	262	215	134	85	3	138	837
1998	271	205	189	79	3	164	911
1999	334	205	232	98	5	NA	874
2000	247	192	173	100	4	NA	716
2001	284	240	160	138	NA	218	1,040
2002	253	236	125	113	NA	110	837
2003	274	366	181	123	25	179	1,148
2004	343	272	212	104	16	100	1,047
2005	440	342	242	101	8	82	1,215
2006	500	470	187	79	1	56	1,293

Table 7.1

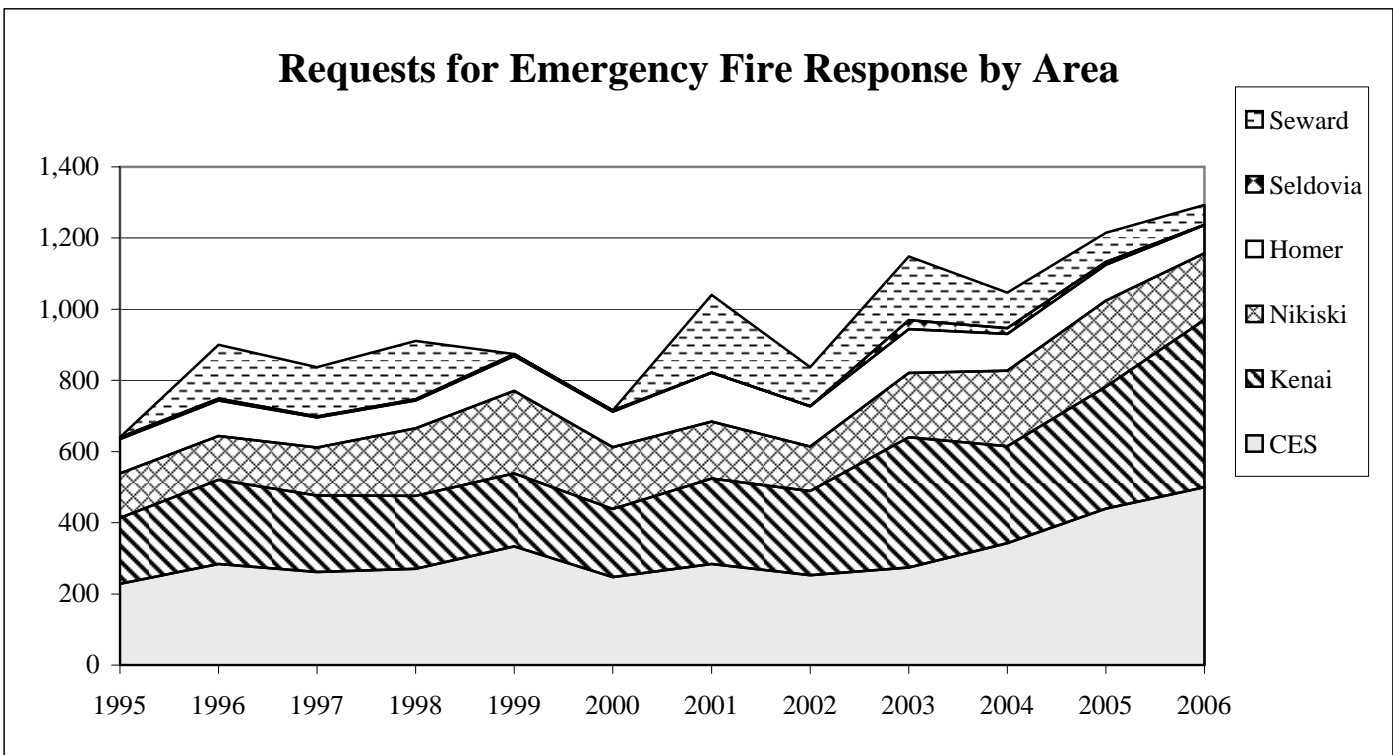


Chart 7.1

KPB Public Service, Health, Utilities

Emergency Services - Medical

As any local economy develops, provision of public services becomes a vital concern. The KPB is no different. A portion of our tax dollars provides these services, a portion of our employment comes through provision of these services, and virtually every person who enters the KPB benefits from the services.

The agencies represented below differ in operations and in reporting methods. Some work as only fire departments, some operate only as emergency responders. Some provide aid to each other, while others provide no services outside their response area.

Emergency Medical Treatment Responses							
	CES	Kenai	Nikiski	Homer	Seldovia	Seward	Total
1995	776	566	467	278	29	312	2,504
1996	867	600	450	321	38	398	2,713
1997	892	543	438	330	27	446	2,728
1998	905	542	489	334	28	NA	2,298
1999	987	537	495	338	28	NA	2,385
2000	1,101	602	610	311	13	NA	2,637
2001	1,151	566	493	359	NA	NA	2,569
2002	1,185	686	503	369	35	369	3,147
2003	1,277	735	476	457	33	NA	2,978
2004	1,428	962	536	442	36	28	3,432
2005	1,503	949	527	469	34	22	3,504
2006	1,350	826	478	479	26	24	3,183

Table 7.2

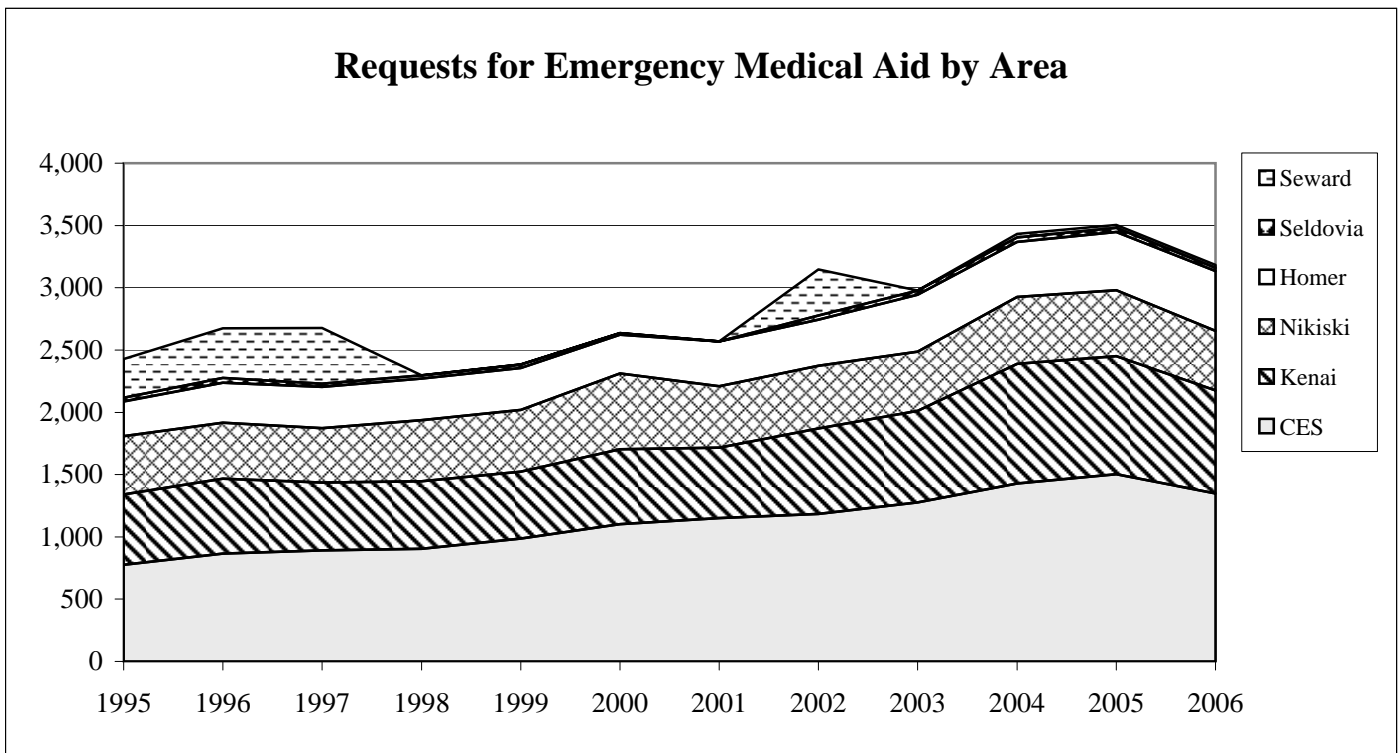


Chart 7.2

KPB Public Service, Health, Utilities

Property Crimes

Each city tracks incidents of crime through a standardized procedure based upon property or violent crime definitions.

Property Crime - Offense involving property only. No assault to persons are involved. Categories involved: arson, burglary, embezzlement/theft, fraud/forgery, trespass, vandalism/criminal mischief, and vehicle theft.

Violent Crime - Offense involving assault to a person. Categories involved: assaults, resisting arrest, robbery, sex abuse/assault, stalking, weapons offense.

KPB Property Crimes Reported by City					
	Homer	Kenai	Seldovia	Seward	Soldotna
1995	565	489	na	na	588
1996	602	472	na	na	438
1997	387	484	na	na	486
1998	418	399	na	na	445
1999	287	339	na	227	289
2000	340	478	42	419**	261
2001	436	787*	21	397**	360
2002	477	842	na	226	323
2003	608	875	na	170***	219
2004	406	700	na	na	281
2005	464	674	31	168	427
2006	500	669	56	148	376

Table 7.3

* - New management software, not actual increase in crime, just more definitive reporting.

** - Includes property and violent crimes reported

*** - Estimate from UCR records - Seward records were unavailable.

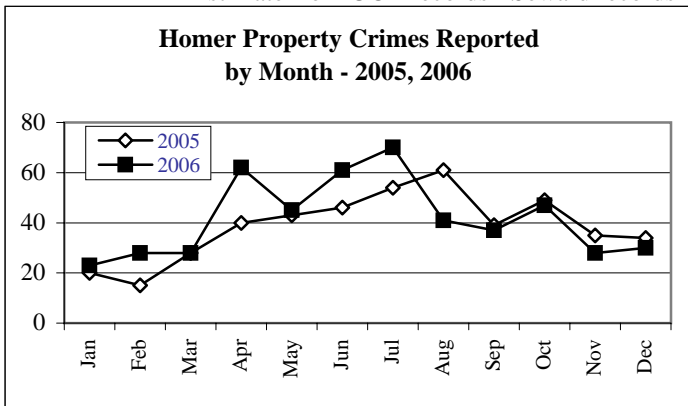


Chart 7.3

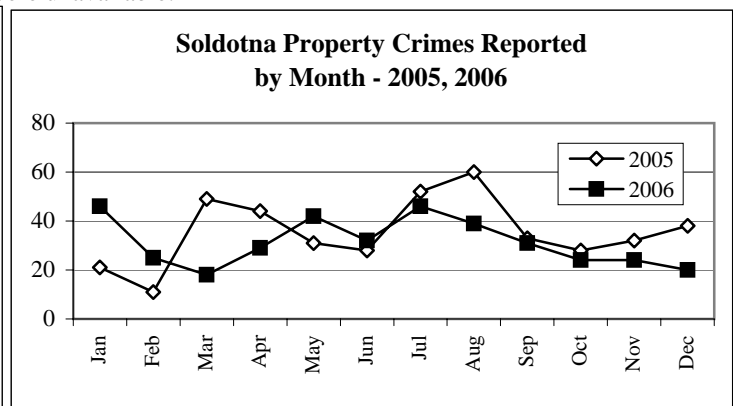


Chart 7.4

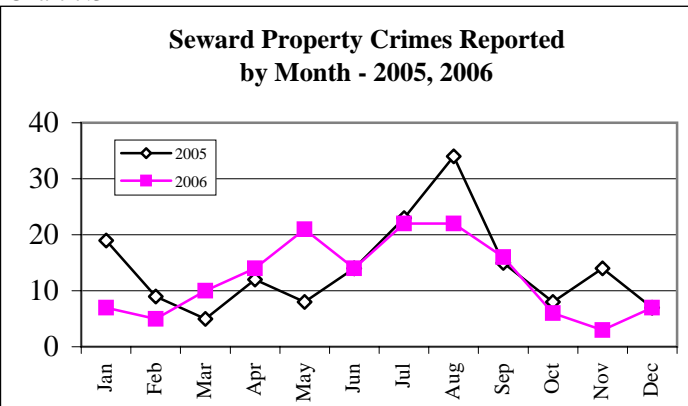


Chart 7.5

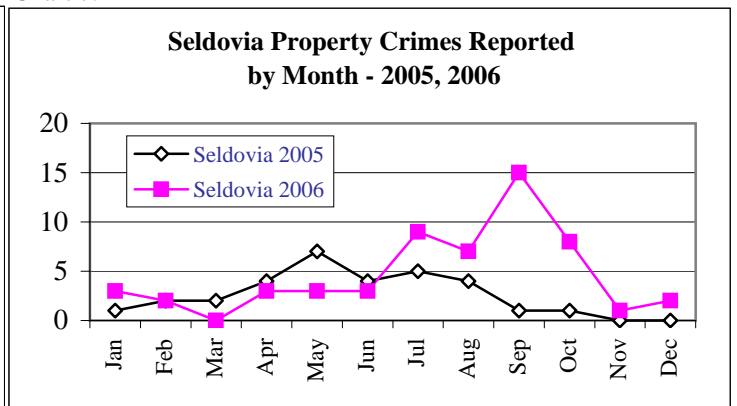


Chart 7.6

KPB Public Service, Health, Utilities

Violent Crimes

	Homer	Kenai	Seldovia	Seward	Soldotna
1995	122	267	na	na	200
1996	122	249	na	na	126
1997	91	288	na	na	128
1998	95	211	na	na	84
1999	72	218	na	97	112
2000	84	197	na	419**	108
2001	83	352*	4	397**	147
2002	73	312	na	84	116
2003	104	293	na	84***	88
2004	66	260	na	na	70
2005	75	215	6	68	85
2006	74	215	3	73	92

Table 7.4

* - New management software, not actual increase in crime, just more definitive reporting.

** - Includes property and violent crimes reported

*** - Estimate from UCR records - Seward records were unavailable.

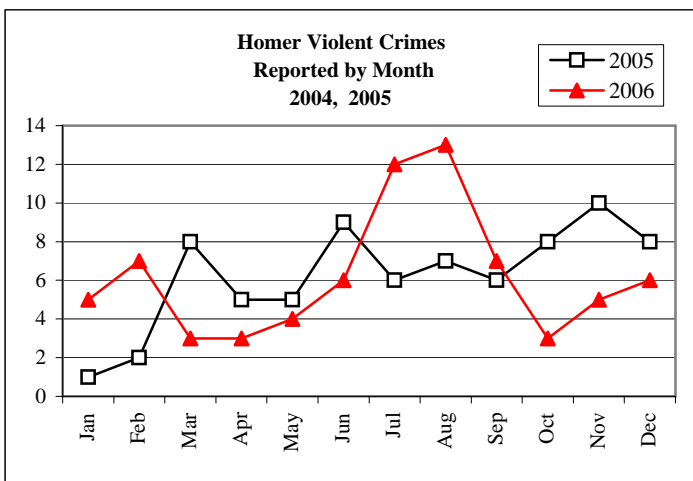


Chart 7.7

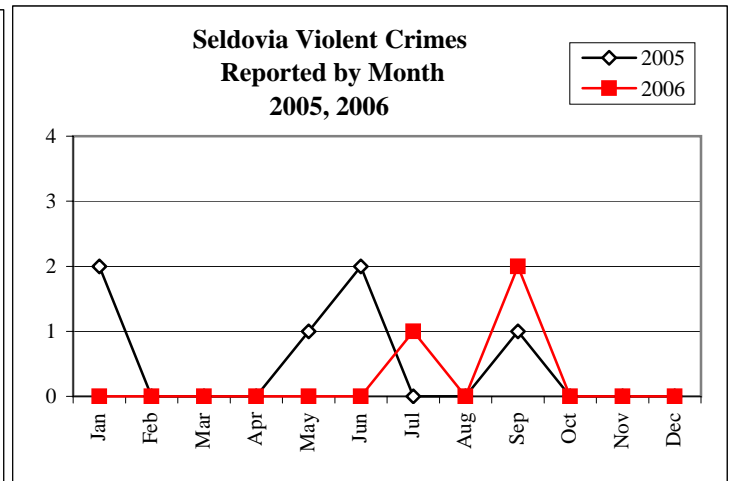


Chart 7.8

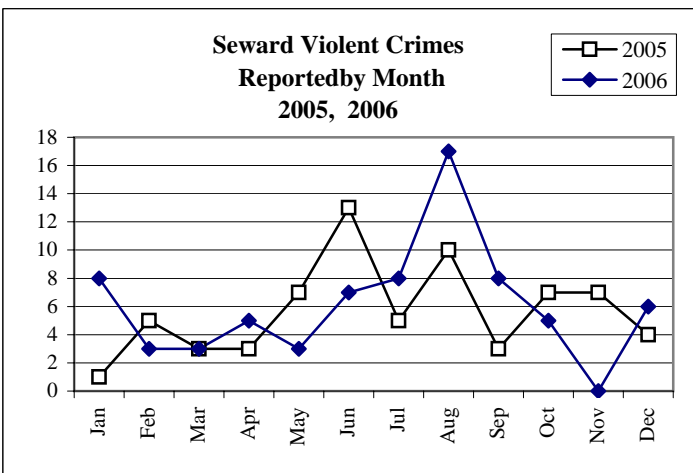


Chart 7.9

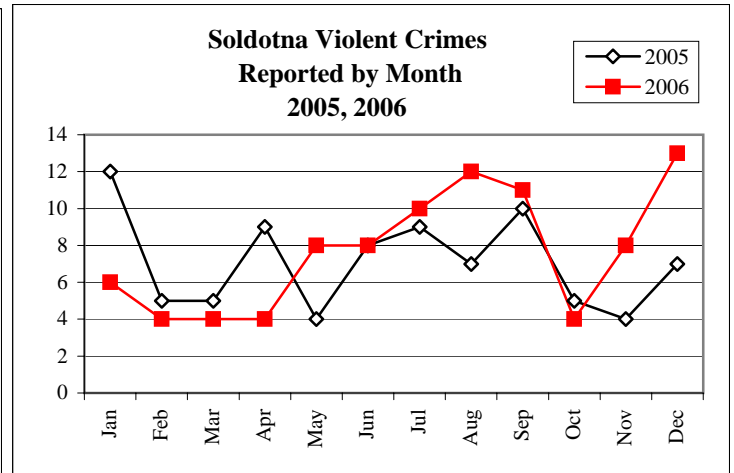


Chart 7.10

KPB Public Service, Health, Utilities

Uniform Crime Reporting

Offenses Known to Law Enforcement - 2002, 2003, 2004, 2005																
	Homer				Kenai				Seward				Soldotna			
	2002	2003	2004	2005	2002	2003	2004	2005	2002	2003	2004	2005	2002	2003	2004	2005
Homicide													1			1
Rape					5	11	9	3	1				3	4	3	4
Robbery		1		1	3	3	2						3	2		1
Assault	75	118	79	78	175	154	160	159	80	84	78	68	109	82	67	77
Burglary	39	33	26	31	42	47	34	47	44	34	11	31	21	24	28	43
Larceny-Theft	186	270	178	212	335	334	255	241	166	125	113	122	287	182	191	259
Motor Vehicle Theft	26	27	14	12	32	34	14	15	12	11	5	15	15	12	9	16
Total	326	449	297	334	592	583	474	465	303	254	207	236	439	306	298	401
Value Property Stolen by Classification - 2002, 2003, 2004, 2005 - in \$																
Forcible Rape/Robbery						90										
Robbery						53							588	1,185		200
Burglary	13,257	3,229	4,017	14,600	40,262	46,775	34,728	41,784	520	25		540	36,983	10,498	22,549	99,779
Larceny-Theft	61,424	138,523	101,501	33,793	97,549	77,928	45,588	57,766	6,426	5,233	718	1,215	154,028	67,145	128,336	131,752
Motor Vehicle Theft	65,300	24,700	800	6,850	311,694	165,213	36,000	171,975	7,000	100	12,000	9,500	111,519	52,911	28,500	53,328
Total	139,981	166,452	106,318	55,243	449,505	290,059	116,316	271,525	13,946	5,358	12,718	11,255	303,118	131,739	179,385	285,059
Property Value Recovered by Type - 2002, 2003, 2004, 2005 - in \$																
Currency, Notes	200	4,635	2,500	200	4,383	351	18	2,489	400		550		35	2,469	1,948	11,256
Jewelry & Precious Metals					3,000	484		200					464	345	101	654
Clothing and Furs	25	325			613	1,175	357	225					330	481	421	1,406
Locally Stolen Motor Vehicle	62,800	21,200	7,800		238,450	124,500	39,000	8,000	5,000		12,000	8,500	93,476	41,900	12,200	45,198
Office Equipment													1,109	200	3,650	4,610
TV, Radios, Cameras, Etc	30					2,225	200	1,630					1,176	12	433	1,309
Firearms		650			650	150		365			14		375	150	1,290	800
Household Goods	80	10			2,000	10,075	100	750								2,499
Consumable Goods	18	260	205	10	421	2,273	356	1,442			1		889	656	931	810
Livestock												300	396			
Miscellaneous	299	1,001	7,543	121	8,334	12,598	18,564	11,354		710	153	550	18,814	12,577	6,205	14,004
Total	63,452	28,081	18,048	331	257,851	153,831	58,595	26,455	5,400	710	12,718	9,350	117,064	58,790	27,179	82,546
Person Arrested, Age, Race - 2002, 2003, 2004, 2005																
Over 18	390	422	388	282	647	689	683	661	312	341	286	349	321	260	270	292
Under 18	131	107	49	39	147	120	112	124	17	37	24	22	126	89	102	135
White	512	513	426	319	686	731	701	701	277	317	259	292	423	318	336	379
Black	1	3	5		11	7	15	7	8	4	7	12	2	4	10	12
Indian	5	12	1	2	92	68	77	73	44	53	41	62	20	19	25	27
Asian	3	1	5		5	3	2	4		4	3	5	2	8	1	9
Total	521	529	437	321	794	809	795	785	329	378	310	371	447	349	372	427
Arson Cases	1	2		2	1							1				1
Officer Assaulted or Killed			6	1		1	1	5								4

Table 7.5

KPB Public Service, Health, Utilities

Medical Care Providers

Provision of Inpatient Care by Institution					
	Central Peninsula General Hospital	Providence Seward Medical Center	South Peninsula General Hospital	Heritage Place	Wesley Rehabilitation and Care Center
1988	2,170		690	28	57
1989	2,129		778	29	49
1990	2,018		782	28	48
1991	2,024		873	37	45
1992	2,167		820	41	46
1993	2,135		873	43	45
1994	2,135		NA	43	50
1995	2,035		872	45	49
1996	2,258	New Entity	1,099	45	43
1997	2,763		1,049	44	38
1998	2,884	98	959	44	33
1999	2,550	48	1,041	45	32
2000	2,562	158	1,066	46	62
2001	2,634	194	1,153	100	58
2002	2,531	122	1,080	99	47
2003	2,445	181	1,016	102	47
2004	2,069	196	1,053	92	55
2005	2,097	209	959	91	53
2006	2,078	207	858	99	41

Table 7.6

Provision of Outpatient Care by Institution				
	Central Peninsula General Hospital	Providence Seward Medical Center	South Peninsula General Hospital	Heritage Place
1988	23,134		8,868	
1989	20,892		9,832	
1990	23,461		10,868	
1991	29,425		9,724	
1992	30,213		11,316	
1993	29,966		11,927	
1994	30,981		NA	
1995	31,333		15,232	
1996	31,958		5,912	
1997	33,617	New Entity	12,128	
1998	41,311		14,013	
1999	47,089	15,413	14,454	
2000	49,422	14,135	17,183	New Entity
2001	53,688	13,714	17,266	
2002	52,844	12,119	17,113	11
2003	54,372	12,481	22,079	19
2004	57,078	13,517	38,084	13
2005	56,160	12,732	31,785	17
2006	61,054	12,847	30,554	10

Table 7.7

KPB Public Service, Health, Utilities

Utilities - Enstar - Natural Gas

Enstar provides natural gas to the communities of Kenai, Nikiski, Soldotna, and Sterling. The situation is unique because Enstar does not install service lines until customers request them. There is no speculative determination of future need but rather a response to requests for service.

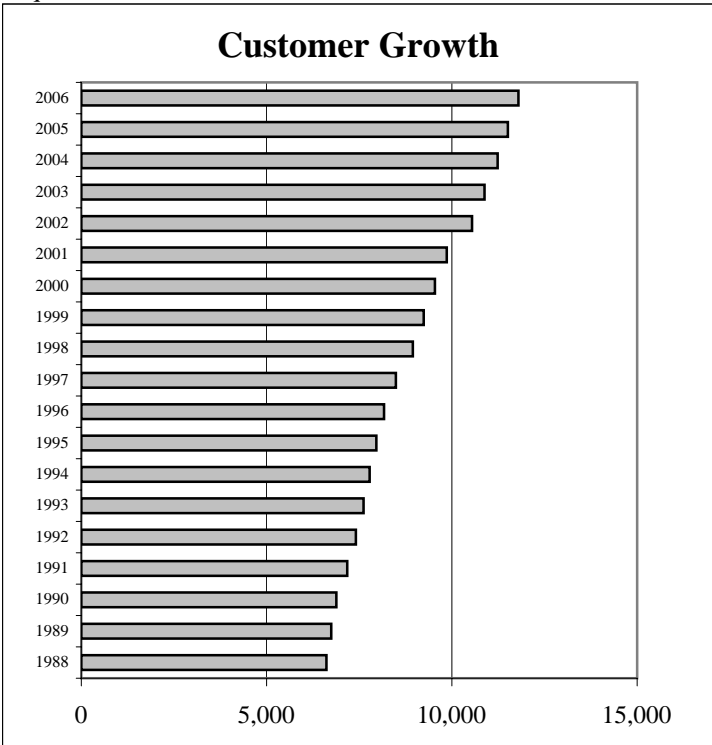


Chart 7.10

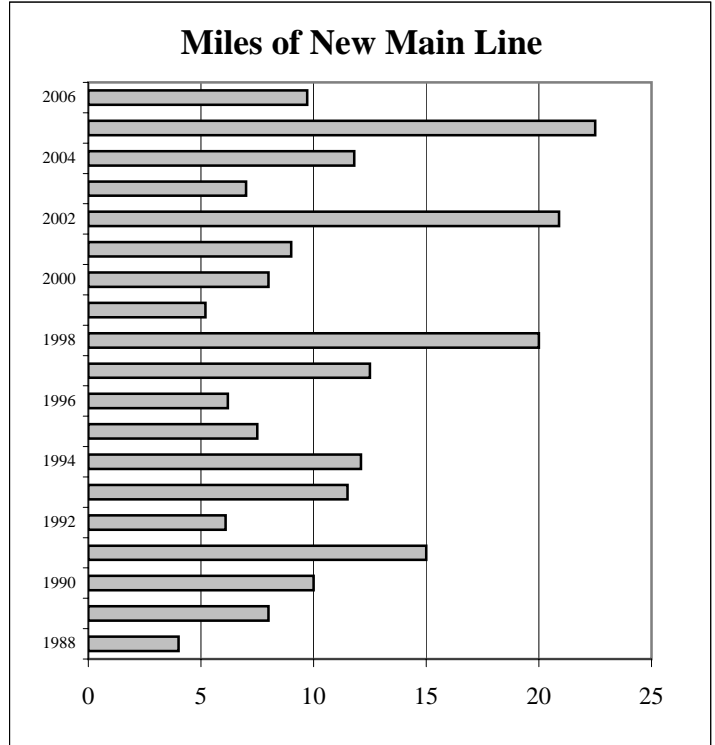


Chart 7.11

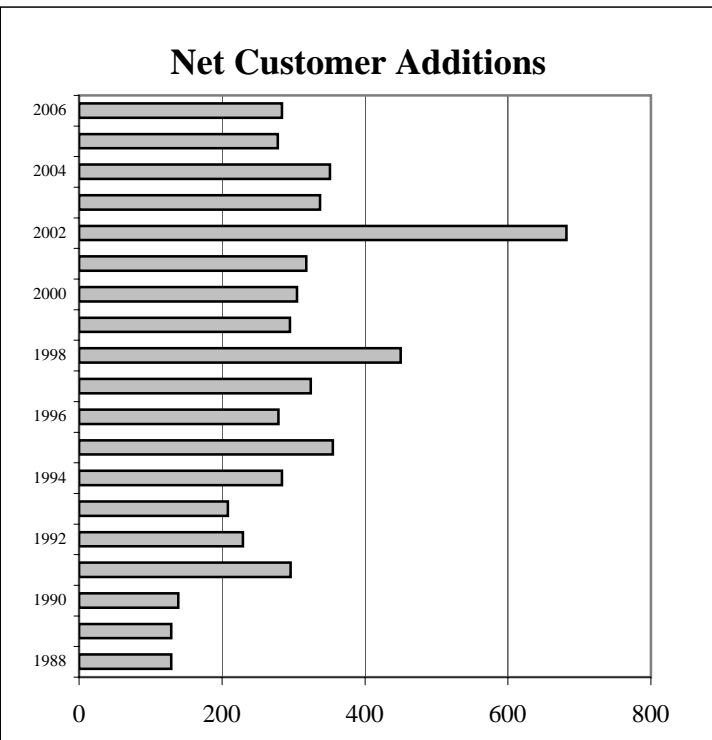


Chart 7.12

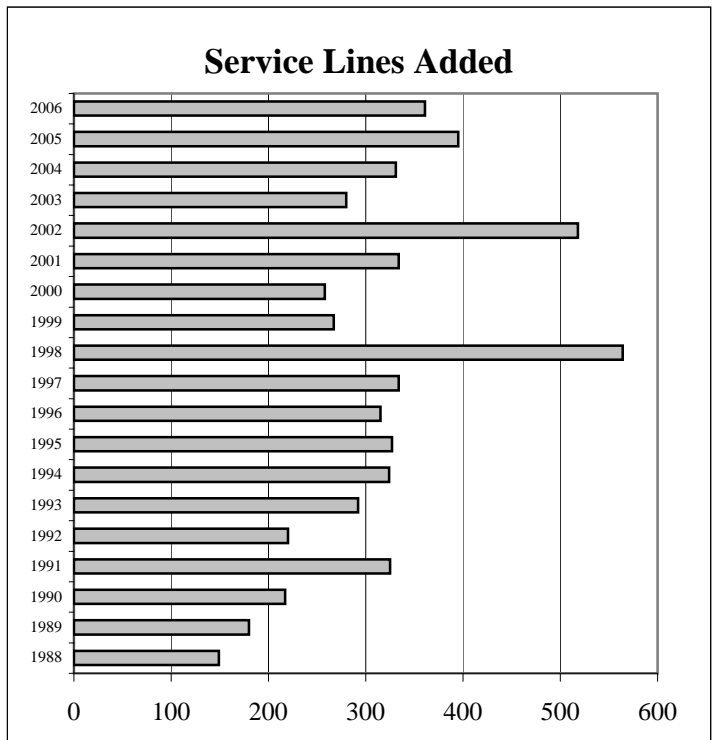


Chart 7.13

KPB Public Service, Health, Utilities

Utilities - Electric

Homer Electric Association

HEA Accounts by Month - 2006													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Residential	22,839	22,784	23,091	23,110	23,195	23,377	23,468	23,667	23,709	23,590	23,431	23,321	23,299
Small Commercial	3,475	3,475	3,510	3,524	3,560	3,584	3,585	3,603	3,603	3,566	3,528	3,530	3,545
Large Commercial	27	27	27	27	27	27	28	27	27	27	27	27	27
Public St/Hwy	99	99	100	100	100	100	100	102	102	102	103	103	101
Total	26,440	26,385	26,728	26,761	26,882	27,088	27,181	27,399	27,441	27,285	27,089	26,981	26,972

Table 7.8

HEA Accounts by Month - 2005													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Residential	22,145	22,166	22,222	22,228	22,492	22,769	22,902	23,145	23,086	23,014	22,833	22,837	22,653
Small Commercial	3,378	3,402	3,405	3,438	3,487	3,526	3,539	3,574	3,543	3,495	3,456	3,467	3,476
Large Commercial	29	29	28	28	28	28	28	28	27	27	27	27	28
Public St/Hwy	96	98	98	99	99	98	98	98	98	99	99	99	98
Total	25,648	25,695	25,753	25,793	26,106	26,421	26,567	26,845	26,754	26,635	26,415	26,430	26,255

Table 7.9

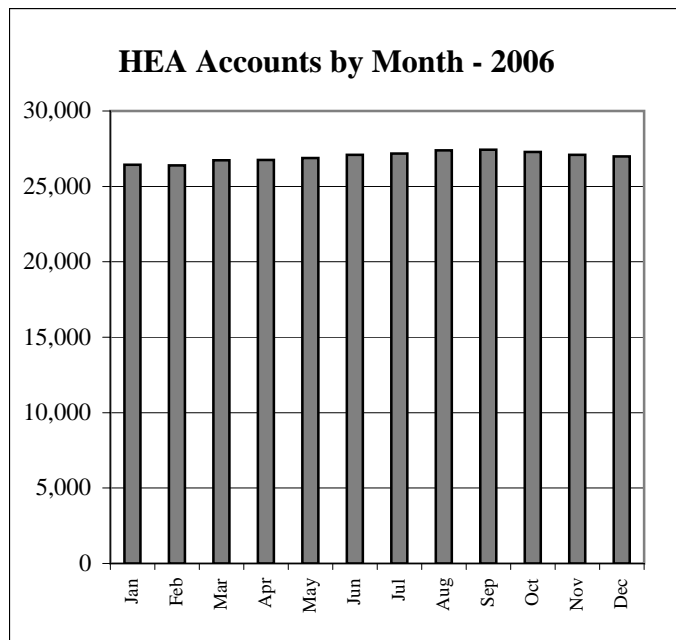


Chart 7.14

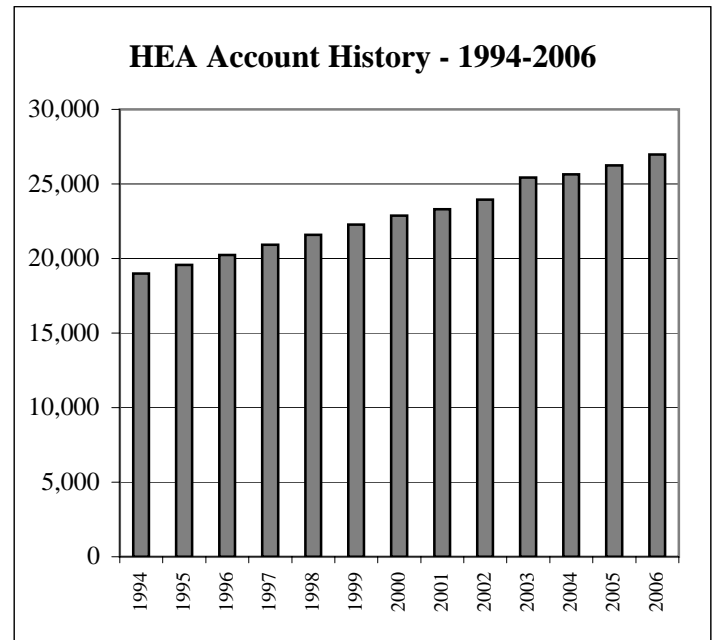


Chart 7.15

Average Annual Utility Access Accounts													
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Residential	16,199	16,701	17,314	17,956	18,544	19,178	19,724	20,098	20,624	21,640	22,110	22,653	23,299
Small Commercial	2,746	2,809	2,843	2,888	2,941	2,993	3,043	3,102	3,191	3,683	3,408	3,476	3,545
Large Commercial	23	23	23	24	25	25	24	24	26	26	29	28	27
Public St/Hwy	35	45	49	61	84	89	91	89	87	87	93	98	101
Total	19,002	19,579	20,229	20,928	21,594	22,285	22,882	23,314	23,942	25,436	25,640	26,255	26,972

Table 7.10

County Business Patterns

Overview

County Business Patterns are published annually by the U.S. Census Bureau providing employment statistics regarding the number of employees on March 12 of the year reported, the total payroll for first quarter of that year, and the total annual payroll. It also presents the number and size of the reporting establishments.

"An establishment is a single physical location at which business is conducted or services are provided, and is not necessarily identical with a company or enterprise. If two or more activities are carried out at a single location, the activities are generally grouped together under the main activity."

Payroll data includes salaries, wages, reported tips, commissions, bonuses, vacation allowances, sick-leave pay, employee contributions to qualified pension plans, and the value of taxable fringe benefits. It is reported before deductions for Social Security, income tax, insurance, union dues and so forth.

Businesses that have no employees report only sales receipts.

Data is presented for boroughs and for zip code regions. Zip code regions extend beyond the boundaries of incorporated cities associated with those codes.

Blank cells indicate that information for that sector was not reported for that year in the County Business Patterns data release.

County Business Patterns

2005 County Business Patterns - KPB											
	# Employees	Payroll (\$1,000)		# of Establishments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100-249	250-499
TOTAL	12,612	96,097	457,008	1,914	1,277	362	168	73			
FORESTRY, FISHING, HUNTING & AG SUPPORT	57	479	2,593	65	62	2	1				
Forestry and Logging	20-99			6	4	1	1				
Other	20-99			59	58	1					
MINING	585	10,580	40,693	19	6	2	3	6			
Oil & Gas Extraction	250-499			5		1	1	2			
Mining Support Activities	100-249			10	3	1	1	4			
Other	0-19			4	3	0	1				
UTILITIES	198	3,783	17,023	9	5	0	1	0			
CONSTRUCTION	974	8,095	50,874	283	216	45	17	4			
Construction of Buildings	351	2,872	16,330	86	64	14	5	2			
Heavy & Civil Engineering Construction	129	972	10,018	42	30	9	3				
Specialty Trade Contractors	494	4,251	24,526	155	122	22	9	2			
MANUFACTURING	934	12,539	58,973	68	41	12	4	6			
Food manufacturing	363	1,126	14,715	25	12	5	1	5			
Other	571	11,413	44,258	43	29	7	3	1			
WHOLESALE	443	3,731	17,128	58	33	10	8	7			
Durable Goods	210	2,347	9,411	21	8	7	2	4			
Nondurable Goods	233	1,384	7,717	37	25	3	6	3			
RETAIL	2,260	12,163	55,322	268	148	69	34	9			
Motor vehicle & parts dealers	364	2,691	11,640	34	13	10	6	4	1		
Bldg material, garden equip, supp dlrs	179	969	4,301	27	13	8	5	1			
Food & beverage stores	664	3,612	17,016	39	15	11	7	1	4	1	
Gasoline stations	163	725	3,373	32	16	11	5				
Other Retail	890	4,166	18,992	136	91	29	11	3	1	0	1
TRANSPORTATION & WAREHOUSING	627	5,275	27,936	144	111	16	11	5	0	1	
Air Transportation	110	860	4,835	17	9	4	3	1			
Truck Transportation	93	797	4,054	20	15	2	2	1			
Transit/Ground Passenger Transportation	131	486	2,079	8	7	0	0	0	0	1	
Other	293	3,132	16,968	99	80	10	6	3			
INFORMATION	199	2,007	8,489	22	10	7	3	1	1		
FINANCE & INSURANCE	305	3,268	13,009	54	31	12	9	2			
REAL ESTATE & LEASING	236	1,169	5,406	70	58	7	3	2			
PROFESSIONAL, SCIENTIFIC & TECH SERV	448	3,346	16,757	104	82	14	7	0	0	1	
MGMT OF COMPANIES & ENTERPRISES	57	863	3,552	8	4	2	2				
ADMIN. SUPPORT, WSTE MGMT, REMEDIAT	246	1,694	7,955	67	51	9	4	3			
EDUCATIONAL SERVICES	103	444	1,708	19	15	2	0	2			
HEALTH CARE & SOCIAL ASSISTANCE	2,482	17,325	77,413	172	88	48	21	7	2	3	3
Ambulatory health care services	877	6,015	28,295	113	66	31	9	4	1	2	
Offices of Physicians	214	1,784	9,988	35	21	8	3	3			
Offices of Dentists	143	1,092	4,828	23	6	13	4				
Other	520	3,139	13,479	55	39	10	2	1	1	2	
Hospitals	500-999			2	0	0	0	0	0	0	2
Nursing and residential care facilities	500-999			17	8	3	3	1	0	1	1
Social assistance	368	1,479	631	40	14	14	9	2	1		
ARTS, ENTERTAINMENT, RECREATION	229	775	4,790	64	49	10	2	3			
ACCOMMODATION & FOOD SERVICE	1,535	4,838	31,205	253	152	56	27	15	2	1	
Accommodation	441	1,829	13,472	87	64	10	6	5	2		
Food Services & Drinking Places	1,094	3,009	17,733	166	88	46	21	10	0	1	
OTHER SERVICES	693	3,722	16,132	161	109	39	11	1	1		
Repair and maintenance	188	1,477	6,670	49	36	11	1	1			
Personal & laundry	123	418	1,820	31	20	8	3				
Religious, grant, civic, prof & like orgs	382	1,827	7,642	81	53	20	7	0	1		
UNCLASSIFIED ESTABLISHMENTS	1	1	50	6	6						

Table 8.1

County Business Patterns

2004 County Business Patterns - KPB											
	# Employees	Payroll (\$1,000)		# of Establishments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100-249	250-499
TOTAL	12,455	93,846	442,743	1,878	1,270	325	175	72			
FORESTRY, FISHING, HUNTING & AG SUPPORT	75	585	3,516	61	55	5		1			
Forestry and Logging	>100			8	4	3		1			
Other				53	51	2					
MINING	509	11,285	42,533	21	7	2	5	5			
Oil & Gas Extraction	>500			5	0	1	1	2			
Mining Support Activities*	>250			12	4	1	3	3			
Other*				4	3	0	1	0			
UTILITIES	195	3,912	16,891	9	5		1				
CONSTRUCTION	951	7,434	50,719	276	213	35	21	7			
Construction of Buildings	276	2,077	15,137	89	70	13	4	2			
Heavy & Civil Engineering Construction	116	870	10,272	38	29	5	4				
Special Trade Contractors	559	4,487	25,310	149	114	17	13	5			
MANUFACTURING	944	12,097	57,507	59	35	11	4	2			
Food manufacturing	358	1,150	13,799	23	12	5		2			
Other	586	10,947	43,708	36	23	6	4				
WHOLESALE	434	3,692	16,920	60	37	11	5	6			
Durable Goods	212	2,341	8,809	23	10	7	2	4			
Nondurable Goods	>250			36	27	3	3	2			
RETAIL	2,245	12,285	55,372	266	158	59	32	8			
Motor vehicle & parts dealers	371	2,498	11,215	38	19	8	6	4	1		
Bldg material, garden equip, supp dlr	146	866	3,949	21	8	6	7				
Food & beverage stores	668	3,663	15,950	32	11	9	5	1	5	1	
Gasoline stations	160	698	3,101	33	18	10	5				
Other Retail	900	4,560	21,157	142	102	26	9	3			
TRANSPORTATION & WAREHOUSING	569	4,620	24,021	137	105	18	10	3		1	
Air Transportation	107	842	4,297	18	9	5	4				
Truck Transportation	82	693	3,467	18	14	2	1	1			
Transit/Ground Passenger Transportation	134	527	2,081	7							
Other	246	2,558	14,176	94	82	11	5	2		1	
INFORMATION	187	1,986	7,944	22	10	7	3	1	1		
FINANCE & INSURANCE	300	2,592	10,545	52	28	14	8	2			
REAL ESTATE & LEASING	246	1,142	5,225	67	55	5	5	2			
PROFESSIONAL, SCIENTIFIC & TECH SERV	438	3,382	15,403	105	82	14	8			1	
MGMT OF COMPANIES & ENTERPRISES	63	469	2,026	7	4	1	1	1			
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	253	1,647	7,612	64	51	6	4	3			
EDUCATIONAL SERVICES	99	436	1,662	19	11	6		2			
HEALTH CARE & SOCIAL ASSISTANCE	2,517	17,467	75,684	176	94	43	21	12	1	2	3
Ambulatory health care services	872	5,986	28,169	114	70	26	11	5		2	
Offices of Physicians	222	1,864	10,640	36	24	5	4	3			
Offices of Dentists	140	989	4,547	26	9	13	4				
Other	510	3,133	12,982	52	37	8	3	2		2	
Hospitals	>1,000			2							2
Nursing and residential care facilities	599	2,974	11,935	17	7	5	1	2	1		1
Social assistance	>500			43	17	12	9	5			
ARTS, ENTERTAINMENT, RECREATION	195	667	4,273	57	45	7	3	2			
ACCOMMODATION & FOOD SERVICE	1,590	4,867	30,142	250	148	52	33	13	4		
Accommodation	455	1,748	12,763	82	57	9	10	5	1		
Food Services & Drinking Places	1,135	3,119	17,379	168	91	43	23	8	3		
OTHER SERVICES	640	3,273	14,609	157	115	28	11	2	1		
Repair and maintenance	143	1,204	5,606	49	4	5	1	1			
Personal & laundry	121	389	1,854	32	23	5	3	1			
Religious, grant, civic, prof & like orgs	376	1,680	7,149	76	50	18	7		1		
UNCLASSIFIED ESTABLISHMENTS	5	8	139	13	12	1					

Table 8.2

County Business Patterns

2003 County Business Patterns - KPB											
	# Employees	Payroll (\$1,000)		# of Establishments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100-249	250-499
TOTAL	12,923	96,454	440,627	1,858	1,239	321	190	69			
FORESTRY, FISHING, HUNTING & AG SUPPORT	136	1,127	4,739	55	47	3	4	1			
Logging	0	0	0	10	2	3	4	1			
Other	136	1,127	4,739	45	45						
MINING	574	11,433	44,900	20	6	1	6	4			
Oil & Gas Extraction	311	8,366	32,445	6			3	2			
Mining Support Activities*	200			10	3	1	2	2			
Other*	63	3,067	12,455	4	3		1				
UTILITIES	199	3,737	16,262	10	6		1				
CONSTRUCTION	1,116	8,302	48,812	272	202	39	22	8			
Building, Developing, General Contracting	331	2,583	13,129	80	56	16	5	3			
Heavy Construction	146	1,070	11,359	38	28	4	5	1			
Special Trade Contractors	639	4,649	24,324	154	118	19	12	4			
MANUFACTURING	936	12,233	55,079	62	38	11	3	6			
Food manufacturing	284	1,152	10,121	23	14	2	1	4			
Other	652	11,081	44,958	39	24	9	2	2			
WHOLESALE	414	2,957	14,220	58	37	10	4	6			
Durable Goods	112	1,131	4,837	20	10	7	2	1			
Nondurable Goods	302	1,826	9,383	38	27	3	2	5			
RETAIL	2,406	13,745	58,735	264	150	58	36	12			
Motor vehicle & parts dealers	388	2,621	11,082	34	16	6	7	4	1		
Bldg material, garden equip, supp dlr	244	2,067	8,720	27	14	4	6	3			
Food & beverage stores	640	3,627	15,527	38	15	11	5	2	4	1	
Gasoline stations	175	675	3,065	30	12	11	7				
Other Retail	959	4,755	20,341	135	93	26	11	3			
TRANSPORTATION & WAREHOUSING	631	5,400	26,684	137	106	17	8	4	1	1	
Air Transportation	113	783	4,270	16	10	2	3	1			
Other	518	4,617	22,414	121	96	15	5	3	1	1	
INFORMATION	197	1,930	7,680	26	12	9	3	1	1		
FINANCE & INSURANCE	272	2,779	11,258	55	34	12	7	2			
REAL ESTATE & LEASING	227	1,063	4,752	61	50	5	5	1			
PROFESSIONAL, SCIENTIFIC & TECH SERV	409	3,076	14,060	103	83	14	5			1	
MGMT OF COMPANIES & ENTERPRISES	30	448	1,767	6	4	1	1				
ADMIN, SUPPORT, WSTE MGMT, REMEDIATION	274	1,674	7,697	71	52	13	4	2			
EDUCATIONAL SERVICES	79	449	1,720	14	8	3	2	1			
HEALTH CARE & SOCIAL ASSISTANCE	2,470	17,241	76,534	178	96	42	25	7	3	2	3
Ambulatory health care services	871	5,566	26,035	113	67	28	12	4		2	
Offices of Physicians	23	1,988	10,655	40	26	7	3	4			
Offices of Dentists	144	931	4,124	25	8	13	4				
Outpatient care centers	356	1,970	8,025	9	3	1	3			2	
Hospitals	721	7,401	33,006	3					1		2
Nursing and residential care facilities	554	2,900	11,413	16	9	1	2	1	2		1
Social assistance	324	1,374	6,080	46	20	13	11	2			
ARTS, ENTERTAINMENT, RECREATION	200	658	3,782	64	50	8	4	2			
ACCOMMODATION & FOOD SERVICE	1,656	5,052	28,453	253	156	43	37	11	6		
Accommodation	563	2,101	12,043	84	58						
Food Services & Drinking Places	1,093	2,951	16,410	169	98	43	37	11	6		
OTHER SERVICES	697	3,150	13,480	146	99	32	13	1		1	
Repair and maintenance	150	1,139	5,025	41	32						
Personal & laundry	130	406	1,844	28	17						
Religious, grant, civic, prof & like orgs	417	1,605	6,611	77	50	32	13	1		1	
UNCLASSIFIED ESTABLISHMENTS	0	0	13	3	3						

Table 8.3

County Business Patterns

ZIP 99603 - Year 2005 (Homer area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	461	327	78	36	14	4	1	1
Forestry, fishing, hunting, and agriculture	39	38	1					
Utilities	1					1		
Construction	63	47	12	3	1			
Manufacturing	17	12	3	1	0	1		
Wholesale trade	17	13	0	2	2			
Retail trade	65	40	14	8	2	1		
Transportation & warehousing	44	36	5	2	1			
Information	9	3	4	2				
Finance & insurance	12	6	3	2	1			
Real estate & rental & leasing	14	13			1			
Professional, scientific & technical services	21	17	4					
Admin, support, waste mgt, remediation services	13	9	2	1	1			
Educational services	3	2	1					
Health care and social assistance	39	20	9	6	2	0	1	1
Arts, entertainment & recreation	17	13	2	1	1			
Accommodation & food services	57	37	13	4	2	1		
Other services (except public administration)	28	19	5	4				
Unclassified establishments	2	2						
First quarter payroll: \$16,373,000		Number of employees: 2,447			Annual payroll: \$79,907,000			

Table 8.4

ZIP 99603 - Year 2004 (Homer area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	468	344	68	38	12	4	1	1
Forestry, fishing, hunting, and agriculture	37	36	1					
Mining	0							
Utilities	1					1		
Construction	69	56	7	6				
Manufacturing	13	7	4	1		1		
Wholesale trade	20	16	1	1	2			
Retail trade	63	46	7	7	2	1		
Transportation & warehousing	40	32	5	3				
Information	10	4	5	1				
Finance & insurance	10	5	3	1	1			
Real estate & rental & leasing	12	10	1		1			
Professional, scientific & technical services	23	16	5	2				
Admin, support, waste mgt, remediation services	14	10	3	1				
Educational services	3	1	1		1			
Health care and social assistance	42	21	10	7	2		1	1
Arts, entertainment & recreation	18	15		2	1			
Accommodation & food services	56	39	10	4	2	1		
Other services (except public administration)	32	25	5	2				
Unclassified establishments	5	5						
First quarter payroll: \$15,483,000		Number of employees: 2,461			Annual payroll: \$74,273,000			

Table 8.5

County Business Patterns

ZIP 99611 - Year 2005 (Kenai area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	397	237	91	37	18	8	5	1
Forestry, fishing, hunting, and agriculture	3	3						
Mining	11	1		2	6	1		1
Utilities	2	1				1		
Construction	56	41	12	1	1	1		
Manufacturing	14	6	5	1			2	
Wholesale trade	20	10	6	2	2			
Retail trade	41	21	10	5	2	2	1	
Transportation & warehousing	22	12	5	4	1			
Information	3	1	0	1	0	1		
Finance & insurance	15	8	5	2				
Real estate & rental & leasing	17	15	2					
Professional, scientific & technical services	29	23	5	1				
Management of Companies, Enterprises	1	0		1				
Admin, support, waste mgt, remediation services	22	14	5	2	1			
Educational services	4	4						
Health care and social assistance	38	20	11	5	1	0	1	
Arts, entertainment & recreation	14	9	4	1				
Accommodation & food services	36	18	7	6	3	1	1	
Other services (except public administration)	49	30	13	4	1	1		
First quarter payroll: \$37,018,000		Number of employees: 3,496			Annual payroll: \$155,801,000			

Table 8.6

ZIP 99611 - Year 2004 (Kenai area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	396	243	82	37	19	10	5	
Forestry, fishing, hunting, and agriculture	2	1	1					
Mining	12	2	1	2	5	1	1	
Utilities	2	1				1		
Construction	55	40	10	3	2			
Manufacturing	12	5	2	2	1		2	
Wholesale trade	20	11	5	2	1	1		
Retail trade	44	22	14	3	1	3	1	
Transportation & warehousing	24	14	6	3	1			
Information	4	2		1		1		
Finance & insurance	16	8	6	2			1	
Real estate & rental & leasing	14	14						
Professional, scientific & technical services	28	24	3	1				
Admin, support, waste mgt, remediation services	20	15	1	2	2			
Educational services	5	5						
Health care and social assistance	35	20	8	4	2			
Arts, entertainment & recreation	12	8	4					
Accommodation & food services	42	17	12	8	3	2		
Other services (except public administration)	46	31	9	4	1	1		
Unclassified establishments	3	3						
First quarter payroll: \$36,699,000		Number of employees: 3,455			Annual payroll: \$154,671,000			

Table 8.7

County Business Patterns

ZIP 99663 - Year 2005 (Seldovia area)		Number of Establishments by Employment-size class				
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99
Total	18	14	4			
Forestry, fishing, hunting, and agriculture	1	1				
Utilities	1	1				
Construction	4	3	1			
Wholesale trade	1	1				
Retail trade	3	1	2			
Transportation & warehousing	2	2				
Admin, support, waste mgt, remediation services	2	2				
Accommodation & food services	3	2	1			
Other services (except public administration)	1	1				
First quarter payroll: \$324,000	Number of employees: 43		Annual payroll: \$1,705,000			

Table 8.8

ZIP 99663 - Year 2004 (Seldovia area)		Number of Establishments by Employment-size class				
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99
Total	17	11	6			
Forestry, fishing, hunting, and agriculture	1	1				
Utilities	1	1				
Construction	2	1	1			
Wholesale trade	1	1				
Retail trade	3	1	2			
Transportation & warehousing	2	1	1			
Admin, support, waste mgt, remediation services	2	2				
Accommodation & food services	4	3	1			
Other services (except public administration)	1	0	1			
First quarter payroll: \$336,000	Number of employees: 48		Annual payroll: \$1,809,000			

Table 8.9

County Business Patterns

ZIP 99664 - Year 2005 (Seward area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	193	127	39	14	8	4	1	
Forestry, fishing, hunting, and agriculture	4	4						
Mining	1	0	0	1				
Construction	13	7	4	1	1			
Manufacturing	9	3	0	0	4	2		
Wholesale trade	5	1	2	2				
Retail trade	24	18	4	1	0	1		
Transportation & warehousing	33	26	2	3	2			
Information	3	1	2					
Finance & insurance	3	1	1	1				
Real estate & rental & leasing	4	4						
Professional, scientific & technical services	5	4	0	0	0	0	1	
Management of Companies & Enterprises	4	2	1	1				
Admin, support, waste mgt, remediation services	5	4	1					
Educational services	2	2						
Health care and social assistance	12	5	6	0	1			
Arts, entertainment & recreation	8	7	1					
Accommodation & food services	42	26	11	4	1			
Other services (except public administration)	14	10	4					
Unclassified establishments	2	2						
First quarter payroll: \$6,783,000		Number of employees: 1,213			Annual payroll: \$42,379,000			

Table 8.10

ZIP 99664 - Year 2004 (Seward area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	177	120	32	16	4	4	1	
Forestry, fishing, hunting, and agriculture	4	4						
Mining	1			1				
Construction	13	8	2	2	1			
Manufacturing	10	6	1			3		
Wholesale trade	5	2	2	1				
Retail trade	22	17	1	3		1		
Transportation & warehousing	27	21	3	2	1			
Information	2		2					
Finance & insurance	3	1	1	1				
Real estate & rental & leasing	4	3	1					
Professional, scientific & technical services	5	4					1	
Management of Companies & Enterprises	4	2	1	1				
Admin, support, waste mgt, remediation services	4	4						
Educational services	2	1	1					
Health care and social assistance	14	9	4		1			
Arts, entertainment & recreation	6	5	1					
Accommodation & food services	38	22	10	5	1			
Other services (except public administration)	12	11	1					
Unclassified establishments	1		1					
First quarter payroll: \$6,541,000		Number of employees: 1,093			Annual payroll: \$38,664,000			

Table 8.11

County Business Patterns

ZIP 99669 - Year 2005 (Soldotna area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	564	355	108	66	27	3	2	3
Forestry, fishing, hunting, and agriculture	3	3						
Mining	2	2						
Utilities	1	0	0	1				
Construction	78	58	10	9	1			
Manufacturing	13	11	0	2				
Wholesale trade	13	7	1	2	3			
Retail trade	99	49	27	15	5	2	0	1
Transportation & warehousing	20	16	2	1	0	0	1	
Information	3	1	1	0	1			
Finance & insurance	23	15	3	4	1			
Real estate & rental & leasing	27	20	4	2	1			
Professional, scientific & technical services	41	31	4	6				
Management of Companies & Enterprises	3	2	0	1				
Admin, support, waste mgt, remediation services	15	12	2	0	1			
Educational services	10	7	1	0	2			
Health care and social assistance	71	36	19	9	3	1	1	2
Arts, entertainment & recreation	15	10	3	0	2			
Accommodation & food services	68	36	14	11	7			
Other services (except public administration)	57	37	17	3				
Unclassified establishments	2	2						
First quarter payroll: \$28,526,000		Number of employees: 4,456			Annual payroll: \$135,363,000			

Table 8.12

ZIP 99669 - Year 2004 (Soldotna area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	558	354	98	66	32	4	1	3
Forestry, fishing, hunting, and agriculture	2	2						
Mining	3	2		1				
Utilities	1			1				
Construction	78	58	9	8	3			
Manufacturing	12	10	1	1				
Wholesale trade	12	6	2	1	3			
Retail trade	101	51	28	14	5	2		1
Transportation & warehousing	21	18	1	1			1	
Information	2			1	1			
Finance & insurance	22	13	4	4	1			
Real estate & rental & leasing	30	23	3	3	1			
Professional, scientific & technical services	43	33	5	5				
Management of Companies & Enterprises	3	2			1			
Admin, support, waste mgt, remediation services	14	10	2	1	1			
Educational services	8	3	4		1			
Health care and social assistance	74	39	17	9	6	1		2
Arts, entertainment & recreation	13	9	2	1	1			
Accommodation & food services	64	37	9	10	7	1		
Other services (except public administration)	53	36	11	5	1			
Unclassified establishments	2	2						
First quarter payroll: \$27,594,000		Number of employees: 4,415			Annual payroll: \$133,772,000			

Table 8.13

County Business Patterns

ZIP 99556 - Year 2005 (Anchor Point)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	10-19
Total	52	43	6	2	1
Forestry, hunting, fishing and agriculture	6	5	0	1	
Mining	2	2			
Utilities	2	2			
Construction	12	10	1	1	
Manufacturing	1	1			
Retail trade	7	4	3		
Transportation & warehousing	5	4	1		
Information	2	2			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	2	2			
Admin, support, waste mgt, remediation services	1	1			
Health care and social assistance	3	2	1		
Arts, entertainment & recreation	1	1			
Accommodation & food services	5	4	0	0	1
Other services (except public administration)	2	2			
First quarter payroll: \$776,000	Number of employees: 143				
Table 8.14	Annual payroll: \$4,207,000				

ZIP 99556 - Year 2004 (Anchor Point)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	49	42	6	1
Forestry, hunting, fishing and agriculture	5	3	2	
Mining	2	2		
Utilities	2	2		
Construction	9	7	2	
Manufacturing	1	1		
Retail trade	5	4	1	
Transportation & warehousing	5	5		
Information	2	2		
Real estate & rental & leasing	1	1		
Professional, scientific & technical services	1	1		
Admin, support, waste mgt, remediation services	1	1		
Health care and social assistance	3	2	1	
Arts, entertainment & recreation	1	1		
Accommodation & food services	8	7		1
Other services (except public administration)	3	3		
First quarter payroll: \$438,000	Number of employees: 99			
Table 8.15	Annual payroll: \$3,399,000			

County Business Patterns

ZIP 99610 - Year 2005 (Kasilof)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	41	33	8		
Forestry, hunting, fishing and agriculture	3	3			
Construction	13	11	2		
Manufacturing	4	3	1		
Wholesale Trade	1	1			
Retail trade	3	2	1		
Transportation & warehousing	1	1			
Real estate & rental & leasing	1	1			
Admin, support, waste mgt, remediation services	4	4			
Health care and social assistance	1	0	1		
Accommodation & food services	6	3	3		
Other services (except public administration)	4	4			
First quarter payroll: \$400,000		Number of employees: 79			
		Annual payroll: \$2,810,000			

Table 8.16

ZIP 99610 - Year 2004 (Kasilof)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	32	23	8	0	1
Forestry, hunting, fishing and agriculture	3	2	0	0	1
Construction	10	8	2		
Manufacturing	3	3			
Wholesale Trade	1	1			
Retail trade	3	2	1		
Transportation & warehousing	1	1			
Admin, support, waste mgt, remediation services	3	3			
Health care and social assistance	1	0	1		
Accommodation & food services	4	0	4		
Other services (except public administration)	3	3			
First quarter payroll: \$546,000		Number of employees: 90			
		Annual payroll: \$2,693,000			

Table 8.17

County Business Patterns

ZIP 99635 - Year 2005 (Nikiski)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	52	29	16	4	3			
Mining	2	1	1					
Construction	12	9	3					
Manufacturing	5	1	3	0	1			
Wholesale trade	1	0	1					
Retail trade	8	3	3	2				
Transportation & warehousing	4	2	0	1	1			
Real estate & rental & leasing	3	2	1					
Professional, scientific & technical services	3	2	1					
Admin, support, waste mgt, remediation services	4	3	0	1				
Health care and social assistance	2	1	0	0	1			
Accommodation & food services	6	3	3					
Other services (except public administration)	2	2						
First quarter payroll: \$2,584,000		Number of employees: 299			Annual payroll: \$12,417,000			

Table 8.18

ZIP 99635 - Year 2004 (Nikiski)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	48	30	10	5	2	1		
Mining	2	1		1				
Construction	12	10						
Manufacturing	4	1	2			1		
Wholesale trade	1		1					
Retail trade	7	3	3	1				
Transportation & warehousing	3	1		1	1			
Real estate & rental & leasing	3	2		1				
Professional, scientific & technical services	2	1	1					
Admin, support, waste mgt, remediation services	5	5						
Health care and social assistance	2	1		1				
Accommodation & food services	5	2	3					
Other services (except public administration)	1	1						
Unclassified	1	1						
First quarter payroll: \$2,634,000		Number of employees: 319			Annual payroll: \$11,926,000			

Table 8.19

County Business Patterns

ZIP 99639 - Year 2005 (Ninilchik)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	38	29	6	1	2
Forestry, hunting, fishing and agriculture	3	2	1		
Construction	7	7			
Manufacturing	1	0	0	1	
Retail trade	3	0	3		
Transportation & warehousing	5	5			
Information	1	1			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	1	1			
Health care and social assistance	4	2	2		
Arts, entertainment & recreation	1	1			
Accommodation & food services	10	8	0	1	1
First quarter payroll: \$441,000	Number of employees: 125				
Table 8.20	Annual payroll: \$3,842,000				

ZIP 99639 - Year 2004 (Ninilchik)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	37	28	6	2	1
Forestry, hunting, fishing and agriculture	2	1	1		
Construction	7	6	1		
Manufacturing	1				1
Retail trade	4	2	2		
Transportation & warehousing	5	5			
Information	1	1			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	1	1			
Health care and social assistance	3	2	1		
Arts, entertainment & recreation	2	2			
Accommodation & food services	8	5	1	2	
Other services (except public administration)	1	1			
Unclassified establishments	1	1			
First quarter payroll: \$470,000	Number of employees: 123				
Table 8.21	Annual payroll: \$3,506,000				

County Business Patterns

ZIP 99672 - Year 2005 (Sterling)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	54	44	8	2				
Forestry, hunting, fishing and agriculture	1	1						
Construction	20	18	2					
Manufacturing	3	3						
Retail trade	6	4	1	1				
Transportation & warehousing	3	3						
Real estate & rental & leasing	1	1						
Professional, scientific & technical services	2	2						
Admin, support, waste mgt, remediation services	2	2						
Health care and social assistance	3	1	1	1				
Arts, entertainment & recreation	2	2						
Accommodation & food services	6	3	3					
Other services (except public administration)	5	4	1					
First quarter payroll: \$908,000	Number of employees: 151			Annual payroll: \$6,720,000				

Table 8.22

ZIP 99672 - Year 2004 (Sterling)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	51	41	6	3	1			
Forestry, hunting, fishing and agriculture	1	1						
Construction	18	16	1		1			
Manufacturing	3	2	1					
Retail trade	5	4		1				
Transportation & warehousing	3	3						
Real estate & rental & leasing	1	1						
Professional, scientific & technical services	2	2						
Admin, support, waste mgt, remediation services	2	2						
Educational	1	1						
Health care and social assistance	3	1	1	1				
Arts, entertainment & recreation	1	1						
Accommodation & food services	6	3	2	1				
Other services (except public administration)	5	4	1					
First quarter payroll: \$1,016,000	Number of employees: 170			Annual payroll: \$6,010,000				

Table 8.23

County Business Patterns

ZIP 99568 - Year 2005 (Clam Gulch)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	5		
Construction	1	1		
Transportation & warehousing	2	2		
Professional, scientific & technical services	1	1		
Accommodation & food services	1	1		
First quarter payroll: \$22,000	Number of employees: 8			
Table 8.24	Annual payroll: \$184,000			

ZIP 99568 - Year 2004 (Clam Gulch)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	4	1	
Forestry, hunting, fishing and agriculture	1	1		
Construction	1	1		
Transportation & warehousing	1	1		
Professional, scientific & technical services	1	1		
Accommodation & food services	1		1	
First quarter payroll: \$23,000	Number of employees: 9			
Table 8.25	Annual payroll: \$163,000			

ZIP 99572 - Year 2005 (Cooper Landing)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	25	21	2	2
Forestry, hunting, fishing and agriculture	1	1		
Utilities	1	1		
Construction	3	2		1
Retail trade	3	3		
Transportation & warehousing	2	1	1	
Health care and social assistance	1	1		
Arts, entertainment & recreation	5	5		
Accommodation & food services	9	7	1	1
First quarter payroll: \$405,000	Number of employees: 60			
Table 8.26	Annual payroll: \$4,020,000			

ZIP 99572 - Year 2004 (Cooper Landing)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	26	22	1	3
Forestry, hunting, fishing and agriculture	1	1		
Utilities	1	1		
Construction	3	2		1
Retail trade	3	3		
Transportation & warehousing	3	2	1	
Health care and social assistance	1	1		
Arts, entertainment & recreation	3	3		
Accommodation & food services	11	9		2
First quarter payroll: \$338,000	Number of employees: 50			
Table 8.27	Annual payroll: \$3,635,000			

County Business Patterns

ZIP 99605 - Year 2005 (Hope)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	8	7		
Construction	1	1		
Retail trade	1	1		
Transportation & warehousing	1	1		
Information	1	1		
Arts, entertainment & recreation	2	2		
Accommodation & food services	2	1		
First quarter payroll: \$12,000		Number of employees: 6		Annual payroll: \$300,000

Table 8.28

ZIP 99605 - Year 2004 (Hope)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	6	5	1	
Transportation & warehousing	1		1	
Information	1	1		
Arts, entertainment & recreation	2	2		
Accommodation & food services	2	2		
First quarter payroll: \$37,000		Number of employees: 11		Annual payroll: \$245,000

Table 8.29

ZIP 99631 - Year 2005 (Moose Pass)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	8	1	
Construction	2	1	1	
Retail Trade	1	1		
Transportation & warehousing	3	3		
Accommodation & food services	3	3		
First quarter payroll: \$147,000		Number of employees: 19		Annual payroll: \$1,488,000

Table 8.30

ZIP 99631 - Year 2004 (Moose Pass)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	8	6	1	
Construction	1		1	
Retail Trade	2	2		
Transportation & warehousing	3	3		
Accommodation & food services	2	1		
First quarter payroll: \$258,000		Number of employees: 26		Annual payroll: \$1,487,000

Table 8.31

ZIP 99682 - Year 2005 (Tyonek)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	3	1	1
Construction	1			1
Retail trade	1	1		
Accommodation & food services	2	1	1	
Other services (except public administration)	1	1		
First quarter payroll: \$108,000		Number of employees: 19		Annual payroll: \$957,000

Table 8.32

ZIP 99682 - Year 2004 (Tyonek)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	6	5	1	
Construction	2	1	1	
Retail trade	1	1		
Accommodation & food services	2	2		
Other services (except public administration)	1	1		
First quarter payroll: \$91,000		Number of employees: 15		Annual payroll: \$941,000

Table 8.33

The Bigger Picture

The following pages indicate trends and relationships of the KPB as one of the five largest boroughs of Alaska.

Alaska Population by Borough or Census Area - Census 2000

	Population	Housing Units	Area in square miles			Density per square mile of land area	
			Total area	Water area	Land area	Population	Housing Units
Alaska	626,932	260,978	663,267.26	91,316.00	571,951.26	1.1	0.5
BOROUGH OR CENSUS AREA							
Aleutians East Borough	2,697	724	15,011.60	8,023.46	6,988.14	0.4	0.1
Aleutians West Census Area	5,465	2,234	14,116.51	9,719.74	4,396.77	1.2	0.5
Anchorage Municipality	260,283	100,368	1,961.09	263.88	1,697.21	153.4	59.1
Bethel Census Area	16,006	5,188	45,508.46	4,875.15	40,633.31	0.4	0.1
Bristol Bay Borough	1,258	979	887.68	382.77	504.92	2.5	1.9
Denali Borough	1,893	1,351	12,774.53	24.88	12,749.65	0.1	0.1
Dillingham Census Area	4,922	2,332	20,928.41	2,253.63	18,674.78	0.3	0.1
Fairbanks North Star Borough	82,840	33,291	7,444.02	77.78	7,366.24	11.2	4.5
Haines Borough	2,392	1,419	2,725.82	382.09	2,343.73	1	0.6
Juneau City and Borough	30,711	12,282	3,255.01	538.34	2,716.67	11.3	4.5
Kenai Peninsula Borough	49,691	24,871	24,754.60	8,741.34	16,013.26	3.1	1.6
Ketchikan Gateway Borough	14,070	6,218	1,753.98	520.75	1,233.22	11.4	5
Kodiak Island Borough	13,913	5,159	12,023.67	5,463.83	6,559.85	2.1	0.8
Lake and Peninsula Borough	1,823	1,557	30,906.96	7,125.00	23,781.96	0.1	0.1
Matanuska-Susitna Borough	59,322	27,329	25,259.79	578.25	24,681.54	2.4	1.1
Nome Census Area	9,196	3,649	28,283.33	5,282.42	23,000.91	0.4	0.2
North Slope Borough	7,385	2,538	94,762.64	5,945.53	88,817.12	0.1	0
Northwest Arctic Borough	7,208	2,540	40,762.00	4,863.66	35,898.34	0.2	0.1
Prince of Wales-Outer Ketchikan Census Area	6,146	3,055	12,706.30	5,295.67	7,410.62	0.8	0.4
Sitka City and Borough	8,835	3,650	4,811.53	1,937.55	2,873.98	3.1	1.3
Skagway-Hoonah-Angoon Census Area	3,436	2,108	11,376.73	3,480.25	7,896.48	0.4	0.3
Southeast Fairbanks Census Area	6,174	3,225	25,061.19	246.33	24,814.86	0.2	0.1
Valdez-Cordova Census Area	10,195	5,148	40,199.15	5,880.05	34,319.10	0.3	0.2
Wade Hampton Census Area	7,028	2,063	19,669.24	2,475.74	17,193.50	0.4	0.1
Wrangell-Petersburg Census Area	6,684	3,284	9,021.21	3,186.27	5,834.94	1.1	0.6
Yakutat City and Borough	808	499	9,459.28	1,808.82	7,650.46	0.1	0.1
Yukon-Koyukuk Census Area	6,551	3,917	147,842.51	1,942.83	145,899.69	0	0

Table 9.1

As of Census 2000, the KPB was the fourth largest Alaska borough. It joins the Anchorage Municipality, Fairbanks North Star Borough and Matanuska-Susitna Borough to account for over seventy-two percent of Alaska's population. Juneau, the fifth largest, brings the total to seventy-seven percent. The KPB accounts for 7.9 percent of the state's population.

These five boroughs cover 9.2 percent of the total land area, with the KPB covering 2.8 percent of the land. When total area, land and water, are combined; the KPB covers 3.7 percent of Alaska's total, the ninth largest area of all boroughs, with a total area of 24,737 square miles. The Yukon-Koyukuk Census Area has the largest area with 147,843 square miles.

While Anchorage has the largest population, it covers only three tenths of one percent of Alaska's total area, making it the most densely populated borough in Alaska with 153.4 persons per square mile. The state average is 1.1 persons and the density in the KPB is 3.1 persons per square mile.

The Bigger Picture

Percent Change in Population Census 1990 to Census 2000			
	1990	2000	Change
Anchorage	226,338	260,283	15.0%
Fairbanks	77,720	82,840	6.6%
Juneau	26,751	30,711	14.8%
KPB	40,502	49,691	22.7%
Mat-Su	39,683	59,322	49.5%
Alaska	550,043	626,931	14.0%

Table 9.2

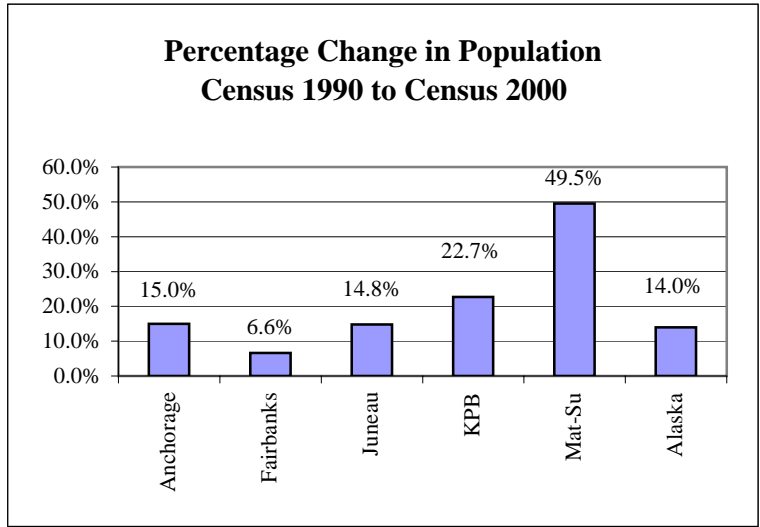


Chart 9.1

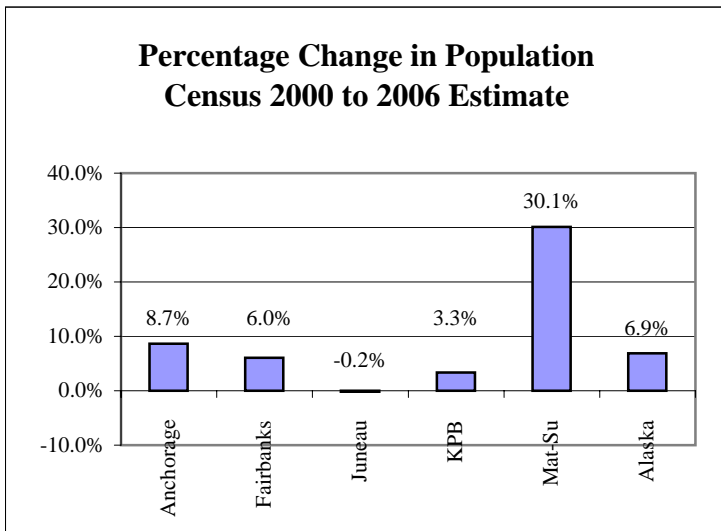


Chart 9.2

Percent Change in Population Census 2000 to 2006 Estimate			
	2000	2006	6 Yr Change
Anchorage	260,283	282,813	8.7%
Fairbanks	82,840	87,849	6.0%
Juneau	30,711	30,650	-0.2%
KPB	49,691	51,350	3.3%
Mat-Su	59,322	77,174	30.1%
Alaska	626,931	670,053	6.9%

Table 9.3

Median Age Census 1990 v Census 2000			
	1990	2000	Percent Change
Anchorage	29.8	32.4	8.7%
Fairbanks	27.6	29.5	6.9%
Juneau	31.9	35.3	10.7%
KPB	31.1	36.3	16.7%
Mat-Su	30.8	34.1	10.7%
Alaska	29.3	32.4	10.6%

Table 9.4

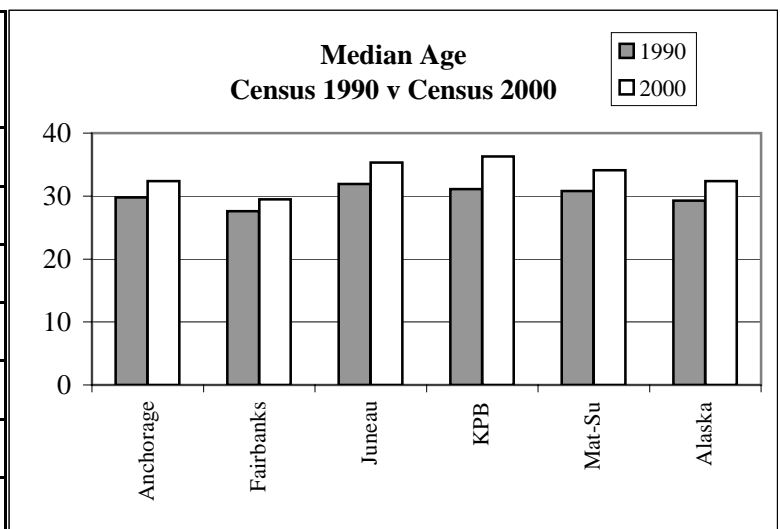


Chart 9.3

The Bigger Picture

Percentage Change of Population by Age Cohort, Borough - 2000-2006

Age	Kenai Peninsula Borough	Municipality of Anchorage	Fairbanks Northstar Borough	Juneau Borough	Matanuska-Susitna Borough	State of Alaska
0-4	-5.5%	15.6%	14.7%	-5.9%	37.4%	10.2%
5-9	-15.2%	1.4%	1.7%	-19.0%	13.4%	-2.8%
10-14	-15.4%	3.8%	-4.4%	-13.1%	11.5%	-2.9%
15-19	6.3%	13.6%	3.0%	6.5%	28.5%	12.0%
20-24	29.9%	20.9%	-6.6%	2.7%	62.0%	13.7%
25-29	-13.4%	2.1%	-5.2%	-17.4%	35.1%	-1.7%
30-34	-10.0%	0.6%	6.2%	-21.1%	23.7%	-3.1%
35-39	-22.1%	-11.5%	-8.6%	-19.9%	2.3%	-14.0%
40-44	-20.9%	-8.6%	-5.2%	-11.9%	2.1%	-9.5%
45-49	-2.5%	4.2%	2.7%	-2.5%	25.2%	4.4%
50-54	36.4%	20.2%	26.1%	19.5%	70.1%	26.0%
55-59	53.0%	46.5%	59.6%	67.4%	80.2%	50.5%
60-64	65.1%	47.8%	57.0%	52.7%	77.2%	50.8%
65-69	33.7%	25.1%	34.1%	47.6%	47.8%	30.8%
70-74	16.2%	9.9%	12.8%	2.2%	34.4%	12.1%
75-79	19.8%	14.5%	21.9%	18.5%	57.1%	20.9%
80-84	64.2%	41.7%	25.9%	18.1%	83.0%	43.0%
85-90	106.9%	54.1%	47.9%	57.4%	100.0%	52.0%
90+	63.8%	74.1%	87.4%	79.6%	142.4%	80.6%
Overall Change	3.30%	8.70%	6.00%	0.20%	30.10%	6.9%
Median Age						
2000	36.3	32.4	29.5	35.3	34.1	32.4
2006	39.7	32.4	31.2	38.8	34.9	33.5

Table 9.5

Note that from 2000 to 2006, three of the five boroughs illustrated experienced a population decrease in the 10-14 year age group, and four of the five areas lost in the 35-44 year age group.

**Percentage Population Change by Age Cohort, Borough
Census 2000 to 2006 Estimate**

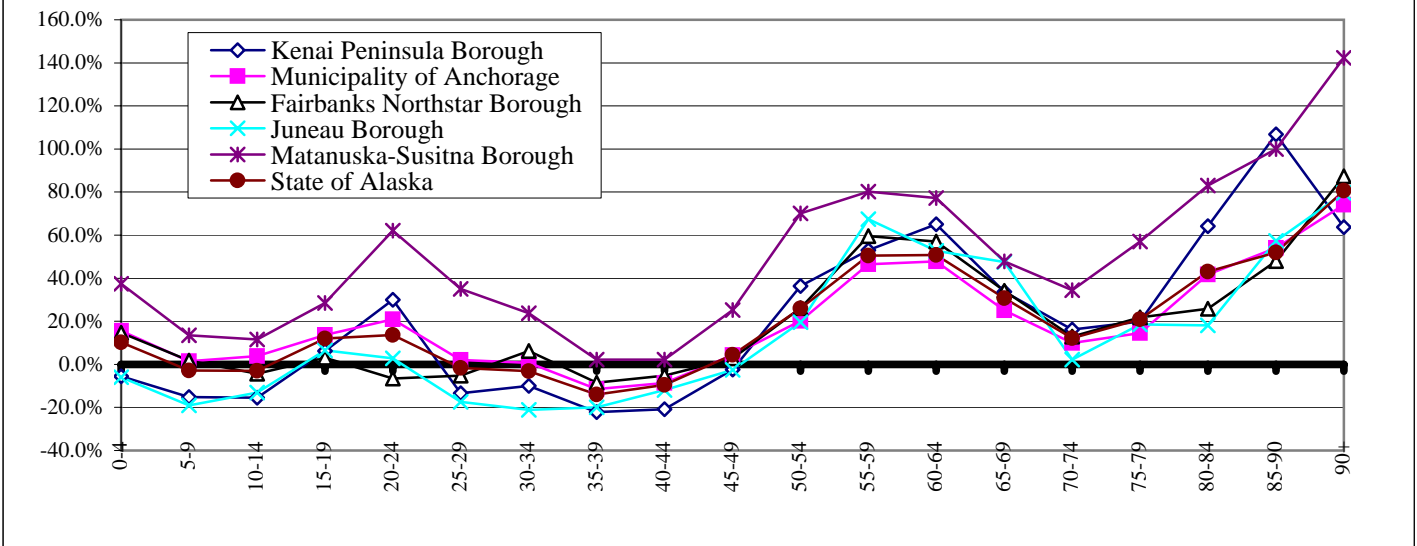


Chart 9.4

The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the **number of jobs by place of work**. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, **civilian employment** estimates generated in the calculation of unemployment rates count the **number of working people by where they live**. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

2006 Annual Average Labor Statistics in Alaska by Borough					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank by Unemployment Rate
Aleutians East Borough	1,133	1,033	100	8.8%	16
Aleutians West Borough	3,180	2,993	187	5.9%	7
Anchorage Municipality	150,905	142,853	8,052	5.3%	2
Bethel Census Area	6,980	6,054	926	13.3%	25
Bristol Bay Borough	1,022	966	56	5.5%	4
Denali Borough	1,706	1,609	97	5.7%	5
Dillingham Census Area	2,113	1,912	201	9.5%	17
Fairbanks Northstar Borough	44,914	42,303	2,611	5.8%	6
Haines Borough	1,459	1,338	119	8.2%	13
Juneau Borough	18,446	17,536	910	4.9%	1
Kenai Peninsula Borough	25,418	23,317	2,101	8.3%	14
Ketchikan Gateway Borough	8,071	7,571	500	6.2%	9
Kodiak Island Borough	6,062	5,597	465	7.7%	12
Lake and Peninsula Borough	1,073	1,007	66	6.2%	8
Matanuska-Susitna Borough	37,302	34,413	2,889	7.7%	11
Nome Census Area	3,910	3,435	475	12.1%	22
North Slope Borough	4,124	3,835	289	7.0%	10
Northwest Arctic Borough	2,967	2,629	338	11.4%	21
Prince of Wales-Outer Ketchikan Census Area	2,342	2,003	339	14.5%	26
Sitka Borough	4,705	4,449	256	5.4%	3
Skagway-Hoonah-Angoon Census Area	1,872	1,628	244	13.0%	23
Southeast Fairbanks Census Area	3,278	2,918	360	11.0%	20
Valdez-Cordova Census Area	5,189	4,742	447	8.6%	15
Wade Hampton Census Area	2,554	2,026	528	20.7%	27
Wrangell-Peterson Census Area	2,913	2,631	282	9.7%	18
Yakatat Borough	311	280	31	10.0%	19
Yukon-Koyukuk Census Area	2,825	2,454	371	13.1%	24
Alaska Total	346,769	323,531	23,238	6.7%	

Table 9.6

Like the KPB, the Alaska economy is a seasonal economy, although fluctuations in the statewide unemployment rate are less dramatic. The 2005 statewide low occurred during August, with an unemployment rate of 5.8% while the January annual high was 8.0%. The KPB ranged from a low of 6.4% during July to a high of 10.9% during January.

The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the number of jobs by place of work. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, civilian employment estimates generated in the calculation of unemployment rates count the number of working people by where they live. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

2005 Annual Average Labor Statistics in Alaska by Borough					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank
Aleutians East Borough	1,052	952	100	9.5%	14
Aleutians West Borough	3,106	2,929	177	5.7%	4
Anchorage Municipality	147,838	139,888	7,950	5.4%	2
Bethel Census Area	7,006	6,113	893	12.7%	24
Bristol Bay Borough	983	926	57	5.8%	5
Denali Borough	1,579	1,477	102	6.5%	7
Dillingham Census Area	2,047	1,829	218	10.6%	19
Fairbanks Northstar Borough	44,602	42,012	2,590	5.8%	6
Haines Borough	1,445	1,316	129	8.9%	13
Juneau Borough	18,083	17,121	962	5.3%	1
Kenai Peninsula Borough	24,925	22,787	2,138	8.6%	12
Ketchikan Gateway Borough	7,818	7,283	535	6.8%	8
Kodiak Island Borough	6,034	5,529	505	8.4%	11
Lake and Peninsula Borough	952	874	78	8.2%	10
Matanuska-Susitna Borough	34,836	32,322	2,514	7.2%	9
Nome Census Area	3,885	3,414	471	12.1%	23
North Slope Borough	3,645	3,295	350	9.6%	15
Northwest Arctic Borough	3,150	2,782	368	11.7%	21
Prince of Wales-Outer Ketchikan Census Area	2,521	2,187	334	13.2%	25
Sitka Borough	4,691	4,434	257	5.5%	3
Skagway-Hoonah-Angoon Census Area	1,830	1,589	241	13.2%	26
Southeast Fairbanks Census Area	3,261	2,925	336	10.3%	18
Valdez-Cordova Census Area	5,171	4,677	494	9.6%	16
Wade Hampton Census Area	2,520	1,995	525	20.8%	27
Wrangell-Peterson Census Area	2,910	2,617	293	10.1%	17
Yakutat Borough	316	282	34	10.8%	20
Yukon-Koyukuk Census Area	3,100	2,735	365	11.8%	22
Alaska Total	339,305	316,289	23,016	6.8%	

Table 9.7

Like the KPB, the Alaska economy is a seasonal economy. However, fluctuations in the unemployment rate are less dramatic in the State, as the 2005 low occurred during August, with the statewide unemployment rate at 5.8% while the January annual high was 8.0%. The KPB ranged from a low of 6.4% during July to a high of 10.9% during January.

The Bigger Picture

Average Monthly Employment by Industry Sector in Boroughs and Census Areas of Alaska - 2006

	Total Employment	Ag, Forest, Fishing, Hunting	Mining	Construction	Manufacturing	Wholesale Trade	Retail Trade	Transport & Warehousing	Utilities	Information	Finance Real Estate	Prof, Bus Serv	Educate, Health Serv	Leisure, Hospitality	Other Services	Unclassified	Government
Anchorage Municipality	147,055	89	2,241	9,669	1,907	4,823	17,300	10,700	512	4,390	9,222	16,500	19,451	15,318	5,557	144	29,231
Fairbanks Northstar Borough	38,128	45	1,300	2,764	632	652	4,671	2,097	325	593	1,575	2,098	4,277	4,109	1,317	52	11,621
Kenai Peninsula Borough	18,337	39	1,017	1,018	1,137	217	2,499	754	241	262	470	534	2,016	2,488	797	10	4,840
Juneau Borough	18,028	69	388	900	292	175	2,043	984	64	301	627	900	1,727	1,504	573	12	7,470
Matanuska-Susitna Borough	17,799	77	38	1,767	217	116	3,303	542	142	555	711	935	2,811	2,236	583	33	3,731
North Slope Borough	10,569	0	6,295	147	3	1	191	170	61	44	206	870	144	504	229		1,704
Ketchikan Gateway Borough	7,172	165	1	277	435	125	1,047	713	0	101	337	223	683	841	196	5	2,024
Bethel Census Area	6,836	0	9	27	150	36	698	392	111	92	304	81	1,210	107	414	0	3,205
Kodiak Island Borough	5,553	78	0	148	1,464	43	535	211	34	68	227	147	547	438	250	1	1,361
Valdez-Cordova Census Area	4,747	83	25	253	507	47	421	643	64	96	112	242	279	445	251	3	1,277
Sitka Borough	4,409	46	0	236	276	63	537	243	0	41	153	136	851	472	158	18	1,182
Aleutians West Borough	3,956	10	0	37	2,402	61	192	316	4	23	92	70	106	40	38	0	564
Nome Census Area	3,663	0	31	94	6	0	269	264	49	14	229	25	723	185	117		1,657
Northwest Arctic Borough	2,911	0	438	26	0	0	127	110	28	55	114	3	543	167	56		1,244
Wrangell-Peterson Census Area	2,589	107	6	58	488	9	314	77	3	55	74	67	160	153	104	5	908
Dillingham Census Area	2,577	0	2	13	547	9	199	85	14	39	133	6	625	100	41	0	766
Yukon-Koyukuk Census Area	2,171	0	29	79	15	0	103	84	27	10	28	3	181	41	112		1,460
Southeast Fairbanks Census Area	2,458	10	271	129	31	14	222	164	3	49	65	438	174	158	62	1	667
Denali Borough	2,323	0	97	28	1	0	52	367	35	3	0	169	10	1,175	15	0	373
Wade Hampton Census Area	2,184	0	0	17	57	9	274	52	27	0	19	2	68	46	119		1,492
Prince of Wales-Outer Ketchikan Census Area	1,848	93	3	18	130	4	232	98	14	38	55	11	100	154	31	1	866
Aleutians East Borough	1,978	1	0	1	1,459	4	24	29	15	3	30	12	64	35	15	0	286
Skagway-Hoonah-Angoon Census Area	1,633	1	0	68	53	8	249	238	24	20	18	9	59	284	44	3	556
Unknown Location	1,774	14	48	118	13	148	48	113	0	50	19	828	143	9	114	88	21
Bristol Bay Borough	1,308	0	0	48	697	0	49	110	19	18	15	5	5	85	4		253
Haines Borough	1,056	2	2	61	161	1	143	103	2	28	27	15	97	166	47	2	199
Lake and Peninsula Borough	752	0	6	6	95	0	26	50	7	0	13	40	0	85	12	0	413
Yakatat Borough	328	20	0	5	30	1	19	14	10	0	8	3		64	13		142
Alaska Total	314,142	949	12,247	18,012	13,205	6,566	35,787	19,723	1,835	6,948	14,883	24,372	37,054	31,409	11,269	378	79,513

Table 9.8

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

The Bigger Picture

Average Monthly Earnings by Industry Sector in Boroughs and Census Areas of Alaska										
Sorted on 2006 Average Monthly Earnings	Total Earnings in \$					Average Monthly Earnings in \$				
	2003	2004	2005	2006	One Year Change	2003	2004	2005	2006	One Year Change
North Slope Borough	597,960,451	606,328,320	628,853,330	778,186,599	23.7%	5,463	5,594	5,687	6,136	7.9%
Unknown Location	63,493,572	69,999,864	64,252,171	93,799,114	46.0%	4,285	4,370	4,151	4,406	6.1%
Southeast Fairbanks Census Area	68,590,636	77,568,639	112,747,180	125,312,523	11.1%	3,194	3,250	3,899	4,249	9.0%
Anchorage Municipality	5,559,141,695	5,875,061,630	6,150,116,850	6,473,144,305	5.3%	3,300	3,457	3,550	3,668	3.3%
Northwest Arctic Borough	113,946,268	111,068,945	121,259,836	126,757,967	4.5%	3,300	3,401	3,372	3,628	7.6%
Valdez-Cordova Census Area	191,902,020	195,910,227	197,883,287	202,002,683	2.1%	3,301	3,377	3,484	3,546	1.8%
Alaska Total	11,091,168,266	11,637,904,696	12,219,141,373	12,985,737	-99.9%	3,113	3,218	3,309	3,445	4.1%
Fairbanks Northstar Borough	1,277,210,620	1,362,527,335	1,453,823,013	1,538,729,199	5.8%	2,989	3,075	3,197	3,363	5.2%
Juneau Borough	632,463,600	619,705,328	662,356,357	703,070,444	6.1%	3,018	2,993	3,128	3,250	3.9%
Bristol Bay Borough	43,120,950	45,740,335	47,470,847	49,533,661	4.3%	2,986	2,892	3,225	3,157	-2.1%
Aleutians West Borough	142,472,094	140,483,013	144,617,812	148,147,097	2.4%	3,239	3,131	3,135	3,121	-0.4%
Kenai Peninsula Borough	587,624,210	615,602,314	635,205,345	659,660,164	3.8%	2,755	2,843	2,929	2,998	2.4%
Ketchikan Gateway Borough	218,849,983	228,942,685	239,312,756	252,424,033	5.5%	2,676	2,764	2,867	2,933	2.3%
Kodiak Island Borough	169,690,463	179,615,748	185,356,421	194,989,036	5.2%	2,699	2,718	2,871	2,926	1.9%
Denali Borough	62,526,139	69,624,171	73,883,123	79,053,751	7.0%	2,711	2,787	2,797	2,836	1.4%
Sitka Borough	134,868,908	137,140,375	144,698,200	148,477,032	2.6%	2,579	2,680	2,729	2,806	2.8%
Nome Census Area	111,082,995	114,981,616	119,102,088	120,487,703	1.2%	2,465	2,563	2,683	2,741	2.2%
Yakutat Borough	9,029,486	9,051,456	9,252,970	10,712,234	15.8%	2,396	2,359	2,317	2,719	17.4%
Matanuska-Susitna Borough	454,390,662	498,871,825	541,196,908	578,784,881	6.9%	2,524	2,584	2,620	2,710	3.4%
Skagway-Hoonah-Angoon Census Area	47,032,530	42,538,568	47,287,981	51,963,920	9.9%	2,401	2,357	2,511	2,651	5.6%
Dillingham Census Area	73,730,042	76,840,581	77,550,615	81,742,738	5.4%	2,635	2,593	2,597	2,643	1.8%
Yukon-Koyukuk Census Area	68,297,735	80,666,940	74,497,052	67,714,263	-9.1%	2,488	2,580	2,520	2,599	3.1%
Bethel Census Area	196,103,802	208,361,711	204,417,794	210,687,149	3.1%	2,327	2,523	2,460	2,568	4.4%
Prince of Wales-Outer Ketchikan Census Area	52,797,451	57,985,637	60,218,118	56,939,345	-5.4%	2,284	2,417	2,468	2,567	4.0%
Wrangell-Peterson Census Area	77,289,717	75,762,318	78,134,887	77,901,229	-0.3%	2,471	2,505	2,529	2,508	-0.8%
Aleutians East Borough	50,441,062	51,641,563	54,827,810	59,028,487	7.7%	2,466	2,261	2,489	2,488	0.0%
Lake and Peninsula Borough	15,899,574	16,551,238	18,964,080	22,449,303	18.4%	2,084	2,240	2,226	2,488	11.8%
Haines Borough	23,508,337	28,156,010	29,097,776	29,726,353	2.2%	2,068	2,343	2,309	2,347	1.6%
Wade Hampton Census Area	47,703,268	41,176,305	42,756,768	44,311,921	3.6%	1,661	1,571	1,629	1,691	3.8%

Table 9.9

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

The Bigger Picture

2005 County Business Patterns**												
	Kenai Peninsula Borough				Anchorage Municipality				Fairbanks North Star Borough			
	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	12,612	96,097	457,008	1,914	129,723	1,320,923	5,960,121	8,440	26,861	218,848	1,039,427	2,419
FORESTRY, FISHING, HUNTING & AG SUPPORT	57	479	2,593	65	20-99	***	***	30	0-19	***	***	3
MINING	585	10,580	40,693	19	3,900	100,607	403,915	44	250-499	***	***	15
UTILITIES	198	3,783	17,023	9	527	8,699	38,647	10	214	3,507	16,392	5
CONSTRUCTION	974	8,095	50,874	283	11,606	149,150	819,270	1,127	2,224	25,685	170,191	400
MANUFACTURING	934	12,539	58,973	68	1,497	13,762	68,672	179	455	5,268	26,358	62
WHOLESALE	443	3,731	17,128	58	5,675	66,746	266,164	393	849	9,424	37,887	76
RETAIL	2,260	12,163	55,322	268	16,429	103,674	452,642	947	5,431	32,696	140,419	336
Motor vehicle & parts dealers	364	2,691	11,640	34	2,623	24,243	109,065	128	957	9,367	41,335	53
Bldg material, garden equip, supp dlrs	179	969	4,301	27	1,228	10,698	47,544	70	547	3,456	16,695	31
Food & beverage stores	664	3,612	17,016	39	2,279	12,684	54,292	93	496	2,637	10,760	20
Gasoline stations	163	725	3,373	32	780	3,959	15,841	78	331	1,658	6,829	34
Other Retail	890	4,166	18,992	136	10,299	56,049	241,741	656	3,431	17,236	71,629	232
TRANSPORTATION & WAREHOUSING	627	5,275	27,936	144	11,021	140,568	603,202	335	2,004	17,715	89,110	101
INFORMATION	199	2,007	8,489	22	5,348	56,855	251,191	153	662	6,381	28,188	34
FINANCE & INSURANCE	305	3,268	13,009	54	5,302	71,527	287,480	383	807	8,514	32,127	93
REAL ESTATE & LEASING	236	1,169	5,406	70	2,388	17,952	83,073	397	770	5,381	28,319	130
PROFESSIONAL, SCIENTIFIC & TECH SERVICES	448	3,346	16,757	104	8,704	108,978	521,466	1,117	1,222	11,671	57,966	231
MGMT OF COMPANIES & ENTERPRISES	57	863	3,552	8	2,112	65,003	229,588	70	20-99	***	***	7
ADMIN, SUPPORT, WASTE MGMT, REMEDIATION	246	1,694	7,955	67	14,051	110,926	514,223	524	840	12,142	49,240	111
EDUCATIONAL SERVICES	103	444	1,708	19	1,459	7,772	32,816	101	250-499	***	***	31
HEALTH CARE & SOCIAL ASSISTANCE	2,482	17,325	77,413	172	18,034	192,947	868,442	965	5,309	50,432	227,442	251
Ambulatory health care services	877	6,015	28,295	113	6,861	82,350	397,315	680	1,923	23,177	110,007	144
Hospitals	500-999	***	***	2	5000-9999	***	***	7	1000-2499	***	***	2
Nursing and residential care facilities	500-999	***	***	17	0-19	***	***	1	500-999	***	***	21
Social assistance	368	1,479	631	40	4,006	30,552	140,822	152	979	5,392	21,485	84
ARTS, ENTERTAINMENT, RECREATION	229	775	4,790	64	2,596	7,881	35,331	157	470	1,403	7,042	65
ACCOMMODATION & FOOD SERVICE	1,535	4,838	31,205	253	13,569	61,097	274,002	726	3,234	10,504	48,800	214
Accommodation	441	1,829	13,472	87	2,686	13,985	63,110	86	766	3,341	16,943	43
Food Services & Drinking Places	1,094	3,009	17,733	166	10,883	47,112	210,892	640	2,468	7,163	31,857	171
OTHER SERVICES	693	3,722	16,132	161	5,448	36,534	154,263	760	1,597	10,066	41,423	249
UNCLASSIFIED ESTABLISHMENTS	1	1	50	6	0-19	***	***	22	20-99	***	***	5

Table 9.10

* - Number of employees for week including March 12.

*** - confidential due to low participation

** - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Kenai Peninsula Borough		Anchorage Municipality		Fairbanks North Star Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	5,997	230,980	18,595	884,277	5,175	182,495

Table 9.11

The Bigger Picture

2005 County Business Patterns**								
	Juneau Borough				Matanuska-Susitna Borough			
	# Employ ees *	Payroll (\$1,000)		# of Establish ments	# Employ ees *	Payroll (\$1,000)		# of Establish ments
		First Quarter	Annual			First Quarter	Annual	
TOTAL	10,033	79,472	374,449	1,105	12,801	102,991	475,006	1,808
FORESTRY, FISHING, HUNTING & AG SUPPORT	150	890	4,941	20	0-19	***	***	14
MINING	339	467	24,703	6	0-19	***	***	5
UTILITIES	20-99	***	***	3	100-249	***	***	3
CONSTRUCTION	794	8,236	50,285	137	1,708	14,121	82,792	474
MANUFACTURING	205	1,606	8,042	22	143	921	4,478	41
WHOLESALE	226	2,126	9,890	31	334	3,791	13,683	34
RETAIL	1,689	9,519	43,986	162	2,934	18,485	78,157	223
Motor vehicle & parts dealers	157	1,479	6,317	11	443	4,118	18,176	31
Bldg material, garden equip, supp dlrs	148	940	4,249	10	239	1,589	7,456	18
Food & beverage stores	347	1,706	7,548	17	566	3,016	13,596	38
Gasoline stations	63	302	1,130	9	227	1,239	5,453	23
Other Retail	1,037	5,394	25,872	124	1,686	9,762	38,929	136
TRANSPORTATION & WAREHOUSING	692	4,393	27,306	51	442	2,483	12,258	65
INFORMATION	302	2,708	11,549	19	506	6,185	27,939	21
FINANCE & INSURANCE	339	4,392	17,220	50	412	4,239	17,791	58
REAL ESTATE & LEASING	231	1,230	5,494	58	235	1,225	6,297	70
PROFESSIONAL, SCIENTIFIC & TECH SERV	488	5,651	27,074	107	475	4,136	20,835	123
MGMT OF COMPANIES & ENTERPRISES	67	1,136	5,369	5	250-499	***	***	5
ADMIN. SUPPORT, WSTE MGMT, REMEDIAT	231	1,796	9,251	54	381	2,006	11,659	87
EDUCATIONAL SERVICES	100-249	***	***	10	163	569	3,030	19
HEALTH CARE & SOCIAL ASSISTANCE	2,153	18,246	79,653	129	2,216	18,085	82,646	187
Ambulatory health care services	909	8,642	37,105	80	887	8,445	41,040	116
Hospitals	250-199	0	0	1	500-999	***	***	1
Nursing and residential care facilities	250-199	0	0	6	100-249	***	***	16
Social assistance	507	2,606	11,992	42	624	2,955	12,272	54
ARTS, ENTERTAINMENT, RECREATION	100-249	***	***	34	268	787	5,091	46
ACCOMMODATION & FOOD SERVICE	1,068	4,022	19,501	86	1,332	4,553	25,384	177
Accommodation	377	1,590	7,133	18	273	1,065	9,570	50
Food Services & Drinking Places	691	2,432	12,368	68	1,059	3,488	15,814	127
OTHER SERVICES	573	3,765	16,167	120	600	3,205	13,595	150
UNCLASSIFIED ESTABLISHMENTS	0-19	***	***	1	0-19	***	***	6

Table 9.12

* - Number of employees for week including March 12.

*** - confidential due to low participation

** - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Juneau Borough		Matanuska-Susitna Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	2,481	103,799	5,571	220,906

Table 9.13

The Bigger Picture

Consolidated Federal Funds Report - FY 2004				
Direct Expenditures or Obligations - in \$				
Summary Federal Expenditure Data - Kenai Peninsula Borough				
Direct Expenditures or Obligations	2001	2002	2003	2004
Retirement/Disability Payments for Individuals	82,474,540	85,049,881	90,754,582	100,369,000
Direct Payments Other Than for Individuals	2,178,694	2,442,430	1,585,422	3,828,551
Grants (Block, Formula, Project and Cooperative Agreements)	71,844,212	105,707,117	87,017,352	106,042,131
Salaries and Wages	23,443,261	24,865,444	28,363,845	27,282,248
TOTAL Direct Expenditures or Obligations	179,940,707	218,064,872	207,721,201	237,521,930
Other Federal Assistance				
Direct Loans	2,927,931	2,738,114	2,845,390	1,626,980
Guaranteed/Insured Loans	19,206,777	4,682,961	35,780,079	46,928,604
TOTAL	202,075,415	225,485,947	246,346,670	286,077,514

Table 9.14

Source - <http://harvester.census.gov/cffr/asp/GeographyB.asp>

Items above include veteran expenses, social security payments, farm aid, federal retirement benefits, food stamps, Indian services, Pell grants, many other grants, Medicaid, Medicare, Fish and Game, US Postal Service, salary and wages for postal workers, coast guard personnel, defense personnel and other federal employees, and many other items.

Federal Funds Received by Entities Within the KPB - in \$	
	2004
Homer	6,649,765
Kenai	15,430,456
Seldovia	9,402,926
Seward	31,860,491
Soldotna	10,072,672
Balance of KPB	25,954,521
Undistributed	273,447,770
KPB Total	372,818,601
State Total	9,963,361,205

Table 9.15

The KPB accounts for:
7.7% of state population,
2.8% of state land mass
3.7% of federal funds received by entities in the state of Alaska.

Table 9.16

The statewide average per capita federal spending is \$11,752.

*Based on Alaska total population

Per Capita Federal Spending in Alaska - 2002 - in \$	
Bristol Bay Borough	27,825
Southeast Fairbanks Census Area	23,219
Yukon-Koyukuk Census Area	20,947
Denali Borough	18,536
Bethel Census Area	17,799
Juneau Borough	17,051
Sitka Borough	16,346
Northwest Arctic Borough	16,313
Dillingham Census Area	15,899
Nome Census Area	15,895
Fairbanks Northstar Borough	13,503
Lake and Peninsula Borough	12,620
Aleutians West Census Area	12,557
Kodiak Island Borough	11,179
Prince of Wales Area	10,823
Anchorage Borough	10,641
North Slope Borough	9,851
Aleutians East Borough	9,431
Skagway-Hoonah-Angoon Census Area	9,310
Ketchikan Gateway Borough	8,590
Valdez-Cordova Census Area	8,579
Yakutat Borough	8,563
Wade Hampton Census Area	8,291
Wrangell-Petersburg Census Area	7,104
Haines Borough	6,036
Kenai Peninsula Borough	5,149
Matanuska-Susitna Borough	4,865
Undistributed to Borough or Census Area*	723

Table 9.17

The Bigger Picture

Consolidated Federal Funds Report - FY 2004							
Federal Government Expenditure - Alaska Boroughs and Equivalents							
	Population	Federal Government Expenditure - in \$					
		Total	Retirement & Disability	Other Direct Payments	Grants	Procurement	Salaries/ Wages
Anchorage Borough	272,687	3,002,534	507,916	139,277	720,693	661,689	972,960
Fairbanks Northstar Borough	85,930	1,441,735	142,723	57,305	307,831	498,837	435,039
Juneau Borough	31,118	938,535	67,289	22,429	755,711	22,320	70,786
State Undistributed		437,558	162	219,608	217,786	2	
Bethel Census Area	16,964	324,163	12,772	25,592	263,119	14,071	8,609
Kenai Peninsula Borough	51,563	294,337	100,369	35,397	106,042	25,247	27,282
Matanuska-Susitna Borough	72,278	241,902	120,524	29,634	64,018	15,783	11,943
Southeast Fairbanks Census Area	5,997	204,899	13,270	4,310	39,529	139,480	8,311
Kodiak Island Borough	13,276	179,056	10,429	5,633	59,046	44,943	59,005
Yukon-Koyukuk Census Area	6,334	164,159	12,634	6,261	78,777	59,862	6,625
Valdez-Cordova Census Area	9,964	155,759	15,515	6,471	93,074	26,285	14,416
Nome Census Area	9,363	134,029	9,700	17,061	74,279	26,782	6,207
Ketchikan Gateway Borough	13,248	128,992	25,116	10,320	51,072	13,225	29,259
Sitka Borough	8,849	127,920	16,695	17,354	69,739	3,316	20,817
Northwest Arctic Borough	7,545	84,892	6,822	9,327	61,520	3,251	3,971
Dillingham Census Area	4,924	78,596	10,667	10,360	52,976	1,645	2,948
Wade Hampton Census Area	7,508	77,070	5,971	11,297	56,005	1,824	1,973
Aleutians West Census Area	5,407	76,859	1,779	1,705	11,660	58,934	2,781
North Slope Borough	7,002	70,308	7,838	5,309	41,150	14,499	1,512
Prince of Wales Area	5,779	66,262	7,815	8,628	20,735	23,779	5,305
Wrangell-Petersburg Census Area	6,297	59,218	12,838	5,977	11,863	17,954	10,586
Bristol Bay Borough	1,103	38,812	4,734	1,288	24,704	4,676	3,410
Skagway-Hoonah-Angoon Census Area	3,136	31,444	6,800	2,722	12,324	2,655	6,943
Lake and Peninsula Borough	1,584	23,351	2,890	4,306	3,843	10,703	1,610
Aleutians East Borough	2,695	20,216	5,294	3,516	8,213	1,810	1,383
Haines Borough	2,233	18,722	5,341	1,892	6,537	4,006	946
Denali Borough	1,943	16,547	1,258	1,395	982	131	12,781
Yakatat Borough	708	7,512	162	646	3,637	2,035	1,031
Alaska Total	655,435	8,445,387	1,135,323	665,020	3,216,865	1,699,744	1,728,439

Table 9.18

The Bigger Picture

Select Demographics of Five Largest Alaska Boroughs - Census 2000

	Educational Attainment Percent with BA+	Median Family Income	Percent with Retirement Income	Per Capita Income	Percent Individuals in Poverty	Median Value Owner Occupied Housing	Median Rent
Municipality of Anchorage	28.9	63,682	14.4	25,287	7.3	160,700	736
Fairbanks North Star Borough	27.0	56,478	14.9	21,553	7.8	132,700	679
Juneau Borough	36.0	70,284	17.0	26,719	6.0	195,100	863
Kenai Peninsula Borough	20.3	54,106	15.5	20,949	10.0	118,000	609
Matanuska-Susitna Borough	18.3	56,939	16.5	21,105	11.0	125,800	700
Alaska	24.7	59,036	14.7	22,660	9.4	144,200	720

Table 9.19

Source - U.S. Census

Taxation in Five Largest Alaska Boroughs - 2006 - Alaska Taxable

	Property Tax Revenue in \$	Sales Tax	Revenue in \$	Other Taxes	Revenue in \$
Municipality of Anchorage	367,719,832	No	0	8% Bed Tx 8% Car Rental 5.5mil Tobacco Tx	11,836,725 4,525,798 14,050,603
Fairbanks North Star Borough	77,170,427	No	0	8% Bed Tx, 5% Alcohol Tx, 8% Tobacco Tx	1,563,160 1,234,275 1,013,892
Juneau Borough	35,862,243	5%	34,587,598	7% Bed Tx, 3% Liquor Tx, \$.30/pk Tobacco Tx	955,000 715,000 473,922
Kenai Peninsula Borough	42,169,642	2%	16,701,322	None	0
Matanuska-Susitna Borough	76,848,686	No	0	5% Bed Tx Tobacco Excise Tx 5.09%	606,984 3,732,355
Alaska	No	No	0		

Table 9.20

Municipal per Capita Revenue	
Municipality of Anchorage	1,326
Fairbanks North Star Borough	929
Juneau Borough	1,150
Kenai Peninsula Borough	955
Matanuska-Susitna Borough	1,038

Table 9.21

Municipality of Anchorage 2006 Mil Rates	
General Government	0.46
Education	7.13
Fire	1.76
Roads/Drainage	2.8
Police	2.57
Parks & Rec	0.56
Total	15.28

Table 9.22

Matanuska-Susitna Boro 2006 Mil Rates	
Borough/Education	9.995
Fire	1.42
Total	11.415

Table 9.23

Fairbanks North Star 2006 Mil Rates	
School & Library Bonds	0.909
General Govt - Boro	5.085
General Govt - City	6.7
Education	6.929
Total	19.623

Table 9.24

City & Borough of Juneau 2006 Mil Rates	
Education/ Admin	5.92
Fire	0.29
Roaded w/ Fire&Police	3.05
Bond Debt	0.91
Total	10.17

Table 9.25

Kenai Peninsula Borough 2006 Mil Rates	
General Government	4.5
Borough	6.5
Hospital	1
Kenai Peninsula College	0.1
Total	12.1

Table 9.26

The Bigger Picture

School District Revenue by Source - in \$							
School District	ADM	Operating Fund				Special Revenue	Total
		Local	State	Federal	Other		
Anchorage	49,182	133,412,722	227,594,776	14,793,863	4,673,698	47,807,619	428,282,678
Fairbanks	14,554	36,545,700	74,502,157	14,367,089	720,517	16,038,470	142,173,933
Juneau	5,306	18,835,000	24,145,978	37,676	215,735	6,669,953	49,904,342
Kenai Peninsula	9,527	33,744,607	46,467,673	212,193	951,400	6,990,090	88,365,963
Mat-Su	14,661	33,928,357	81,777,454	168,778	408,683	11,813,350	128,096,622
Statewide Totals	130,560	327,100,192	737,864,327	111,755,430	28,826,239	175,465,496	1,381,011,684

Table 9.27

Revenue Source per Student (ADM)							
School District	ADM	Operating Fund				Special Revenue	Grand Total
		Local	State	Federal	Other		
Anchorage	49,182	2,713	4,628	301	95	972	8,708
Fairbanks	14,554	2,511	5,119	987	50	1,102	9,769
Juneau	5,306	3,550	4,551	7	41	1,257	9,405
Kenai Peninsula	9,527	3,542	4,877	22	100	734	9,275
Mat-Su	14,661	2,314	5,578	12	28	806	8,737
Statewide Totals	130,560	2,505	5,652	856	221	1,344	10,578

Table 9.28

State Aid Entitlements to School Districts							
	FY00	FY01	FY02	FY03	FY04	FY05	FY06
Anchorage	198,560,799	197,457,221	199,751,175	196,507,135	205,143,521	227,384,902	248,710,307
Fairbanks	67,016,151	65,052,014	65,099,549	64,865,607	65,676,615	73,252,725	80,435,619
Juneau	21,192,780	20,591,937	20,873,019	20,666,591	21,833,523	24,109,681	26,365,936
Kenai Peninsula	43,343,786	42,468,891	42,718,263	41,594,284	42,354,402	46,467,674	50,003,179
Mat-Su	59,659,631	61,120,216	65,370,660	67,348,424	72,656,408	81,777,454	93,084,230
Statewide Totals	642,193,474	638,461,956	645,468,498	638,933,278	667,861,186	733,290,976	802,998,761

Table 9.29

Percentage Growth in Entitlements from Previous Year						
	FY01	FY02	FY03	FY04	FY05	FY06
Anchorage	-0.6%	1.2%	-1.6%	4.4%	10.8%	9.4%
Fairbanks	-2.9%	0.1%	-0.4%	1.3%	11.5%	9.8%
Juneau	-2.8%	1.4%	-1.0%	5.6%	10.4%	9.4%
Kenai Peninsula	-2.0%	0.6%	-2.6%	1.8%	9.7%	7.6%
Mat-Su	2.4%	7.0%	3.0%	7.9%	12.6%	13.8%

Table 9.30

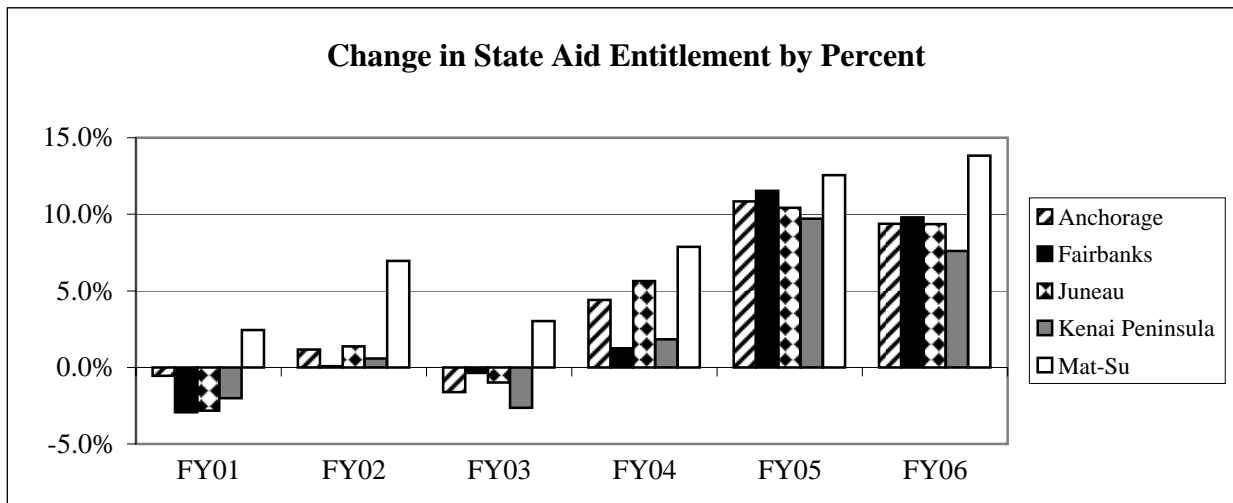


Chart 9.5

The Bigger Picture

Food Stamp Program

	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006
Average Monthly Participation (Number of Persons)							
U.S.	17,194,334	17,318,458	19,095,637	21,259,152	23,857,607	25,717,830	26,671,819
U.S. Change		0.7%	10.3%	11.3%	12.2%	7.8%	3.7%
Alaska	37,524	37,897	46,166	50,687	49,323	55,567	57,153
Alaska Change		1.0%	21.8%	9.8%	-2.7%	12.7%	2.9%

Table 9.31

Average Monthly Participation (Houses)							
U.S.	7,351,316	7,449,156	8,194,746	9,153,623	10,278,593	11,197,377	11,734,296
U.S. Change		1.3%	10.0%	11.7%	12.3%	8.9%	4.8%
Alaska	13,208	13,184	16,138	17,797	17,696	20,224	21,172
Alaska Change		-0.2%	22.4%	10.3%	-0.6%	14.3%	4.7%

Table 9.32

Program Benefits in \$							
U.S. (1,000's)	14,983,319	15,547,390	18,256,204	21,404,276	24,618,890	28,565,723	30,173,743
U.S. Change		3.8%	17.4%	17.2%	15.0%	16.0%	5.6%
Alaska	45,834,562	46,477,327	59,454,787	65,728,367	64,404,884	80,405,244	85,981,777
Alaska Change		1.4%	27.9%	10.6%	-2.0%	24.8%	6.9%

Table 9.33

Average Monthly Benefit Per Person in \$							
U.S.	72.70	74.83	79.67	83.90	85.99	92.56	94.27
U.S. Change		2.9%	6.5%	5.3%	2.5%	7.6%	1.8%
Alaska	101.79	102.20	107.32	108.06	108.81	120.58	125.37
Alaska Change		0.4%	5.0%	0.7%	0.7%	10.8%	4.0%

Table 9.34

Average Monthly Benefit Per House in \$							
U.S.	169.85	173.93	185.65	194.86	199.60	212.59	214.28
U.S. Change		2.4%	6.7%	5.0%	2.4%	6.5%	0.8%
Alaska	289.18	293.77	307.01	307.77	303.30	331.31	338.42
Alaska Change		1.6%	4.5%	0.2%	-1.5%	9.2%	2.1%

Table 9.35

FY 2006 data is preliminary.

All data is subject to change.

The Bigger Picture

Food Stamp Program by State								
State	Average Monthly Participation - Persons						Avg Mthly Benefit	Program Benefits
	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2006 Prelim	FY 2006 Prelim
Alabama	411,292	443,547	472,066	497,591	558,596	546,684	90.50	593,698,537
Alaska	37,897	46,165	50,687	49,323	55,567	57,153	125.37	85,981,777
Arizona	291,372	378,722	466,151	529,556	550,291	540,782	96.51	626,260,397
Arkansas	256,441	283,909	310,359	346,441	373,752	384,889	89.72	414,384,306
Colorado	153,952	178,490	208,053	241,780	245,926	251,385	106.42	321,030,244
Connecticut	157,031	168,591	180,512	195,980	204,146	210,288	94.74	239,082,045
Delaware	31,886	39,628	46,027	55,642	61,586	65,698	89.01	70,175,479
Dist of Columbia	73,494	74,271	81,777	88,655	88,799	89,168	97.34	104,153,208
Florida	887,256	985,130	1,041,315	1,202,227	1,381,804	1,417,749	99.00	1,684,348,395
Guam	22,723	24,457	23,934	25,725	27,277	27,724	163.94	54,540,592
Hawaii	108,313	106,370	100,382	98,589	93,548	87,942	140.10	147,845,128
Idaho	59,667	69,998	81,524	91,395	93,441	91,106	91.62	100,166,643
Illinois	825,295	886,344	953,929	1,069,596	1,158,271	1,225,093	102.25	1,503,197,008
Indiana	346,551	410,884	470,183	526,324	556,285	574,696	93.98	648,113,405
Iowa	126,494	140,729	153,816	179,179	206,696	225,717	90.17	244,224,816
Kansas	124,285	140,403	160,705	169,528	177,782	183,071	85.72	188,316,820
Kentucky	412,680	450,102	502,677	544,744	570,277	589,102	91.29	645,357,318
Louisiana	518,384	588,458	655,300	705,700	807,896	829,882	103.59	1,031,646,570
Maine	104,383	111,147	132,582	141,929	152,910	160,294	88.01	169,291,080
Maryland	208,426	228,329	252,383	273,872	288,943	305,395	91.71	336,097,166
Massachusetts	219,223	242,542	292,200	334,939	368,122	431,518	81.41	421,536,216
Michigan	641,269	750,037	837,629	943,713	1,047,594	1,133,793	91.05	1,238,787,643
Minnesota	197,727	216,960	234,631	247,465	259,937	263,986	89.15	282,402,693
Mississippi	297,805	324,852	355,783	376,864	434,958	447,710	94.39	507,102,161
Missouri	454,427	515,006	591,532	699,616	766,425	796,350	77.44	740,064,276
Montana	61,957	63,347	71,320	77,478	80,870	81,567	91.90	89,953,948
Nebraska	80,652	88,459	99,243	113,900	117,415	119,683	86.56	124,315,497
Nevada	69,825	97,035	111,352	120,275	121,707	117,920	87.86	124,331,511
New Hampshire	35,554	41,053	44,783	48,449	52,310	56,338	85.61	57,878,223
New Jersey	317,579	319,799	339,047	368,695	392,416	405,667	93.64	455,855,915
New Mexico	163,245	170,457	194,795	222,716	240,637	244,672	86.29	253,364,982
New York	1,353,542	1,346,644	1,435,986	1,598,143	1,754,861	1,785,914	104.52	2,239,980,092
North Carolina	493,672	574,369	649,426	747,274	799,747	854,407	89.83	920,976,885
North Dakota	37,755	36,781	39,663	41,421	42,204	42,576	90.47	46,220,226
Ohio	640,503	734,679	855,401	945,435	1,007,172	1,063,920	99.18	1,266,219,839
Oklahoma	271,001	316,684	380,299	411,840	424,402	435,519	89.42	467,306,464
Oregon	283,705	359,138	398,377	419,736	429,358	434,239	88.91	463,280,260
Pennsylvania	748,074	766,615	822,696	960,941	1,042,809	1,092,298	90.20	1,182,249,827
Rhode Island	71,272	71,933	74,068	77,528	76,085	73,195	92.14	80,928,576
South Carolina	315,718	379,310	450,556	497,218	521,125	534,294	91.93	589,430,436
South Dakota	44,594	47,663	51,176	53,459	56,095	58,466	94.29	66,153,217
Tennessee	521,510	598,012	728,305	806,490	849,703	870,416	93.44	976,012,959
Texas	1,360,642	1,554,428	1,872,473	2,258,951	2,441,975	2,622,548	93.40	2,939,331,493
Utah	79,716	89,899	105,630	123,411	133,263	131,753	88.81	140,415,915
Vermont	38,874	39,914	41,333	42,862	45,218	47,202	88.44	50,092,041
Virginia		12,447	392,515	485,877	488,481	506,656	86.47	525,712,148
Virgin Islands	13,266	12,447	12,938	13,372	13,550	13,375	128.30	20,591,784
Washington	308,589	350,373	403,992	453,497	508,472	535,768	92.48	594,593,287
West Virginia	221,361	235,736	246,890	255,936	262,442	267,630	82.95	266,402,597
Wisconsin	215,786	262,310	296,717	324,047	345,748	367,918	78.52	346,649,508
Wyoming	22,539	23,530	25,306	25,649	25,481	24,236	90.46	26,308,511
Total	14,739,204	16,398,133	18,800,424	21,130,973	22,804,375	23,725,352	94.27	26,712,360,064

Table 9.36

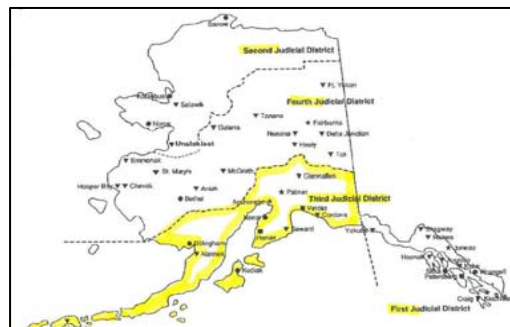
The Bigger Picture

Report of Alcoholic Beverages Distributed or Sold - Third Judicial District

Taxable Gallons

2003	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	45,653	39,051	28,872	41,112	61,190	41,472	46,807	82,303	64,905	49,475	59,633	59,371	619,844
Wine	91,464	61,307	41,608	64,204	100,355	55,273	62,328	134,322	107,249	59,619	98,097	103,719	979,545
Beer	121,548	77,261	64,615	70,303	111,554	107,307	123,672	178,695	136,475	85,204	103,799	87,187	1,267,620
Total	258,665	177,619	135,095	175,619	273,099	204,052	232,807	395,320	308,629	194,298	261,529	250,277	2,867,009
2004	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	73,821	45,527	53,467	67,250	67,468	59,713	74,416	72,356	90,562	69,673	70,482	68,089	812,824
Wine	90,435	82,206	72,790	137,711	94,865	104,747	111,692	77,482	118,760	133,534	98,425	119,289	1,241,936
Malt Bev	444,367	679,033	463,263	907,585	670,682	774,958	887,461	535,808	896,327	1,093,800	636,884	626,339	8,616,507
Beer	86,946	82,379	79,156	108,616	97,386	118,977	156,033	149,950	160,144	130,741	103,984	100,372	1,374,684
Total	695,569	889,145	668,676	1,221,162	930,401	1,058,395	1,229,602	835,596	1,265,793	1,427,748	909,775	914,089	12,045,951
2005	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	96,321	53,641	61,369	70,612	62,158	68,215	84,074	70,202	103,421	69,431	59,673	79,763	878,880
Wine	96,525	108,961	76,878	101,761	102,703	99,792	131,844	75,931	160,331	103,969	71,246	108,377	1,238,318
Malt Bev	420,350	868,623	488,965	620,608	735,564	796,666	896,933	539,588	1,188,507	712,217	378,502	632,652	8,279,175
Beer	92,359	93,643	85,272	106,509	103,747	146,688	176,771	154,256	193,182	121,006	101,391	112,995	1,487,819
Total	705,555	1,124,868	712,484	899,490	1,004,172	1,111,361	1,289,622	839,977	1,645,441	1,006,623	610,812	933,787	11,884,192
2006	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	82,995	60,504	68,818	73,653	76,284	62,737	106,834	71,139	87,283	71,183	83,338	78,341	923,109
Wine	76,573	111,623	86,932	115,331	156,923	73,547	170,863	82,225	128,842	116,696	104,890	118,094	1,342,539
Malt Bev	475,414	587,791	504,336	659,756	1,036,540	536,399	1,196,987	486,755	824,773	742,953	688,706	625,539	8,365,949
Beer	94,921	100,390	107,985	114,445	139,341	141,553	219,862	163,169	186,975	133,374	110,998	107,344	1,620,357
Total	729,903	860,308	768,071	963,185	1,409,088	814,236	1,694,546	803,288	1,227,873	1,064,206	987,932	929,318	12,251,954

Table 9.37



The Bigger Picture

2005 and 2006 State by State Tax Revenue

State	Total Taxes (\$ millions)		Per Capita		Rank		% of Personal Income		Rank	
	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005
Alabama	8,530	7,800	1,855	1,711	42	44	6.3	6.2	39	38
Alaska	2,484	1,851	3,708	2,787	4	8	10.5	8.3	4	9
Arkansas	6,959	6,552	2,476	2,358	20	18	9.4	9.2	7	4
California	111,347	98,435	3,054	2,724	8	9	8.3	7.8	13	12
Connecticut	12,132	11,585	3,461	3,300	5	4	7.3	7.3	23	19
Delaware	2,861	2,725	3,352	3,229	7	5	9.2	9.2	8	6
Florida	37,202	33,895	2,056	1,905	38	37	6.2	6.2	41	39
Georgia	17,034	15,676	1,819	1,728	43	42	6.0	5.9	44	43
Hawaii	4,919	4,434	3,826	3,478	3	2	11.2	10.8	2	2
Illinois	28,129	26,412	2,192	2,069	31	29	6.1	6.0	42	41
Indiana	13,626	12,854	2,158	2,049	33	31	7.0	6.8	28	25
Iowa	6,119	5,751	2,052	1,939	39	33	6.5	6.3	35	37
Kansas	6,275	5,599	2,270	2,040	26	32	6.9	6.6	29	33
Kentucky	9,953	9,091	2,366	2,179	22	23	8.4	8.1	12	10
Louisiana	9,651	8,639	2,251	1,910	28	36	8.7	7.0	11	22
Maine	3,590	3,071	2,717	2,323	12	19	8.8	7.8	10	13
Maryland	14,550	13,497	2,591	2,410	14	14	6.2	6.1	40	40
Massachusetts	19,395	18,015	3,013	2,815	9	7	6.9	6.7	30	31
Michigan	23,715	24,340	2,349	2,405	23	15	7.2	7.5	25	16
Minnesota	17,331	15,881	3,354	3,094	6	6	9.1	8.6	9	8
Mississippi	5,990	5,432	2,058	1,860	37	39	8.2	7.6	14	14
Missouri	10,180	9,544	1,742	1,645	47	46	5.6	5.4	46	46
Montana	2,126	1,788	2,251	1,910	27	35	7.8	7.0	17	24
Nebraska	3,961	3,797	2,240	2,158	30	24	6.8	6.7	31	29
Nevada	6,153	5,010	2,466	2,075	21	28	7.1	6.4	26	35
New Hampshire	2,081	2,022	1,582	1,544	48	48	4.2	4.3	50	50
New Jersey	24,849	22,934	2,848	2,631	10	10	6.5	6.3	36	36
New Mexico	5,111	4,471	2,615	2,319	13	20	9.5	9.0	5	7
New York	54,549	50,190	2,825	2,607	11	11	7.1	6.8	27	27
North Carolina	20,603	18,640	2,326	2,147	25	25	7.7	7.4	19	18
North Dakota	1,622	1,403	2,551	2,203	17	21	8.2	7.5	15	17
Ohio	24,637	24,007	2,146	2,094	34	27	6.7	6.7	32	28
Oklahoma	7,784	6,859	2,175	1,933	32	34	7.3	7.0	22	23
Oregon	7,590	6,523	2,051	1,791	40	41	6.5	5.9	37	42
Pennsylvania	29,051	27,263	2,335	2,193	24	22	6.7	6.6	33	32
Rhode Island	2,742	2,629	2,568	2,443	15	12	7.2	7.1	24	21
South Carolina	7,760	7,318	1,796	1,720	44	43	6.5	6.4	38	34
South Dakota	1,182	1,110	1,512	1,430	50	50	4.7	4.8	49	47
Tennessee	10,650	10,007	1,764	1,678	46	45	5.8	5.7	45	45
Texas	36,592	32,785	1,557	1,434	49	49	4.9	4.7	47	48
Utah	5,459	4,686	2,141	1,897	36	38	8.0	7.3	16	20
Vermont	2,407	2,243	3,857	3,600	2	1	11.8	11.4	1	1
Virginia	17,192	15,919	2,249	2,104	29	26	6.1	5.9	43	44
Washington	16,411	14,840	2,566	2,360	16	17	7.4	6.8	21	26
West Virginia	4,558	4,301	2,507	2,367	18	16	9.5	9.2	6	5
Wisconsin	13,795	13,452	2,483	2,430	19	13	7.5	7.6	20	15
Wyoming	2,122	1,740	4,121	3,418	1	3	11.2	10.0	3	3
U.S. Total/Average	682,959	627,016	2,364	2,192			6.9	6.7		

Table 9.38

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Other Notes of Interest

Kenai Peninsula Borough BEARFACTS 1995 – 2005

Kenai Peninsula Borough is one of 27 counties in Alaska. It is not part of a Metropolitan Area. Its 2005 population of 51,766 ranked 4th in the state.

PER CAPITA PERSONAL INCOME

In 2005 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$30,795. This PCPI ranked 16th in the state and was 87 percent of the state average, \$35,564, and 89 percent of the national average, \$34,471. The 2005 PCPI reflected an increase of 4.8 percent from 2004. The 2004-2005 state change was 4.9 percent and the national change was 4.2 percent. In 1995 the PCPI of Kenai Peninsula Borough was \$23,857 and ranked 11th in the state. The 1995-2005 average annual growth rate of PCPI was 2.6 percent. The average annual growth rate for the state was 3.4 percent and for the nation was 4.1 percent.

TOTAL PERSONAL INCOME

In 2005 Kenai Peninsula Borough had a total personal income (TPI) of \$1,594,109*. This TPI ranked 4th in the state and accounted for 6.8 percent of the state total. In 1995 the TPI of Kenai Peninsula Borough was \$1,114,581* and ranked 3rd in the state. The 2005 TPI reflected an increase of 5.3 percent from 2004. The 2004-2005 state change was 6.0 percent and the national change was 5.2 percent. The 1995-2005 average annual growth rate of TPI was 3.6 percent. The average annual growth rate for the state was 4.3 percent and for the nation was 5.2 percent.

COMPONENTS OF TOTAL PERSONAL INCOME

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2005 net earnings accounted for 64.5 percent of TPI (compared with 67.9 in 1995); dividends, interest, and rent were 16.9 percent (compared with 17.9 in 1995); and personal current transfer receipts were 18.5 percent (compared with 14.3 in 1995). From 2004 to 2005 net earnings increased 4.9 percent; dividends, interest, and rent increased 3.6 percent; and personal current transfer receipts increased 8.4 percent. From 1995 to 2005 net earnings increased on average 3.1 percent each year; dividends, interest, and rent increased on average 3.1 percent; and personal current transfer receipts increased on average 6.4 percent.

EARNINGS BY PLACE OF WORK

Earnings of persons employed in Kenai Peninsula Borough increased from \$989,812* in 2004 to \$1,035,472* in 2005, an increase of 4.6 percent. The 2004-2005 state change was 6.2 percent and the national change was 5.6 percent. The average annual growth rate from the 1995 estimate of \$761,838* to the 2005 estimate was 3.1 percent. The average annual growth rate for the state was 4.5 percent and for the nation was 5.5 percent.

*Note: All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

Other Notes of Interest

Kenai Peninsula Borough, Alaska - Bear Facts 1994-2004

Kenai Peninsula Borough is one of 27 counties in Alaska. It is not part of a Metropolitan Area. Its 2004 population of 51,615 ranked 4th in the state.

PER CAPITA PERSONAL INCOME

In 2004 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$29,443. This PCPI ranked 15th in the state and was 87 percent of the state average, \$34,000, and 89 percent of the national average, \$33,050. The 2004 PCPI reflected an increase of 2.4 percent from 2003. The 2003-2004 state change was 3.0 percent and the national change was 5.0 percent. In 1994 the PCPI of Kenai Peninsula Borough was \$23,364 and ranked 11th in the state. The 1994-2004 average annual growth rate of PCPI was 2.3 percent. The average annual growth rate for the state was 3.1 percent and for the nation was 4.1 percent.

TOTAL PERSONAL INCOME

In 2004 Kenai Peninsula Borough had a total personal income (TPI) of \$1,519,711. This TPI ranked 4th in the state and accounted for 6.8 percent of the state total. In 1994 the TPI of Kenai Peninsula Borough was \$1,065,097 and ranked 3rd in the state. The 2004 TPI reflected an increase of 3.1 percent from 2003. The 2003-2004 state change was 4.4 percent and the national change was 6.0 percent. The 1994-2004 average annual growth rate of TPI was 3.6 percent. The average annual growth rate for the state was 4.0 percent and for the nation was 5.2 percent.

COMPONENTS OF TOTAL PERSONAL INCOME

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2004 net earnings accounted for 65.9 percent of TPI (compared with 68.7 in 1994); dividends, interest, and rent were 15.9 percent (compared with 17.1 in 1994); and personal current transfer receipts were 18.1 percent (compared with 14.2 in 1994). From 2003 to 2004 net earnings increased 5.4 percent; dividends, interest, and rent decreased 1.2 percent; and personal current transfer receipts decreased 1.0 percent. From 1994 to 2004 net earnings increased on average 3.2 percent each year; dividends, interest, and rent increased on average 2.9 percent; and personal current transfer receipts increased on average 6.2 percent.

EARNINGS BY PLACE OF WORK

Earnings of persons employed in Kenai Peninsula Borough increased from \$955,900 in 2003 to \$1,011,067 in 2004, an increase of 5.8 percent. The 2003-2004 state change was 6.7 percent and the national change was 6.3 percent. The average annual growth rate from the 1994 estimate of \$739,594 to the 2004 estimate was 3.2 percent. The average annual growth rate for the state was 4.0 percent and for the nation was 5.5 percent.

Note: All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

Other Notes of Interest

Per Capita Personal Income

Per Capita Personal Income - KPB, AK, US					
	KPB	AK	U.S.	KPB as Percent of AK	KPB as Percent of U.S.
1980	\$13,930	\$14,866	\$10,114	93.70%	137.73%
1981	\$15,314	\$16,569	\$11,246	92.43%	136.17%
1983	\$16,816	\$19,174	\$12,618	87.70%	133.27%
1984	\$16,978	\$19,503	\$13,891	87.05%	122.22%
1986	\$17,245	\$19,807	\$15,442	87.07%	111.68%
1987	\$16,505	\$19,357	\$16,240	85.27%	101.63%
1988	\$17,987	\$19,907	\$17,331	90.36%	103.79%
1989	\$20,708	\$21,628	\$18,520	95.75%	111.81%
1990	\$21,479	\$22,804	\$19,477	94.19%	110.28%
1992	\$21,768	\$23,786	\$20,854	91.52%	104.38%
1993	\$23,039	\$24,538	\$21,346	93.89%	107.93%
1994	\$23,168	\$25,050	\$22,172	92.49%	104.49%
1995	\$23,673	\$25,504	\$23,076	92.82%	102.59%
1996	\$23,378	\$25,805	\$24,175	90.59%	96.70%
1997	\$23,597	\$26,759	\$25,334	88.18%	93.14%
1998	\$24,654	\$27,560	\$26,883	89.46%	91.71%
1999	\$24,779	\$28,100	\$27,939	88.18%	88.69%
2000	\$27,867	\$29,863	\$29,847	93.32%	93.37%
2001	\$28,506	\$31,837	\$30,527	89.54%	93.38%
2002	\$30,074	\$32,799	\$30,906	91.69%	97.31%
2003	\$29,362	\$33,213	\$31,472	88.41%	93.30%
2004	\$29,443	\$34,454	\$32,937	85.46%	89.39%
2005	\$30,795	\$35,612	\$34,586	86.47%	89.04%
2006	NA	NA	NA	NA	NA

Table 10.1

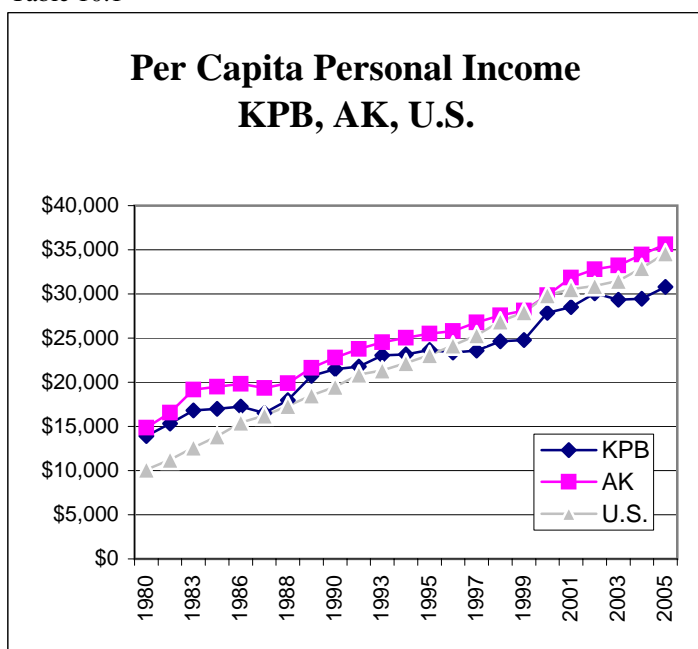


Chart 10.1

The 2005 KPB per capita personal income was calculated at \$30,795, less than Alaska at \$35,612 and the U.S. rate of \$34,586. Data is not available for 2006 at the time of printing.

Until 1995, the U.S. per capita personal income was consistently below both that of the KPB and Alaska. In 1996, the U.S. exceeded the KPB.

The KPB is slightly losing ground while both the state and nation have increased per capita personal income.

Per capita income - Total personal income divided by total resident population.

Personal income - Income received by persons from all sources. It is the sum of compensation of employees (received), proprietors' income, rental income, income receipts on assets, and current transfer receipts less contributions for government social insurance.

Other Notes of Interest

Cost of Food - Kenai/Soldotna

Cost of food data is collected by the University of Alaska, Fairbanks Cooperative Extension. Each quarter the Cooperative Extension surveys up to three grocers in communities throughout Alaska to determine the cost of food for one week. Specific guidelines are presented to the surveyors regarding item size and sale price for 104 items. It has been determined that separation of Kenai and Soldotna data would be meaningless therefore data presented relates to both communities.

	Dec-99	Dec-00	Dec-01	Dec-02	Dec 03	Dec-04	Dec-05	Dec 06	Annual Change
Sales Tax (in percent)	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	
Percent of Food Unavailable	0.0	0.0	0.0	1.0	0.0	0.0	1.0	1.0	
Child, 1 year	16.16	16.34	17.91	17.78	19.25	17.56	19.34	19.48	0.7%
Child, 2 years	0.00	0.00	17.91	17.78	18.88	17.56	19.07	19.15	0.4%
Children 6-8 years of age	23.52	23.87	26.11	26.03	27.88	25.68	28.23	28.55	1.1%
Children 9-11 years of age	26.66	27.06	29.63	29.50	31.32	29.09	31.75	32.08	1.0%
Males 12-14 years of age	30.13	30.49	33.51	33.32	35.30	32.94	35.86	36.28	1.2%
Males 15-19 years of age	30.97	31.41	34.57	34.37	36.36	33.98	37.05	37.54	1.3%
Males 20-50 years of age	30.80	31.24	34.39	34.29	36.46	33.80	36.98	37.28	0.8%
Males 51 and older	29.28	29.83	32.72	32.62	34.95	32.05	35.27	35.44	0.5%
Females 12-19 years of age	25.89	26.31	28.91	28.72	30.63	28.38	31.08	31.41	1.1%
Females 20-50 years of age	26.82	27.39	29.97	29.94	31.85	29.43	32.28	32.50	0.7%
Females 51 and older	26.15	26.64	29.28	29.16	30.98	28.64	31.38	31.49	0.4%
Family of 2, 20-50 years of age	63.38	64.49	70.79	70.65	75.14	69.56	76.16	76.67	0.7%
Family of 2, 51 years and older	61.01	62.11	68.20	67.97	72.53	66.76	73.31	73.73	0.6%
Family of 4, children 1-5 years	91.48	92.89	101.92	101.54	107.93	100.10	109.21	109.92	0.7%
Family of 4, children 6-11 years	107.81	109.57	122.09	119.76	127.52	118.00	129.23	130.41	0.9%
Electricity, 1000 kWh	119.34	113.17	122.05	126.11	113.87	118.37			NA
Gasoline, auto, 55 gal	79.75	97.35	80.12	89.10	100.65	87.45	142.45		-100.0%
Lumber, 2X4X8'	3.69	3.26	3.13	3.28	2.92	3.40	3.12	2.63	-15.7%
Propane, 100 lb. refill	37.52	42.24	43.42	43.42	48.14	43.42		61.12	NA

Table 10.2

Consumer Price Index

1982-1984 = 100

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	% change
Anchorage	144.8	146.9	148.4	150.9	155.2	158.2	162.5	167.8	171.8	177.3	3.2%
U.S. Average	160.5	163	166.6	175.1	176.7	179.9	184	190.2	195.3	201.6	3.2%

Table 10.3

Other Notes of Interest

Cost of Food								
HOMER	Dec-00	Dec-01	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Annual Change
Sales Tax (in percent)	5.5%	5.5%	5.5%	5.5%	5.5%	6.5%	6.5%	
Percent of Food Unavailable	7	2	1	3	0	0	2	
Child 1 year	23.59	20.23	21.29	22.12	21.79	23.78	23.86	9.1%
Children 3-5 years	25.81	22.2	23.38	24.29	23.48	25.70	25.71	9.5%
Children 6-8 years	34.33	29.57	31.05	32.38	31.57	34.70	34.97	9.9%
Males 12-14 years	43.97	37.76	39.86	41.45	39.96	44.09	40.44	10.3%
Males 15-19 years	45.2	38.91	41.11	42.74	41.16	45.56	45.98	10.7%
Males 20-50 years	44.95	38.69	40.9	42.64	41.28	45.46	45.67	10.1%
Males 51 years & over	42.73	36.95	38.91	40.58	39.57	43.37	43.41	9.6%
Females 12-19 years	37.79	32.59	34.39	35.72	34.68	38.22	38.47	10.2%
Females 20-50 years	39.15	33.93	35.64	37.24	36.07	39.69	39.81	10.0%
Females 51 years and over	38.16	33	34.82	36.27	35.07	38.58	38.57	10.0%
Family of 2 (20-50 years)	92.5	79.88	84.19	87.88	85.07	93.64	93.91	10.1%
Family of 2 (51 & older)	89.04	76.93	81.11	84.54	82.12	90.13	90.31	9.8%
Family of 4 children 1-5 years	133.5	115.05	121.21	126.28	122.2	134.27	134.64	9.9%
Family of 4 children 6-11 years	157.34	135.72	142.82	148.95	144.38	158.89	159.74	10.0%
Electricity, 1000 kWh	117.28	112.64	122.62	126.71	114.41	194.89	159.74	70.3%
Heating oil, 55 gal	71.5	84.7	57.75	77.55	80.3	167.2		108.2%
Gas-55 gal unleaded auto	81.95	100.88	85.75	94	102.8	172.7		68.0%
Lumber, 2X4X8'	3.12	2.59	2.87	3.47	2.89	3.84	2.86	32.9%
Propane, 100 LB refill	0	37.54	39.65	38.71	44.89	69.97	65.92	55.9%

Table 10.4

SEWARD	Dec-00	Dec-01	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Annual Change
Sales Tax Rate	5.0%	5.0%	5.0%	6.0%		6.0%	6.0%	
Percent of Food Unavailable	0	1	2	1		0	1	
Child, 1 year	19.96	18.24	19.03	19.99	NA	20.39	20.63	NA
Child, 2 years	0.00	18.24	19.03	19.61		20.10	20.28	NA
Children 3-5 years of age	21.90	20.03	20.90	21.54		22.04	22.23	NA
Children 6-8 years of age	29.18	26.60	27.87	28.96		29.76	30.24	NA
Children 9-11 years of age	33.08	30.18	31.57	32.54		33.47	33.97	NA
Males 12-14 years of age	37.26	34.14	35.67	36.66		NA	37.81	40.48
Males 15-19 years of age	38.39	35.22	36.78	37.76	39.07		41.88	NA
Males 20-50 years of age	38.18	35.03	36.70	37.87	38.98		41.60	NA
Males 51 and older	36.46	33.33	34.92	36.30	37.19		39.35	NA
Females 12-19 years of age	32.16	29.46	30.74	31.82	NA	32.77	35.04	NA
Females 20-50 years of age	33.48	30.54	32.04	33.09		34.03	36.26	NA
Females 51 and older	32.56	29.83	31.21	32.18		33.08	35.14	NA
Family of 2, 20-50 years of age	78.82	72.12	75.62	78.05	NA	80.3	85.54	NA
Family of 2, 51 years and older	75.91	69.49	72.75	75.34		77.29	82.27	NA
Family of 4, children 1-5 years	113.53	103.84	108.67	112.11		115.14	122.65	NA
Family of 4, children 6-11 years	157.34	122.35	128.18	132.46		136.25	145.51	NA
Electricity, 1000 kWh	128.14	134.61	132.93	138.02	NA	NA	153.73	NA
Heating Oil, 55 gal	89.10	67.10	75.35	83.05		137.5		NA
Gasoline, auto, 55 gal	107.80	91.85	95.70	100.65		142.45		NA
Lumber, 2X4X8	2.83	2.84	3.25	2.96			3.16	NA
Propane, 100 lb. Refill	48.32	48.38	45.00	53.10				NA

Table 10.5

Source - http://www.bea.gov/bea/regional/bearfacts/action.cfm?fips=02122CFHmrrtype=02122_earin=2004

Other Notes of Interest

Average Weather Conditions for Select Kenai Peninsula Borough Sites ...



	Average Summer	Average Winter Temperature	Average Temperature	Average Total Precipitation	Average Snowfall
Homer	52	23.8	37.4	24.64 inches	54.9 inches
Hope	55.4	19.8	36.7	22.15 inches	89.5 inches
Kenai	52.9	14.1	33.7	19.27 inches	61.3 inches
Seward	54.5	26.1	39.7	66.18 inches	79.5 inches



and Select Alaska Sites



Anchorage	56.5	16.3	35.8	15.74 inches	71 inches
Barrow	37.4	-14.4	9.9	4.53 inches	29.4 inches
Fairbanks	59.5	-7.2	26.7	10.45 inches	68.1 inches
Juneau	55	26.7	40.8	56.21 inches	99.9 inches
Mt. McKinley	52.3	2.5	26.5	15.24 inches	82.8 inches

Temperatures are listed in degrees Fahrenheit

Summer – June, July, August

Winter – December, January, February

Term of averages varies from site to site, category to category



Table 10.6

Elevation of Kenai Peninsula Borough Cities



Homer	27.1 meters	88.9 feet
Kenai	26.2 meters	85.9 feet
Seward	6.7 meters	22.0 feet
Soldotna	34.1 meters	111.8 feet

Table 10.7

The highest point within the Kenai Peninsula Borough is Mt. Spurr at 11,100 ft +/-, and one of the lowest points is a 580 ft. hole off the end of the Homer Spit. Areas in the Kenai Fjords have depths near 600 feet as well.

Hours of Sunlight

The shortest day of the year in the central Kenai Peninsula is December 20 when the sun rises at 10:11 AM and sets at 3:54 PM for 5 hours and 43 minutes of daylight. On the longest day, June 21, the sun rises at 3:34 AM and sets at 10:38 PM for 17 hours and 4 minutes



KPB Commercial Fishing Industry

Industry Overview

The Alaska Constitution directs that natural resources be managed for maximum benefit to its people. It also directs that renewable resources be managed for maximum sustainable yield. Each of these directives impact management of commercial fisheries in KPB waters, in particular Cook Inlet and the Kenai River. Salmon fisheries within the KPB include five species; sockeye or red salmon, chinook or king salmon, coho or silver salmon, pink salmon or humpy, and chum or dog salmon. Other fisheries include groundfish such as halibut or sole; middle fish such as cod, sablefish, herring, and pollock; and shellfish - shrimp, scallops and oysters; as well as other developing fisheries.



Salmon fisheries are more politicized than other fisheries as commercial fishers, sport fishers and subsistence users vie for greater shares of the resource. More permits are issued and greater production is harvested in this fishery than any other within KPB waters. Management of fisheries was under federal jurisdiction from the time Alaska was purchased until statehood. Federal management was weak so the State took over and a science-based management style was implemented. Two management goals were adopted; 1) to ensure spawning stock escapement and 2) to provide allocation of fish to user groups by management plan priorities. Management plans provide that subsistence uses must be given top priority, a dynamic political issue. As of October 1999, the federal government regained management authority in response to perceived issues of management inequities.

Harvesting. Customary salmon harvest methods are gill netting - either set or drift, and purse seining. Allocation conflicts occur within these commercial fishery sub-groups as well. Purse seiners play a net, generally 30' to 40' long, into the water while traveling in a circle around a school of fish. When the circle is complete, the bottom of the net is closed to capture the fish. Gillnetters set nets along the coastline, catching fish as they migrate to spawning beds. Individual nets are 30 to 40 fathoms long.



Shrimp and other bottom fish may be harvested by pots placed in likely locations at depths greater than 100 feet, and by trawlers, where vessels in the Cook Inlet, which may be 80 to 100 feet in length, tow large cone-shaped, weighted nets near the bottom of the body of water. Finally, longliners are those vessels that set a line that may be up to a mile long, harvesting halibut, black cod, lingcod and rockfish. Vessels used in this fishery are generally 50 to 100 feet long.

Commercial fishing in the region now known as the Kenai Peninsula Borough began in the 1880's when salting was the primary preservation method. Since that time, canning and freezing have emerged as preservation methods of choice by commercial buyers. As harvest season arrives, airlines carry fresh salmon to markets outside Alaska, to consumers desiring the natural, fresh product.

Management issues include potential for over harvesting, pollution, conservation, equity between fisheries, predatory threats, oceanic environmental conditions and jurisdictional rights. Some of these issues are poorly understood and may be impossible to manage.

KPB Commercial Fishing Industry

Industry Overview - continued

Salmon. Of all KPB fisheries, the salmon fishery has the greatest impact on the KPB economy due to its size. It is difficult to assess the employment impact because many operations are family-owned and operated, releasing them from normal labor reporting practices, though processors may hire anywhere from 300 to over 1,000 employees, depending on the size and timing of the commercial harvest. Provision of high quality salmon for premium prices remains a priority.

Several taxes are paid within the industry for development and maintenance of the fishery with various intents. A 1% tax is imposed on permit holders by the State for operations of the Alaska Seafood Marketing Institute. This tax is based upon the ex-vessel value paid by processors to commercial fishermen. A 2% Salmon Enhancement Tax is also assessed on the ex-vessel value paid to salmon fishers. Finally, the 3% Raw Fish Tax is paid by the processor, based upon the ex-vessel value of all fish processed in the facility. This tax is refunded to local governments through revenue sharing. See page 146-147 for more complete detail.



Halibut. Halibut farms are in experimental stages in Norway and other countries in this global industry and may be a factor affecting the KPB commercial halibut industry in the not-to-distant future. Farmed halibut are provided shelving because they like to rest on the floor of the ocean. Shelving provides an abundance of space for each fish while not requiring the full extent of ocean floor that would normally be required for the same number of fish in the wild. Homer and Seward are two of Alaska's top landing ports in pounds of halibut. Homer received slightly more than 9.5 million pounds during 2006, the top landing port, while Seward received 6.0 million pounds, third highest following Kodiak with over 8.5 million pounds. Halibut is often trucked from Homer and Seward to be marketed in the lower 48 states.

The halibut fishery is managed in a unique way through an individual fishing quota (IFQ) system where fishers may catch an allocated poundage annually, but may fish anytime during the season rather than during set open harvest periods. IFQ's offer scheduling flexibility to the fishers as weather can be a safety factor. IFQ's also have a market value and can be bought or sold.

The estimated ex-vessel value of halibut harvested in 2C and 3A and delivered to upper or lower Cook Inlet processors was \$15,694,461 during 2006. Total ex-vessel value for the region was estimated at \$52,226,380. Approximately one-third (30.1%) of the area harvest is processed in the upper or lower Cook Inlet.

Sablefish. Sablefish, also known as black cod, are a high quality fish producing white meat. The fish are not commonly fished for sport as they are found in cold, deep water. The high oil content of sablefish makes it especially rich in Omega-3 fatty acids which many experts believe reduce the incidence of heart disease. Seward is the top landing port, landing 6.1 million pounds during 2006. Homer received 2.0 million pounds. Sitka, Dutch Harbor and Kodiak are among favored ports.

Shellfish. Several KPB residents participate in crab and other shellfish fisheries, but the harvest is a minimal portion of the KPB fishing industry and the permits are not issued for areas of the KPB so no data is presented specifically for those fisheries.

KPB Commercial Fishing Industry

Employment

The AK DOL&WD provides industry employment detail for employees of nonexempt employers. The fishing industry includes family business employees that are exempt from reporting. These employees are enumerated by crewmember licenses sold.

Permit Holders & Crew Members All Species - 2004, 2005, 2006						
Community	Permit Holders			Crew Members		
	2004	2005	2006	2004	2005	2006
Anchor Point	61	52	53	65	60	43
Clam Gulch	28	27	26	18	12	15
Cooper Landing	6	5	5	4	2	5
Fritz Creek	11	12	10	11	10	9
Halibut Cove	9	8	7	2	5	3
Homer	493	493	521	527	196	502
Hope	1	1	1	2	0	0
Kasilof	146	147	141	116	88	103
Kenai	235	223	219	319	296	254
Moose Pass	2	2	1	4	4	3
Nanwalek	6	6	6	2	6	4
Nikiski/Nikishka	56	51	52	56	57	52
Nikolaevsk	20	15	14	20	24	17
Ninilchik	55	53	55	47	38	38
Port Graham	12	10	10	7	2	1
Seldovia	48	47	42	29	31	34
Seward	65	62	64	109	108	119
Soldotna	146	145	141	231	170	169
Sterling	23	22	22	47	46	47
Tyonek	18	15	15	9	8	2
Total	1,441	1,396	1,405	1,625	1,163	1,420

Commercial Fishing Industry Average Monthly Employment			
Year	Processing	KPB	Processing as % of KPB
1985	826	12,214	6.76%
1986	730	11,436	6.38%
1987	783	10,804	7.25%
1988	948	11,089	8.55%
1989	1,034	13,063	7.92%
1990	1,161	13,891	8.36%
1991	1,284	14,376	8.93%
1992	1,137	14,474	7.86%
1993	1,024	15,451	6.63%
1994	989	15,816	6.25%
1995	967	16,107	6.00%
1996	1,097	16,110	6.81%
1997	1,076	16,328	6.59%
1998	808	16,586	4.87%
1999	641	16,340	3.92%
2000	658	16,984	3.87%
2001	474	17,367	2.73%
2002	328	17,614	1.86%
2003	586	17,777	3.30%
2004	620	18,043	3.44%
2005	624	18,075	3.45%
2006	603	18,326	3.29%

Table 11.2

Table 11.1

Historical Totals 1999-2006			Intents to Transfer												
			2005						2006						
Permit Holder	Crew Mem bers		Intents to Transfer	KPB Resident, Cook Inlet Permits	KPB Resident, Permits Else where	Non KPB Resident, Cook Inlet Permits	S a l m o n	O t h e r	Intents to Transfer	KPB Resident, Cook Inlet Permits	KPB Resident, Permits Else where	Non KPB Resident, Cook Inlet Permits	S a l m o n	O t h e r	
1999	1,535	2,017													
2000	1,554	1,900													
2001	1,542	NA													
2002	1,471	1,246	Homer	33	9	24		19	14	34	10	24		19	15
2003	1,469	1,431	Kasilof	6	5	1		5	1	14	10	4		11	3
2004	1,441	1,625	Kenai	19	16	3		16	3	18	13	5		15	3
2005	1,396	1,163	Seward	4		4		3	1	6	1	5		5	1
2006	1,405	1,420	Soldotna	15	10	5		14	1	10	6	4		9	1
			Other KPB	5	2	3		5		7	6	1		5	2
			Other AK	13	1		12	11	2	16			16	14	2
			Out of State	21			21	15	6	12			12	7	5
			Total	116	43	40	33	88	28	117	46	43	28	85	32

Table 11.4

KPB Commercial Fishing Industry

Permit Values

Estimated Average Permit Value - in \$				
	Cook Inlet Salmon Purse Seine	Cook Inlet Salmon Drift Gill Net	Cook Inlet Salmon Set Gill Net	Cook Inlet Herring Purse Seine
1990	186,667	202,058	98,514	228,333
1991	163,000	177,500	71,900	128,000
1992	134,500	88,800	43,000	80,600
1993	134,500	89,800	35,500	80,600
1994	134,500	65,000	28,400	67,000
1995	90,800	85,500	30,300	74,600
1996	37,400	75,100	37,100	104,800
1997	32,000	75,800	24,700	108,000
1998	24,100	42,000	20,600	108,000
1999	17,200	25,200	13,200	55,000
2000	15,800	32,300	12,200	24,400
2001	15,800	22,300	10,600	23,000
2002	11,500	11,700	8,000	23,000
2003	10,800	15,700	8,600	23,000
2004	9,600	20,300	7,600	23,000
2005	11,700	39,300	10,000	23,000
2006	12,700	28,800	12,500	17,300

Table 11.5

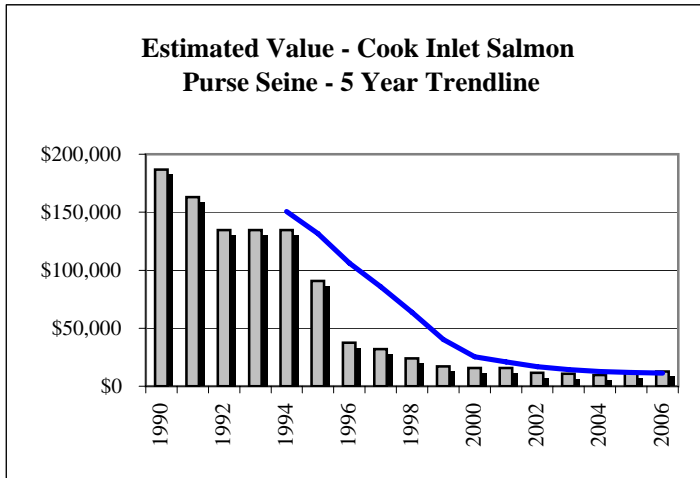


Chart 11.1

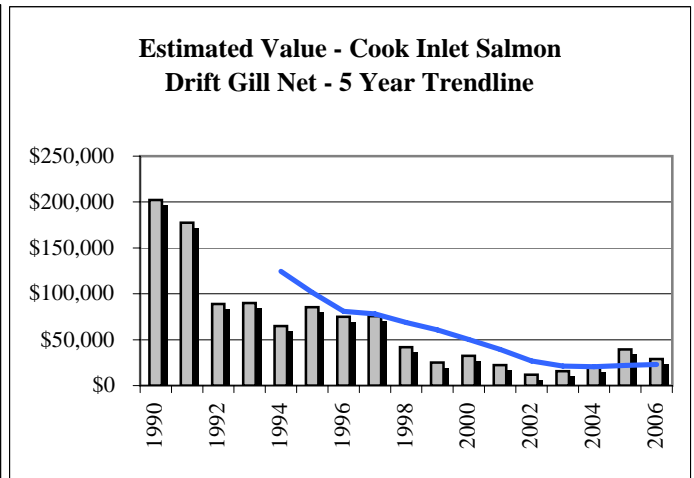


Chart 11.2

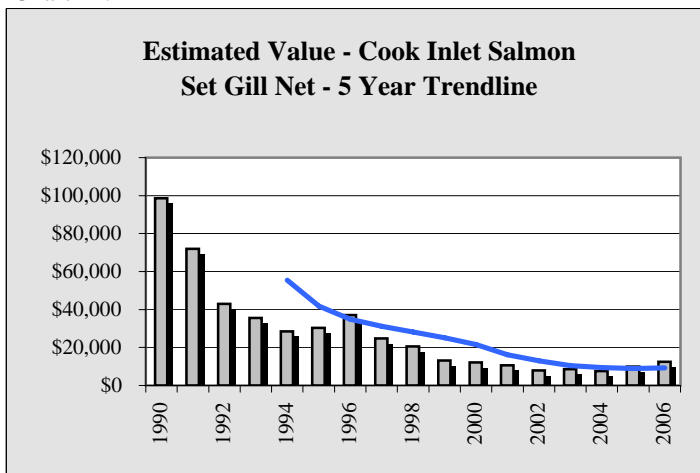


Chart 11.3

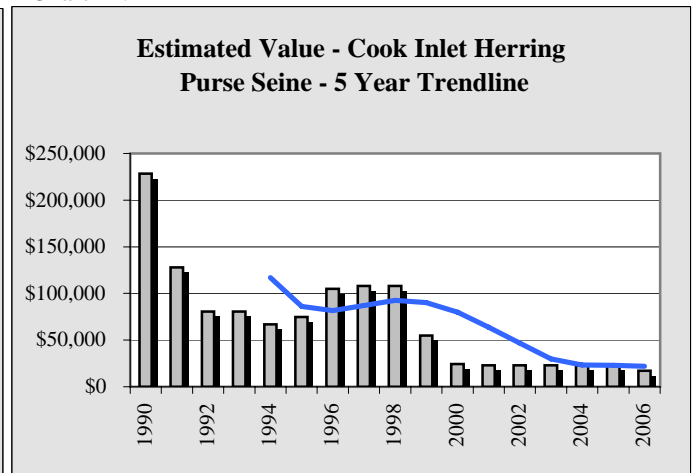


Chart 11.4

KPB Commercial Fishing Industry

Salmon Permitting Activity

SALMON Permits and Fishing Activity by Area of Residence - 2005, 2006¹										
Residence ²	Number of Permit Holders		Number of Permits Issued		Number of Permits Fished ³		Total Pounds Landed ³		Estimated Gross Earnings in \$ ³	
	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006
Anchor Point	31	33	31	34	19	20	2,120,656	1,112,986	787,698	624,796
Clam Gulch ³	24	25	26	26	(23) 20	21	775,650	909,418	724,809	642,347
Cooper Landing	5	5	6	5	4	1	121,529	X	72,129	X
English Bay	1		1		0		0		0	
Fritz Creek	5	3	5	3	(5) 4	3	117,126	X	104,752	X
Halibut Cove	5	5	5	5	4	4	152,234	54,061	136,064	41,136
Homer	346	366	375	395	275	273	56,590,026	45,767,539	17,770,148	16,185,151
Hope	1	1	1	1	0	0	0	0	0	0
Kasilof	135	130	142	138	107	104	8,031,077	4,850,577	3,890,378	2,614,942
Kenai	207	204	209	206	150	155	10,768,431	5,648,571	7,584,986	3,435,275
Moose Pass	2	1	3	1	1	1	X	X	X	X
Nanwalek	5	6	5	6	0	3	0	X	0	X
Nikiski	47	49	47	50	38	37	1,426,571	645,457	1,159,166	448,986
Nikolaevsk	9	8	9	8	(8) 6	(7) 5	221,288	81,148	201,256	65,887
Ninilchik	50	52	54	54	33	30	1,246,666	744,430	1,030,799	593,998
Port Graham	10	10	10	11	2	1	X	X	X	X
Seldovia	32	29	32	29	22	22	821,020	617,163	700,069	528,182
Seward	35	37	39	44	24	19	2,283,725	2,291,061	1,173,061	1,267,528
Soldotna	125	125	127	128	99	89	6,113,299	4,444,260	3,303,207	1,994,988
Sterling	21	20	21	21	(18) 15	17	725,636	748,476	667,429	371,961
Tyonek	15	15	15	16	10	11	34,930	44,942	31,613	49,982
KPB Total	1,110	1,125	1,160	1,181	844	818	93,195,218	68,431,288	39,959,909	29,126,795
Alaska Total	10,594	10,521	11,282	11,239	7,508	7,414	872,603,502	634,532,292	313,894,962	276,655,131
KPB as Percent of AK	10.5%	10.7%	10.3%	10.5%	11.2%	11.0%	10.7%	10.8%	12.7%	10.5%

Table 11.6

Totals may not agree due to masking for confidentiality in certain areas.

¹ - 2006 data is preliminary and incomplete.

³ - Totals exclude confidential fisheries, number in () is actual

² - Residence based on area claimed by individual when permit issued.

KPB	Number of Permits Issued	Number of Permits Fished	Total Pounds Landed	Estimated Gross Earnings in \$
1999	1,179	944	56,796,650	37,977,673
2000	1,187	937	54,296,638	24,088,384
2001	1,192	875	53,749,470	18,176,781
2002	1,172	770	56,784,750	17,567,235
2003	1,175	809	60,962,625	23,979,896
2004	1,179	809	67,284,910	29,284,624
2005	1,160	844	93,195,218	39,959,909
2006	1,181	818	68,431,288	29,126,795

Table 11.7

<http://www.cfec.state.ak.us/gpbycen/2006/mnu.htm>

Total Number of Vessels in KPB										
Activity	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Freezer/Canner	5	5	5	5	3	2	2	2	2	2
Tender/Packer	144	127	131	120	101	106	89	92	86	89
Commercial Fishing	1,491	1,366	1,288	1,247	1,193	1,095	1,091	1,052	972	955

Table 11.8

<http://www.cfec.state.ak.us/vbycen/2006/14.htm>

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Average Weight in Pounds – 1996-2006											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Chinook	22.00	26.38	21.63	22.88	25.28	17.79	21.79	19.65	23.91	24.34	19.28
Sockeye	6.20	6.44	5.31	5.59	6.75	5.89	6.30	5.76	6.03	5.98	5.05
Coho	6.50	6.43	6.97	5.88	7.20	6.61	6.74	6.50	6.72	6.32	6.52
Pink	2.83	3.09	3.30	2.52	2.51	3.12	3.46	3.25	3.50	3.40	3.72
Chum	10.00	7.33	7.27	7.99	8.10	8.12	7.89	6.96	7.87	8.02	7.97

Table 11.9

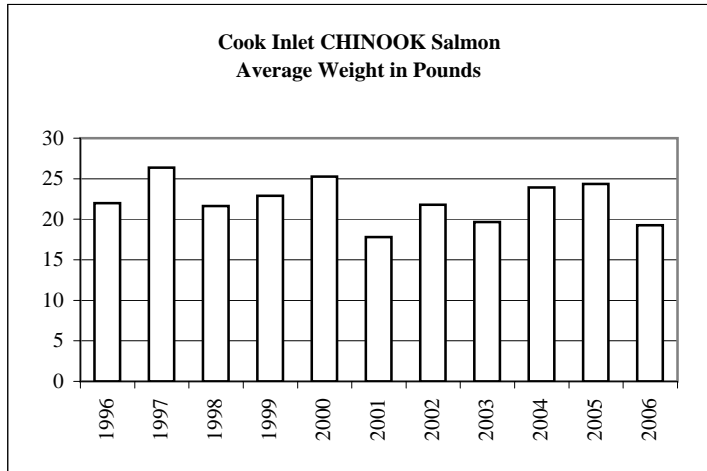


Chart 11.5

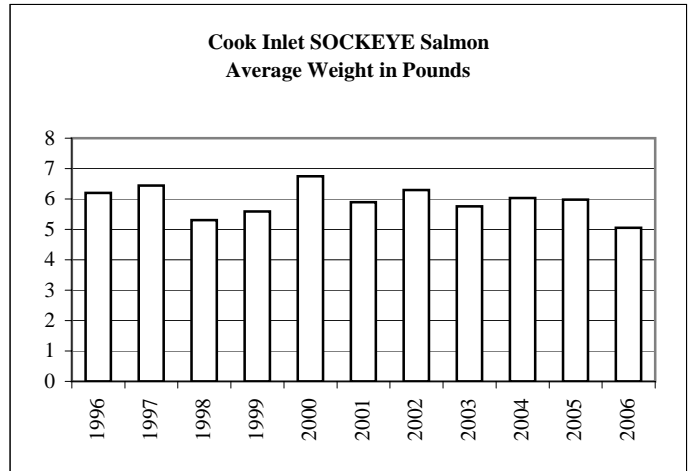


Chart 11.6

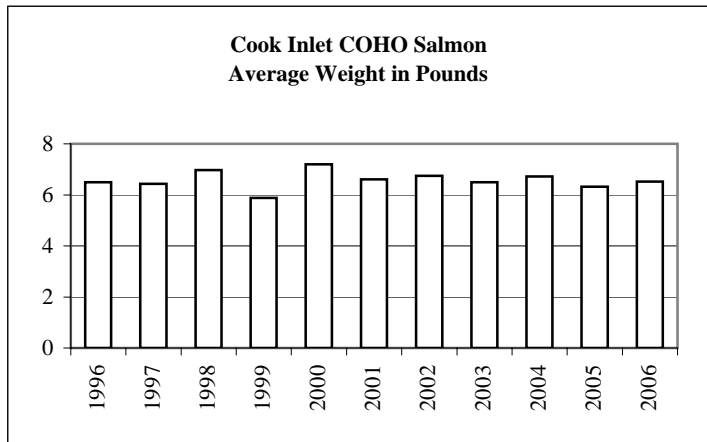


Chart 11.7

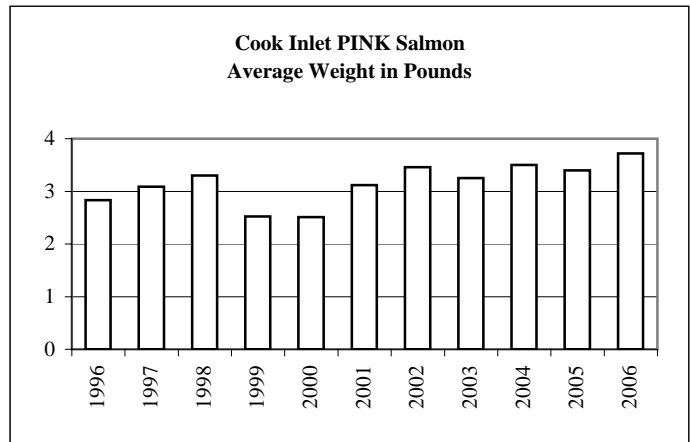


Chart 11.8

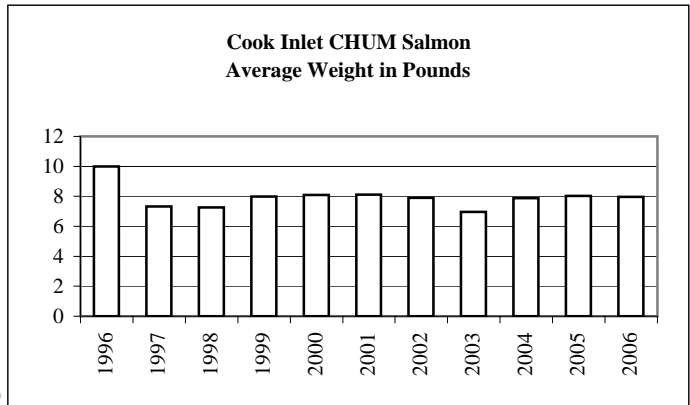


Chart 11.9

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Average Price Per Pound – 1996-2006 - in \$											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Chinook	1.15	0.98	1.25	1.18	1.21	1.09	1.15	1.15	1.12	1.22	1.89
Sockeye	1.15	1.15	1.35	1.34	0.85	0.65	0.56	0.65	0.71	0.94	1.07
Coho	0.50	0.40	0.55	0.45	0.40	0.30	0.22	0.27	0.35	0.52	0.66
Pink	0.07	0.14	0.12	0.16	0.14	0.13	0.07	0.07	0.09	0.10	0.12
Chum	0.12	0.21	0.15	0.18	0.18	0.29	0.14	0.13	0.17	0.23	0.30

Table 11.10

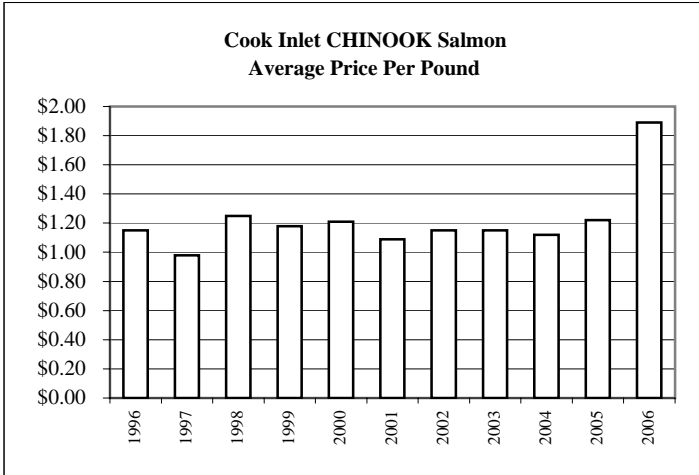


Chart 11.10

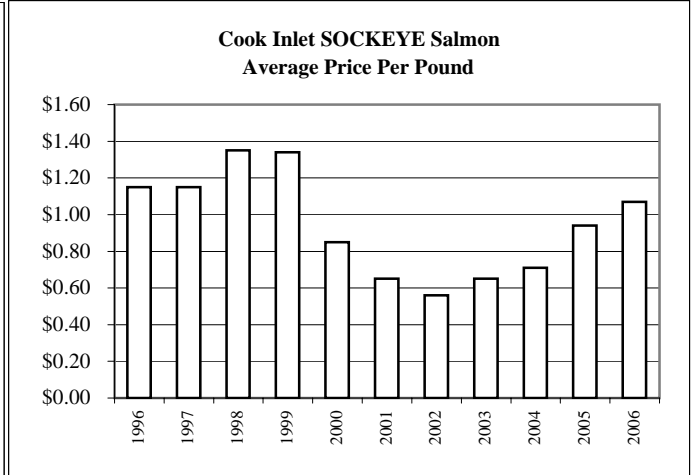


Chart 11.11

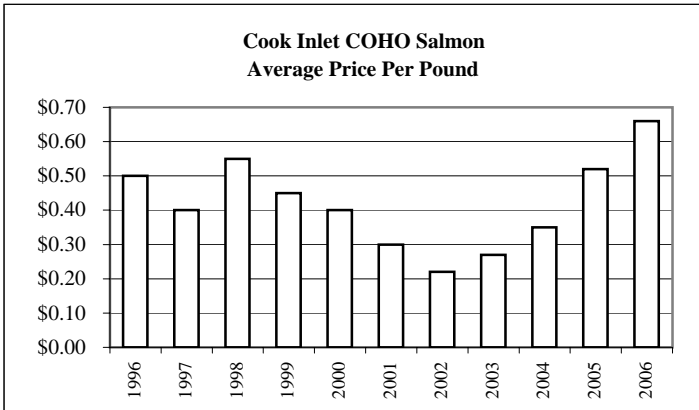


Chart 11.12

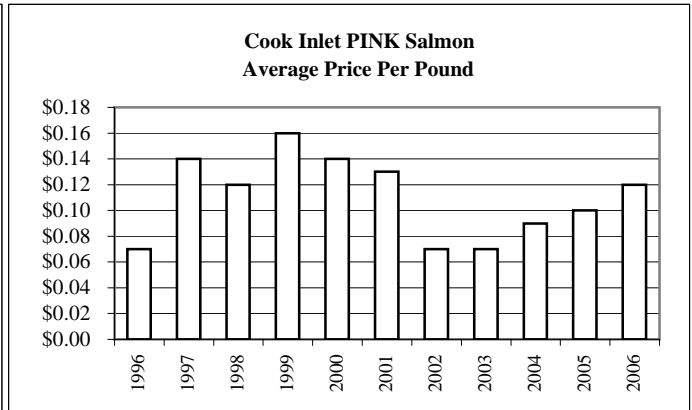


Chart 11.13

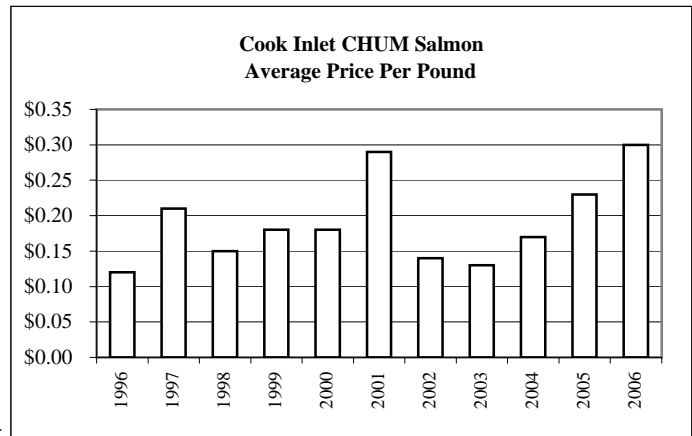


Chart 11.14

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Number of Fish Harvested – 1996-2006 (In thousands)											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Chinook	20	13	10	20	10	10	14	20	29	29	19
Sockeye	4,050	4,450	1,510	3,190	1,570	2,150	3,102	4,134	5,061	5,483	2,428
Coho	330	160	180	130	250	120	258	114	323	234	212
Pink	670	2,890	2,010	1,160	1,540	670	2,441	907	2,875	2,356	1,877
Chum	160	110	100	180	200	170	287	158	352	169	137
Total	5,230	7,620	3,810	4,690	3,560	3,120	6,102	5,333	8,641	8,271	4,672

Table 11.11

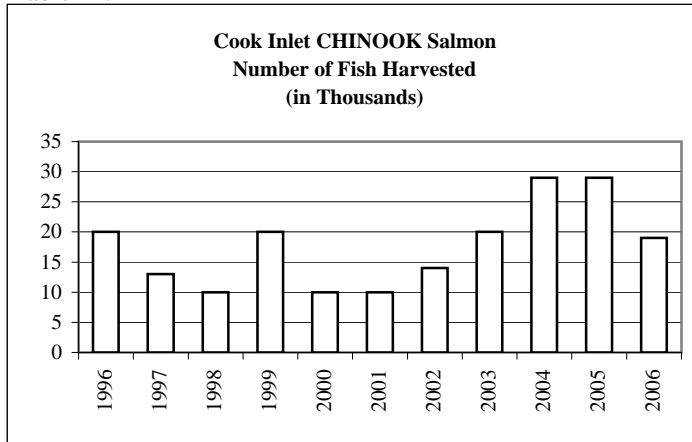


Chart 11.15

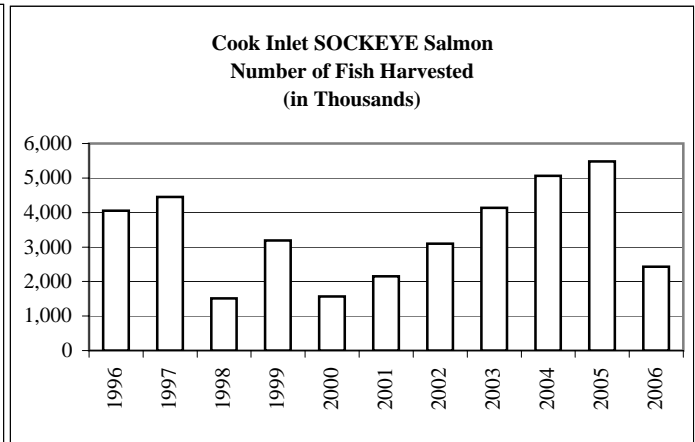


Chart 11.16

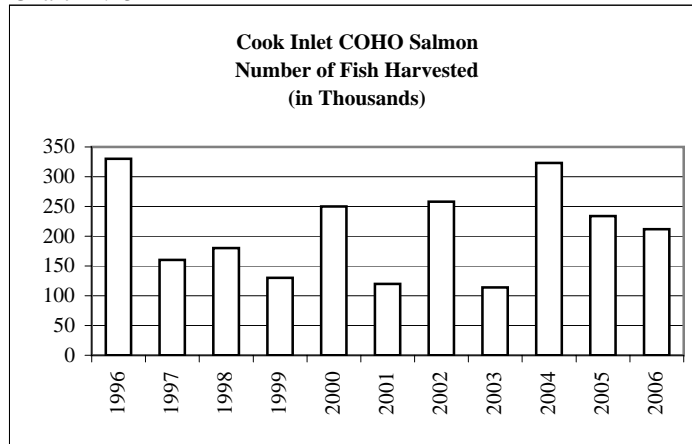


Chart 11.17

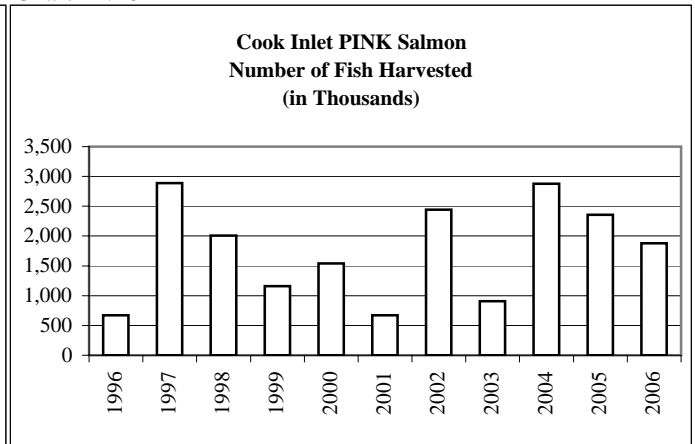
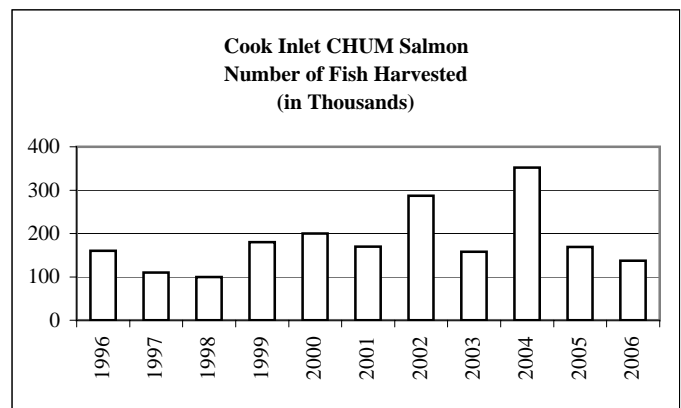


Chart 11.18



Chart 11.19



KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Number of Pounds of Fish Harvested - 1996-2006 (In Thousands)											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Chinook	360	380	200	370	210	180	305	393	697	701	362
Sockeye	25,130	28,640	8,030	17,840	10,590	12,060	19,558	23,828	30,531	32,812	12,266
Coho	2,120	1,050	1,260	790	1,790	800	1,738	741	2,173	1,482	1,379
Pink	1,910	8,910	6,630	2,910	3,850	2,080	8,444	2,947	10,074	8,019	6,984
Chum	1,610	810	740	1,470	1,620	1,430	2,265	1,100	2,772	1,354	1,090
Total	31,120	39,800	16,860	23,390	18,060	16,550	32,310	29,009	46,247	44,369	22,082

Table 11.12

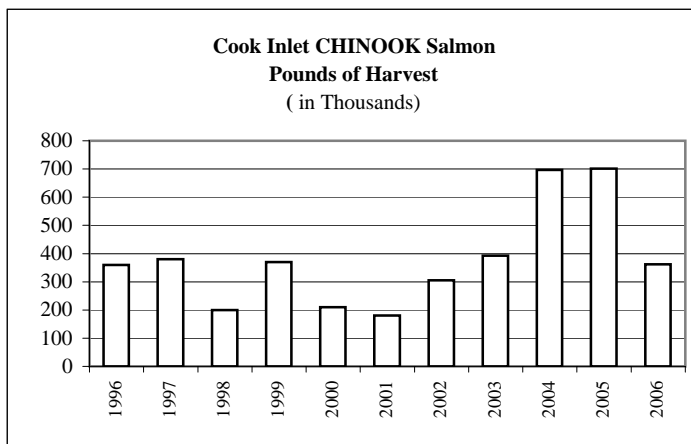


Chart 11.20

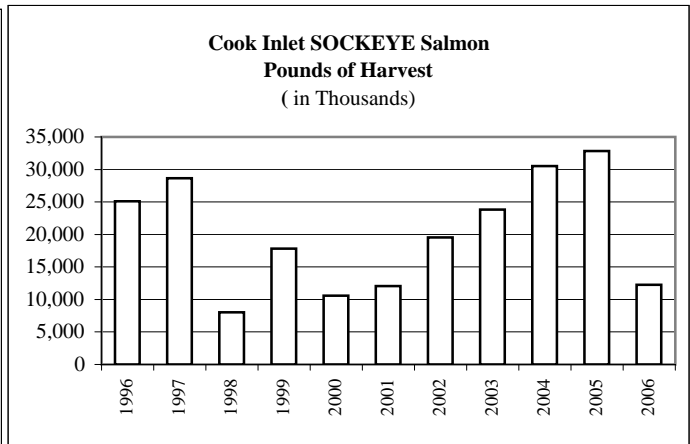


Chart 11.21

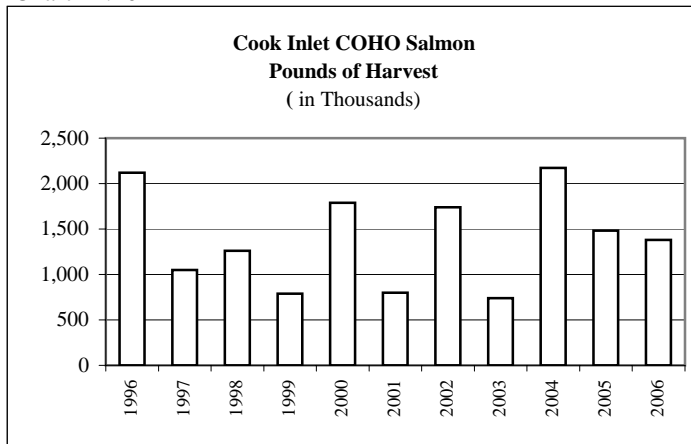


Chart 11.22

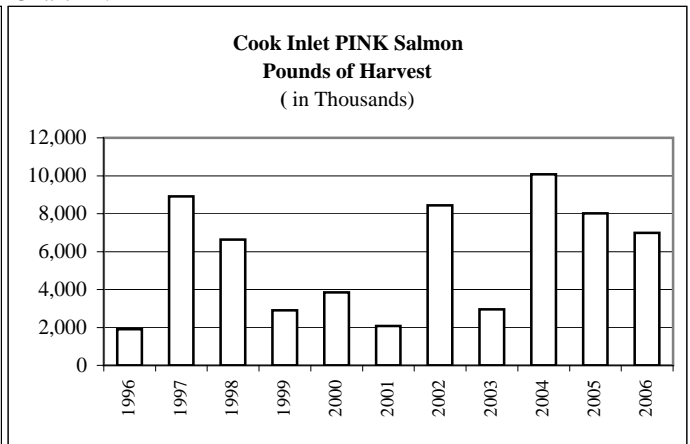


Chart 11.23

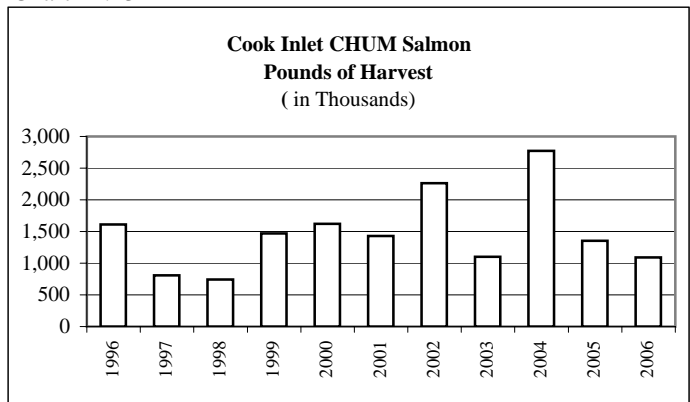


Chart 11.24

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Estimated Salmon Exvessel Value - 1996-2006 - \$ (In Thousands)											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Chinook	410	380	250	440	260	200	351	452	780	856	685
Sockeye	28,890	32,940	10,840	23,910	9,000	7,840	10,952	15,488	21,665	30,843	13,125
Coho	1,060	420	690	360	720	240	382	200	751	771	910
Pink	130	1,250	800	470	420	270	591	206	886	802	838
Chum	190	170	110	270	300	410	317	143	463	311	327
All Species	30,690	35,150	12,690	25,440	10,700	8,960	12,594	16,490	24,545	33,583	15,885

Table 11.13

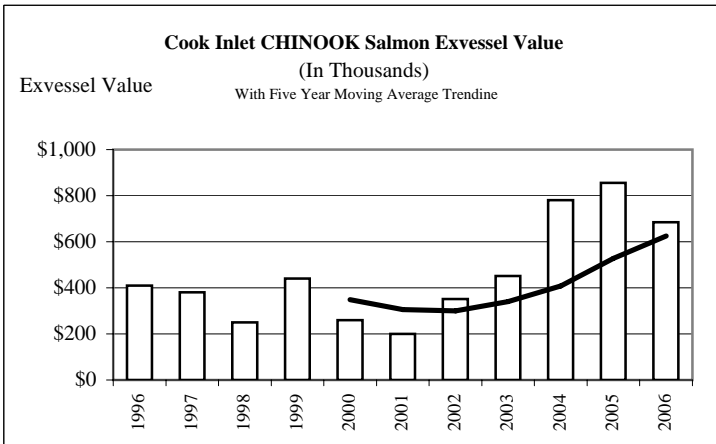


Chart 11.25

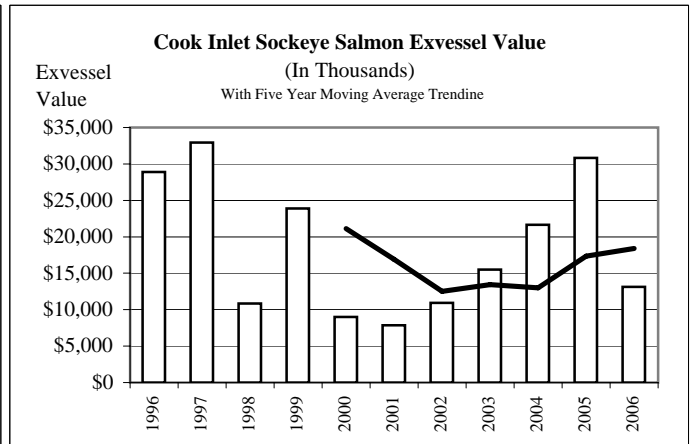


Chart 11.26

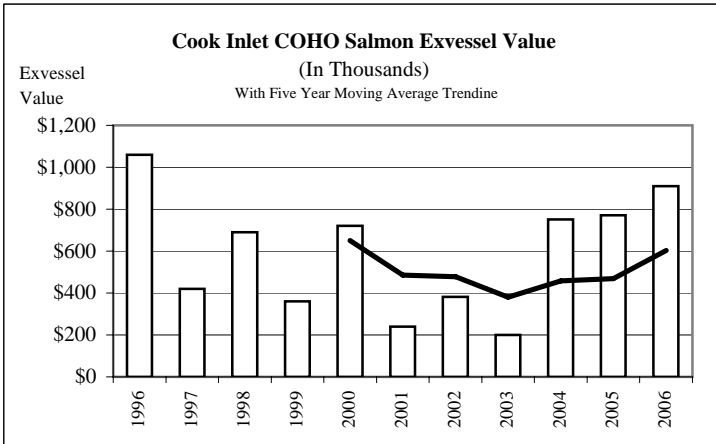


Chart 11.27

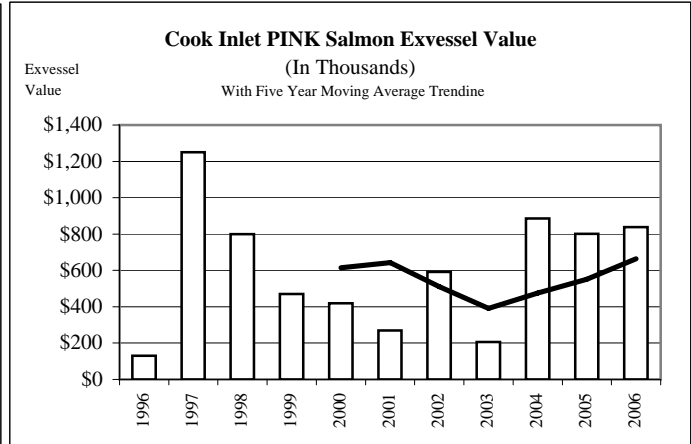


Chart 11.28

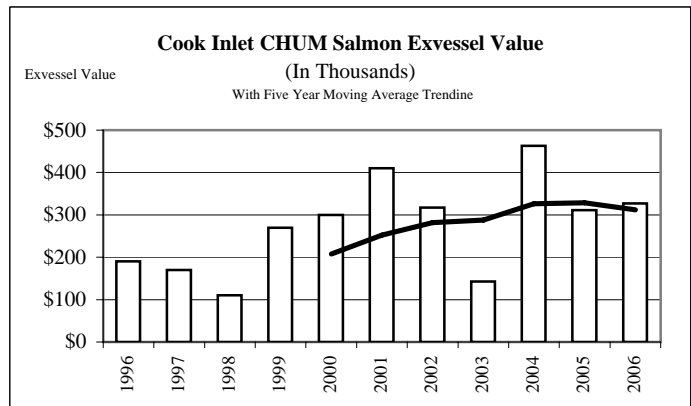


Chart 11.29

KPB Commercial Fishing Industry

Upper Cook Inlet - Crescent, Kasilof, Kenai and Yentna Rivers Number of Harvested Salmon – 1960-2006*

	Chinook	Sockeye	Coho	Pink	Chum	Total
1960	27,512	923,314	311,461	1,411,605	659,997	3,333,889
1961	19,737	1,162,303	117,778	34,017	349,628	1,683,463
1962	20,210	1,147,573	350,324	2,711,689	970,582	5,200,378
1963	17,536	942,980	197,140	30,436	387,027	1,575,119
1964	4,531	970,055	452,654	3,231,961	1,079,084	5,738,285
1965	9,741	1,412,350	153,619	23,963	316,444	1,916,117
1966	8,544	1,852,114	289,837	2,005,745	532,756	4,688,996
1967	7,859	1,380,062	177,729	32,229	296,837	1,894,716
1968	4,536	1,104,896	468,160	2,276,993	1,107,903	4,962,488
1969	12,386	691,815	100,684	32,499	267,686	1,105,070
1970	8,336	732,572	275,205	814,760	750,774	2,581,647
1971	19,765	636,289	100,362	35,590	323,945	1,115,951
1972	16,086	879,811	80,896	628,566	626,414	2,231,773
1973	5,194	670,098	104,420	326,184	667,573	1,773,469
1974	6,596	497,185	200,125	483,730	396,840	1,584,476
1975	4,787	684,751	227,376	336,330	951,588	2,204,832
1976	10,865	1,664,149	208,663	1,256,728	469,180	3,609,585
1977	14,790	2,052,291	192,593	553,855	1,233,436	4,046,965
1978	17,299	2,621,421	219,193	1,688,442	571,779	5,118,134
1979	13,738	924,406	265,164	72,980	649,758	1,926,046
1980	13,798	1,573,588	271,416	1,786,421	387,815	4,033,038
1981	12,240	1,439,262	484,405	127,143	831,977	2,895,027
1982	20,870	3,259,864	792,224	790,644	1,432,940	6,296,542
1983	20,634	5,049,733	516,322	70,327	1,114,858	6,771,874
1984	10,062	2,106,714	449,993	617,452	680,726	3,864,947
1985	24,088	4,060,429	667,213	87,828	772,849	5,612,407
1986	39,254	4,791,562	757,319	1,300,939	1,134,817	8,023,891
1987	39,431	9,465,994	449,421	109,381	348,809	10,413,036
1988	29,080	6,843,833	560,948	471,076	710,615	8,615,552
1989	26,737	5,011,124	339,818	67,441	122,051	5,567,171
1990	16,105	3,604,259	501,643	603,434	351,123	5,076,564
1991	13,542	2,178,331	426,487	14,663	280,223	2,913,246
1992	17,171	9,108,353	468,930	695,861	274,303	10,564,618
1993	18,871	4,755,329	306,882	100,934	122,770	5,304,786
1994	19,941	3,565,586	583,793	523,434	303,177	4,995,931
1995	17,893	2,951,827	446,954	133,575	529,422	4,079,671
1996	14,306	3,888,922	321,668	242,911	156,501	4,624,308
1997	13,292	4,176,738	152,404	70,933	103,036	4,516,403
1998	8,124	1,219,242	160,660	551,260	95,654	2,034,940
1999	14,383	2,680,510	125,908	16,174	174,541	3,011,516
2000	7,350	1,322,482	236,871	146,482	127,069	1,840,254
2001	9,295	1,826,833	113,311	72,559	84,494	2,106,492
2002	12,714	2,773,118	246,281	446,960	237,949	3,717,022
2003	18,490	3,476,159	101,756	48,782	121,767	3,766,954
2004	27,475	4,926,220	311,056	357,939	146,164	5,768,854
2005	28,171	5,238,306	224,657	48,599	69,740	5,609,473
2006	18,023	2,191,573	177,694	404,111	64,032	2,855,433
1997-2006 Avg	15,732	2,983,118	185,060	216,380	122,445	3,522,734

Table 11.14

*-Data has been updated as Alaska Department of Fish and Game staff have made adjustments to their database.

KPB Commercial Fishing Industry

Upper Cook Inlet Sockeye and Chinook

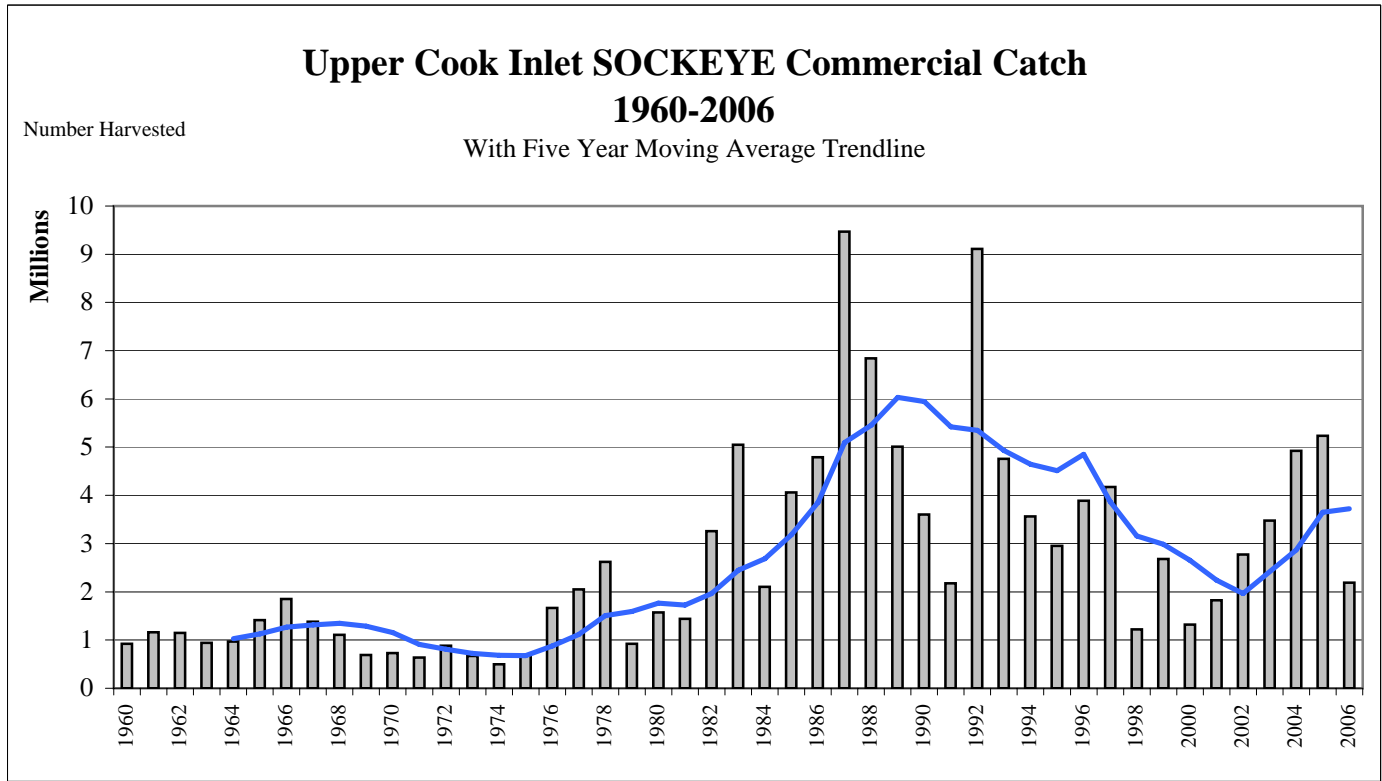


Chart 11.30

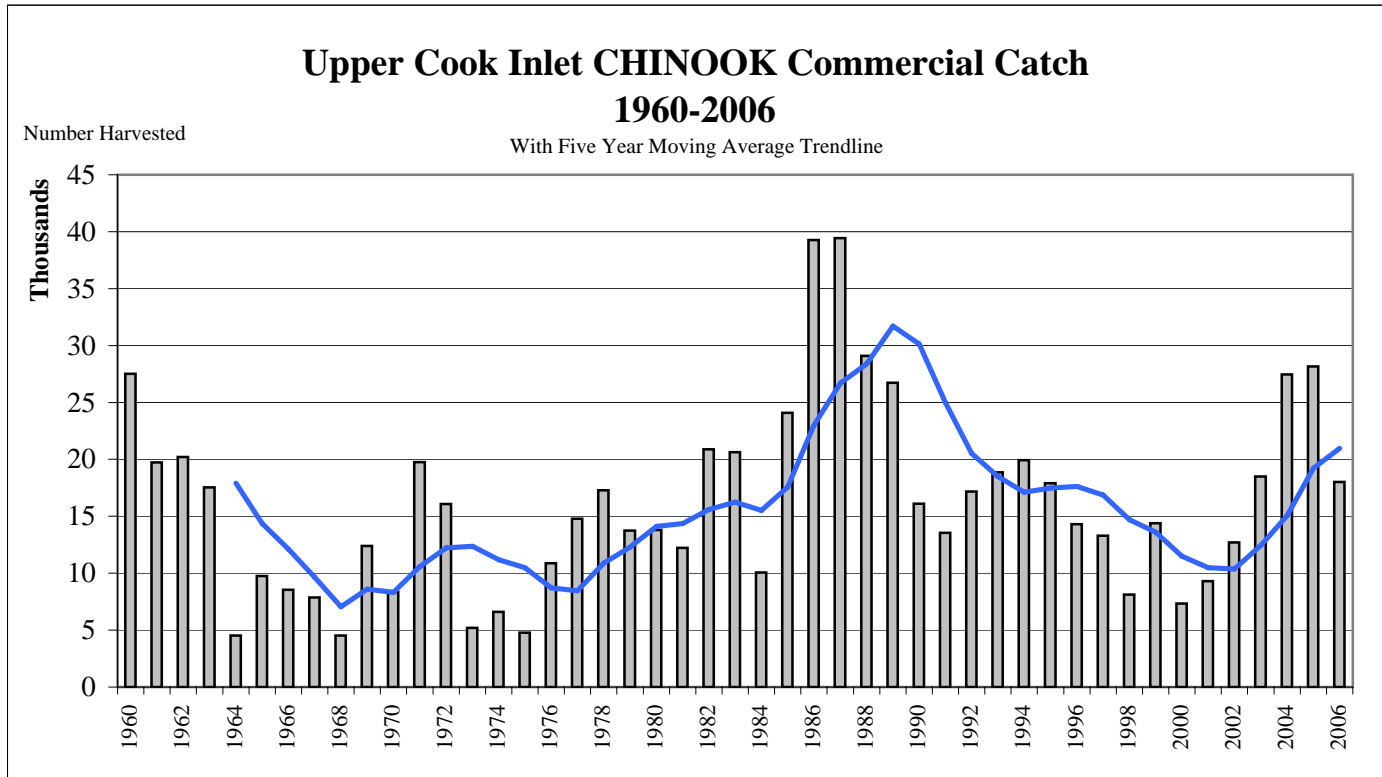


Chart 11.31

KPB Commercial Fishing Industry

Lower Cook Inlet						
Number of Harvested Salmon – 1985-2006						
	Chinook	Sockeye	Coho	Pink	Chum	Total
1985	1,043	278,694	10,327	1,229,708	30,640	1,550,412
1986	796	234,861	18,852	1,408,293	82,688	1,745,490
1987	1,179	248,848	14,354	201,429	157,018	622,828
1988	1,694	319,008	7,946	921,296	321,911	1,571,855
1989	1,893	163,271	12,089	1,296,926	11,305	1,485,484
1990	1,560	203,895	9,297	383,670	6,951	605,373
1991	1,419	317,947	19,047	828,709	24,232	1,191,354
1992	1,891	176,644	5,902	479,768	22,203	686,408
1993	2,168	233,834	13,477	866,774	4,367	1,120,620
1994	1,231	115,418	14,673	1,647,959	5,469	1,784,720
1995	2,303	265,423	17,709	2,848,464	15,636	3,149,535
1996	1,181	449,685	13,572	451,506	3,764	919,708
1997	1,261	240,173	11,004	2,814,431	5,908	3,072,777
1998	1,071	284,029	16,653	1,457,819	4,647	1,764,219
1999	1,764	476,779	8,033	1,140,488	7,941	1,635,005
2000	1,188	240,932	8,203	1,387,307	73,254	1,710,884
2001	988	216,271	6,667	592,931	88,969	905,826
2002	1,553	290,654	8,329	1,970,061	43,259	2,313,856
2003	1,180	644,257	11,302	856,711	35,686	1,549,136
2004	1,658	130,083	12,426	2,517,555	206,679	2,868,401
2005	622	232,678	9,126	2,306,842	98,602	2,647,870
2006	639	224,345	32,230	1,471,578	71,954	1,800,746

1997-2006 Avg	1,192	298,020	12,397	1,651,572	63,690	2,026,872
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Table 11.15

<http://www.cf.adfg.state.ak.us/region2/finfish/salmon/uci/ucihar.pdf>

KPB Commercial Fishing Industry

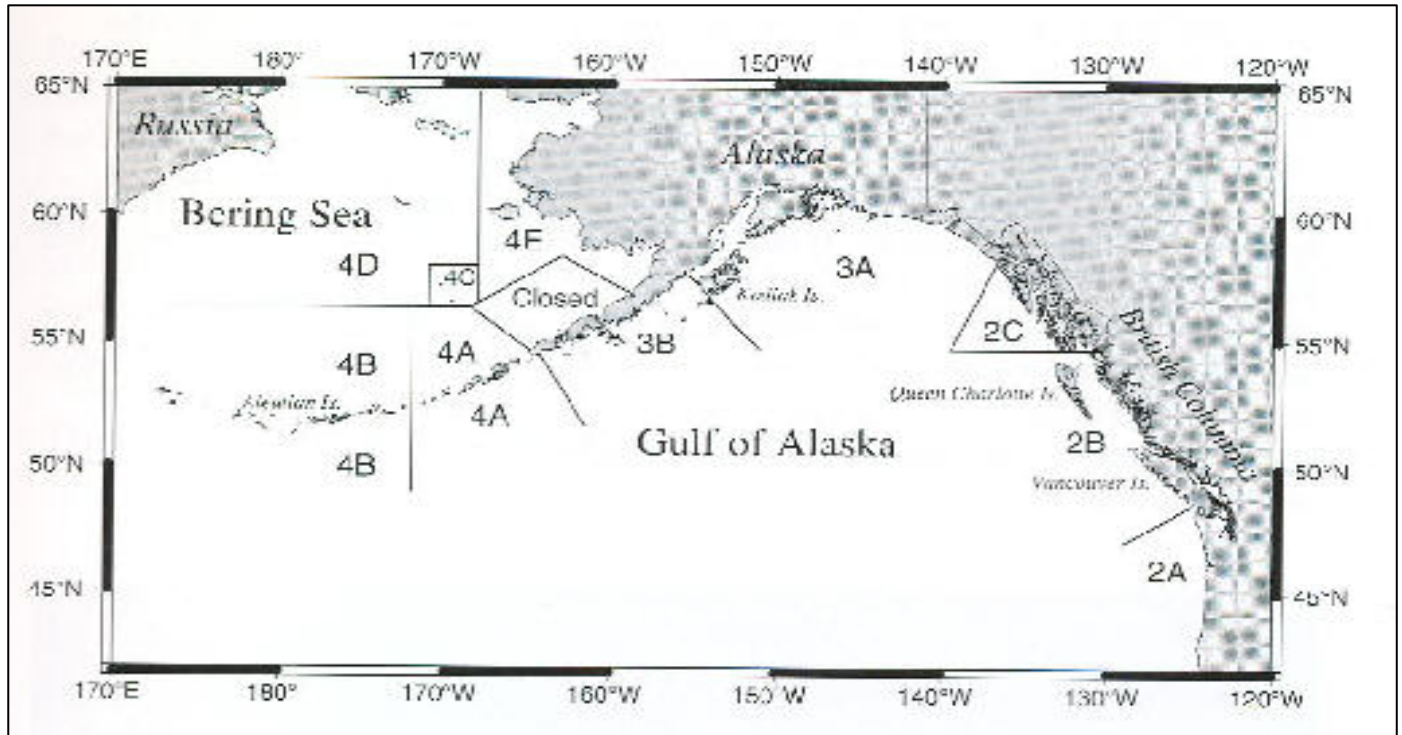


Chart 11.32

International Pacific Halibut Commission regulatory areas in 1999.

Area 2A -- all waters off the coast of the states of California, Oregon, and Washington.

Area 2B -- all waters off the coast of British Columbia.

Area 2C -- all waters off the coast of Alaska, south and east of Cape Spencer.

Area 3A -- all waters between Cape Spencer and Cape Trinity, Kodiak Island.

Area 3B -- all waters between Cape Trinity and a line extending southeast from Cape Lute, Unimak Island.

Area 4A -- all waters west of Area 3B and the Bering Sea closed area that are south of 56°20'N. and east of 172°00'W.

Area 4B -- all waters in the Gulf of Alaska and the Bering Sea west of Area 4A and south of 56°20'N.

Area 4C -- all waters in the Bering Sea north of Area 4A and the closed area that are east of longitude 171°00'W., south of latitude 58°00'N., and west of longitude 168°00'W.

Area 4D -- all waters in the Bering Sea north of Areas 4A and 4B, north and west of Area 4C, and west of longitude 168°00'W.

Area 4E -- all waters in the Bering Sea north and east of the closed area, east of Areas 4C and 4D, and south of 65°34'N.

* - 2006 data may be preliminary.

For confidentiality issues, some data is no longer provided for areas with 3 or less participants.

Data listed in the following tables, both halibut and sablefish, represent fishing activity in various harvest areas but brought to port within the city or community listed.

Halibut weights are reported in net(headed and gutted) pounds. Sablefish weights are reported in round pounds.

Local based on residency claimed when permit was issued.

KPB Commercial Fishing Industry

Commercial Halibut

Halibut landed at ports within the KPB may or may not be harvested within Cook Inlet.

Commercial Halibut Vessel Landings by Port of Landing								
	Homer	Kasilof	Kenai	Nikiski	Ninilchik	Port Graham	Seldovia	Seward
1996	763	3	71	5	21		9	435
1997	851		66		33	15	14	447
1998	946	1	52	1	43		12	421
1999	695		48		25		12	437
2000	750		56	0	25		15	471
2001	977		31		20		10	418
2002	917	1	35		14			446
2003	885	1	34	0	12	1	1	451
2004	794	0	42	0	5	0	*	434
2005	793	0	34	0	5	0	*	400
2006*	725		32		7			384

Table 11.16

Commercial Halibut Pounds Landed by Port of Landing								
	Homer	Kasilof	Kenai	Nikiski	Ninilchik	Port Graham	Seldovia	Seward
1996	3,943,651	2,822	364,276	14,081	60,200		1,009	3,201,294
1997	5,192,623		249,075		128,923	42,029	1,161	4,732,861
1998	10,358,062	1,599	262,914	101	311,756		2,374	5,469,734
1999	11,563,889		189,431		88,837		2,273	6,823,915
2000	3,839,245		153,560		87,785		2,042	3,904,536
2001	13,361,782		181,942		120,614		1,815	6,121,758
2002	13,633,196	1,377	187,892		76,657			7,558,291
2003	12,054,337	485	233,030	72,805	7,754	7,754	26	7,254,887
2004	10,666,315	0	273,282		46,668		50	7,011,365
2005	10,716,246		184,913		23,342		*	5,700,133
2006*	9,583,665		138,561		52,151			5,962,084

Table 11.17

Commercial Catch of Pacific Halibut Round weight rounded to 1,000 pounds	
	Area 3A
1990	28,848,000
1991	22,858,000
1992	26,782,000
1993	22,738,000
1994	24,844,000
1995	18,342,000
1996	19,696,000
1997	24,628,000
1998	25,703,000
1999	24,670,000
2000	18,066,096
2001	21,071,467
2002	22,560,168
2003	22,821,887
2004	24,601,516
2005	25,053,063
2006*	24,953,482

Table 11.18

* - 2006 data is preliminary

<http://www.fakr.noaa.gov/ram/irqreports.htm>

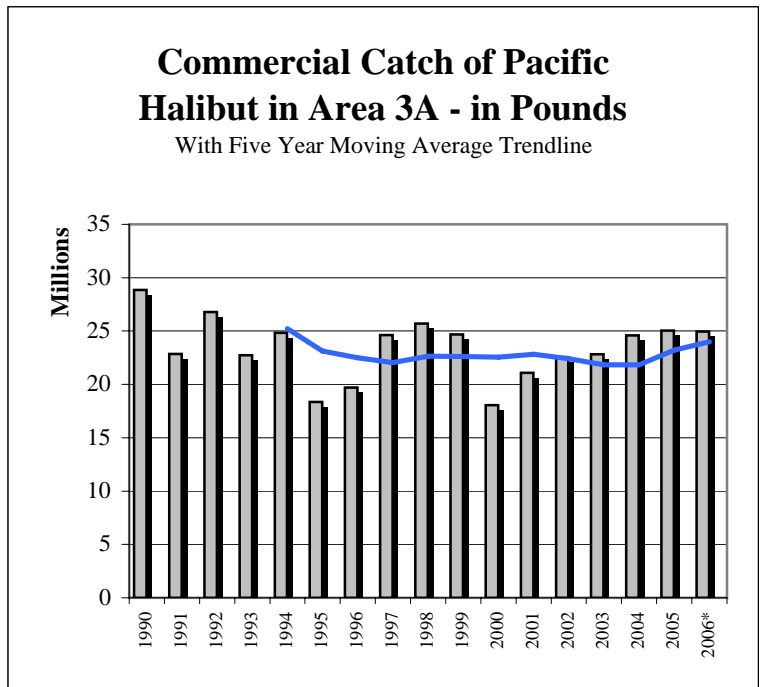


Chart 11.33

KPB Commercial Fishing Industry

Halibut Permit Activity												
Permit and Fishing Activity by Area of Residency - 2003, 2004, 2005, 2006*												
	# of Permit Holders				# of Permits Issued				Number of Fishermen Who Fished			
	2003	2004	2005	2006*	2003	2004	2005	2006*	2003	2004	2005	2006*
Anchor Point	27	24	21	19	27	24	21	19	24	20	17	12
Clam Gulch	5	5	4	4	5	5	4	4	5	3	3	3
Fritz Creek	4	5	5	4	4	5	5	4	4	4	5	3
Halibut Cove	5	5	5	4	5	5	5	4	4	4	4	4
Homer	199	194	186	193	205	202	191	200	176	176	168	162
Kasilof	17	20	19	19	18	21	20	20	13	16	12	16
Kenai	36	31	29	29	38	33	30	29	29	24	23	25
Moose Pass	0	1	1	0	0	1	1	0	0	0	0	0
Nikiski	5	6	5	5	5	6	5	5	4	5	4	4
Nikolaevsk	9	9	10	11	9	9	10	11	9	8	10	10
Ninilchik	11	10	8	7	12	10	8	7	9	9	7	6
Seldovia	14	16	15	14	15	17	16	15	13	12	12	9
Seward	26	24	24	24	27	25	27	27	23	24	21	15
Soldotna	32	33	30	27	32	33	30	27	23	26	26	19
Sterling	6	6	6	6	7	7	7	7	4	5	5	4
KPB	396	390	369	367	409	404	381	380	343	340	318	293
Total Alaska	2,992	2,852	2,744	2,692	3,099	2,946	2,815	2,753	2,462	2,379	2,314	2,174
KPB % of AK	13.2%	13.7%	13.4%	13.6%	13.2%	13.7%	13.5%	13.8%	13.9%	14.3%	13.7%	13.5%

Table 11.19

<http://www.cfec.state.ak.us/gpbycen/>

KPB Commercial Fishing Industry

Halibut Permit Activity												
Permit and Fishing Activity by Area of Residency - 2003, 2004, 2005, 2006*												
	Number of Permits Fished				Total Pounds Landed				Estimated Gross Earnings in \$			
	2003	2004	2005	2006*	2003	2004	2005	2006*	2003	2004	2005	2006*
Anchor Point	25	20	17	12	338,478	321,074	224,621	234,263	974,252	971,260	704,273	P*
Clam Gulch	5	3	3	3	74,703	X	0	X	216,832	X	0	X
Fritz Creek	4	4	5	3	60,424	37,287	84,823	X	170,761	112,684	260,036	X
Halibut Cove	4	4	4	4	94,872	100,718	146,793	109,028	275,198	308,214	455,777	P
Homer	177	179	169	163	5,157,102	5,305,637	4,290,091	4,582,866	14,932,122	15,606,408	12,836,788	P
Kasilof	13	16	12	16	106,370	124,332	97,933	136,615	308,388	374,728	296,879	P
Kenai	29	24	23	25	247,810	305,959	267,194	300,789	710,577	929,656	802,568	P
Moose Pass			0	0			0	0			0	0
Nikiski	4	5	4	4	42,095	53,111	50,506	73,521	119,511	161,691	156,156	P
Nikolaevsk	9	8	10	10	122,823	172,399	291,966	419,263	356,212	517,078	857,051	P
Ninilchik	10	9	7	6	94,976	168,281	139,101	143,347	280,604	495,613	416,196	P
Seldovia	13	12	12	9	131,704	140,758	126,273	109,370	380,052	426,548	397,580	P
Seward	23	25	21	16	992,648	958,364	658,678	448,994	2,756,058	2,799,493	1,982,336	P
Soldotna	23	26	26	19	197,058	241,453	330,441	257,819	566,103	737,864	1,022,015	P
Sterling	4	5	5	4	13,423	34,271	36,261	20,822	37,729	99,018	109,467	P
KPB	345	344	319	292	8,142,455	8,398,504	7,138,361	7,338,138	22,892,847	24,867,554	21,534,903	
Total Alaska	2,489	2,405	2,326	2,186	58,924,898	57,983,244	56,076,948	52,880,325	163,311,680	169,417,816	165,421,860	
KPB % of Ttl	13.9%	14.3%	13.7%	13.4%	13.8%	14.5%	12.7%	13.9%	14.0%	14.7%	13.0%	

Table 11.20 * - P = not yet estimated for 10% or more of of the landings

<http://www.cfec.state.ak.us/gpbycen/2006/mnu.htm>

KPB Commercial Fishing Industry

Halibut Harvest by Port of Landing - 2003, 2004, 2005, 2006*												
Vessel Landings					Total Catch in Pounds							
	2003	2004	2005	2006*	2003	2004	2005	2006*				
Homer	885	794	793	725	12,054,337	10,666,315	10,716,246	9,583,665	2006*	Regulatory Area	Vessel Landings	Total Catch in -Pounds
Kasilof	1	0	0		485				Homer	3A	593	6,114,400
Kenai	34	42	34	32	233,030	273,282	184,913	138,561		3B	147	3,299,999
Nililchik	12	5	5	7	72,805	46,668	23,342	52,151		4A	4	127,266
Port Graham	1	0	0	0	7,754	0				4D	***	***
Seldovia	1	***	***	0	26	50	***		Homer Total		744	9,541,665
Seward	451	434	400	384	7,254,887	7,011,365	5,700,133	5,962,084	Kenai	3A	32	138,561
Total	1,385	1,275	1,232	1,148	19,623,324	17,997,680	16,624,634	15,736,461	Nililchik	3A	7	52,151
									Seward	3A	369	5,502,930
										3B	18	459,154
										4A	***	***
									Seward Total		387	5,962,084
									KPB Total		1,170	15,694,461

Table 11.21

Writer cannot account for differences in totals. Values have been verified with source data.

Table 11.22

Sablefish Harvest by Port of Landing - 2003, 2004, 2005, 2006*												
Vessel Landings					Total Catch in Pounds							
	2003	2004	2005	2006*	2003	2004	2005	2006*				
Homer	188	164	167	161	2,399,950	2,656,840	2,278,829	1,968,369	2006*	Regulatory Area	Vessel Landings	Total Catch in -Pounds
Seward	338	393	296	321	6,319,309	7,733,164	6,180,968	6,150,546	Homer	SE	***	***
Total	526	557	463	482	8,719,259	10,390,004	8,459,797	8,118,915		BS	***	***
										CG	152	1,662,278
										WG	9	120,688
										WY	8	171,200
									Homer Total		169	1,954,166
									Seward	CG	283	5,021,500
										SE	***	***
										WG	***	***
										WY	63	1,102,915
									Seward Total		346	6,124,415
									KPB Total		515	8,078,581

Table 11.23

* - 2006 data are preliminary

*** - When three or fewer entities report in a fishery area, data are withheld for confidentiality.

Writer cannot account for differences in totals. Values have been verified with source data.

<http://www.fakr.noaa.gov/ram/ifqreports.htm>

Table 11.24

KPB Commercial Fishing Industry

Sablefish Permit Activity												
Permit and Fishing Activity by Area of Residency - 2003, 2004, 2005, 2006*												
	# of Permit Holders				# of Permits Issued				# of Fishermen Who Fished			
	2003	2004	2005	2006*	2003	2004	2005	2006*	2003	2004	2005	2006*
Anchor Point	9	4	4	7	9	4	4	7	4	3	4	6
Clam Gulch	0	0	0	0	0	0	0	0	0	0	0	0
Fritz Creek	2	2	2	1	2	2	2	1	2	2	2	1
Halibut Cove	1	1	1	1	1	1	1	1	0	0	0	0
Homer	58	56	53	58	64	62	60	65	49	46	46	50
Kasilof	0	0	0	1	0	0	0	1	0	0	0	0
Kenai	0	0	0	0	0	0	0	0	0	0	0	0
Moose Pass	0	1	1	0		1	1	0	0	0	0	0
Nikiski	1	1	0	0	1	1	0	0	1	0	0	0
Nikolaevsk	4	3	5	4	4	3	5	4	4	3	4	4
Ninilchik	0	4	0	0	0	4	0	0	0	3	0	0
Seldovia	4	4	4	4	4	4	4	4	3	3	3	3
Seward	13	14	16	16	17	19	21	21	13	12	15	13
Soldotna	1	0	3	2	1	0	3	2	0	0	3	2
Sterling	0	0	0	0	0	0	0	0	0	0	0	0
KPB	93	86	89	94	103	97	101	106	79	69	77	79
Total Alaska	800	794	788	778	894	885	874	859	713	707	693	697
KPB % of Ttl	11.6%	10.8%	11.3%	12.1%	11.5%	11.0%	11.6%	12.3%	11.1%	9.8%	11.1%	11.3%

Table 11.25

<http://www.fakr.noaa.gov/ram/ifqreports.htm>

KPB Commercial Fishing Industry

Sablefish Permit Activity												
Permit and Fishing Activity by Area of Residency - 2003, 2004, 2005, 2006*												
	Number of Permits Fished				Total Pounds Landed				Estimated Gross Earnings in \$			
	2003	2004	2005	2006*	2003	2004	2005	2006*	2003	2004	2005	2006*
Anchor Point	4	3	3	6	50,468	X	X	138904	115,961	X	X	324,996
Clam Gulch												
Fritz Creek	2	2	2	1	X	X	X	X	X	X	X	X
Halibut Cove		0	0	0			0	0			0	0
Homer	54	50	53	54	1,554,914	1,575,111	1,342,435	1,346,474	3,430,713	3,062,282	2,781,138	3,153,008
Kasilof				0				0				0
Kenai												
Moose Pass			0	0			0	0			0	0
Nikiski	1	0	0	0	X	0	0	0		0	0	0
Nikolaevsk	4	3	4	4		X	10,015	X	X	X	21,497	X
Ninilchik		3	0	0		X	0	0		X	0	0
Seldovia	3	3	3	3	X	X	X	X	X	X	X	X
Seward	17	17	20	17	1,126,271	1,246,375	993,345	930,852	2,552,769	2,437,319	2,068,589	2,095,782
Soldotna	0	0	3	2	X	0	X	X	X	0	X	X
Sterling												
KPB	88	78	88	87	3,016,437	3,163,701	3,184,309	2,664,333	6,747,085	6,155,444	6,409,465	6,171,483
Total Activity	797	803	790	782	38,197,837	39,107,731	38,289,166	36,680,339	80,547,706	74,217,983	77,014,413	81,830,778
KPB % of Ttl	11.0%	9.7%	11.1%	11.1%	7.9%	8.1%	8.3%	7.3%	8.4%	8.3%	8.3%	7.5%

Table 11.26

<http://www.fakr.noaa.gov/ram/ifqreports.htm>

KPB Commercial Fishing Industry

KPB Fishing Permit Activity - All Fisheries

KPB Permit and Fishing Activity By Year – 1990-2006*								
All Fisheries, All Areas, All Permits - 2006 data is preliminary								
	Number of Permit Holders	Number of Permits Issued	Number of Fishermen Fishing	Number of Permits Fished	Total Pounds Landed	Estimated Gross Earnings in \$	Estimated Gross Earnings in \$	KPB Percent of Total
	Permit Activity		KPB Fishing Activity			Statewide		
1990	2,117	4,261	1,645	2,531	100,460,969	95,915,261	1,721,666,600	5.6%
1991	2,008	4,166	1,555	2,614	102,171,040	67,522,720	1,648,689,843	4.1%
1992	1,899	4,033	1,505	2,616	148,101,691	129,360,059	1,823,599,572	7.1%
1993	1,737	3,615	1,381	2,265	105,093,973	71,356,009	1,238,481,472	5.8%
1994	1,698	3,476	1,335	2,268	105,081,537	79,168,409	1,434,279,684	5.5%
1995	1,590	3,069	1,286	1,970	110,305,028	74,591,534	1,370,944,356	5.4%
1996	1,556	2,920	1,266	1,946	95,855,308	73,274,247	1,125,392,361	6.5%
1997	1,562	2,992	1,264	1,945	102,663,420	68,871,308	1,000,478,722	6.9%
1998	1,544	2,873	1,188	1,757	97,729,436	50,210,894	796,114,259	6.3%
1999	1,530	2,692	1,189	1,680	108,156,354	79,389,891	1,169,353,263	6.8%
2000	1,549	2,657	1,181	1,688	101,421,496	62,374,454	955,719,387	6.5%
2001	1,538	2,542	1,105	1,573	97,857,292	47,599,222	793,740,467	6.0%
2002	1,473	2,307	1,030	1,393	104,491,524	52,694,767	796,271,730	6.6%
2003	1,466	2,251	1,058	1,427	102,080,093	64,606,377	938,173,701	6.9%
2004	1,442	2,227	1,036	1,401	112,143,976	71,238,293	990,030,159	7.2%
2005	1,399	2,163	1,043	1,414	138,984,162	77,358,797	1,122,657,665	6.9%
2006	1,408	2,137	1,010	1,337	112,686,117	45,489,962	796,035,359	5.7%

Table 11.27

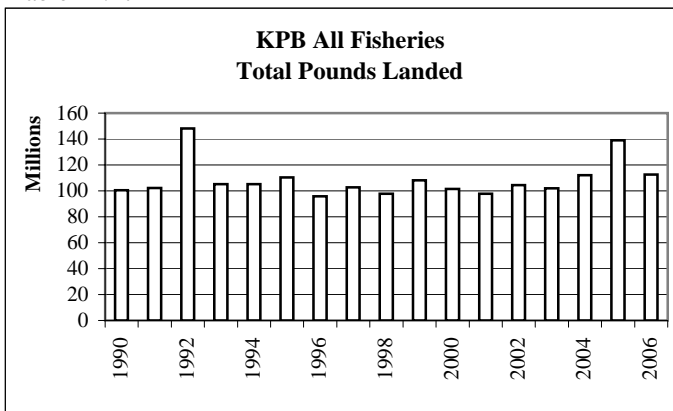


Chart 11.34

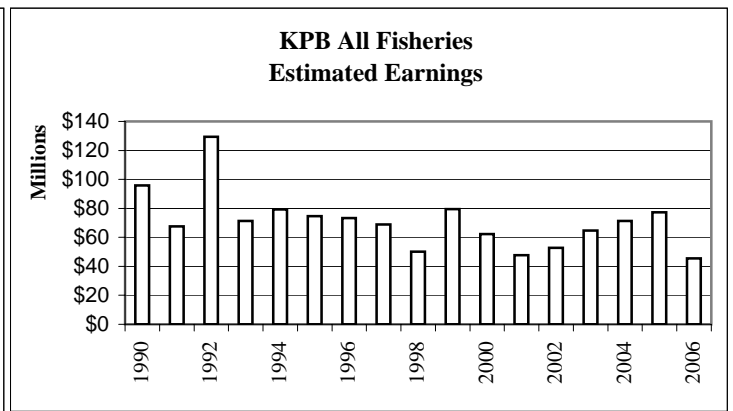


Chart 11.35

*2006 data is preliminary

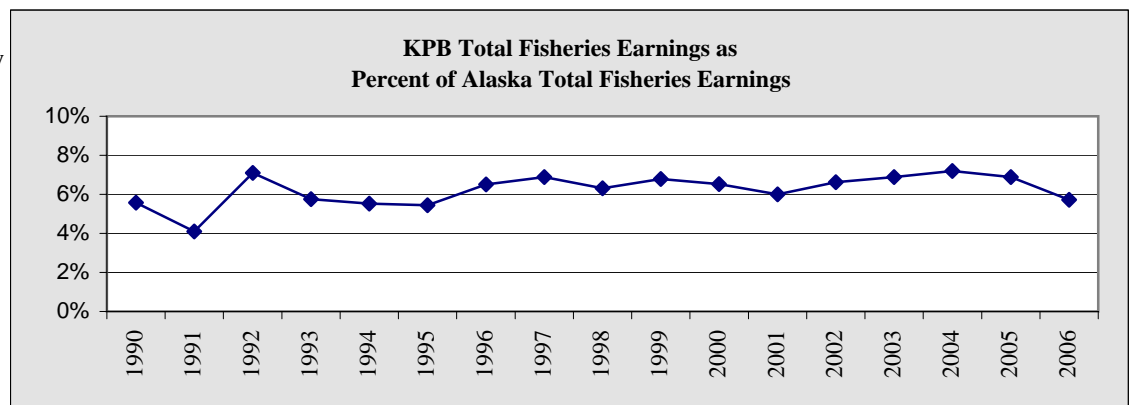


Chart 11.36

KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2001-2006* - All Fisheries Combined

(Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)

	Number of Permit Holders						Number of Permits Issued						Number of Permits Fished					
	2001	2002	2003	2004	2005	2006	2001	2002	2003	2004	2005	2006	2001	2002	2003	2004	2005	2006
Anchor Point	80	65	67	62	53	53	156	112	109	92	86	80	83	65	68	52	43	40
Clam Gulch	29	35	32	28	27	26	45	51	45	43	41	42	31	33	26	28	29	49
Cooper Landing	3	4	4	6	5	5	3	4	4	7	6	6	2	3	4	4	4	1
English Bay	1	1	1	1	1	0	1	1	1	1	1	0	0	1	1	1	0	0
Fritz Creek	11	12	11	11	12	10	22	21	19	19	21	15	12	11	11	10	(14) 9	8
Halibut Cove	9	8	8	8	8	7	11	10	11	11	11	10	8	9	8	9	8	8
Homer	525	496	505	498	495	526	1,076	943	954	953	926	941	660	559	603	595	610	586
Hope	1	1	1	1	1	0	1	1	1	1	1	0	0	0	0	0	0	0
Kasilof	158	151	149	146	147	141	207	209	196	189	191	188	134	133	133	134	129	131
Kenai	232	232	237	236	223	217	313	305	295	292	273	258	208	198	188	183	183	185
Moose Pass	2	2	1	2	2	1	2	2	1	3	3	1	1	1	1	1	1	1*
Nanwalek	5	5	5	5	5	6	5	5	5	5	5	6	0	4	4	1	0	3
Nikiski	57	54	52	55	51	52	71	62	58	63	61	62	47	50	44	41	43	42
Nikolaevsk	20	21	19	20	16	14	38	36	35	34	30	28	32	26	28	25	25	22
Ninilchik	53	50	57	55	53	50	69	66	73	72	69	70	46	41	51	48	43	40
Port Graham	11	11	11	11	10	10	14	11	11	11	11	11	3	0	2	4	3	1
Seldovia	59	51	50	48	47	41	102	87	81	82	79	64	57	37	41	46	41	36
Seward	77	74	65	65	62	64	156	135	121	124	118	128	79	68	61	65	69	57
Soldotna	168	160	147	147	145	141	202	197	179	177	182	176	137	129	125	120	131	114
Sterling	18	21	24	23	22	22	26	27	32	30	33	33	18	17	(24) 22	27	(28) 25	21
Tyonek	20	20	19	17	15	15	20	20	19	17	15	16	13	7	4	7	10	11
KPB	1,538	1,473	1,466	1,442	1,399	1,408	2,542	2,307	2,251	2,227	2,163	2,137	1,573	1,393	1,427	1,401	1,414	1,337
Alaska	15,243	14,934	14,672	14,318	14,100	13,965	24,413	23,406	22,856	22,271	21,843	21,013	14,309	13,394	13,624	13,463	13,494	12,710

Table 11.28

* - Exception to source, corrected by JC

2006 data is preliminary.

KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2000-2006* - All Fisheries Combined

(Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)

	Total Pounds Landed						
	2000	2001	2002	2003	2004	2005	2006
Anchor Point	4,223,445	3,039,109	2,448,993	2,562,592	2,489,378	2,955,243	2,041,527
Clam Gulch	419,606	762,810	912,475	1,061,335	1,182,790	1,190,902	1,019,730
Cooper Landing	X	X	X	88,247	90,852	121,529	X
English Bay	X	0	X	X	X	X	0
Fritz Creek	454,334	581,536	586,453	315,269	391,316	201,949	205,515
Halibut Cove	198,044	212,238	351,000	426,511	284,143	299,027	163,089
Homer	62,343,424	58,623,141	64,183,025	62,477,768	68,390,360	89,693,909	79,712,489
Hope	0	0	0	0	0	0	0
Kasilof	3,701,542	5,894,314	6,763,748	8,435,191	6,566,580	9,475,860	6,608,346
Kenai	4,306,529	5,032,838	6,306,605	7,001,569	11,608,799	11,361,087	6,000,446
Moose Pass	X	X	X	X	X	X	X
Nanwalek	X	0	52,702	84,246	X	0	X
Nikiski	961,833	923,953	1,565,198	1,316,504	1,287,367	1,683,463	892,800
Nikolaevsk	913,334	604,599	1,059,382	1,505,451	1,456,865	1,130,352	1,280,938
Ninilchik	898,863	917,277	1,229,142	1,489,423	1,729,264	1,644,217	1,153,485
Port Graham	139,348	X	0	X	X	X	X
Seldovia	3,840,103	2,899,492	2,260,303	2,244,355	2,143,821	2,094,363	1,868,797
Seward	9,219,602	8,748,584	6,830,706	5,072,301	4,231,607	4,373,667	5,232,712
Soldotna	9,113,914	8,525,974	9,320,093	7,253,427	8,462,500	10,453,776	5,488,115
Sterling	379,723	876,812	452,233	434,450	1,600,429	768,047	769,298
Tyonek	117,748	44,572	6,038	5,802	8,308	34,930	44,942
Kenai Peninsula Borough	101,421,496	97,857,292	104,491,524	102,080,093	112,143,976	138,984,162	112,686,117
Alaska	3,353,994,498	3,703,692,925	3,675,416,522	3,583,807,438	3,842,770,679	4,069,447,584	3,912,441,134

Table 11.29

2006 data is preliminary.

KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2000-2006* - All Fisheries Combined

(Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)

Estimated Gross Earnings

	2000	2001	2002	2003	2004	2005	2006
Anchor Point	3,192,895	1,681,264	1,485,288	1,752,523	1,826,584	1,751,454	P
Clam Gulch	418,570	528,806	548,705	837,514	834,271	1,099,279	647,441
Cooper Landing	X	X	X	44,329	45,253	72,129	X
English Bay	X	0	X	X	X	0	0
Fritz Creek	339,594	441,829	519,014	474,008	436,701	364,788	P
Halibut Cove	352,558	307,917	514,350	795,197	496,989	591,840	P
Homer	36,899,351	27,134,674	30,268,145	38,152,558	39,631,538	40,755,687	27,473,988
Hope	0	0	0	0	0	0	0
Kasilof	1,815,640	2,110,833	2,780,063	2,804,116	3,039,705	4,351,242	2,762,438
Kenai	3,218,578	2,784,348	3,539,711	4,362,939	7,323,947	8,568,738	3,531,587
Moose Pass	X	X	X	X	X	X	X
Nanwalek	X	0	29,070	56,298	X	0	X
Nikiski	613,495	475,144	676,637	707,772	946,537	1,332,246	460,317
Nikolaevsk	933,053	517,565	610,404	832,266	1,079,412	1,333,151	P
Ninilchik	573,465	623,211	715,273	1,125,109	1,502,643	1,469,048	P
Port Graham	67,925	X	0	X	X	X	X
Seldovia	3,311,934	2,625,346	1,983,791	2,902,454	2,962,068	2,770,762	P
Seward	7,020,000	5,421,225	5,513,135	6,382,359	6,275,228	5,619,242	P
Soldotna	3,153,606	2,523,560	3,155,028	2,866,403	3,942,027	5,749,932	2,700,549
Sterling	239,521	298,498	267,165	330,885	731,699	795,131	372,617
Tyonek	80,038	26,661	6,878	5,899	6,609	31,613	49,982
Kenai Peninsula Borough	62,374,454	47,599,222	52,694,767	64,606,377	71,238,293	77,358,497	45,489,962
Alaska	955,719,387	793,740,467	796,271,730	938,173,701	990,030,159	1,122,657,665	796,035,359

Table 11.30

2006 data is preliminary.

KPB Commercial Fishing Industry

Fishery Taxes in a Nutshell

	Percentage	Based on	Paid by	Through	To	For	On	Frequency Due	Shared with Communities	Balance to
Fisheries Business Tax (Raw Fish Tax) AS 43.75.015	Shore-based salmon cannery - 4.5% All other shore based fish products - 3% Floating fishery - 5% Developing shore based - 1% Developing floating facility - 3%	Exvessel value	processor		State	ASMI*	All seafood	annually	50%	General Fund
Seafood Marketing Assessment AS 16.51.120	0.3%	Exvessel value	processor		State	ASMI	All seafood	annually		General Fund
Salmon Enhancement Tax AS 43.76.010	Self-Imposed by region - Cook Inlet - 2%	Exvessel value	fishers	processor	State	CIAA**	Salmon	monthly	100% to CIAA	General Fund
Salmon Marketing Tax AS 43.76.110	1%	Exvessel value	fishers	processor	State	ASMI	Salmon	monthly		General Fund
Fisheries Resource Landing Tax AS 43.77.010	3% - Fish landed - 3% Fish landed in developing fisheries - 1%	State-wide Average Price	fish owner		State		All seafood	annually	50%	General Fund

Table 11.31

* - Alaska Seafood Marketing Institute

** - Cook Inlet Aquaculture Association

KPB Commercial Fishing Industry

SHARED TAXES

Kenai Peninsula Borough (Payments to KPB and Municipalities within KPB)

	Fisheries Business	Fishery Landing	Salmon Enhancement	Salmon Marketing	Seafood Marketing
FY 1998	1,205,749	6,110			
FY 1999	718,660	53,354			
FY 2000	1,241,495	17,764	To General Fund		
FY 2001	610,693	45,722			
FY 2002	854,996	51,782			
FY 2003	895,642	24,621			
FY 2004	1,221,231	12,202			
FY 2005	1,148,535	12,248			
FY 2006					
Alaska - (Total Payments)					
FY 1998	12,966,262	3,057,782			
FY 1999	11,645,747	2,274,380	To General Fund		
FY 2000	17,097,296	2,893,297			
FY 2001	13,702,505	2,995,313			
FY 2002	11,158,745	4,313,979			
FY 2003	10,806,426	2,628,023			
FY 2004	12,672,941	3,781,803			
FY 2005	13,485,844	3,624,314			
FY 2006					

Table 11.32 <http://www.revenue.state.ak.us/>

REVENUE COLLECTED (In Millions)

Alaska (Not available by Region)

	Fisheries License and Business	Fisheries Resource Landing	Salmon Enhancement	Salmon Marketing*	Seafood Marketing
FY 1998	28,464,413	3,767,704	4,186,701	2,811,707	2,878,785
FY 1999	25,911,888	5,896,347	3,903,103	2,620,154	2,656,959
FY 2000	36,688,618	5,278,404	5,142,886	3,687,313	3,514,614
FY 2001	30,494,634	7,348,738	3,643,990	2,554,607	3,156,843
FY 2002	25,292,371	7,223,775	3,701,801	1,986,718	2,698,456
FY 2003	26,002,713	9,876,465	2,422,051	1,412,041	2,989,931
FY 2004	29,244,605	6,860,773	3,033,565	1,963,779	3,294,577
FY 2005	25,559,474	8,645,226	3,811,492	2,455,256	3,523,372
FY 2006	32,487,173	10,478,888	4,379,249	48,795	6,357,576

Table 11.33 Source - State of Alaska, Department of Revenue - Annual Report of Division Operations

* Salmon marketing tax repealed effective 01/01/2005

	Total Collected
FY 1998	42,109,310
FY 1999	40,988,451
FY 2000	54,311,835
FY 2001	47,198,812
FY 2002	40,903,121
FY 2003	42,703,201
FY 2004	44,397,299
FY 2005	43,994,820
FY 2006	53,751,681

Table 11.34

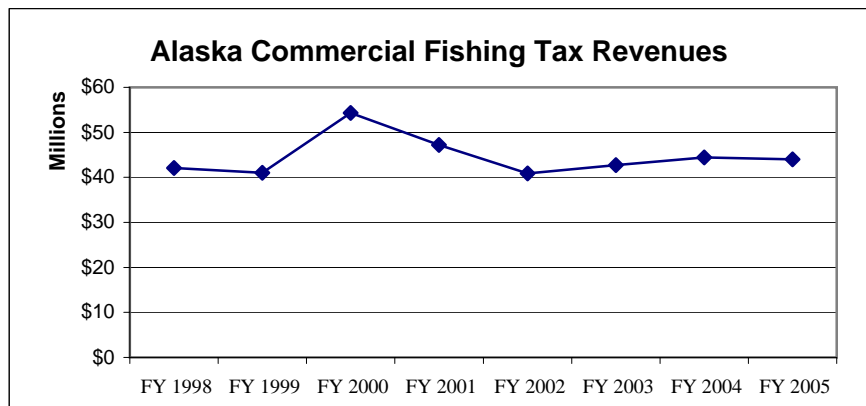


Chart 11.37

Source - <http://www.tax.state.ak.us/reports.asp>

KPB Commercial Fishing Industry

Estimated Gross Earnings				
	KPB Salmon	KPB All Fisheries		KPB Salmon as Percent of KPB All Fisheries
1998	22,739,380	50,210,894		45.3%
1999	37,977,673	79,389,891		47.8%
2000	24,088,384	62,374,454		38.6%
2001	18,176,781	47,599,222		38.2%
2002	17,567,235	52,694,767		33.3%
2003	23,979,896	64,606,377		37.1%
2004	29,284,624	71,238,293		41.1%
2005	39,959,909	77,358,797		51.7%
2006	29,126,795	45,489,962		64.0%
	Alaska Salmon	Alaska All Fisheries		Alaska Salmon as Percent of Alaska All Fisheries
1998	262,701,599	796,114,259		33.0%
1999	373,771,160	1,169,353,263		32.0%
2000	262,528,849	955,719,387		27.5%
2001	205,102,664	793,740,467		25.8%
2002	144,936,153	796,271,730		18.2%
2003	193,093,291	938,173,701		20.6%
2004	255,001,584	990,030,159		25.8%
2005	313,894,962	1,122,657,665		28.0%
2006	276,655,131	796,035,359		34.8%
	KPB Salmon	Alaska Salmon		KPB Salmon as Percent of Alaska Salmon
1998	22,739,380	262,701,599		8.7%
1999	37,977,673	373,771,160		10.2%
2000	24,088,384	262,528,849		9.2%
2001	18,176,781	205,102,664		8.9%
2002	17,567,235	144,936,153		12.1%
2003	23,979,896	193,093,291		12.4%
2004	29,284,624	255,001,584		11.5%
2005	39,959,909	313,894,962		12.7%
2006	29,126,795	276,655,131		10.5%
	KPB All Fisheries	Alaska All Fisheries		KPB All Fisheries as Percent of All Alaska Fisheries
1998	50,210,894	796,114,259		6.3%
1999	79,389,891	1,169,353,263		6.8%
2000	62,374,454	955,719,387		6.5%
2001	47,599,222	793,740,467		6.0%
2002	52,694,767	796,271,730		6.6%
2003	64,606,377	938,173,701		6.9%
2004	71,238,293	990,030,159		7.2%
2005	77,358,797	1,122,657,665		6.9%
2006	45,489,962	796,035,359		5.7%

Table 11.35

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KPB Construction Industry

Overview

Building construction permits are not required within the KPB except within boundaries of some incorporated cities: Homer, Kenai, Seldovia, Seward, and Soldotna. Therefore, data presented in this section does not include all KPB construction permitting. It does provide trends within the reporting cities. Permits are categorized as Residential New (RN), Residential Alteration/Additions (RA), Commercial New (CN), and Commercial Alteration/Additions (CA). Individual cities may have other categories but, in an effort to provide consistent categories across the KPB these categories have been combined into one of the four.

During 2006, KPB cities issued 323 construction permits, fifteen less than during 2005. Total assessed value of those permits was \$80,230,660, up from the 2005 total of \$44,715,46. The 2006 total is second highest permit assessed value on record, second to the 2004 record high when permit values totaled \$84,041,457.

When evaluating construction activity, much construction activity is not included in this section because either permits are not required, or because the particular project is permitted by agencies outside the KPB. Permits issued include \$44.0 million for new commercial projects, \$26.3 million for new residences, and an additional \$7.9 million was permitted for commercial alterations or additions. Lastly, \$2.1 million in permits was issued for residential additions or alterations. Signage permits are not included in this total.

Participants

2006	Construction Line of Business Licenses	Area Total Licenses	Construction as Percent of Area Total Business Licenses
Anchor Point	31	299	10.4%
Beluga	0	0	NA
Clam Gulch	3	37	8.1%
Cooper Landing	6	121	5.0%
Fritz Creek	11	101	10.9%
Halibut Cove	0	14	0.0%
Homer	156	1918	8.1%
Hope	2	52	3.8%
Kasilof	41	275	14.9%
Kenai	118	1387	8.5%
Moose Pass	6	44	13.6%
Nanwalek	0	3	0.0%
Nikiski	24	229	10.5%
Nikolaevsk	4	16	25.0%
Ninilchik	18	247	7.3%
Port Graham	0	8	0.0%
Seldovia	7	88	8.0%
Seward	27	700	3.9%
Soldotna	180	2022	8.9%
Sterling	43	386	11.1%
Tyonek	0	12	0.0%
Total	677	7,959	8.5%

Table 12.1

Area of licensure is determined by Zip Code of applicant.

Employment by Area

Construction Industry Employment 2005, 2006 - by Area				
	Average Monthly Employment		Average Monthly Earnings	
	2005	2006	2005	2006
Homer	248	223	3,471	3,189
Kenai	236	225	2,935	3,140
Seldovia	11	10	NA	2,832
Seward	69	58	2,408	2,538
Soldotna	450	463	4,000	3,964
Other	40	39	NA	NA
KPB	1,054	1,018	3,509	3,537

Table 12.2



KPB Construction Industry

Employment and Earnings

KPB Annual Average Monthly Construction Employment and Earnings														
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Average Monthly Employment	689	813	846	867	886	914	917	989	1,118	1,185	1,133	1,091	1,054	1,017
Average Monthly Earnings	\$3,002	\$3,120	\$3,043	\$2,932	\$3,040	\$3,057	\$3,084	\$3,406	\$3,347	\$3,403	\$3,422	\$3,513	\$3,509	\$3,539

Table 12.3

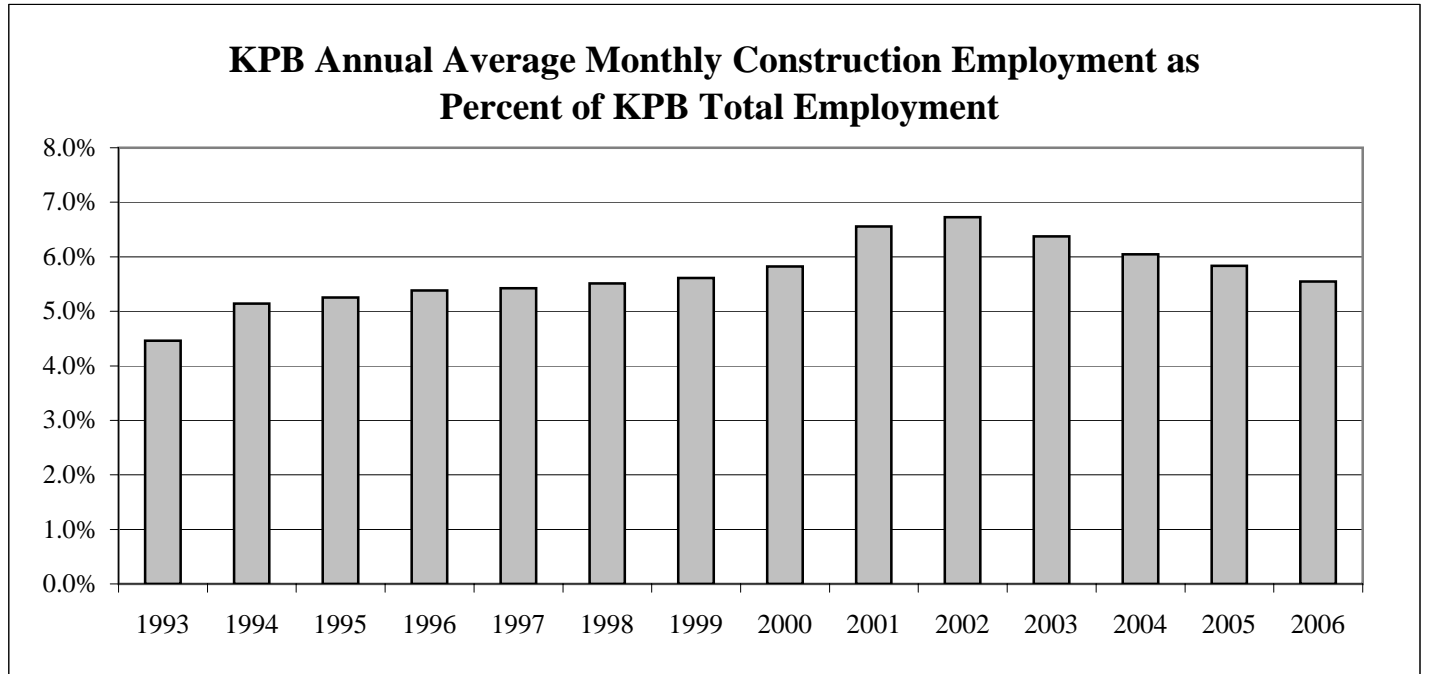


Chart 12.1

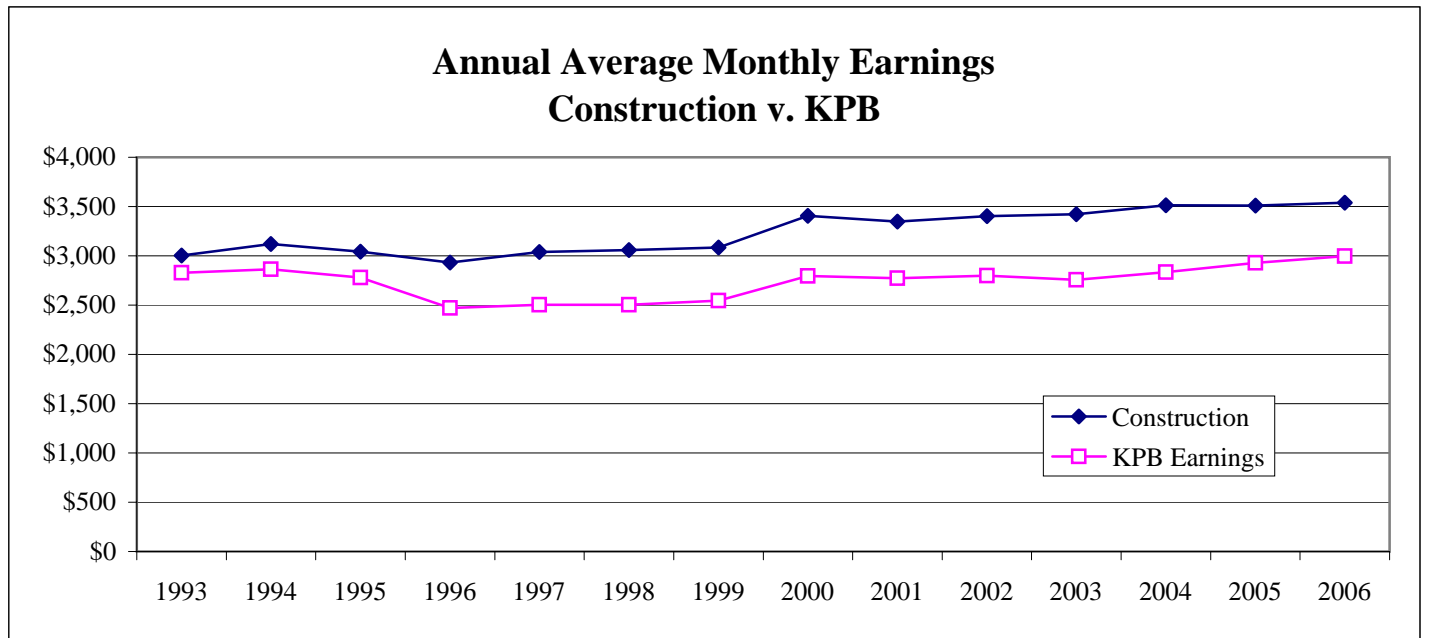


Chart 12.2

KPB Construction Industry

KPB Construction Industry Sales

Sales data is presented for 2000 and forward because prior year data has not been converted and verified in NAICS.

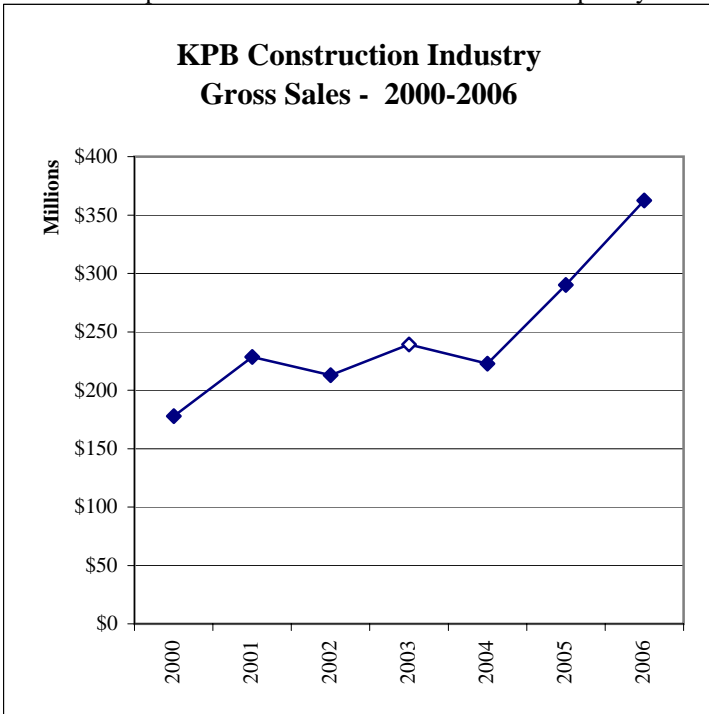


Chart 12.3

Source - KPB Finance Dept, Sales Tax Division

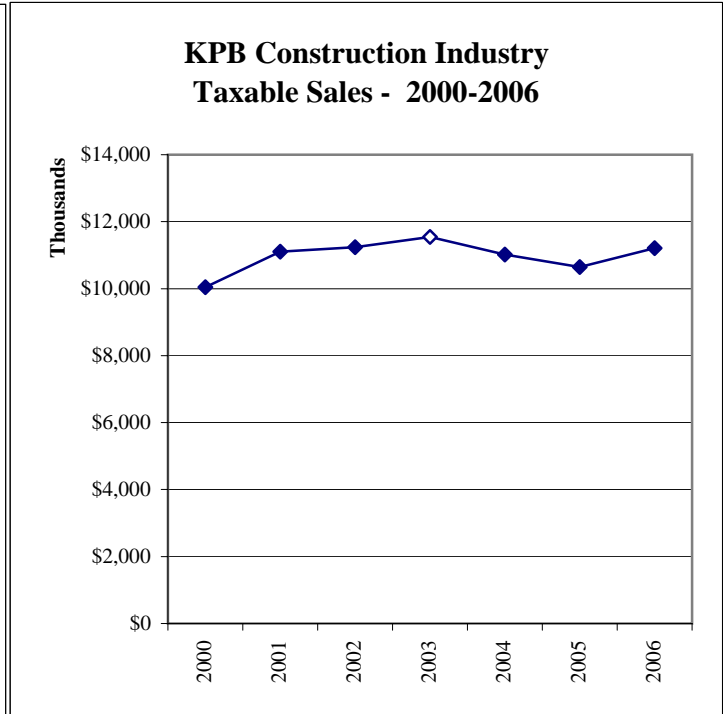


Chart 12.4

Construction Values and Volumes over Time

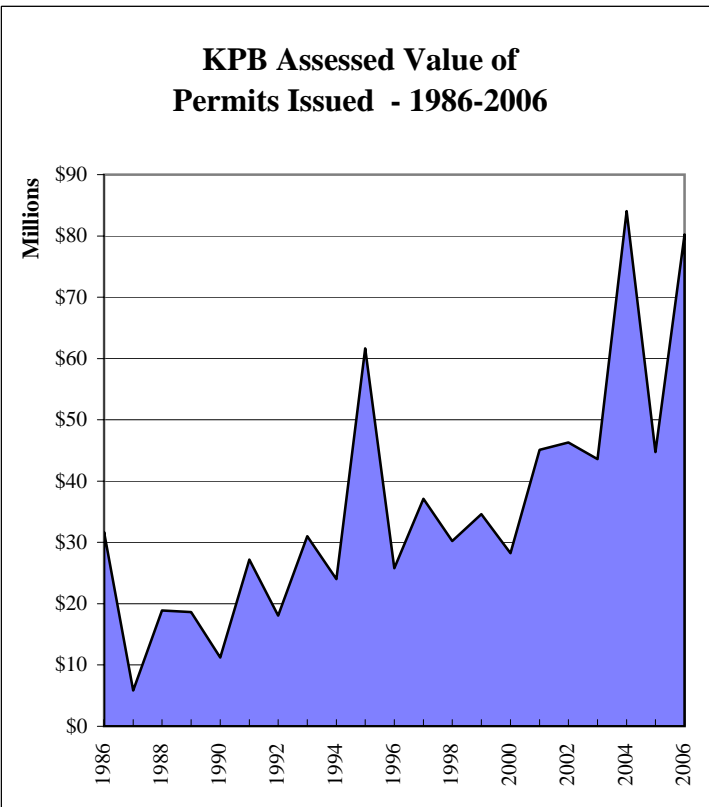


Chart 12.5

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

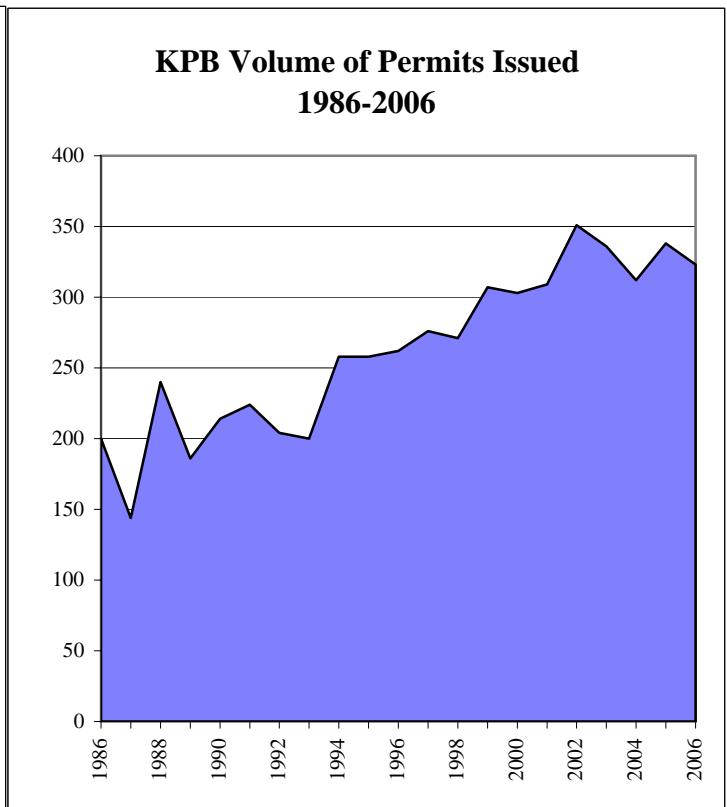


Chart 12.6

KPB Construction Industry

Values and Volume by Type, Area

New Commercial (CN) construction permit values totaled \$44,002,152 or 54.8% of the 2006 KPB total permitted value, with 43 permits issued. New Residential (RN) permitting provided 32.8% of the total, \$26,277,740 and 126 permits. Commercial Alteration/Addition (CA) permitting totaled \$7,880,588 for 9.8% of permit value, 68 permits. Finally, Residential Alteration/Addition (RA) permit values totaled \$2,070,180 or 2.6% of permit value and 86 permits.

Kenai issued 113 permits totaling \$11,076,154, 13.8% of KPB value and 35.0% of volume. Homer issued 83 permits for 25.7% of the volume and \$20,287,857 for 25.3% of the value. Soldotna contributed 28.9% of permit value, \$23,194,400, and 19.8% of KPB volume, 64 permits. Seward issued 55 permits with a total value of \$25,537,249 or 31.8% of the KPB total value and 17.0% of the volume. Lastly, the remote city of Seldovia issued 8 permits with a total value of \$135,000.

Total KPB permit value for the year was \$80,230,660 from 323 permits.

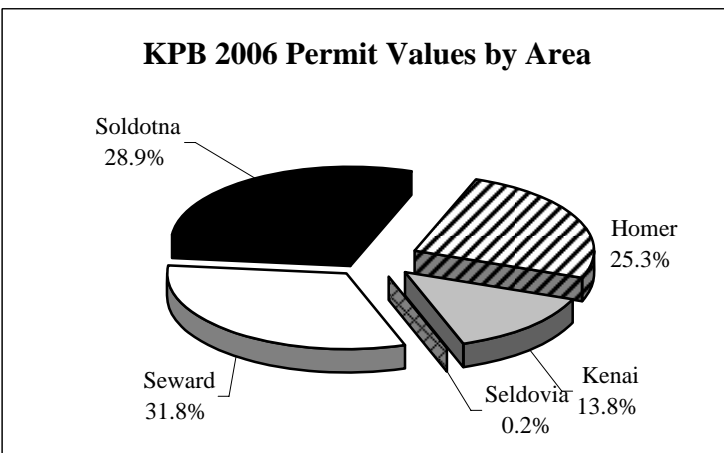


Chart 12.7

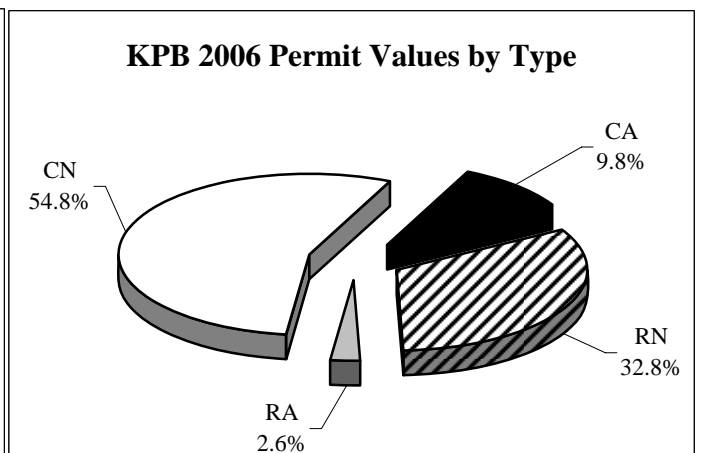


Chart 12.8

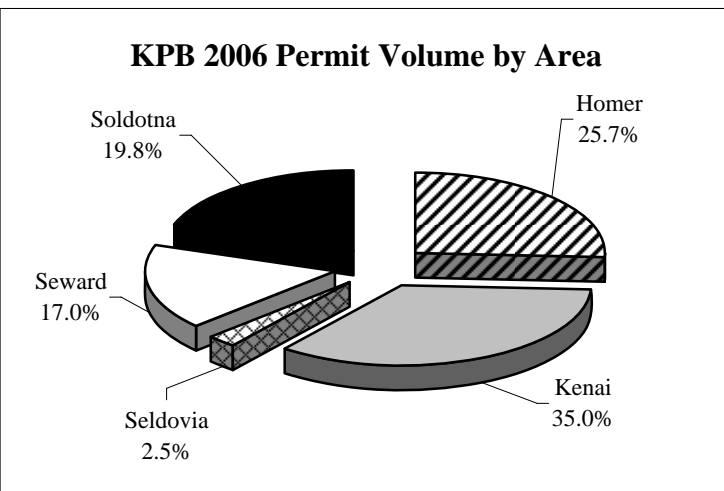


Chart 12.9

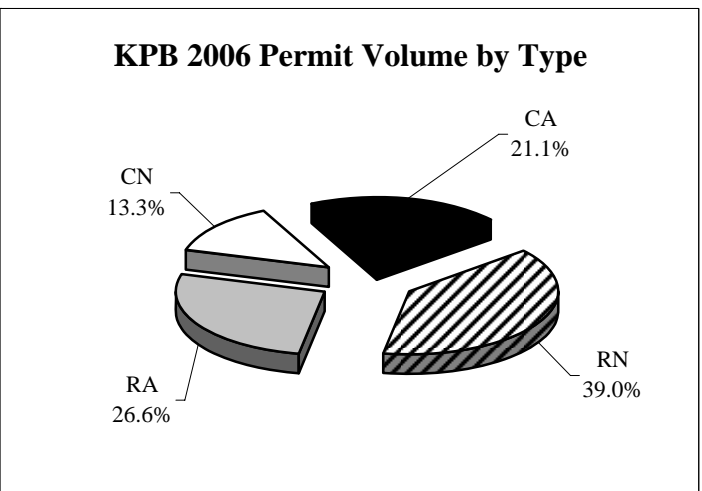


Chart 12.10

KPB Construction Industry

2006 Permit Values

KPB 2006 Construction Permit Value by Area and Type - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Residential New					
Homer	1,645,000	4,250,100	3,610,700	550,000	10,055,800
Kenai	378,000	3,383,000	2,324,500	1,334,000	7,419,500
Seldovia	30,000	55,000	0	0	85,000
Seward	0	415,000	703,000	0	1,118,000
Soldotna	204,031	2,116,499	5,106,077	172,833	7,599,440
TOTAL	2,257,031	10,219,599	11,744,277	2,056,833	26,277,740
Residential Alteration/Addition					
Homer	0	287,000	249,057	5,000	541,057
Kenai	34,000	305,700	262,154	26,700	628,554
Seldovia	0	32,000	0	0	32,000
Seward	1,000	65,200	7,192	13,000	86,392
Soldotna	10,000	140,730	368,788	262,659	782,177
TOTAL	45,000	830,630	887,191	307,359	2,070,180
Commercial New					
Homer	626,000	2,310,000	3,135,000	2,000,000	8,071,000
Kenai	0	60,000	175,000	375,000	610,000
Seldovia	0	0	0	0	0
Seward	0	800,000	19,700,000	1,896,300	22,396,300
Soldotna	312,410	4,965,648	7,646,794	0	12,924,852
TOTAL	938,410	8,135,648	30,656,794	4,271,300	44,002,152
Commercial Addition/Alteration					
Homer	1,000,000	620,000	0	0	1,620,000
Kenai	351,500	408,400	1,606,000	52,200	2,418,100
Seldovia	0	0	0	18,000	18,000
Seward	621,217	904,472	375,868	35,000	1,936,557
Soldotna	1,590,000	8,451	92,090	197,390	1,887,931
TOTAL	3,562,717	1,941,323	2,073,958	302,590	7,880,588
TOTAL BY AREA					
Homer	3,271,000	7,467,100	6,994,757	2,555,000	20,287,857
Kenai	763,500	4,157,100	4,367,654	1,787,900	11,076,154
Seldovia	30,000	87,000	0	18,000	135,000
Seward	622,217	2,184,672	20,786,060	1,944,300	25,537,249
Soldotna	2,116,441	7,231,328	13,213,749	632,882	23,194,400
KPB TOTAL	6,803,158	21,127,200	45,362,220	6,938,082	80,230,660
TOTAL BY CATEGORY					
Residential - New	2,257,031	10,219,599	11,744,277	2,056,833	26,277,740
Residential - Add/Alter	45,000	830,630	887,191	307,359	2,070,180
Commercial - New	938,410	8,135,648	30,656,794	4,271,300	44,002,152
Commercial - Add/Alter	3,562,717	1,941,323	2,073,958	302,590	7,880,588
KPB TOTAL	6,803,158	21,127,200	45,362,220	6,938,082	80,230,660

Table 12.4

KPB Construction Industry

2006 Permit Volume

KPB 2006 Construction Permit Volume by Area and Type					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Residential New					
Homer	9	23	15	2	49
Kenai	2	16	14	5	37
Seldovia	1	2	0	0	3
Seward	0	3	5	0	8
Soldotna	1	13	14	1	29
TOTAL	13	57	48	8	126
Residential Alteration/Addition					
Homer	0	8	7	1	16
Kenai	3	16	16	4	39
Seldovia	0	3	0	0	3
Seward	1	7	4	1	13
Soldotna	1	6	5	3	15
TOTAL	5	40	32	9	86
Commercial New					
Homer	4	5	3	2	14
Kenai	0	1	1	1	3
Seldovia	0	0	0	0	0
Seward	0	11	2	4	17
Soldotna	1	5	3	0	9
TOTAL	5	22	9	7	43
Commercial Alteration/Addition					
Homer	1	3	0	0	4
Kenai	9	9	12	4	34
Seldovia	0	1	0	1	2
Seward	6	2	8	1	17
Soldotna	2	1	5	3	11
TOTAL	18	16	25	9	68
TOTAL BY AREA					
Homer	14	39	25	5	83
Kenai	14	42	43	14	113
Seldovia	1	6	0	1	8
Seward	7	23	19	6	55
Soldotna	5	25	27	7	64
KPB TOTAL	41	135	114	33	323
TOTAL BY CATEGORY					
Residential - New	13	57	48	8	126
Residential - Alter/Add	5	40	32	9	86
Commercial - New	5	22	9	7	43
Commercial - Alter/Add	18	16	25	9	68
KPB TOTAL	41	135	114	33	323

Table 12.5

KPB Construction Industry

Construction Value by Type

KPB Construction Values by Type - 1986-2006 – in \$					
	Residential New	Residential Alter	Commercial New	Commercial Alter	Total
1986	8,133,465	640,538	21,158,683	1,781,284	31,713,970
1987	2,479,300	482,560	1,989,498	919,300	5,870,658
1988	2,840,800	634,330	10,818,450	4,624,136	18,917,716
1989	2,619,000	710,270	13,511,700	1,797,800	18,638,770
1990	2,099,000	1,137,408	2,470,800	5,518,605	11,225,813
1991	8,118,250	914,830	16,434,576	1,754,575	27,222,231
1992	6,322,959	1,231,957	8,072,000	2,431,325	18,058,241
1993	6,809,482	1,046,618	21,781,937	1,363,034	31,001,071
1994	11,828,820	1,231,650	9,263,126	1,689,335	24,012,931
1995	10,989,600	1,057,740	46,693,780	2,929,262	61,670,382
1996	11,292,920	974,100	11,800,325	1,724,700	25,792,045
1997	12,196,406	1,777,957	20,059,950	3,081,855	37,116,168
1998	12,376,250	1,747,903	13,494,922	2,592,678	30,211,753
1999	11,395,862	1,834,828	18,862,564	2,514,029	34,607,283
2000	10,521,058	1,990,399	10,026,544	5,717,256	28,255,257
2001	13,391,633	1,996,494	11,565,350	18,163,591	45,117,068
2002	14,358,064	2,305,815	21,793,729	7,821,668	46,279,276
2003	15,729,888	2,280,779	15,820,201	9,775,309	43,606,177
2004	15,935,344	2,880,284	56,079,343	9,146,486	84,041,457
2005	17,749,648	2,235,128	19,217,548	5,531,479	44,733,803
2006	26,277,740	2,070,180	44,002,152	7,880,588	80,230,660

Table 12.6

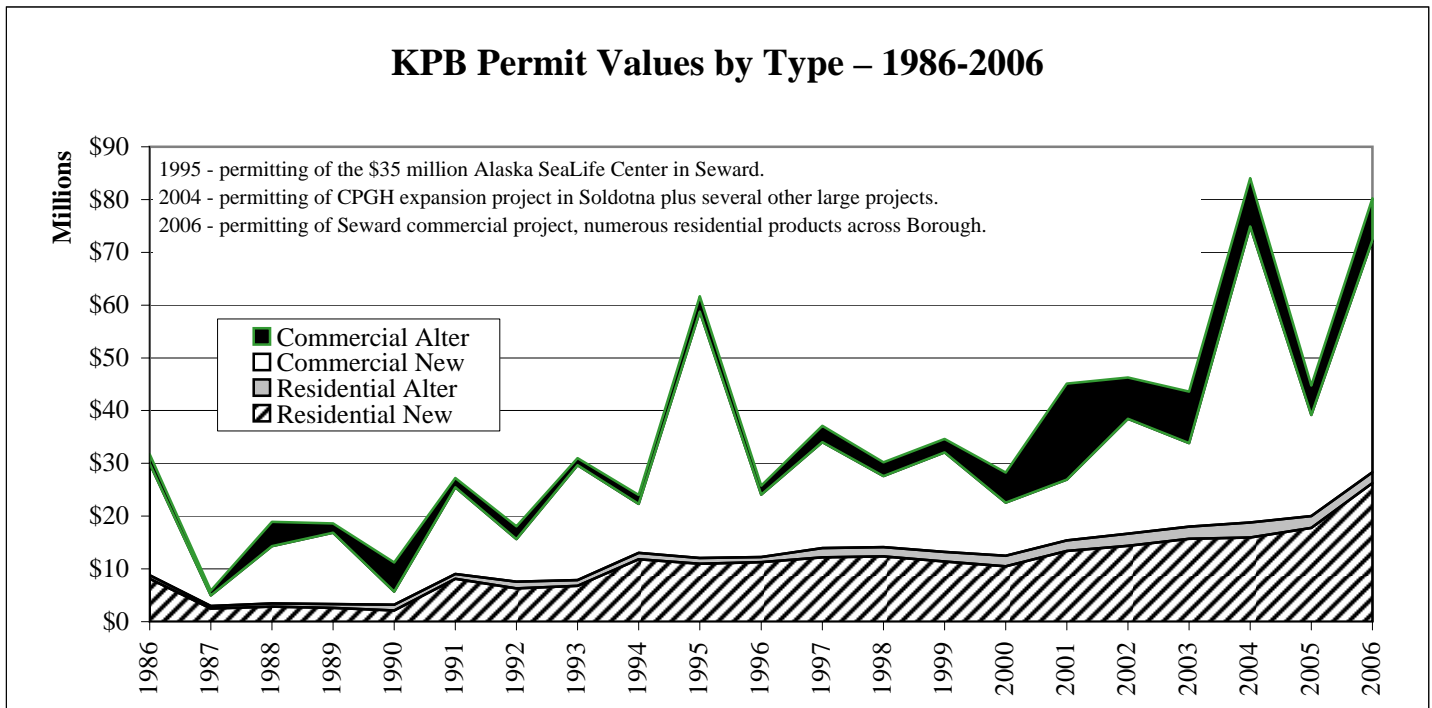


Chart 12.11

KPB Construction Industry

Construction Volume by Type

KPB Construction Volume by Type – 1986-2006					
	Residential New	Residential Alter	Commercial New	Commercial Alter	Total
1986	73	52	39	36	200
1987	35	56	27	26	144
1988	45	70	52	73	240
1989	39	74	22	51	186
1990	26	78	30	80	214
1991	73	62	38	51	224
1992	66	78	17	43	204
1993	64	70	26	40	200
1994	103	78	32	45	258
1995	96	68	47	47	258
1996	103	72	39	48	262
1997	102	90	45	39	276
1998	92	78	48	53	271
1999	79	98	57	73	307
2000	82	97	42	82	303
2001	89	96	32	92	309
2002	104	116	43	88	351
2003	104	94	42	96	336
2004	94	96	42	80	312
2005	111	106	46	75	338
2006	126	86	43	68	323

Table 12.7

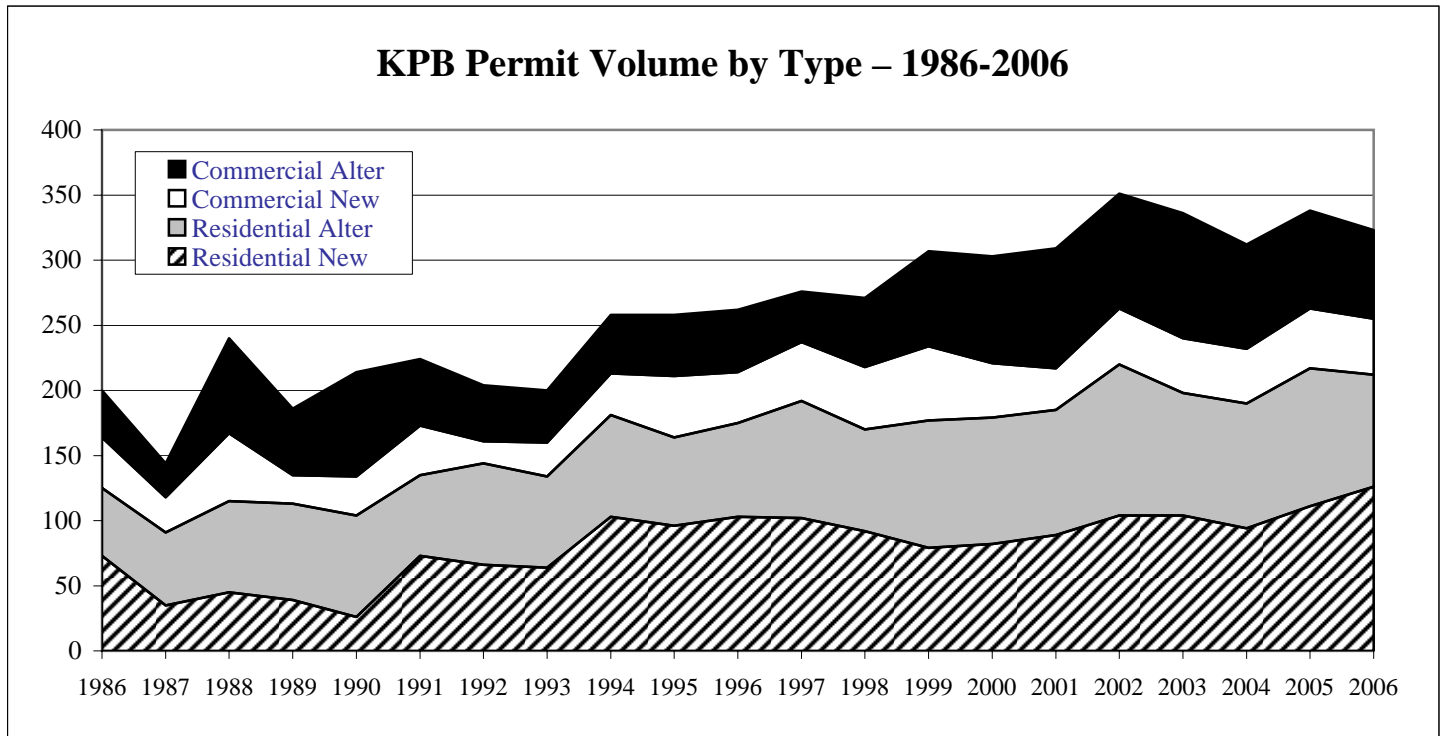


Chart 12.12

KPB Construction Industry

Construction Value by Area

KPB Construction Values by Area – 1986-2006 – in \$						
	Homer	Kenai	Seldovia	Seward*	Soldotna	Total
1986	6,676,300	18,880,543	83,250	0	6,073,877	31,713,970
1987	1,708,084	2,395,926	307,800	0	1,458,848	5,870,658
1988	9,777,200	1,822,450	189,300	6,276,449	852,317	18,917,716
1989	1,923,900	1,854,800	301,900	12,494,120	2,064,050	18,638,770
1990	2,158,210	2,646,380	24,200	2,951,948	3,445,075	11,225,813
1991	3,210,775	17,948,300	15,000	1,971,456	4,076,700	27,222,231
1992	3,408,000	10,644,493	134,250	2,294,553	1,576,945	18,058,241
1993	3,752,500	12,950,925	500	1,471,412	12,825,734	31,001,071
1994	5,377,222	8,085,434	103,000	1,684,673	8,762,602	24,012,931
1995	15,511,700	7,885,902	160,350	31,663,450	6,448,980	61,670,382
1996	5,802,800	5,984,425	130,500	7,267,400	6,606,920	25,792,045
1997	7,689,265	14,053,550	432,900	9,261,147	5,679,306	37,116,168
1998	6,199,875	7,642,200	0	6,747,861	9,621,817	30,211,753
1999	10,940,000	9,441,750	479,000	4,241,413	9,505,120	34,607,283
2000	7,128,972	9,398,100	109,200	3,451,565	8,167,420	28,255,257
2001	19,800,690	13,578,900	65,525	2,716,981	8,954,972	45,117,068
2002	10,048,779	16,799,400	356,500	7,910,703	11,163,894	46,279,276
2003	15,326,815	10,441,800	1,902,500	7,982,765	7,952,297	43,606,177
2004	24,070,631	4,786,550	176,200	17,711,150	37,296,926	84,041,457
2005	21,611,400	8,237,900	512,000	2,863,143	11,509,360	44,733,803
2006	20,287,857	11,076,154	135,000	25,537,249	23,194,400	80,230,660

Table 12.8

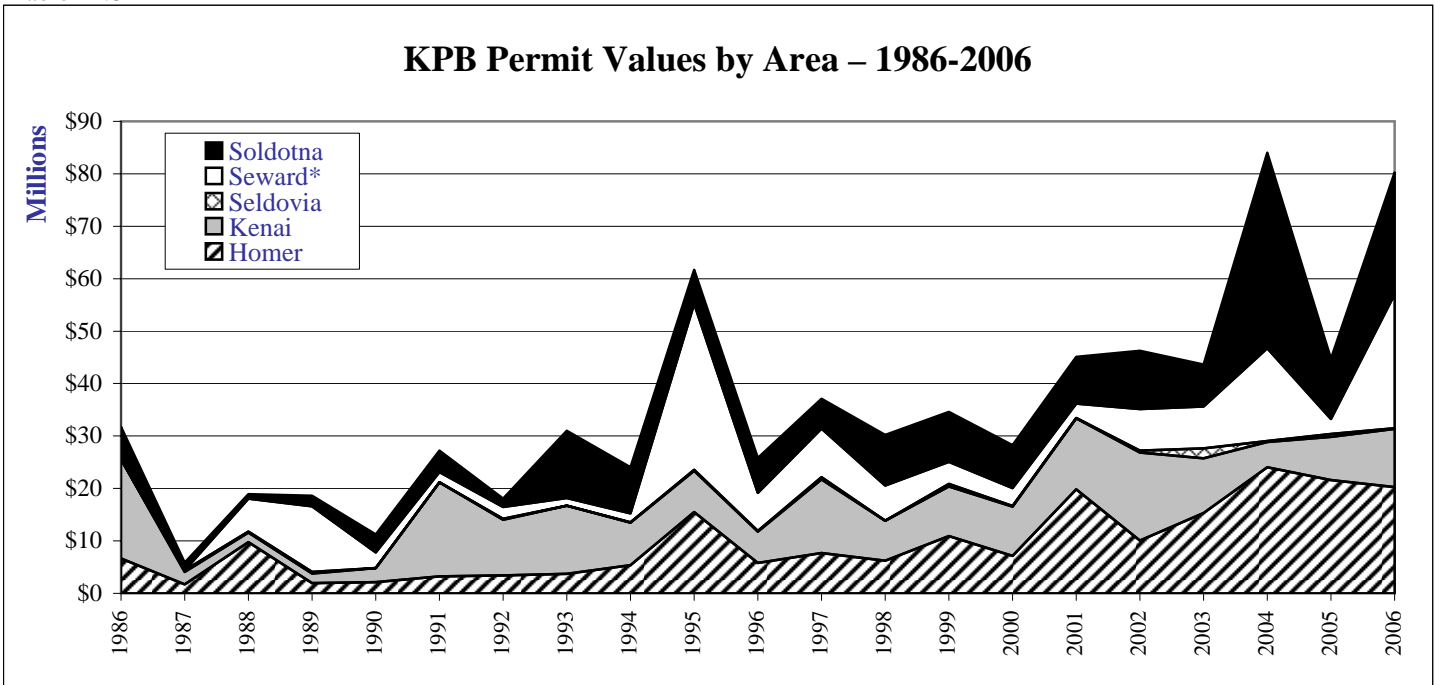


Chart 12.13

* - Seward did not require building permits until 1988.

KPB Construction Industry

Construction Volume by Area

KPB Construction Volume by Area – 1986-2006						
	Homer	Kenai	Seldovia	Seward*	Soldotna	Total
1986	61	88	13	0	38	200
1987	31	69	17	0	27	144
1988	50	46	16	102	26	240
1989	37	59	4	59	27	186
1990	62	52	9	57	34	214
1991	38	89	4	34	59	224
1992	34	62	11	63	34	204
1993	34	87	1	34	44	200
1994	46	99	5	49	59	258
1995	47	102	13	48	48	258
1996	65	78	11	47	61	262
1997	55	89	14	60	58	276
1998	48	97	0	49	77	271
1999	52	102	20	56	77	307
2000	58	93	13	51	88	303
2001	72	87	9	48	93	309
2002	67	121	8	64	91	351
2003	86	114	12	50	74	336
2004	108	79	4	54	67	312
2005	103	90	10	54	81	338
2006	83	113	8	55	64	323

Table 12.9

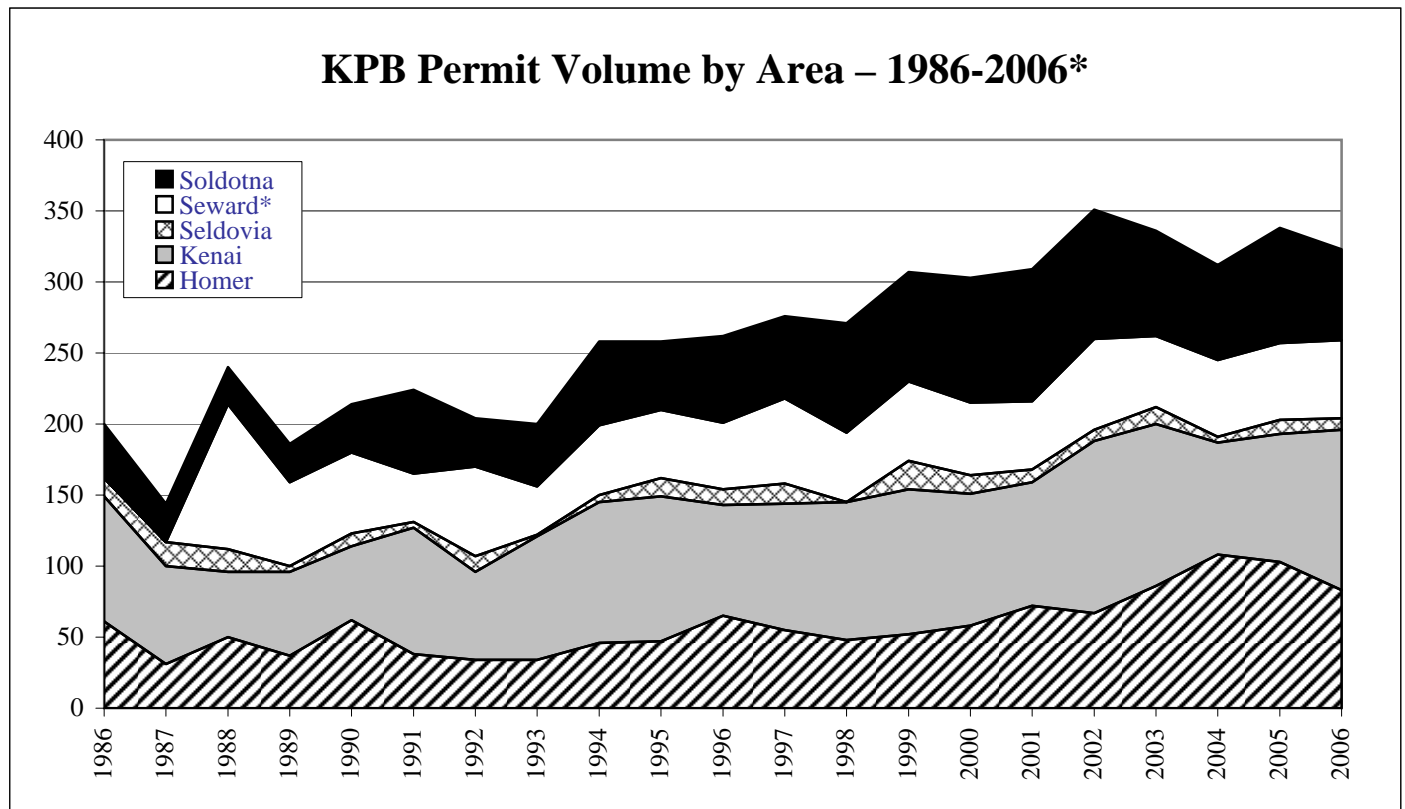


Chart 12.14

* - Seward did not require building permits until 1988.
 Source - Cities of Homer, Kenai, Seldovia,

Seward and Soldotna

KPB Construction Industry

New Residential Permitting

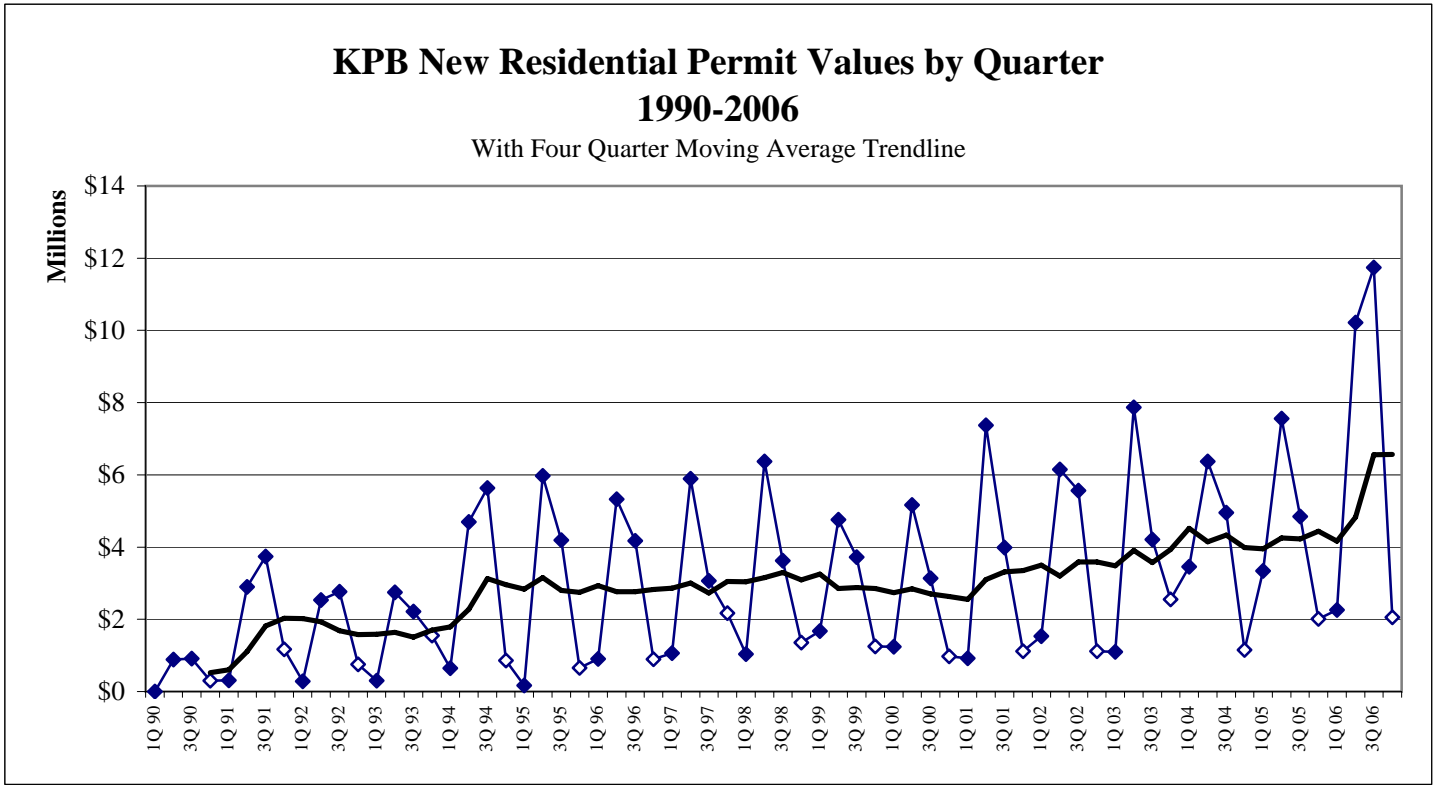


Chart 12.15

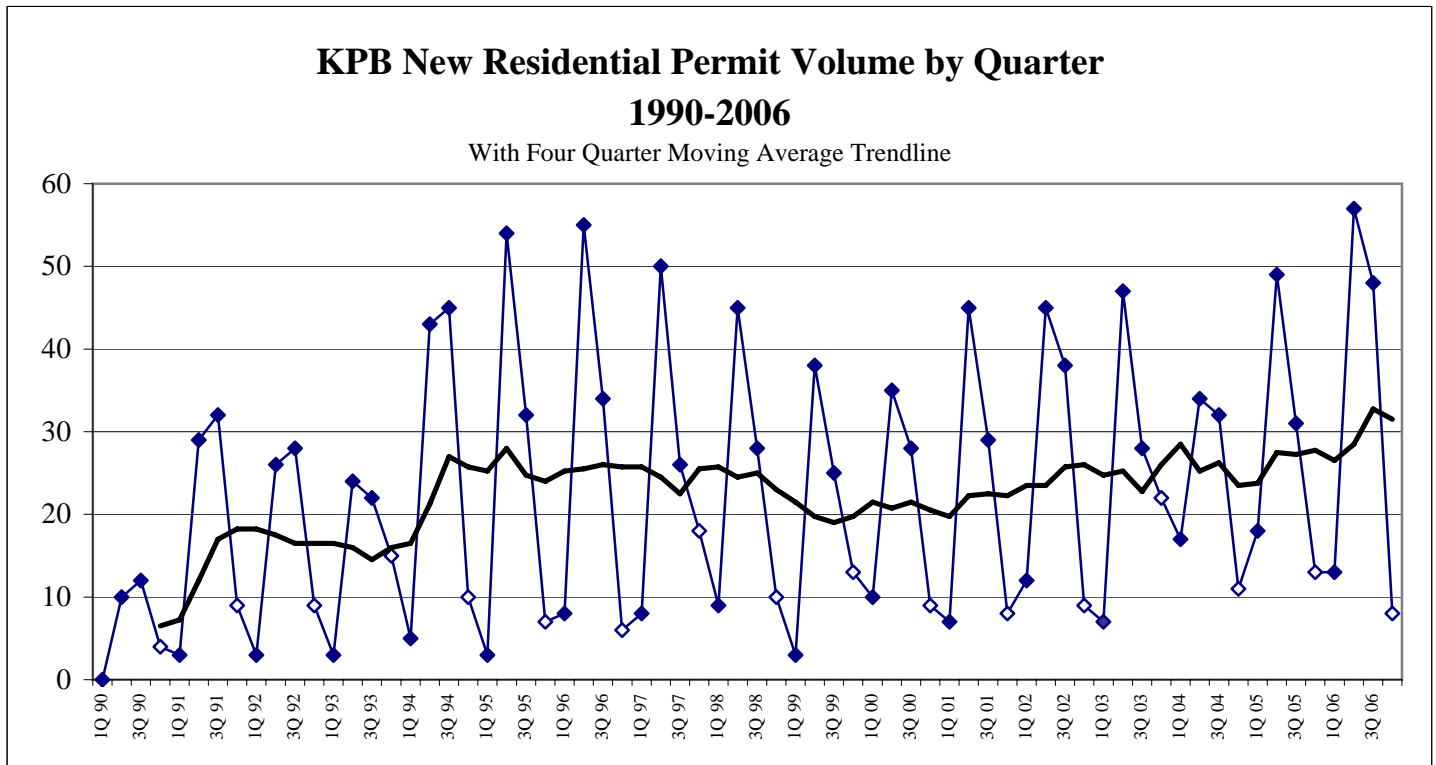


Chart 12.16

KPB Construction Industry

Residential Alteration/Addition Permitting

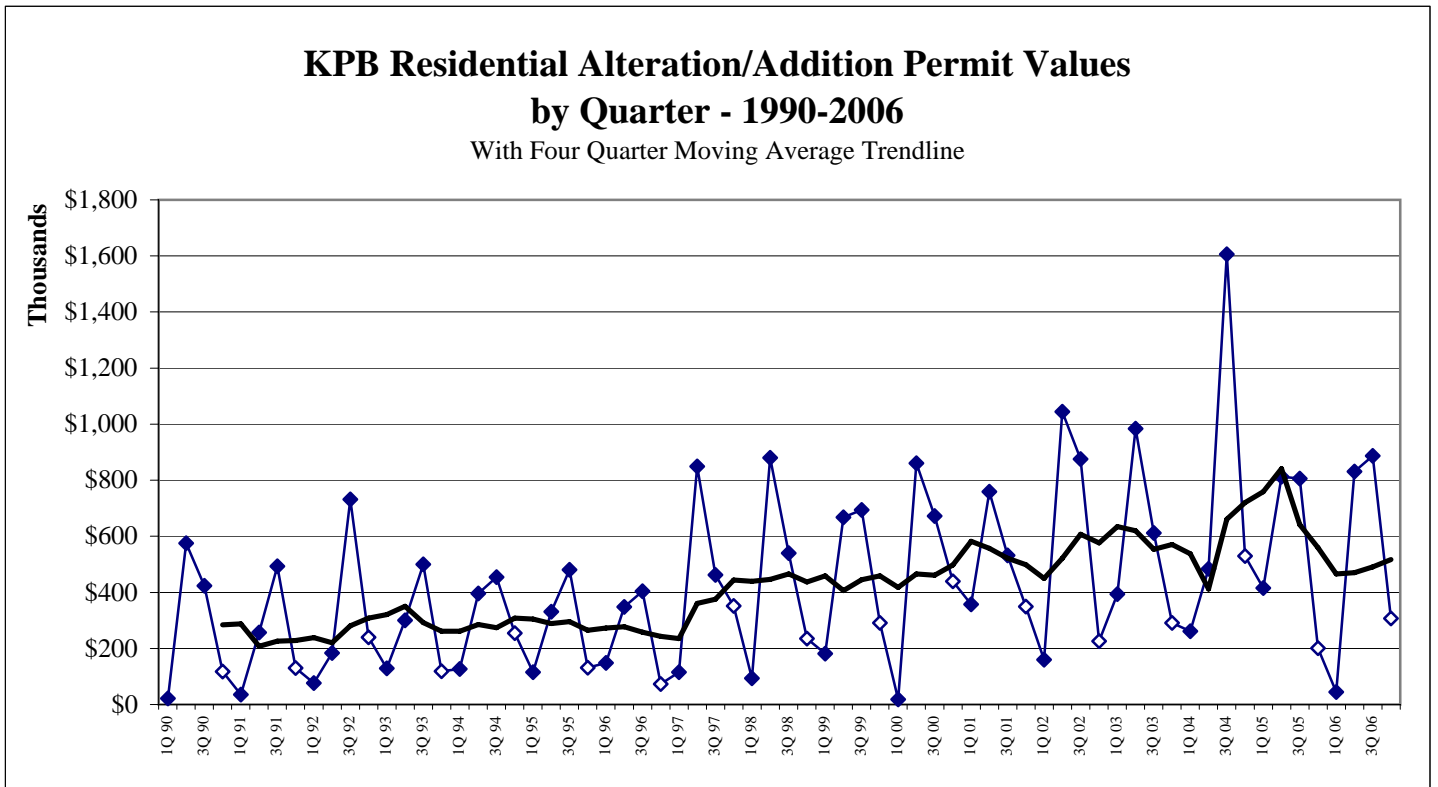


Chart 12.17

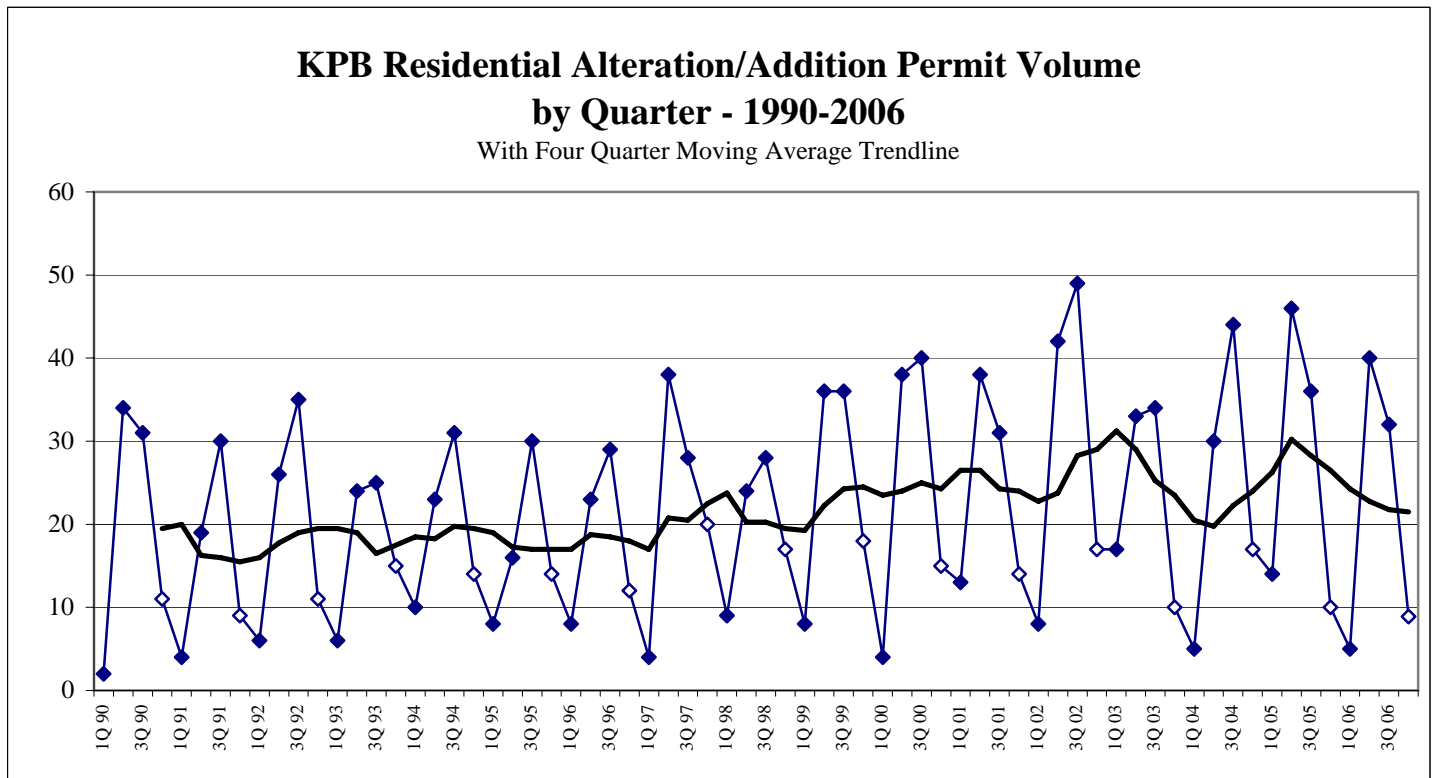


Chart 12.18

KPB Construction Industry

New Commercial Permitting

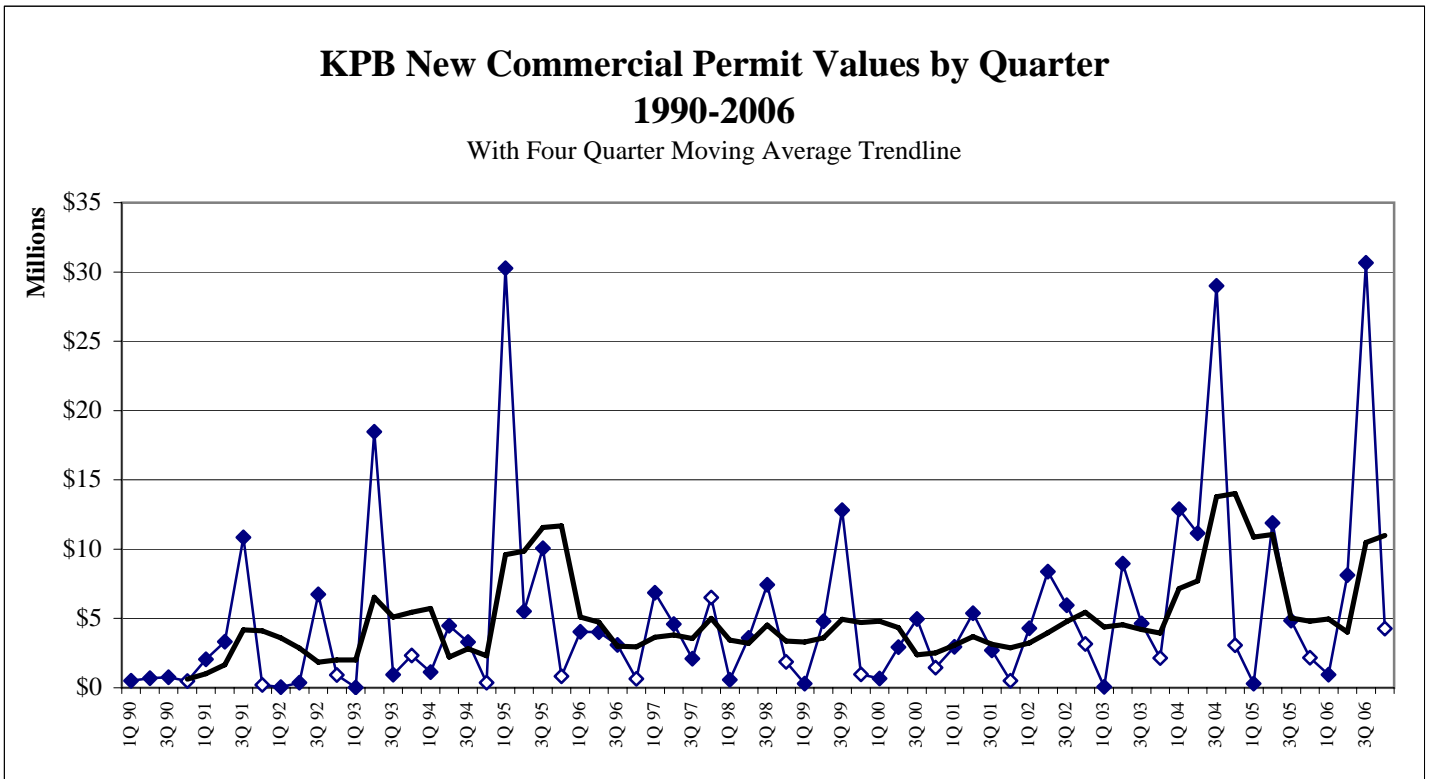


Chart 12.19

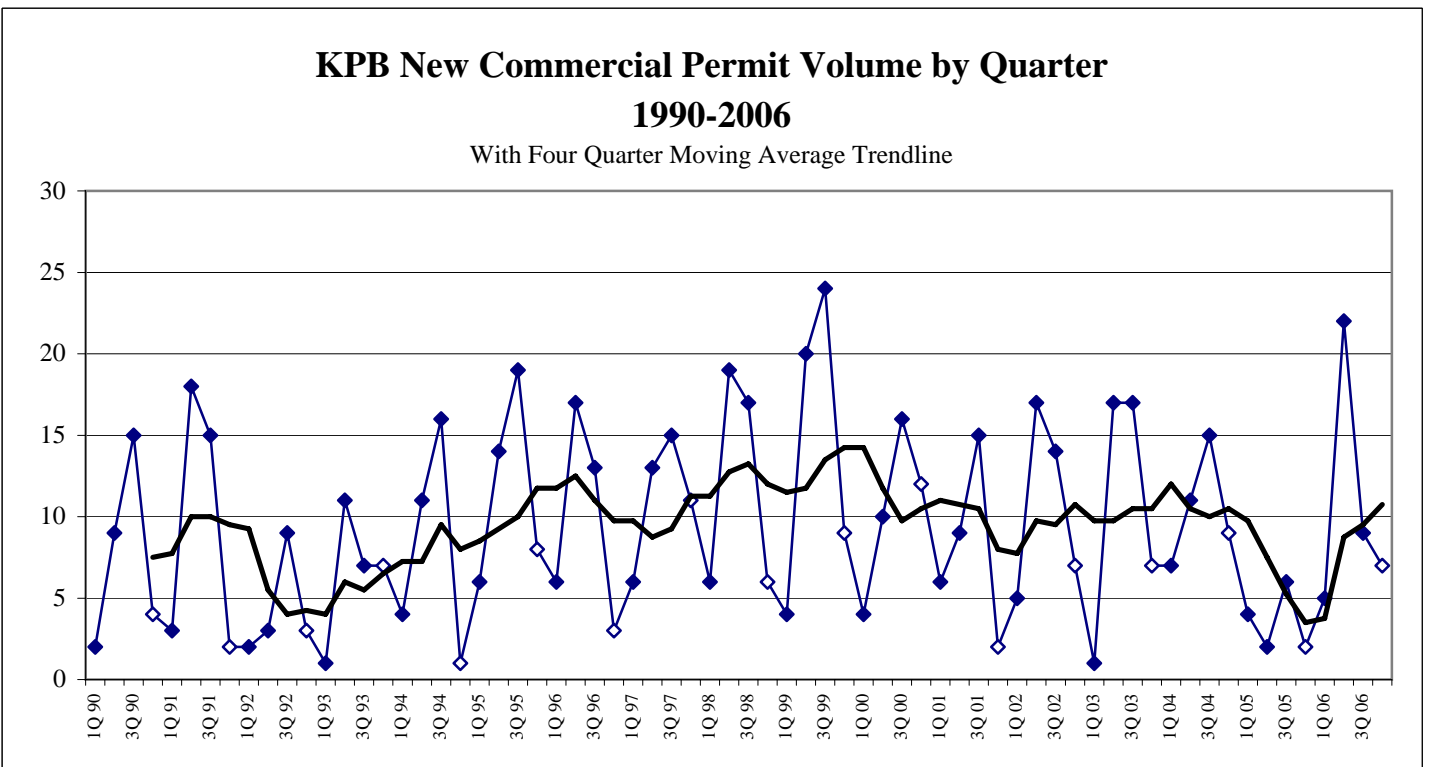


Chart 12.20

KPB Construction Industry

Commercial Alteration/Addition Permitting

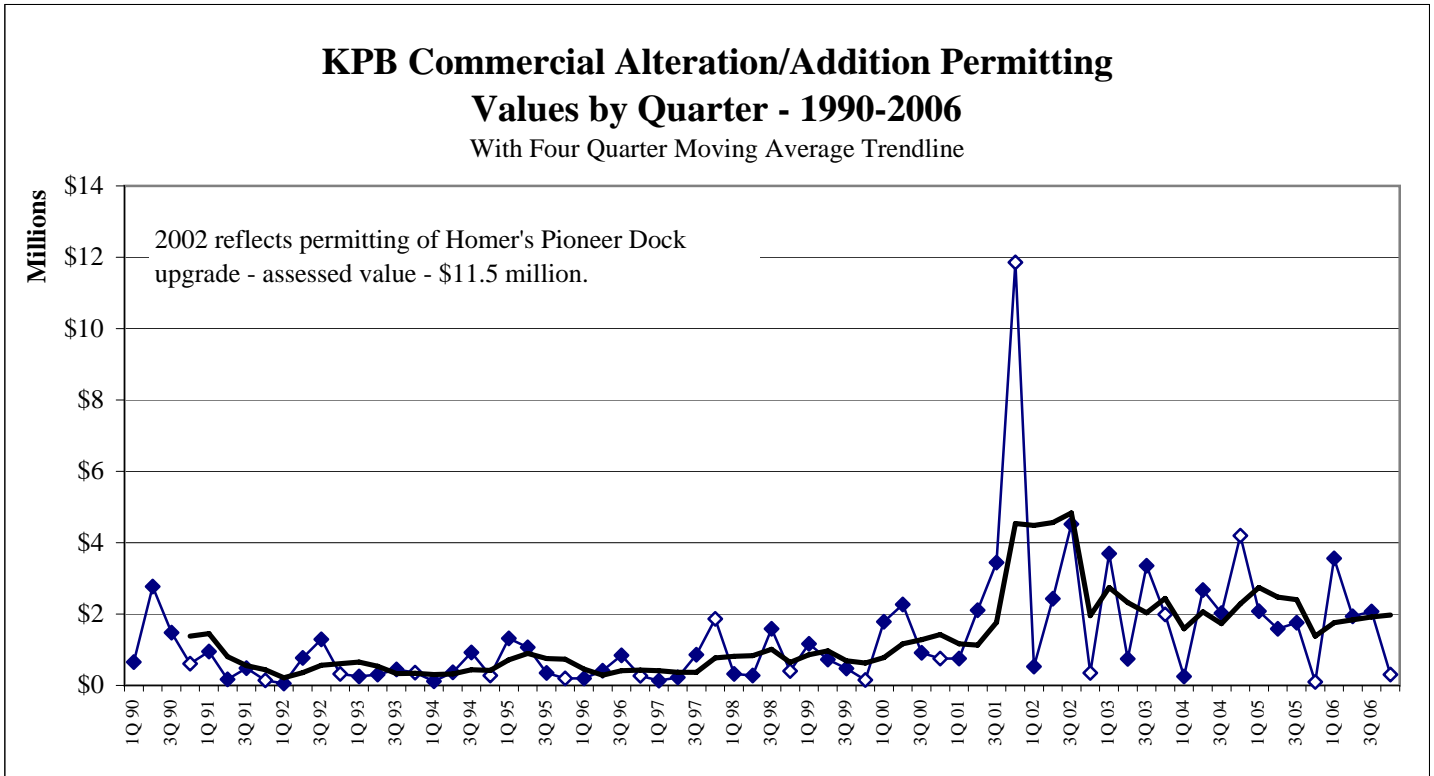


Chart 12.21

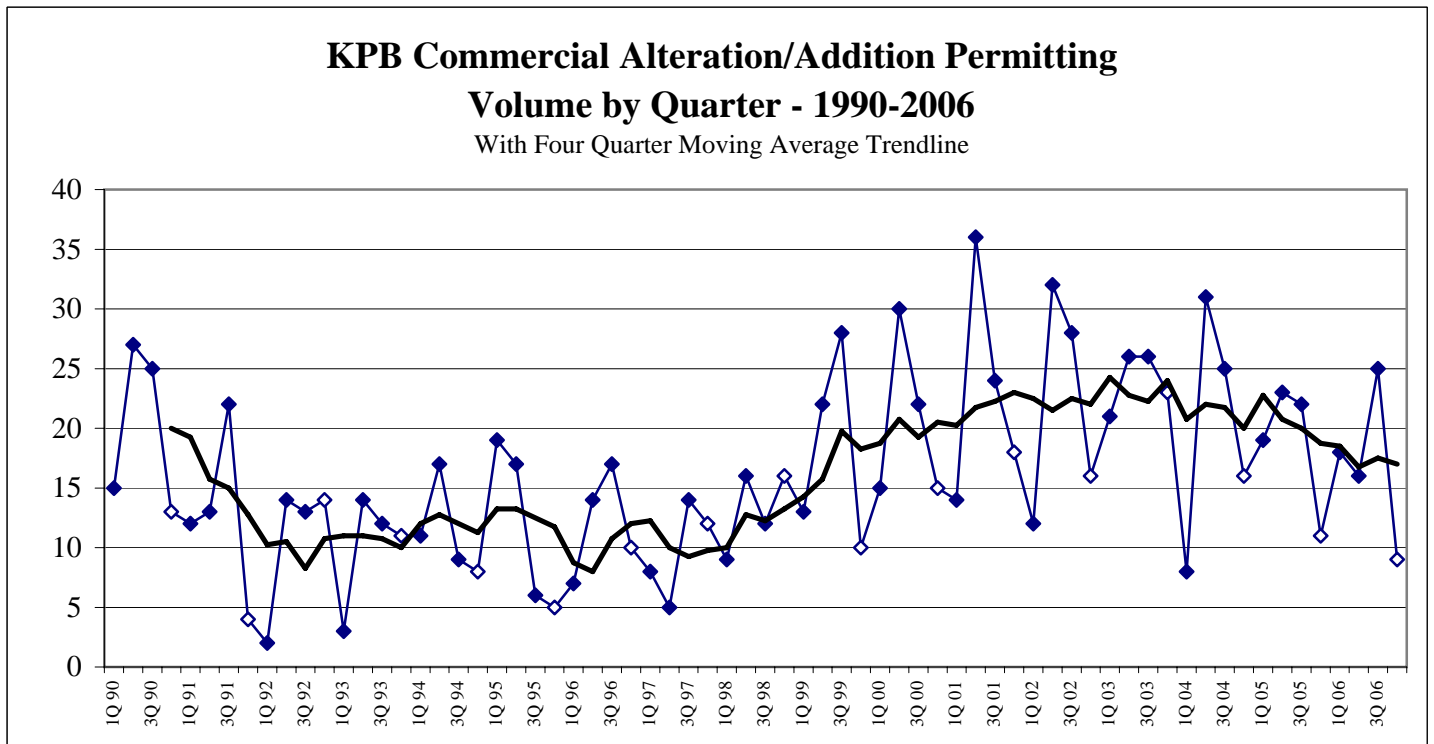


Chart 12.22

KPB Construction Industry

Homer Construction Sales

All sales trends have been redefined with implementation of NAICS.

Gross Construction Sales as Percent of Homer Total in \$			
	Construction	Total	Percent
2000	41,879,357	215,981,724	19.4%
2001	39,736,030	229,703,507	17.3%
2002	44,851,360	263,240,684	17.0%
2003	40,253,919	274,073,782	14.7%
2004	31,350,774	290,381,849	10.8%
2005	37,470,356	310,153,119	12.1%
2006	55,796,139	356,264,408	15.7%

Table 12.10

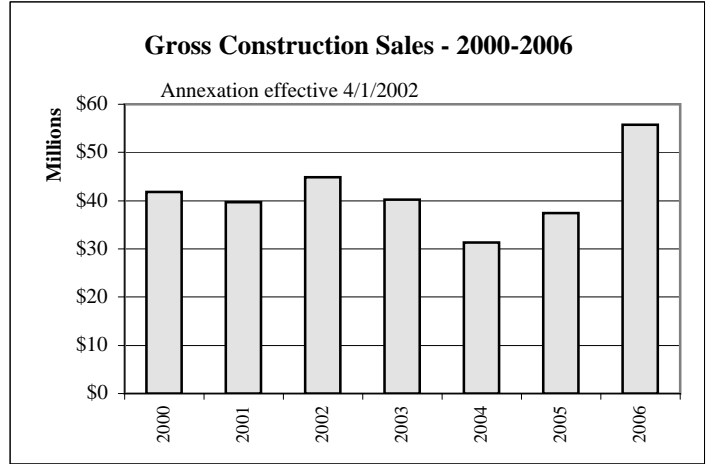


Chart 12.23

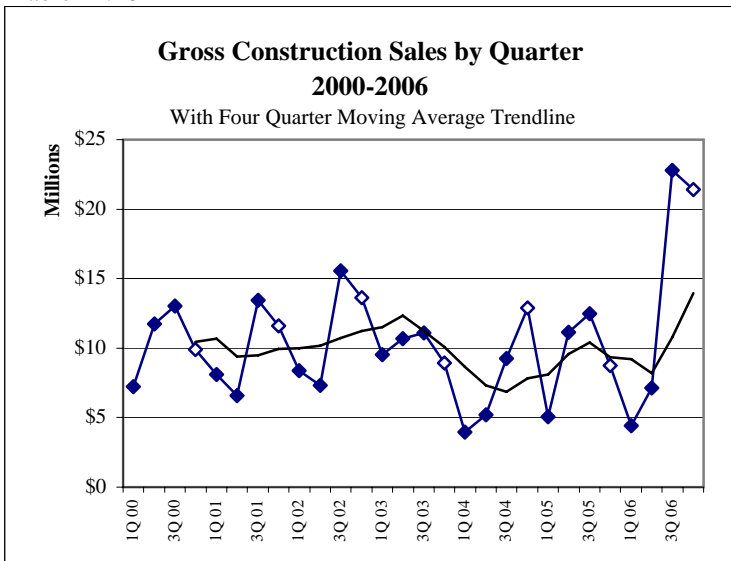


Chart 12.24

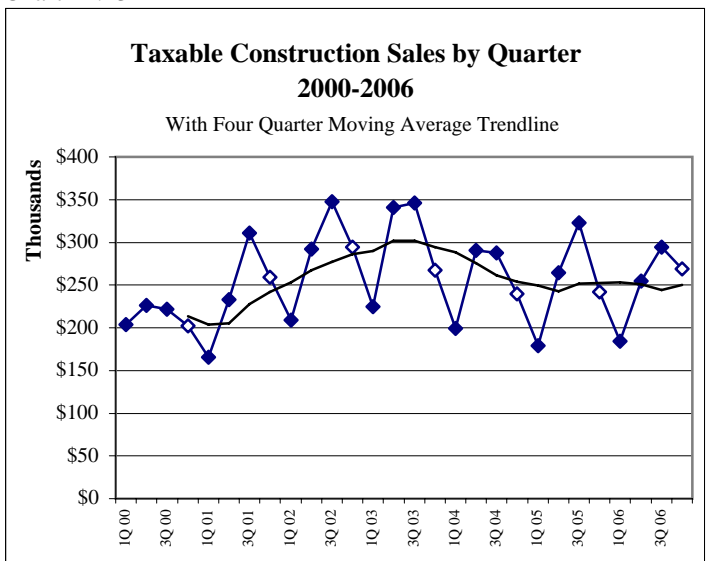


Chart 12.25

Taxable Construction Sales as Percent of Homer Total - in \$			
	Construction	Total	Percent
2000	854,035	103,190,116	0.83%
2001	968,096	107,311,539	0.90%
2002	1,143,680	121,292,548	0.94%
2003	1,178,825	131,729,196	0.89%
2004	1,016,622	139,933,678	0.73%
2005	1,008,689	145,661,104	0.69%
2006	1,002,124	153,301,890	0.65%

Table 12.11

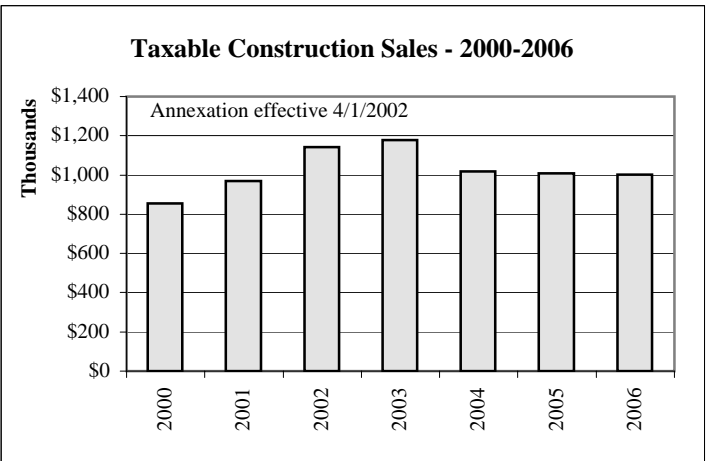


Chart 12.26

KPB Construction Industry

Kenai Construction Sales

All sales trends have been redefined with implementation of NAICS.

Gross Sales as Percent of Kenai Total in \$			
	Construction	Total	Percent
2000	17,257,635	283,682,464	6.1%
2001	24,991,397	310,426,425	8.1%
2002	18,238,159	279,302,714	6.5%
2003	29,962,189	282,924,495	10.6%
2004	13,020,172	407,297,440	3.2%
2005	25,425,189	465,525,121	5.5%
2006	40,525,053	456,316,280	8.9%

Table 12.12



Chart 12.27

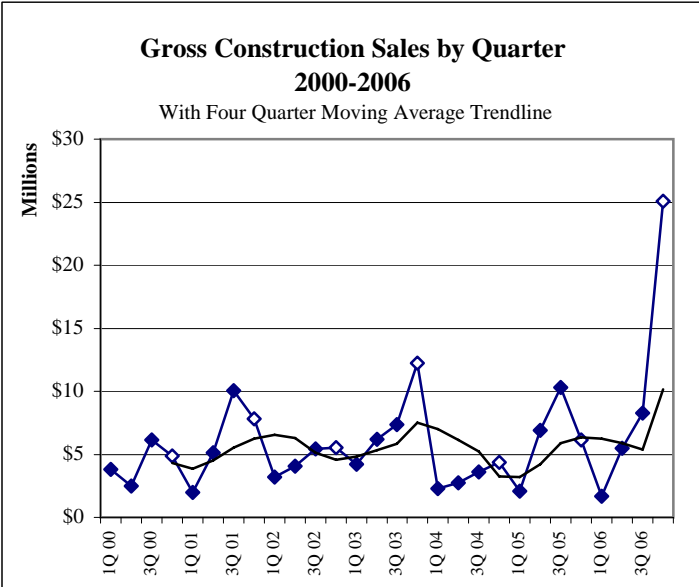


Chart 12.28

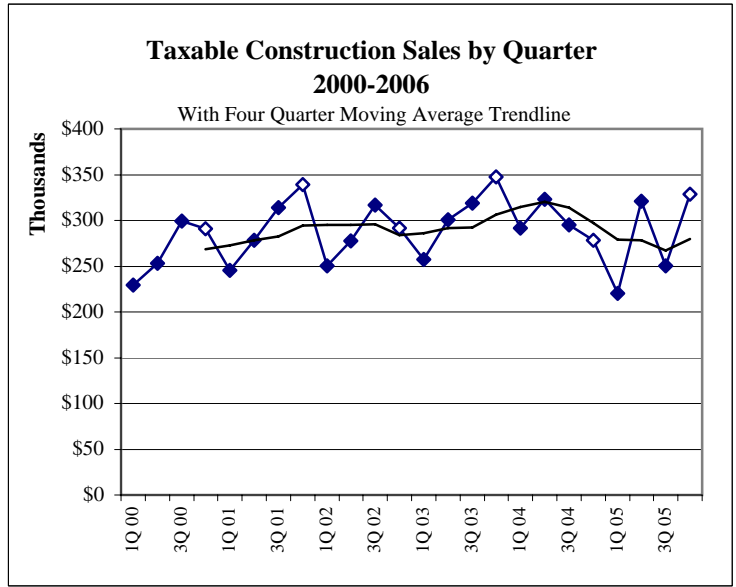


Chart 12.29

Taxable Construction Sales as Percent of Kenai Total in \$			
	Construction	Total	Percent
2000	1,073,643	127,766,126	0.84%
2001	1,176,505	137,043,924	0.86%
2002	1,135,826	136,685,248	0.83%
2003	1,224,679	121,356,795	1.01%
2004	1,188,120	139,399,127	0.85%
2005	1,119,387	145,107,627	0.77%
2006	1,185,294	155,818,914	0.76%

Table 12.13



Chart 12.30

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

KPB Construction Industry

Seldovia Construction Sales

All sales trends have been redefined with implementation of NAICS.

Gross Construction Sales as Percent of Seldovia Total in \$			
	Construction	Total	Percent
2000	562,178	5,267,325	10.7%
2001	445,109	5,249,471	8.5%
2002	264,558	4,817,877	5.5%
2003	2,241,387	7,259,554	30.9%
2004	2,431,728	8,329,831	29.2%
2005	1,482,392	6,869,692	21.6%
2006	1,030,138	7,562,645	13.6%

Table 12.14



Chart 12.31

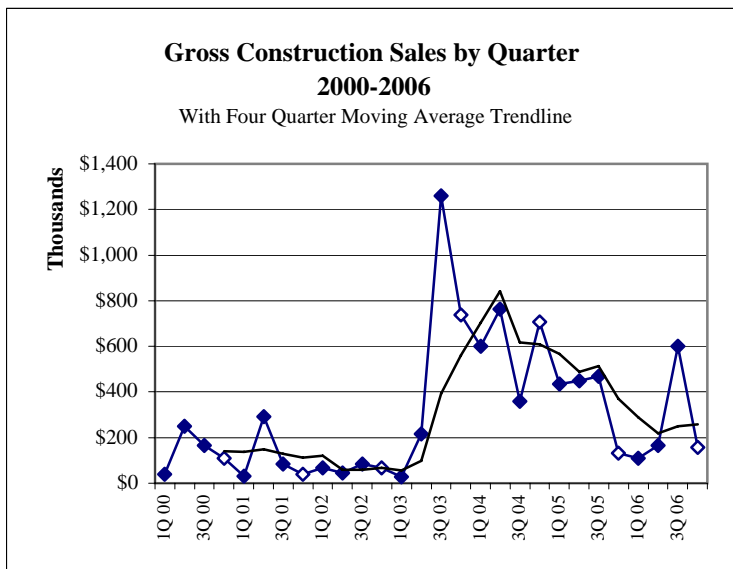


Chart 12.32

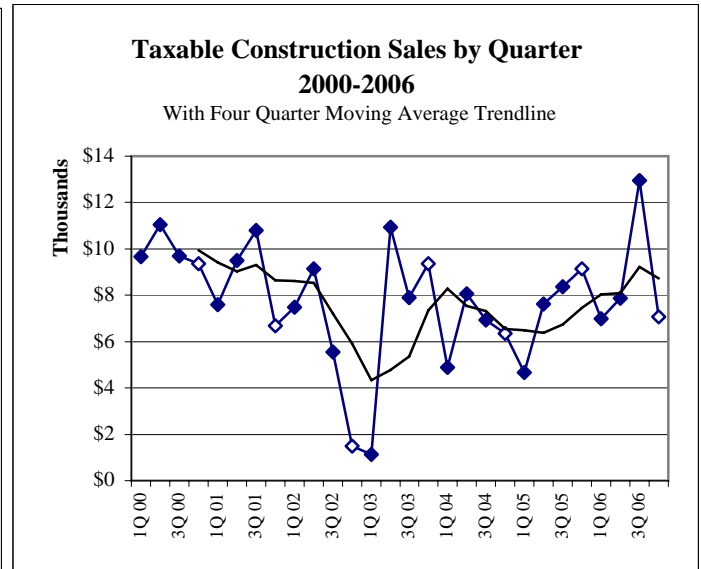


Chart 12.33

Taxable Construction Sales as Percent of Seldovia Total in \$			
	Construction	Total	Percent
2000	39,786	3,418,123	1.16%
2001	34,564	3,359,279	1.03%
2002	23,653	3,272,389	0.72%
2003	29,348	3,376,944	0.87%
2004	26,204	3,386,312	0.77%
2005	29,768	3,380,596	0.88%
2006	34,880	3,667,057	0.95%

Table 12.15

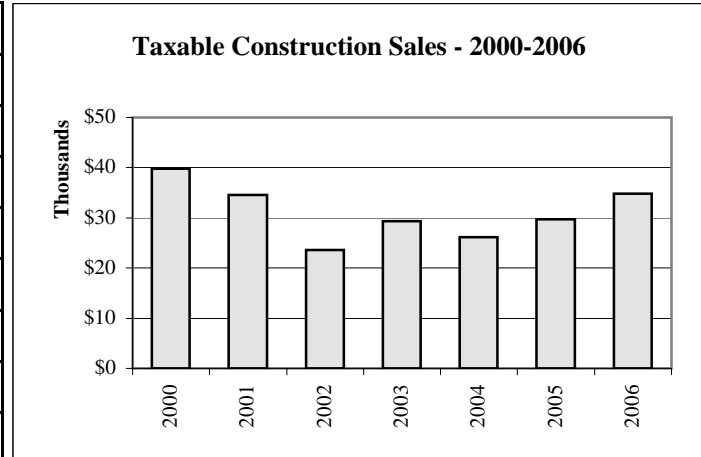


Chart 12.34

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

KPB Construction Industry

Seward Construction Sales

All sales trends have been redefined with implementation of NAICS.

	Construction	Total	Percent
2000	15,186,820	142,158,571	10.7%
2001	17,789,766	148,368,101	12.0%
2002	9,912,563	142,369,626	7.0%
2003	26,480,094	156,961,936	16.9%
2004	29,901,929	166,196,695	18.0%
2005	39,308,940	189,348,054	20.8%
2006	38,327,087	198,565,283	19.3%

Table 12.16



Chart 12.35

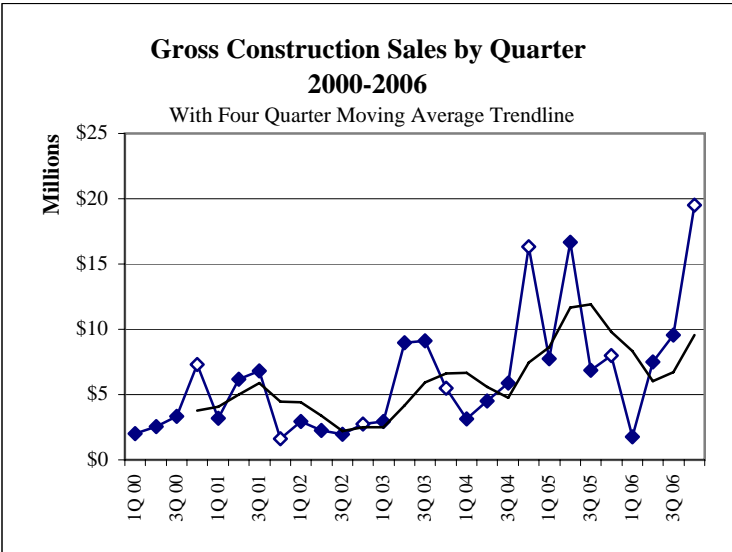


Chart 12.36



Chart 12.37

	Construction	Total	Percent
2000	563,919	73,985,426	0.76%
2001	504,994	74,226,591	0.68%
2002	541,249	75,590,722	0.72%
2003	647,537	76,348,733	0.85%
2004	667,509	79,946,961	0.83%
2005	665,120	88,009,283	0.76%
2006	669,932	91,026,611	0.74%

Table 12.17

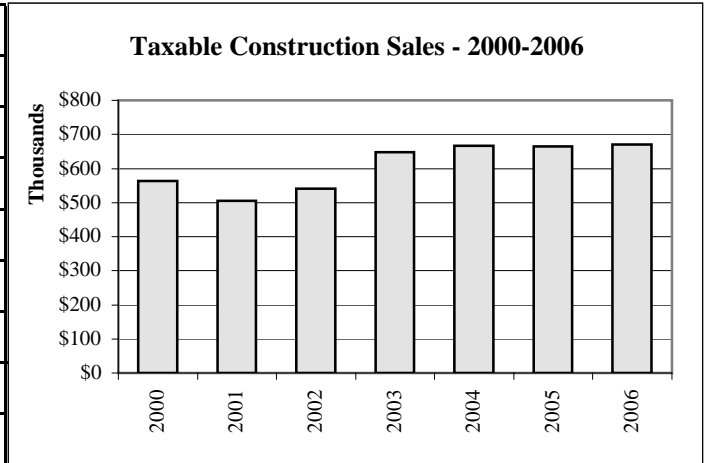


Chart 12.38

KPB Construction Industry

Soldotna Construction Sales

All sales trends have been redefined with implementation of NAICS.

Gross Construction Sales as Percent of Soldotna Total in \$			
	Construction	Total	Percent
2000	20,416,841	289,255,311	7.1%
2001	18,951,635	309,118,231	6.1%
2002	21,223,507	325,900,620	6.5%
2003	18,482,937	337,906,000	5.5%
2004	25,891,445	361,255,515	7.2%
2005	60,586,340	396,042,091	15.3%
2006	73,481,861	432,614,065	17.0%

Table 12.18



Chart 12.39

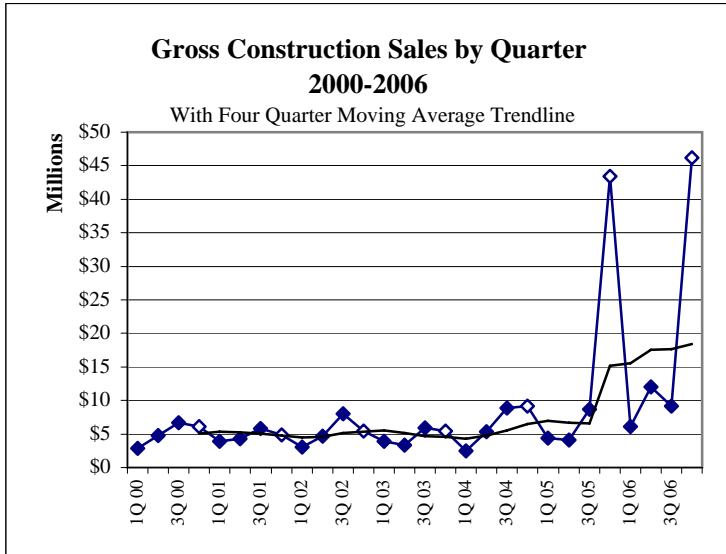


Chart 12.40

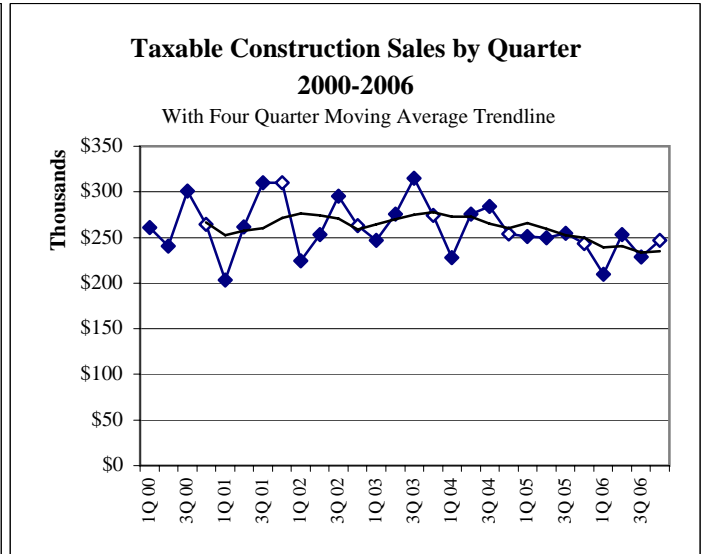


Chart 12.41

Taxable Construction Sales as Percent of Soldotna Total in \$			
	Construction	Total	Percent
2000	1,066,338	159,436,128	0.67%
2001	1,085,663	172,418,438	0.63%
2002	1,035,905	176,979,392	0.59%
2003	1,110,826	190,627,772	0.58%
2004	1,041,384	200,056,184	0.52%
2005	999,058	211,219,695	0.47%
2006	938,647	227,284,783	0.41%

Table 12.19

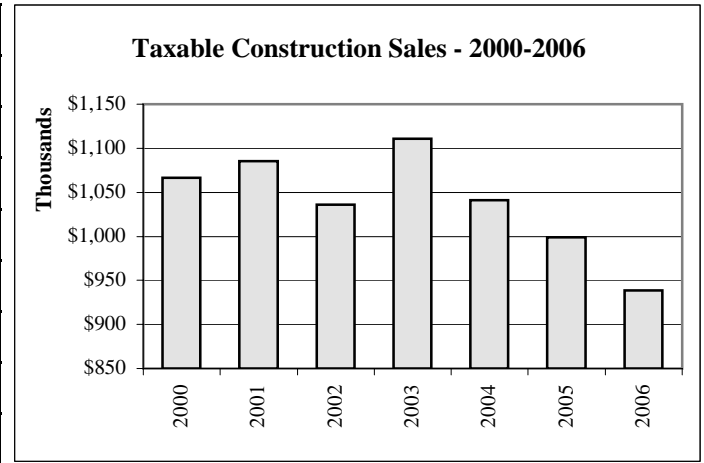


Chart 12.42

KPB Construction Industry

Other KPB Construction Sales

All sales trends have been redefined with implementation of NAICS.

Gross Construction Sales as Percent of Other KPB Total in \$			
	Construction	Total	Percent
2000	82,516,616	708,304,685	11.6%
2001	126,579,047	964,690,717	13.1%
2002	118,265,414	863,129,421	13.7%
2003	121,698,038	862,278,560	14.1%
2004	120,069,245	1,098,806,116	10.9%
2005	125,808,036	1,196,310,164	10.5%
2006	153,294,723	1,250,025,177	12.3%

Table 12.20

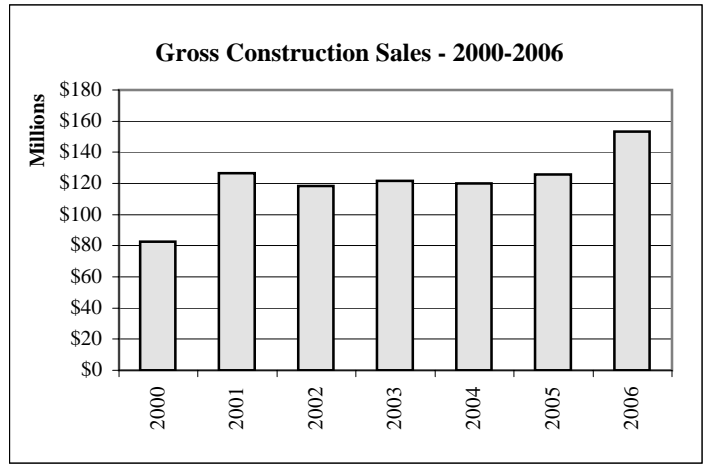


Chart 12.43

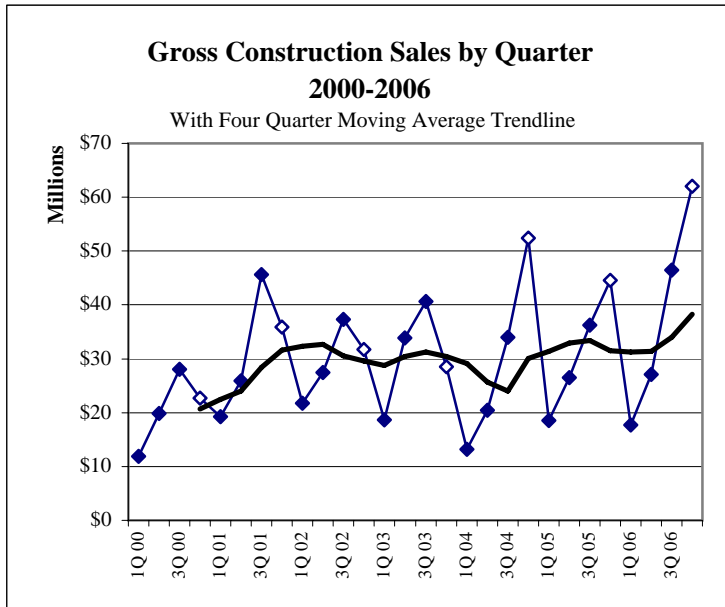


Chart 12.44

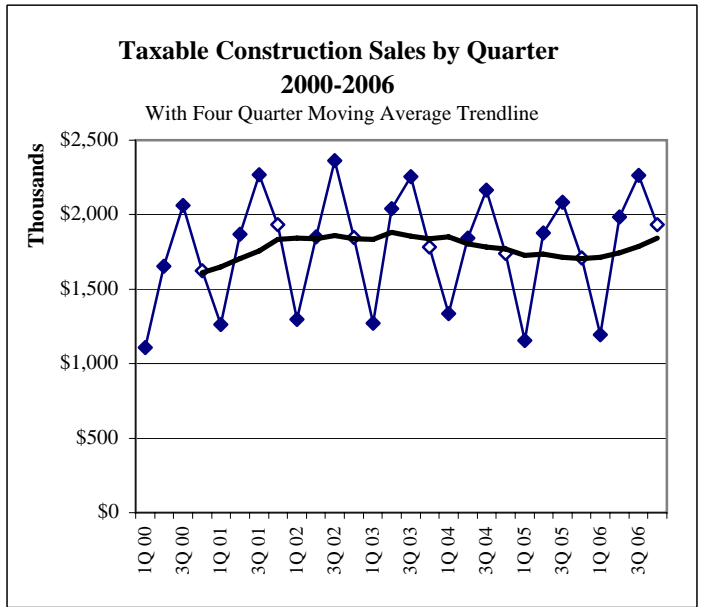


Chart 12.45

Taxable Construction Sales as Percent of Other KPB Total in \$			
	Construction	Total	Percent
2000	6,444,421	199,342,280	3.23%
2001	7,332,617	211,570,993	3.47%
2002	7,360,920	210,749,282	3.49%
2003	7,351,364	209,723,263	3.51%
2004	7,079,159	218,547,567	3.24%
2005	6,823,512	232,637,115	2.93%
2006	7,374,261	256,520,139	2.87%

Table 12.21
Source - Cities of Homer, Kenai, Seldovia,
Seward and Soldotna



Chart 12.46

KPB Farm Production

KPB Farm Production Values in \$

	Crops	Livestock /Poultry	Total
1990	495,000	204,000	699,000
1991	489,500	147,900	637,400
1992	400,900	161,800	562,700
1993	456,000	112,800	568,800
1994	569,000	149,600	718,600
1995	520,000	127,600	647,600
1996	426,000	112,900	538,900
1997	647,000	217,400	864,400
1998	815,000	256,000	1,071,000
1999	597,000	98,600	695,600
2000	618,000	206,400	824,400
2001	558,000	190,800	748,800
2002	813,000	239,700	1,052,700
2003	920,000	106,100	1,026,100
2004	670,000	194,700	864,700
2005	820,000	235,000	1,055,000

Table 13.1

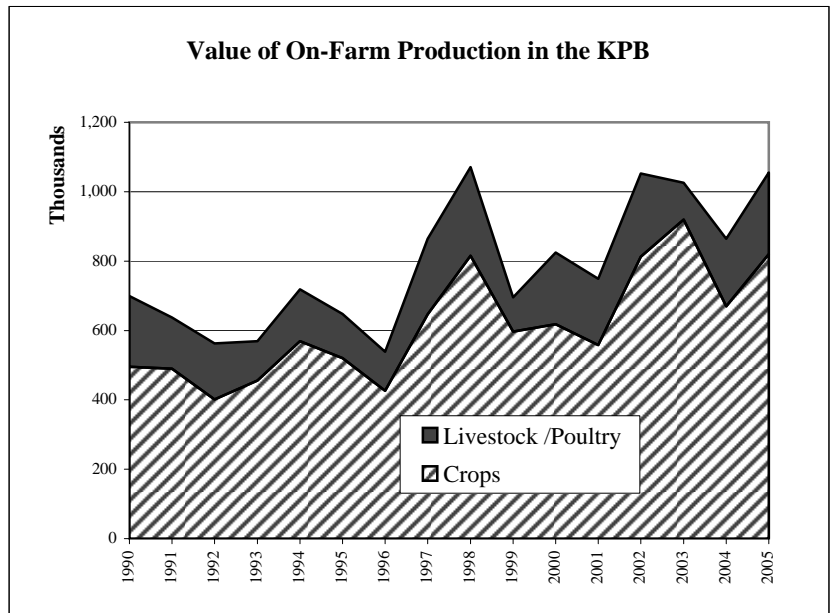


Chart 13.1

KPB Farm Income and Expenses

(thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005
Total Cash receipts and other income:	2,930	2,997	3,184	3,393	3,325	3,240	3,420	5,253	2,779
Total production expenses:	2,771	2,752	2,840	3,485	3,722	3,683	4,072	4,220	4,757
Total farm labor and proprietor's income after inventory adjustments, statistical adjustments, etc.	300	367	357	106	-135	-182	-451	1,114	-335

Table 13.2

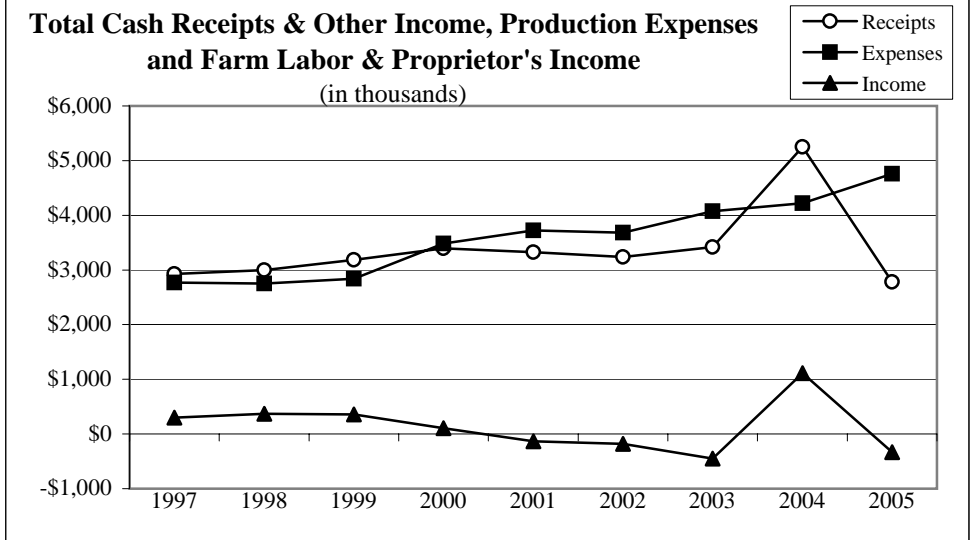


Chart 13.2

KPB Farm Production

Alaska, U.S. Prices Received for Crops, Milk

Alaska - in \$					
Year	Barley (Bu)	Oats (Bu)	All Hay (Ton)	Potatoes (Cwt)	All Milk (Cwt)
1993	3.35	2.50	185.00	18.90	20.52
1994	3.35	2.50	180.00	19.40	20.54
1995	3.30	2.55	180.00	18.60	20.56
1996	3.15	2.50	190.00	19.80	20.53
1997	3.20	2.50	190.00	20.00	20.51
1998	3.60	2.60	200.00	20.70	20.30
1999	3.75	2.45	195.00	20.70	20.90
2000	3.60	3.15	220.00	20.70	20.30
2001	3.40	2.50	210.00	20.30	20.50
2002	3.55	2.60	215.00	20.00	20.40
2003	3.55	2.55	225.00	19.70	20.60
2004	3.45	2.45	230.00	19.60	20.60
2005	3.65	2.55	240.00	20.50	20.40

Table 13.3

United States - in \$					
Year	Barley (Bu)	Oats (Bu)	All Hay (Ton)	Potatoes (Cwt)	All Milk (Cwt)
1993	1.99	1.36	84.70	6.17	12.96
1994	2.03	1.22	86.70	5.58	13.12
1995	2.89	1.67	82.20	6.77	12.93
1996	2.74	1.96	95.80	4.93	14.94
1997	2.38	1.60	100.00	5.64	13.36
1998	1.98	1.10	84.60	5.56	15.46
1999	2.13	1.12	76.90	5.76	14.38
2000	2.11	1.10	84.60	5.08	12.40
2001	2.22	1.59	96.50	6.99	15.04
2002	2.72	1.81	92.40	6.67	12.18
2003	2.83	1.48	85.50	5.89	12.55
2004	2.48	1.48	89.70	5.62	16.13
2005	2.53	1.63	98.00	6.90	15.20

Table 13.4

An economic census is completed every five years by the U.S. Census Bureau for years ending with '2' and with '7.' Data from the most recent economic census, 2002, is presented in the table to the right.

There were 98 farms in the KPB during 2002, up 10 percent from the 89 farms during 1997. The average size, however, dropped from 56,474 acres in 1997 to 36,289 acres during 2002.

Source - <http://censtats.census.gov/cbpnaic/cbpnaic.shtml>

KPB Farms by Value of Sales - 2002	
Less than \$1,000	18
\$1,000 - \$2,499	19
\$2,500 - \$4,999	10
\$5,000 - \$9,999	22
\$10,000 - \$19,999	10
\$20,000 - \$24,999	3
\$25,000 - \$39,999	2
\$40,000 - \$49,999	4
\$50,000 - \$99,999	5
\$100,000 - \$249,999	3
\$250,000 - \$499,999	2
\$500,000 or more	0

Table 13.5

KPB Farm Production

Alaska, U.S. Prices Received for Livestock and Poultry

Alaska - in \$							
Year	All Hogs (Cwt)	Beef Cattle (Cwt)	All Cows (Cwt)	Steers & Heifers (Cwt)	Milk Cows (Head)	Calves (Cwt)	All Sheep (Cwt)
1991	60.00	68.00	55.00	73.00	945.00	na	35.00
1992	69.00	65.00	54.00	76.00	940.00	na	40.00
1993	65.00	70.00	55.00	81.00	959.00	84.00	45.00
1994	55.00	69.00	56.00	79.00	1,000.00	86.00	50.00
1995	55.00	66.10	56.00	80.00	1,100.00	84.00	50.00
1996	52.50	64.00	57.00	75.00	1,150.00	80.00	55.00
1997	57.30	62.00	55.00	76.00	1,200.00	79.00	60.00
1998	64.00	64.00	57.00	78.00	1,340.00	79.00	55.00
1999	53.80	69.00	59.90	80.00	1,300.00	83.40	65.00
2000	58.40	75.60	60.00	84.00	1,350.00	100.00	67.00
2001	61.00	79.00	65.00	90.00	1,400.00	100.00	65.00
2002	61.50	79.50	70.00	90.00	1,500.00	90.00	60.00
2003	66.00	80.00	70.00	90.00	1,500.00	95.00	60.00
2004	73.00	90.00	80.00	100.00	1,500.00	100.00	60.00
2005	82.00	95.00	85.00	110.00	1,400.00	110.00	60.00

Table 13.6

United States - in \$							
Year	All Hogs (Cwt)	Beef Cattle (Cwt)	All Cows (Cwt)	Steers & Heifers (Cwt)	Milk Cows (Head)	Calves (Cwt)	All Sheep (Cwt)
1991	49.10	72.70	49.80	76.60	1,100.00	na	19.70
1992	41.60	71.30	47.40	75.30	1,130.00	na	25.80
1993	45.20	72.60	47.60	76.80	1,160.00	91.20	28.60
1994	39.90	66.70	43.00	69.40	1,170.00	87.20	30.90
1995	40.50	61.80	35.70	65.10	1,130.00	73.10	28.00
1996	51.90	58.70	30.50	62.50	1,090.00	58.40	29.90
1997	52.90	63.10	34.80	66.80	1,100.00	78.90	37.90
1998	34.40	59.60	33.70	62.80	1,120.00	78.80	30.60
1999	30.30	63.40	35.10	66.90	1,280.00	87.80	31.10
2000	42.30	68.60	37.90	72.30	1,340.00	104.00	34.20
2001	44.30	71.30	40.90	75.10	1,500.00	106.00	34.60
2002	33.40	66.50	37.30	70.10	1,600.00	96.40	28.20
2003	37.20	79.70	42.90	84.20	1,340.00	102.00	34.90
2004	49.30	85.90	50.30	90.20	1,580.00	119.00	38.80
2005	50.20	89.70	51.70	94.30	1,770.00	135.00	45.10

Table 13.7

KPB Farm Production

U.S. Per Capita Consumption Per Year in Pounds										
	Red Meats - trimmed/edible				Poultry-edible		Fresh & Frozen		Canned	
	Beef	Veal	Pork	Lamb/ Mutton	Chicken	Turkey	Fish	Shellfish	Salmon	Tuna
1994	62.9	0.75	49.0	0.86	48.7	13.9	6.3	3.9	0.39	3.2
1995	63.5	0.82	48.4	0.85	48.2	13.9	6.2	3.6	0.49	3.3
1996	64.0	0.96	45.2	0.81	48.8	14.3	6.3	3.5	0.52	3.1
1997	62.6	0.84	44.7	0.80	50.0	13.6	6.0	3.7	0.42	3
1998	63.6	0.66	48.2	0.86	50.4	13.9	5.7	4.3	0.29	3.3
1999	64.3	0.58	49.3	0.84	53.6	13.8	5.7	4.3	0.29	3.3
2000	64.5	0.55	47.8	0.83	54.2	13.7	5.6	4.6	0.34	3.5
2001	63.1	0.49	46.9	0.85	54.0	13.8	5.7	4.6	0.40	2.9
2002	64.5	0.48	48.2	0.87	56.8	14.0	6.0	5	0.50	3.1
2003	61.9	0.48	48.4	0.83	57.5	13.7	5.7	5.7	0.40	3.4
2004	62.9	0.4	47.8	0.8	59.2	13.4	5.5	6.3	0.30	3.3
2005	62.4	0.4	46.5	0.8	60.4	13.1	6.1	5.5	0.40	3.1
	Dairy Products - Pounds/Gallons				Fruits		Vegetables		Eggs	Mush rooms
	Milk in Gallons Whole & Low Fat	Cottage Cheese Regular & Low Fat	Amer Cheese	Ice Cream /Sherbets /Yogurts	Fresh	Processed	Fresh	Processed	# in shell	All Uses
1994	24.3	1.6	11.4	29.6	125.3	157.2	188.5	225.8	175.1	3.2
1995	23.9	1.5	11.7	29.0	123.5	161.2	182.7	225.3	172.3	3.1
1996	23.8	1.4	11.8	28.2	126.7	159.7	187.7	231.0	172.3	3.2
1997	23.4	1.3	11.8	28.2	130.1	164.5	192.1	224.6	170.0	3.3
1998	23.0	1.4	11.9	29.0	129.3	156.0	187.2	225.2	172.2	3.3
1999	22.9	1.3	12.6	28.6	138.4	160.5	193.9	222.0	177.9	3.4
2000	23.3	1.3	12.7	28.0	128.7	160.4	200.2	223.3	178.0	3.4
2001	22.0	1.3	12.8	27.0	126.0	146.2	197.0	216.2	180.0	3.3
2002	21.9	1.3	12.8	26.6	127.0	146.8	196.2	216.4	180.1	3.5
2003	21.6	1.3	12.5	27.1	128.2	153.6	200.6	221.0	182.0	3.5
2004	21.2	1.3	12.9	26.4	127.9	144.2	204.0	219.3	179.9	3.5
2005		1.3	12.7		127.8	147.2	199.9	216.8	175.2	3.5
Miscellaneous - in Pounds or Gallons										
	Wheat Flour	Rice	Corn	Peanuts in shell - Lbs	Refined Sugar Lbs	Butter	Margarine	Coffee in Lbs	Tea in Lbs	Soft Drinks gallons
1994	129.2	17.0	183.4	5.8	64.4	4.8	9.8	8.1	0.87	49.4
1995	126.9	17.1	186.9	5.7	64.9	4.4	9.1	7.9	0.84	50.6
1996	132.9	18.0	192.5	5.7	65.2	4.3	9.0	8.7	0.81	51.6
1997	134.5	18.2	196.0	5.8	64.9	4.1	8.4	9.1	0.77	52.7
1998	131.6	18.0	195.5	5.9	64.9	4.4	8.2	9.3	0.88	53.8
1999	133.3	18.6	196.1	6.0	66.3	4.7	7.9	9.8	0.88	53.5
2000	133.7	18.9	191.3	5.8	65.5	4.5	7.5	10.3	0.84	53.2
2001	128.0	19.3	191.4	5.9	64.5	4.4	7.0	9.5	0.87	52.9
2002	124.0	19.5	188.7	5.9	63.2	4.4	6.5	9.2	0.83	52.8
2003	125.0	20.3	188.8	6.4	60.9	4.5	5.3	9.5	0.80	52.5
2004	123.1	20.4	184.6	6.7	61.5	4.6	5.3	9.6	0.78	52.3
2005	134.1	21.0	185.6	6.6	62.8	4.6	4.0	7.2	0.85	51.5

Table 13.8

KPB Hydrocarbon Industry

Overview



When Congress passed the Alaska Statehood Act, it was concerned with Alaska's ability to support itself, due to a lack of industry. As passed, the Statehood Act provided for Alaska to select 104 million acres of federal land, including rights to all minerals underlying the selections, as its economic base. It specifically stated that the State of Alaska was to retain mineral rights when conveying surface rights. The Alaska Constitution encourages development of its resources, making them available for maximum use consistent with public interest.

As a result, oil and gas extraction facilities and processing plants have become a familiar part of the KPB landscape and statewide, providing economic growth with employment opportunities both in the primary industry as well as in support industries.

Economic impacts of the KPB hydrocarbon industry are positive and varied. Employment, one of the direct impacts, provides stable year-around employment where workers earn wages well above the KPB average.

Employment in Hydrocarbon lines of business include activity in both manufacturing and in extraction & production. During 1980 there were 1,233 employees in the combined industry sectors with nearly three-fourths in extraction & production. Employment in the two sectors ranged from 1,198 during 1983 to 1,690 during 1990. Peak employment of nearly 16% of the KPB total occurred in 1980. During 2006, there were 1,334 positions, accounting for 7.3% of KPB total employment, down from the 1980 high of 15.6%. During 2006, employees in the hydrocarbon industry earned a total of \$659,388,044, which is 18.3% of KPB total earnings.

Industry taxable properties at 2006 year end are reported at \$607,052,230. Sales have a lesser economic impact than property values due to exempt status on most hydrocarbon sales. While gross sales account for 11% of the KPB total, taxable sales account for less than 1% of the KPB total.

A variety of issues face the hydrocarbon industry in the coming years. Most producing oil and gas fields in the Cook Inlet basin are mature fields past their expected peak production volumes, but technological advances allow for revisitation of previously ignored fields that now have potential of economic viability. Other issues identified by the industry include problems with regulatory transparency, permitting and taxation issues, price stability, environmental concerns and reasonable access to the resource for development. These issues are being addressed because the products are important to the KPB economy for residential, industrial and utility use as well as providing employment to those who keep the plants functioning and in support industries.

Southcentral Alaska depends on Cook Inlet natural gas for almost all power generation in addition to heating homes and businesses. Equally significant is the need for reliable supplies of reasonably priced natural gas for industrial users such as the Agrium nitrogen plant, the Conoco Phillips LNG export plant and the BP Exploration GTL plant, each of which play significant roles in the KPB economy.

Tesoro, already using every barrel of oil produced in Cook Inlet, has expanded its operations so has need to import other oil supplies. Chevron and Shell also have entered the KPB hydrocarbon market place.

Supply and demand, reserves, storage, peak demand periods, natural gas pipeline, taxation - each of these issues is commonly discussed when the hydrocarbon industry is being evaluated.

KPB Hydrocarbon Industry

Timeline for Hydrocarbon and Other Events in Cook Inlet and Global

1788	Captain Cook voyaged into Cook Inlet;	
1850's	Russian explorers discovered oil seeps on the Iniskin Peninsula - West side of Cook Inlet;	
1900	Exploratory wells were drilled, one encountered oil;	
1917	World War I;	
1939	World War II - foundational infrastructure in support of war effort;	
1951	Sterling Highway completed, connecting Kenai Peninsula to Alaska road system;	
1954	Standard Oil and Union Oil begin exploration on Kenai Peninsula;	
	Secretary of Interior allows multiple use of Kenai Moose Range (now Kenai National Wildlife Refuge);	
1955	National environmental groups oppose multiple use of wildlife refuges, ranges;	
	Legislature passes first oil tax;	
1956	Secretary of Interior declares moratorium on oil & gas leases in federal refuges-includes Kenai Moose Range;	
1957	Swanson River oil field discovery-Richfield Oil Company-predecessor to Atlantic Richfield Company, ARCO;	
1958	President Eisenhower signs Alaska statehood bill, July 7;	
	BLM opens North Slope for competitive bidding; Portion of Kenai Moose Range reopened for development;	
1959	Alaska becomes 49th state of the United States of America, William Egan sworn in as first governor;	
	First major gas discovery-Union Oil/Ohio Oil (Marathon)-Kenai gas fields-still producing. Largest in Cook Inlet;	
	First state lease sale in Cook Inlet Basin, 77,000 acres, \$4 million;	
1960	First and largest commercial gas discovery in Cook Inlet at Kenai Field;	
	Pipeline built to Anchorage market; 1st Alaska pipeline-Swanson River to Nikiski Beach by Richfield Oil Corp -Standard Oil;	
1961	Construction of Collier Chemical Plant, later sold to UNOCAL, then sold to Agrium;	
	Swanson River oil field production begins - Richfield; Kenai gas field production begins - Ohio Oil;	
1962	State legislature increases personal income tax, taxes on liquor, cigarettes, motor fuel due to budget deficit;	
	First offshore oil discovery - Pan American Petroleum - Middle Ground Shoal;	
	First west side oil - Beluga River - Standard Oil;	
1963	Pan American discovers Middle Ground Shoal, first off shore field in Cook Inlet Basin;	
	Standard Oil broke ground for first Alaskan refinery- became Chevron;	
	Ohio Oil Co changes name to Marathon Oil in celebration of 75th anniversary;	
1964	Chevron oil refinery begins operation in Nikiski;	
1964	Pan American discovers North Cook Inlet gas field;	
	Installation of first Cook Inlet Platform, operated by Shell, the first company to pay royalty taxes in Alaska;	
1965	McArthur River - Union Oil - Largest oil field - 48% of Cook Inlet's 1.2 billion barrels produced;	
	Union Oil discovers Granite Point and Trading Bay oil and gas fields in Cook Inlet;	
1966	Thirty-six exploration wells drilled in Cook Inlet, all time high;	
	Union Oil installs first monopod, Cook Inlet Trading Bay, and platform to produce McArthur River oil field;	
1967	Production began for first Cook Inlet Platform;	
	Marathon discovers Beaver Creek gas field on Kenai Peninsula;	
	Cook Inlet production begins at Middle Ground Shoal, MacArthur River, Trading Bay and Granite Point;	
	Cosmopolitan Unit (Oil) drilled by Pennzoil;	
1968	Opening of UNOCAL plant, largest fertilizer plant on west coast, using Cook Inlet gas;	
1969	Phillips/Marathon LNG plant complete, production begins, only LNG plant in North America, exports to Japan;	
	Construction of Tesoro-Alaska Refinery Corporation facility complete, production - 17,500 barrels per day;	

KPB Hydrocarbon Industry

Timeline for Hydrocarbon and Other Events in Cook Inlet and Global

1970	Cook Inlet Basin oil production peaks at 225,000 barrels per day;
1973	Vice President Agnew breaks tie vote as Senate President to approve Trans-Alaska Pipeline Authorization Act; Arab Oil embargo causes gasoline shortage in U.S.;
1974	Trans-Alaska Pipeline construction begins. 800 miles, original estimates of \$900 million;
1975	Tesoro began production of several grades of gasoline;
1976	Tesoro constructs pipeline from Nikiski refinery to Anchorage airport and port; Constitutional amendment established Alaska Permanent Fund - to receive "at least 25%" of petroleum royalties; First federal lease sale in Lower Cook Inlet;
1977	Trans-Alaska Pipeline completed. Largest construction project ever undertaken by private industry; First deposit into Alaska Permanent Fund - \$734,000;
1978	Union Oil increases size of Nikiski fertilizer plant, becomes largest West Coast fertilizer producer by 1979;
1979	Gas discoveries - Cannery Loop and Pretty Creek; Iranian revolution causes second oil embargo, resultant supply shortage;
1980	Alaska's personal income tax repealed;
1982	Alaskans receive first Alaska Permanent Fund dividend check - \$1,000;
1983	Tesoro expands capacity to 72,000 barrels per day;
1986	Saudi Arabia increases oil exports, U.S. crude falls from \$24 to \$12 per barrel, then below \$10;
1987	1985-1987 - Recession - nearly one in ten jobs disappear from Alaska economy; Tanker spills 159,000 gallons of crude in Glacier Bay incident; Steelhead Platform explosion;
1988	Alaska economic woes lead to Anchorage losing 30,000 in population;
1989	March 24 - Exxon Valdez tanker runs aground in Prince William Sound spilling 232,000 barrels of crude;
1990	Iraq invades Kuwait, beginning of Persian War resulting in \$20 per barrel of oil;
1991	Sunfish discovery by ARCO; Chevron closed due to marginal profitability and potential liability with state's oil spill laws;
1992	Proposed federal lease sale of 3.7 million acres in Lower Cook Inlet. Blocked by community pressures;
1993	Largest state lease sale - \$65 million; Tesoro refinery begins producing clean gasoline, meeting EPA's 2007 standards;
1994	Alaska becomes largest oil producer for part of time, only time to beat Texas;
1995	Tesoro began producing more value-added products. Purchases crude, does not own any platforms;
1996	Cook Inlet gas production peaks at 223 Bcf per year; Forcenergy enters State, buys Marathon interest in McArthur River and Trading Bay fields;
1997	Fourth federal lease sale in Lower Cook Inlet; Through 1997, 39 Cook Inlet lease sales to date; Reduced federal lease sale, from 1992 blocked sale, 1 bidder, Forcenergy, 9,762 acres, \$250,000;
1998	February - state lease sale 85A-W, 8 bidders, 24 tracts sold of 157; Forcenergy filed for Chapter 11 Bankruptcy;
1999	Natchiq Inc. ships first truckable modules from its site in Nikiski; Marathon begins production from new gas well in Sterling gas field;
2000	Phillips Petroleum purchases Arco Alaska; British Petroleum prepares for construction of experimental gas-to-liquids plant in Nikiski; Agrium purchases Unocal fertilizer plant;

KPB Hydrocarbon Industry

Timeline for Hydrocarbon and Other Events in Cook Inlet and Global

2001	British Petroleum's gas-to-liquids plant takes shape, prepares to begin operations;
2002	Preliminary work begins on Unocal and Marathon's Kenai-Kachemak Pipeline;
	ConocoPhillips completes 1st well at Cosmopolitan prospect; Unocal shuts down Baker and Dillon platforms;
2003	Kachemak Kenai Pipeline, a \$25 million project, is completed;
	Unocal finds gas at Happy Valley;
2004	Unocal and Marathon apply to drill exploration wells on southern end of Peninsula;
	Cosmopolitan Unit - Conoco Phillips - drilled Hansen #1 well - oil- with successful, though confidential results;
	Middle Ground Shoal-XTO continues operation & drilling, Unocal ceased operations, stops production on 2; platforms;
	Nicolai Creek - Aurora Gas - NCU #3 ends gas production;
	North Fork Unit - GasPro/NorthStar/Alliance - renewed interest, nonbinding contract with Enstar;
	Redoubt Unit - Forest Oil - Complicated field, reserve estimate reduced;
	Trading Bay Unit/McArthur River Field - Unocal - T.B.U. #K-13 came on line, highest rate of any Cook Inlet well;
2005	Agrium announces closure at the end of 2005 due to inability to locate economical sources of natural gas;
	Agrium announces it will remain open for another year, until November 2006;
	Agrium announces a feasibility study to study coal gasification as a source of feedstock to keep plant operating;
	Marathon finds gas in Cook Inlet's West Fork Tyonek;
	Three Mile Creek gas discovery by Aurora, West side of Cook Inlet;
	Tesoro partners with Flint Hills Resources Alaska to refine low sulfur fuel, may temporarily employ hundreds;
	Potential development of Pebble Mine northwest of Iliamna emerges with copper, gold, molybdenum deposits;
2006	Hurricanes Rita and Katrina destroy 113 platforms in Gulf of Mexico;
	Possible settlement between Beluga Pipe Line Co. and Aurora Gas LLC re: pipeline tariffs, bi-directional flow;
	Governor reaches agreement for gas pipeline, legislature fails to pass contract;
	Aurora gas drills first oil exploration well in Cook Inlet, not economical, plugged, abandoned;
	Alaska Permanent Fund value tops \$34 billion;
	BP GTL plant continues operation beyond planned testing;
	Pogo gold mine begins operations;
	Agrium shut down in January due to residential demands, again from October 23 to March 1 of 2007;
	Chevron announce plans to keep recently purchased Cook Inlet Unocal properties, plans to develop/produce;
	AK Division of Oil & Gas approves Marathon plans to develop gas storage within the Kenai Gas Field;
	ANWR power struggle - to open or not to open - that is the debate;
	ConocoPhillips applies to extend export license from 2009 to 2011;
	Tesoro announces plans to add hydro-treating facility to provide ultra-low-sulfur diesel;
	Duke Oil & Gas enters Cook Inlet action with winning bids on two leases;
Pebble mine resource estimates continue to climb, debate over environmental issues continue;	
Escopeta Oil receives Jones Act waiver, allows movement of jack-up rig on foreign-flagged vessel between US ports;	
Alaska legislature passes revision of oil production tax;	
Agrium moves into phase two of Blue Sky project feasibility study, if approved could be operational by 2012;	
Forest Oil announces sale of Alaska assets.	

KPB Hydrocarbon Industry

Production - Oil			Production - Gas		
Year	Net Historical Oil Production* (1,000 Brls)	Annual Percent Change		Net Historical Gas Production** (mcf)	Annual Percent Change
1958	36			6	
1959	187	419.44%		27	350.00%
1960	558	198.40%		0	-100.00%
1961	6,327	1033.87%		1508	NA
1962	10,259	62.15%		3297	118.63%
1963	10,740	4.69%		4334	31.45%
1964	11,054	2.92%		6244	44.07%
1965	11,131	0.70%		7,300	16.91%
1966	14,364	29.05%		12,449	70.53%
1967	28,914	101.29%		24,650	98.01%
1968	66,149	128.78%		41,533	68.49%
1969	74,110	12.03%		80,328	93.41%
1970	82,944	11.92%		145,223	80.79%
1971	78,337	-5.55%		155,673	7.20%
1972	73,249	-6.50%		148,515	-4.60%
1973	73,006	-0.33%		137,754	-7.25%
1974	70,868	-2.93%		143,005	3.81%
1975	69,876	-1.40%		154,578	8.09%
1976	63,174	-9.59%		153,282	-0.84%
1977	56,959	-9.84%		161,575	5.41%
1978	50,947	-10.55%		179,101	10.85%
1979	43,681	-14.26%		184,716	3.14%
1980	36,728	-15.92%		179,263	-2.95%
1981	31,613	-13.93%		192,880	7.60%
1982	27,909	-11.72%		196,060	1.65%
1983	25,144	-9.91%		210,665	7.45%
1984	22,344	-11.14%		211,734	0.51%
1985	17,167	-23.17%		216,892	2.44%
1986	17,865	4.07%		191,273	-11.81%
1987	16,418	-8.10%		189,301	-1.03%
1988	15,911	-3.09%		196,613	3.86%
1989	15,389	-3.28%		198,371	0.89%
1990	11,167	-27.44%		205,488	3.59%
1991	15,363	37.57%		203,066	-1.18%
1992	15,197	-1.08%		204,452	0.68%
1993	13,871	-8.73%		200,506	-1.93%
1994	15,584	12.35%		214,011	6.74%
1995	15,530	-0.35%		214,463	0.21%
1996	14,604	-5.96%		222,991	3.98%
1997	12,157	-16.76%		214,739	-3.70%
1998	11,812	-2.84%		214,950	0.10%
1999	10,905	-7.68%		210,703	-1.98%
2000	10,316	-5.40%		218,023	3.47%
2001	11,497	11.45%		193,013	-11.47%
2002	11,284	-1.85%		195,059	1.06%
2003	10,317	-8.57%		207,900	6.58%
2004	8,220	-20.33%		249,587	20.05%
2005	7,118	-13.41%		211,329	-15.33%
2006	6,140	-13.74%		196,628	-6.96%

Table 14.2

* - Crude oil includes natural gas liquids

** - Casinghead gas less injected

KPB Hydrocarbon Industry

Cook Inlet Basin Net Oil Production (1,000 Barrels) 1958-2006

With Five Year Moving Average Trendline

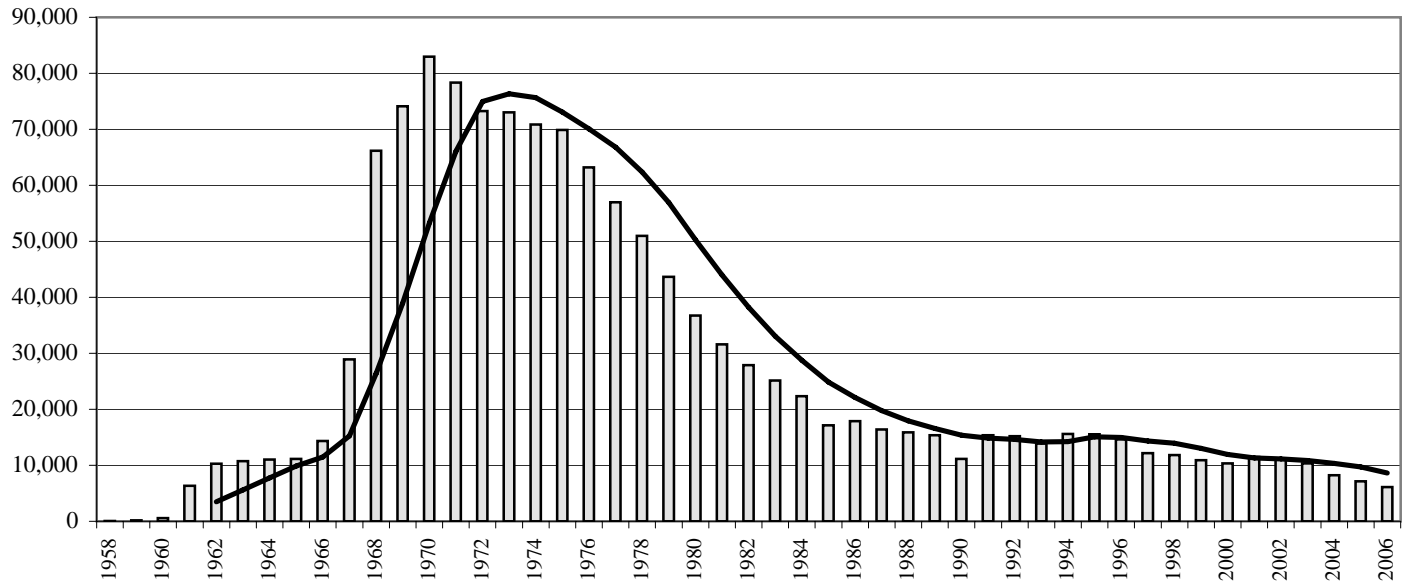


Chart 14.1

Cook Inlet Basin Net Gas Production (mcf) - 1958-2006

With Five Year Moving Average Trendline

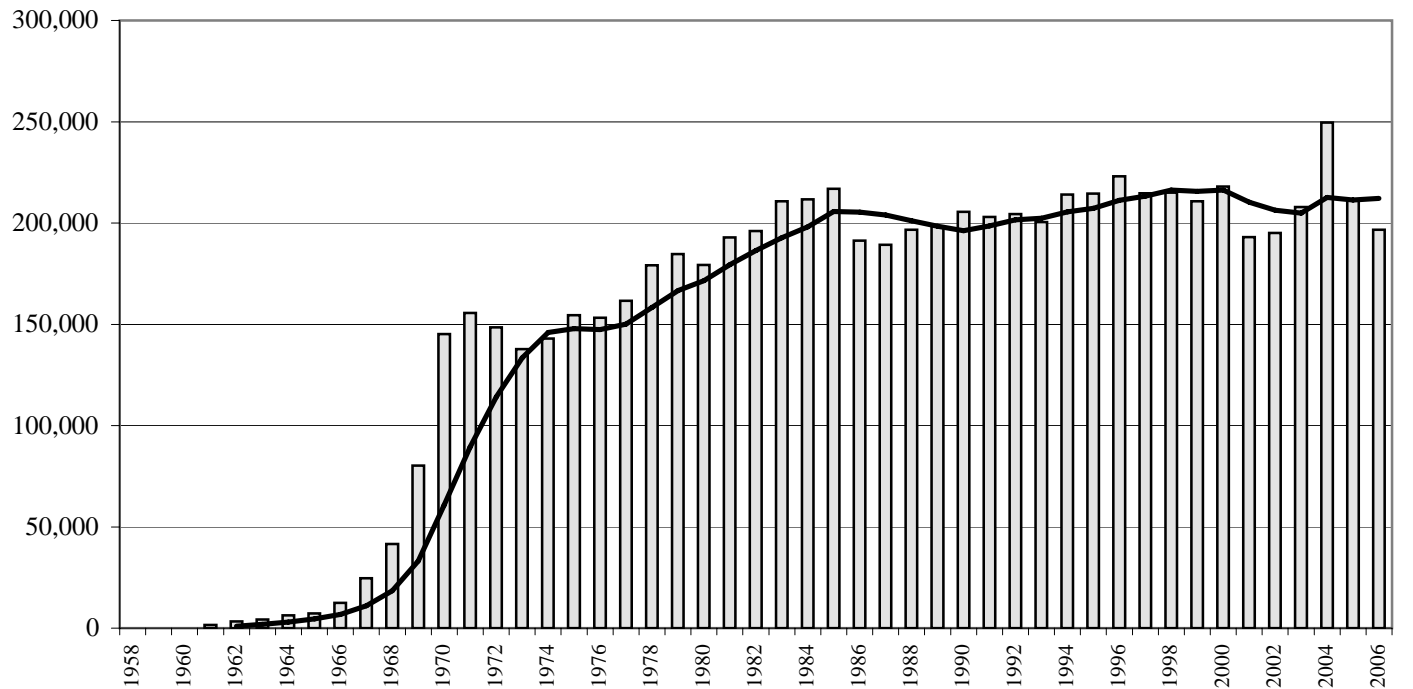


Chart 14.2

KPB Hydrocarbon Industry

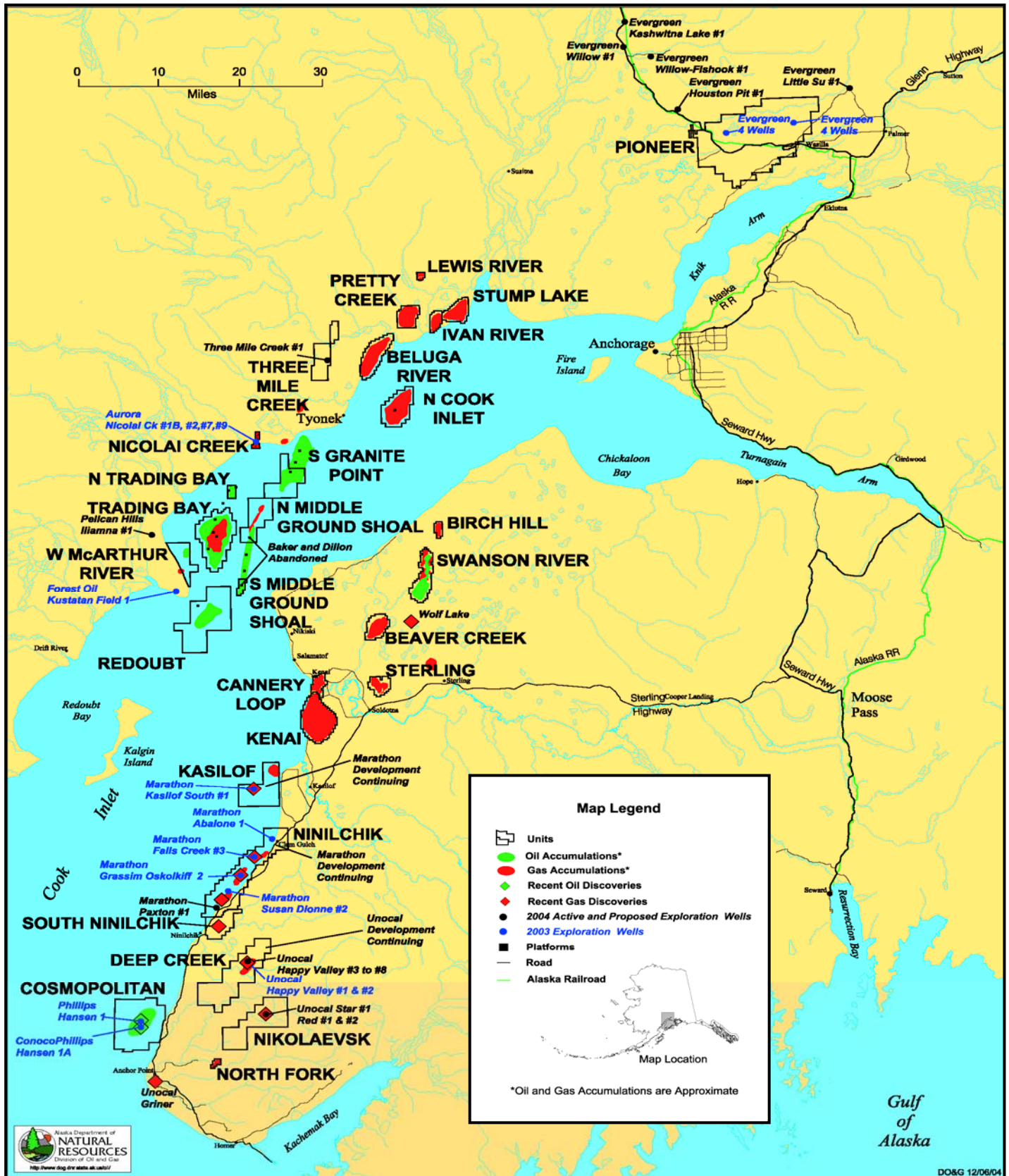


Chart 14.3

KPB Hydrocarbon Industry

Oil and Gas Fields

FIELD NAME	FIELD TYPE	LOCATION in CI	UNIT	OPERATOR
ALBERT KALOA	GAS	west side, onshore.		CIRI
BEAVER CREEK	OIL/GAS	east side, onshore.	Beaver Creek	UNOCAL
BELUGA RIVER	GAS	west side, onshore.	Beluga River	ConocoPhillips
BIRCH HILL	GAS	east side, onshore.	Birch Hill	ConocoPhillips
CANNERY LOOP	GAS	east side, onshore.	Cannery Loop	Marathon
CANNERY LOOP BELUGA	GAS	east side, onshore.	Cannery Loop	Marathon
CANNERY LOOP STERLING	GAS	east side, onshore.	Cannery Loop	Marathon
FALLS CREEK	GAS	east side, onshore.	Falls Creek	Marathon
GRANITE POINT	OIL/GAS	west side, offshore.		UNOCAL
GRANITE POINT TYONEK	GAS	west side, offshore.		UNOCAL
GRASSIM OSKOLKOFF	GAS	east side, offshore.	Ninilchik	Marathon
HAPPY VALLEY	GAS	east side, onshore.	Deep Creek	UNOCAL
IVAN RIVER	GAS	west side, onshore.	Ivan River	UNOCAL
KASILOF	GAS	east side, offshore.	Kasilof	Marathon
KENAI	GAS	east side, onshore.	Kenai	Marathon
KENAI STERLING	GAS	east side, onshore.	Kenai	Marathon
LEWIS RIVER	GAS	west side, onshore.	Lewis River	UNOCAL
LONE CREEK	GAS	west side, onshore.	Moquawkie	Anadarko
MCARTHUR RIVER	OIL/GAS	west side, offshore.	Trading Bay	UNOCAL
MCARTHUR RIVER TYONEK	GAS	west side, offshore.	Trading Bay	UNOCAL
MIDDLE GROUND SHOAL	OIL	mid channel, offshore.	N & S MGS	UNOCAL/XTO
MOQUAWKIE	GAS	west side, onshore.	Moquawkie	CIRI
N MID GROUND SH (MGS)	GAS	mid channel, offshore.	N Mid Ground Sh	UNOCAL
N MIDDLE GROUND SHOAL	GAS	mid channel, offshore.		UNOCAL/ Cross Timbers
NICOLAI CREEK	GAS	west side, onshore.	Nicolai Creek	Aurora Gas Co LLC
NORTH COOK INLET	GAS	mid channel, offshore.	N Cook Inlet	ConocoPhillips
NORTH FORK	GAS	east side, onshore.	North Fork	Alliance LLC
PRETTY CREEK	GAS	west side, onshore.	Pretty Creek	UNOCAL
REDOUBT SHOAL	OIL	west side, offshore.	Redoubt Shoal	Forest
STARICHKOF	OIL	east side, offshore.	Cosmopolitan	ConocoPhillips
STERLING	GAS	east side, onshore.	Sterling	Marathon
STERLING BELUGA	GAS	east side, onshore.	Sterling	Marathon
STERLING TYONEK	GAS	east side, onshore.	Sterling	Marathon
STUMP LAKE	GAS	west side, onshore.	Stump Lake	UNOCAL
SUSAN DIONNE	GAS	east side, offshore.	Ninilchik	Marathon
SWANSON RIVER	OIL/GAS	east side, onshore.	Swanson River	UNOCAL
TRADING BAY	OIL	west side, offshore.	N Trading Bay	UNOCAL
TRADING BAY TYONEK	GAS	west side, offshore.	N Trading Bay	UNOCAL
TYONEK DEEP	OIL	mid channel, offshore.	N Cook Inlet	ConocoPhillips
WEST FORELAND	GAS	west side, onshore.		ConocoPhillips
WEST FORK	GAS	east side, onshore.		CIRI
WEST MCARTHUR RIVER	OIL/GAS	west side, onshore.	W Mcarthur River	Forest
WOLF LAKE	GAS	east side, onshore.		Marathon

Table 14.3a

KPB Hydrocarbon Industry

PRODUCTION STATUS	FM OR GP RESERVOIR	DISCOVERY	DISCOVERY
shut-in 1971	Tertiary Tyonek Formation	1/4/1968	PAN AM
production began 1973	Tertiary Hemlock, Lower Tyonek and Beluga fms.	12/17/1972	MARATHON
production began 1968	Tertiary Beluga Formation	12/1/1962	CHEVRON
shut-in 1965	Tertiary Tyonek Formation	6/9/1965	CHEVRON
production began 1988	Tertiary Tyonek Formation	6/24/1979	UNOCAL
production began 1988	Tertiary Beluga Formation.	6/24/1979	UNOCAL
production began 2000	Tertiary Sterling Formation	10/23/2000	Marathon
shut-in 1961, Prod began 2003	Tertiary Tyonek Formation	4/10/1961	CHEVRON
production began 1967	Tertiary Hemlock Conglomerate	5/16/1965	MOBIL
production began 1995	Tertiary Tyonek Formation	8/5/1965	
production began 2003	Tertiary Tyonek Formation	7/31/2001	
production began 2004		7/9/2003	
production began 1990	Tertiary Tyonek Formation	10/8/1966	CHEVRON
undeveloped		2004	
production began 1961	Tertiary Beluga Formation	10/11/1959	UNOCAL
	Tertiary Sterling Formation		
production began 1984	Tertiary Tyonek and Beluga formations	10/1/1975	
production began 2003	Tertiary Tyonek Fm.	10/12/1998	ANADARKO
production began 1967	Tertiary W Foreland, Hemlock, Tyonek fms.	9/29/1965	UNOCAL
	Tertiary Tyonek Formation		
production began 1967	Tertiary Hemlock Conglomerate	6/10/1962	PAN AM
shut-in 1979	Tertiary Tyonek Formation	11/28/1965	MOBIL
production began 1982	Tertiary Tyonek Formation	6/10/1962	PAN AM
undeveloped	Tertiary Tyonek Formation	11/15/1964	PAN AM
production began 2001	Tertiary Tyonek and Beluga formations	4/28/1966	TEXACO
production began 1970	Tertiary Tyonek, Beluga and Sterling fms.	8/21/1962	PAN AM
shut-in 1965	Tertiary Tyonek Formation	12/20/1965	CHEVRON
production began 1986	Tertiary Beluga Formation	2/20/1979	CHEVRON
production began 2001	Tertiary Hemlock Conglomerate	9/21/1968	PAN AM
undeveloped	Tertiary Hemlock Conglomerate	4/1/1967	PENNZOIL
production began 1962	Tertiary Sterling Formation	7/11/1961	UNOCAL
production began 1999	Tertiary Beluga Formation	1/19/1999	UNOCAL
	Tertiary Tyonek Formation		
production began 1990	Tertiary Beluga Formation	5/14/1978	CHEVRON
production began 2003	Tertiary Tyonek Formation	1/23/2002	
production began 1958	Tertiary Hemlock, Tyonek, Beluga, Sterling fms.	7/19/1957	RICHFIELD
production began 1967	Tertiary Hemlock Conglomerate	6/17/1965	CHEVRON
	Tertiary Tyonek Formation		
undeveloped	Tertiary Tyonek Fm., Sunfish sand	11/5/1991	ARCO
shut-in 1962, prod began 2001	Tertiary Tyonek Formation	3/29/1962	AMOCO
production began 1978	Tertiary Sterling Formation	9/26/1960	HALBOUTY
production began 1994	Tertiary Hemlock Conglomerate	12/2/1991	STEWART
production began 2001		11/12/1983	ARCO/CIRI

Table 14.3b

KPB Hydrocarbon Industry

Cook Inlet GAS Production - HISTORY													
	Albert Kaloa	Beaver Creek			Beluga River	Birch Hill	Cannery Loop ¹	Deep Creek	Ninilchik ²	Granite Point	Ivan River	Kasilof	Kenai ³
		Gas	Inject	Net	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas
2006	0.716	5.499		5.499	55.364		11.517	2.813	17.655	0.989	1.154	0.865	22.342
2005	1.433	5.413		5.413	55.86		14.822	3.737	14.252	1.191	1.19		22.008
2004	0.439	8.338		8.338	57.618		13.640	0.299	12.367	1.332	1.67		24.217
2003		7.868		7.868	56.252		6.143		3.044	1.378	2.471		28.586
2002		8.548		8.548	44.039		5.016			1.658	4.303		22.154
2001		5.34		5.340	41.786		6.304			1.936	3.799		19.964
2000		4.793		4.793	38.750		4.692			2.209	2.62		12.833
1999		3.288		3.288	35.987		2.871			2.464	3.579		9.916
1998		3.743		3.743	33.391		3.021			2.635	4.532		9.736
1997		4.626		4.626	35.002		3.130			2.551	5.297		12.672
1996		3.042		3.042	36.930		2.072			2.251	6.605		13.294
1995		1.915		1.915	35.645		5.535			1.942	12.027		16.484
1994		1.304		1.304	34.212		6.361			2.077	15.996		18.853
1993		6.336		6.336	31.739		9.516			2.444	8.238		23.826
1992		7.368		7.368	36.534		10.635			2.246	1.774		24.187
1991		10.403		10.403	38.494		12.318			1.586	2.132		25.581
1990		12.474		12.474	39.512		12.502			1.431	0.676		38.393
1989		12.321		12.321	30.126		11.255			2.251			65.706
1988		14.346		14.346	25.586		9.400			2.543			76.299
1987		15.528		15.528	23.971					2.431			90.014
1986		17.773		17.773	25.357					2.415			82.47
1985		10.927		10.927	22.571					2.147			115.842
1984		9.335		9.335	19.833					2.340			110.109
1983		8.344	0.031	8.313	18.084					2.578			112.978
1982		0.396	0.037	0.359	18.653					2.780			115.913
1981		0.217	0.020	0.197	17.248					3.509			105.800
1980		0.18	0.029	0.151	17.002					3.233			98.846
1979		0.182	0.079	0.103	16.994					3.287			97.029
1978		0.329	0.144	0.185	14.253					3.860			97.290
1977		0.203	0.100	0.103	13.353					3.634			81.886
1976		0.261	0.091	0.170	11.211					3.205			79.467
1975		0.322		0.322	6.980					3.390			77.175
1974		0.15	0.019	0.131	5.596					3.265			68.485
1973		0.207		0.207	4.929					4.518			71.345
1972		0.002		0.002	4.142					5.773			76.007
1971	0.024				4.055					7.753			72.184
1970	0.095				3.571					9.211			80.612
1969					3.038					8.043			59.340
1968					2.018					10.036			46.014
1967					0.168					4.890			39.624
1966									0.019				33.375
1965						0.065							5.985
1964					0.137								4.493
1963					0.014								3.106
1962													1.460
1961													0.215
1960													
1959													
1958													
Total	0.558	180.409	0.550	179.859	904.781	0.065	124.411		15.430	127.232	75.719		2,269.765

Table 14.4a

- 1 - Cannery Loop includes CLU Beluga, CLU Upper Tyonek, CLU Tyonek D, and CLU Sterling Undefined in the Kenai formation.
- 2 - Ninilchik includes Falls Creek, Grassim Oskolkof, and Susan Dionne participating areas.
- 3 - Kenai includes Sterling #3, 4, 5, 5.1, 5.2 and 6 Pools, Beluga Undefined, and Tyonek.

KPB Hydrocarbon Industry

Cook Inlet GAS Production - HISTORY											
	Lewis River	McArthur River	Middle Ground Shoal	Moquawkie Lone Cr	Nicolai Creek	North Cook Inlet	North Fork	North Trading Bay ⁴	Pretty Creek	Redoubt	Sterling
	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas
2006	0.017	25.392	0.306	2.154	0.537	38.155		0.012	0.016	0.065	2.204
2005	0.322	30.777	0.397	1.935	0.188	45.58		0.416	0.411	0.077	1.874
2004	0.369	34.408	0.415	2.548	0.983	41.012		0.027	0.658	0.138	0.300
2003	0.575	39.216	0.654	1.015	0.262	47.920		0.101	0.428	0.673	0.358
2002	0.898	51.515	0.918		0.605	54.574			1.359	0.008	0.552
2001	0.22	62.264	1.319			55.531			0.08		0.149
2000	0.134	65.016	1.485			52.841		0.152			0.329
1999	0.246	68.997	2.751			51.629		0.241	0.028		0.125
1998	0.102	73.822	1.882			53.964		0.695	0.435		
1997	0.066	66.838	1.051			52.466		0.511	0.383		0.005
1996	0.114	67.275	0.852			55.976		0.023	0.301		0.037
1995	0.126	54.914	2.138			53.541			0.256		0.184
1994	0.244	50.027	3.025			52.689			0.203		0.224
1993	0.383	62.512	2.941			45.529			0.333		0.007
1992	0.706	70.070	2.377			44.411		0.013	0.762		
1991	1.42	61.196	1.587			44.695		0.079	0.742		
1990	1.485	51.456	2.579			45.014		0.060	0.607		
1989	0.095	31.000	1.965			45.287		0.217	0.641		
1988	0.045	16.722	1.635			44.989		0.270	0.871		
1987	0.345	13.277	1.586			42.889		0.537	0.776		
1986	1.338	13.560	1.593			43.838		0.513	0.067		0.002
1985	1.644	10.676	2.622			45.819		0.526			0.012
1984	0.696	15.076	2.726			46.981		0.649			0.018
1983		14.375	2.663			47.877		0.660			0.022
1982		16.240	2.374			45.368		0.445			0.024
1981		15.206	2.502			49.486		0.264			0.023
1980		15.590	2.628			41.540		0.197			0.026
1979		16.605	2.744			49.448		0.153			0.025
1978		18.585	3.290			46.757		0.217			0.024
1977		19.706	4.108		0.032	47.201		0.272			0.029
1976		19.027	4.347		0.108	45.091		0.318			0.035
1975		21.471	4.199		0.083	45.622		0.478			0.035
1974		19.599	4.260		0.011	44.238		0.600			0.032
1973		19.063	4.826		0.006	42.709		0.588			0.027
1972		19.722	4.075		0.066	41.580		0.635			0.172
1971		19.304	5.147		0.141	45.024		0.419			0.267
1970		19.688	6.137	0.083	0.202	40.947		0.725			0.265
1969		14.194	6.006	0.514	0.387	7.881		1.175			0.265
1968		6.155	6.654	0.353	0.026			0.045			0.198
1967		0.220	3.215	0.034							0.180
1966			1.200				0.105				0.157
1965											0.120
1964											0.058
1963											0.046
1962											0.025
1961											
1960											
1959											
1958											
Total	11.251	1,254.587	108.476	4.547	2.912	1,621.352	0.105	11.805	8.930	0.819	4.357

Table 14.4b

4 - Based on dry gas quantities reported for undefined pools in the Trading Bay Unit.

KPB Hydrocarbon Industry

Cook Inlet GAS Production - HISTORY														
	Stump Lake	Swanson River ⁵			Three Mile Creek	Trading Bay ⁶	West Fork	West Fore land	West McArthur River	Wolf Lake	Total Gross	Total Injected		Total Net
		Gas	Gas	Inject								Net	Gas	
2006		3.489		3.486	0.626	0.372	0.639	3.35	0.148	0.233	196628	0	196.628	
2005		4.349	1.297	3.052	0.453	0.313	0.286	2.604	0.125	0.093	209.631	1.297	208.335	
2004		6.266	0.448	5.818		0.205		1.025	0.158	0.073	208.504	0.448	208.056	
2003		9.292	0.004	9.288		0.263		0.940	0.200	0.240	207.879	0.004	207.875	
2002		14.687	1.91	12.777		0.449		0.060	0.239	0.300	211.882	1.910	209.972	
2001		30.405	8.356	22.049		0.42			0.288	0.114	229.919	8.356	221.563	
2000	0.032	32.421	2.729	29.692		0.469			0.211		218.987	2.729	216.258	
1999	0.054	37.483	7.731	29.752		0.445			0.212		220.316	7.731	212.585	
1998	0.08	36.917	11.089	25.828		0.843			0.241		226.039	11.089	214.950	
1997	0.132	51.898	23.163	28.735		1.122			0.152		237.902	23.163	214.739	
1996	0.185	76.159	42.82	33.339		0.386			0.309		265.811	42.820	222.991	
1995	0.288	101.781	73.086	28.695		0.526	0.016		0.231		287.549	73.086	214.463	
1994	0.454	124.42	97.148	27.272		0.648	0.206		0.216		311.159	97.148	214.011	
1993	0.778	97.701	93.052	4.649		0.619	0.625		0.031		293.558	93.052	200.506	
1992	1.504	104.533	104.724	-0.191		0.692	1.364				309.176	104.724	204.452	
1991	1.608	105.057	105.157	-0.1		0.865	0.460				308.223	105.157	203.066	
1990	0.528	104.395	106.031	-1.636		0.407					311.519	106.031	205.488	
1989		104.094	107.802	-3.708		1.215					306.173	107.802	198.371	
1988		102.6	99.734	2.866		1.041					296.347	99.734	196.613	
1987		84.063	87.013	-2.95		0.897					276.314	87.013	189.301	
1986		95.083	93.602	1.481		0.866					284.875	93.602	191.273	
1985		92.104	89.025	3.079		1.005	0.022				305.917	89.025	216.892	
1984		96.71	93.687	3.023		0.911	0.037				305.421	93.687	211.734	
1983		97.505	95.353	2.152		0.896	0.067				306.049	95.384	210.665	
1982		105.654	113.023			1.187	0.086				309.120	113.060	196.060	
1981		103.592	106.137			1.16	0.030				299.037	106.157	192.880	
1980		118.855	120.636			1.355	0.476				299.928	120.665	179.263	
1979		116.266	120.268			1.56	0.770				305.063	120.347	184.716	
1978		106.934	114.557			2.211	0.052				293.802	114.701	179.101	
1977		106.911	118.279			2.619					279.954	118.379	161.575	
1976		101.427	113.279			2.155					266.652	113.370	153.282	
1975		90.665	97.976			2.134					252.554	97.976	154.578	
1974		80.869	86.793			2.712					229.817	86.812	143.005	
1973		74.067	87.482			2.951					225.236	87.482	137.754	
1972		67.441	76.133			5.033					224.648	76.133	148.515	
1971		66.569	73.892			8.678					229.565	73.892	155.673	
1970		50.396	73.139			6.43					218.362	73.139	145.223	
1969		40.756	67.215			5.944					147.543	67.215	80.328	
1968		25.434	58.316			2.916					99.849	58.316	41.533	
1967		13.541	37.944			0.722					62.594	37.944	24.650	
1966		6.363	28.77								41.219	28.770	12.449	
1965		5.973	4.843	1.13							12.143	4.843	7.300	
1964		7.176	5.62	1.556							11.864	5.620	6.244	
1963		7.646	6.478	1.168							10.812	6.478	4.334	
1962		2.071	0.259	1.812							3.556	0.259	3.297	
1961		1.293		1.293							1.508	0.000	1.508	
1960		0.119	46.482								0.119	46.482		
1959		0.027		0.027							0.027	0.000	0.027	
1958		0.006		0.006							0.006	0.000	0.006	
Total	5.643	2,905.625	2,901.185	263.084		64.957	4.211	2.025	2.488	0.727	9,545.993	2,901.287	6,644.706	

Table 14.4c 5 - Gas from other fields was injected into the Swanson River field to Maintain reservoir pressures. Consequently, production and injection volumes may appear anomalous. The very high gas injection volume for 1960 was an accounting adjustment.

6 - Based on quantities reported for Hemlock, Middle Kenai B through E, G-NE Hemlock-NE, W Foreland, and M. Kenai Unallocated in the Trading Bay Unit.

KPB Hydrocarbon Industry

Cook Inlet GAS Production - FORECAST									
Cook Inlet (Billion Cubic Feet per Year)									
	Beluga River ¹	McArthur River (TBU) ²	North Cook Inlet ³	Swanson River	Kenai/ Cannery Loop ⁴	Ninilchik/Deep Creek	All Other ⁵	Under development ⁶	Total Net
2007	54.9	20.9	32.0	1.9	28.8	18.4	22.2	11.3	190.4
2008	54.9	17.7	26.1	1.3	23.5	13.2	14.3	39.3	190.3
2009	51.9	15.0	21.8	0.9	19.4	9.6	11.0	46.3	175.9
2010	45.7	12.7	18.4	0.7	16.2	7.1	8.6	39.0	148.4
2011	40.2	10.8	15.8	0.5	13.5	5.3	6.8	33.2	126.1
2012	35.4	9.1	13.7	0.4	11.4	4.0	5.5	28.4	107.9
2013	31.1	7.7	12.0	0.3	9.7	3.1	4.4	24.4	92.7
2014	27.4	6.6	10.6	0.2	8.2	2.4	3.6	21.0	80.0
2015	24.1	5.6	9.4	0.2	7.0	1.8	3.0	18.2	69.3
2016	21.2	4.7	8.4	0.1	6.0	1.4	2.4	15.8	60.0
2017	18.7	4.0	7.6	0.1	5.2	1.1	2.0	13.8	52.5
2018	16.4	3.4	6.9	0.1	4.5	0.9	1.7	12.1	46.0
2019	14.5	2.9	6.2	0.1	3.9	0.7	1.5	10.6	40.4
2020	12.7	2.5	5.7	0.1	3.4	0.5	1.2	9.3	35.4
2021	11.2	2.1	5.2	0.0	3.0	0.4	1.0	8.2	31.1
2022	9.9	1.8	4.8	0.0	2.6	0.3	0.9	7.2	27.5
2023	8.7	1.5	4.4	0.0	2.3	0.3	0.8	6.4	24.4
2024	7.6	1.3	4.1	0.0	2.0	0.2	0.7	5.7	21.6
2025	6.7	1.1	3.8	0.0	1.7	0.1	0.6	5.0	19.0
2026	5.9	0.9	3.5	0.0	1.5	0.1	0.5	4.5	16.9

Table 14.5

- 1 - Production assumed to decline at 9.2% per year after 2009.
- 2 - Exponential decline after 2007, based on actual data 1998-2001 and DNR estimates for 2002-2007
- 3 - DNR estimate; decline rate of 11.6% after 2007.
- 4 - Kenai includes Sterling #3, 4, 5, 5.1, 5.2 and 6 Pools, Beluga Undefined, and Tyonek.
- 5 - All Other includes Beaver Creek, Cannery Loop, Granite Point, Ivan River, Lewis River, Lone Creek, MGS, Nicolai Creek, North Trading Bay, West Foreland, West Fork, West McArthur River and Wolf Lake.
- 6 - DNR estimates based primarily on gas prospectivity I the Ninilchik, Kasilof, Deep Creek, and Nikolaevsk exploration units and other exploration areas on the Kenai Peninsula.

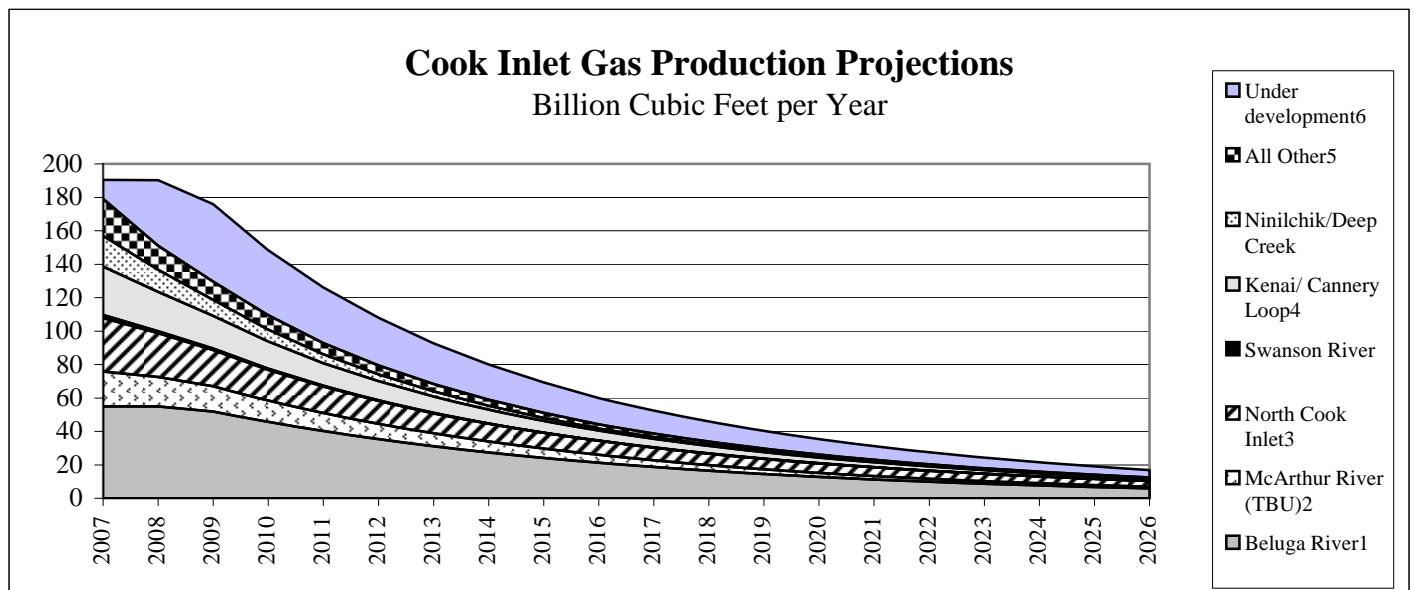


Chart 14.4

KPB Hydrocarbon Industry

Cook Inlet OIL Production - HISTORY										
	Beaver Creek	Cannery Loop ¹	Granite Point ²	Kenai ¹	McArthur River ³			Middle Ground Shoal ⁴	North Trading Bay Unit	Redoubt Shoal
	oil	ngl	oil	ngl	oil	ngl	net	oil	oil	oil
2006	0.077		1.094		2.504		2.504	1.000	1.192	0.262
2005	0.061		1.263		2.895		2.895	1.318		0.312
2004	0.068		1.433		3.373		3.373	1.323		0.559
2003	0.076		1.440		4.323		4.323	1.497		0.911
2002	0.079		1.527		5.510		5.510	1.959		0.046
2001	0.085		1.620		5.353		5.353	2.032		0.001
2000	0.092		1.742		4.822		4.822	1.894		0.002
1999	0.100		1.787		4.697		4.697	1.968		
1998	0.103		2.079		4.817		4.817	2.156		
1997	0.119		2.432		5.059		5.059	2.223		
1996	0.125	<.001	2.556		6.102		6.102	2.396		
1995	0.132	<.001	2.580		6.622		6.622	2.823		
1994	0.140	<.001	2.209		7.091		7.091	2.785		
1993	0.153		2.488		6.636		6.636	2.160		
1992	0.175		2.522		7.397		7.397	2.423	0.030	
1991	0.179		2.064		7.247		7.247	2.670	0.168	
1990	0.212		1.462		4.265		4.265	2.688	0.121	
1989	0.227		2.275		6.955		6.955	2.769	0.179	
1988	0.141		2.677		7.143	0.162	7.305	2.742	0.195	
1987	0.185		2.803		7.375	0.196	7.571	2.834	0.246	
1986	0.158		3.169		7.942	0.228	8.170	3.211	0.220	
1985	0.146		3.052		7.454	0.194	7.648	3.098	0.113	
1984	0.159		3.287		11.707	0.317	12.024	3.238	0.080	
1983	0.170		3.550		13.564	0.332	13.896	3.381	0.117	
1982	0.182		3.467		15.806	0.449	16.255	3.573	0.132	
1981	0.180		3.975		18.022	0.484	18.506	4.291	0.235	
1980	0.214		4.394		20.894	0.412	21.306	4.854	0.372	
1979	0.211		4.613		25.440	0.541	25.981	5.545	0.609	
1978	0.223		4.867	0.001	30.223	0.730	30.953	6.382	0.797	
1977	0.276		4.711		33.235	0.733	33.968	7.617	0.970	
1976	0.302		4.471	0.001	35.810	0.653	36.463	8.864	1.096	
1975	0.322		4.361	0.001	40.876	0.644	41.520	8.670	1.530	
1974	0.375		4.237		39.145	0.654	39.799	9.001	2.127	
1973	0.416		4.767	0.001	38.884	0.661	39.545	10.239	2.022	
1972	0.002		4.663	0.002	40.774	0.570	41.344	9.719	2.553	
1971			5.577	0.001	40.537	0.593	41.130	11.304	2.029	
1970			7.522	0.002	40.165	0.426	40.591	12.719	3.265	
1969			9.183	0.002	31.301		31.301	10.467	4.310	
1968			13.131		21.782		21.782	14.134	0.185	0.002
1967			7.052		0.749		0.749	7.404	0.002	
1966					0.003		0.003	2.649		
1965			0.002		0.001		0.001	0.027		
1964										
1963										
1962										
1961										
1960										
1959										
1958										
Total*	5.659	0.000	140.314	0.011	615.728	8.979	624.707	190.406	23.703	0.962

Table 14.6a

* - Total may not equal due to rounding

Notes 1 - These gas fields temporarily produced NGL's.

2 - Includes Middle Kenai and Undefined Hemlock pools.

3 - Includes Hemlock, Middle Kenai G, and West Foreland Pools.

KPB Hydrocarbon Industry

Cook Inlet OIL Production - HISTORY										
	Swanson River ⁵			Trading Bay ⁶			West McArthur River	TOTAL OIL	TOTAL NGL	TOTAL*
	oil	ngl	net	oil	ngl	net	oil			
2006	0.262		0.262	0.311		0.311	0.437	6.14		6.14
2005	0.330		0.330	0.414		0.414	0.517	7.110		7.110
2004	0.320		0.320	0.462		0.462	0.669	8.208		8.208
2003	0.425		0.425	0.537		0.537	0.849	10.059		10.059
2002	0.477		0.477	0.666		0.666	1.018	11.284		11.284
2001	0.609		0.609	0.574		0.574	1.222	11.497		11.497
2000	0.638		0.638	0.637		0.637	0.893	10.720		10.720
1999	0.794		0.794	0.645		0.645	0.914	10.905		10.905
1998	0.911	0.009	0.920	0.700		0.700	1.037	11.803	0.009	11.812
1997	1.065	0.012	1.077	0.602		0.602	0.645	12.145	0.012	12.157
1996	1.521	0.019	1.540	0.589		0.589	1.296	14.585	0.019	14.604
1995	1.712	0.017	1.729	0.722		0.722	0.922	15.513	0.017	15.530
1994	1.672	0.023	1.695	0.743		0.743	0.921	15.561	0.023	15.584
1993	1.576	0.018	1.594	0.742		0.742	0.098	13.853	0.018	13.871
1992	1.773	0.019	1.792	0.856		0.856	0.002	15.178	0.019	15.197
1991	1.962	0.023	1.985	1.048		1.048	0.002	15.340	0.023	15.363
1990	1.878	0.019	1.897	0.522		0.522		11.148	0.019	11.167
1989	1.875	0.024	1.899	1.085		1.085		15.365	0.024	15.389
1988	2.127	0.033	2.160	0.691		0.691		15.716	0.195	15.911
1987	2.059	0.030	2.089	0.689	0.001	0.690		16.191	0.227	16.418
1986	2.055	0.054	2.109	0.826	0.002	0.828		17.581	0.284	17.865
1985	2.165	0.026	2.191	0.915	0.004	0.919		16.943	0.224	17.167
1984	2.517	0.039	2.556	0.995	0.005	1.000		21.983	0.361	22.344
1983	3.017	0.045	3.062	0.964	0.004	0.968		24.763	0.381	25.144
1982	2.999	0.048	3.047	1.251	0.002	1.253		27.410	0.499	27.909
1981	2.938	0.048	2.986	1.435	0.005	1.440		31.076	0.537	31.613
1980	3.724	0.064	3.788	1.794	0.006	1.800		36.246	0.482	36.728
1979	4.344	0.080	4.424	2.284	0.014	2.298		43.046	0.635	43.681
1978	4.870	0.065	4.935	2.770	0.019	2.789		50.132	0.815	50.947
1977	5.981	0.086	6.067	3.306	0.044	3.350		56.096	0.863	56.959
1976	7.591	0.090	7.681	4.270	0.026	4.296		62.404	0.770	63.174
1975	8.754	0.089	8.843	4.598	0.031	4.629		69.111	0.765	69.876
1974	9.765	0.096	9.861	5.425	0.043	5.468		70.075	0.793	70.868
1973	10.064	0.098	10.162	5.803	0.051	5.854		72.195	0.811	73.006
1972	8.896	0.012	8.908	6.033	0.025	6.058		72.640	0.609	73.249
1971	11.466	0.077	11.543	6.714	0.039	6.753		77.627	0.710	78.337
1970	12.408	0.063	12.471	6.335	0.039	6.374		82.414	0.530	82.944
1969	13.151	0.070	13.221	5.626		5.626		74.038	0.072	74.110
1968	13.619	0.004	13.623	3.292		3.292		66.145	0.004	66.149
1967	12.980		12.980	0.727		0.727		28.914		28.914
1966	11.712		11.712					14.364		14.364
1965	11.099		11.099	0.002		0.002		11.131		11.131
1964	11.054		11.054					11.054		11.054
1963	10.740		10.740					10.740		10.740
1962	10.259		10.259					10.259		10.259
1961	6.327		6.327					6.327		6.327
1960	0.558		0.558					0.558		0.558
1959	0.187		0.187					0.187		0.187
1958	0.036		0.036					0.036		0.036
Total*	228.350	1.400	229.750	77.413	0.360	77.773	9.819	1,292.358	10.750	1,303.108

Table 14.6b

Notes 4 - Includes A, B, C, D, E, F, and G pools.

* - Total may not equal due to rounding

5 - Includes Hemlock pool.

6 - Includes Hemlock, Undefined, and B, C, D, and E pools.

KPB Hydrocarbon Industry

Cook Inlet OIL Production - FORECAST

	Beaver Creek ¹	Granite Point ¹	McArthur River	Middle Ground Shoal	Redoubt (Osprey)	Swanson River	Trading Bay ¹	West McArthur River ¹	TOTAL*
	oil	oil	oil		oil	oil	oil	oil	
2007	0.081	1.280	2.399	1.106	0.261	0.152	0.399	0.378	6.056
2008	0.078	1.236	2.204	1.032	0.232	0.124	0.387	0.332	5.625
2009	0.075	1.196	2.042	0.967	0.211		0.375	0.296	5.162
2010	0.072	1.160	1.905	0.910	0.184		0.363	0.267	4.861
2011	0.070	1.128	1.788	0.858			0.353	0.243	4.440
2012	0.068	1.099	1.685	0.812			0.343	0.223	4.230
2013	0.065	1.072	1.594	0.771			0.333	0.206	4.041
2014	0.063	1.047		0.733				0.191	2.034
2015	0.061	1.024		0.699				0.179	1.963
2016	0.059	1.003		0.668				0.168	1.898
2017	0.058	0.983		0.639				0.158	1.838
2018	0.056	0.964		0.612					1.632
2019	0.055	0.947		0.588					1.590
2020	0.053	0.930		0.565					1.548
2021	0.052	0.915		0.544					1.511
2022	0.050	0.900		0.525					1.475
2023	0.049	0.886		0.507					1.442
2024	0.048	0.873		0.490					1.411
2025	0.047	0.860		0.474					1.381

Table 14.7

Cook Inlet Historic and Forecast Oil Production 1958-2025

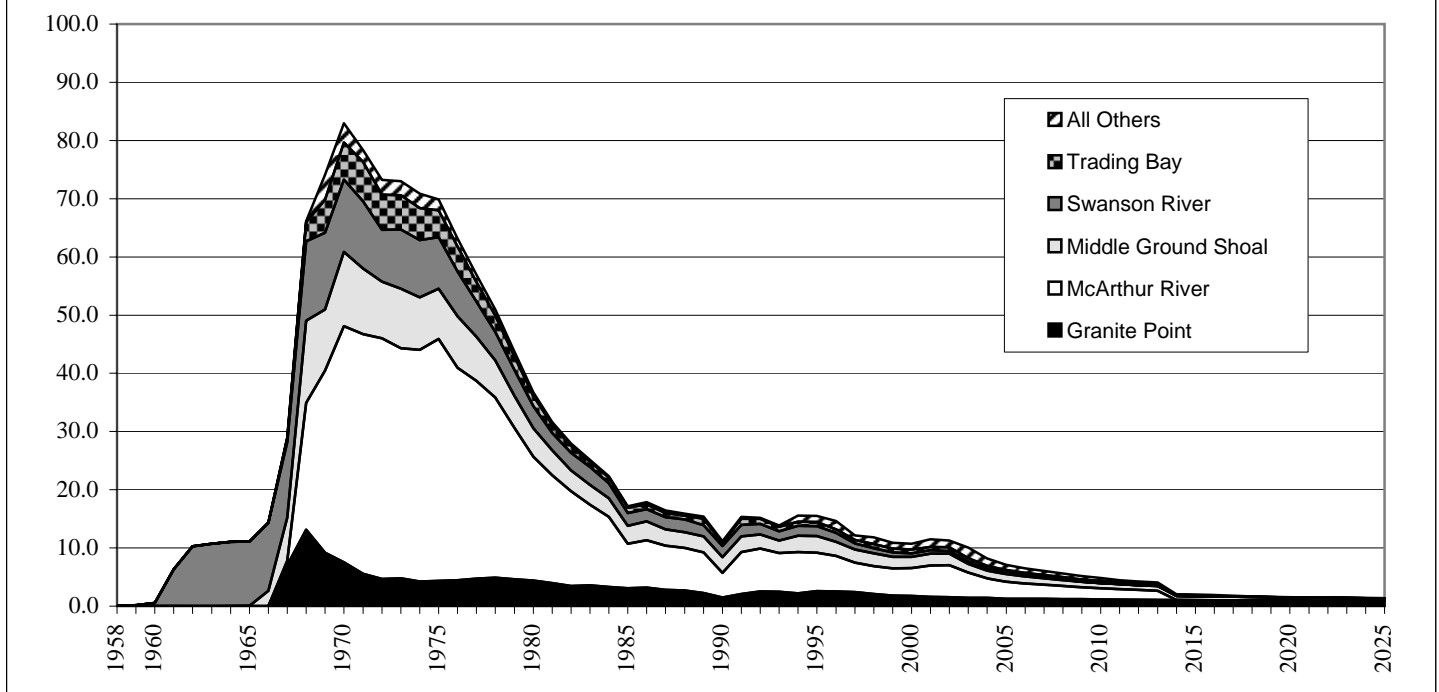


Chart 14.5

KPB Hydrocarbon Industry

Cook Inlet Oil and Gas Reserves					
Unit or Area	Oil Reserves	Gas Reserves	Royalty Percent	Royalty Oil Reserves	Royalty Gas Reserves
	MMBO ¹	Bcf ¹		MMBO	Bcf
Proved, Developed, Producing					
Albert Kaloa		1			
Beaver Creek	1.2	24.7			
Beluga River		530.4	12.5%		66.3
Cannery Loop		38.3	12.6%		4.8
Deep Creek		9.6	12.5-18%		
Ninilchik ²		61.7	5-12.5%		7.7
Granite Point	20.7	12.2	12.5%	2.6	1.5
Ivan River, Lewis River, Pretty Creek, Stump Lake		5	14.3-17.7%		0.7
Kasilof		23.3			
Kenai		143.7	12.5%		18
Kustatan		0.1			
Lone Creek/Moquawkie		1.7			
McArthur River	22	136.1	12.5%	2.8	17
Middle Ground Shoal	18.6	6.2	12.5%	2.3	0.8
Nicolai Creek		2.6	5-12.5%		0.3
North Cook Inlet		245.9	12.5%		30.7
North Trading Bay ³		0			
Redoubt	3.8	0.5	12.5-18%		
Sterling		7	12.5%		0.9
Swanson River	1.7	7.1			
Three Mile Creek		0.8	12.5-18%		
Trading Bay	5.0	2.9	12.5%	0.6	0.4
West Foreland ³		5.7	9.4%		0.5
West Fork		1.2			
West MacArthur River	4.6	1.1	12.5%	0.6	0.1
Wolf Lake ⁴		0.1			
Probable, Undeveloped					
Birch Hill					
Tyonek Deep ⁵	25.0	30.0	12.5%	3.1	3.8
Other Probable/Under development ⁶		385.6	12.5%		48.2
TOTAL COOK INLET	102.6	1,683.5		12	201.7

Table 14.8

Remaining reserves are oil or gas that are economic and technologically feasible to produce and are expected to produce revenue in the foreseeable future. Reserves are the sum of forecasted production from year end 2007 to 2036 based on year-end 2006 reporting.

KPB Hydrocarbon Industry

Employment

KPB	Average Monthly Employment	Average Monthly Earnings	Average Annual Earnings	Total Annual Payroll
2000	1,703	\$6,640	\$79,686	\$110,763,692
2001	1,691	\$6,166	\$73,990	\$106,175,849
2002	1,740	\$6,192	\$74,299	\$129,279,805
2003	1,435	\$6,201	\$74,414	\$125,834,625
2004	1,390	\$6,251	\$75,015	\$127,750,277
2005	1,340	\$7,397	\$88,766	\$118,946,537
2006	1,334	\$7,539	\$90,763	\$120,678,000

Table 14.9

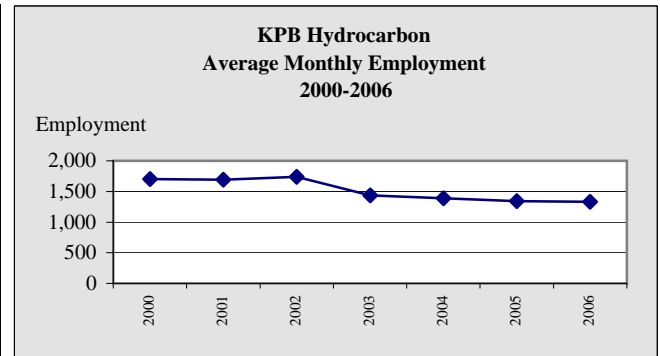


Chart 14.6

Alaska	Average Monthly Employment	Average Monthly Earnings	Average Annual Earnings	Total Annual Payroll
2000	9,029	\$7,569	\$90,825	\$820,055,321
2001	10,204	\$7,763	\$93,156	\$950,565,761
2002	9,471	\$7,932	\$95,190	\$901,542,281
2003	8,768	\$7,566	\$90,796	\$796,101,960
2004	8,919	\$7,975	\$95,702	\$853,566,036
2005	9,564	\$8,205	\$98,458	\$941,652,359
2006	10,986	\$8,511	\$102,132	\$1,122,026,492

Table 14.10

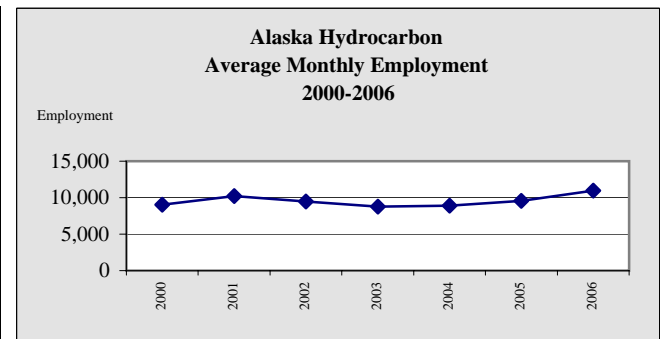


Chart 14.7

Earnings

Annual Average Monthly Wage in \$		
Year	Hydrocarbon	KPB
1993	4,831	2,458
1994	4,755	2,473
1995	4,752	2,476
1996	5,076	2,471
1997	4,809	2,504
1998	4,761	2,504
1999	5,040	2,544
2000	6,640	2,794
2001	6,166	2,732
2002	6,192	2,798
2003	6,201	2,755
2004	6,251	2,843
2005	7,397	2,929
2006	7,539	2,997

Table 14.11

Annual Total Payroll - in \$			
Year	KPB Hydrocarbon	KPB Total	Percent of Total
1993	61,664,096	455,721,465	13.5%
1994	64,616,102	469,340,559	13.8%
1995	62,693,314	478,622,533	13.1%
1996	59,282,165	477,751,018	12.4%
1997	66,224,247	490,672,315	13.5%
1998	62,355,100	498,373,187	12.5%
1999	64,255,376	498,768,856	12.9%
2000	110,763,692	580,604,910	19.1%
2001	106,175,849	569,435,324	18.6%
2002	129,279,805	591,835,845	21.8%
2003	125,834,625	587,624,210	21.4%
2004	127,750,277	615,602,314	20.8%
2005	118,946,537	635,205,345	18.7%
2006	120,678,000	659,388,044	18.3%

Table 14.12

* - Employment data from 2000 forward was received by special request from AK DOL&WD, based on NAICS coding.

Source - State of Alaska Department of Labor and Workforce Development

KPB Hydrocarbon Industry

Employment

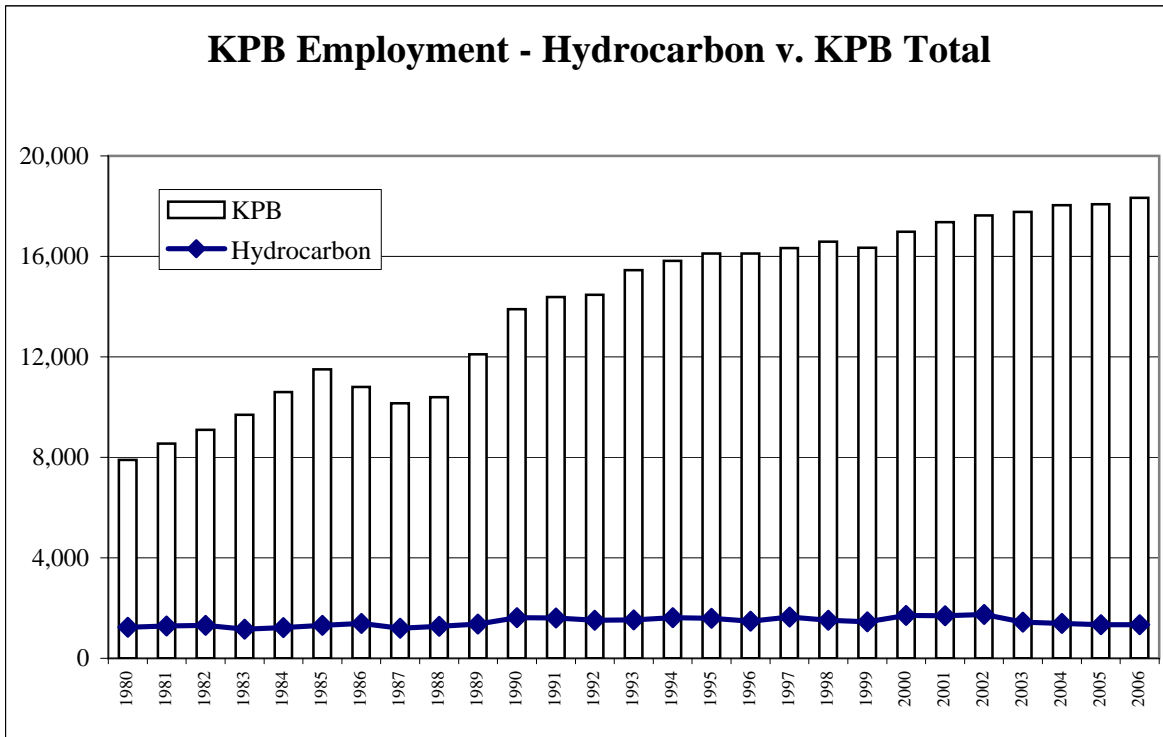


Chart 14.8

Hydrocarbon Employment as Percent of KPB Total	
	Percent of Total
1980	15.6%
1981	15.1%
1982	14.4%
1983	12.0%
1984	11.6%
1985	11.4%
1986	12.9%
1987	11.8%
1988	12.3%
1989	11.3%
1990	11.7%
1991	11.2%
1992	10.5%
1993	9.9%
1994	10.2%
1995	9.8%
1996	9.1%
1997	10.1%
1998	9.1%
1999	8.9%
2000	10.0%
2001	9.7%
2002	9.9%
2003	8.1%
2004	7.7%
2005	7.4%
2006	7.3%

Table 14.13

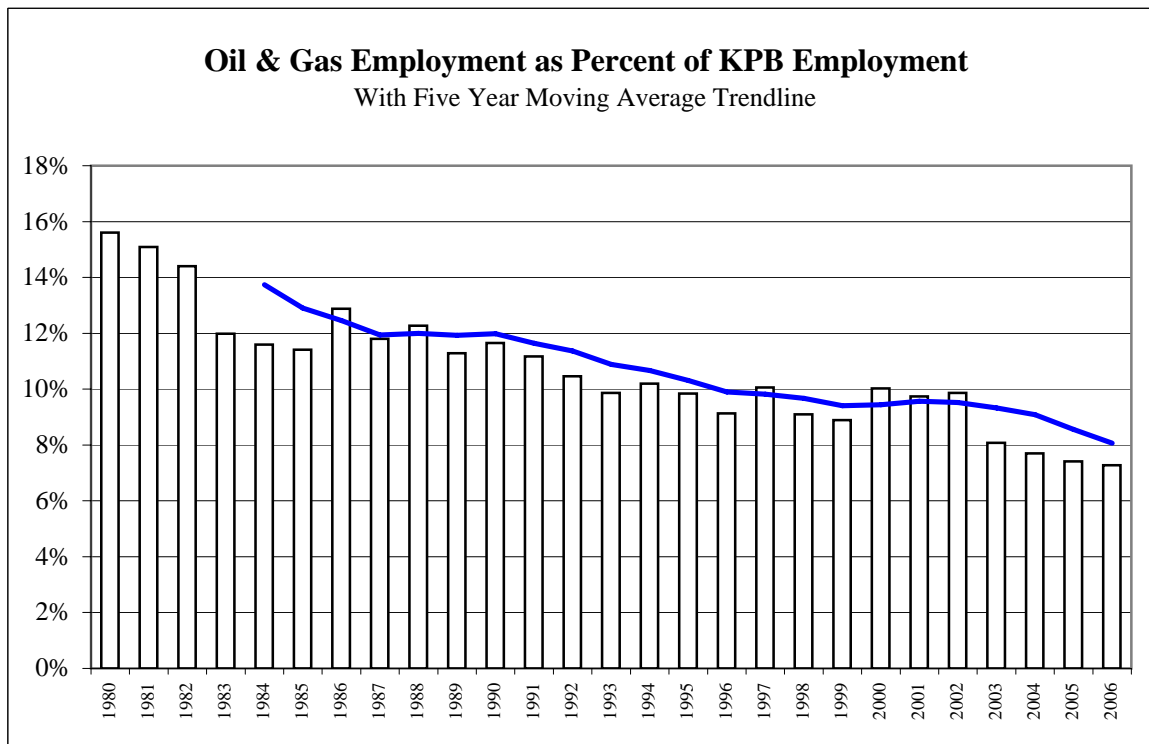


Chart 14.9

KPB Hydrocarbon Industry

Earnings

Year	Hydrocarbon	KPB	Percent of Average
2000	6,640	2,794	237.7%
2001	6,166	2,732	225.7%
2002	6,192	2,798	221.3%
2003	6,201	2,755	225.1%
2004	6,251	2,843	219.9%
2005	7,397	2,929	252.5%
2006	7,539	2,997	251.6%

Table 14.14

Year	Hydrocarbon	KPB	Percent of Total
2000	110,763,692	580,604,910	19.1%
2001	106,175,849	569,435,324	18.6%
2002	129,279,805	591,835,845	21.8%
2003	125,834,625	587,624,210	21.4%
2004	127,750,277	615,602,314	20.8%
2005	118,946,537	635,205,345	18.7%
2006	120,678,000	659,388,044	18.3%

Table 14.15

* - Employment data from 2000 forward was received by special request from AK DOL&WD, based on NAICS coding.
Source - State of Alaska Department of Labor and Workforce Development

Sales

Gross sales in the hydrocarbon industry include businesses involved in activities such as crude petroleum and natural gas extraction, drilling oil and gas wells, support activities for oil and gas operations, petroleum refineries, nitrogenous fertilizer manufacturing and fertilizer mixing.

NAICS Code	2000	2001	2002	2003	2004	2005	2006	Annual Change
211	24,103,627	93,796,983	86,001,071	96,925,740	143,470,291	101,989,608	69,263,342	-32.1%
213111	0	0	0	6,423,317	8,671,907	5,092,263	3,201,993	-37.1%
213112	67,816,554	67,640,391	71,181,507	55,104,517	79,579,255	111,995,312	133,927,308	19.6%
324	61,270,855	167,460,910	88,005,026	82,929,051	113,737,855	163,053,864	94,223,069	-42.2%
325	20,078	328,052	232,259	212,890	241,525	226,603	286,637	26.5%
Total	153,211,114	329,226,336	245,419,863	241,595,515	345,700,833	382,357,650	300,902,349	-21.3%
Annual Change		114.9%	-25.5%	-1.6%	43.1%	10.6%	-21.3%	

Table 14.16

	Hydrocarbon	KPB	Hydrocarbon as Percent of
2000	153,211,114	1,644,650,080	9.3%
2001	329,226,336	1,967,556,452	16.7%
2002	245,419,863	1,878,760,942	13.1%
2003	241,595,515	1,921,404,327	12.6%
2004	345,700,833	2,332,267,446	14.8%
2005	382,357,650	2,564,248,241	14.9%
2006	300,902,349	2,701,347,858	11.1%

Table 14.17

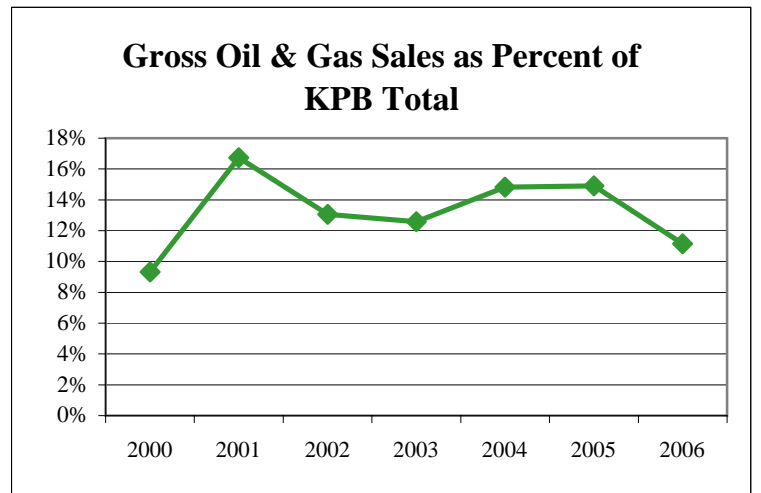


Chart 14.10

KPB Hydrocarbon Industry

Gross Sales

KPB Hydrocarbon Industry Gross Sales - 2000-2006 - in \$							
	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total
2004	1,055	99,547,454	0	228,403	446,861	245,141,523	345,365,296
2005	2,100	78,466,072	0	227,924	392,211	303,266,343	382,354,650
2006	14,604	42,838,722	0	48,838	148,184	257,852,001	300,902,349
Annual Change	595.4%	-45.4%	NA	-78.6%	-62.2%	-15.0%	-21.3%

Table 14.18

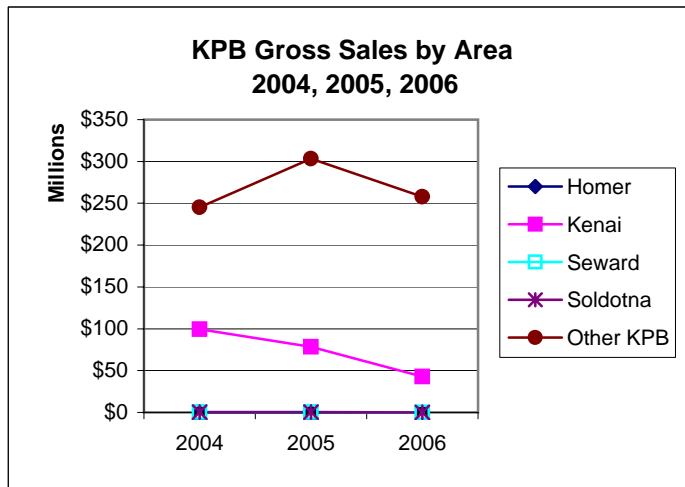


Chart 14.11

KPB sales in hydrocarbon lines of business are centered around the Nikiski industrial center and Kenai, as is evident from the chart to the left.

While gross sales reach hundreds of millions of dollars, taxable sales are much less due to sales tax exemptions.

Retail sales of fuel are difficult to quantify because many gas stations also serve as convenience stores.

Taxable Sales

Hydrocarbon Industry Taxable Sales as Percent of KPB Total Taxable - in \$			
	Hydrocarbon	KPB	Hydrocarbon as Percent of KPB total taxable sales
2000	2,948,054	667,138,199	0.4%
2001	3,442,896	705,930,764	0.5%
2002	3,443,110	724,569,581	0.5%
2003	3,062,327	733,162,703	0.4%
2004	3,259,307	781,269,829	0.4%
2005	2,600,353	826,015,420	0.3%
2006	3,012,623	887,619,394	0.3%

Table 14.19

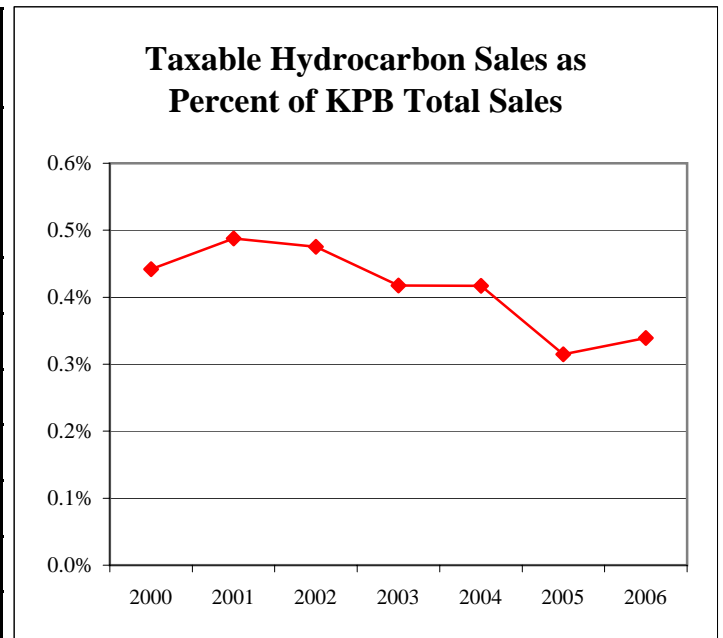


Chart 14.12

KPB Hydrocarbon Industry

Alaska Permanent Fund Dividend

	Dividend Received	Percent Change	Cumulative Received	Statewide Payout in \$
1982	1,000.00		1,000.00	469,738,000
1983	386.15	-61.4%	1,386.15	176,550,096
1984	331.29	-14.2%	1,717.44	159,465,779
1985	404.00	21.9%	2,121.44	209,465,920
1986	556.26	37.7%	2,677.70	296,100,536
1987	708.19	27.3%	3,385.89	374,980,231
1988	826.93	16.8%	4,212.82	428,473,780
1989	873.16	5.6%	5,085.98	443,194,187
1990	952.63	9.1%	6,038.61	474,042,025
1991	931.34	-2.2%	6,969.95	476,947,596
1992	915.84	-1.7%	7,885.79	478,669,271
1993	949.46	3.7%	8,835.25	501,292,093
1994	983.90	3.6%	9,819.15	526,037,516
1995	990.30	0.7%	10,809.45	536,637,628
1996	1,130.68	14.2%	11,940.13	617,429,297
1997	1,296.54	14.7%	13,236.67	719,217,965
1998	1,540.88	18.8%	14,777.55	870,931,571
1999	1,769.84	14.9%	16,547.39	1,013,836,915
2000	1,963.86	11.0%	18,511.25	1,145,081,597
2001	1,850.28	-5.8%	20,361.53	1,084,648,938
2002	1,540.76	-16.7%	21,902.29	908,108,536
2003	1,107.56	-28.1%	23,009.85	659,609,573
2004	919.84	-16.9%	23,929.69	551,198,483
2005	845.76	-8.1%	24,775.45	504,780,861
2006	1,106.96	30.9%	25,882.41	655,281,576

The Alaska Permanent Fund was established by constitutional amendment during 1976 requiring that at least 25% of certain minerals revenues paid to the State be deposited into a public savings account to benefit current and future generations of Alaskans.

The first deposit into the fund, \$734,000 was made on February 28, 1977. The first dividend, \$1,000, was paid to eligible Alaskans during 1982. As of June 30, 2006 the total investment value was \$32,909,719,000, (rounded) up from \$29,961,668,000 (rounded) as of June 30, 2005.

108,771 individuals have received every dividend paid since inception of the program.

How the Dividend is calculated:

- Add: net income of the last five years
- Multiply: by 21%
- Divide: in half
- Subtract: prior year obligations.



During 2006, Alaska residents received \$655,281,576.40 as 591,965 applicants received the dividend, 88.3% of applicants.

Dividends received in the KPB are approximately equivalent to one month's total wages, theoretically adding one month's income to the KPB economy.

Table 14.20

Alaska Permanent Fund Dividend Applications from KPB, by Zip Code - 1997-2006											
Community	Zip Code	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Anchor Point	99556	2,087	2,155	2,105	2,205	2,194	2,103	2,122	2,108	1,931	2,055
Clam Gulch	99568	279	298	310	316	290	307	311	301	301	285
Cooper Landing	99572	336	355	352	366	370	352	332	343	343	341
Homer	99603	8,858	8,956	9,011	8,879	9,160	9,116	9,273	9,292	9,336	8,447
Hope	99605	167	152	148	157	171	175	177	183	172	167
Kasilof	99610	1,851	1,886	1,908	1,967	1,933	2,015	2,084	2,086	2,077	2,083
Kenai	99611	10,100	10,465	10,729	11,073	11,198	11,299	11,534	11,559	11,569	11,575
Moose Pass	99631	233	259	231	239	243	251	251	275	265	247
Nikiski	99635	2,767	2,853	2,467	2,406	2,334	2,301	2,173	2,106	1,936	1,918
Ninilchik	99639	923	953	1,007	1,054	1,029	1,021	1,017	1,075	1,040	1,047
Seldovia	99663	485	472	473	485	477	471	443	443	418	429
Seward	99664	3,775	3,840	3,941	4,070	4,034	3,975	3,924	3,822	3,837	3,851
Soldotna	99669	12,102	12,335	12,368	12,483	12,505	12,645	12,805	13,138	13,358	13,293
Sterling	99672	2,508	2,583	2,740	2,802	2,793	2,738	2,835	2,894	2,880	2,823
Tyonek	99682	183	190	192	197	179	193	189	194	206	205
TOTAL		46,654	47,752	47,982	48,699	48,910	48,962	49,470	49,819	49,669	48,766
Change		2.40%	2.40%	0.50%	1.50%	0.40%	0.11%	1.04%	0.71%	-0.30%	-1.82%

Table 14.21

Manufacturing

Overview

KPB manufacturing LOB's involve two basic products, seafood and hydrocarbons. As noted in the table below, of the 1,1137 individuals employed in manufacturing 602 were involved in food processing while 343 were involved in hydrocarbon production. The two products account for over 83 percent of manufacturing employment in the KPB. Manufacturing accounts for 4.9% of KPB total employment. Wages earned by these employees totaled \$56,203,067 during 2006 - 8.5% of total KPB earnings.

KPB Manufacturing Average Monthly Employment, Earnings - 2002-2006											
		KPB Average Monthly Employment					KPB Average Monthly Earnings - in \$				
		2002	2003	2004	2005	2006	2002	2003	2004	2005	2006
Manufacturing		1,077	1,201	1,273	1,234	1,137	4,080	3,785	3,845	4,156	4,120
311	Food	432	586	626	624	602	1,759	1,779	1,911	2,092	*
312	Beverage and Tobacco Products	0	0	0	1	3	0	*	0	*	*
314	Textile Products	16	15	15	12	13	*	*	2,516	*	*
321	Wood Products	12	19	73	56	8	*	*	*	*	*
323	Printing and Support Activities	0	0	0	0	1	*	*	0	0	*
324	Petroleum & Coal Products	176	172	169	171	181	*	*	*	*	*
325	Chemicals	299	264	222	196	162	*		*	*	*
327	Nonmetallic Mineral Products	35	35	37	38	36	*		*	*	*
332	Fabricated Metal Products	49	47	47	51	54	3,491	3,551	*	3,873	4,077
333	Machinery	0	0	1	4	7	*	0	*	*	1,347
336	Transportation Equipment	48	50	73	68	59	*	2,418	*	2,642	2,614
337	Furniture & Related Products	8	10	10	11	7	2,074	2,146	*	2,261	2,482
338	Miscellaneous	2	2	2	3	2	*	*	*	*	*

Table 15.1

*- Confidential due to few participants.

KPB Annual Manufacturing Total Earnings - 2002-2006 - in \$						
		2002	2003	2004	2005	2006
Manufacturing		52,715,287	54,543,928	58,748,658	61,543,467	56,203,067
311	Food	9,114,269	12,513,819	14,354,038	*	13,476,085
312	Beverage and Tobacco Products	*	*	0	*	*
314	Textile Products	*	*	*	*	*
321	Wood Products	*	*	2,206,965	*	*
323	Printing and Support Activities	*	*	0	*	*
324	Petroleum & Coal Products	*	*	*	*	*
325	Chemicals	*	*	*	*	*
327	Nonmetallic Mineral Products	*	*	*	*	*
332	Fabricated Metal Products	2,059,814	2,006,512	2,152,211	2,366,290	2,629,609
333	Machinery	*	*	*	*	118,556
336	Transportation Equipment	*	1,460,480	2,251,478	2,161,195	1,853,687
337	Furniture & Related Products	203,259	259,693	253,564	291,657	210,991
338	Miscellaneous	*	*	*	*	*

Table 15.2

Manufacturing

Manufacturing Lines of Business Participants - 2003-2006														
	by Area				Percent Change	Area Total License				Percent Change	Percent of Area Total			
	2003	2004	2005	2006		2003	2004	2005	2006		2003	2004	2005	2006
Anchor Point	12	15	17	13	-23.5%	349	369	323	299	-12.5%	3.4%	4.1%	5.3%	4.3%
Beluga	0	2	0	0	NA	0	6	0	1	-100.0%	NA	33.3%	NA	NA
Clam Gulch	4	4	6	1	-83.3%	38	41	44	37	7.3%	10.5%	9.8%	13.6%	2.7%
Cooper Landing	9	9	6	6	0.0%	122	129	132	121	2.3%	7.4%	7.0%	4.5%	5.0%
Fritz Creek	5	5	8	10	25.0%	69	75	95	101	26.7%	7.2%	6.7%	8.4%	9.9%
Halibut Cove	2	2	2	2	0.0%	16	17	14	14	-17.6%	12.5%	11.8%	14.3%	14.3%
Homer	94	100	99	97	-2.0%	1,743	1,881	1,844	1918	-2.0%	5.4%	5.3%	5.4%	5.1%
Hope	3	3	2	2	0.0%	58	63	52	52	-17.5%	5.2%	4.8%	3.8%	3.8%
Kasilof	30	31	30	27	-10.0%	290	317	292	275	-7.9%	10.3%	9.8%	10.3%	9.8%
Kenai	65	72	61	60	-1.6%	1,315	1,437	1,366	1387	-4.9%	4.9%	5.0%	4.5%	4.3%
Moose Pass	3	3	2	2	0.0%	43	47	44	44	-6.4%	7.0%	6.4%	4.5%	4.5%
Nanwalek	0	0	0	0	NA	5	5	3	3	-40.0%	0.0%	0.0%	0.0%	0.0%
Nikiski	25	26	24	23	-4.2%	270	286	259	229	-9.4%	9.3%	9.1%	9.3%	10.0%
Nikolaevsk	1	1	0	0	NA	14	15	15	16	0.0%	7.1%	6.7%	0.0%	0.0%
Ninilchik	14	14	14	16	14.3%	205	219	228	247	4.1%	6.8%	6.4%	6.1%	6.5%
Port Graham	3	3	0	0	NA	17	18	15	8	-16.7%	17.6%	16.7%	0.0%	0.0%
Seldovia	6	8	8	3	-62.5%	83	93	92	88	-1.1%	7.2%	8.6%	8.7%	3.4%
Seward	25	29	25	21	-16.0%	750	785	739	700	-5.9%	3.3%	3.7%	3.4%	3.0%
Soldotna	82	87	86	90	4.7%	1,962	2,088	2,073	2022	-0.7%	4.2%	4.2%	4.1%	4.5%
Sterling	26	29	21	18	-14.3%	394	427	412	386	-3.5%	6.6%	6.8%	5.1%	4.7%
Tyonek	0	0	0	0	NA	10	11	13	12	18.2%	0.0%	0.0%	0.0%	0.0%
Total	409	443	411	391	-4.9%	7,753	8,329	8,055	7,960	-3.3%	5.3%	5.3%	5.1%	4.9%

Table 15.3

There were 7,960 business licenses issued for activity in the KPB during 2006 with 391 issued for manufacturing activity. Manufacturing gross sales reached \$177,301,795 for 6.6% of reported gross sales. Taxable sales of \$9,467,466 were 1.1% of the KPB total. Although the sector is not a significant source of sales tax revenue, it does provide economic activity and supports sectors that do provide sales tax revenues.

The Census Bureau presents County Business Pattern data annually. The most recent data, 2005, follows.

Description	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Manufacturing	934	12,539	58,973	68
Food Manufacturing	363	1,126	14,715	25
Beverage & Tobacco Manu	0-19	NA	NA	3
Textile, Apparel, Wood	0-19	NA	NA	7
Petroleum & Coal Prod	100-249	NA	NA	2
Chemical Manufacturing	100-249	NA	NA	1
Misc/Other	NA	NA	NA	30

Table 15.4

Manufacturing

KPB Gross and Taxable Sales History - Manufacturing

Gross Sales

	Manufacturing	KPB Total Gross	Manu as Percent of KPB Gross
2000	99,696,101	1,644,650,080	6.1%
2001	217,254,185	1,967,556,452	11.0%
2002	138,105,065	1,878,760,942	7.4%
2003	140,566,505	1,921,404,327	7.3%
2004	179,632,875	2,332,267,446	7.7%
2005	248,498,352	2,564,248,241	9.7%
2006	177,301,795	2,701,347,858	6.6%

Table 15.5

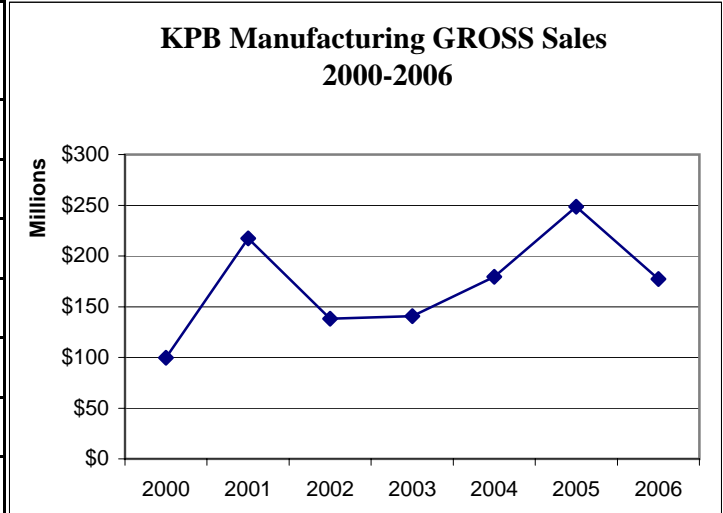


Chart 15.1

Taxable Sales

	Manufacturing	KPB Total Taxable	Manu as Percent of KPB Txbl
2000	7,164,336	667,138,199	1.1%
2001	7,058,631	705,930,764	1.0%
2002	7,047,802	724,569,581	1.0%
2003	6,983,538	733,162,703	1.0%
2004	7,398,649	781,269,829	0.9%
2005	8,450,709	826,015,420	1.0%
2006	9,467,466	887,619,394	1.1%

Table 15.6

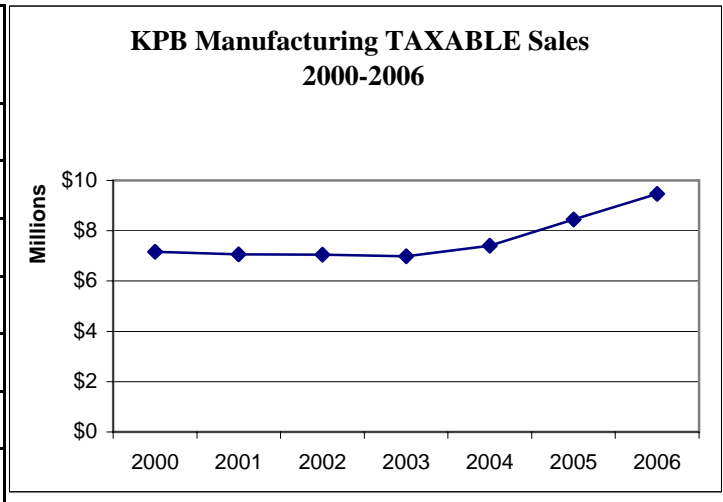


Chart 15.2

Manufacturing

Homer

Manufacturing Gross Sales as Percent of Homer Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,337,487	215,981,724	2.0%
2001	2,793,813	229,703,507	1.2%
2002	3,455,944	263,240,684	1.3%
2003	4,310,474	274,073,782	1.6%
2004	4,188,719	290,381,849	1.4%
2005	4,424,282	310,153,119	1.4%
2006	5,174,930	356,264,408	1.5%

Table 15.7

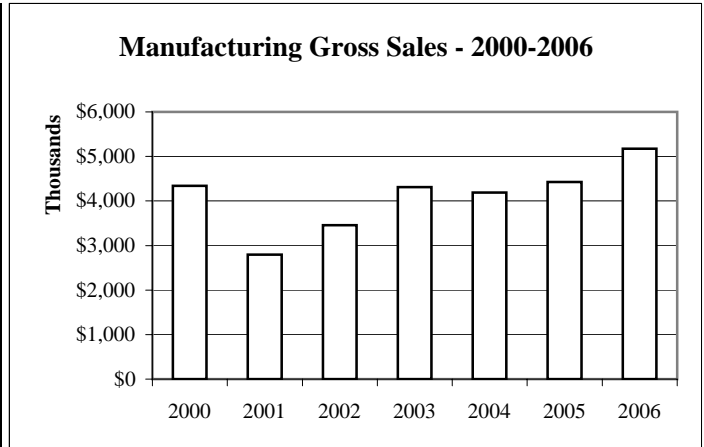


Chart 15.3

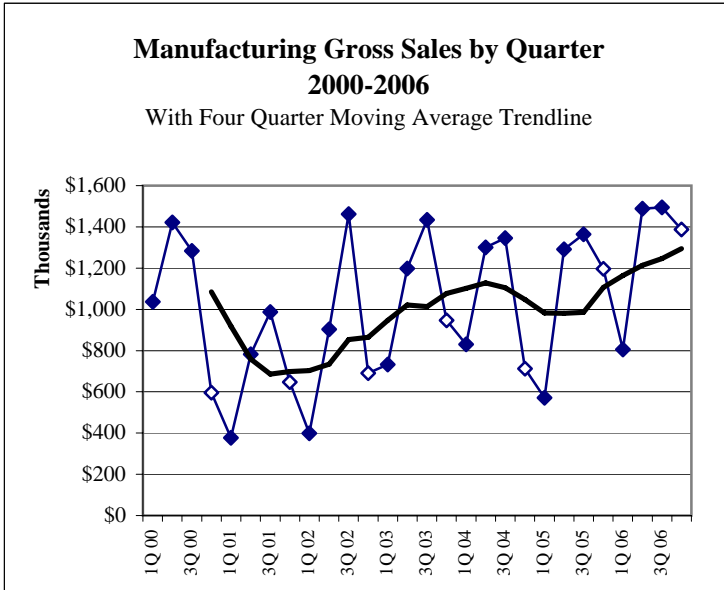


Chart 15.4

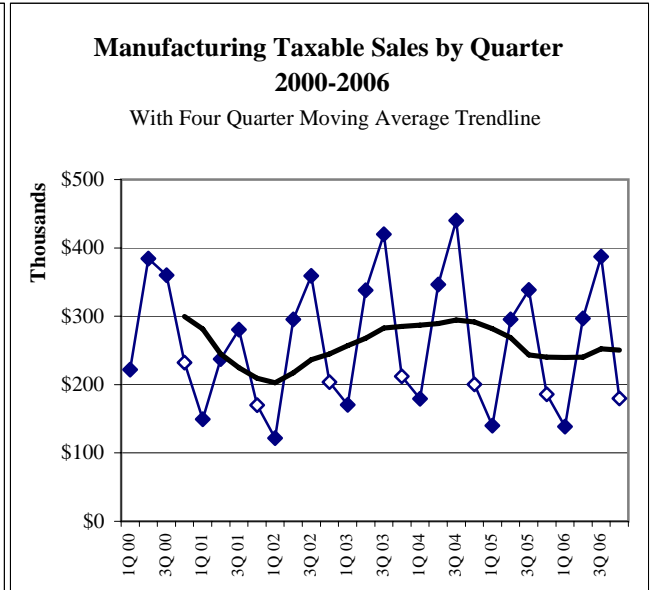


Chart 15.5

Manufacturing Taxable Sales as Percent of Homer Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,198,466	103,190,116	1.2%
2001	837,278	107,311,539	0.8%
2002	979,814	121,292,548	0.8%
2003	1,139,927	131,729,196	0.9%
2004	1,166,080	139,933,678	0.8%
2005	959,822	145,661,104	0.7%
2006	1,002,671	153,301,890	0.7%

Table 15.8

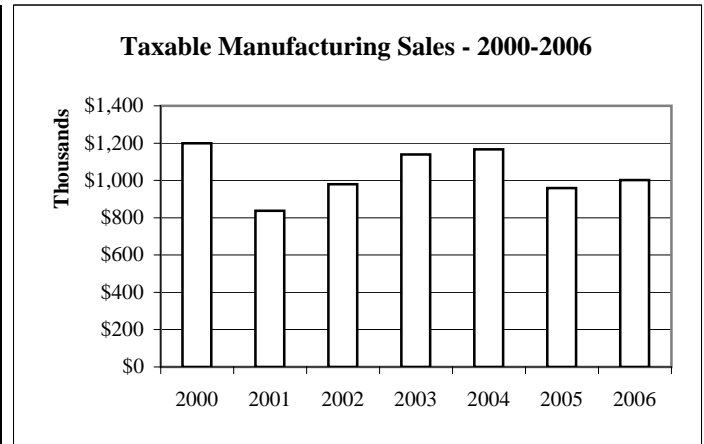


Chart 15.6

Manufacturing

Kenai

Manufacturing Gross Sales as Percent of Kenai Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	7,758,209	283,682,464	2.7%
2001	17,994,262	310,426,425	5.8%
2002	17,770,220	279,302,714	6.4%
2003	26,455,314	282,924,495	9.4%
2004	26,232,173	407,297,440	6.4%
2005	33,432,735	465,525,121	7.2%
2006	29,268,746	456,316,280	6.4%

Table 15.9

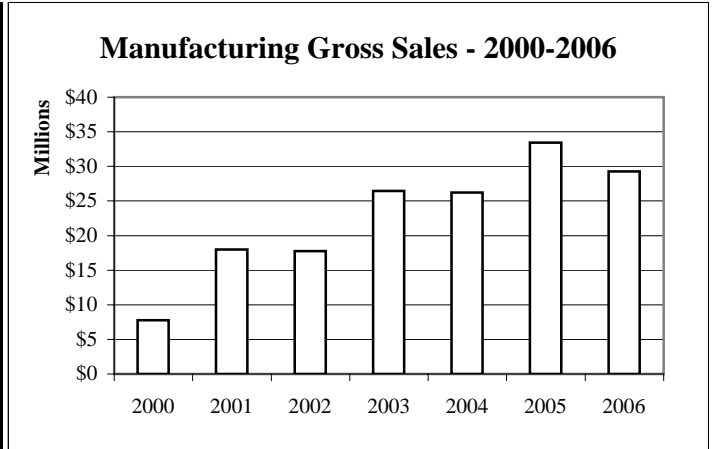


Chart 15.7

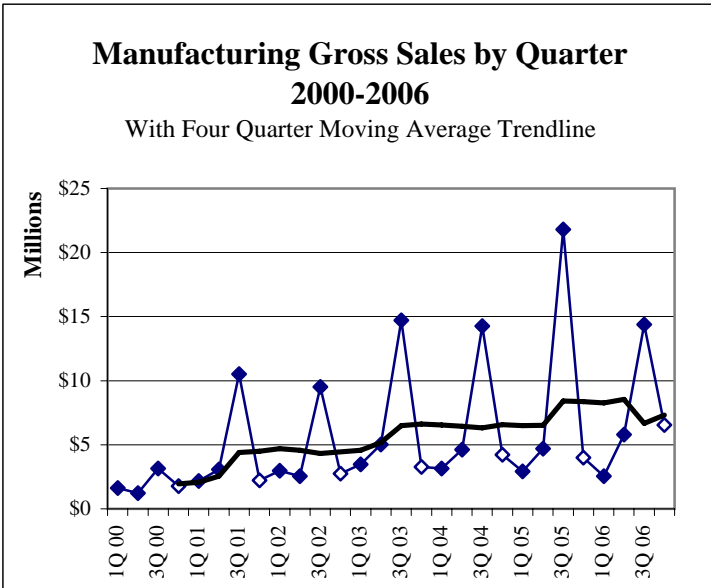


Chart 15.8

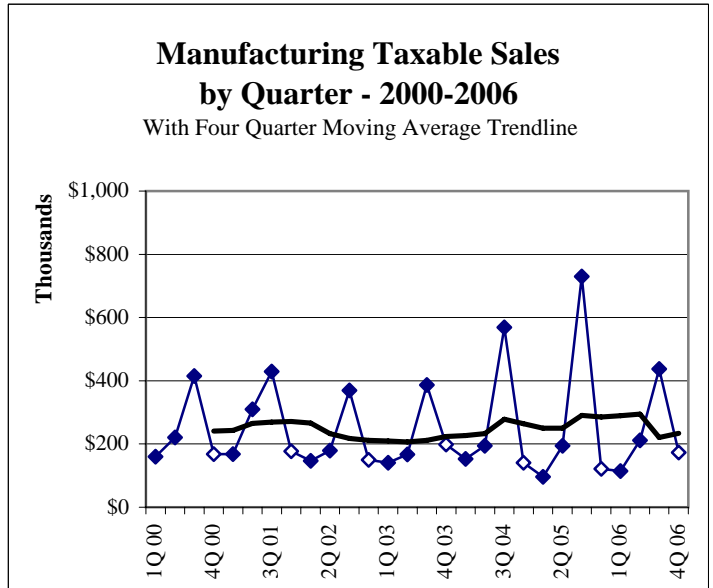


Chart 15.9

Manufacturing Taxable Sales as Percent of Kenai Total Sales in \$			
	Manufacturing	Total Area Sales	Percent
2000	964,188	127,766,126	0.8%
2001	1,083,963	137,043,924	0.8%
2002	844,835	136,685,248	0.6%
2003	893,384	121,356,795	0.7%
2004	1,057,618	139,399,127	0.8%
2005	1,141,546	145,107,627	0.8%
2006	935,795	155,818,914	0.6%

Table 15.10

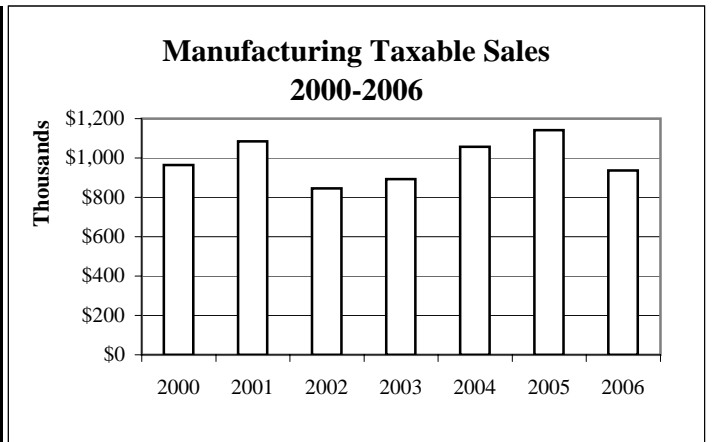


Chart 15.10

Manufacturing

Seldovia

Manufacturing Gross Sales as Percent of Seldovia Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	14,800	5,267,325	0.3%
2001	8,413	5,249,471	0.2%
2002	11,737	4,817,877	0.2%
2003	8,028	7,259,554	0.1%
2004	23,842	8,329,831	0.3%
2005	24,294	6,869,692	0.4%
2006	12,259	7,562,645	0.2%

Table 15.11

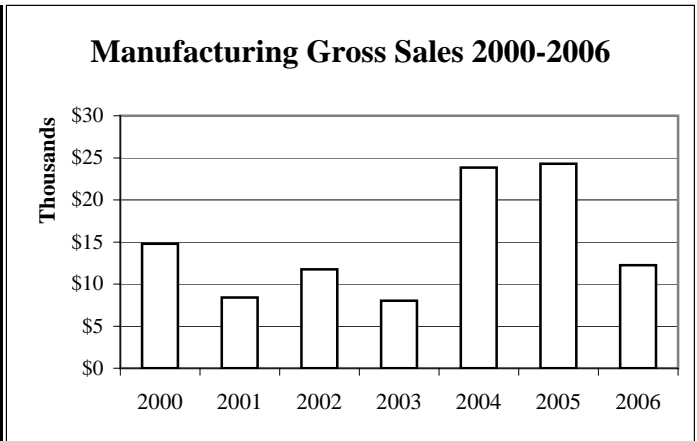


Chart 15.11

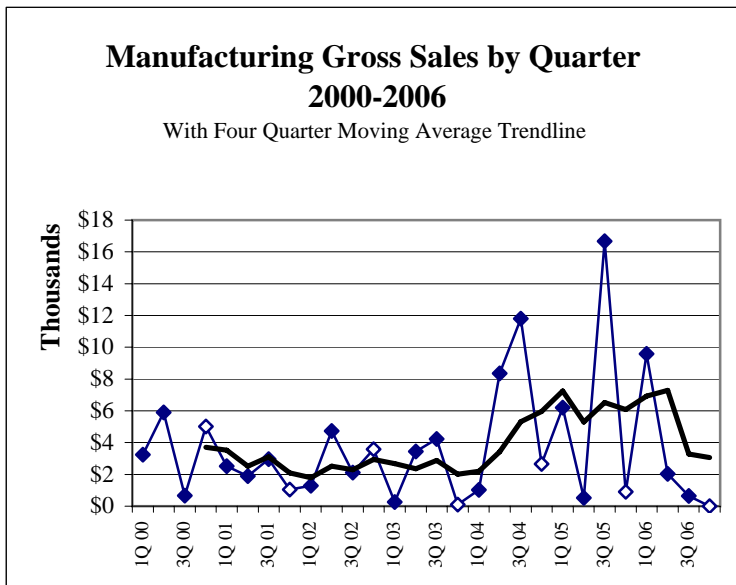


Chart 15.12

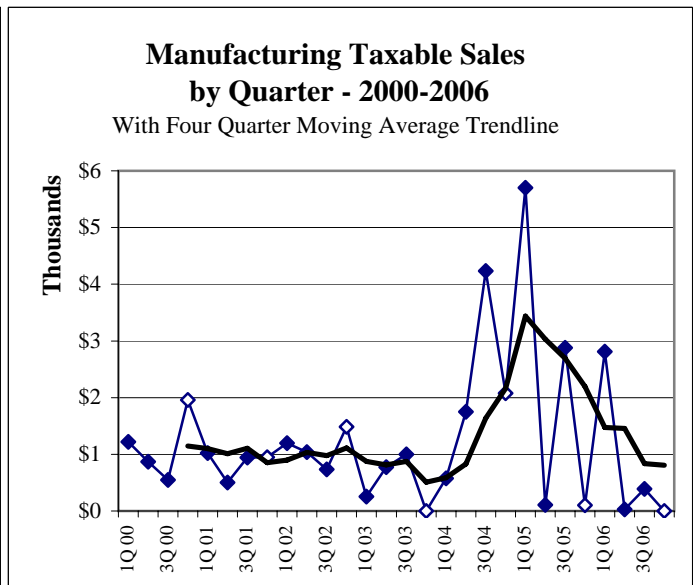


Chart 15.13

Manufacturing Taxable Sales as Percent of Seldovia Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,594	3,418,123	0.1%
2001	3,418	3,359,279	0.1%
2002	4,445	3,272,389	0.1%
2003	2,027	3,376,944	0.1%
2004	8,636	3,386,312	0.3%
2005	8,788	3,380,596	0.3%
2006	3,230	3,667,057	0.1%

Table 15.12

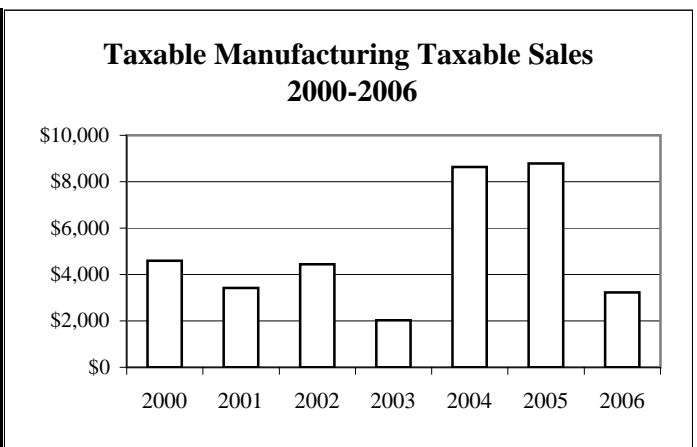


Chart 15.14

Manufacturing

Seward

Manufacturing Gross Sales as Percent of Seward Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	10,696,005	142,158,571	7.5%
2001	12,923,034	148,368,101	8.7%
2002	12,415,772	142,369,626	8.7%
2003	13,428,447	156,961,936	8.6%
2004	10,469,080	166,196,695	6.3%
2005	13,038,483	189,348,054	6.9%
2006	10,410,686	198,565,283	5.2%

Table 15.13

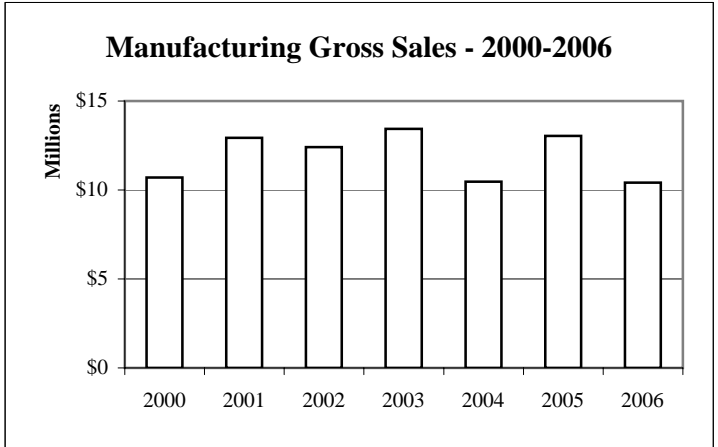


Chart 15.15

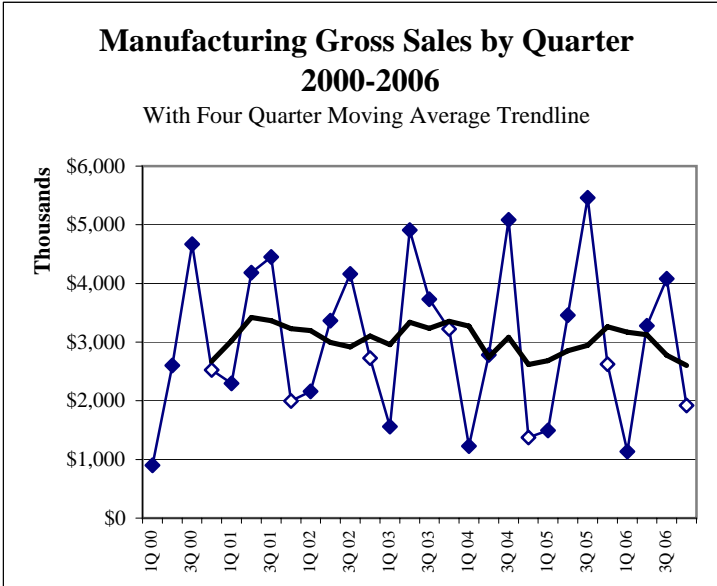


Chart 15.16

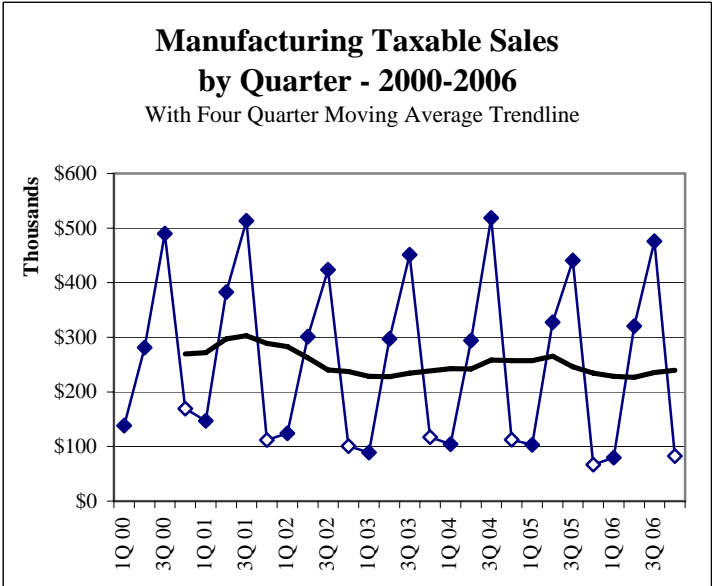


Chart 15.17

Manufacturing Taxable Sales as Percent of Seward Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,078,509	73,985,426	1.5%
2001	1,155,240	74,226,591	1.6%
2002	949,966	75,590,722	1.3%
2003	954,975	76,348,733	1.3%
2004	1,029,895	79,946,961	1.3%
2005	938,171	88,009,283	1.1%
2006	958,824	91,026,611	1.1%

Table 15.14

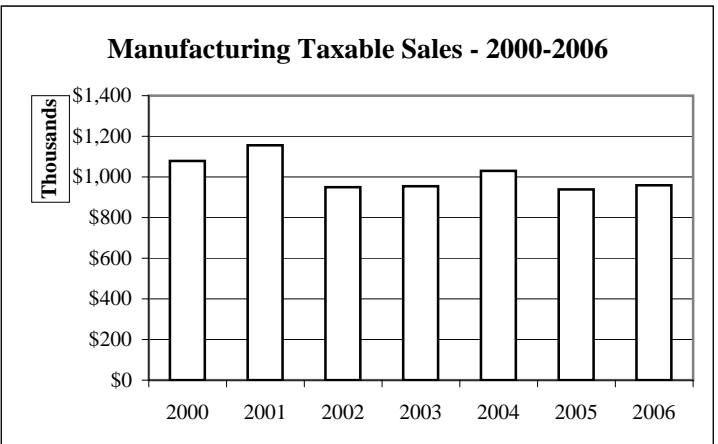


Chart 15.18

Manufacturing

Soldotna

Manufacturing Gross Sales as Percent of Soldotna Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,732,168	289,255,311	1.6%
2001	7,560,469	309,118,231	2.4%
2002	8,820,408	325,900,620	2.7%
2003	10,450,535	337,906,000	3.1%
2004	7,202,898	361,255,515	2.0%
2005	10,076,540	396,042,091	2.5%
2006	10,866,104	432,614,065	2.5%

Table 15.15

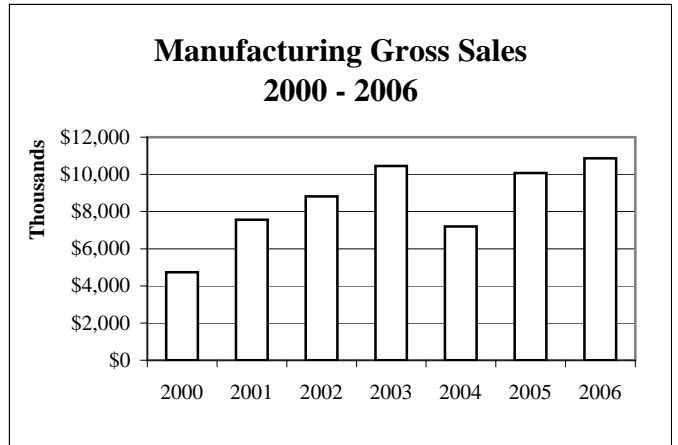


Chart 15.19

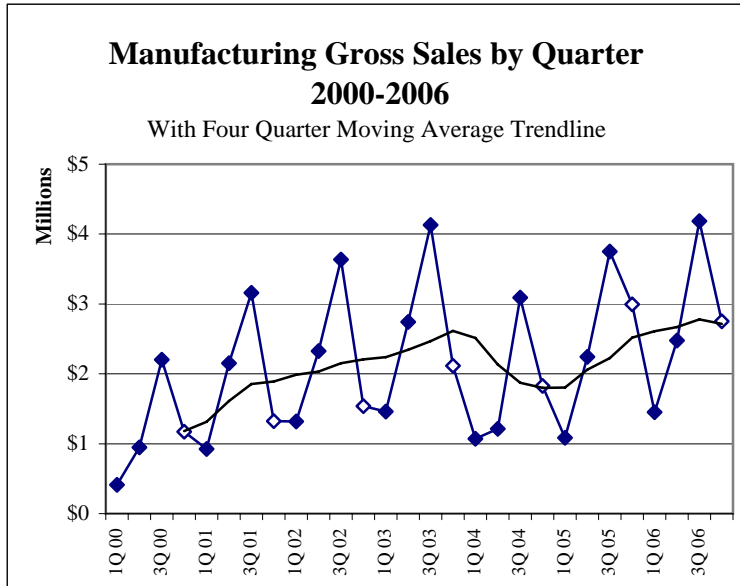


Chart 15.20

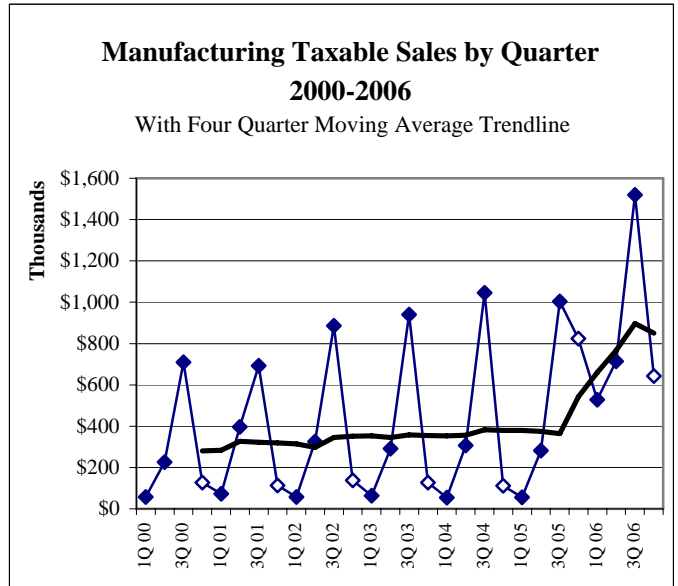


Chart 15.21

Manufacturing Taxable Sales as Percent of Soldotna Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,119,189	159,436,128	0.7%
2001	1,274,049	172,418,438	0.7%
2002	1,407,679	176,979,392	0.8%
2003	1,421,516	190,627,772	0.7%
2004	1,518,346	200,056,184	0.8%
2005	2,165,467	211,219,695	1.0%
2006	3,404,227	227,284,783	1.5%

Table 15.16

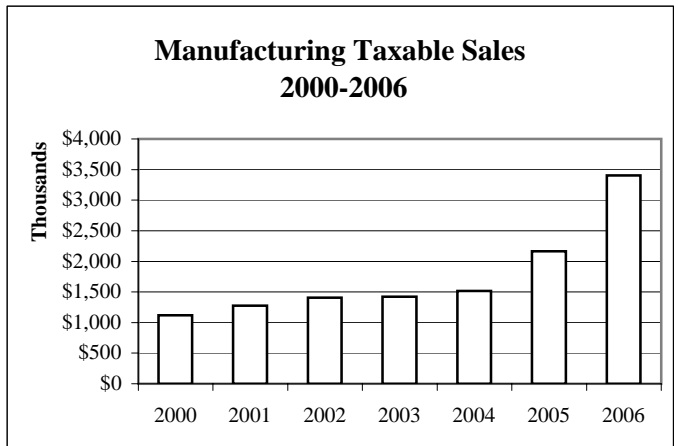


Chart 15.22

Manufacturing

Other KPB

Manufacturing Gross Sales as Percent of Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	72,157,432	708,304,685	10.2%
2001	175,974,194	964,690,717	18.2%
2002	95,630,984	863,129,421	11.1%
2003	85,913,707	862,278,560	10.0%
2004	131,516,163	1,098,806,116	12.0%
2005	187,502,018	1,196,310,164	15.7%
2006	121,569,070	1,250,025,177	9.7%

Table 15.17

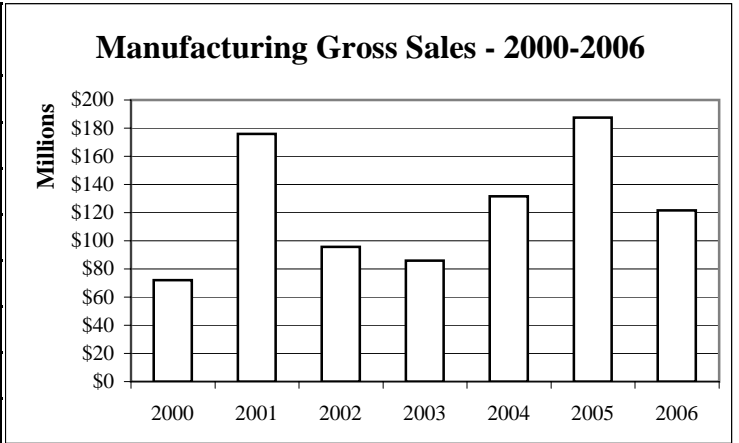


Chart 15.23

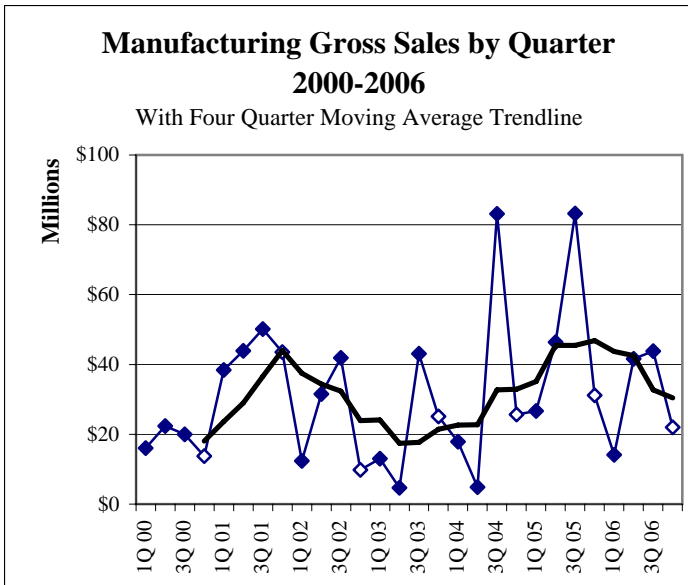


Chart 15.24

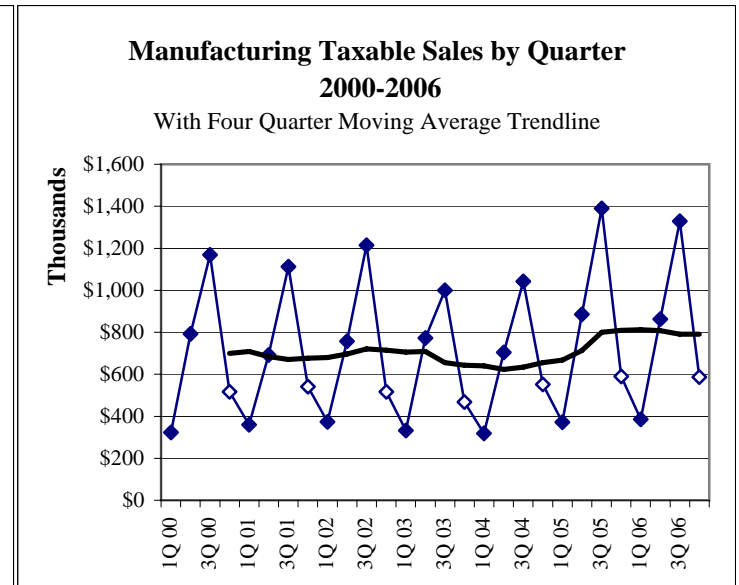


Chart 15.25

Manufacturing Taxable Sales as Percent of Other KPB Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	2,799,390	199,342,280	1.4%
2001	2,704,683	211,570,993	1.3%
2002	2,861,063	210,749,282	1.4%
2003	2,571,709	209,723,263	1.2%
2004	2,618,074	218,547,567	1.2%
2005	3,236,915	232,637,115	1.4%
2006	3,162,719	256,520,139	1.2%

Table 15.18

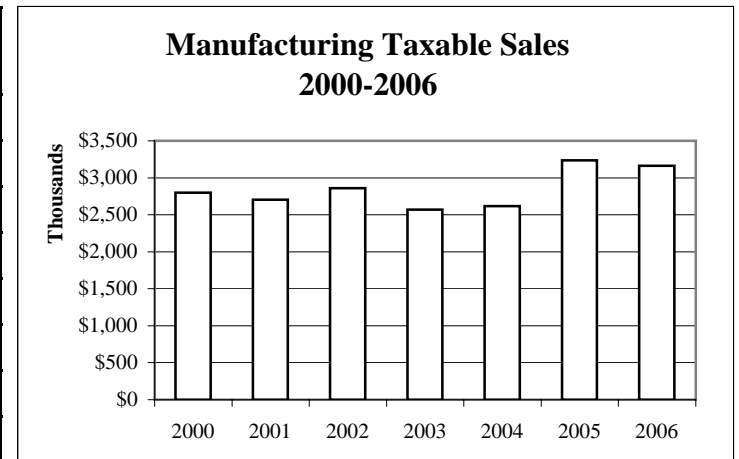


Chart 15.26

Manufacturing

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KPB Retail Sales

Overview

KPB Retail LOB's are an important source of employment and a solid base for government revenue. During 2006, average monthly earnings for persons in retail sales was \$2,065, compared to the KPB average monthly earnings of \$2,997. Gross sales of \$651,735,790 accounted for 24.1% of KPB annual sales while taxable sales, \$413,146,710, accounted for 46.5% of KPB total. The number of buildings providing retail space and available square footage for retail businesses are dynamic, changing as economics of the area change. Retail sales in the KPB are highly seasonal, due in part to seasonality of several area industries including tourism, commercial fishing, construction and transportation & warehousing.

Employment

KPB Annual Average Monthly Employment by NAICS Retail Sales Codes - 2002-2006						
		2002	2003	2004	2005	2006
441	Motor vehicle and Parts Dealers	330	353	325	317	286
442	Furniture and Home Furnishings	42	43	39	42	47
443	Electronics and Appliances	53	46	47	47	46
444	Building Material and Garden	245	288	367	350	421
445	Food and Beverages	569	571	589	674	717
446	Health and Personal Care	60	68	64	65	68
447	Gasoline Stations	117	125	155	144	160
448	Clothing & Clothing Accessories	41	51	44	75	83
451	Sporting Goods, Books, Music, etc.	76	100	97	101	104
452	General Merchandise	466	393	394	363	338
453	Miscellaneous	119	125	120	130	125
454	Nonstore Retailers	213	107	118	91	102
	Total	2,331	2,269	2,359	2,400	2,496

Table 16.1

Earnings

KPB Average Monthly Earnings in \$				KPB Retail Sales Annual Payroll Totals-in \$				
	Retail	KPB Average	Retail as Percent of KPB Average			2004	2005	2006
2002	1,978	2,798	70.7%	441	Motor vehicle and Parts Dealers	9,119,425	8,596,419	8,196,322
2003	2,025	2,756	73.5%	442	Furniture and Home Furnishings	900,068	1,089,680	1,306,325
2004	1,998	2,843	70.3%	443	Electronics and Appliances	1,153,477	1,185,736	1,200,998
2005	1,977	2,929	67.5%	444	Building Material and Garden	9,597,755	9,800,564	12,785,596
2006	2,065	2,997	68.9%	445	Food and Beverages	13,873,032	15,723,018	17,025,452
				446	Health and Personal Care	1,835,652	2,020,144	2,127,349
				447	Gasoline Stations	2,568,830	2,441,510	2,702,827
				448	Clothing & Clothing Accessories	662,149	1,251,839	1,478,408
				451	Sporting Goods, Books, Music, etc.	1,658,300	1,812,736	1,986,805
				452	General Merchandise	8,993,371	8,201,165	8,418,137
				453	Miscellaneous	1,664,053	1,953,450	1,923,021
				454	Nonstore Retailers	4,529,550	2,857,053	2,708,506
					Total	56,555,662	56,933,315	61,859,745

Table 16.2

Table 16.3

KPB Retail Sales

Participants

Retail Business Licenses as Percent of Total - by Area - 2004-2006												
	Retail in Area			Percent change	Total in Area			Percent change	Percent of Total			
	2004	2005	2006		2004	2005	2006		2004	2005	2006	
Anchor Point	22	22	21	-4.5%	369	323	299	-19.0%	6.0%	6.8%	7.0%	
Beluga	0	0	0	NA	6	0	0	-100.0%	0.0%	100.0%	200.0%	
Clam Gulch	4	5	4	0.0%	41	44	37	-9.8%	9.8%	11.4%	10.8%	
Cooper Landing	16	16	14	-12.5%	129	132	121	-6.2%	12.4%	12.1%	11.6%	
Fritz Creek	10	12	8	-20.0%	75	95	101	34.7%	13.3%	12.6%	7.9%	
Halibut Cove	0	1	1	NA	17	14	14	-17.6%	0.0%	7.1%	7.1%	
Homer	139	138	142	2.2%	1,881	1,844	1,918	2.0%	7.4%	7.5%	7.4%	
Hope	8	7	8	0.0%	63	52	52	-17.5%	12.7%	13.5%	15.4%	
Kasilof	34	31	22	-35.3%	317	292	275	-13.2%	10.7%	10.6%	8.0%	
Kenai	120	114	128	6.7%	1,437	1,366	1,387	-3.5%	8.4%	8.3%	9.2%	
Moose Pass	7	8	4	-42.9%	47	44	44	-6.4%	14.9%	18.2%	9.1%	
Nanwalek	1	1	0	-100.0%	5	3	3	-40.0%	20.0%	33.3%	0.0%	
Nikiski	27	23	17	-37.0%	286	259	229	-19.9%	9.4%	8.9%	7.4%	
Nikolaevsk	2	3	3	50.0%	15	15	16	6.7%	13.3%	20.0%	18.8%	
Nililchik	24	26	23	-4.2%	219	228	247	12.8%	11.0%	11.4%	9.3%	
Port Graham	4	4	3	-25.0%	18	15	8	-55.6%	22.2%	26.7%	37.5%	
Seldovia	7	8	9	28.6%	93	92	88	-5.4%	7.5%	8.7%	10.2%	
Seward	82	74	75	-8.5%	785	739	700	-10.8%	10.4%	10.0%	10.7%	
Soldotna	239	247	213	-10.9%	2,088	2,073	2,022	-3.2%	11.4%	11.9%	10.5%	
Sterling	42	35	35	-16.7%	427	412	386	-9.6%	9.8%	8.5%	9.1%	
Tyonek	4	3	3	-25.0%	11	13	12	9.1%	36.4%	23.1%	25.0%	
Total	792	778	733	-7.4%	8,329	8,055	7,959	-4.4%	9.5%	9.7%	9.2%	

Table 16.4

There were 8,329 business licenses issued for activity within the KPB during 2004 with 792 issued for retail activities, 9.5% of the total. During 2003, the total number of licenses was 7,753 with 721 in the retail industry.

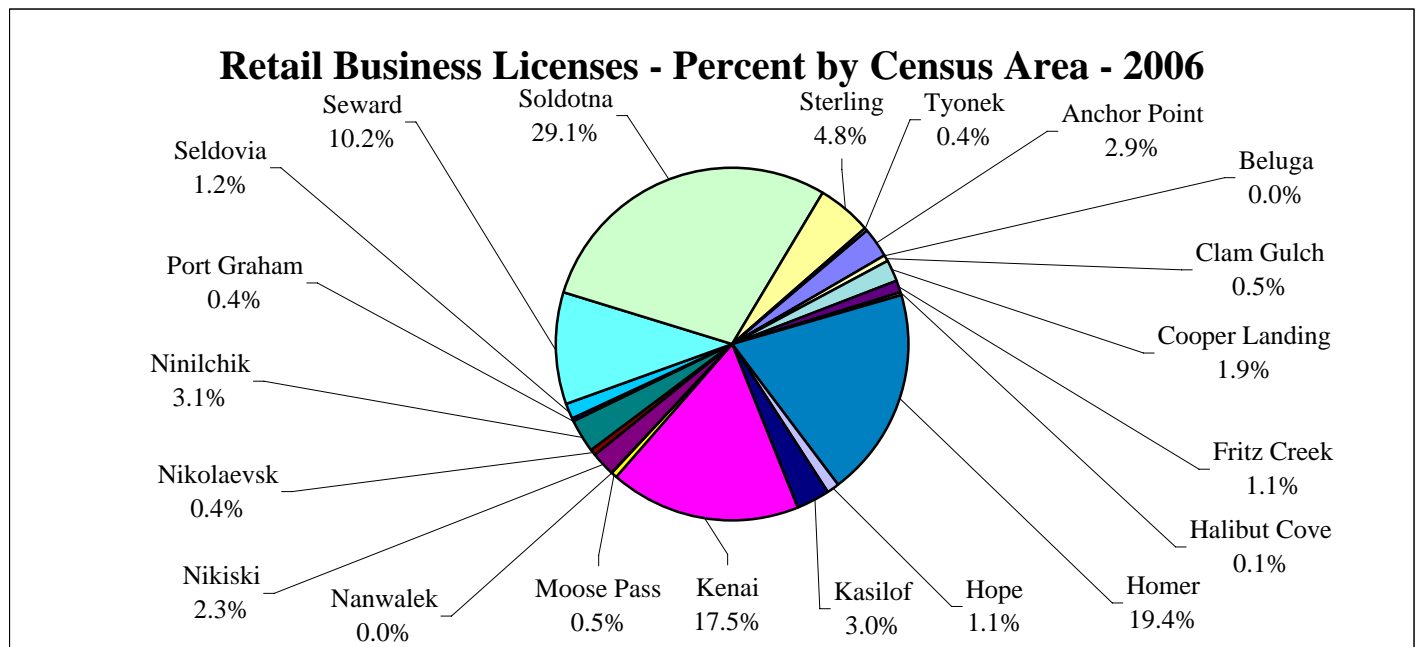


Chart 16.1

KPB Retail Sales

KPB Retail Space by Area												
Area	2004			2005			2006			2007		
	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area
Homer	67	325,762	4,862	53	279,615	5,276	53	280,815	5,298	54	282,971	5,240
Homer Spit	63	35,278	560	31	26,609	858	33	27,041	819	31	36,608	1,181
Kenai	56	680,370	12,149	56	690,259	12,326	61	696,138	11,412	58	736,078	12,691
Nikiski	10	63,918	6,392	10	63,918	6,392	14	64,814	4,630	15	70,238	4,683
Seldovia	7	20,294	2,899	7	27,502	3,929	6	18,932	3,155	7	20,192	2,885
Seward	52	163,645	3,147	47	201,232	4,282	46	188,790	4,104	40	203,419	5,085
Soldotna	53	1,289,461	24,329	53	730,867	13,790	54	714,798	13,237	54	759,723	14,069
Sterling	13	50,929	3,918	10	47,962	4,796	15	54,791	3,653	14	65,990	4,714
Other	93	452,878	4,870	84	458,395	5,457	93	457,689	4,921	96	650,455	6,776
Total	414	3,082,535	7,446	351	2,526,359	7,198	375	2,503,808	6,677	369	2,825,674	7,658

Table 16.5

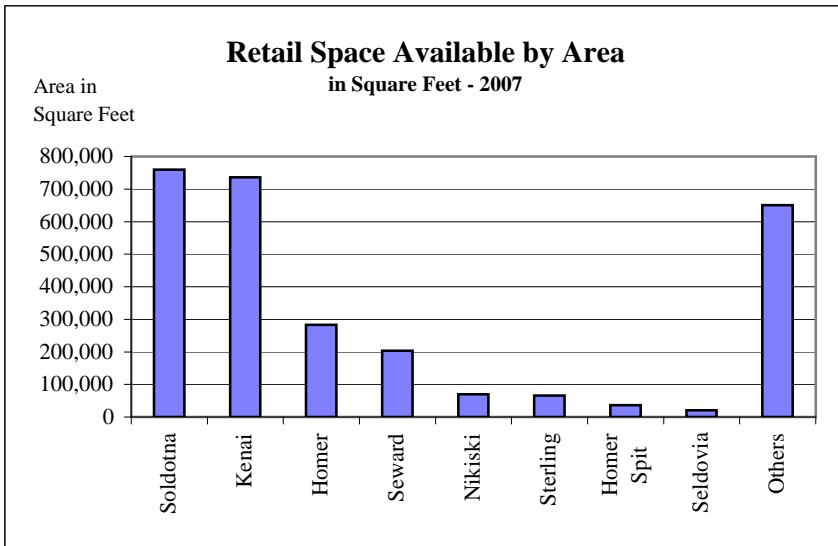


Chart 16.2

KPB Retail Space Percentage Change 2002-2006		
Area	Number of Buildings	Square Feet
Homer	14.6%	10.0%
Homer Spit	8.4%	1.3%
Kenai	15.7%	26.0%
Nikiski	4.1%	2.5%
Seldovia	1.9%	0.7%
Seward	10.8%	7.2%
Soldotna	14.6%	26.9%
Sterling	3.8%	2.3%
Other	26.0%	23.0%
Total	100.0%	100.0%

Table 16.6

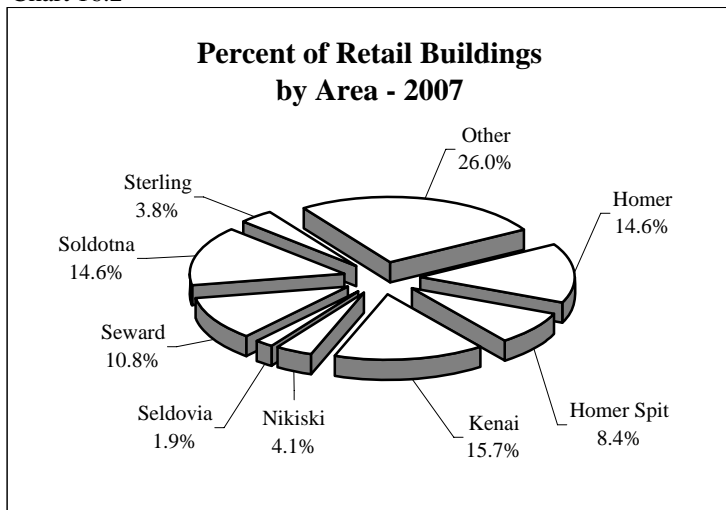


Chart 16.3

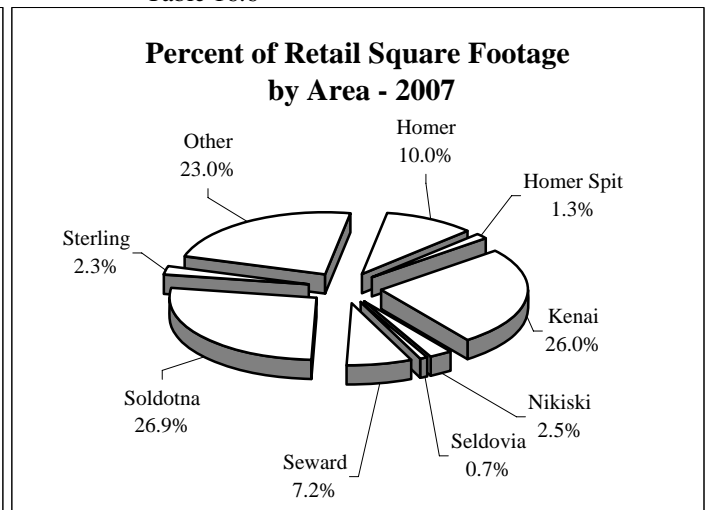


Chart 16.4

KPB Retail Sales

KPB Gross Retail Sales

KPB Gross Retail Sales as Percent of Total Sales - 2000-2006 - in \$			
	Retail	Total	Percent
2000	581,954,425	1,644,650,080	35.4%
2001	629,731,867	1,967,556,452	32.0%
2002	628,472,013	1,878,730,730	33.5%
2003	611,324,051	1,921,404,327	31.8%
2004	588,239,882	2,332,267,446	25.2%
2005	609,460,992	2,564,248,241	23.8%
2006	651,735,790	2,701,347,858	24.1%

Table 16.7

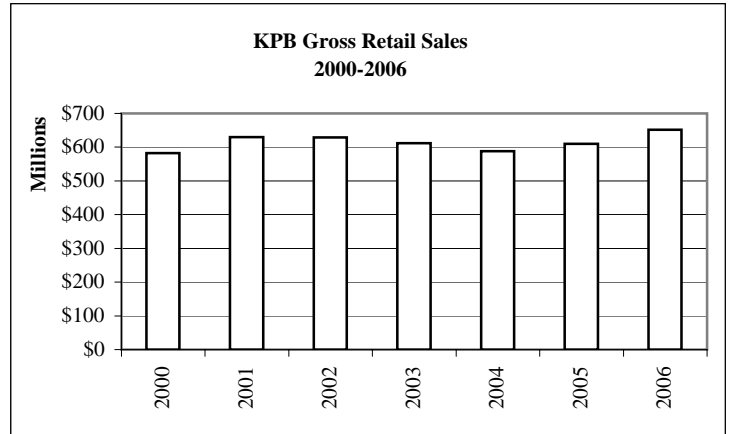


Chart 16.5

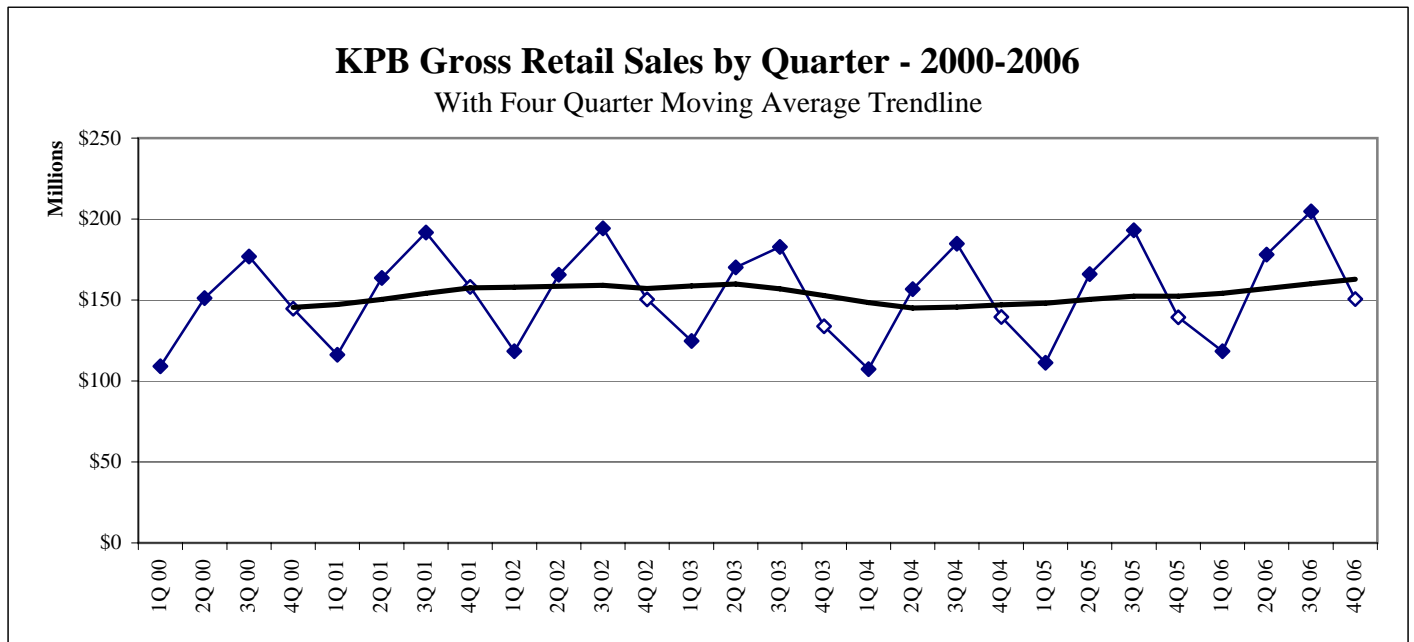


Chart 16.6

Percentage Gain

KPB Gross Retail Sales Annual Percent Change - 2000-2006		
	Retail \$	% Change
2000	581,954,425	
2001	629,731,867	8.2%
2002	628,472,013	-0.2%
2003	611,324,051	-2.7%
2004	588,239,882	-3.8%
2005	609,460,992	3.6%
2006	651,735,790	6.9%

Table 16.8

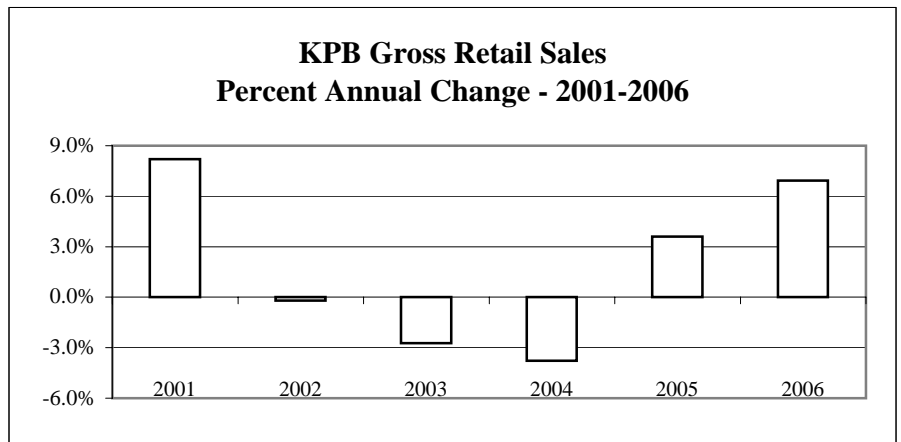


Chart 16.7

KPB Retail Sales

KPB Taxable Sales

KPB Taxable Retail Sales as Percent of Total Sales - 2000-2006 - in \$			
	Retail	KPB Total	Percent
2000	328,344,775	667,138,199	57.1%
2001	351,518,370	705,930,764	49.8%
2002	356,008,012	724,569,581	49.1%
2003	361,428,352	733,162,703	49.3%
2004	368,413,713	781,269,829	47.2%
2005	388,615,499	826,015,420	47.0%
2006	413,146,710	887,619,394	46.5%

Table 16.9

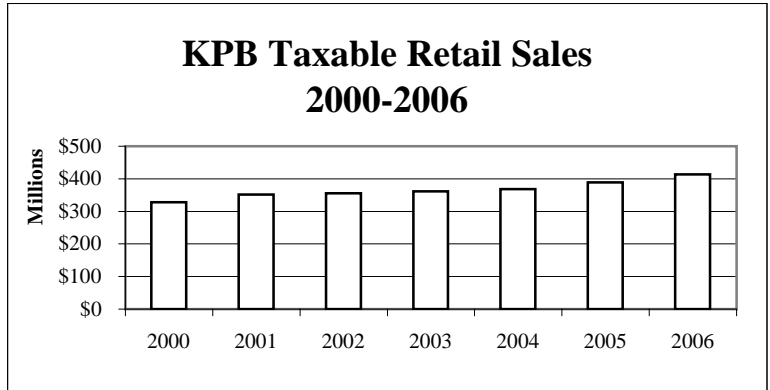


Chart 16.8

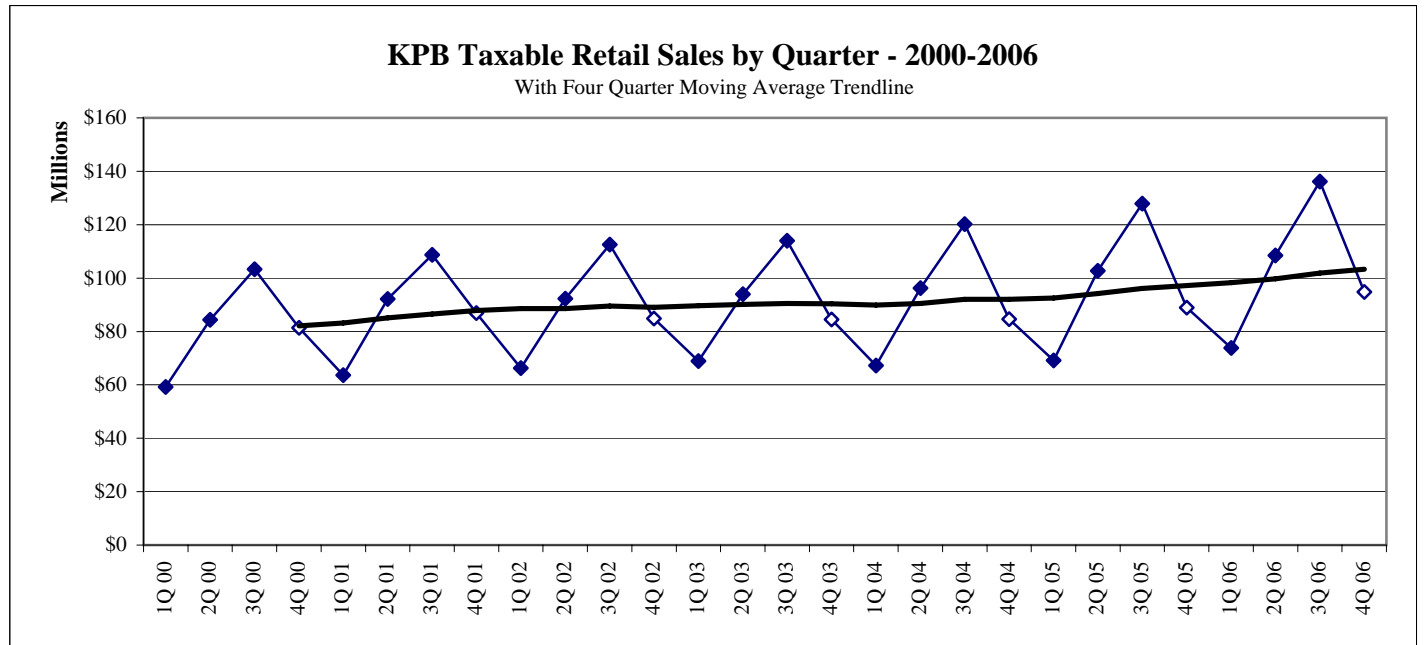


Chart 16.9

Percentage Gain

KPB Taxable Retail Sales Annual Percent Change - 2000-2006		
	Retail \$	% Change
2000	328,344,775	
2001	351,518,370	7.1%
2002	356,008,012	1.3%
2003	361,428,352	1.5%
2004	368,413,713	1.9%
2005	388,615,499	5.5%
2006	413,146,710	6.3%

Table 16.10

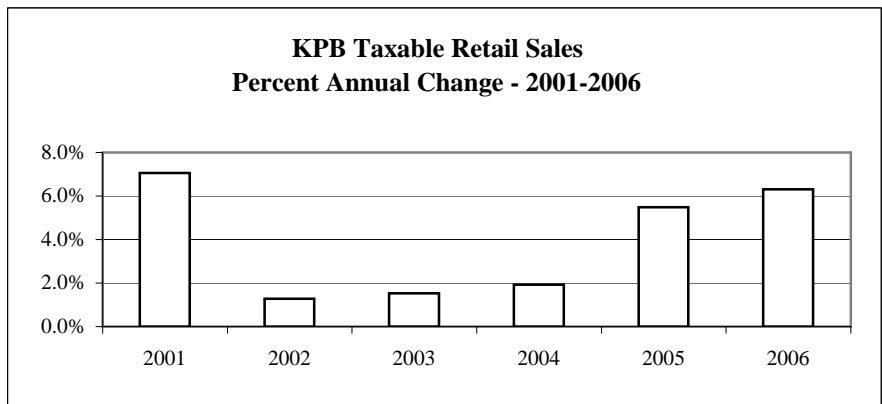


Chart 16.10

KPB Retail Sales

Retail Sales by Community

Each industry provides unique benefits in the economic climate, perhaps through employment opportunities, above average wages, building blocks for other industries or export opportunities. Retail sales account for a high percentage of KPB taxable sales and therefore, of sales tax revenues. These municipal revenues enable infrastructure development of services such as police and fire protection, education, and road maintenance.

The KPB levies a Borough-wide 2% sales tax, which provides funding for the KPBSD. In addition, Kenai and Soldotna levy a 3% tax while Seward has a 4.0% rate and Homer levies a 4.5% sales tax. Seldovia levies a seasonal tax, collected at the 2% rate from October through May and 4.5% from April through September. Taxes are collected by the KPB, then distributed to the communities, a method which benefits business owners who prepare only one sales tax return and the KPB receives economic information that benefits both government and businesses in decision-making processes.

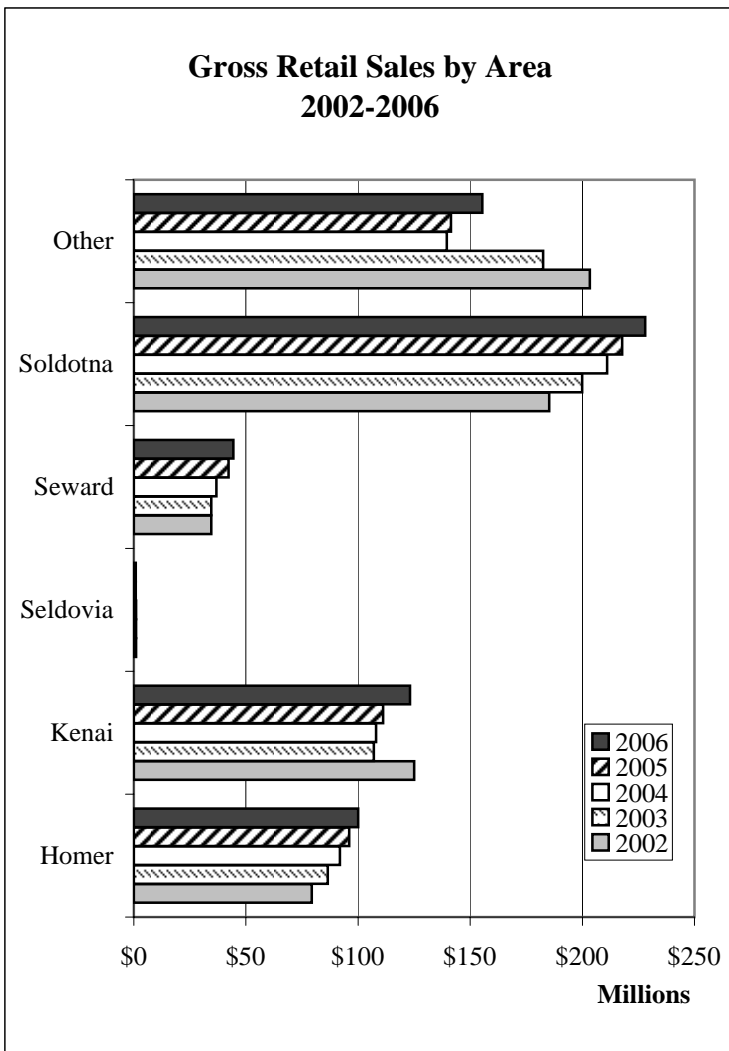


Chart 16.11

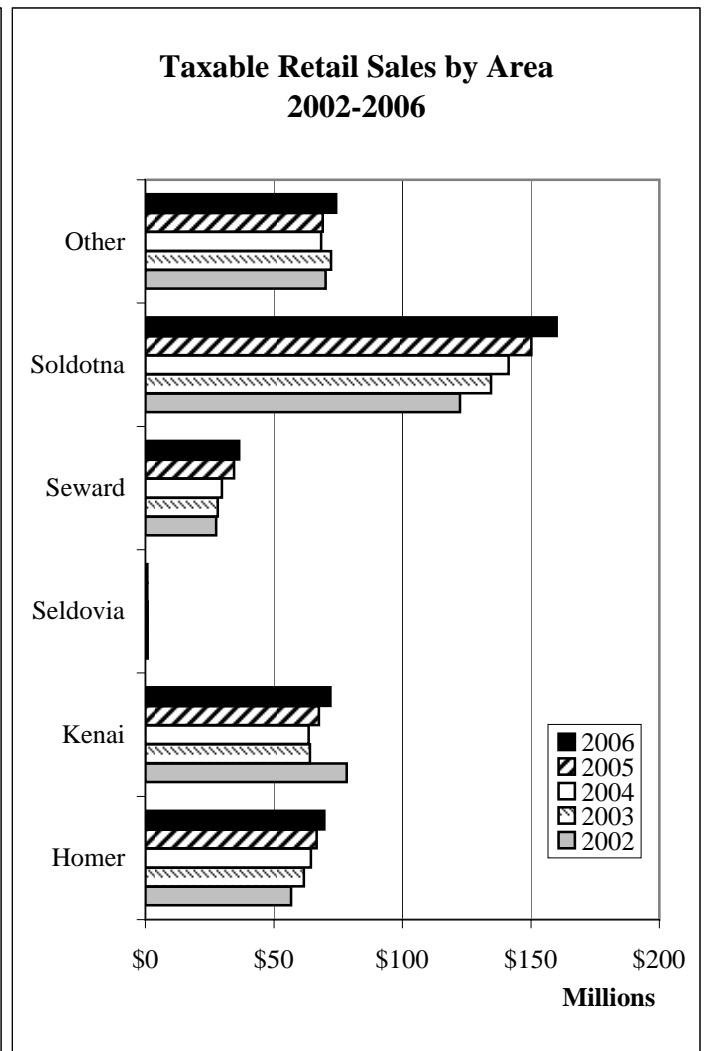


Chart 16.12

KPB Retail Sales

Homer Retail Sales

Gross Retail Sales as Percent of Homer Total in \$			
	Retail	Total	Percent
2000	63,813,802	215,981,724	29.5%
2001	66,531,066	229,703,507	29.0%
2002	79,268,211	263,240,684	30.1%
2003	86,449,334	274,073,782	31.5%
2004	91,949,230	290,381,849	31.7%
2005	95,974,770	310,153,119	30.9%
2006	100,084,396	356,264,408	28.1%

Table 16.11

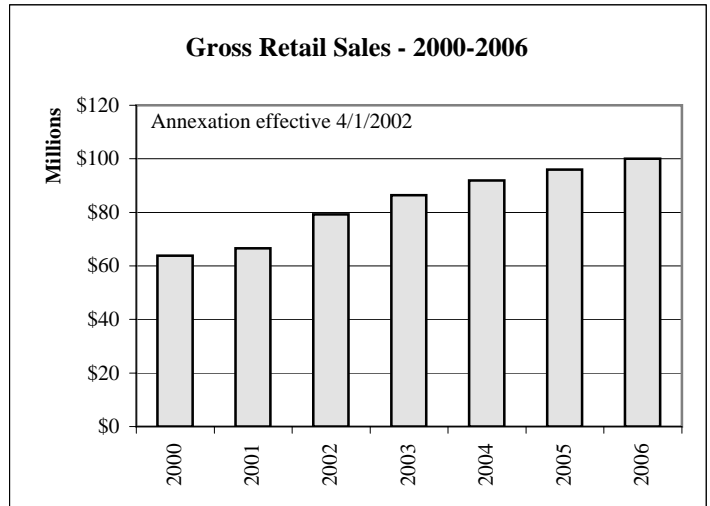


Chart 16.13

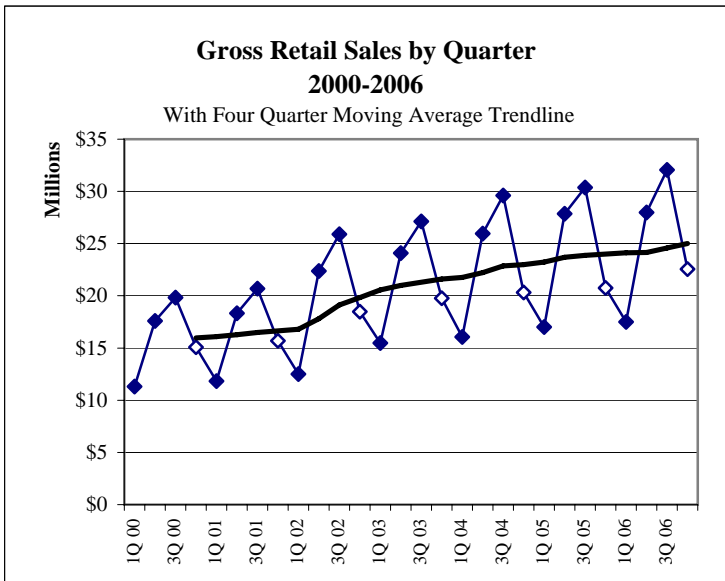


Chart 16.14

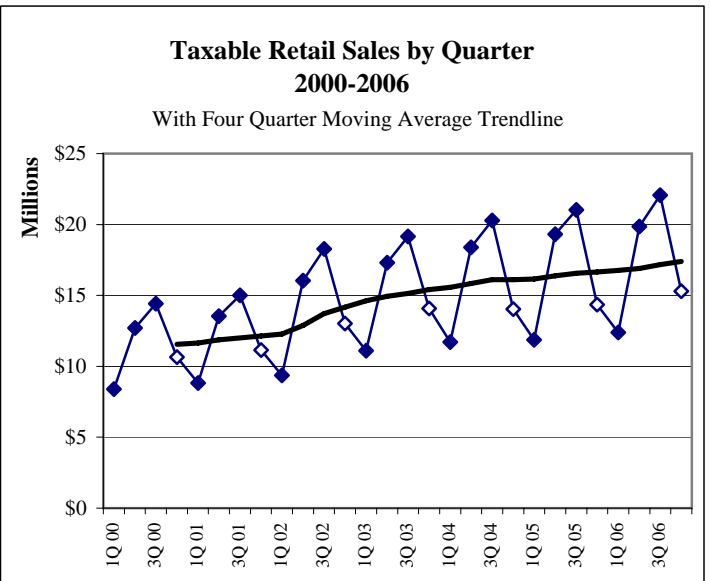


Chart 16.15

Taxable Retail Sales as Percent of Homer Total - in \$			
	Retail	Total	Percent
2000	46,186,244	103,190,116	44.8%
2001	48,530,251	107,311,539	45.2%
2002	56,694,965	121,292,548	46.7%
2003	61,669,819	131,729,196	46.8%
2004	64,421,458	139,933,678	46.0%
2005	66,585,812	145,661,104	45.7%
2006	69,583,711	153,301,890	45.4%

Table 16.12

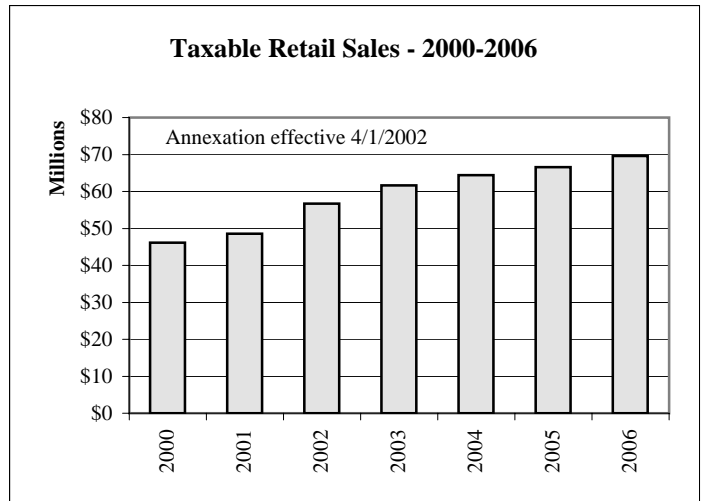


Chart 16.16

KPB Retail Sales

Kenai Retail Sales

Gross Sales as Percent of Kenai Total in \$			
	Retail	Total	Percent
2000	136,177,338	283,682,464	48.0%
2001	155,054,007	310,426,425	49.9%
2002	125,009,398	279,302,714	44.8%
2003	106,980,974	282,924,495	37.8%
2004	108,005,994	407,297,440	26.5%
2005	111,192,957	465,525,121	23.9%
2006	123,151,904	456,316,280	27.0%

Table 16.13

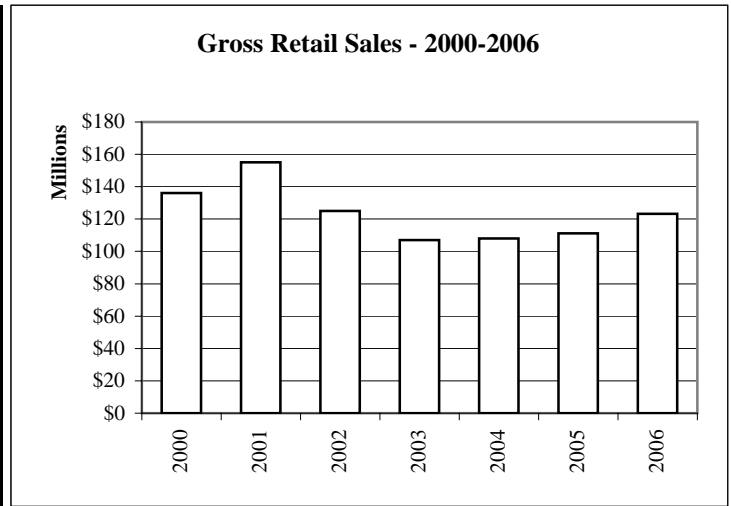


Chart 16.17

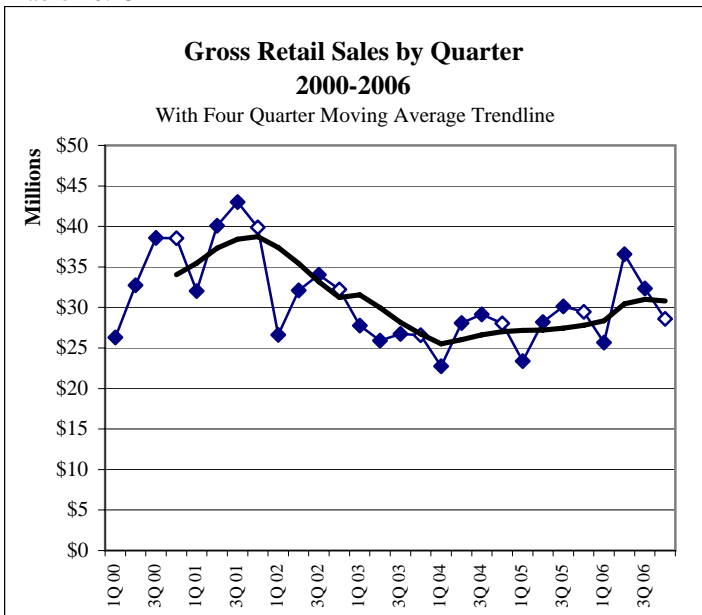


Chart 16.18

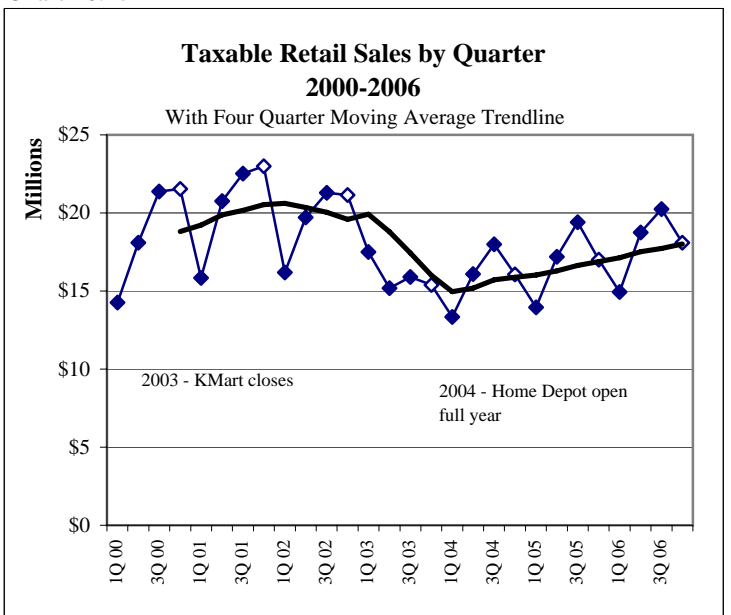


Chart 16.19

Taxable Retail Sales as Percent of Kenai Total in \$			
	Retail	Total	Percent
2000	75,285,481	127,766,126	58.9%
2001	82,108,696	137,043,924	59.9%
2002	78,348,763	136,685,248	57.3%
2003	63,979,846	121,356,795	52.7%
2004	63,490,973	139,399,127	45.5%
2005	67,541,317	145,107,627	46.5%
2006	72,029,907	155,818,914	46.2%

Table 16.14

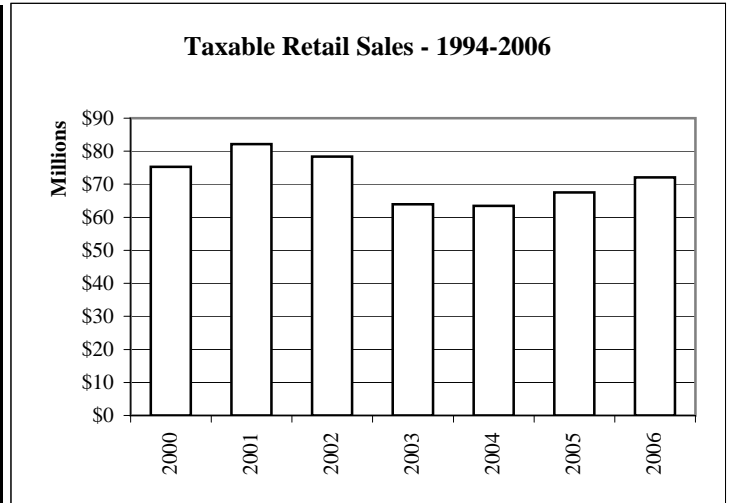


Chart 16.20

KPB Retail Sales

Seldovia Retail Sales

Gross Retail Sales as Percent of Seldovia Total in \$			
	Retail	Total	Percent
2000	1,366,992	5,267,325	26.0%
2001	1,036,303	5,249,471	19.7%
2002	976,457	4,817,877	20.3%
2003	991,702	7,259,554	13.7%
2004	996,391	8,329,831	12.0%
2005	864,093	6,869,692	12.6%
2006	847,735	7,562,645	11.2%

Table 16.15

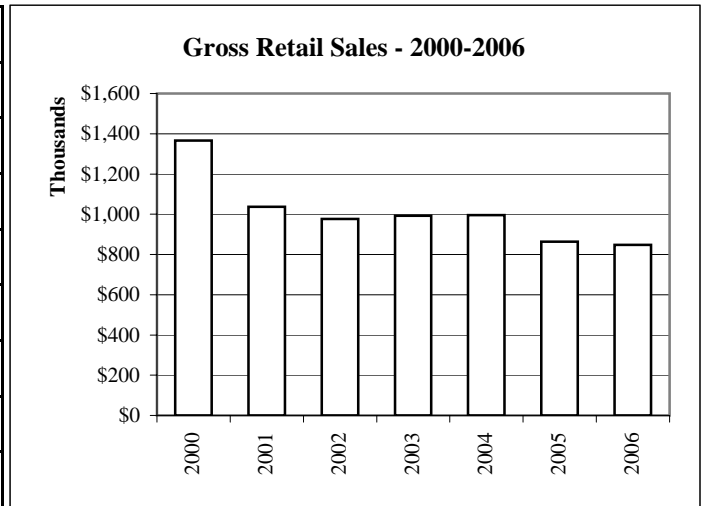


Chart 16.21

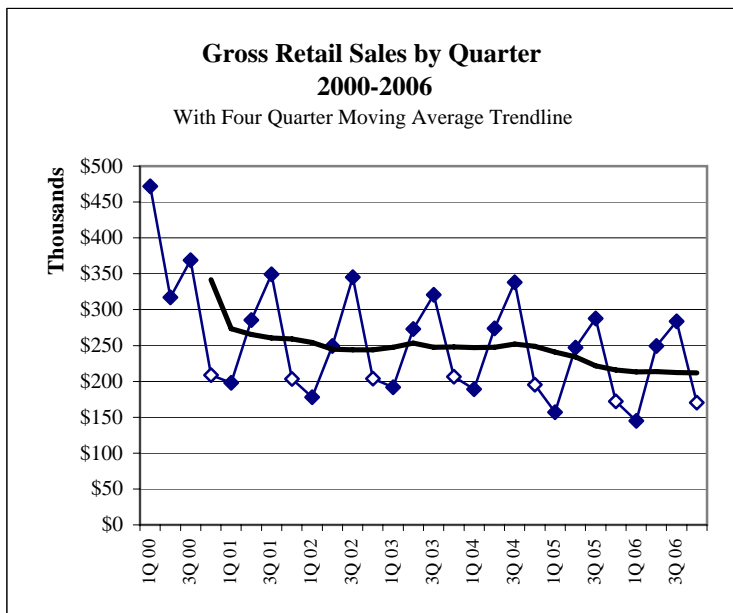


Chart 16.22

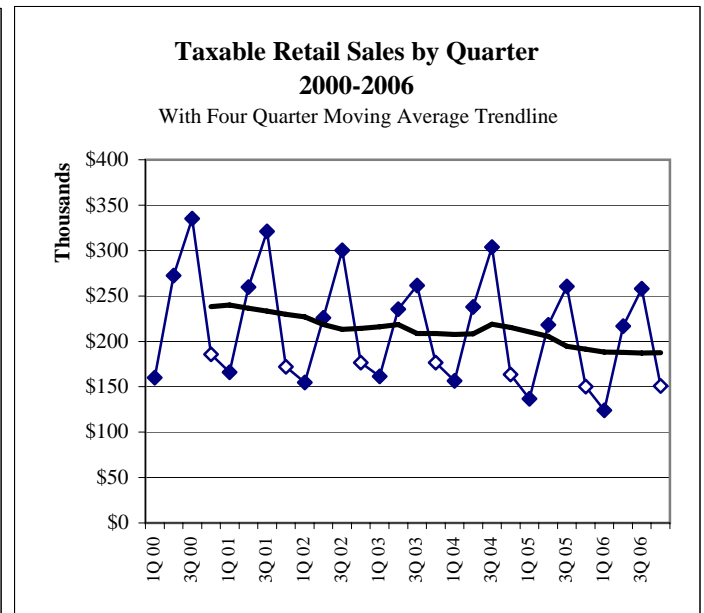


Chart 16.23

Taxable Retail Sales as Percent of Seldovia Total in \$			
	Retail	Total	Percent
2000	953,330	3,418,123	27.9%
2001	918,964	3,359,279	27.4%
2002	857,465	3,272,389	26.2%
2003	835,001	3,376,944	24.7%
2004	861,880	3,386,312	25.5%
2005	765,273	3,380,596	22.6%
2006	749,570	3,667,057	20.4%

Table 16.16

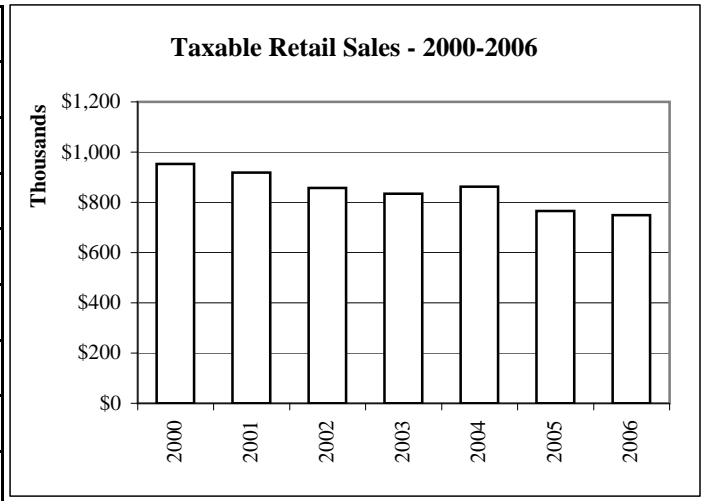


Chart 16.24

KPB Retail Sales

Seward Retail Sales

Gross Retail Sales as Percent of Seward Total Sales in \$			
	Retail	Total	Percent
2000	33,275,753	142,158,571	23.4%
2001	33,581,140	148,368,101	22.6%
2002	34,598,474	142,369,626	24.3%
2003	34,477,471	156,961,936	22.0%
2004	36,812,924	166,196,695	22.2%
2005	42,226,020	189,348,054	22.3%
2006	44,347,264	198,565,283	22.3%

Table 16.17

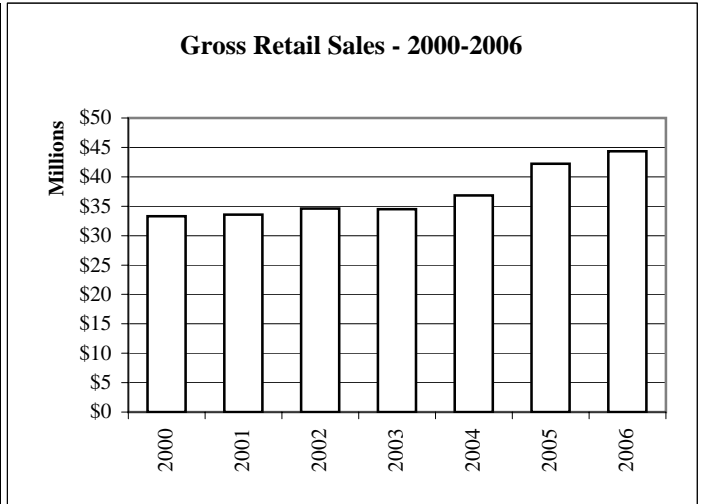


Chart 16.25

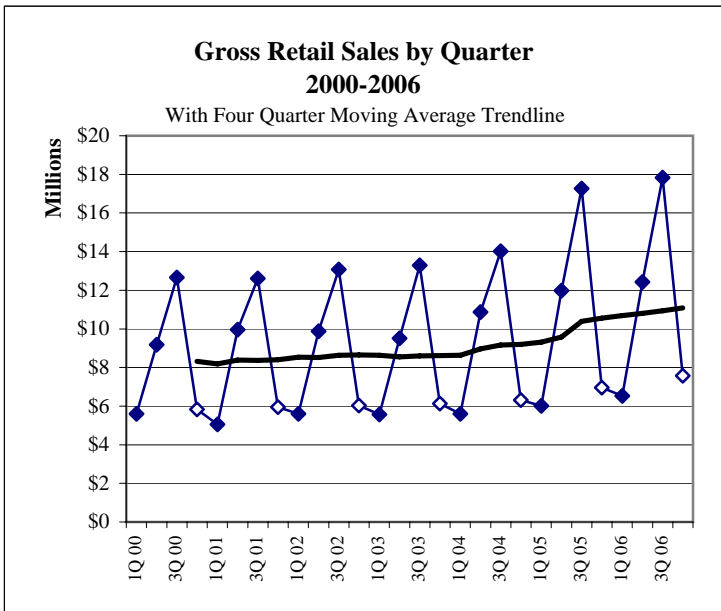


Chart 16.26

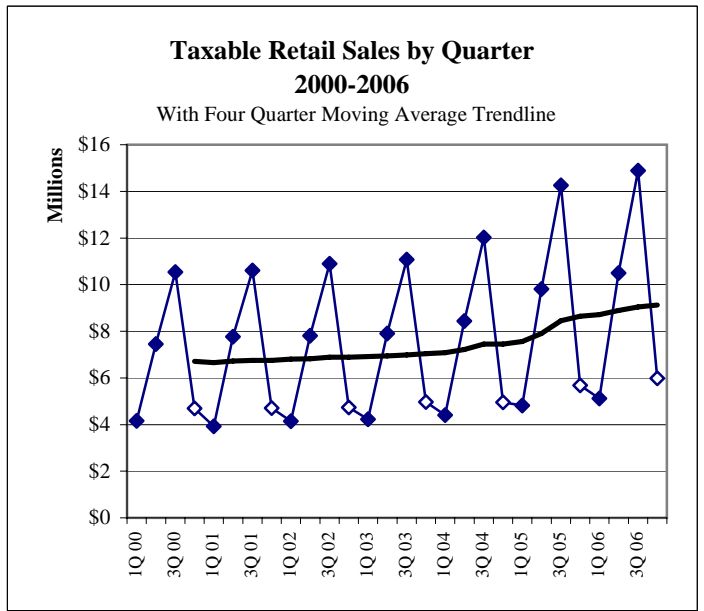


Chart 16.27

Taxable Retail Sales as Percent of Seward Total in \$			
	Retail	Total	Percent
2000	26,837,788	73,985,426	36.3%
2001	27,001,752	74,226,591	36.4%
2002	27,580,806	75,590,722	36.5%
2003	28,161,941	76,348,733	36.9%
2004	29,812,800	79,946,961	37.3%
2005	34,556,704	88,009,283	39.3%
2006	36,497,744	91,026,611	40.1%

Table 16.18

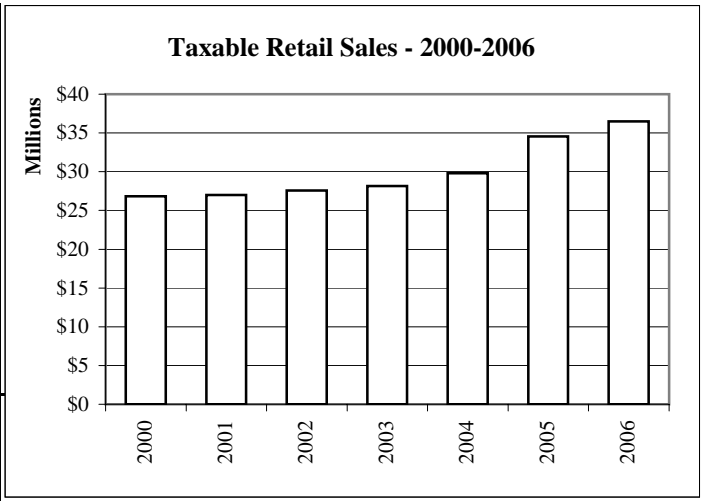


Chart 16.28

KPB Retail Sales

Soldotna Retail Sales

Gross Retail Sales as Percent of Soldotna Total in \$			
	Retail	Total	Percent
2000	163,056,497	289,255,311	56.4%
2001	180,215,510	309,118,231	58.3%
2002	185,272,417	325,900,620	56.8%
2003	199,946,811	337,906,000	59.2%
2004	210,983,917	361,255,515	58.4%
2005	217,734,439	396,042,091	55.0%
2006	227,969,601	432,614,065	52.7%

Table 16.19

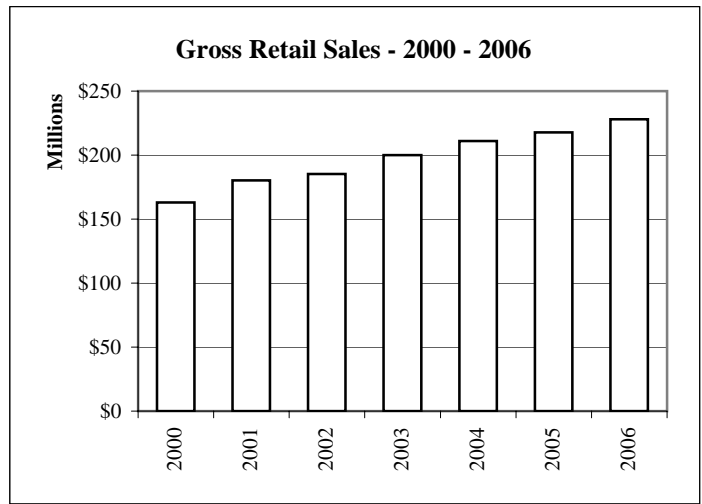


Chart 16.29

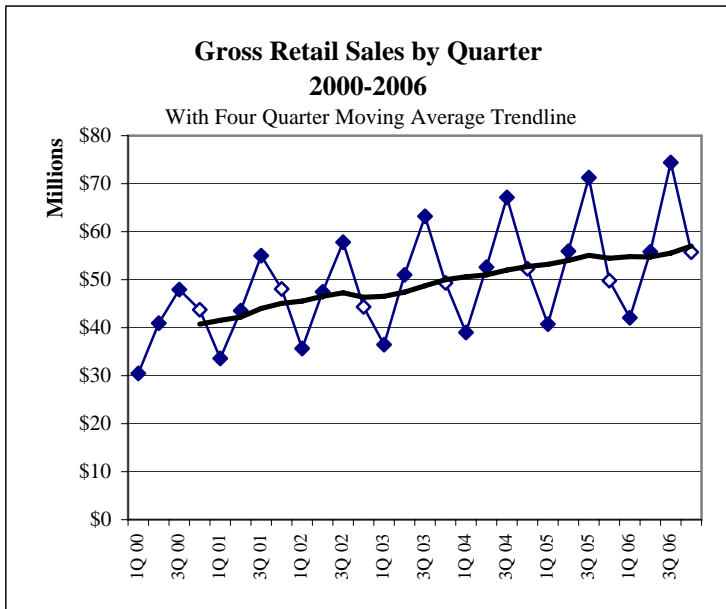


Chart 16.30

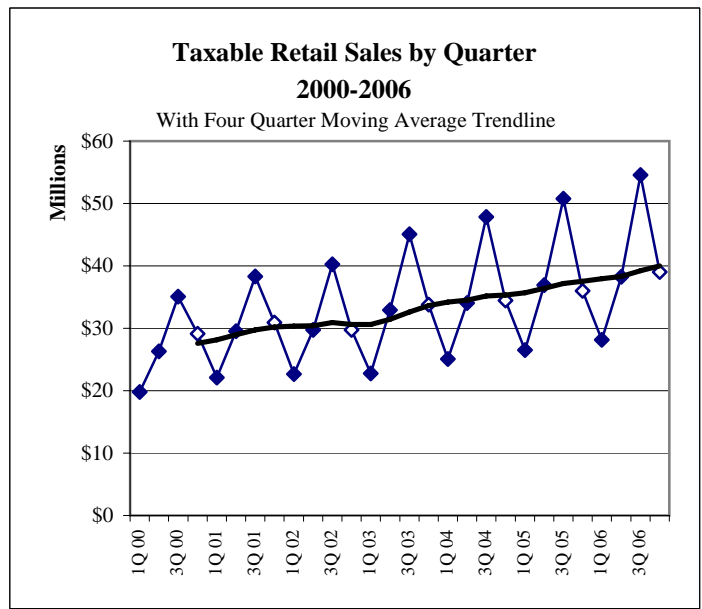


Chart 16.31

Taxable Retail Sales as Percent of Soldotna Total in \$			
	Retail	Total	Percent
2000	110,274,089	159,436,128	69.2%
2001	120,916,241	172,418,438	70.1%
2002	122,443,869	176,979,392	69.2%
2003	134,519,729	190,627,772	70.6%
2004	141,398,104	200,056,184	70.7%
2005	150,227,961	211,219,695	71.1%
2006	160,019,428	227,284,783	70.4%

Table 16.20

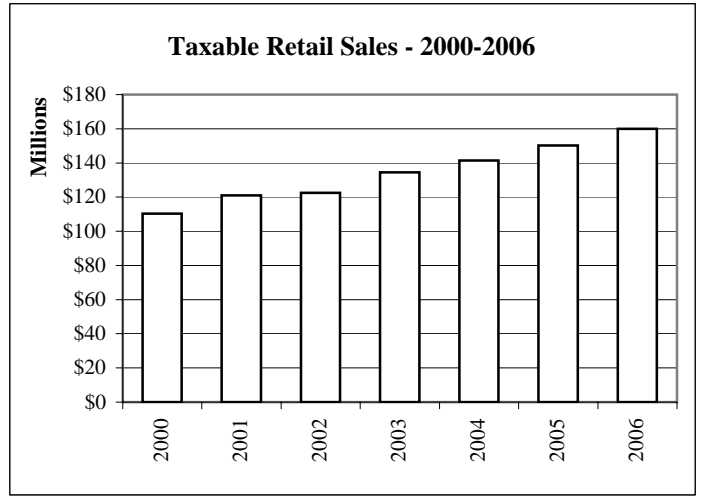


Chart 16.32

KPB Retail Sales

Other KPB Retail Sales

Gross Retail Sales as Percent of Other KPB Total in \$			
	Retail	Total	Percent
2000	184,264,043	708,304,685	26.0%
2001	193,313,841	964,690,717	20.0%
2002	203,347,056	863,129,421	23.6%
2003	182,477,759	862,278,560	21.2%
2004	139,491,426	1,098,806,116	12.7%
2005	141,468,713	1,196,310,164	11.8%
2006	155,334,890	1,250,025,177	12.4%

Table 16.21

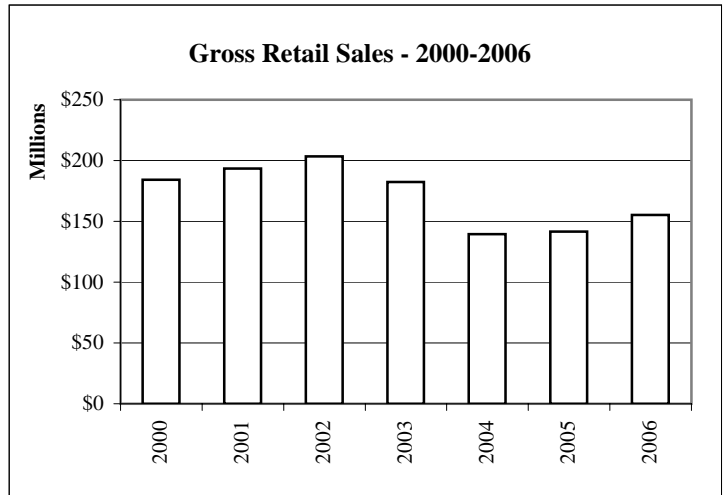


Chart 16.33

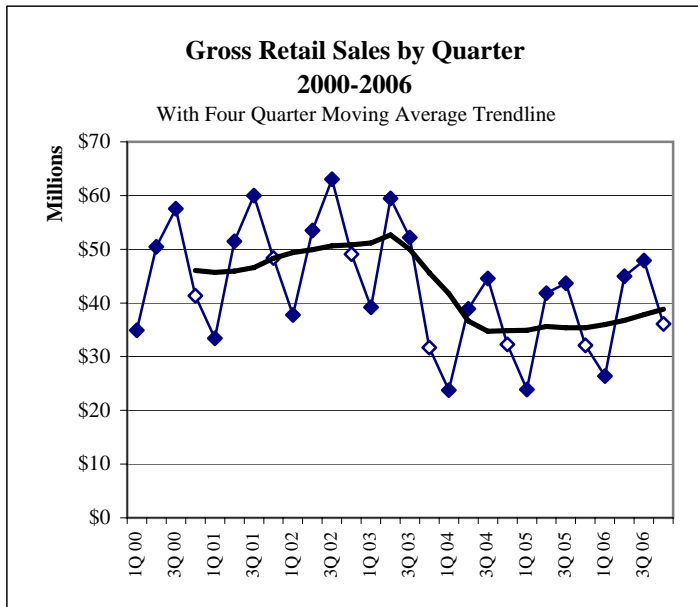


Chart 16.34

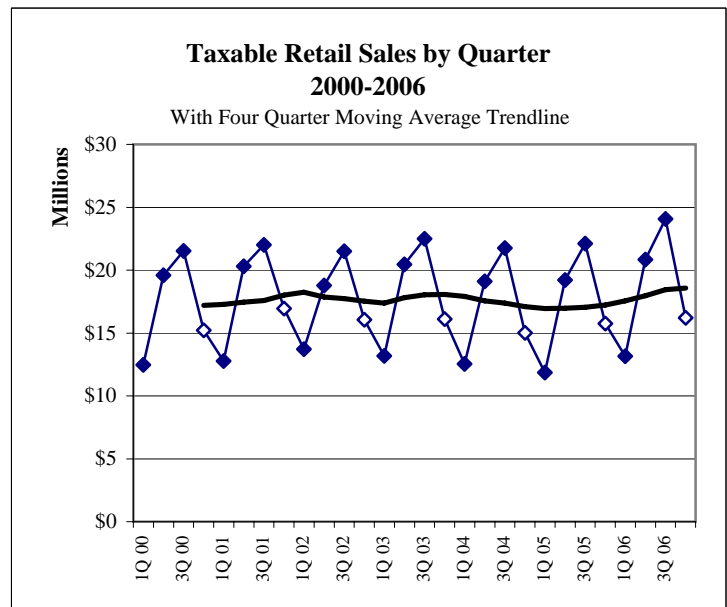


Chart 16.35

Taxable Retail Sales as Percent of Other KPB Total in \$			
	Retail	Total	Percent
2000	68,807,843	199,342,280	34.5%
2001	72,042,466	211,570,993	34.1%
2002	70,082,144	210,749,282	33.3%
2003	72,262,016	209,723,263	34.5%
2004	68,428,498	218,547,567	31.3%
2005	68,938,432	232,637,115	29.6%
2006	74,266,350	256,520,139	29.0%

Table 12.22

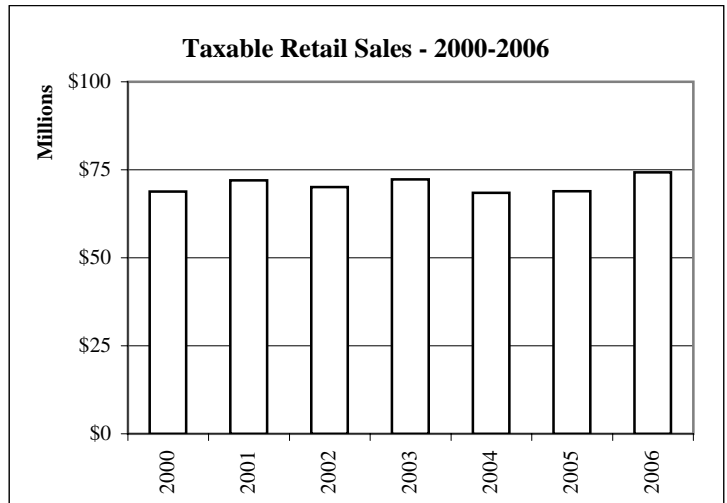


Chart 16.36

KPB Services

Overview

Under NAICS coding, lines of business are divided into three main categories, goods producing, service providing, and government, which in turn are divided into subcategories as indicated in the table below. A lack of incentive for reporting of all sales data results in gross sales being understated. Taxable sales are a more reliable indicator because a fine is imposed for failure to report those sales.

Employment

KPB Average Monthly Employment by NAICS Service Codes 2002 - 2006						
	2002	2003	2004	2005	2006	One Year Percent Change
SERVICE PROVIDING	9,426	9,646	9,927	10,052	10,274	
Trade, Transportation & Utilities	3,579	3,383	3,542	3,627	3,706	4.6%
Wholesale Trade	268	197	239	249	217	-9.2%
Retail Trade	2,330	2,264	2,359	2,400	2,496	5.8%
Transportation and Warehousing	758	688	709	739	753	6.2%
Utilities	224	235	236	240	241	2.1%
Information	262	253	246	262	263	6.9%
Financial Activities	445	423	425	421	471	10.8%
Professional & Business Services	830	921	891	841	533	-40.2%
Educational & Health Services	1,346	1,546	1,545	1,645	2,014	30.4%
Educational Services	77	64	72	82	71	-1.4%
Health Care and Social Assistance	1,269	1,482	1,546	1,562	1,943	25.7%
Health Care	1,021	1,035	1,055	1,090	772	-26.8%
Social Assistance	249	447	491	472	1,171	138.5%
Leisure & Hospitality	2,191	2,390	2,442	2,449	2,479	1.5%
Arts, Entertainment & Recreation	297	339	369	389	364	-1.4%
Accommodation & Food Services	1,894	2,051	2,084	2,061	2,775	33.2%
Accommodation	602	691	751	708	757	0.8%
Food Services	1,292	1,360	1,333	1,352	1,358	1.9%
Other Services	772	730	746	802	795	6.6%

Table 17.1 Totals may not equal due to rounding.

NAICS separates business activities into three categories, Service-Providing, Goods-Producing and Government

KPB ANNUAL AVERAGE MONTHLY EMPLOYMENT						
	2002	2003	2004	2005	2006	One Year Percent Change
SERVICE PROVIDING	9,426	9,646	9,927	10,052	10,286	3.6%
GOODS PRODUCING	3,664	3,468	3,462	3,340	3,211	-7.3%
GOVERNMENT	4,538	4,658	4,653	4,683	4,840	4.0%
ANNUAL AVERAGE MONTHLY EMPLOYMENT	17,628	17,772	18,042	18,075	18,337	1.6%

Table 17.2

KPB Services

Earnings

KPB Service Industry Average Monthly Earnings - 2002-2006 - in \$					
	2002	2003	2004	2005	2006
SERVICE PROVIDING	1,981	2,007	2,056	2,083	2,172
Trade, Transportation & Utilities	2,463	2,544	2,570	2,583	2,630
Wholesale Trade	2,973	3,661	3,561	3,559	3,540
Retail Trade	1,978	2,025	1,999	1,977	2,065
Transportation and Warehousing	2,632	2,665	2,784	2,920	3,030
Utilities	6,321	6,258	6,628	6,591	6,421
Information	3,071	2,991	3,147	3,075	3,112
Financial Activities	2,351	2,537	2,671	2,881	3,344
Professional & Business Services	2,141	2,199	2,246	2,378	2,768
Educational & Health Services	1,959	1,910	1,857	1,893	2,016
Educational Services	1,904	1,980	1,855	1,946	1,851
Health Care and Social Assistance	1,962	1,907	1,857	1,890	2,022
Health Care	2,095	2,157	2,214	2,063	NA
Social Assistance	1,412	1,406	1,437	1,874	1,660
Leisure & Hospitality	1,175	1,223	1,290	1,323	1,384
Arts, Entertainment & Recreation	1,580	1,627	1,797	1,798	1,955
Accommodation & Food Services	1,112	1,153	1,175	1,233	1,286
Accommodation	1,401	1,498	1,505	1,625	1,682
Food Services	977	1,018	1,028	1,028	1,066
Other Services	1,316	1,356	1,432	1,487	1,507

Table 17.3

KPB Service Industry Total Annual Earnings - 2002-2006 - in \$					
	2002	2003	2004	2005	2006
SERVICE PROVIDING	224,063,557	232,364,564	244,923,091	251,314,342	267,853,865
Trade, Transportation & Utilities	105,791,468	103,161,678	109,134,917	112,401,979	116,964,954
Wholesale Trade	9,562,514	8,568,870	10,204,827	10,635,596	9,211,039
Retail Trade	55,287,629	54,908,496	56,555,662	56,933,315	61,859,745
Transportation and Warehousing	23,924,391	22,034,957	23,635,826	25,884,075	27,363,321
Utilities	17,016,934	17,649,355	18,738,602	18,948,993	18,530,849
Information	9,661,120	9,060,370	9,332,635	9,670,323	9,821,187
Financial Activities	12,565,721	12,897,808	13,576,401	14,556,449	18,911,052
Professional & Business Services	21,323,729	24,302,803	23,996,682	24,001,351	17,714,626
Educational & Health Services	31,652,709	35,484,386	38,081,380	37,356,062	48,719,047
Educational Services	1,765,037	1,515,381	1,599,216	1,925,043	1,584,490
Health Care and Social Assistance	29,887,672	33,969,005	36,482,164	35,431,019	47,134,557
Health Care	25,669,238	26,423,075	28,023,436	26,990,355	31,749,861
Social Assistance	4,218,434	7,545,930	8,458,728	8,440,664	15,384,696
Leisure & Hospitality	30,887,100	35,628,271	37,943,754	38,878,656	41,182,072
Arts, Entertainment & Recreation	5,623,102	6,585,411	7,948,036	8,382,116	8,528,919
Accommodation & Food Services	25,263,998	29,042,860	29,995,517	30,496,541	32,653,153
Accommodation	10,121,282	12,421,698	13,553,634	13,810,517	15,278,423
Food Services	15,142,716	16,621,162	16,441,883	16,686,024	17,374,731
Other Services	12,181,710	11,825,982	12,782,230	14,310,583	14,373,573

Table 17.4

NAICS separates business activities into three categories, Service-Providing, Goods-Producing and Government

KPB NAICS Industry Total Annual Earnings - 2002-2006 - in \$					
	2002	2003	2004	2005	2006
SERVICE PROVIDING	224,063,557	232,364,564	244,923,091	251,314,342	267,853,865
GOODS PRODUCING	196,800,368	175,306,279	183,757,487	190,032,883	185,830,172
GOVERNMENT	170,971,919	179,953,367	186,921,736	193,858,120	205,394,662
TOTAL KPB ANNUAL EARNINGS	591,835,844	587,624,210	615,602,314	635,205,345	659,078,699

Table 17.5

KPB Services

Participants

In the KPB, 44.8% of business licenses are issued to service industry participants, nearly half of all businesses in the region. In five of the zip code regions, over half of all businesses participate in service LOB's.

Service Business Licenses as Percent of KPB Total - by Area - 2006										
	Information	Financial/ Professional/Mgmt	Education Services	Health/ Social Services	Art/ Entertainment Recreation	Accommo dation Food Service	Other Services	Total Services	Area Total Business Licenses	Services as Percent of Total
Anchor Point	1	1	9	5	38	32	46	132	299	44.1%
Beluga					1			0	1	0.0%
Clam Gulch			1		9	9	3	22	37	59.5%
Cooper Landing	2		1	4	22	33	8	70	121	57.9%
Fritz Creek	2		1	1	8	17	10	39	101	38.6%
Halibut Cove			1			1	1	3	14	21.4%
Homer	13	6	48	116	196	229	208	816	1,918	42.5%
Hope	1	1		1	8	9	2	22	52	42.3%
Kasilof	4	1	4	7	39	32	33	120	275	43.6%
Kenai	9	14	31	76	102	137	194	563	1,387	40.6%
Moose Pass		1	1	1	6	11	3	23	44	52.3%
Nanwalek								0	3	0.0%
Nikiski	1	1	4	8	15	15	36	80	229	34.9%
Nikolaevsk				2		2		4	16	25.0%
Ninilchik	2	2	2	11	45	50	19	131	247	53.0%
Port Graham					2	1		3	8	37.5%
Seldovia	1			1	13	11	5	31	88	35.2%
Seward	8		25	26	72	162	72	365	700	52.1%
Soldotna	20	10	49	158	252	203	263	955	2,022	47.2%
Sterling	3	3	13	13	53	38	60	183	386	47.4%
Tyonek				1		4		5	12	41.7%
KPB	67	1,704	190	431	881	996	963	3,567	7,960	44.8%

Table 17.6

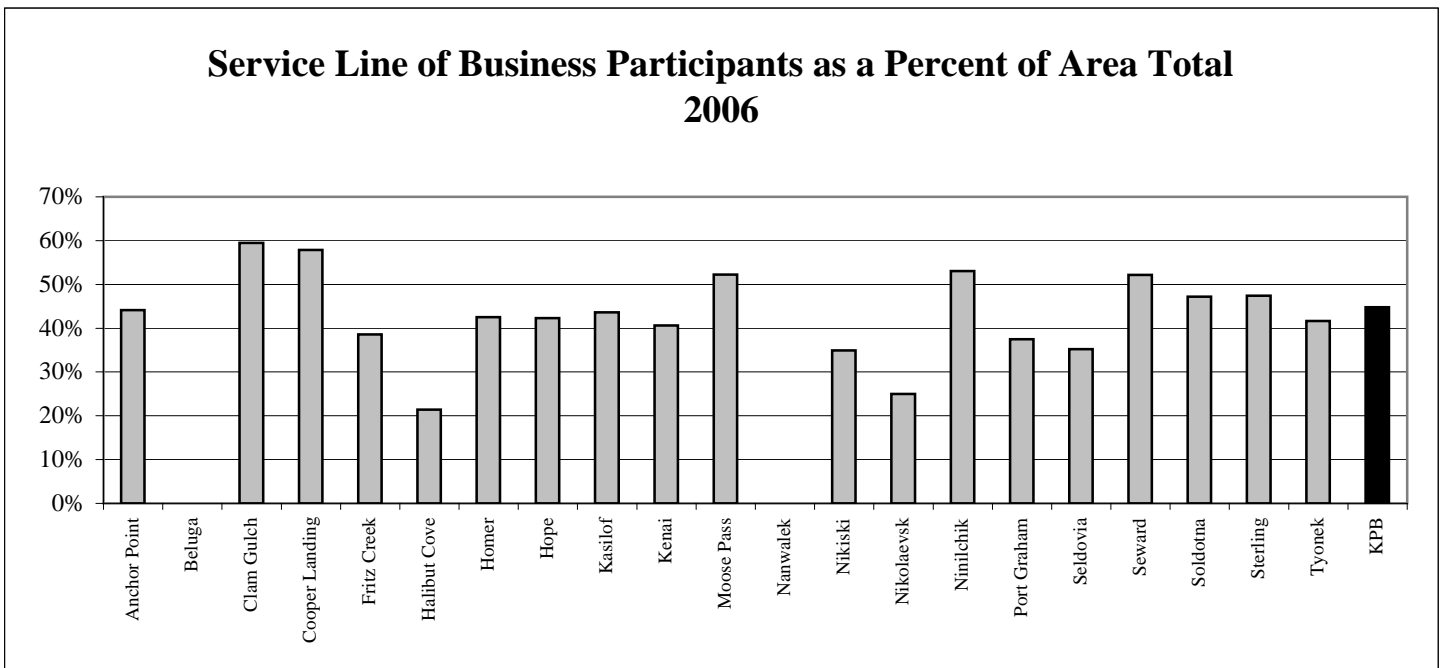


Chart 17.1

KPB Services

Gross Sales

The NAICS LOB's listed on page 245 lists categories that are included in services. Note that retail sales are included in the services division, but the writer has chosen to present the large retail line of business separately.

Service Gross Sales by Area - 2000-2006 - in \$							
	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total Service Sales
2000	94,537,814	85,355,749	2,962,691	67,779,517	86,970,954	247,051,553	584,658,278
2001	107,178,491	88,243,671	2,952,562	66,803,644	85,038,443	275,069,972	625,286,783
2002	119,556,722	91,292,274	2,842,425	69,903,338	95,206,693	255,272,560	634,074,012
2003	125,591,501	93,358,622	3,121,413	66,100,768	92,726,881	272,346,049	653,245,234
2004	144,204,055	140,778,311	3,113,488	74,596,749	99,733,167	533,747,360	996,173,130
2005	154,828,025	194,961,274	3,381,781	79,607,423	90,581,753	558,756,022	1,082,116,278
2006	176,853,170	198,732,737	3,944,432	89,333,419	100,573,850	613,929,339	1,183,366,947

Table 17.7

Gross Service Sales as Percent of KPB Total in \$			
	KPB Total Service Sales	KPB Total Gross Sales	Service as Percent of Total
2000	584,658,278	1,644,650,080	35.5%
2001	625,286,783	1,967,556,452	31.8%
2002	634,074,012	1,878,760,942	33.7%
2003	653,245,234	1,921,404,327	34.0%
2004	996,173,130	2,332,267,446	42.7%
2005	1,082,116,278	2,564,248,241	42.2%
2006	1,183,366,947	2,701,347,858	43.8%

Table 17.8

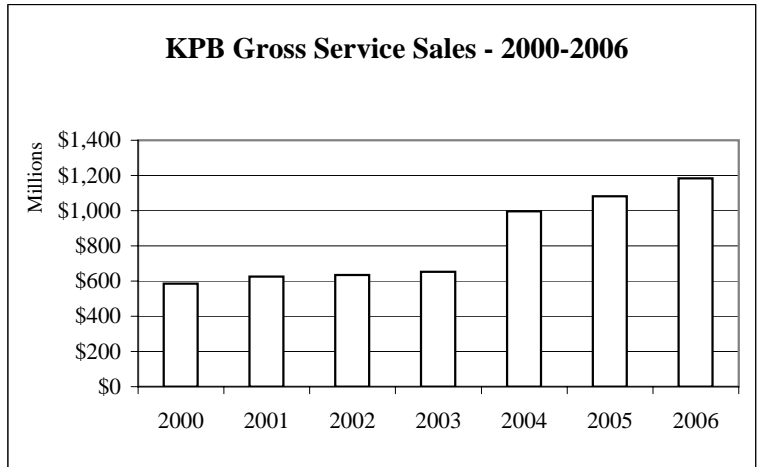


Chart 17.2

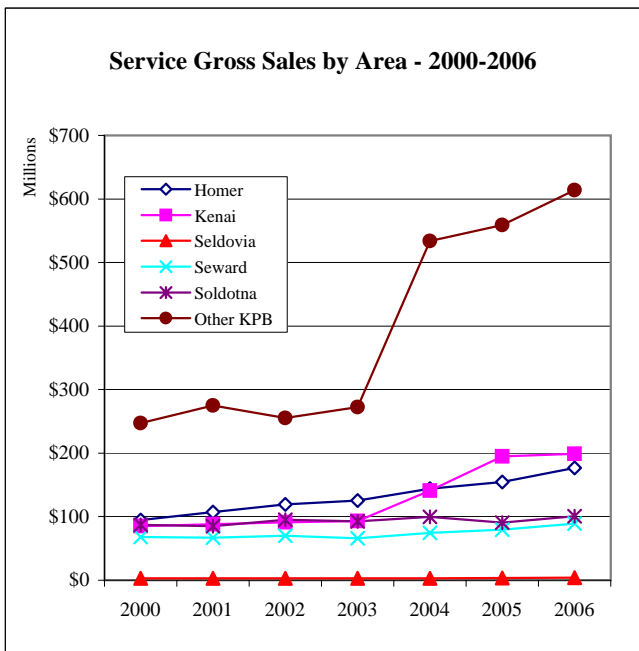


Chart 17.3

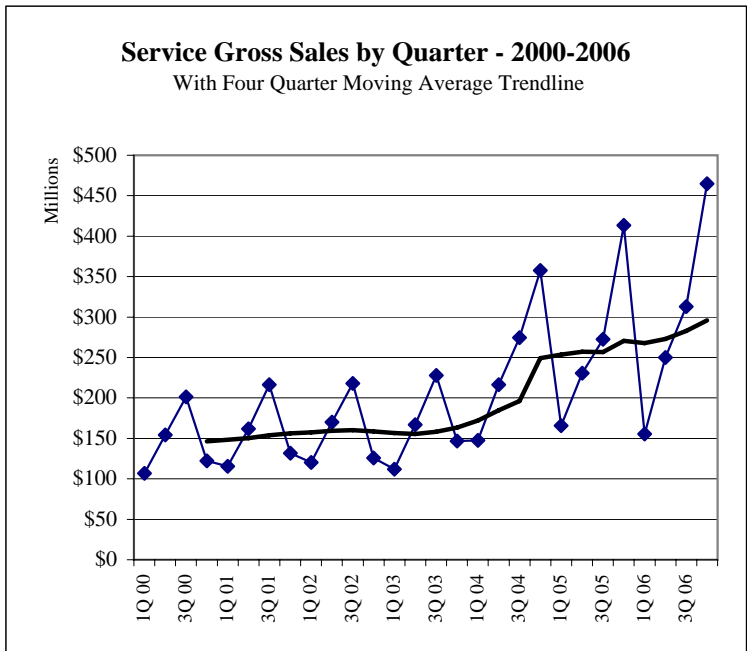


Chart 17.4

KPB Services

Taxable Sales

The percent of KPB taxable sales coming from the service sector has hovered around 20 percent. Historically, about 50 percent of service sales are taxable under the current sales tax code.

Taxable Service Sales by Area - 2000-2006 - in \$							
	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total
2000	47,875,530	40,109,518	2,144,956	38,234,939	40,217,062	108,253,491	276,835,496
2001	49,528,468	41,539,757	2,125,514	37,657,599	41,548,995	115,259,435	287,659,768
2002	53,471,860	45,150,195	2,132,714	38,638,091	44,323,189	116,198,255	299,914,304
2003	58,373,629	45,163,542	2,219,731	38,831,724	46,604,342	113,363,209	304,556,177
2004	63,240,775	63,398,098	2,202,470	40,888,605	48,748,627	126,112,158	344,590,733
2005	67,158,868	64,955,970	2,298,522	43,907,593	50,382,563	139,626,194	368,329,710
2006	71,504,400	71,124,386	2,540,018	44,731,043	55,190,700	156,200,867	401,291,414

Table 17.9

KPB Taxable Service Sales as Percent of Total - 2000-2006 - in \$			
	Services	KPB Total	Percent
2000	276,835,496	667,138,199	41.5%
2001	287,659,768	705,930,764	40.7%
2002	299,914,304	724,569,581	41.4%
2003	304,556,177	733,162,703	41.5%
2004	344,590,733	781,269,829	44.1%
2005	368,329,710	826,015,420	44.6%
2006	401,291,414	887,619,394	45.2%

Table 17.10

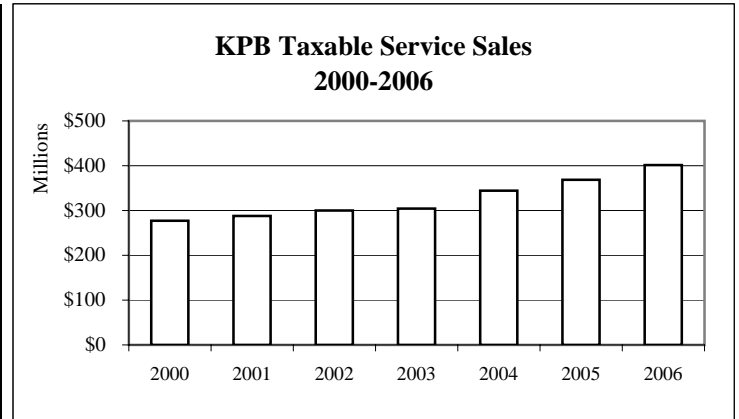


Chart 17.5

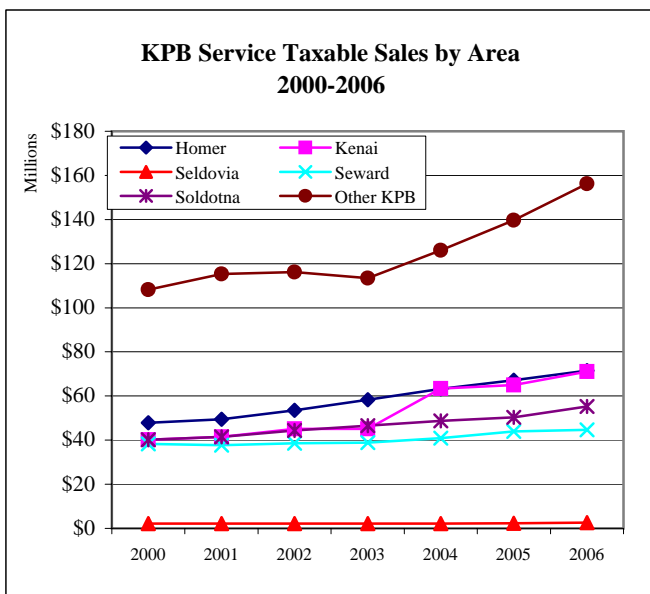


Chart 17.6

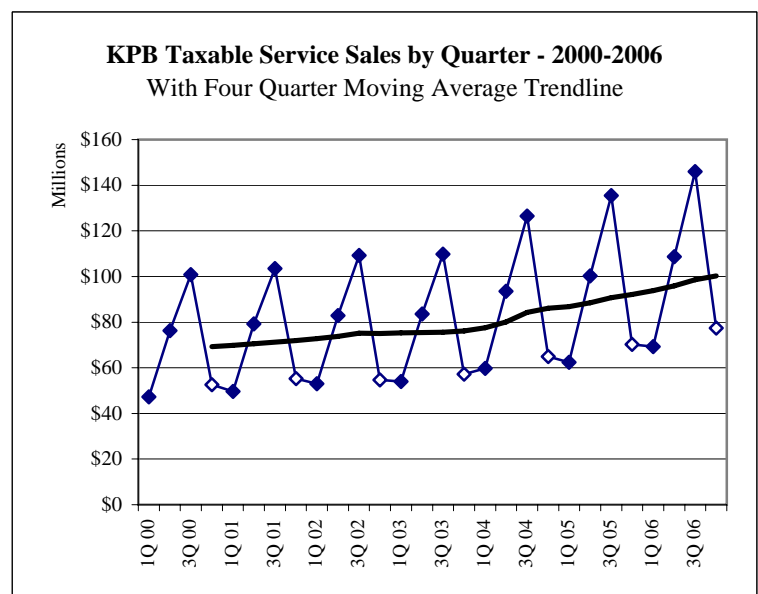


Chart 17.7

KPB Services

Service Sales by Community

NAICS divides business activities into three main categories: goods producing, service providing, and government. As a result, service sales presented in this section include all sales with the exception of agriculture, forestry, fishing & hunting, mining, construction, manufacturing, and real estate, rentals & leasing as well as any reported government sales. In addition, retail sales data are excluded because retail sales dominate sales the services division and are presented separately.

Data presented does include: wholesale activities, transportation of all types, information, any sales having to do with real estate or rentals or leasing, technical and professional services, health care and educational services, or personal services.

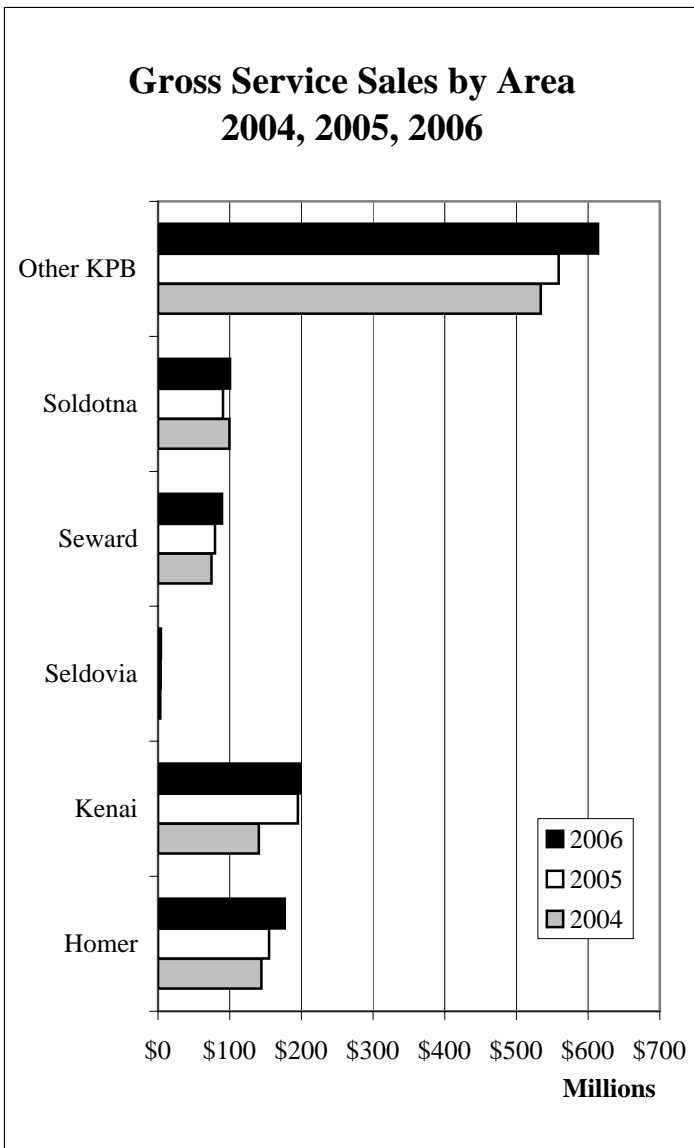


Chart 17.8

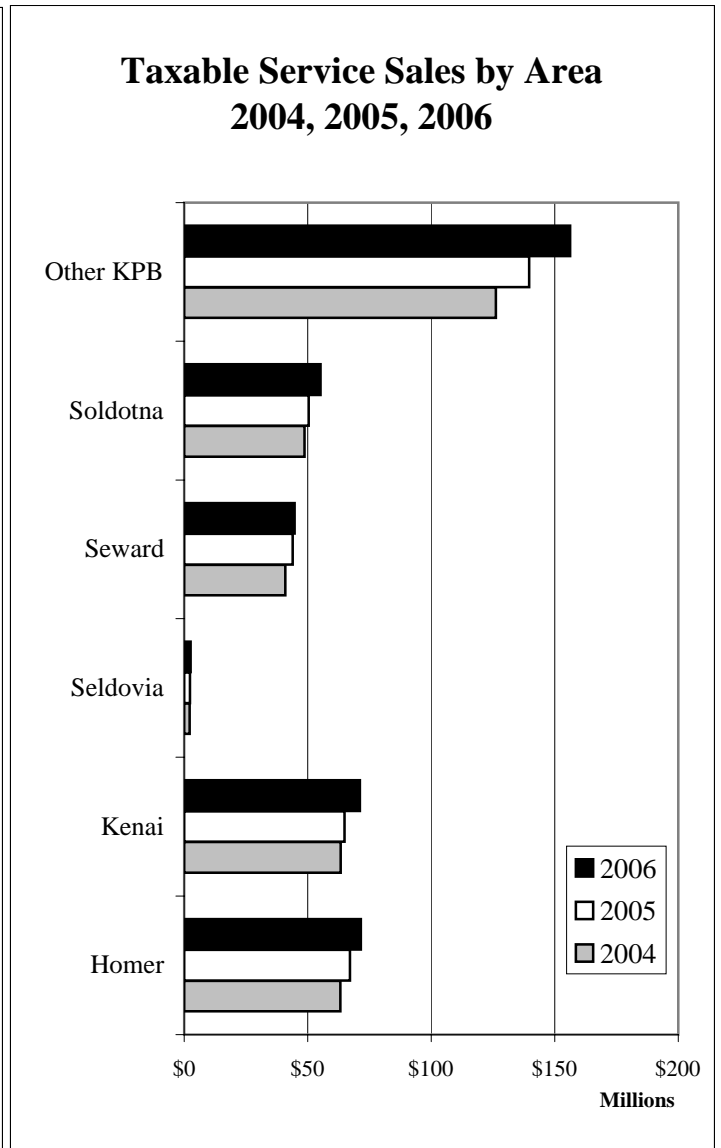


Chart 17.9

KPB Services

Homer Service Sales

Gross Service Sales - Percent of Homer Total in \$			
	Service	Total	Percent
2000	94,537,814	215,981,724	43.8%
2001	107,178,491	229,703,507	46.7%
2002	119,556,722	263,240,684	45.4%
2003	125,591,501	274,073,782	45.8%
2004	144,204,055	290,381,849	49.7%
2005	154,828,025	310,153,119	49.9%
2006	176,853,170	356,264,408	49.6%

Table 17.11

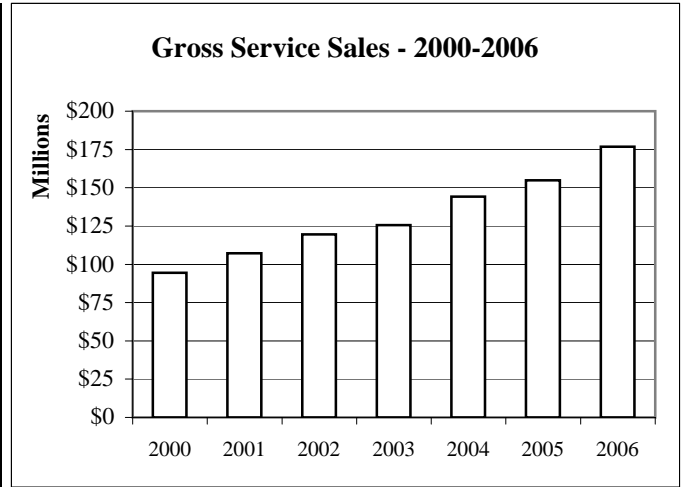


Chart 17.10

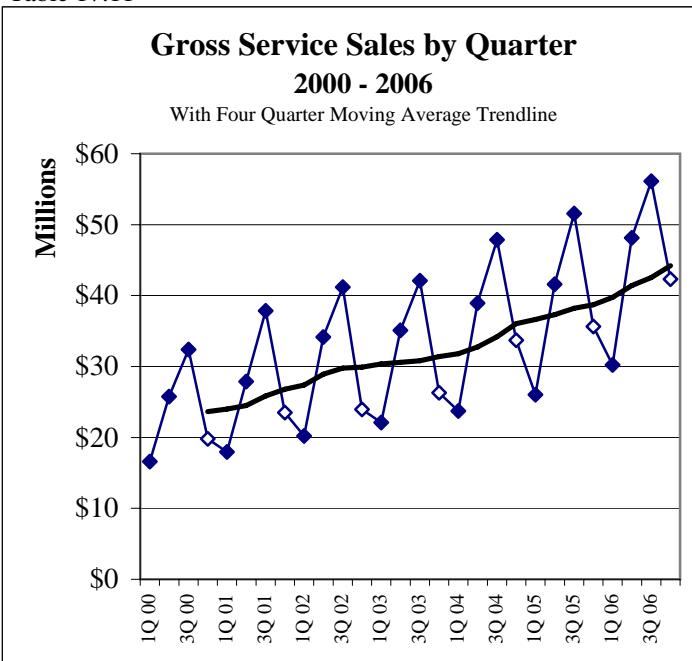


Chart 17.11

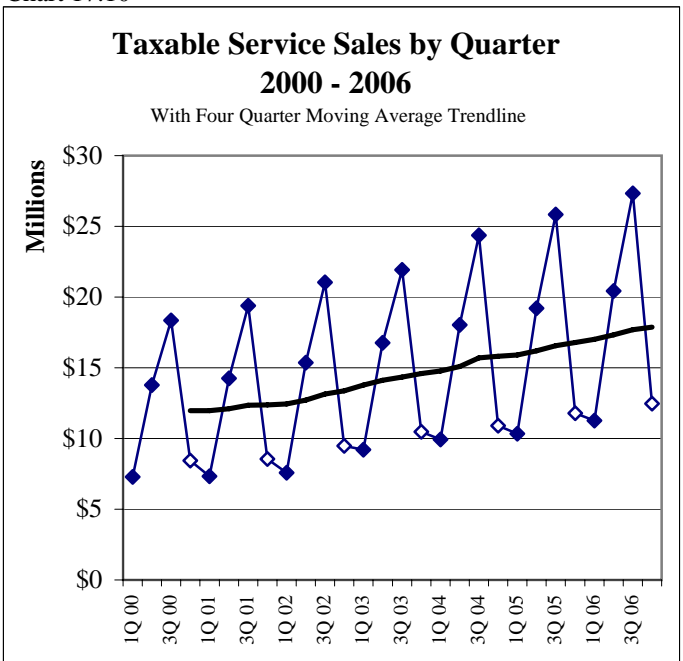


Chart 17.12

Taxable Service Sales - Percent of Homer Total in \$			
	Service	Total	Percent
2000	47,875,530	103,190,116	46.4%
2001	49,528,468	107,311,539	46.2%
2002	53,471,860	121,292,548	44.1%
2003	58,373,629	131,729,196	44.3%
2004	63,240,775	139,933,678	45.2%
2005	67,158,868	145,661,104	46.1%
2006	71,504,400	153,301,890	46.6%

Table 17.12

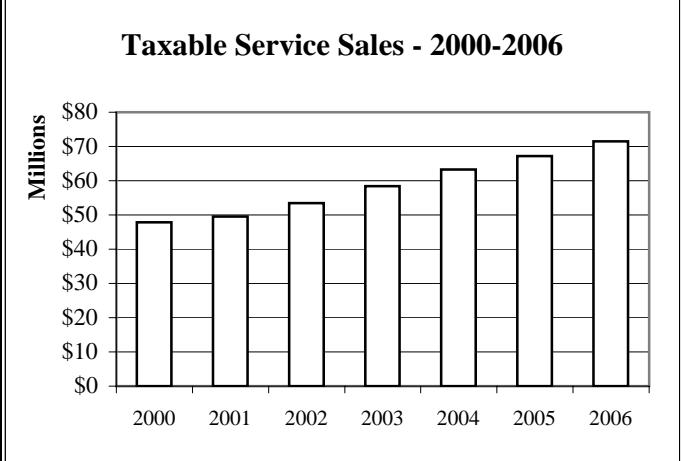


Chart 17.13

KPB Services

Kenai Service Sales

Gross Service Sales as Percent of Kenai Total in \$			
	Service	Total	Percent
2000	85,355,749	283,682,464	30.1%
2001	88,243,671	310,426,425	28.4%
2002	91,292,274	279,302,714	32.7%
2003	93,358,622	282,924,495	33.0%
2004	140,778,311	407,297,440	34.6%
2005	194,961,274	465,525,121	41.9%
2006	198,732,737	456,316,280	43.6%

Table 17.13

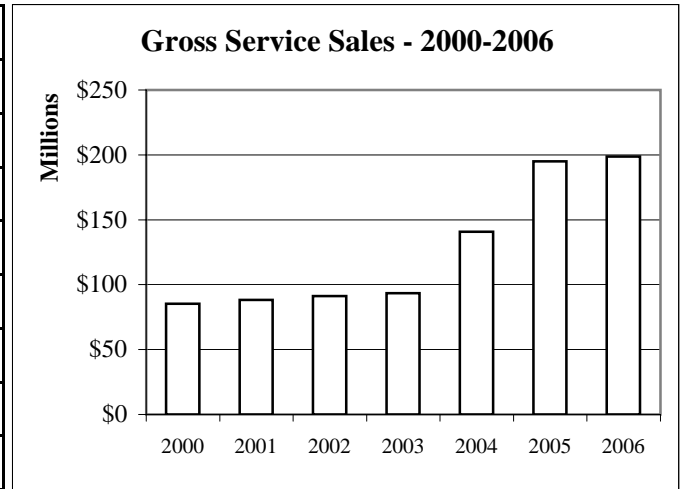


Chart 17.14

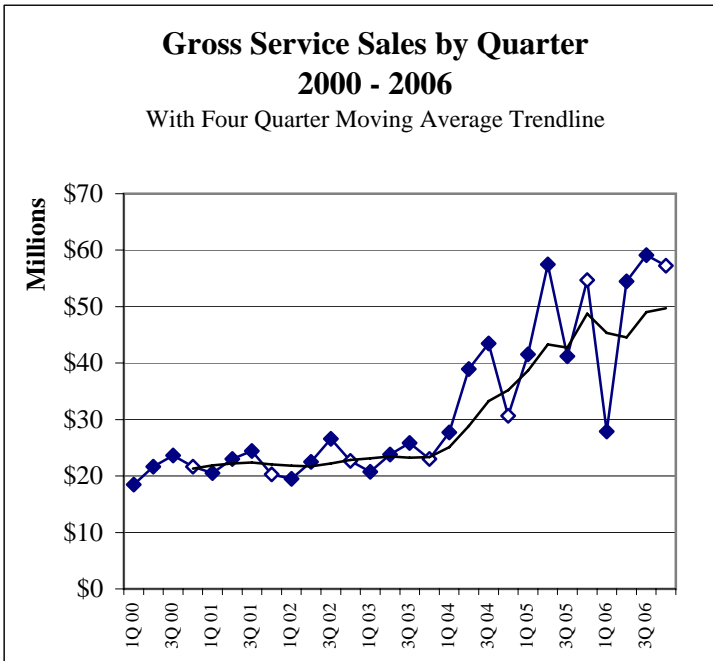


Chart 17.15

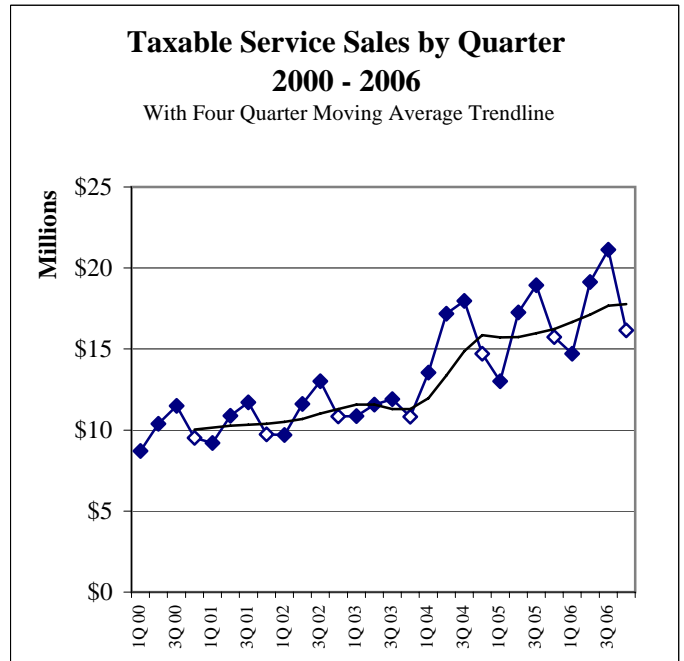


Chart 17.16

Taxable Service Sales as Percent of Kenai Total in \$			
	Service	Total	Percent
2000	40,109,518	127,766,126	31.4%
2001	41,539,757	137,043,924	30.3%
2002	45,150,195	136,685,248	33.0%
2003	45,163,542	121,356,795	37.2%
2004	63,398,098	139,399,127	45.5%
2005	64,955,970	145,107,627	44.8%
2006	71,124,386	155,818,914	45.6%

Table 17.14

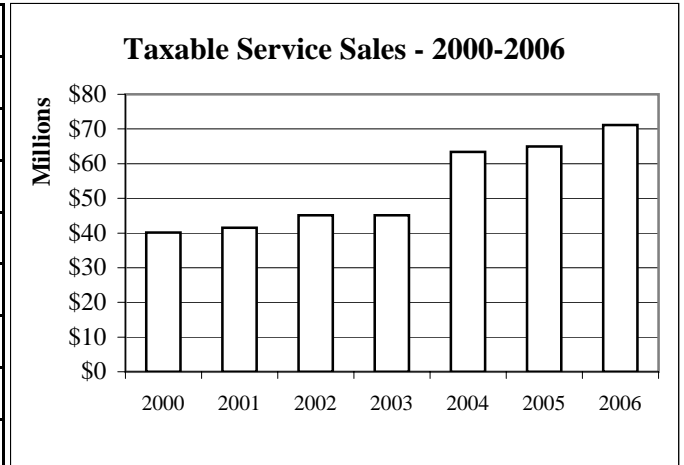


Chart 17.17

KPB Services

Seldovia Service Sales

Gross Service Sales as Percent of Seldovia Total in \$			
	Service	Total	Percent
2000	2,962,691	5,267,325	56.2%
2001	2,952,562	5,249,471	56.2%
2002	2,842,425	4,817,877	59.0%
2003	3,121,413	7,259,554	43.0%
2004	3,113,488	8,329,831	37.4%
2005	3,381,781	6,869,692	49.2%
2006	3,944,432	7,562,645	52.2%

Table 17.15

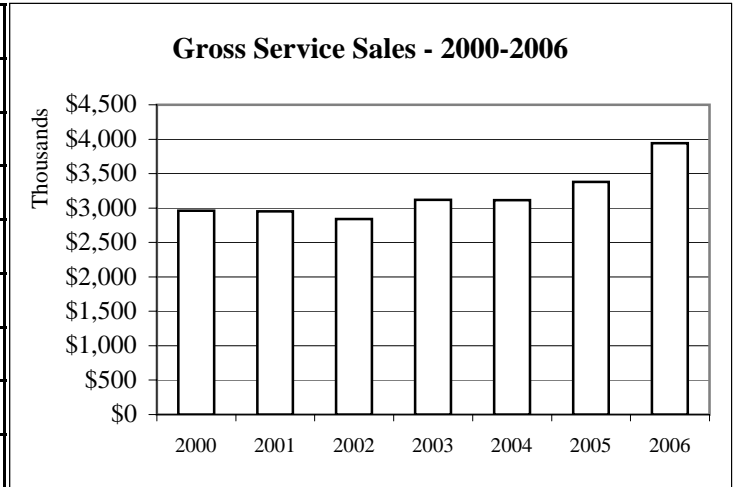


Chart 17.18

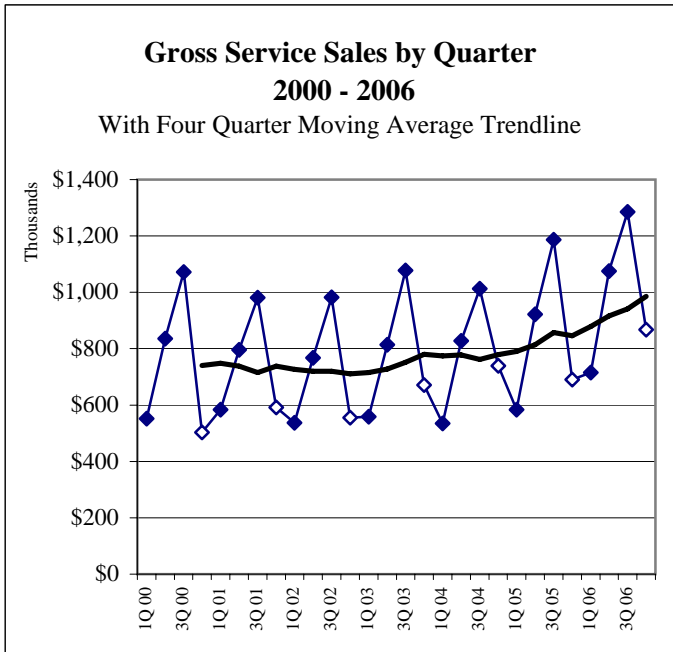


Chart 17.19

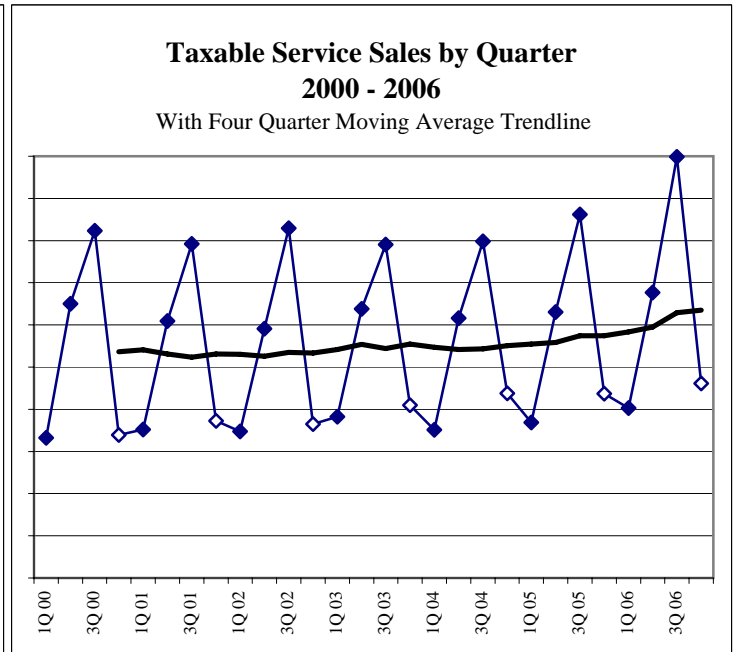


Chart 17.20

Taxable Service Sales as Percent of Seldovia Total in \$			
	Service	Total	Percent
2000	2,144,956	3,418,123	62.8%
2001	2,125,514	3,359,279	63.3%
2002	2,132,714	3,272,389	65.2%
2003	2,219,731	3,376,944	65.7%
2004	2,202,470	3,386,312	65.0%
2005	2,298,522	3,380,596	68.0%
2006	2,540,018	3,667,057	69.3%

Table 17.16

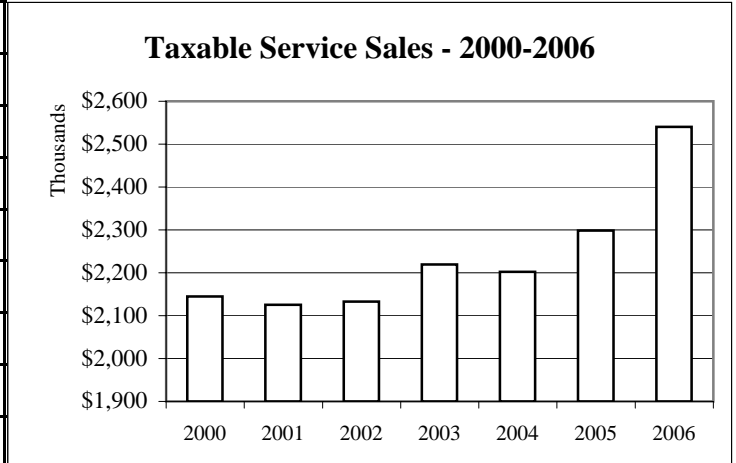


Chart 17.21

KPB Services

Seward Service Sales

Gross Service Sales as Percent of Seward Total in \$			
	Service	Total	Percent
2000	67,779,517	142,158,571	47.7%
2001	66,803,644	148,368,101	45.0%
2002	69,903,338	142,369,626	49.1%
2003	66,100,768	156,961,936	42.1%
2004	74,596,749	166,196,695	44.9%
2005	79,607,423	189,348,054	42.0%
2006	89,333,419	198,565,283	45.0%

Table 17.17

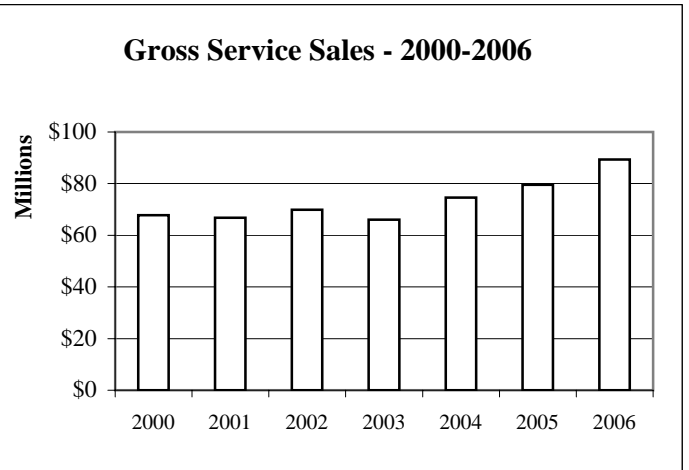


Chart 17.22

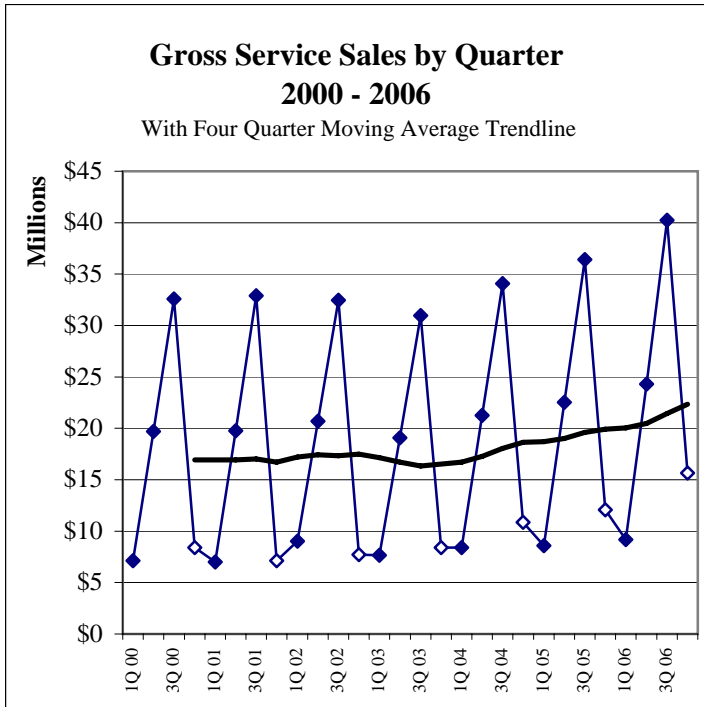


Chart 17.23

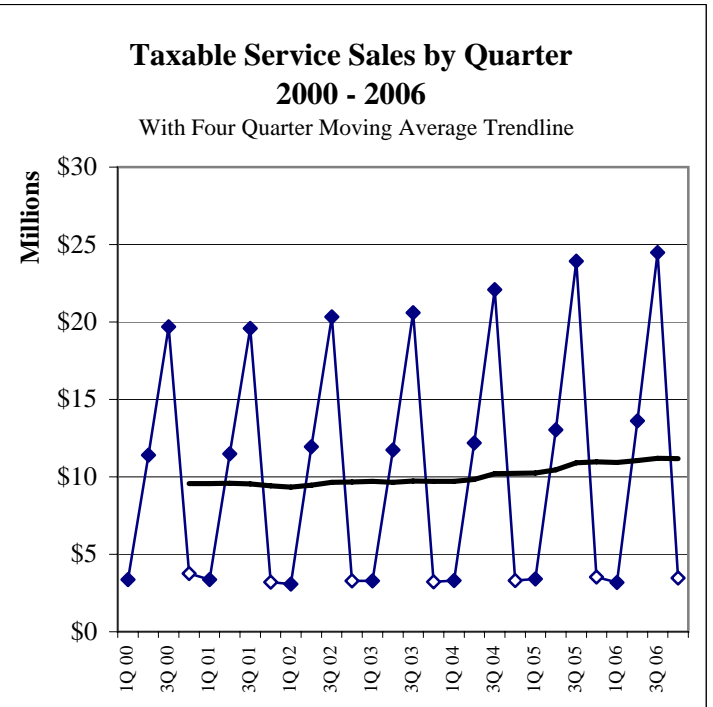


Chart 17.24

Taxable Service Sales as Percent of Seward Total in \$			
	Service	Total	Percent
2000	38,234,939	73,985,426	51.7%
2001	37,657,599	74,226,591	50.7%
2002	38,638,091	75,590,722	51.1%
2003	38,831,724	76,348,733	50.9%
2004	40,888,605	79,946,961	51.1%
2005	43,907,593	88,009,283	49.9%
2006	44,731,043	91,026,611	49.1%

Table 17.18

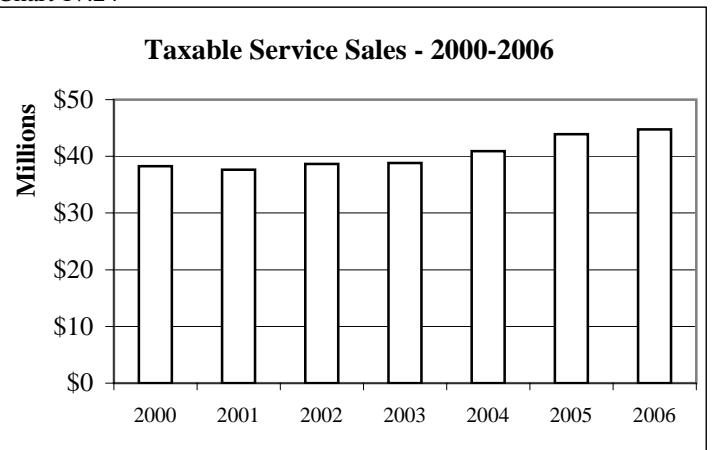


Chart 17.25

KPB Services

Soldotna Service Sales

Gross Service Sales as Percent of Soldotna Total in \$			
	Service	Total	Percent
2000	86,970,954	289,255,311	30.1%
2001	85,038,443	309,118,231	27.5%
2002	95,206,693	325,900,620	29.2%
2003	92,726,881	337,906,000	27.4%
2004	99,733,167	361,255,515	27.6%
2005	90,581,753	396,042,091	22.9%
2006	100,573,850	432,614,065	23.2%

Table 17.19

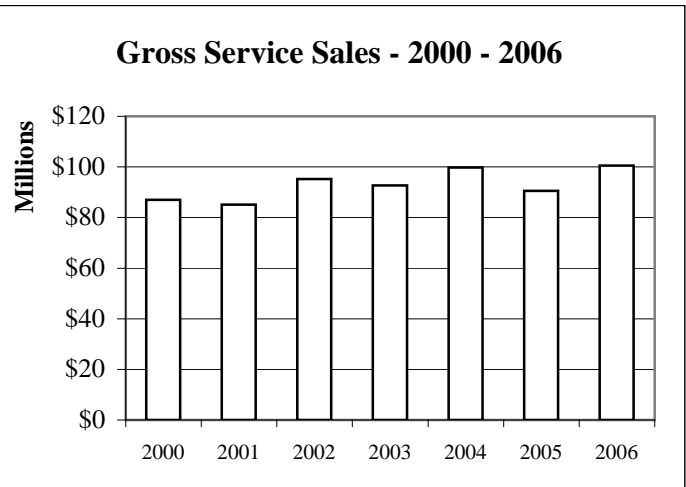


Chart 17.26

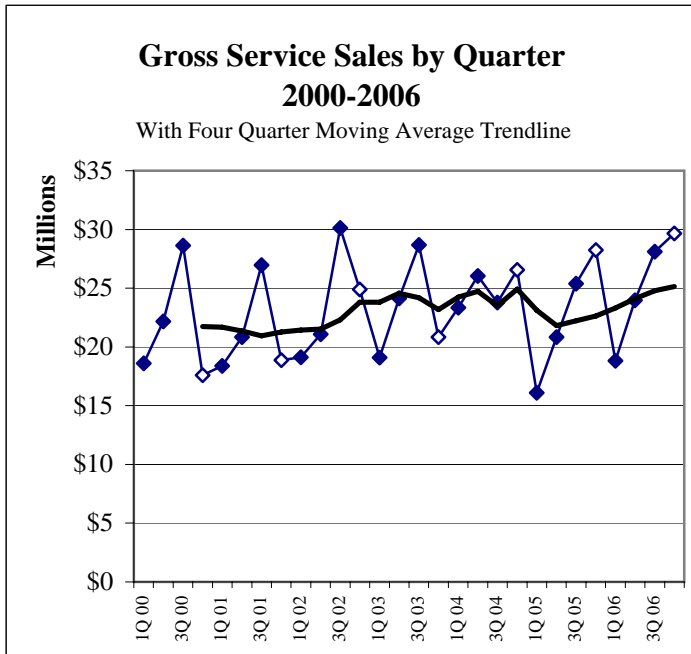


Chart 17.27

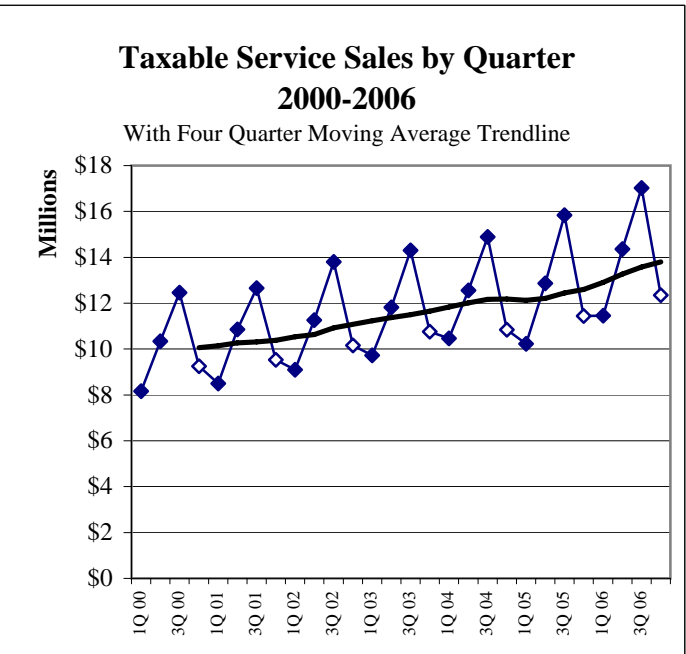


Chart 17.28

Taxable Service Sales as Percent of Soldotna Total in \$			
	Service	Total	Percent
2000	40,217,062	159,436,128	25.2%
2001	41,548,995	172,418,438	24.1%
2002	44,323,189	176,979,392	25.0%
2003	46,604,342	190,627,772	24.4%
2004	48,748,627	200,056,184	24.4%
2005	50,382,563	211,219,695	23.9%
2006	55,190,700	227,284,783	24.3%

Table 17.20

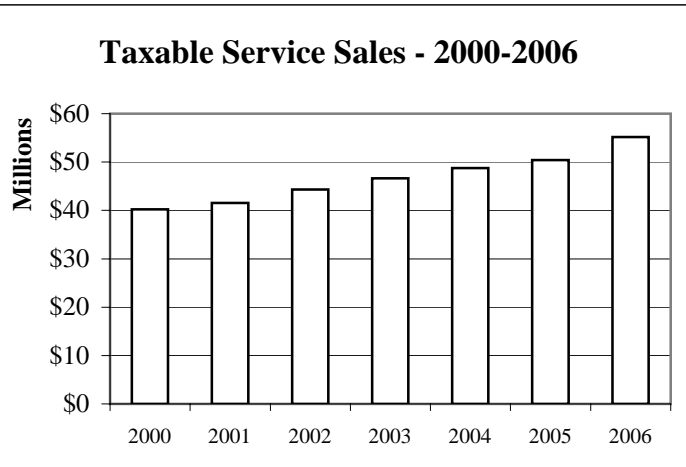


Chart 17.29

KPB Services

Other KPB Area Service Sales

Gross Service Sales as Percent of Other KPB Total in \$			
	Service	Other Total	Percent
2000	247,051,553	708,304,685	34.9%
2001	275,069,972	964,690,717	28.5%
2002	255,272,560	863,129,421	29.6%
2003	272,346,049	862,278,560	31.6%
2004	533,747,360	1,098,806,116	48.6%
2005	558,756,022	1,196,310,164	46.7%
2006	613,929,339	1,250,025,177	49.1%

Table 17.21

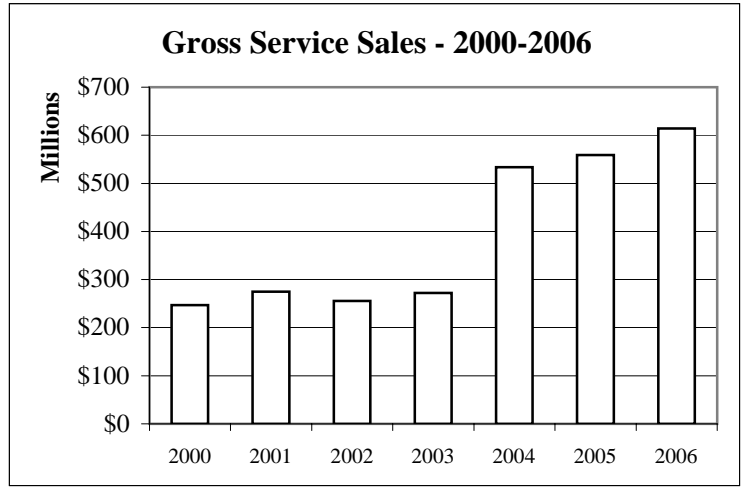


Chart 17.30

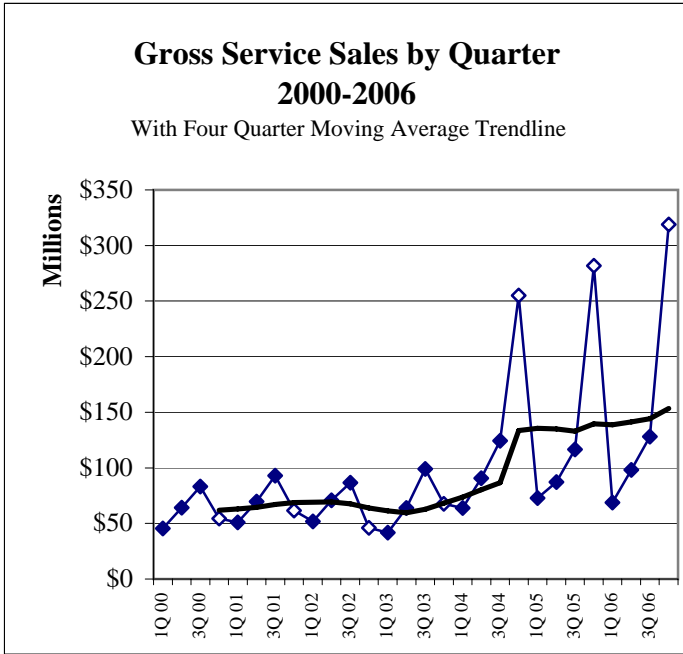


Chart 17.31

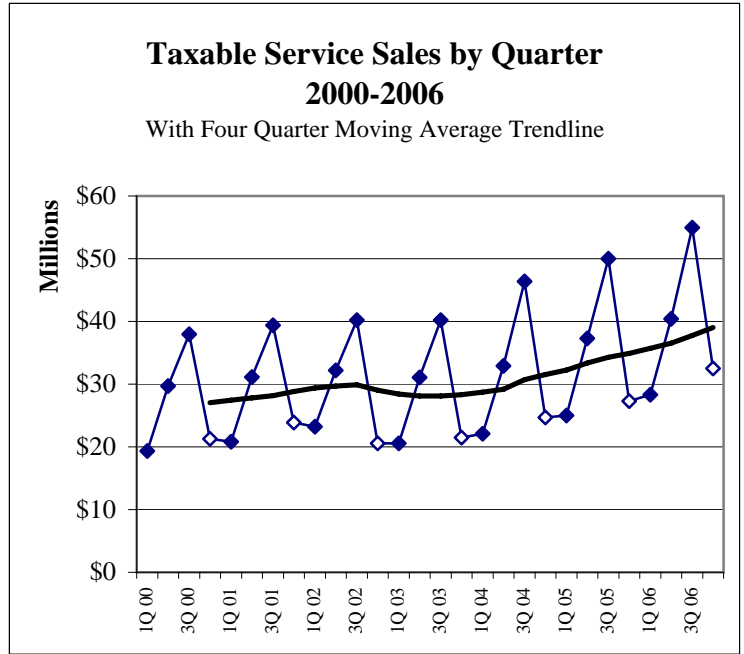


Chart 17.32

Taxable Service Sales as Percent of Other KPB Total in \$			
	Service	Total	Percent
2000	108,253,491	199,342,280	54.3%
2001	115,259,435	211,570,993	54.5%
2002	116,198,255	210,749,282	55.1%
2003	113,363,209	209,723,263	54.1%
2004	126,112,158	218,547,567	57.7%
2005	139,626,194	232,637,115	60.0%
2006	156,200,867	256,520,139	60.9%

Table 17.22

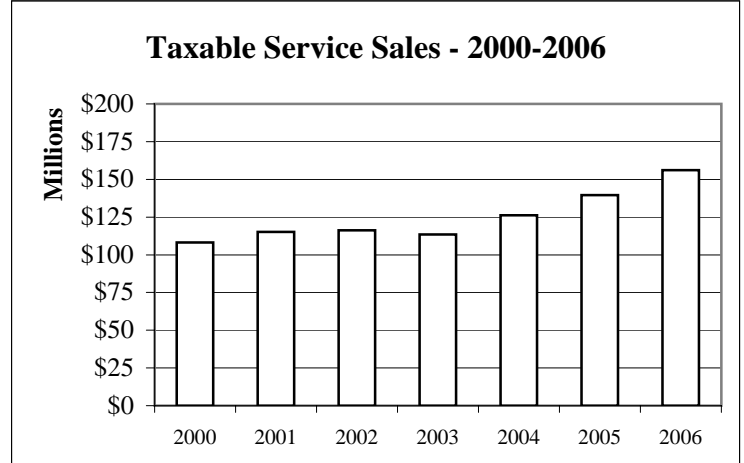


Chart 17.33

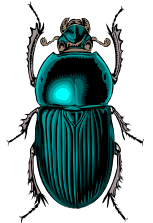
KPB Timber Industry

Overview



Forested lands are a renewable natural resource providing both direct and indirect economic value to the KPB. Timberlands may provide conditions necessary for salmon spawning, aiding both commercial and sports fishers, as well as provision of food and habitat for birds and wildlife, which in turn draws visitors from across the state, nation, and world. Mature timber may provide private employment and generate revenues for business and government entities. Residents and tourists alike enjoy healthy forest environments.

The Kenai Peninsula Borough encompasses 24,737 square miles of which 16,220.6 square miles (10,381,184 acres) are in land. Over ten percent of that land has been impacted by a spruce bark beetle epidemic that has devastated Borough timber in recent years, resulting in development of a Spruce Bark Beetle Task Force with two objectives: to develop an action plan, and to rehabilitate infested areas. The action plan focuses on prevention and mitigation of fire hazards and includes public education about fire hazards, fire training and equipment, harvest or removal of infested trees, and reforestation.

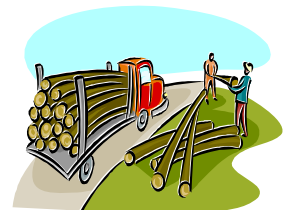


The Executive Summary of the 2005 report of the Spruce Bark Beetle Mitigation Program states, "The spruce bark beetle outbreak on the Kenai Peninsula is considered to be the most intensive outbreak documented in North America. In 1998, State aerial surveys indicated that approximately 1.1 million acres of the Kenai Peninsula Borough had been impacted. Growth of the outbreak has slowed, but the wildfire risk caused by the outbreak will remain for decades. The most recently affected areas of the outbreak are along the lower Kenai River corridor, in the cities of Kenai and Nikiski, and in the eastern peninsula communities of Hope and Moose Pass."

The task force report provided a broad strategy for dealing with spruce bark beetle impact issues. The report also identified over \$13 million dollars in projects designed to mitigate the safety hazards caused by the infestation while lowering the region's wildfire risks. Congressional support for these projects led to receipt of a \$416,000 grant to the KPB in April, 1999; a \$2 million appropriation in February 2000; and a \$7.5 million appropriation in February 2001 for the purpose of implementing recommendations of the Task Force's report.

<http://www.borough.kenai.ak.us/sprucebeetle/New/narrative.htm>

While the abundance of available timber should have stimulated the economy, wood pulp and wood chips became the main marketable products from the diminished quality of beetle-killed spruce. Wood pulp markets are found in British Columbia, Canada and Washington, USA. Japan is the main wood chip market.



In recent years, demand and prices for wood chips dropped to the extent that a major wood processor left the industry, leaving approximately 250 employees without work. Another area entity purchased the facility and began operations only to lose much of its investment through fire damage.

KPB Timber Industry

Gross Timber Sales by Area in \$										
	Homer	Kenai	Seldovia	Seward	Soldotna	Other	Total Timber	Total KPB	Yr Change Timber	Yr Change KPB
2003	1,435,534	406,830	0	245,685	7,340	1,814,943	3,910,332	1,921,404,327		
2004	615,007	10,320	0	228,885	7,956	738,100	1,600,268	2,332,267,446	-59.1%	21.4%
2005	12,738	8,567	0	177,652	11,276	1,078,956	1,289,189	2,564,248,241	-19.4%	9.9%
2006	6,295	18,505	0	146,771	18,680	1,086,266	1,276,517	2,701,347,858	-1.0%	5.3%

Table 18.1

Gross Timber Sales v KPB Total Sales in \$			
	Timber Sales	KPB Total Sales	Timber as Percent of KPB
2003	3,910,332	1,921,404,327	0.2%
2004	1,600,268	2,332,267,446	0.1%
2005	1,289,189	2,564,248,241	0.1%
2006	1,276,517	2,701,347,858	0.0%

Table 18.2

Taxable Timber Sales v KPB Total Sales in \$			
	Timber Sales	KPB Total Sales	Timber as Percent of KPB
2003	199,030	733,162,703	0.03%
2004	172,839	781,269,829	0.02%
2005	171,494	826,015,420	0.02%
2006	180,561	887,619,394	0.02%

Table 18.3

KPB Taxable Timber Sales by Area in \$										
	Homer	Kenai	Seldovia	Seward	Soldotna	Other	Total	Total KPB Sales	Annual Change-Timber	Annual Change-KPB
2003	24,272	15,465	0	33,050	5,365	120,878	199,030	733,162,703		
2004	30,302	7,255	0	25,299	3,800	106,183	172,839	781,269,829	-13.2%	6.6%
2005	3,592	7,027	0	20,433	7,086	133,356	171,494	826,015,420	-0.8%	5.7%
2006	1,800	6,305	0	28,814	4,840	138,802	180,561	887,619,394	5.3%	7.5%

Table 18.4

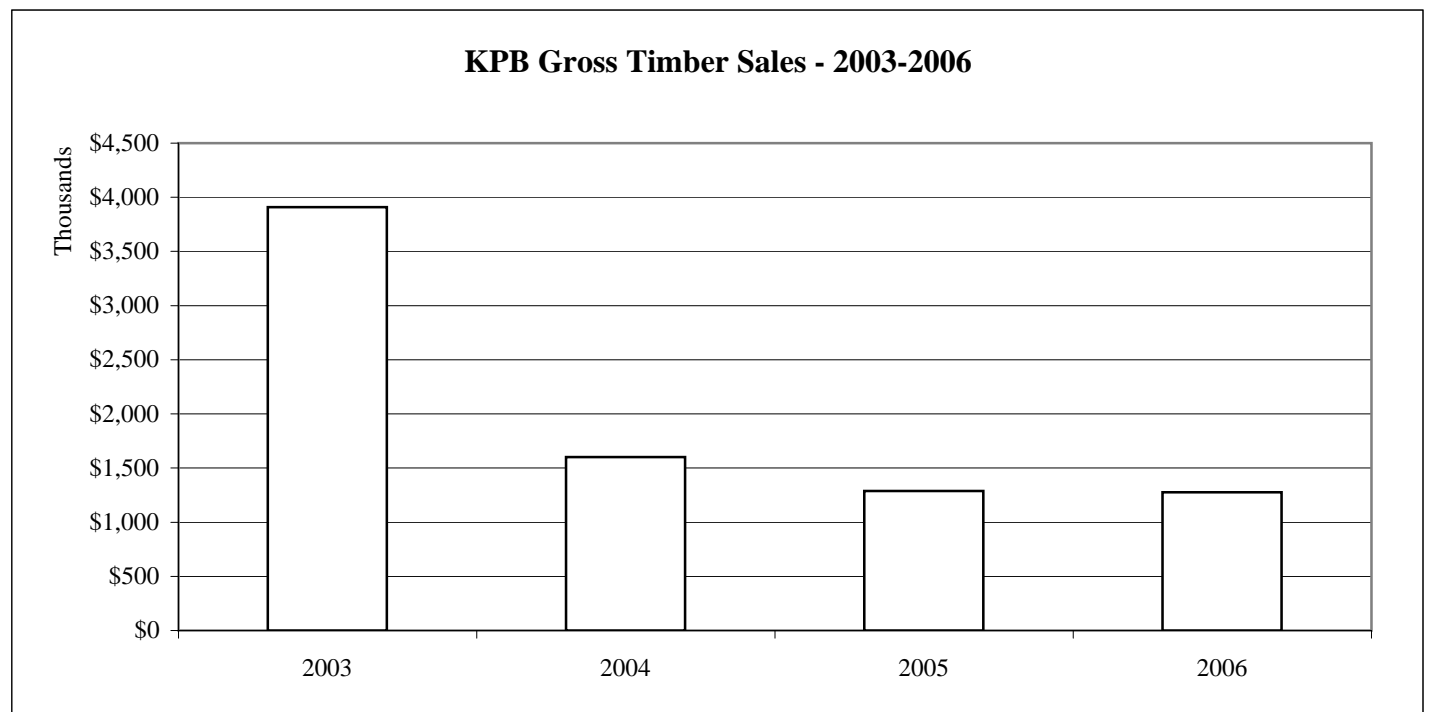


Chart 18.1

KPB Timber Industry

Employment and Earnings

Historical timber industry data, which includes the classification Lumber and Wood Products has not been a big player of the KPB economic scene. Employee earnings are generally slightly above the KPB average although wages during the mid 80's were lower. The number of employees in timber lines of business is minimal. Data for 2002 and forward cannot be trended with prior year data due to implementation of NAICS, which defines a new set of classifications.

Timber, KPB - Annual Average Monthly Earnings in \$		
	Timber	KPB
1994	2,675	2,473
1995	2,679	2,476
1996	2,754	2,471
1997	2,556	2,504
1998	2,252	2,504
1999	2,554	2,543
2000	2,333	2,794
2001	2,665	2,732
2002	2,801	2,798
2003	2,788	2,756
2004	3,255	2,835
2005	2,837	2,929
2006	1,721	2,997

Table 18.5

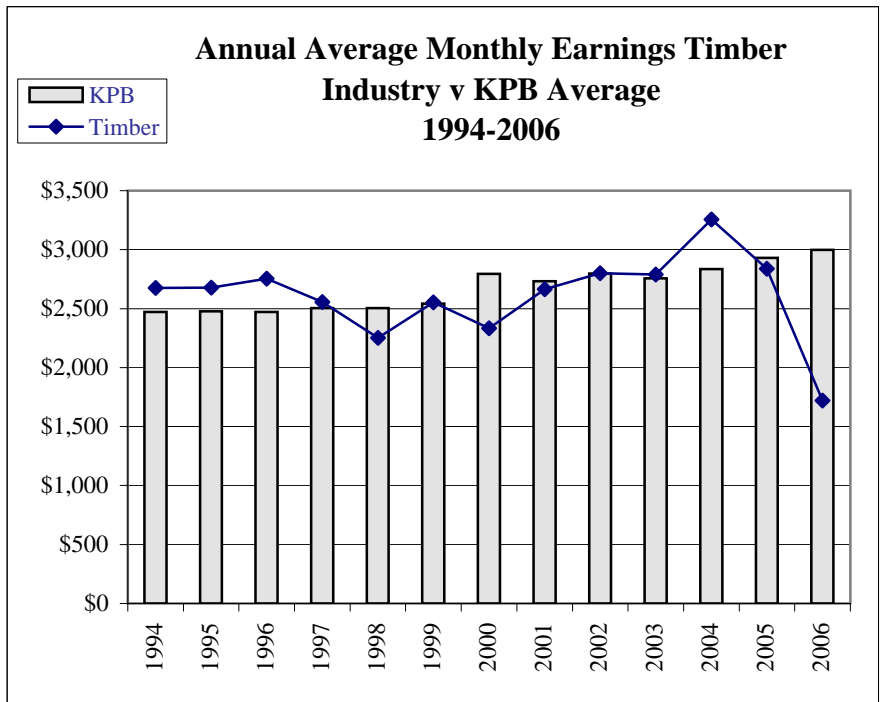


Chart 18.2

Timber, KPB - Annual Average Monthly Employment		
	Timber	KPB Total
1994	107	15,816
1995	171	16,107
1996	159	16,110
1997	140	16,328
1998	190	16,586
1999	187	16,342
2000	112	17,317
2001	85	17,367
2002	65	17,628
2003	71	17,774
2004	36	18,043
2005	12	18,075
2006	15	18,326

Table 18.6

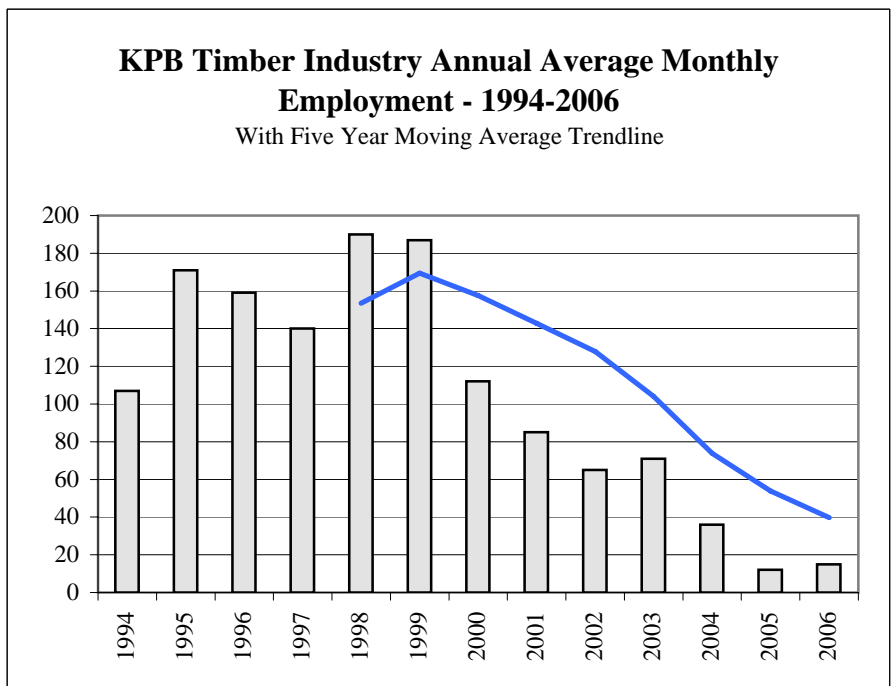


Chart 18.3

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KPB Transportation and Warehousing

Overview

The KPB transportation & warehousing sector provides a necessary service to nearly every other industry sector. Without transportation the retail industry would not have their products to sell, manufactured products would not be transported through the distribution system, tourism would be minimized, Alaska's fresh commercial fishing products would not be found outside the state due to spoilage, construction supplies would be scarce, and the oil & gas industry would not be able to function as it does in the remote areas. Warehousing provides opportunities to capitalize on economies of scale, both in bringing supplies and product to the area, and in storing product until it can be shipped out as demand dictates. Support for commercial fishing comes through storage for frozen product, until the goods are to enter the distribution system.

A few obvious examples of demand for transportation services include the numerous employees who live in the KPB but work outside the area, requiring transportation to and from work sites. Commercial fishers, in order to provide quality products, must have access to cold storage facilities and/or reliable shipping to markets. Grocers rely on steady shipment of produce and other goods, and without the USPS and services such as those supplied by UPS, Fed Ex and DHL establishments, our economic activity would slow dramatically.

KPB Transportation & Warehousing Average Month Employment, Earnings - 2002 - 2006											
		KPB Average Monthly Emp					KPB Average Monthly Earnings - in \$				
		2002	2003	2004	2005	2006	2002	2003	2004	2005	2006
Transportation and Warehousing		758	688	709	739	753	2,632	2,669	2,780	2,920	3,030
481	Air Transportation	113	110	104	106	105	2,636	2,779	2,825	3,092	3,083
183	Water Transportation	71	60	64	54	58	3,800	3,991	3,791	4,771	4,812
484	Truck Transportation	96	88	95	115	116	3,014	2,934	2,847	3,502	3,794
485	Transit and Ground Transportation	118	121	117	129	132	*	*	*	*	*
486	Pipeline	15	5	10	11	13	*	*	*	*	*
487	Scenic and Sightseeing	197	143	172	185	189	*	*	2,486	2,581	2,602
488	Support Activities	97	112	103	95	99	3,152	2,863	2,933	3,123	3,236
491	Postal Service	7	7	7	7	6	*	*	*	*	*
492	Couriers and Messengers	43	41	36	35	32	3,252	2,669	2,780	3,720	3,967
493	Warehousing and Storage	1	1	2	1	2	*	*	*	*	*

Table 19.1

*- Confidential due to few participants.

KPB Annual Transportation & Warehousing Total Earnings - 2002 - 2006 - in \$						
		2002	2003	2004	2005	2006
Transportation and Warehousing		23,924,391	22,034,957	23,635,826	25,884,075	27,363,321
481	Air Transportation	3,588,150	3,652,081	3,508,098	3,946,052	3,866,285
183	Water Transportation	3,237,738	2,853,539	2,915,366	3,115,269	3,373,385
484	Truck Transportation	3,457,582	3,100,723	3,228,998	4,825,606	5,299,704
485	Transit and Ground Transportation	*	*	*	*	*
486	Pipeline	*	*	*	*	*
487	Scenic and Sightseeing	*	*	5,130,517	5,718,574	5,890,570
488	Support Activities	3,668,313	3,850,791	3,619,132	3,569,460	3,844,930
491	Postal Service	*	*	*	*	*
492	Couriers and Messengers	1,668,451	22,034,957	23,635,826	1,557,623	1,527,401
493	Warehousing and Storage	*	*	*	*	*

Table 19.2

*- Confidential due to few participants.

KPB Transportation and Warehousing

Transportation and Warehouse Sector Participants														
	by Area				Percent Change	Area Total License				Percent Change	Percent of Area Total			
	2003	2004	2005	2006		2003	2004	2005	2006		2003	2004	2005	2006
Anchor Point	21	22	26	25	-3.8%	349	369	323	299	-12.5%	6.0%	6.0%	8.0%	8.4%
Beluga	0	1	0	0	NA	0	6	0	1	-100.0%	NA	16.7%	NA	NA
Clam Gulch	0	0	2	2	0.0%	38	41	44	37	7.3%	0.0%	0.0%	4.5%	5.4%
Cooper Landing	5	6	7	7	0.0%	122	129	132	121	2.3%	4.1%	4.7%	5.3%	5.8%
Fritz Creek	6	6	9	8	-11.1%	69	75	95	101	26.7%	8.7%	8.0%	9.5%	7.9%
Halibut Cove	3	3	2	1	-50.0%	16	17	14	14	-17.6%	18.8%	17.6%	14.3%	7.1%
Homer	139	144	125	121	-3.2%	1,743	1,881	1,844	1918	-2.0%	8.0%	7.7%	6.8%	6.3%
Hope	1	1	1	1	0.0%	58	63	52	52	-17.5%	1.7%	1.6%	1.9%	1.9%
Kasilof	6	7	8	11	37.5%	290	317	292	275	-7.9%	2.1%	2.2%	2.7%	4.0%
Kenai	37	42	44	46	4.5%	1,315	1,437	1,366	1387	-4.9%	2.8%	2.9%	3.2%	3.3%
Moose Pass	2	4	4	4	0.0%	43	47	44	44	-6.4%	4.7%	8.5%	9.1%	9.1%
Nanwalek	1	1	1	3	200.0%	5	5	3	3	-40.0%	20.0%	20.0%	33.3%	100.0%
Nikiski	12	13	12	15	25.0%	270	286	259	229	-9.4%	4.4%	4.5%	4.6%	6.6%
Nikolaevsk	1	1	2	2	0.0%	14	15	15	16	0.0%	7.1%	6.7%	13.3%	12.5%
Ninilchik	6	6	6	10	66.7%	205	219	228	247	4.1%	2.9%	2.7%	2.6%	4.0%
Port Graham	1	1	1	0	-100.0%	17	18	15	8	-16.7%	5.9%	0	6.7%	0.0%
Seldovia	4	5	5	6	20.0%	83	93	92	88	-1.1%	4.8%	0	5.4%	6.8%
Seward	37	39	31	32	3.2%	750	785	739	700	-5.9%	4.9%	0	4.2%	4.6%
Soldotna	55	58	56	54	-3.6%	1,962	2,088	2,073	2022	-0.7%	2.8%	0	2.7%	2.7%
Sterling	17	20	24	21	-12.5%	394	427	412	386	-3.5%	4.3%	0	5.8%	5.4%
Tyonek	0	0	0	0	NA	10	11	13	12	18.2%	0.0%	0	0.0%	0.0%
Total	354	380	366	369	0.8%	7,753	8,329	8,055	7,960	-3.3%	4.6%	0	4.5%	4.6%

Table 19.3

There were 7,960 business licenses issued for activity in the KPB during 2006 with 369 issued for activity in transportation & warehousing. Gross sales reached \$190,211,612 during 2006, for 7.0% of KPB reported gross sales. Taxable sales reached \$38,721,577 for 4.4% of the KPB total. While providing municipal revenues the sector supports economic activity other sectors, employing 754 persons or 4.1% of the KPB total during 2006. These employees received \$27,358,454 in total wages for 4.1% of KPB total wages for the year.

The Census Bureau presents County Business Pattern data annually. The most recent data, 2005, follows.

Description	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Transportation and Warehousing	569	4,620	24,021	137
Air Transportation	107	842	4,297	18
Water Transportation	>99			9
Truck Transportation	82	693	3,467	18
Transit/Ground Passenger Transportation	134	527	2,081	7
Scenic/Sight Seeing Transportation	63	357	4,680	48
Other	>183			46

Table 19.4

KPB Transportation and Warehousing

KPB Gross and Taxable Sales History - Transportation and Warehousing

Gross Sales

	Transportation & Warehousing	KPB Total Gross	Trans/Ware as Percent of KPB Gross
2000	89,674,308	1,644,650,080	5.5%
2001	102,841,365	1,967,556,452	5.2%
2002	88,245,139	1,878,760,942	4.7%
2003	79,449,807	1,921,404,327	4.1%
2004	122,937,678	2,332,267,446	5.3%
2005	178,141,007	2,564,248,241	6.9%
2006	190,211,612	2,701,347,858	7.0%

Table 19.5

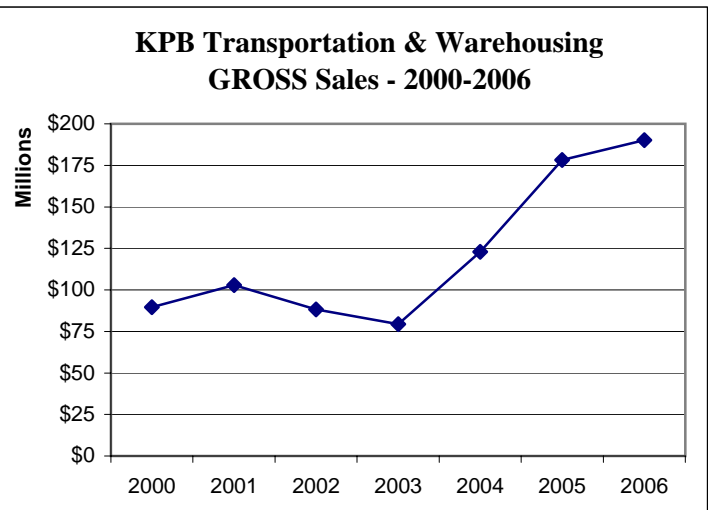


Chart 19.1

Taxable Sales

	Transportation & Warehousing	KPB Total Taxable	Trans/Ware as Percent of KPB Gross
2000	31,496,668	667,138,199	4.7%
2001	31,563,225	705,930,764	4.5%
2002	32,535,661	724,569,581	4.5%
2003	32,500,864	733,162,703	4.4%
2004	34,930,999	781,269,829	4.5%
2005	38,357,426	826,015,420	4.6%
2006	38,721,577	887,619,394	4.4%

Table 19.6

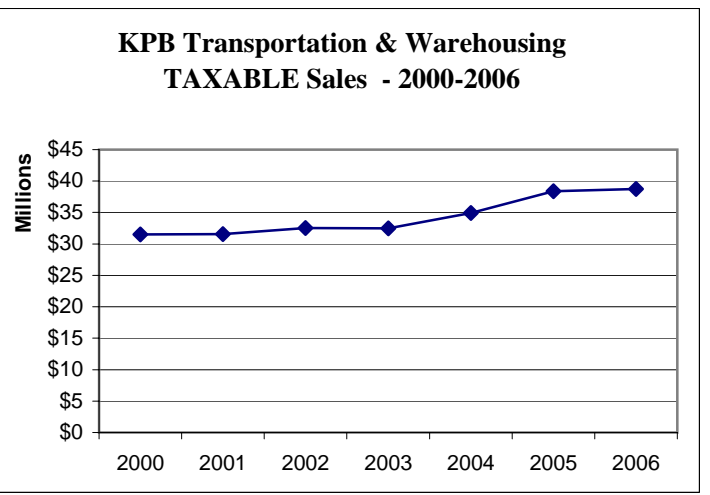


Chart 19.2

Neither the State nor the KPB tracks freight shipments on a borough level, but transportation and warehousing is a substantial element in the KPB economy with 369 of the 2006 business licenses involved in this LOB. Major entities in the sector include the United States Postal Service, United Parcel Service, Carlile Transportation Systems, Pacific Alaska Forwarders, Lynden Transport, Weaver Brothers, and ERA Aviation, just to name a few. Wanting to gain insight into tonnages moved, one of the above was contacted and provided the following information:

Kenai data includes all freight in Kenai, Soldotna and Homer areas. Seward and Whittier are handled in a different data set.

	2005	2006
shipments inbound	13,713	13,645
shipments outbound	3,299	3,177

Tons inbound	23,856	25,971
Tons outbound	6,657	5,503

This data represents activity by only one of the major players in the industry. Total tonnages moved are far greater than depicted in the table to the left.

KPB Transportation and Warehousing

Homer

	Trans/Wrhs	Total	Percent
2000	10,988,292	215,981,724	5.1%
2001	13,552,947	229,703,507	5.9%
2002	14,882,755	263,240,684	5.7%
2003	14,075,153	274,073,782	5.1%
2004	17,440,514	290,381,849	6.0%
2005	18,005,225	310,153,119	5.8%
2006	19,165,298	356,264,408	5.4%

Table 19.7

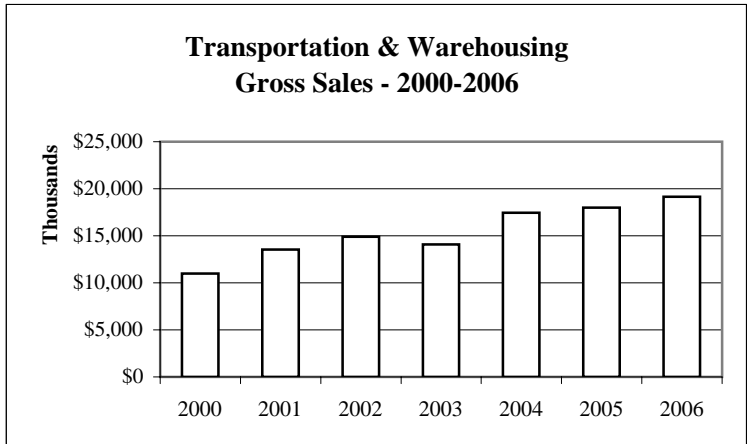


Chart 19.3

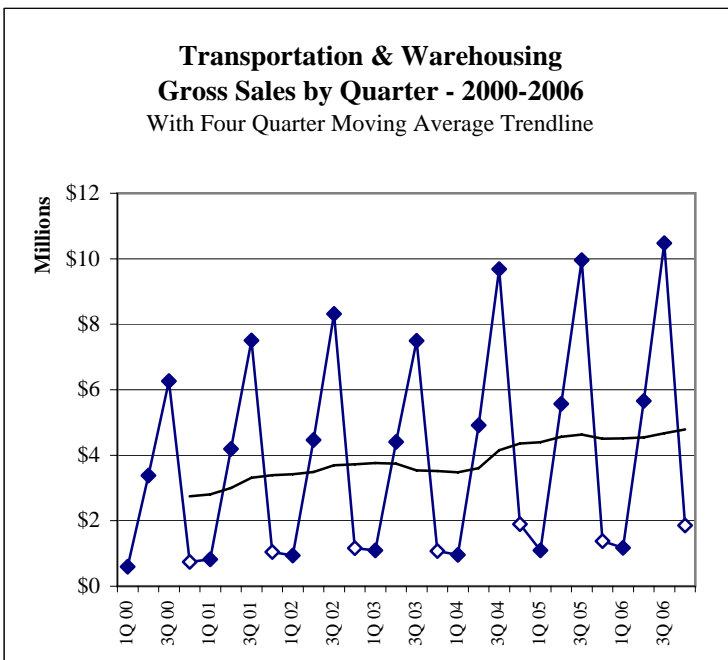


Chart 19.4

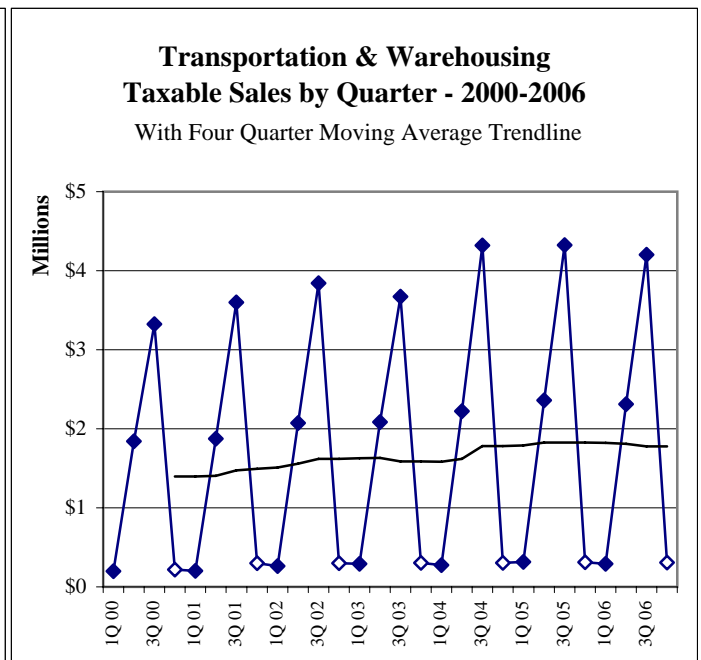


Chart 19.5

	Trans/Wrhs	Total	Percent
2000	5,583,607	103,190,116	5.4%
2001	5,972,639	107,311,539	5.6%
2002	6,476,069	121,292,548	5.3%
2003	6,353,912	131,729,196	4.8%
2004	7,120,009	139,933,678	5.1%
2005	7,309,832	145,661,104	5.0%
2006	7,113,007	153,301,890	4.6%

Table 19.8

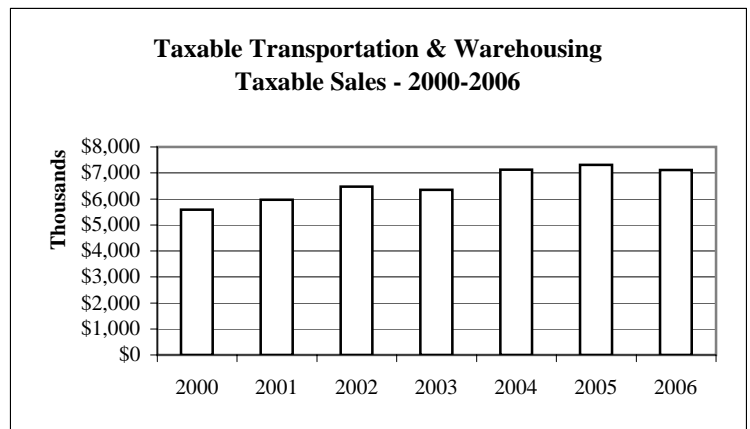


Chart 19.6

KPB Transportation and Warehousing

Kenai

	Trans/Wrhs	Total	Percent
2000	5,479,842	283,682,464	1.9%
2001	7,699,820	310,426,425	2.5%
2002	5,366,315	279,302,714	1.9%
2003	5,449,530	282,924,495	1.9%
2004	18,867,382	407,297,440	4.6%
2005	67,972,249	465,525,121	14.6%
2006	75,947,785	456,316,280	16.6%

Table 19.9

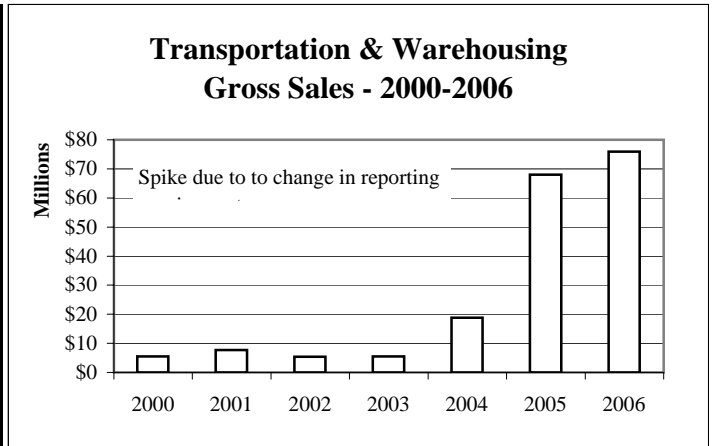


Chart 19.7

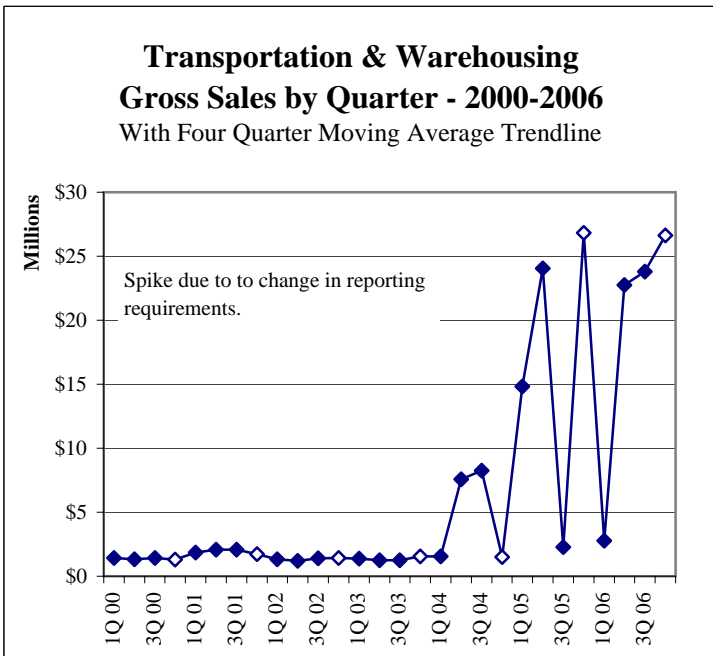


Chart 19.8

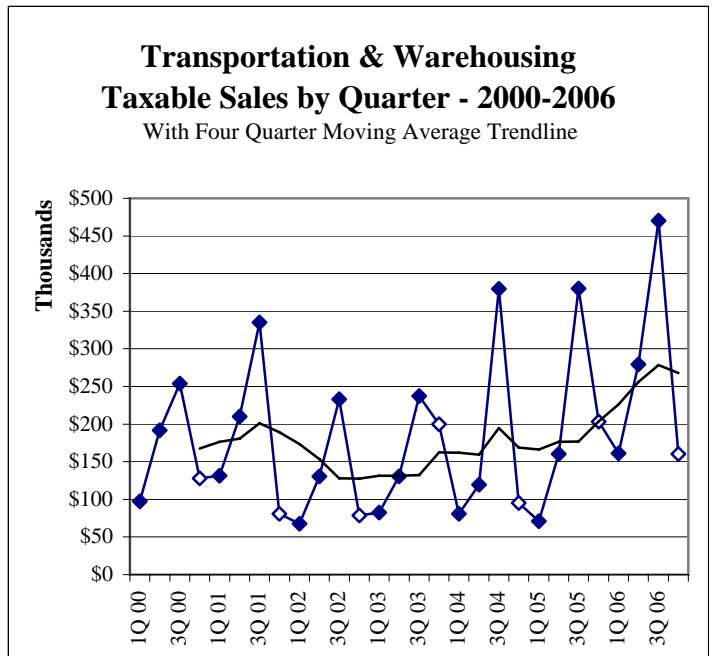


Chart 19.9

	Trans/Wrhs	Total	Percent
2000	670,808	127,766,126	0.5%
2001	757,394	137,043,924	0.6%
2002	509,961	136,685,248	0.4%
2003	649,899	121,356,795	0.5%
2004	675,440	139,399,127	0.5%
2005	814,711	145,107,627	0.6%
2006	1,070,913	155,818,914	0.7%

Table 19.10

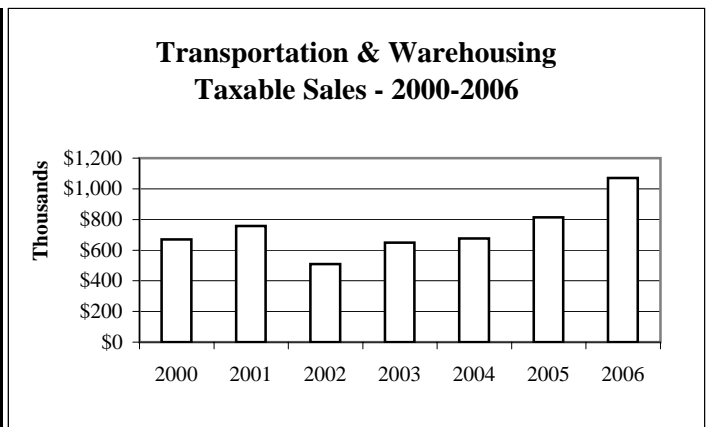


Chart 19.10

KPB Transportation and Warehousing

Seldovia

Transportation and Warehousing Gross Sales as Percent of Seldovia Total in \$			
	Trans/Wrhs	Total	Percent
2000	218,707	5,267,325	4.2%
2001	215,698	5,249,471	4.1%
2002	224,878	4,817,877	4.7%
2003	205,819	7,259,554	2.8%
2004	264,611	8,329,831	3.2%
2005	289,778	6,869,692	4.2%
2006	358,162	7,562,645	4.7%

Table 19.11

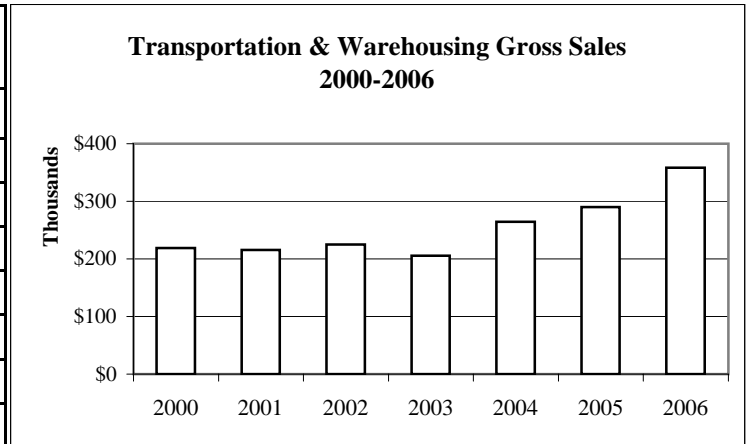


Chart 19.11

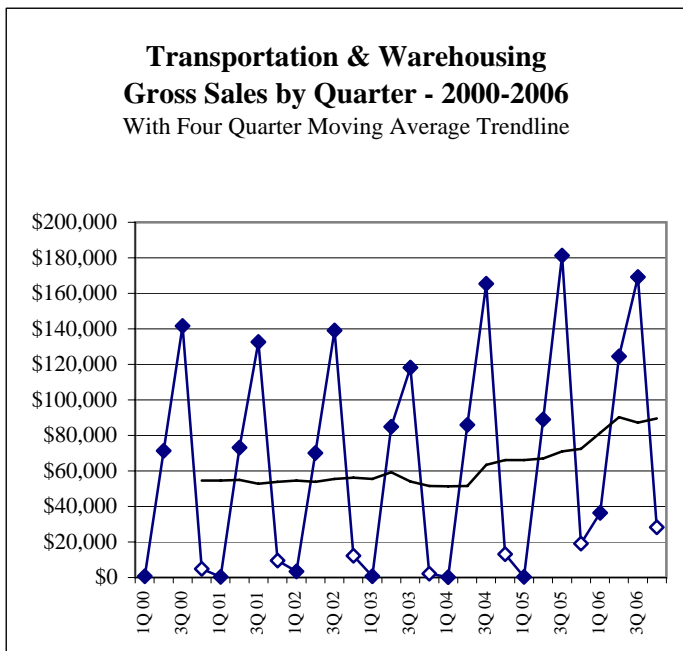


Chart 19.12

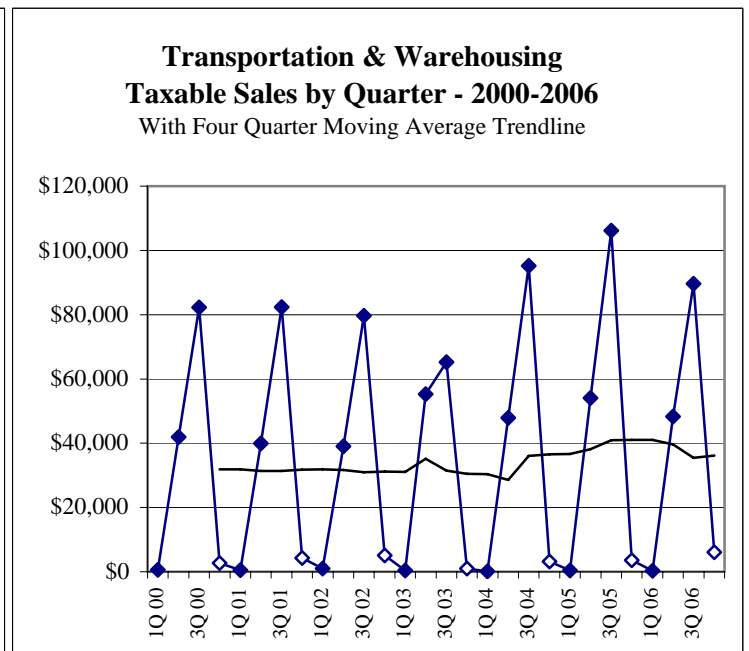


Chart 19.13

Transportation & Warehousing Taxable Sales as Percent of Seldovia Total in \$			
	Trans/Wrhs	Total	Percent
2000	127,454	3,418,123	3.7%
2001	126,992	3,359,279	3.8%
2002	124,822	3,272,389	3.8%
2003	121,847	3,376,944	3.6%
2004	146,351	3,386,312	4.3%
2005	164,217	3,380,596	4.9%
2006	144,402	3,667,057	3.9%

Table 19.12

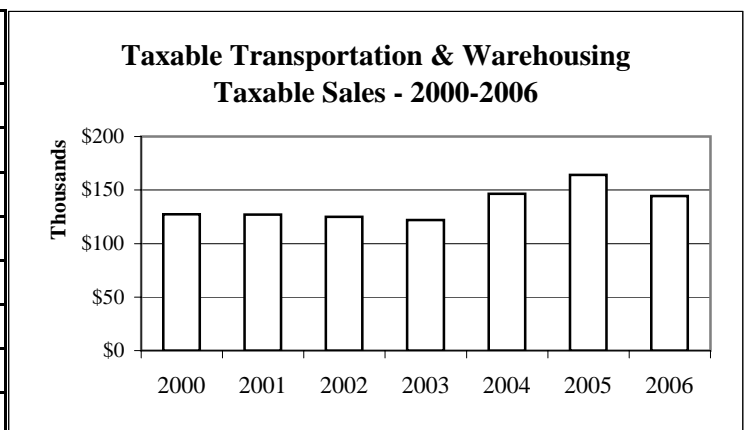


Chart 19.14

KPB Transportation and Warehousing

Seward

Transportation and Warehousing Gross Sales as Percent of Seward Total in \$			
	Trans/Wrhs	Total	Percent
2000	20,937,104	142,158,571	14.7%
2001	21,601,965	148,368,101	14.6%
2002	22,689,005	142,369,626	15.9%
2003	20,573,537	156,961,936	13.1%
2004	22,914,268	166,196,695	13.8%
2005	24,211,631	189,348,054	12.8%
2006	24,327,098	198,565,283	12.3%

Table 19.13

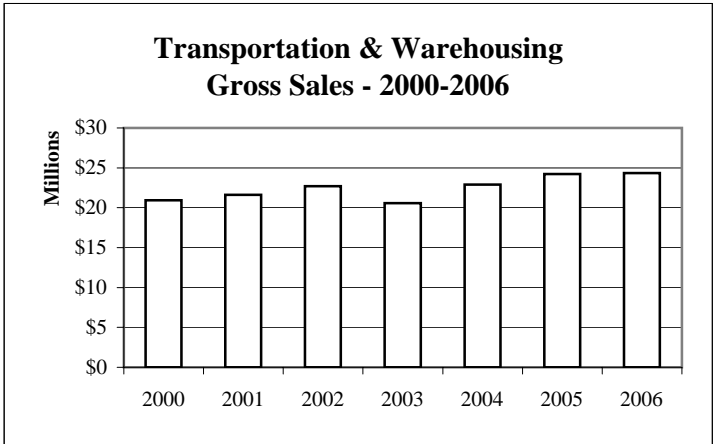


Chart 19.15

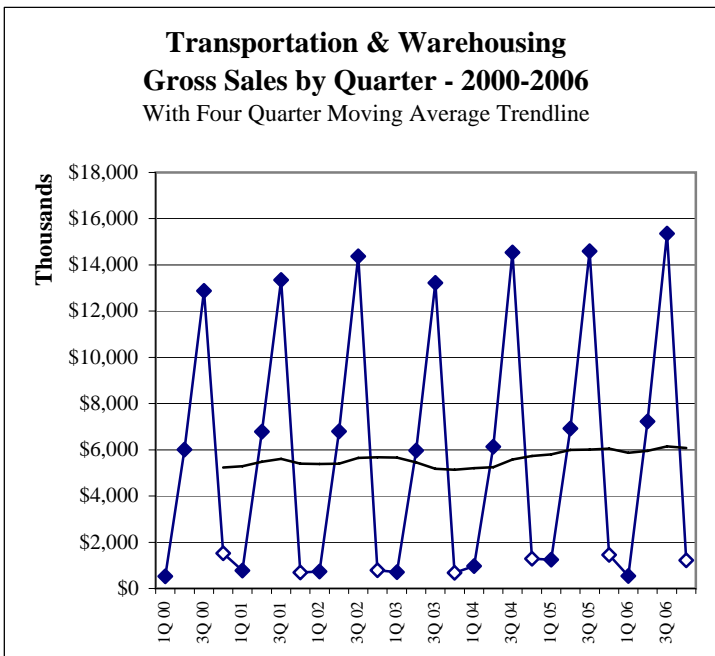


Chart 19.16

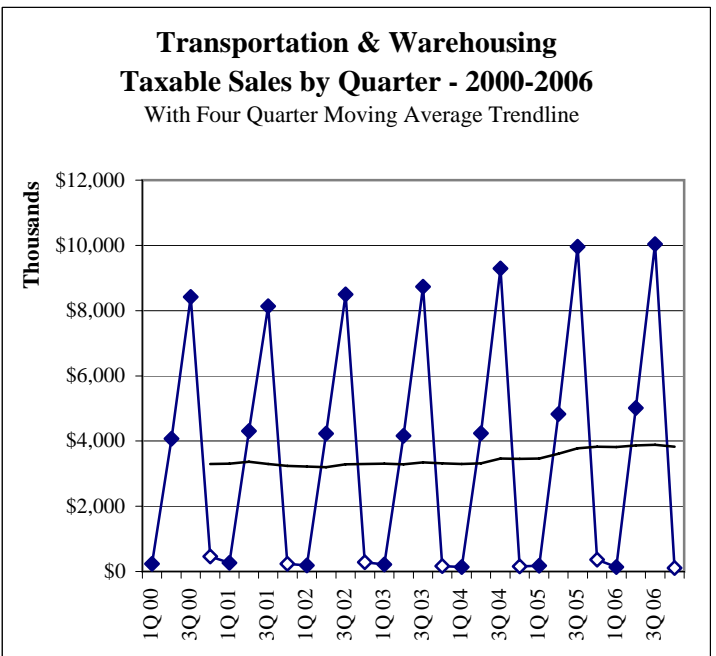


Chart 19.17

Transportation & Warehousing Taxable Sales as Percent of Seward Total in \$			
	Trans/Wrhs	Total	Percent
2000	13,184,097	73,985,426	17.8%
2001	12,942,466	74,226,591	17.4%
2002	13,188,398	75,590,722	17.4%
2003	13,270,848	76,348,733	17.4%
2004	13,822,059	79,946,961	17.3%
2005	15,319,131	88,009,283	17.4%
2006	15,301,270	91,026,611	16.8%

Table 19.14

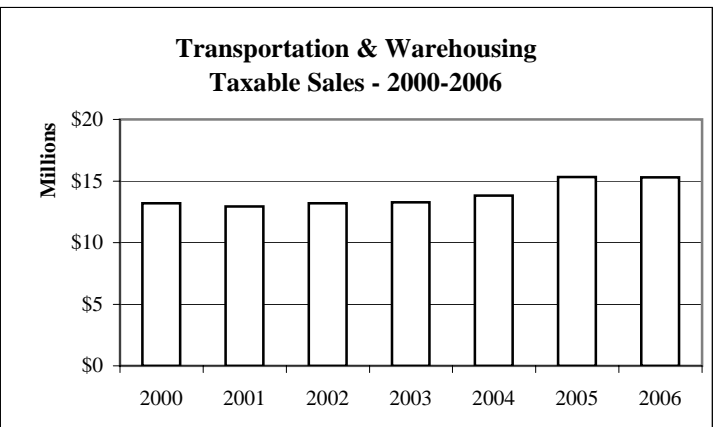


Chart 19.18

KPB Transportation and Warehousing

Soldotna

	Trans/Wrhs	Total	Percent
2000	2,606,565	289,255,311	0.9%
2001	2,364,654	309,118,231	0.8%
2002	2,262,620	325,900,620	0.7%
2003	1,879,085	337,906,000	0.6%
2004	4,677,079	361,255,515	1.3%
2005	6,511,215	396,042,091	1.6%
2006	7,676,962	432,614,065	1.8%

Table 19.15

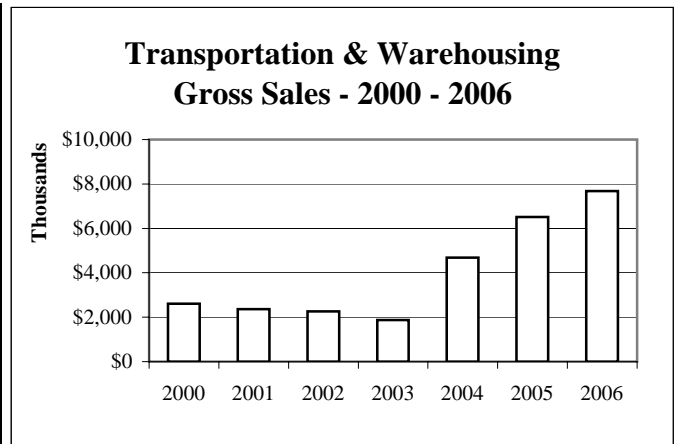


Chart 19.19

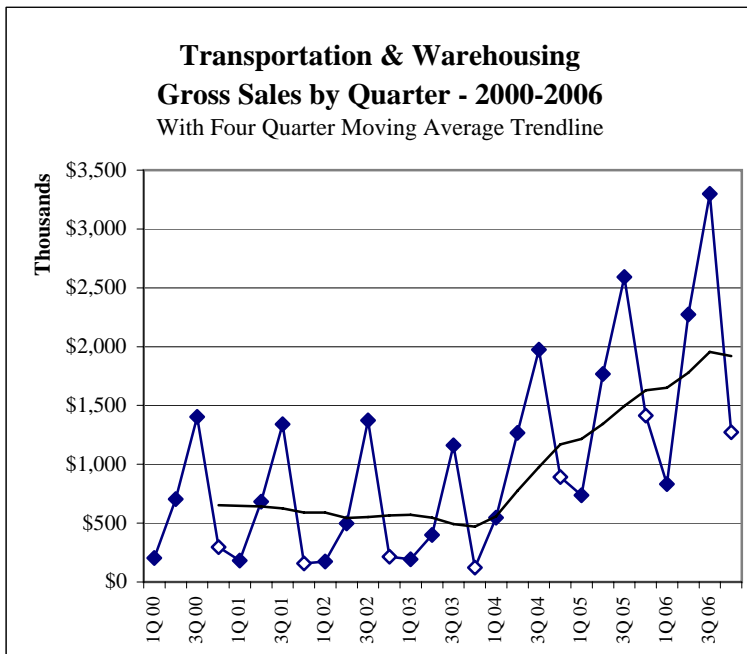


Chart 19.20

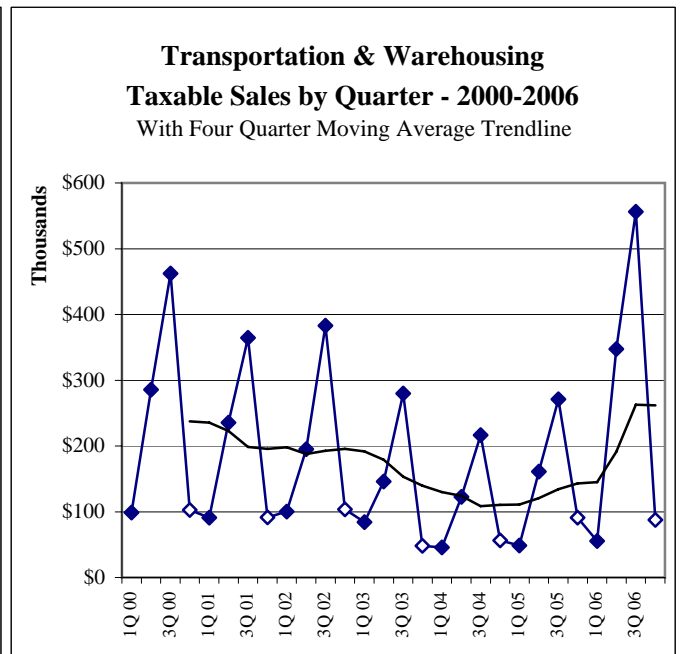


Chart 19.21

	Trans/Wrhs	Total	Percent
2000	949,720	159,436,128	0.6%
2001	782,323	172,418,438	0.5%
2002	782,392	176,979,392	0.4%
2003	558,386	190,627,772	0.3%
2004	441,635	200,056,184	0.2%
2005	571,958	211,219,695	0.3%
2006	1,047,145	227,284,783	0.5%

Table 19.16

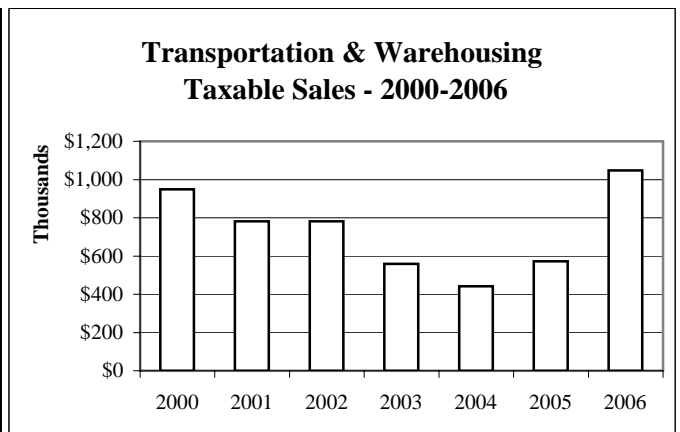


Chart 19.22

KPB Transportation and Warehousing

Other KPB

Transportation and Warehousing Gross Sales as Percent of Total in \$			
	Trans/Wrhs	Other Total	Percent
2000	49,443,798	708,304,685	7.0%
2001	57,406,281	964,690,717	6.0%
2002	42,819,566	863,129,421	5.0%
2003	37,266,683	862,278,560	4.3%
2004	58,773,824	1,098,806,116	5.3%
2005	61,150,909	1,196,310,164	5.1%
2006	62,736,307	1,250,025,177	5.0%

Table 19.17

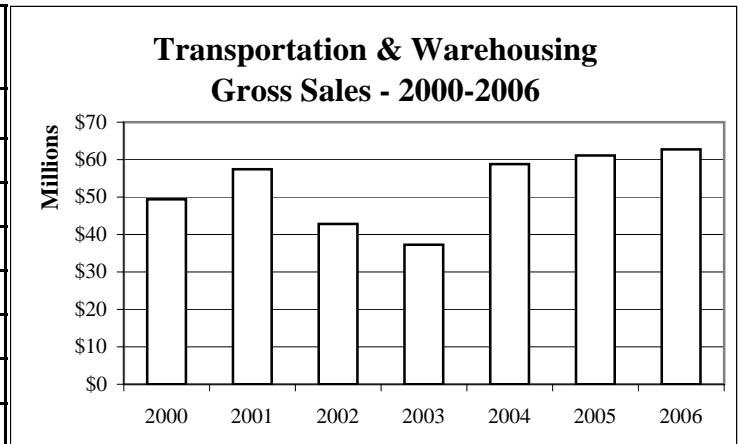


Chart 19.23

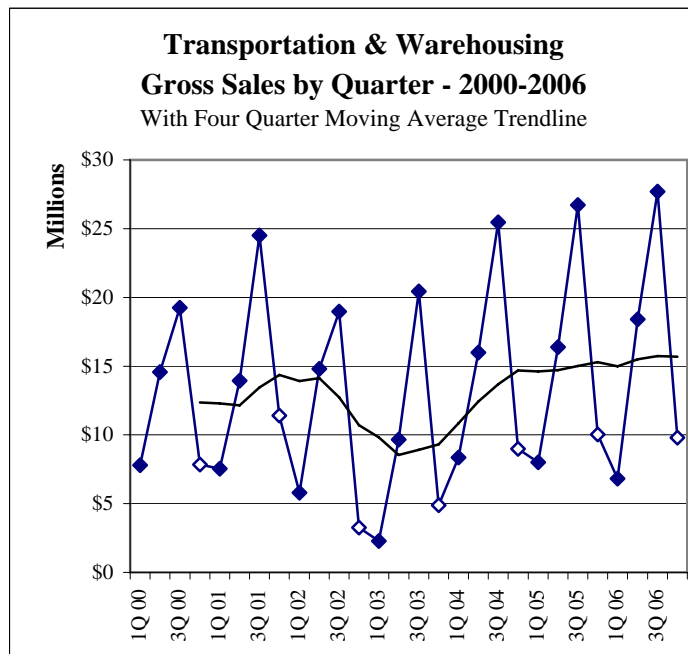


Chart 19.24

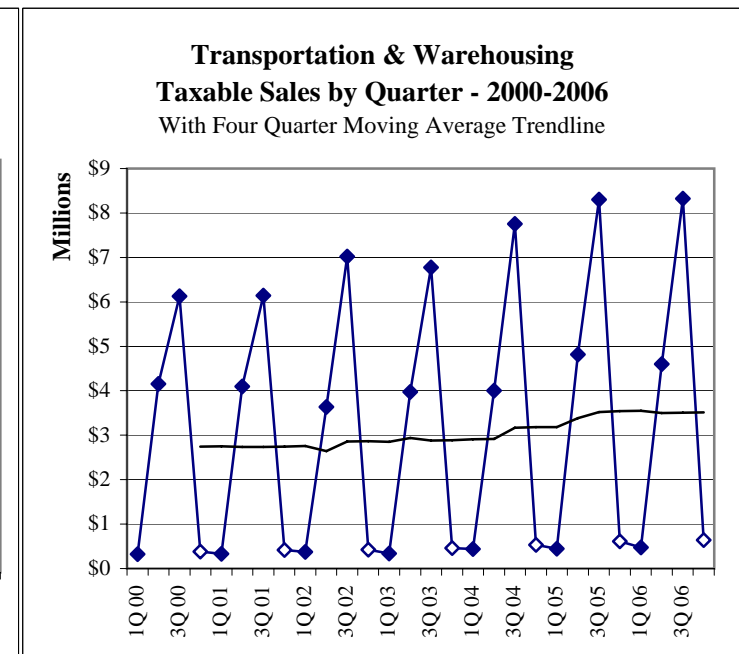


Chart 19.25

Transportation & Warehousing Taxable Sales as Percent of Other KPB Total in \$			
	Trans/Wrhs	Total	Percent
2000	10,980,982	199,342,280	5.5%
2001	10,981,411	211,570,993	5.2%
2002	11,454,019	210,749,282	5.4%
2003	11,545,972	209,723,263	5.5%
2004	12,725,505	218,547,567	5.8%
2005	14,177,577	232,637,115	6.1%
2006	14,044,840	256,520,139	5.5%

Table 19.18

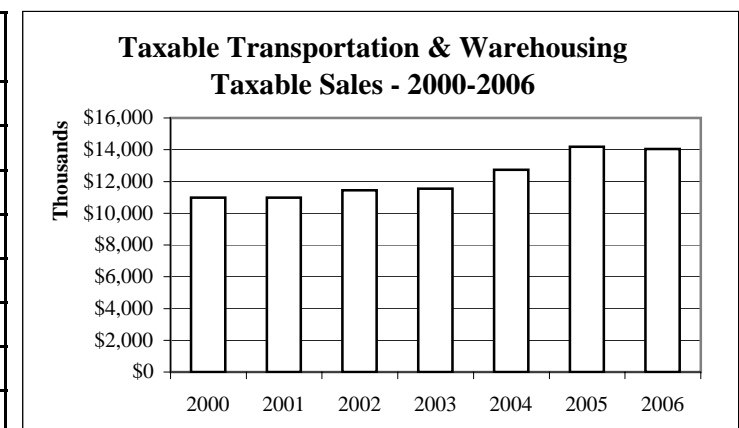


Chart 19.26

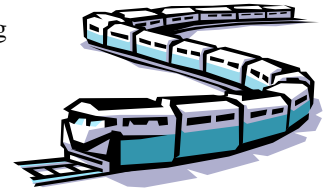
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KPB Visitor Industry



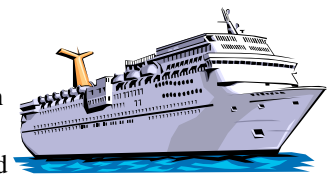
KPB tourism has emerged into a dynamic sector of the economy. Scenic beauty, a pristine setting, and unique geographic location add to the allure, drawing tourists from around the world. The KPB has it all – oceans, beaches, mountains, glaciers, rivers, lakes, forests, marine and fresh water plant and animal life. Opportunities for visitors vary from sightseeing to backpacking, ocean fishing for halibut or other marine species to freshwater fishing of salmon and trout, beachcombing, bird watching, boating, canoeing, hunting, kayaking, skiing and snow machining, to name a few.

As competition entered the developing industry, both the marketing climate and passenger characteristics changed. Private marketing budgets increased dramatically while government marketing dollars declined. The typical passenger is no longer retired, wanting to experience Alaska vicariously with preplanned schedules. The industry now caters to younger passengers who want to choose activities independently and who actively participate in the outdoor experience. Activities must meet demands of the new type tourist to remain competitive as flight seeing, charter fishing, and float trips have become commonplace. Visits from family and friends will continue, adding to demand for the varied activities.



Over the past twenty-five years, three events had major impacts on KPB tourism. During 1985 the first private, domed railcars were built for the Fairbanks to Denali to Anchorage run. Eventually, those cars reached Seward. During 1985 cruise ships crossed the Gulf of Alaska from the Southeast for the first time, docking in Whittier, and eventually also in Seward. Finally, destination resorts were established. Formerly, cruise lines provided tours with prearranged itineraries and group activities from start to finish.

As popularity of cruise vacations increases, so do efforts to capture the tourist dollar. Cruise ships provide an onboard community where passengers purchase gifts and pay for services that in the past were provided as part of the cost of ticket. In addition, casinos have become the focal point of the cruise with ship construction developed around the casino, making every effort to give the passenger an excuse to spend their cash on board. However, the cruise industry adds to the destination economy by providing one-way cruises in which passengers may choose to tour the region, then find another method of travel for the return trip, or travel in the reverse order.



Many guests cruise to Alaska and take a return flight home. Guests who tour the area may rent campers or cars, take part in scenic flight-seeing activities, guided fishing trips or participate in the favorite pastime of many - bird watching. Hiking along Exit Glacier frequently provides an opportunity to see black bear nibbling on berry bushes. A hiker on the Resurrection Trail may see moose or caribou in their natural habitat. Both the Kenai and Russian Rivers provide ample opportunity to catch sockeye and chinook salmon, for which both are famous. Guests arrive in, live in, and depart in campers, taking in the excitement of all that a drive over the Alcan or the Cassiar Highway provides, departing with a supply of salmon that will last them until the next summer.

Whether our guests arrive by plane, cruise ship, camper, or private vehicle, all enjoy the activities, sights and experiences common to year-around residents. The Kenai Peninsula is truly a microcosm of the State. We have mountains, glaciers, volcanoes, fresh water streams, sloughs, tidal activity and all the other opportunities presented by the great state of Alaska.



Separation of economic activity due to the visitor industry from year-round activity is difficult because many businesses provide year-round services with substantial increases during the summer tourist season.

KPB Visitor Industry

Employment

Prior to 2002, visitor industry employment information was reported to AK DOL&WD embedded in and part of other sectors. Beginning with 2002, visitor industry employment data can be more accurately stated through implementation of NAICS, which provides a classification called "Accommodation and Food Services," a very conservative estimate of tourism sales. Reported information does not include self-employed individuals who are exempt from reporting requirements of the AK DOL&WD.



KPB Visitor Industry Employment 1980-2006			
Year	Hotels and Other Lodging	Amusement and Recreation	KPB Total Employment
1980	165	*	8,398
1981	160	*	9,116
1982	160	19	9,854
1983	242	20	10,400
1984	314	38	11,403
1985	347	63	12,214
1986	352	72	11,436
1987	325	88	10,804
1988	342	126	11,089
1989	372	164	13,063
1990	394	203	13,891
1991	380	189	14,376
1992	403	184	14,474
1993	519	181	15,451
1994	573	177	15,816
1995	606	218	16,107
1996	545	246	16,110
1997	511	209	16,327
1998	548	219	16,586
1999	520	208	16,340
2000	603	239	16,342
2001	591	252	17,367
	Accommo dation	Eating and Drinking	KPB Total Employment
2002	602	1,292	17,614
2003	691	1,364	17,777
2004	751	1,333	18,042
2005	708	1,352	18,075
2006	757	1,358	18,326

Table 20.1

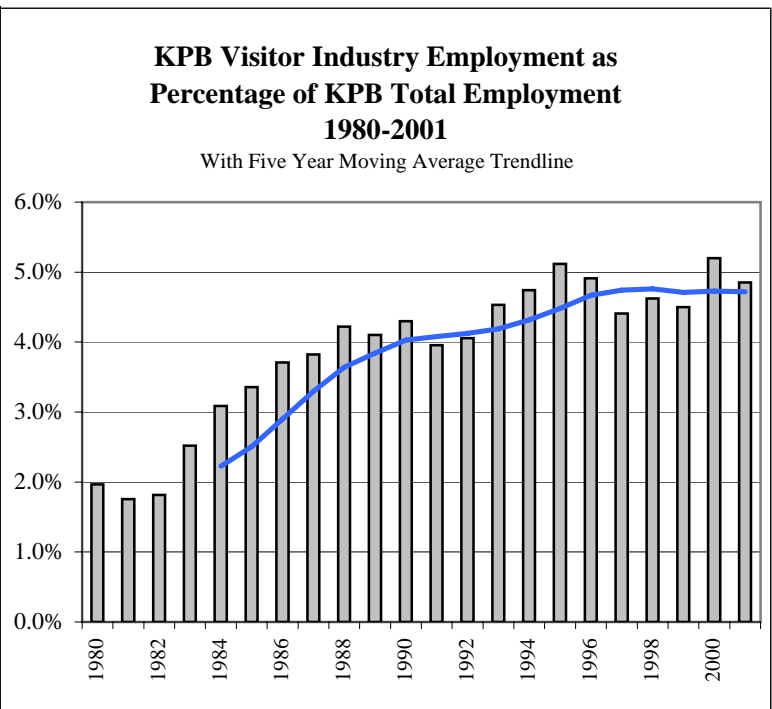


Chart 20.1

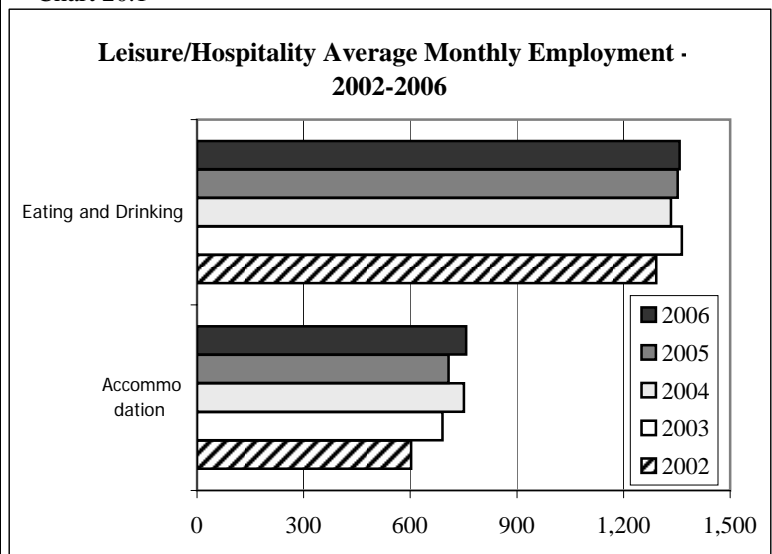


Chart 20.2

KPB Visitor Industry

Earnings

The AK DOL&WD presents visitor industry information in two segments, lodging services and recreational services. The data indicate individual average monthly wages and total annual payroll within the industry.

Historically, visitor industry earnings lag behind average KPB earnings, with employees expecting to earn approximately half the KPB average monthly income. Employment in the sector is highly seasonal as marketers educate potential KPB visitors of the many and varied year around visitor opportunities.

KPB Annual Average Monthly Earnings in \$			
	Lodging Services	Recreational Services	KPB Average
1980	628	*	2,031
1981	627	*	2,202
1982	624	966	2,315
1983	810	683	2,310
1984	806	589	2,341
1985	814	523	2,346
1986	843	627	2,259
1987	818	718	2,171
1988	804	764	2,248
1989	840	775	2,519
1990	910	734	2,440
1991	907	891	2,444
1992	923	884	2,457
1993	1,041	974	2,458
1994	1,109	1,010	2,473
1995	1,148	998	2,476
1996	1,032	1,086	2,472
1997	1,139	1,110	2,504
1998	1,193	1,126	2,504
1999	1,237	1,073	2,544
2000	1,422	1,100	2,794
2001	1,385	1,153	2,732
	Accommodation	Eating and Drinking	KPB Average
2002	1,401	977	2,798
2003	1,467	1,001	2,755
2004	1,505	1,028	2,843
2005	1,625	1,028	2,929
2006	1,682	1,066	2,997

Table 20.2

* - Confidential

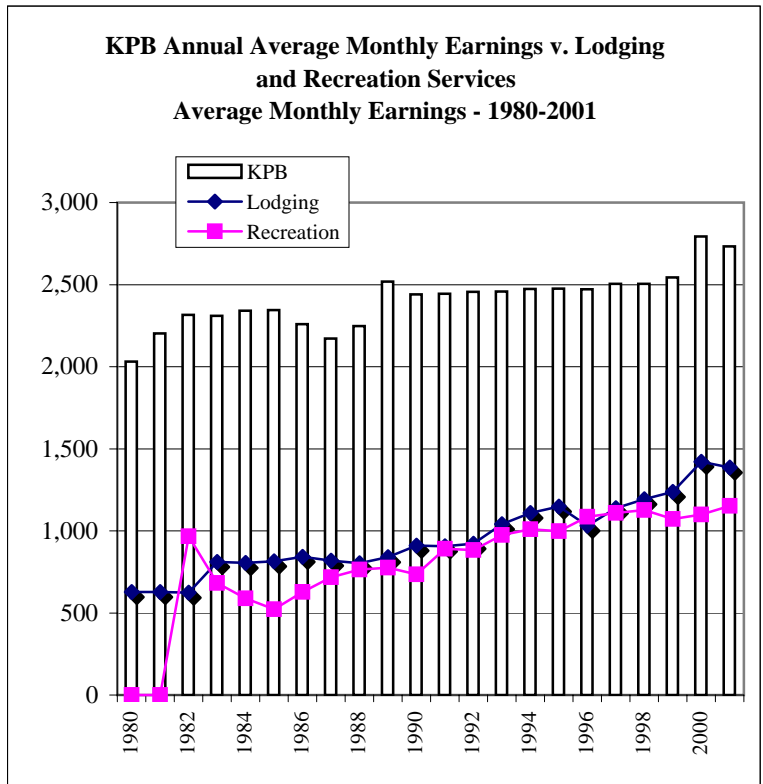


Chart 20.3

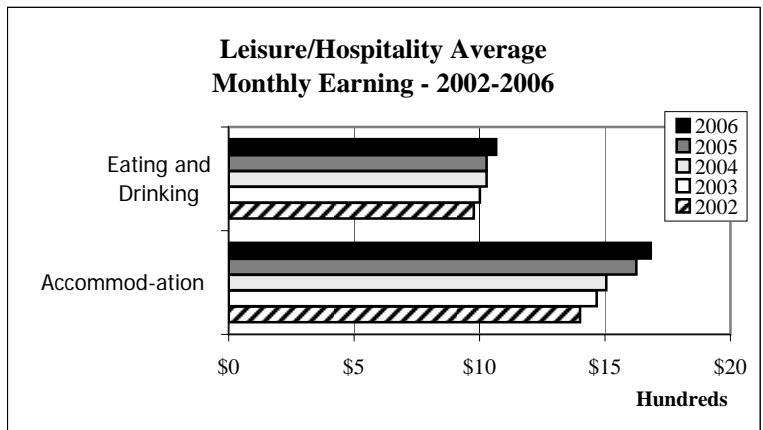


Chart 20.4

KPB Visitor Industry

Participants

It is notable that in several areas, the total number of licensed businesses decreased while participants in the visitor industry increased across the KPB.

Information presented here is approximate because a valid business license does not indicate business activity. In addition, no effort was made to delete duplicate entries in the massive data base.



Visitor Industry Business Licenses - 2005 v 2006										
	Accommodations/ Food Service NAICS - 721-722		Art Entertainment Recreation NAICS - 711-714		Tourism Total		Area Total Business Licenses		Tourism as Percent of Area Total	
	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006
Anchor Point	36	32	47	38	83	70	323	299	25.70%	23.41%
Beluga	0	0	0	0	0	0	0	0	NA	NA
Clam Gulch	8	9	9	9	17	18	44	37	38.64%	48.65%
Cooper Landing	37	33	23	22	60	55	132	121	45.45%	45.45%
Fritz Creek	7	17	11	8	18	25	95	101	18.95%	24.75%
Halibut Cove	1	1	0	0	1	1	14	14	7.14%	7.14%
Homer	224	229	191	196	415	425	1,844	1,918	22.51%	22.16%
Hope	11	9	9	8	20	17	52	52	38.46%	32.69%
Kasilof	36	32	37	39	73	71	292	275	25.00%	25.82%
Kenai	140	137	104	102	244	239	1,366	1,387	17.86%	17.23%
Moose Pass	10	11	3	6	13	17	44	44	29.55%	38.64%
Nanwalek	1	0	0	0	1	0	3	3	33.33%	0.00%
Nikiski	18	15	14	15	32	30	259	229	12.36%	13.10%
Nikolaevsk	2	2	0	0	2	2	15	16	13.33%	12.50%
Ninilchik	50	50	46	45	96	95	228	247	42.11%	38.46%
Port Graham	3	1	3	2	6	3	15	8	40.00%	37.50%
Seldovia	15	11	15	13	30	24	92	88	32.61%	27.27%
Seward	183	162	73	72	256	234	739	700	34.64%	33.43%
Soldotna	212	203	261	252	473	455	2,073	2,022	22.82%	22.50%
Sterling	42	38	60	53	102	91	412	386	24.76%	23.58%
Tyonek	4	4	0	0	4	4	13	12	30.77%	33.33%
Total	1,040	996	906	880	1,946	1,876	8,055	7,989	24.16%	23.48%

Table 20.3

KPB Visitor Industry

Due to implementation of NAICS and a new software system, KPB tourism sales reporting cannot be trended in the same manner as previous years.

Codes in NAICS that include activities directly related to tourism are:

Accommodations & Food Services - includes hotels, bed & breakfasts, rooming houses, all types of restaurants and fast-food places, caterers, food service contractors, and drinking places (alcoholic).

Transportation & Warehousing - includes scenic and sightseeing activities by land, water or other methods, as well as guiding services - among all other transportation and warehousing activities.

Real Estate & Rental & Leasing - includes rentals of cars and recreational equipment, along with all other rentals, leases, and activities associated with real estate.

Astute observers realize that many LOB's are impacted by visitors, but are also influenced year-around by local residents. Grocery store parking lots are busier during the main tourist season, and check-out lines are longer. Some construction projects are completed to meet visitor demands but are frequented by locals and traveling business men and women as well - from parks and river access, to motels and bed & breakfast facilities. Services are contracted for cleaning, maintaining and landscaping. Visitor centers are developed and staffed, providing additional employment. Certainly, gas stations and auto shops experience increased business - a factor that goes hand in hand with increased traffic that is so evident during the summer months.

Alert viewers will also note that seasonal activity occurs in other LOB's, not only tourism. Commercial fishing activity increases as salmon, returning to spawn are harvested. Also, construction activity increases during the summer months when weather and sunlight hours are more conducive to excavation, laying of foundations and other outdoor construction activity.

While commercial fishers and construction workers may come to the KPB for employment, they join tourists in the abundant recreational and scenic activities. In addition to fishers and construction workers, other sectors see increased employment as they seek to meet demands that result from increased economic activity. Local residents participate in what may be viewed as tourist activity by entertaining visiting friends and family members.

A survey of tourists at various sites on the Kenai Peninsula was completed during the 2004 summer months. It was interesting to note that while many visitors participated in sport fishing, whether fresh or salt water, most stated that their primary purpose for coming was something other than fishing - generally visiting of friends and family, or scenic, wildlife viewing - especially bird watching - or hiking activities. This detail was most evident in guests from states other than Alaska. On the other hand, guests from Alaska and especially from Anchorage stated sport fishing as a primary purpose for their presence on the Peninsula.

KPB Visitor Industry

KPB Accommodations & Food Services Gross Sales by Quarter - 2006 - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
Homer	3,284,448	8,021,419	11,677,781	3,408,662	26,392,310
Kenai	3,142,385	4,460,053	6,204,684	3,621,873	17,428,995
Seldovia	87,746	323,349	492,917	107,591	1,011,603
Seward	1,343,141	5,897,749	10,995,792	1,446,608	19,683,290
Soldotna	4,588,100	7,054,581	9,822,315	5,122,238	26,587,234
Other KBP	3,756,640	14,189,515	26,116,416	4,400,369	48,462,940
Total	16,202,460	39,946,666	64,790,601	17,655,190	139,566,372

Table 20.4

KPB Accommodations & Food Services Gross Sales by Area - 2003-2006 - in \$					
	2003	2004	2005	2006	Annual Change
Homer	21,303,229	23,454,347	24,394,729	26,392,310	8.2%
Kenai	13,701,428	14,553,823	15,023,389	17,428,995	16.0%
Seldovia	859,208	754,123	795,422	1,011,603	27.2%
Seward	17,124,543	18,184,717	19,358,948	19,683,290	1.7%
Soldotna	21,365,943	23,145,479	24,777,316	26,587,234	7.3%
Other KBP	39,086,087	43,758,650	44,940,184	48,462,940	7.8%
Total	113,440,438	123,851,139	129,289,988	139,566,372	7.9%

Table 20.5

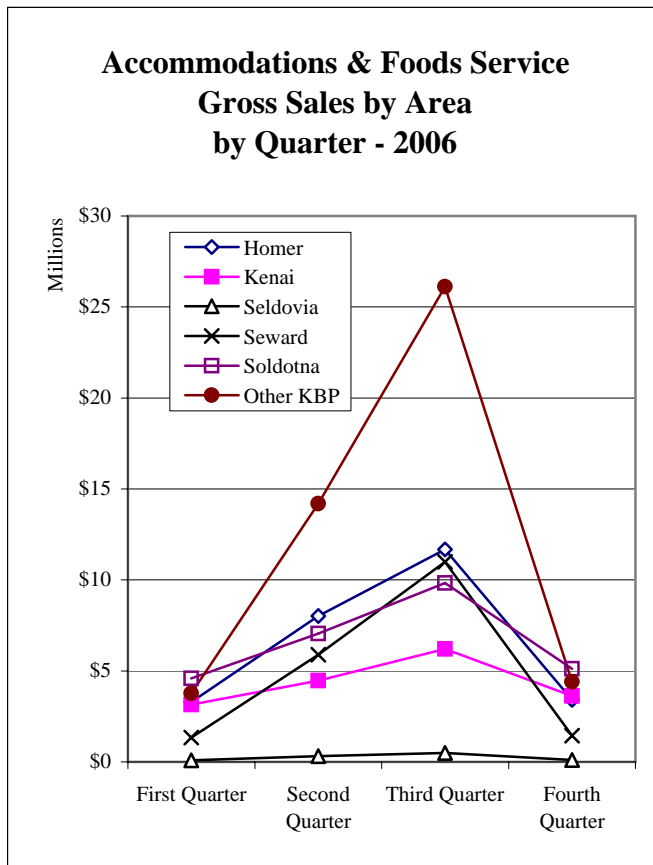


Chart 20.5

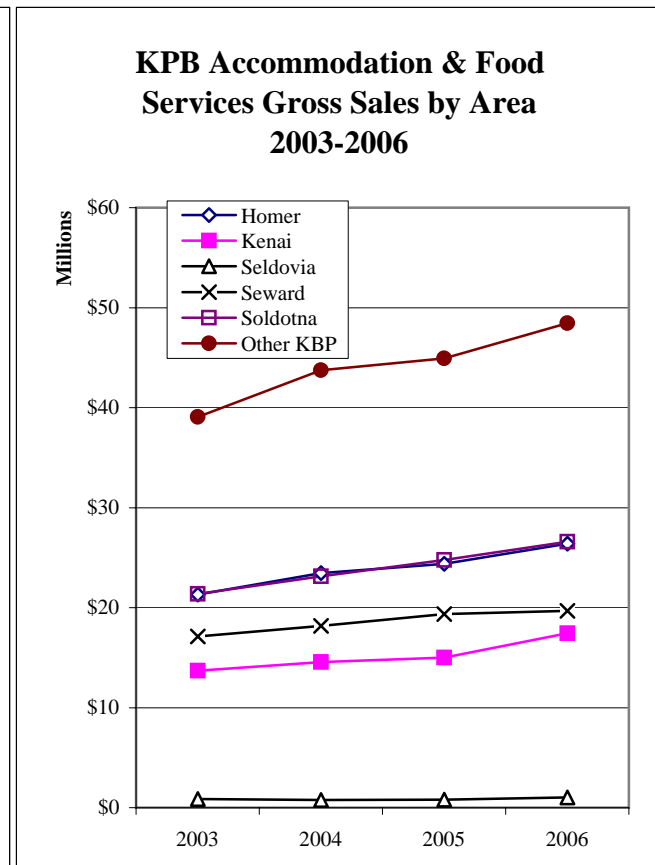


Chart 20.6

KPB Visitor Industry

KPB Accommodations & Food Services Taxable Sales by Quarter - 2006 - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
Homer	3,019,975	7,553,398	11,137,628	3,107,855	24,818,856
Kenai	2,952,566	4,312,934	5,788,065	3,481,566	16,535,131
Seldovia	87,176	245,895	469,060	105,231	907,362
Seward	1,214,386	5,656,455	10,537,059	1,292,359	18,700,259
Soldotna	4,378,512	6,675,133	8,967,255	4,875,643	24,896,543
Other KBP	3,585,411	12,150,003	21,268,123	4,156,434	41,159,971
Total	15,238,026	36,593,818	57,640,863	16,562,120	127,018,122

Table 20.6

KPB Accommodations & Food Services Taxable Sales by Area - 2003-2006 - in \$					
	2003	2004	2005	2006	Annual Change
Homer	19,680,602	21,416,596	22,663,431	24,818,856	9.5%
Kenai	13,197,643	13,633,467	14,012,834	16,535,131	18.0%
Seldovia	848,402	747,802	772,372	907,362	17.5%
Seward	16,467,771	17,172,455	17,987,061	18,700,259	4.0%
Soldotna	20,432,726	22,075,899	23,642,681	24,896,543	5.3%
Other KBP	34,211,464	37,273,561	38,541,197	41,159,971	6.8%
Total	104,838,608	112,319,780	117,619,576	127,018,122	8.0%

Table 20.7

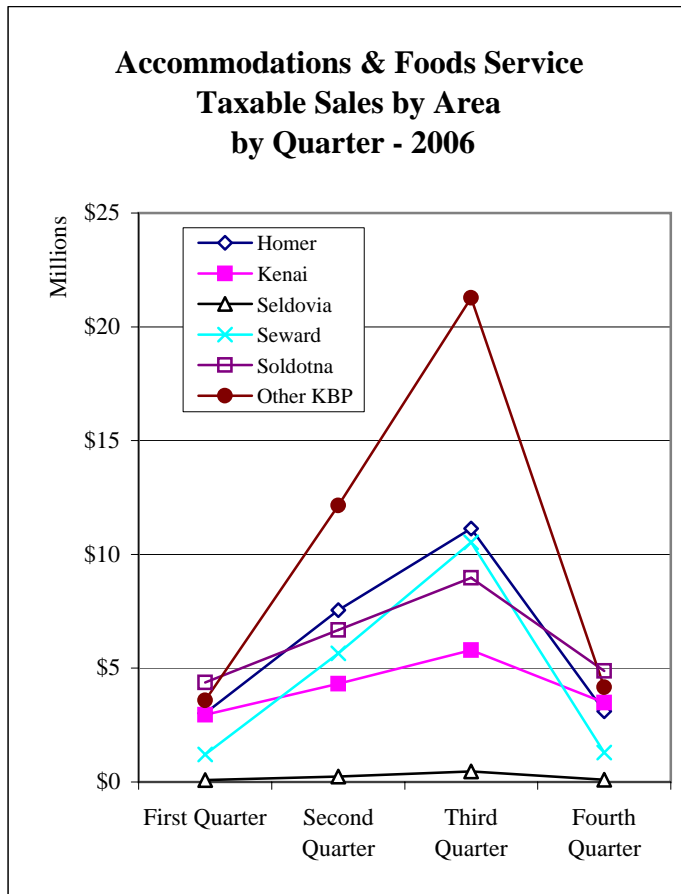


Chart 20.7

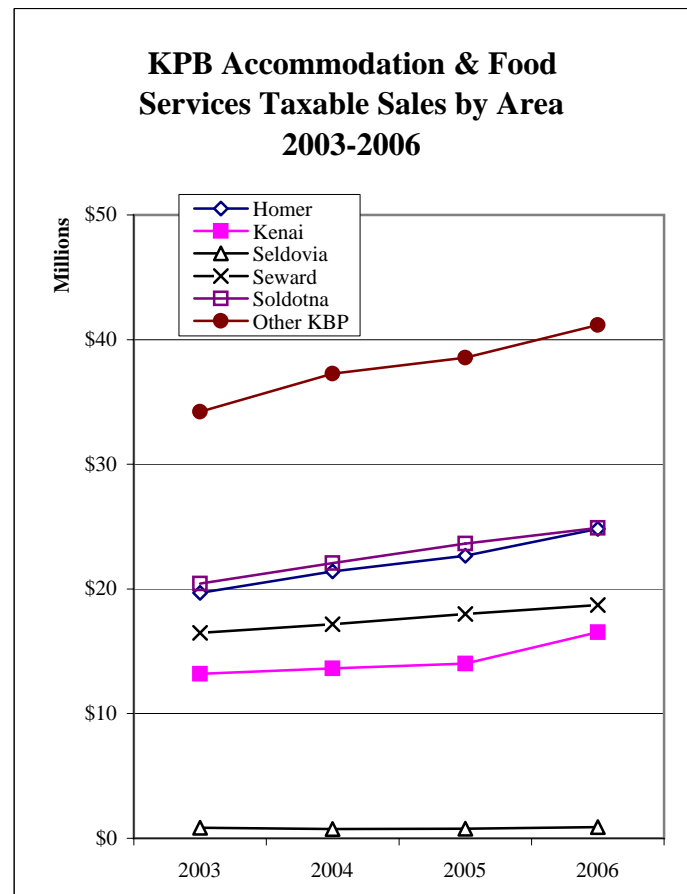


Chart 20.8

KPB Visitor Industry

KPB Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	11,887,439	27,152,966	41,499,839	14,147,586	94,687,830
2001	12,769,448	28,814,054	42,850,759	14,614,195	99,048,456
2002	13,504,701	29,569,748	45,355,077	14,740,734	103,170,260
2003	13,499,551	30,071,405	46,121,578	15,146,074	104,838,608
2004	13,963,736	32,434,353	50,679,407	15,242,284	112,319,780
2005	14,087,371	33,681,672	53,979,189	15,871,344	117,619,576
2006	15,238,026	36,593,818	58,167,189	17,019,089	126,712,783

Table 20.8

During 2006, sales tax revenue from accommodation and food service establishments exceeded \$2.5 million in the KPB. The second and third quarter tourist sales produced 75% of taxable sales, in turn providing \$1.8 million in sales tax revenue to the KPB. Tourism is much broader than accommodation and food service activities and results in revenue for the cities in addition to the KPB.

KPB Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	12,339,580	29,266,156	46,451,231	15,006,646	103,063,613
2001	13,477,159	31,207,430	48,119,880	15,560,785	108,365,254
2002	14,427,032	32,076,012	50,723,707	15,730,875	112,957,626
2003	14,402,050	33,080,202	49,853,375	16,104,811	113,440,438
2004	14,938,385	35,599,114	56,832,092	16,481,548	123,851,139
2005	14,997,089	37,023,584	60,426,327	16,842,988	129,289,988
2006	16,202,460	39,946,666	65,309,904	18,107,341	139,566,371

Table 20.9

In addition to revenue generated, it is clear that with \$830 million in sales, employment in these establishments is also considerable, although is frequently seasonal. Seasonality is, to a certain extent, a bonus as employment opportunities are provided for college and high school students seeking summer employment.

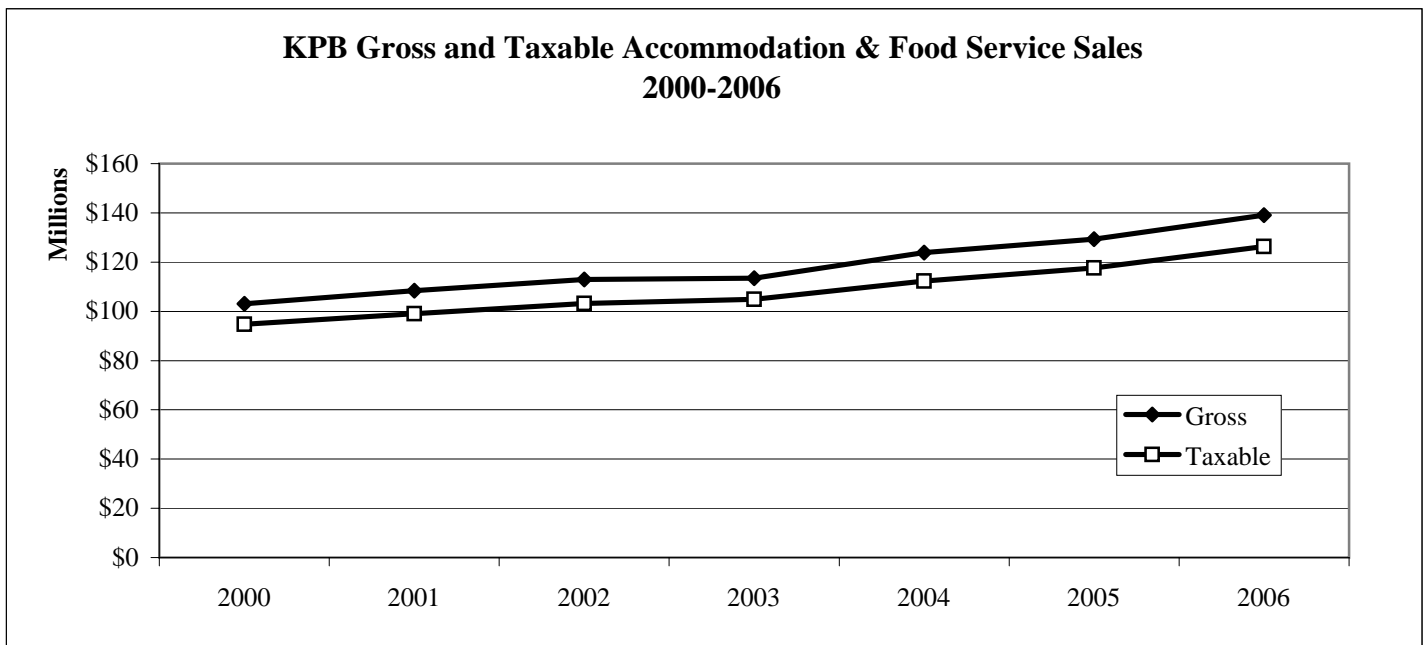


Chart 20.9

KPB Visitor Industry

Homer Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	1,952,559	4,895,941	7,164,404	2,177,525	16,190,429
2001	2,023,465	5,099,631	7,478,664	2,160,023	16,761,783
2002	2,088,917	5,551,562	8,226,319	2,306,090	18,172,888
2003	2,329,407	5,887,040	8,704,846	2,759,309	19,680,602
2004	2,706,552	6,508,051	9,486,512	2,715,481	21,416,596
2005	2,759,887	6,880,102	10,161,226	2,862,216	22,663,431
2006	3,019,975	7,553,398	11,137,628	3,107,855	24,818,856

Table 20.10

Using Homer's 3.5% sales tax rate, 2006 sales tax revenues from accommodation and food service establishments was in excess of \$868,000.

Homer Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,063,507	5,154,713	7,453,506	2,348,094	17,019,820
2001	2,167,199	5,357,293	7,841,217	2,504,970	17,870,679
2002	2,396,432	5,968,453	8,802,915	2,740,795	19,908,595
2003	2,640,678	6,370,961	9,195,892	3,095,698	21,303,229
2004	3,054,845	7,093,478	10,163,292	3,142,732	23,454,347
2005	3,069,477	7,484,778	10,697,943	3,142,531	24,394,729
2006	3,284,448	8,021,419	11,677,781	3,408,662	26,392,310

Table 20.11

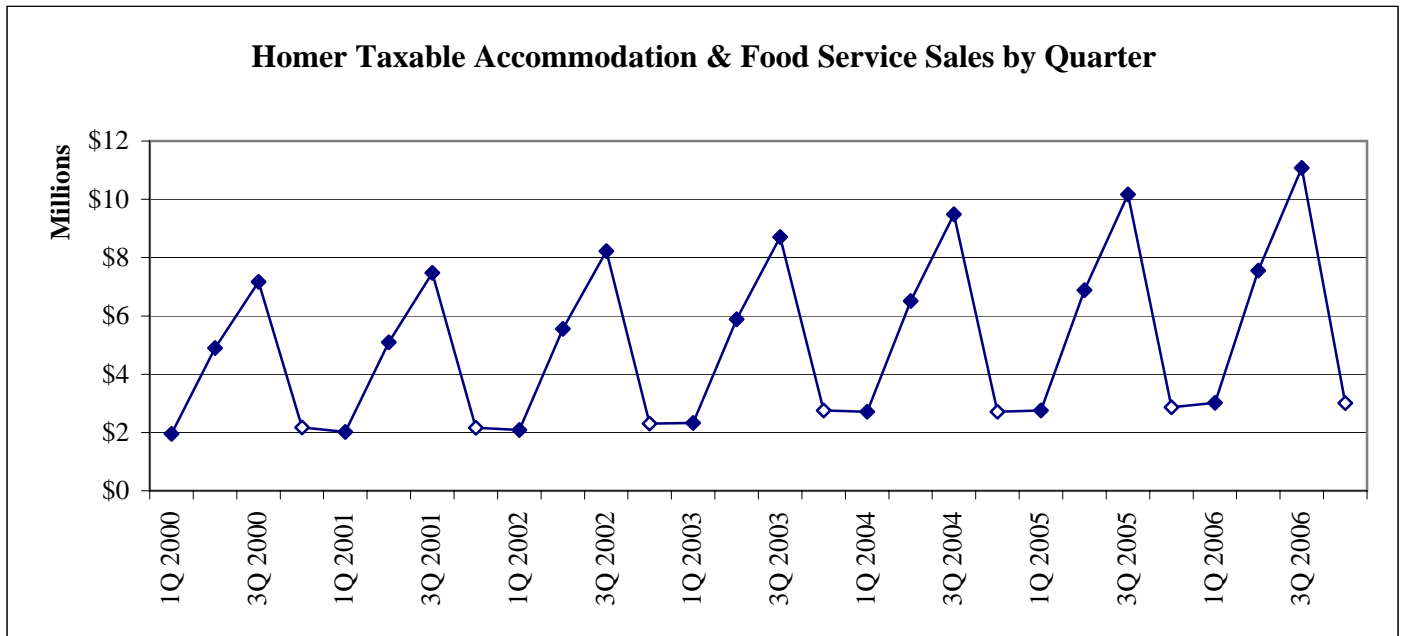


Chart 20.10

The chart above demonstrates seasonality in Accommodation & Food Service LOB's. Sales during the peak third quarter have increased 55.6 percent since 2000, and provide approximately 45 percent of Homer annual sales. First quarter taxable sales have gained 54.7 percent over the time period, second quarter has increased 54.3 percent and fourth quarter sales are up 42.7 percent.

KPB Visitor Industry

Kenai Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,481,870	3,260,811	4,647,290	3,219,133	13,609,104
2001	2,819,701	3,745,611	4,763,677	3,229,467	14,558,456
2002	2,858,978	3,547,549	4,597,930	2,995,492	13,999,949
2003	2,653,546	3,327,250	4,295,440	2,921,407	13,197,643
2004	2,638,059	3,326,404	4,708,106	2,960,898	13,633,467
2005	2,528,682	3,483,736	4,999,938	3,000,478	14,012,834
2006	2,952,566	4,312,934	5,788,065	3,481,566	16,535,131

Table 20.12

Using Kenai's 3.0% sales tax rate, 2006 sales tax revenues from accommodation and food service establishments has been in excess of \$496,000.

Kenai Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,533,648	3,390,152	4,859,278	3,280,233	14,063,311
2001	2,876,122	3,927,100	4,950,552	3,325,151	15,078,925
2002	2,949,402	3,652,731	4,730,475	3,074,135	14,406,743
2003	2,707,587	3,415,855	4,546,130	3,031,856	13,701,428
2004	2,758,653	3,497,254	5,178,843	3,119,073	14,553,823
2005	2,675,792	3,724,962	5,514,438	3,108,197	15,023,389
2006	3,142,385	4,460,053	6,204,684	3,621,873	17,428,995

Table 20.13

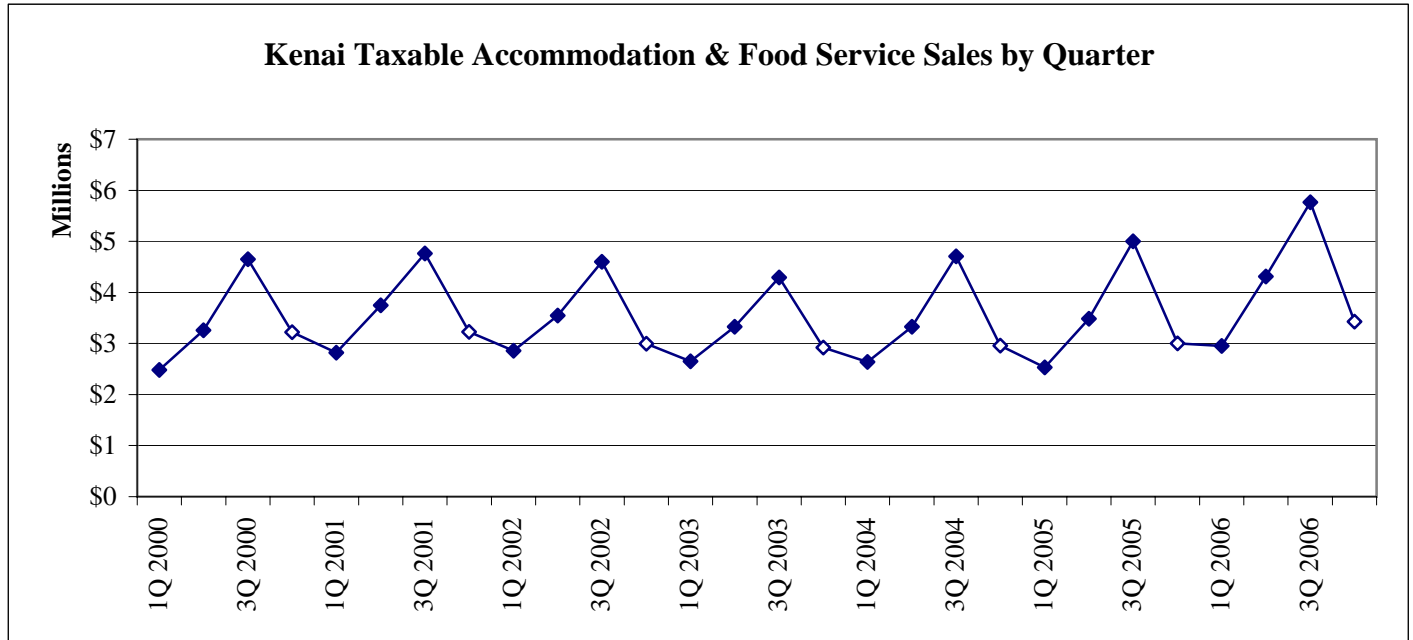


Chart 20.11

The chart above demonstrates seasonality in Accommodation & Food Service LOB's. Sales during the peak third quarter have increased 24.6 percent since 2000, and provide approximately 35 percent of Kenai annual sales. First quarter taxable sales have gained 19.0 percent over the time period, second quarter has increased 32.3 percent and fourth quarter sales are up 8.2 percent.

KPB Visitor Industry

Seldovia Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	71,258	262,381	353,563	63,201	750,403
2001	69,897	222,090	343,055	104,208	739,250
2002	89,464	246,111	425,813	83,413	844,801
2003	94,885	264,069	394,947	94,501	848,402
2004	79,300	221,524	303,376	143,602	747,802
2005	87,348	225,803	361,270	97,951	772,372
2006	87,176	245,895	469,060	105,231	907,362

Table 20.14

Using Seldovia's 2.0% sales tax rate, first and fourth quarter 2006 sales tax revenues from accommodation and food service establishments has been near \$3,900. During the busier second and third quarters, with a sales tax rate of 4.5%, sales tax revenue exceeded \$32,000 for an annual total of \$36,000.

Seldovia Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	71,515	265,122	361,630	64,263	762,530
2001	70,810	230,100	343,945	105,077	749,932
2002	90,965	249,141	427,870	83,413	851,389
2003	95,499	269,219	399,699	94,791	859,208
2004	82,492	222,603	304,376	144,652	754,123
2005	89,088	231,506	373,664	101,164	795,422
2006	87,746	323,349	492,917	107,591	1,011,603

Table 20.15

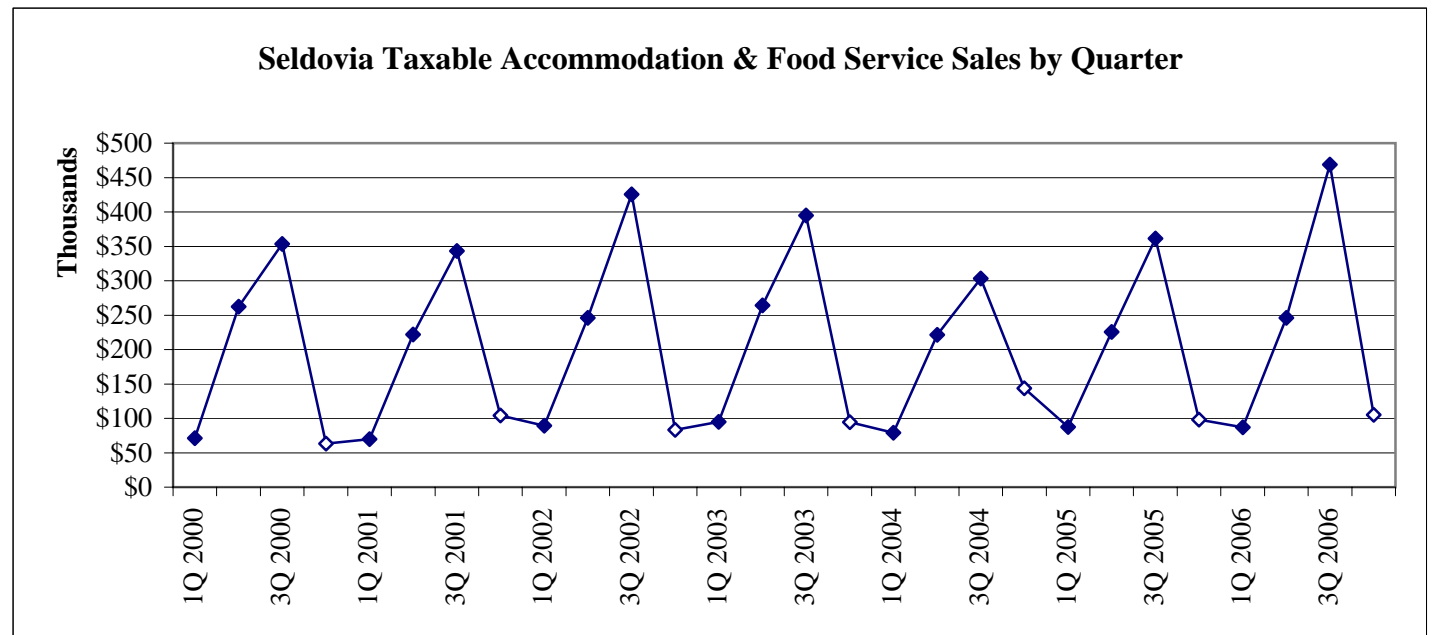


Chart 20.12

The chart above demonstrates seasonality in Accommodation & Food Service LOB's. Sales peak during third quarter and increased 32.7 percent since 2000, providing 51.7 percent of annual sales. First quarter taxable sales gained 22.3 percent over the period, second quarter decreased 6.3 percent and fourth quarter sales are up 66.5 percent.

Source - KPB Finance Department,
Sales Tax Division

KPB Visitor Industry

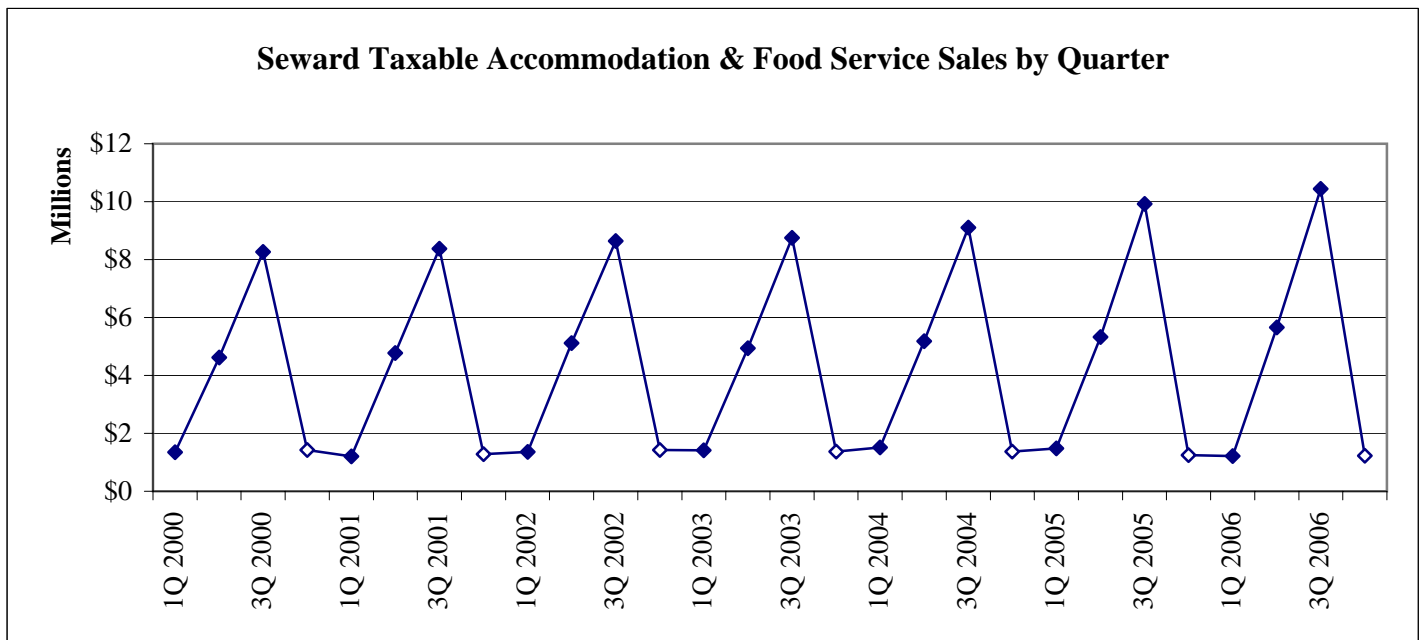
Seward Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	1,352,381	4,621,951	8,267,904	1,424,646	15,666,882
2001	1,199,225	4,774,682	8,378,985	1,284,210	15,637,102
2002	1,355,340	5,117,068	8,637,179	1,422,704	16,532,291
2003	1,411,507	4,933,988	8,753,195	1,369,081	16,467,771
2004	1,512,836	5,182,745	9,102,970	1,373,904	17,172,455
2005	1,485,415	5,325,612	9,923,076	1,252,958	17,987,061
2006	1,214,386	5,656,455	10,537,059	1,292,359	18,700,259

Table 20.16

Using Seward's 4.0% sales tax rate, 2006 sales tax revenues from accommodation and food service establishments has been in excess of \$748,000.

Seward Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	1,424,804	4,742,863	8,440,940	1,527,693	16,136,300
2001	1,278,804	4,880,654	8,573,845	1,379,299	16,112,602
2002	1,461,604	5,313,937	8,946,043	1,503,944	17,225,528
2003	1,499,606	5,136,035	8,994,862	1,494,040	17,124,543
2004	1,664,610	5,500,532	9,470,509	1,549,066	18,184,717
2005	1,662,151	5,867,584	10,382,027	1,447,186	19,358,948
2006	1,343,141	5,897,749	10,995,792	1,446,608	19,683,290

Table 20.17



20.13

The chart above demonstrates seasonality in Accommodation & Food Service LOB's. Sales during the peak third quarter have increased 27.5 percent since 2000, and provide approximately 56.4 percent of Seward annual sales. First quarter taxable sales have decreased 10.2 percent over the time period, second quarter has increased 22.4 percent and fourth quarter sales are down 9.3 percent.

KPB Visitor Industry

Soldotna Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,811,576	4,378,892	6,066,619	3,535,951	16,793,038
2001	3,227,238	4,855,102	6,522,086	3,763,296	18,367,722
2002	3,452,825	5,042,111	7,003,534	4,017,109	19,515,579
2003	3,548,768	5,184,424	7,387,053	4,312,481	20,432,726
2004	3,836,137	5,722,704	8,125,685	4,391,373	22,075,899
2005	3,969,814	6,044,394	8,853,196	4,775,277	23,642,681
2006	4,378,512	6,675,133	8,967,255	4,875,643	24,896,543

Table 20.18

Using Soldotna's 3.0% sales tax rate, 2006 sales tax revenues from accommodation and food service establishments has nearly reached \$747,000.

Soldotna Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,911,538	4,522,006	6,297,434	3,645,092	17,376,070
2001	3,362,402	5,009,988	6,710,623	3,929,818	19,012,831
2002	3,603,480	5,267,497	7,319,467	4,178,782	20,369,226
2003	3,720,497	5,442,905	7,725,847	4,476,694	21,365,943
2004	4,008,562	6,032,253	8,531,402	4,573,262	23,145,479
2005	4,128,741	6,314,200	9,381,372	4,953,003	24,777,316
2006	4,588,100	7,054,581	9,822,315	5,122,238	26,587,234

Table 20.19

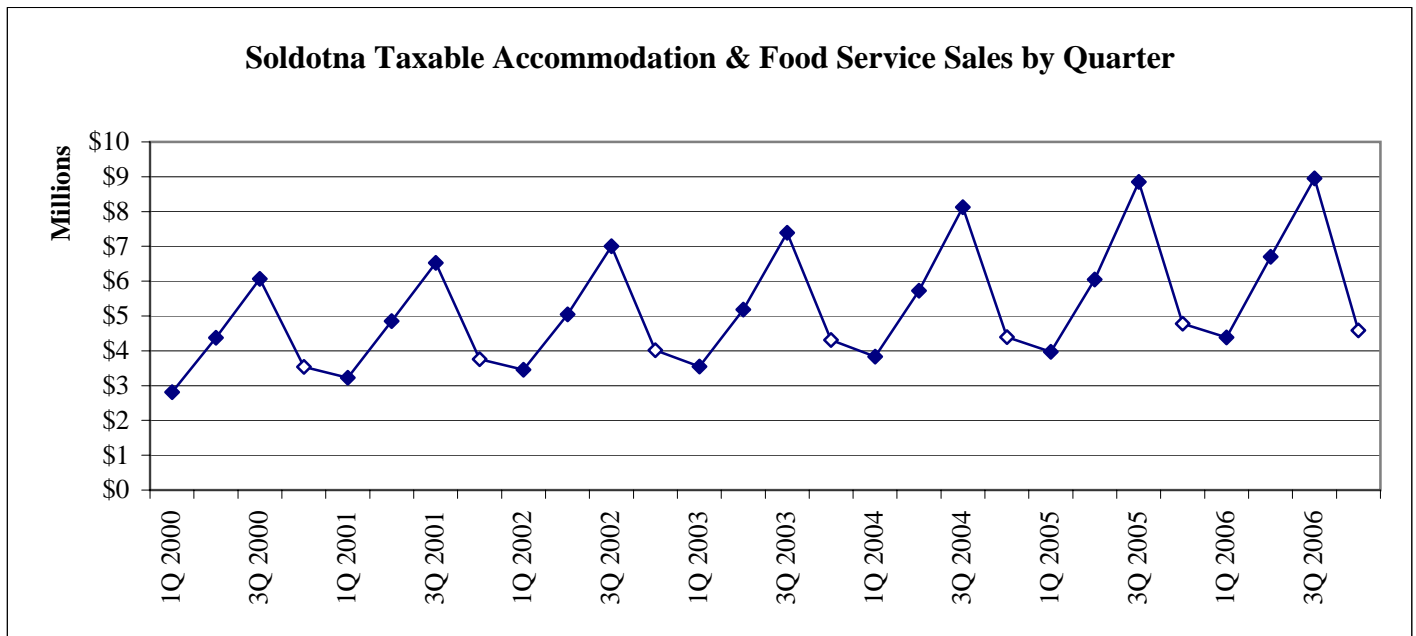


Chart 20.14

The chart above demonstrates seasonality in Accommodation & Food Service LOB's. Sales during the peak third quarter have increased 47.8 percent since 2000, and provide approximately 36 percent of Soldotna annual sales. First quarter taxable sales have gained 55.7 percent over the time period, second quarter has increased 52.4 percent and fourth quarter sales are up 37.9 percent.

KPB Visitor Industry

Other KPB Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	3,217,795	9,732,990	15,000,059	3,727,130	31,677,974
2001	3,429,922	10,116,938	15,364,292	4,072,991	32,984,143
2002	3,659,177	10,065,347	16,464,302	3,915,926	34,104,752
2003	3,461,438	10,474,634	16,586,097	3,689,295	34,211,464
2004	3,190,852	11,472,925	18,952,758	3,657,026	37,273,561
2005	3,256,225	11,722,025	19,680,483	3,882,464	38,541,197
2006	3,585,411	12,150,003	21,268,123	4,156,434	41,159,971

Table 20.20

The Other KPB area has no sales tax assessment other than the KPB rate of 2 percent. During 2006, the KPB collected over \$820,000 from this LOB.

Other KPB Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	3,334,568	11,191,300	19,038,443	4,141,271	37,705,582
2001	3,721,822	11,802,295	19,699,698	4,316,470	39,540,285
2002	3,925,149	11,624,253	20,496,937	4,149,806	40,196,145
2003	3,738,183	12,445,227	18,990,945	3,911,732	39,086,087
2004	3,369,223	13,252,994	23,183,670	3,952,763	43,758,650
2005	3,371,840	13,400,554	24,076,883	4,090,907	44,940,184
2006	3,756,640	14,189,515	26,116,416	4,400,369	48,462,940

Table 20.21

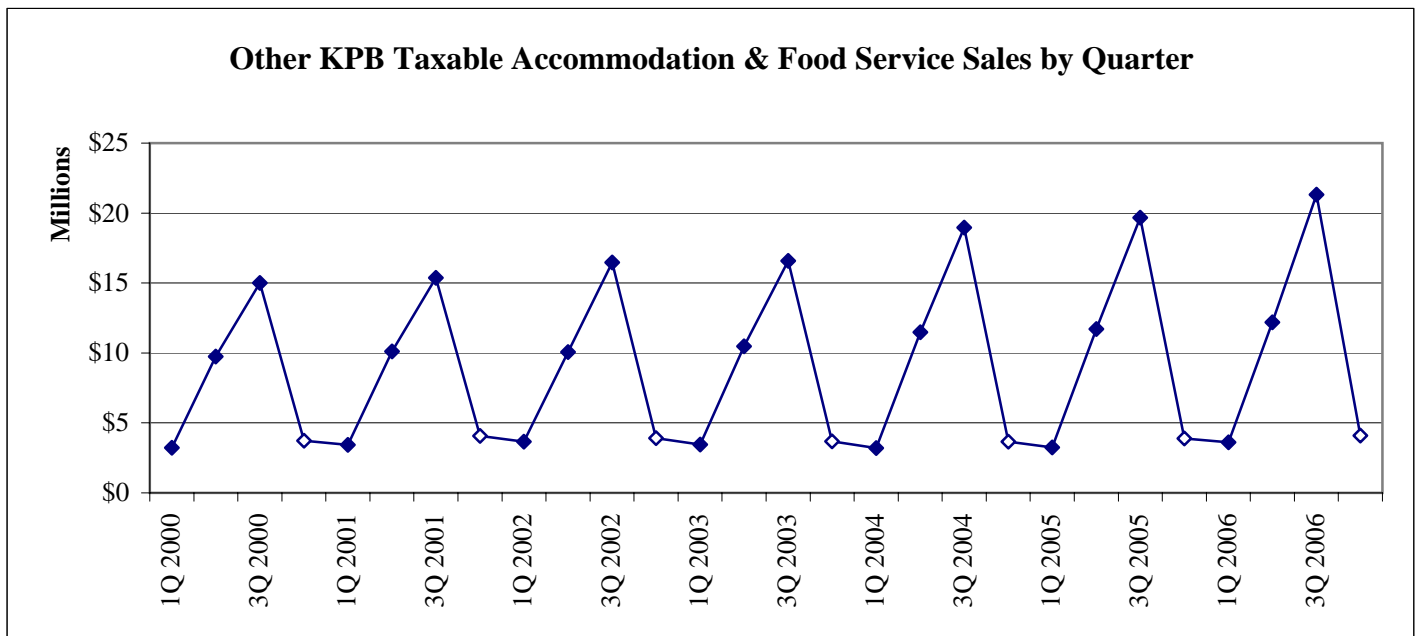


Chart 20.15

The chart above demonstrates seasonality in Accommodation & Food Service LOB's. Sales during the peak third quarter have increased 24.5 percent since 2000, and provide approximately 51.7 percent of annual sales outside of the cities but within the KPB. First quarter taxable sales have gained 11.0 percent over the time period, second quarter has increased 24.8 percent and fourth quarter sales are up 11.5 percent.

Source - KPB Finance Department,
Sales Tax Division

KPB Visitor Industry

Visitors to the Kenai Peninsula

Visitor counts are not an accurate indicator of tourism activity because many visitors do not stop at visitor centers while others may stop at more than one. However, trends are important in evaluating marketing techniques and for planning business activities.

KPB tourism is not limited to visitors from the other forty-nine states and foreign countries. A 1999 study by the Anchorage Daily News reported that 6 out of 10 Anchorage area adults traveled to the Kenai Peninsula during the previous 12-months. Thirty-five percent came for fresh water fishing while 32% came for sightseeing. Some trips were multipurpose and multi-destination trips as 58% visited Soldotna and 48% visited Kenai. Seward received 47% and Homer 38% of Anchorage visitors.

	Homer Chamber	Kenai Visitors & Convention Bureau	Seward Chamber*	Soldotna Chamber	Total
June	2,769	10,347	5,585	11,346	30,047
July	3,998	17,904	7,970	20,401	50,273
August	2,817	10,537	5,257	10,107	28,718
Total	9,584	38,788	18,812	41,854	109,038

Table 20.22 * - Due to road construction, access to Chamber office was difficult.

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	Annual Change
Homer	9,449	10,975	12,729	7,901	7,891	8,743	7,691	7,841	8,652	9,584	10.8%
Kenai	46,969	44,348	45,769	41,623	37,776	37,008	37,652	34,759	36,263	38,788	7.0%
Seward	30,000	13,590	24,590	21,065	26,374	12,338	14,343	16,430	19,971	18,812	-5.8%
Soldotna	48,415	39,511	44,316	63,567	50,270	36,008	33,726	38,627	37,973	41,854	10.2%
Total	134,833	108,424	127,404	134,156	122,311	94,097	93,412	97,657	102,859	109,038	6.0%

Table 20.23

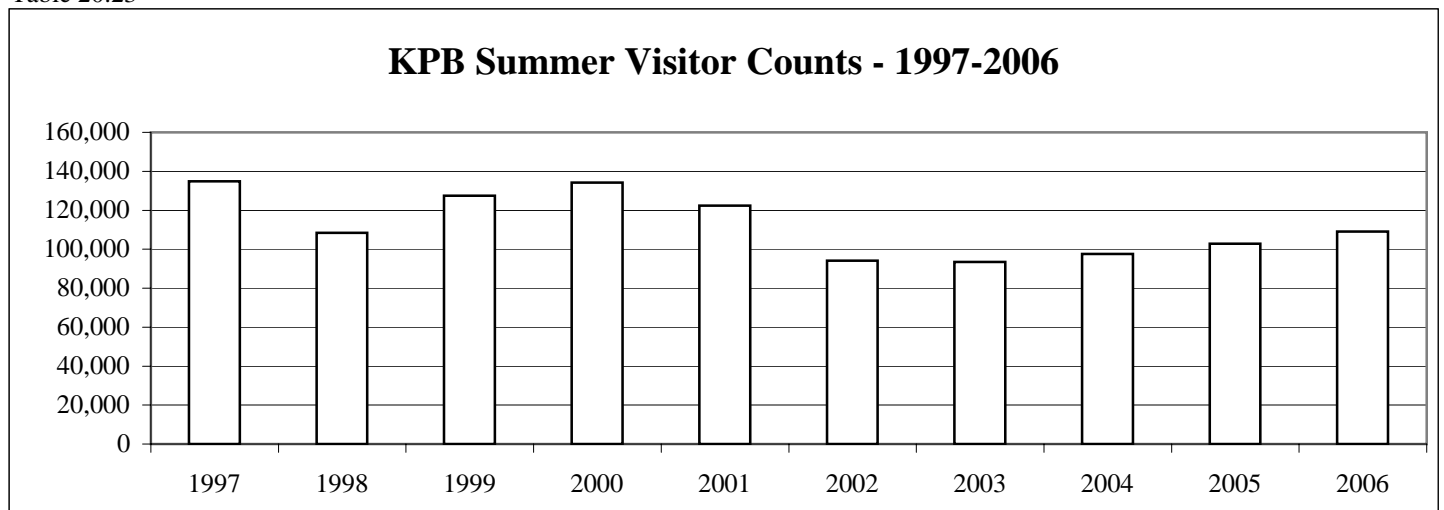


Chart 20.16

KPB Visitor Industry

Homer Visitors



Homer Visitor Center Counts - 1998-2006										
	1998	1999	2000	2001	2002	2003	2004	2005	2006	Annual Change
May									1,759	NA
June	2,997	3,378	2,187	2,446	2,022	1,979	2,114	2,406	2,769	15.1%
July	4,575	5,441	3,301	3,239	3,831	3,268	3,420	3,701	3,998	8.0%
August	3,403	3,910	2,413	2,206	2,890	2,444	2,307	2,545	2,817	10.7%
September									1,098	NA
Total	10,975	12,729	7,901	7,891	8,743	7,691	7,841	8,652	12,441	43.8%

Table 20.24

	Disembarking Ferry Traffic						Embarking Ferry Traffic					
	Passengers			Vehicles			Passengers			Vehicles		
	2004	2005	2006	2004	2005	2006	2004	2005	2006	2004	2005	2006
Jan	59	96	Not Available at time of printing.	35	60	Not Available at time of printing.	123	164	Not Available at time of printing.	58	78	Not Available at time of printing.
Feb	127	123		90	77		116	150		73	90	
Mar	115	73		67	75		141	112		81	82	
April	279	258		169	169		303	334		215	214	
May	670	565		310	263		962	907		500	411	
June	1,294	1,040		429	416		1,394	1,052		522	406	
July	1,323	1,119		411	385		1,209	1,378		446	483	
Aug	1,491	1,349		509	463		1,499	1,380		485	458	
Sept	876	1,009		349	327		808	692		348	318	
Oct	314	473		189	286		245	625		189	364	
Nov	304	393		181	215		395	354		213	193	
Dec	220	295		96	149		268	315		141	163	
Total	7,072	6,793	0	2,835	2,885	0	7,463	7,463	0	3,271	3,260	

Table 20.25

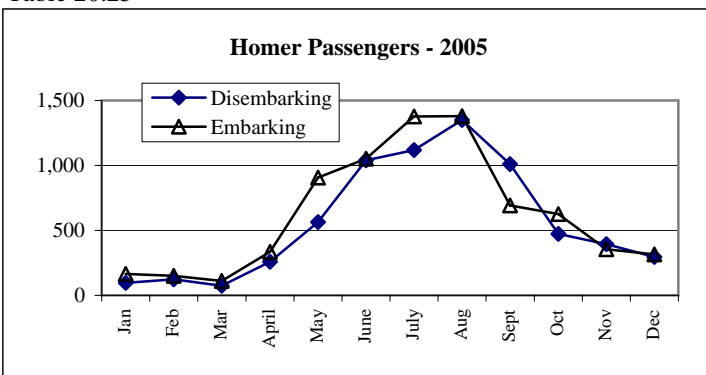


Chart 20.17

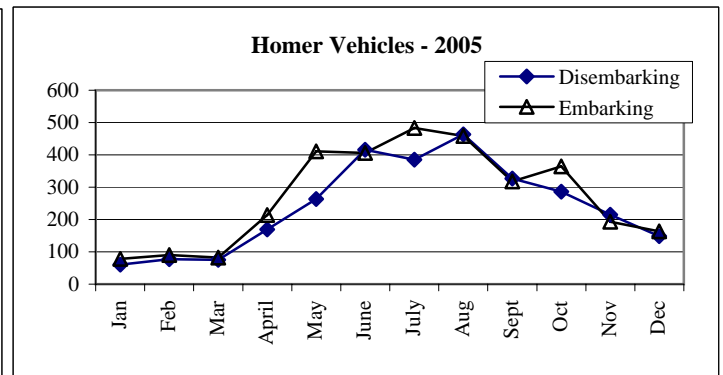


Chart 20.18

Homer's Pratt Museum has approximately 35,000 guests annually and the Chamber guest book indicates guests come from places across the globe. A total of 378 foreign visitors signed the guest book during 2006. Fifty signers listed Germany as home, the largest representation other than our nearest neighbor, Canada with 145 signers. Another 33 guests came from Switzerland, while 27 listed Netherlands/Holland as home. Australia added 21 to the roster, France had 15, England added 13, with Czechoslovakia adding 10. Other countries represented are - Austria, Belgium, Denmark, Ireland, Israel, Italy, Japan, New Zealand, Puerto Rico, Spain, Poland, Taiwan, Chili, Sweden, South Africa, Columbia, Honduras, Catalonia and Hong Kong.

Visitors from every state in the United States signed the guest book for a total of 1,759 U.S. visitors. Texas and California each had over 100 signers, as did Alaska; while 7 other states had over 50 signers.

KPB Visitor Industry

Kenai Visitors

Kenai Convention & Visitors Bureau Visitors - 1993-2006															
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	Percent Change
January	934	987	1,079	2,190	1,243	1,965	824	1,098	1,188	1,086	971	893	495	1,278	43.1%
February	1,089	695	987	2,473	1,457	1,137	1,562	1,268	1,321	1,057	830	1,386	763	1,437	3.7%
March	1,459	1,397	1,502	2,811	2,004	2,012	1,684	1,724	1,349	1,297	893	1,539	1,795	4,465	190.1%
April	1,523	1,503	3,180	2,262	3,842	1,779	1,584	2,038	1,485	1,107	568	1,506	1,438	1,084	-28.0%
May	3,595	3,526	4,316	6,383	5,314	4,763	3,946	6,169	5,622	4,879	4,318	3,793	3,734	4,228	11.5%
June	9,091	11,101	11,748	12,166	12,484	11,786	12,007	11,903	10,374	9,924	10,568	8,951	10,202	10,347	15.6%
July	16,934	19,349	19,951	18,180	21,008	19,844	21,114	19,196	17,451	16,009	16,456	15,861	16,273	17,904	12.9%
August	9,107	11,059	12,531	11,546	13,477	12,718	12,648	10,524	9,951	11,075	10,628	9,947	9,788	10,537	5.9%
September	3,693	3,741	4,273	4,729	5,282	4,072	4,341	3,818	3,063	4,323	3,996	3,098	3,550	4,399	42.0%
October	1,068	1,314	1,607	2,008	1,823	1,620	1,824	1,111	1,059	1,218	1,186	935	1,234	1,581	69.1%
November	1,197	775	1,076	1,520	1,288	1,197	1,918	770	1052	919	820	1,140	1,755	2,589	127.1%
December	816	881	1,320	1,003	1,238	930	964	856	767	919	850	834	1,807	2,006	140.5%
Total	50,506	56,328	63,570	67,271	70,460	63,823	64,416	60,475	54,682	53,813	52,084	49,883	52,834	61,855	24.0%
Percent Change		11.5%	12.9%	5.8%	4.7%	-9.4%	0.9%	-6.1%	-9.6%	-1.6%	-3.2%	-4.2%	5.9%	24.0%	

Table 20.26

KPB Visitor Industry

Kenai Municipal Airport Activity



Kenai Municipal Airport Take-offs and Landings - 1994-2006

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Jan	5,324	5,618	4,473	4,055	4,810	4,335	3,257	3,687	2,380	3,627	2,862	3,200	3,222
Feb	5,335	5,589	4,360	4,423	4,928	4,081	4,611	3,298	2,909	3,585	3,569	2,473	3,006
Mar	6,443	6,286	5,451	5,476	6,628	5,531	4,508	3,822	3,579	4,513	3,959	3,637	3,672
Apr	7,320	6,522	6,789	7,266	6,777	6,691	5,513	5,306	3,704	5,597	4,780	4,178	4,178
May	8,149	7,507	7,386	8,793	8,009	7,062	7,347	6,600	5,796	6,726	5,329	6,009	5,217
Jun	7,602	7,332	7,617	9,019	7,336	7,693	8,068	6,657	5,225	5,869	5,304	6,546	5,131
Jul	7,646	8,257	9,040	9,885	8,192	7,637	8,841	6,132	5,629	5,918	6,559	6,792	6,434
Aug	7,212	8,600	7,531	8,311	6,727	7,297	8,096	6,132	4,243	5,879	6,706	5,532	5,190
Sep	6,161	6,532	5,466	6,694	6,717	5,839	6,802	4,335	3,880	5,086	4,353	4,680	4,419
Oct	5,683	6,376	4,799	6,406	5,688	4,516	4,620	3,603	3,812	3,940	4,449	4,842	4,143
Nov	4,878	4,681	4,464	4,464	5,056	4,773	3,850	3,185	3,175	3,091	2,614	3,440	3,555
Dec	4,606	4,611	4,135	4,179	3,974	3,560	2,210	2,144	3,030	2,644	2,730	2,855	2,424
Total	76,359	77,911	71,511	78,971	74,842	69,015	67,723	54,901	47,362	56,475	53,214	54,184	50,591

Table 20.27

Kenai Municipal Airport Take-offs and Landings - 1994-2006

With Five Year Moving Average Trendline

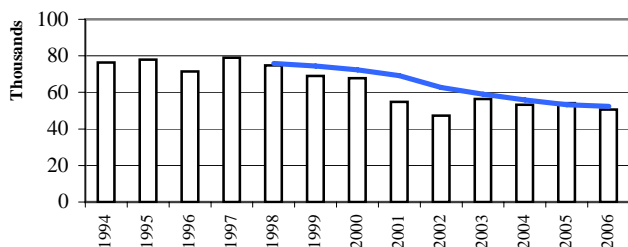


Chart 20.19

Kenai Municipal Airport Passenger Enplanements by Month - 2005, 2006

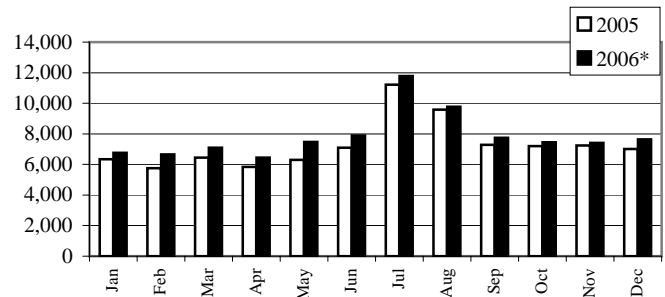


Chart 20.20

Kenai Municipal Airport Passenger Enplanements - 1994-2006

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006*
Jan	8,211	9,570	8,263	7,937	8,423	7,862	7,859	8,300	7,829	6,454	6,326	6,338	6,751
Feb	7,023	9,348	7,776	7,286	7,520	6,994	7,815	7,137	7,046	5,602	5,922	5,756	6,658
Mar	9,012	11,350	8,419	7,838	8,625	8,901	7,657	8,216	7,371	5,280	5,993	6,440	7,104
Apr	7,386	9,610	7,786	7,483	7,930	6,862	6,409	7,058	6,902	5,375	5,618	5,844	6,455
May	8,626	10,028	8,507	8,386	8,600	7,354	7,531	4,143	6,880	5,848	5,700	6,289	7,481
Jun	10,600	11,268	10,204	10,577	10,114	9,091	9,086	9,044	6,740	5,988	6,869	7,095	7,892
Jul	12,294	14,498	13,545	14,958	13,070	11,934	12,736	12,093	9,979	9,445	10,654	11,210	11,775
Aug	12,375	12,979	11,888	12,465	10,777	10,882	11,049	10,807	8,644	7,674	8,945	9,574	9,782
Sep	10,653	10,844	8,963	9,916	8,172	8,301	8,994	6,334	6,684	6,435	6,838	7,276	7,744
Oct	10,389	11,026	9,263	9,581	7,884	8,267	8,464	7,582	6,309	6,120	6,489	7,205	7,459
Nov	10,585	11,580	8,471	9,009	7,816	8,237	7,612	7,345	6,023	5,820	6,245	7,236	7,417
Dec	10,535	8,254	8,026	9,299	7,743	7,832	7,968	7,494	6,249	6,688	6,410	7,009	7,645
Total	117,689	130,355	111,111	114,735	106,674	102,517	103,180	95,553	86,656	76,729	82,009	87,272	94,163

Table 20.28

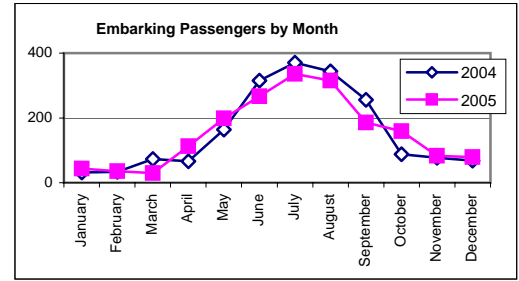
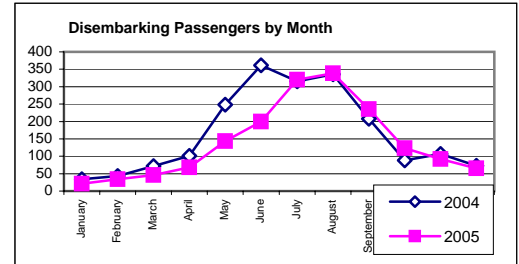
* - Arctic Winter Games charters are not included in the Enplanements report.

KPB Visitor Industry

Seldovia Visitors

Marine Highway Arrivals - 2003 - 2005							
Disembarking Ferry Passengers			Disembarking Ferry Vehicles				
	2003	2004	2005		2003	2004	2005
January	41	34	21	January	28	23	38
February	54	43	34	February	28	34	32
March	144	72	46	March	56	36	26
April	115	101	68	April	85	83	75
May	262	248	143	May	142	168	114
June	422	361	200	June	170	180	128
July	264	315	320	July	108	134	124
August	355	336	338	August	164	138	127
September	259	208	235	September	136	94	84
October	122	88	123	October	88	74	102
November	79	107	92	November	64	68	49
December	102	73	65	December	62	45	47

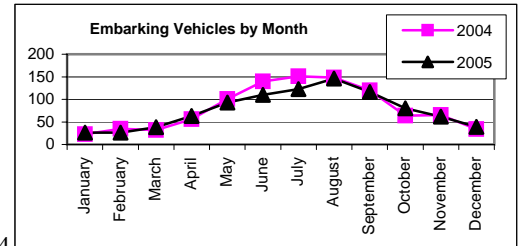
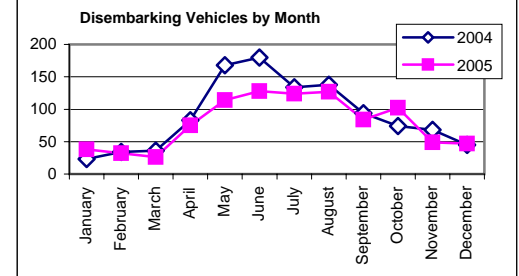
Table 20.29



Marine Highway Departures - 2003 - 2005							
Embarking Ferry Passengers			Embarking Ferry Vehicles				
	2003	2004	2005		2003	2004	2005
January	27	32	43	January	17	23	26
February	51	34	36	February	33	35	26
March	113	73	30	March	43	32	38
April	77	66	113	April	49	56	63
May	177	164	199	May	83	101	93
June	288	315	267	June	115	140	110
July	391	370	336	July	136	151	123
August	435	344	315	August	180	148	146
September	283	256	186	September	152	120	116
October	164	88	159	October	113	64	80
November	37	77	83	November	41	65	62
December	93	68	79	December	85	34	39

Table 20.30

Charts 16.21-16.24



Embarking Passenger Traffic Over Time		
	Embark	Disembark
1994	1,619	1,750
1995	1,749	1,896
1996	1,681	1,756
1997	2,187	2,303
1998	1,967	2,134
1999	2,216	2,396
2000	2,454	2,619
2001	2,264	2,471
2002	2,243	2,359
2003	2,136	2,219
2004	1,887	1,986
2005	1,846	1,685

Table 20.31

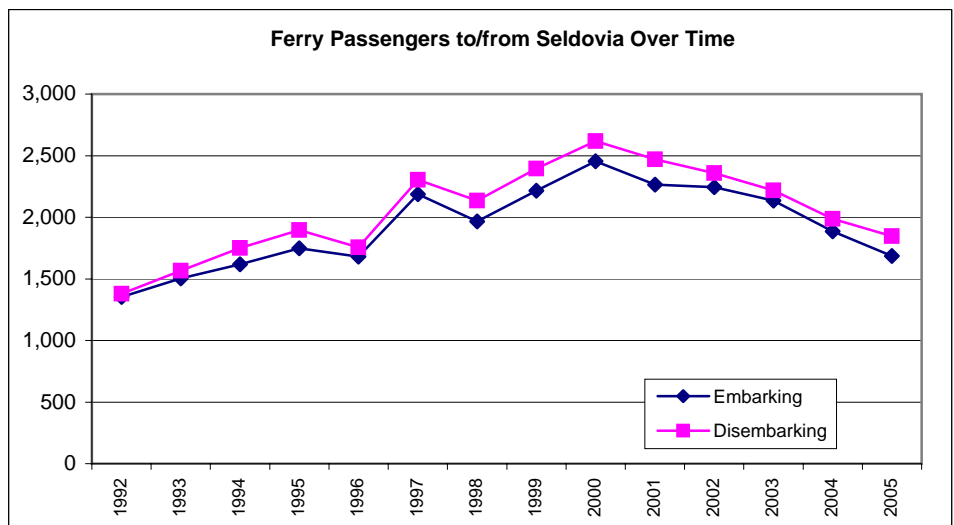


Chart 20.25

Source - Alaska Marine Highway Annual Traffic Volume Reports

KPB Visitor Industry

Seward Visitors

Seward Chamber of Commerce Visitor Count - 2005, 2006			Marine Highway Disembarking Traffic						
			Passengers			Vehicles			
			2003	2004	2005	2003	2004	2005	
2005	2006		2003	2004	2005	2003	2004	2005	
January	106	108	January	57	169	187	28	98	125
February	100	102	February	131	181	195	89	109	97
March	401	366	March	277	266	241	146	198	179
April	447	372	April	257	201	114	168	149	88
May	1,765	1,645	May	237	530	376	104	279	170
June	5,469	5,585	June	690	869	244	222	279	100
July	7,818	7,970	July	1103	829	205	309	273	90
August	6,684	5,257	August	787	1100	351	254	347	135
September	2,150	1,597	September	354	423	151	172	238	105
October	341	245	October	356	183		198	137	
November	149	97	November	221	250		140	160	
December	125	89	December	183	524		105	125	
Total	25,555	23,433	Total	4,653	5,525	2,064	1,935	2,392	1,089

Table 20.32

VISITOR COUNT HISTORY				Cruise Ship		Railroad	
Year	Chamber	Kenai Fjords National Park	Exit Glacier	Alaska SeaLife Ctr	Passengers	Dockings	Ridership
2006	23,433*	251,630		137,533	135,364	54	63,328
2005	25,555	258,297	127,013	143,285	130,108	53	44,554
2004	19,986	244,232	124,810	134,600	124,660	52	38,472
2003	18,081	243,719	111,874	154,010	296,577	101	33,646
2002	16,138	251,799	120,941	150,918	309,042	95	28,714
2001	32,221	262,353	121,454	143,893	314,825	110	28,714
2000	25,664	254,790	117,296	141,160	254,793	97	NA
1999	30,723	290,673		161,286	NA	97	32,393
1998	17,436	263,948		198,000	225,000	109	30,734
1997	20,000	306,164				105	24,351
1996	22,052	274,034				105	23,687

Table 20.33 * - Counts are low due to road construction cutting off access to Chamber offices.

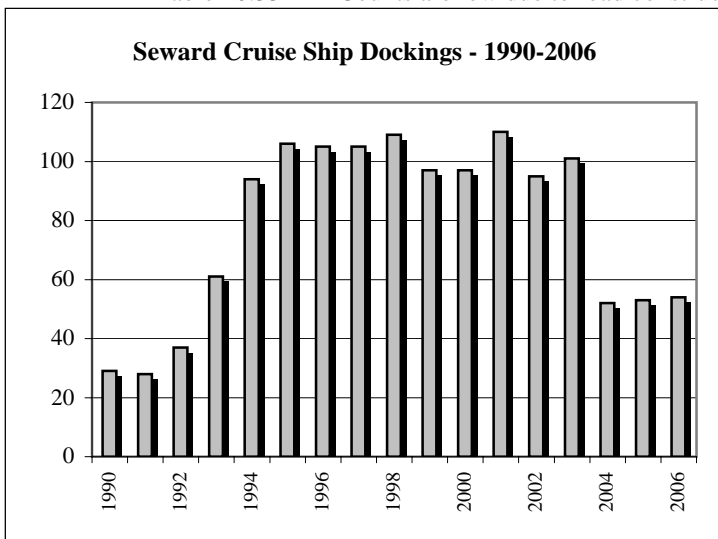


Chart 20.26

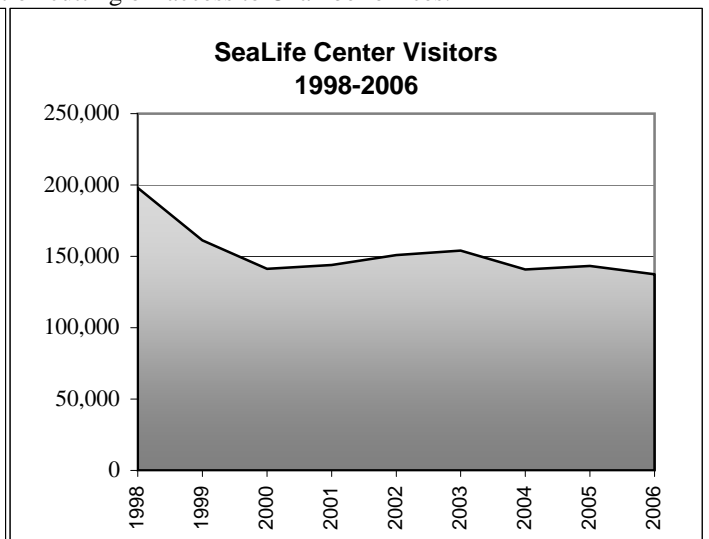


Chart 20.27

KPB Visitor Industry

Soldotna Visitors

Soldotna Visitor Center Visits by Month										
	1998	1999	2000	2001*	2002*	2003	2004	2005	2006	% Change
May	2,936	5,359	7,280	6,870	4,822	4,001	4,830	4,941	1,833	-62.0%
June	10,289	10,658	15,846	13,730	9,638	9,332	10,142	10,539	11,346	11.9%
July	18,544	19,205	32,472	22,514	16,555	15,273	18,324	16,936	20,401	11.3%
Aug	10,678	14,453	15,249	14,026	9,415	9,121	10,161	10,498	10,107	-0.5%
Sept	4,573	4,655	4,587	0	3,282	3,230	3,122	2,350	2,950	-5.5%
Total	47,020	54,330	75,434	57,140	43,712	40,957	46,579	45,264	46,637	0.1%
% Change	-1.7%	15.5%	38.8%	-24.3%	-23.5%	-6.3%	13.7%	10.5%	0.1%	

Table 20.34

Due to a broken data counter, data was estimated for May and June of 2002 and for September 2001.

Kenai Fjord National Park Visitors National Park Visitor Comparisons

		Recreational Visitors	One Year % Change
Kenai Fjords	2002	251,799	
	2003	243,719	-3.2%
	2004	244,232	0.2%
	2005	258,297	5.8%
	2006	251,630	-2.6%
Denali	2002	311,335	
	2003	360,189	15.7%
	2004	404,236	12.2%
	2005	403,520	-0.2%
	2006	415,935	3.1%
Grand Canyon	2002	4,001,974	
	2003	4,124,900	3.1%
	2004	4,326,234	4.9%
	2005	4,401,522	1.7%
	2006	4,279,439	-2.8%
Lincoln Memorial	2002	3,551,973	
	2003	3,272,596	-7.9%
	2004	3,988,650	21.9%
	2005	3,638,806	-8.8%
	2006	3,810,347	4.7%
Yellowstone	2002	2,973,677	
	2003	3,019,375	1.5%
	2004	2,868,317	-5.0%
	2005	2,835,651	-1.1%
	2006	2,870,295	1.2%

Table 20.35

Source - Soldotna Visitor Center,
<http://www2.nature.nps.gov/stats/>

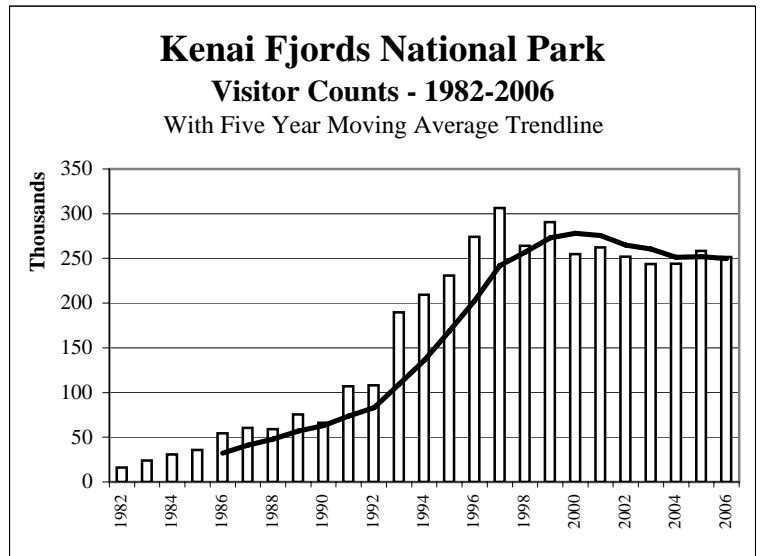


Chart 20.28

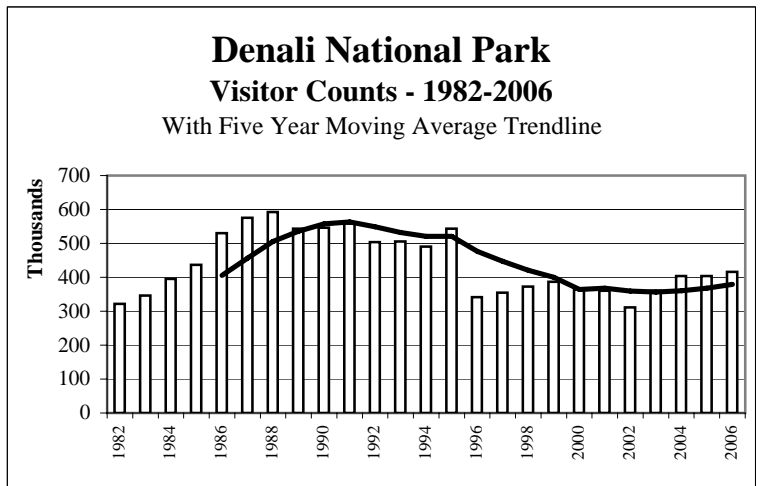


Chart 20.29

KPB Visitor Industry

North Peninsula Recreation Area

Located at mile 23.4 of the Spur Highway, North Peninsula Recreation Area (NPRA) was established during 1974 with funding by a mil rate assessment to land owners within the service area. Activities and facilities include a pool, ice rink, multipurpose field, cross-country ski/running trail, outdoor volleyball, camping, picnic area, racquetball/wally ball courts, an exercise room and a skateboard park. In recent years, the Nikiski Community Recreation Center has been added as a service area facility.



To learn more, go to website - <http://www.borough.kenai.ak.us/NikiskiPool/default.htm>

North Peninsula Recreation Area Pool Attendance											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
January	5,325	6,235	5,698	4,938	4,319	4,922	5,524	5,524	3,362	4,381	4,063
February	5,313	6,208	5,542	4,464	5,171	4,670	4,376	4,376	3,630	3,839	4,340
March	8,134	7,269	7,441	5,971	7,346	6,872	6,975	6,975	6,213	5,812	6,054
April	5,744	5,546	6,124	5,901	5,328	5,271	5,946	5,946	4,593	5,300	4,779
May	5,651	6,085	5,860	5,687	5,511	5,589	5,682	5,682	4,633	4,541	4,385
June	7,175	0	7,306	6,196	6,690	5,335	5,574	5,574	4,679	5,114	4,416
July	8,868	8,313	9,628	8,633	7,803	7,701	7,701	6,522	5,994	6,169	5,769
August	8,443	7,155	6,366	7,318	6,237	6,180	6,180	5,514	4,995	4,574	5,469
September	5,053	4,431	3,431	2,768	3,022	2,908	2,908	1,714	2,550	1,708	1,860
October	4,721	4,013	5,159	4,995	4,070	5,034	5,034	4,354	3,913	3,575	3,710
November	4,811	4,399	4,244	3,474	3,488	3,369	3,369	3,445	2,999	3,263	2,681
December	3,611	4,064	3,331	3,140	4,541	3,375	3,375	2,581	3,549	3,733	3,053
Total	72,849	63,718	70,130	63,485	63,526	61,226	62,644	58,207	51,110	52,009	50,579

Table 20.36

North Peninsula Recreation Area Pool Revenues in \$											
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
January	14,884	15,931	15,191	13,714	12,565	14,010	18,167	18,167	12,636	15,172	16,165
February	12,481	16,068	11,117	12,028	16,428	13,790	14,143	14,143	10,447	11,833	11,870
March	19,084	19,060	18,433	14,934	23,286	20,447	22,617	22,617	17,440	18,762	21,166
April	14,830	13,239	19,441	18,230	13,666	15,553	17,993	17,993	14,712	17,108	15,749
May	19,917	18,672	15,148	18,936	16,760	19,385	20,815	20,815	14,867	16,332	16,365
June	19,967	16,749	20,594	22,053	23,151	20,477	16,783	16,783	15,547	15,949	18,118
July	24,284	22,268	24,728	25,816	25,889	25,642	25,642	20,290	19,281	19,380	20,398
August	22,111	17,817	17,199	22,117	19,974	18,732	18,732	18,067	14,211	14,950	17,871
September	10,654	9,835	8,565	8,311	9,433	9,333	9,333	4,296	7,074	4,593	4,650
October	13,316	12,049	14,791	14,383	14,798	21,405	21,405	14,353	16,642	13,954	16,117
November	11,535	11,180	11,285	10,719	10,824	10,601	10,601	9,886	6,845	9,825	10,488
December	9,840	10,027	7,973	7,983	13,579	11,659	11,659	7,732	6,073	10,294	10,887
Total	192,903	182,895	184,465	189,224	200,353	201,034	207,890	185,142	155,775	168,152	179,843

Table 20.37

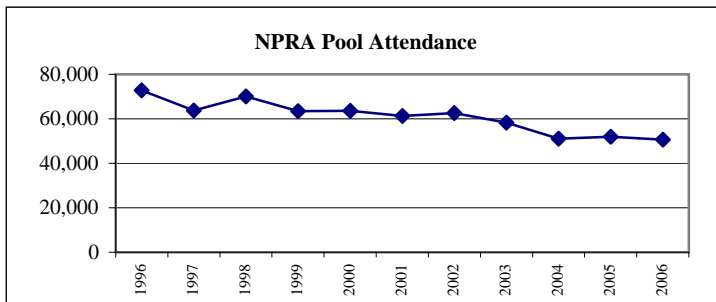


Chart 20.30

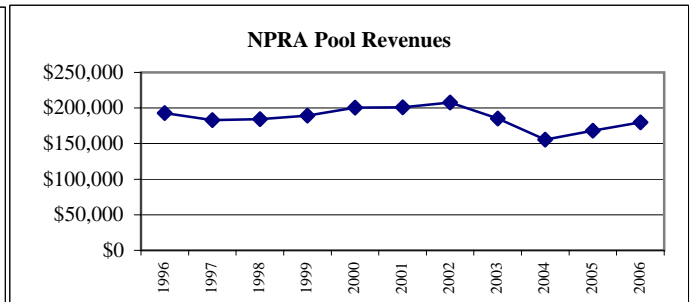


Chart 20.31

KPB Visitor Industry

Traffic Counts

Annual Average Daily Traffic Counts At Select KPB Sites									
	Soldotna - Kenai Spur Hwy @ Jct with Sterling Hwy	Potter Flats - Seward Hwy Jct with Old Seward @ Potter Flats	Kenai - Kenai Spur Hwy @ Jct with Beaver Loop Road	Soldotna - Sterling Hwy @ Jct with Robinson Loop Road	Homer - Sterling Hwy @ Jct with FAA Road	Placer River Bridge-Seward Hwy NW of Ingram Creek	Nikiski - Kenai Spur Hwy @ Jct with Nikiski Village Ave	Anchor River-Sterling Hwy Jct with Old Sterling @ Stariski	Moose Pass-Seward Hwy @ Johnson Pass Trail
1995	10,900	7,565	7,751	6,406	4,268	3,307	3,380	2,482	1,531
1996	12,041	7,464	7,696	6,526	4,219	3,285	3,400	2,469	1,568
1997	12,100	7,574	7,963	6,871	4,245	3,320	3,426	2,505	1,606
1998	12,800	8,296	8,203	7,278	4,022	3,509	3,610	2,517	1,766
1999	10,937	8,294	8,332	7,335	4,009	3,599	3,574	2,435	1,692
2000	11,050	8,309	8,433	7,344	4,011	3,479	3,620	2,413	1,661
2001	11,410	8,514	8,668	7,731	4,023	3,702	3,720	2,485	1,640
2002	14,269	9,311	8,704	8,238	4,107	3,845	3,609	2,622	1,618
2003	14,240	9,224	8,683	8,221	4,055	3,890	3,600	2,605	1,740
2004	14,470	9,356	8,825	8,311	4,075	3,880	3,660	2,601	1,734
2005	13,255	9,321	8,793	8,303	4,189	4,284	3,847	2,582	1,743
2006	13,400	8,936	9,267	8,212	4,095	4,110	3,890	2,641	1,638

Table 20.38

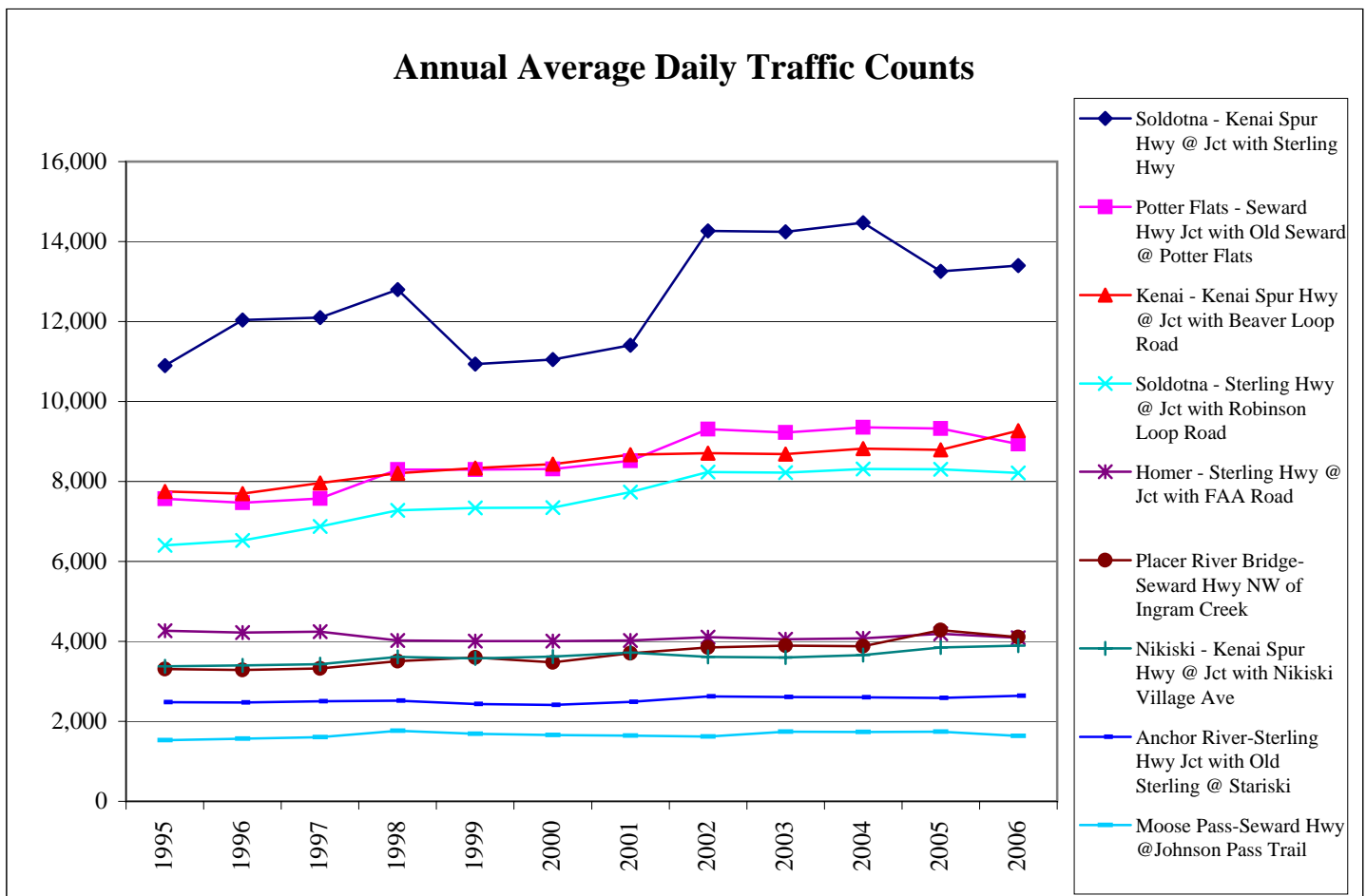


Chart 20.32

KPB Visitor Industry

Border Crossings

2006	ALCAN		DALTON CACHE		TOTAL	
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers
January	1,213	2,064	620	1,277	1,833	3,341
February	1,266	2,259	360	665	1,626	2,924
March	1,788	3,355	628	1,192	2,416	4,547
April	3,165	5,257	1,157	2,165	4,322	7,422
May	6,171	11,896	1,437	3,152	7,608	15,048
June	9,431	19,970	3,064	6,892	12,495	26,862
July	8,728	20,080	3,268	7,522	11,996	27,602
August	6,786	16,092	2,860	6,635	9,646	22,727
September	3,919	8,384	1,916	4,014	5,835	12,398
October	1,830	3,254	1,408	2,945	3,238	6,199
November	1,781	3,000	598	1,143	2,379	4,143
December	3,195	2,451	477	981	3,672	3,432
TOTAL	49,273	98,062	17,793	38,583	67,066	136,645

2005	ALCAN		DALTON CACHE		TOTAL	
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers
January	1,305	2,137	587	1,181	1,892	3,318
February	1,576	2,456	510	1,030	2,086	3,486
March	1,985	3,464	841	1,763	2,826	5,227
April	3,355	5,359	1,968	2,108	5,323	7,467
May	6,764	11,861	1,707	3,565	8,471	15,426
June	10,561	21,631	2,740	5,826	13,301	27,457
July	10,276	21,710	2,554	8,860	12,830	30,570
August	7,153	17,155	3,034	7,163	10,187	24,318
September	4,303	8,934	1,839	4,126	6,142	13,060
October	2,398	3,741	1,494	2,980	3,892	6,721
November	1,657	2,875	605	1,106	2,262	3,981
December	1,305	2,153	575	1,164	1,880	3,317
TOTAL	52,638	103,476	18,454	40,872	71,092	144,348

2004	ALCAN		DALTON CACHE		TOTAL	
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers
January	1,364	2,930	618	1,192	1,982	4,122
February	1,751	3,025	589	1,131	2,340	4,156
March	2,281	3,760	698	1,400	2,979	5,160
April	3,536	6,004	1,197	2,418	4,733	8,422
May	6,934	12,146	1,613	3,506	8,547	15,652
June	10,415	23,139	3,194	6,932	13,609	30,071
July	9,949	22,335	3,911	8,987	13,860	31,322
August	7,734	17,633	3,509	8,159	11,243	25,792
September	4,552	9,436	1,870	3,915	6,422	13,351
October	2,479	4,288	1,576	3,199	4,055	7,487
November	1,986	3,305	748	1,481	2,734	4,786
December	1,474	2,439	598	1,236	2,072	3,675
TOTAL	54,455	110,440	20,121	43,556	74,576	153,996

Table 20.39

KPB Visitor Industry

Alaska Arrivals - Highway System

Arrivals in Alaska by Highway - Passenger Vehicles Only									
	Haines			Alcan			Total		Annual Change
	Vehicles	Passengers		Vehicles	Passengers		Vehicles	Passengers	Passengers
1987	19,780	45,847		38,150	96,607		57,930	142,454	
1988	19,972	45,019		41,796	106,725		61,768	151,744	6.5%
1989	19,708	46,560		43,600	109,132		63,308	155,692	2.6%
1990	22,283	52,722		47,709	115,866		69,992	168,588	8.3%
1991	21,860	51,623		48,731	117,875		70,591	169,498	0.5%
1992	23,730	54,085		47,697	113,128		71,427	167,213	-1.3%
1993	24,488	56,425		48,674	111,796		73,162	168,221	0.6%
1994	24,272	55,356		50,634	119,877		74,906	175,233	4.2%
1995	24,641	55,148		54,508	121,566		79,149	176,714	0.8%
1996	23,016	52,330		50,891	118,520		73,907	170,850	-3.3%
1997	20,069	44,161		55,335	118,408		75,404	162,569	-4.8%
1998	21,127	50,080		49,280	106,749		70,407	156,829	-3.5%
1999	22,414	48,555		51,888	110,571		74,302	159,126	1.5%
2000	21,113	45,688		49,649	107,053		70,762	152,741	-4.0%
2001	20,590	46,294		57,687	118,093		78,277	164,387	7.6%
2002	21,893	48,117		44,926	88,801		66,819	136,918	-16.7%
2003	20,374	44,746		56,415	109,104		76,789	153,850	12.4%
2004	20,121	43,556		43,964	90,972		64,085	134,528	-12.6%
2005	18,454	40,772		52,638	103,476		71,092	144,248	7.2%
2006	17,793	38,583		49,273	98,062		67,066	136,645	-5.3%

Table 20.40

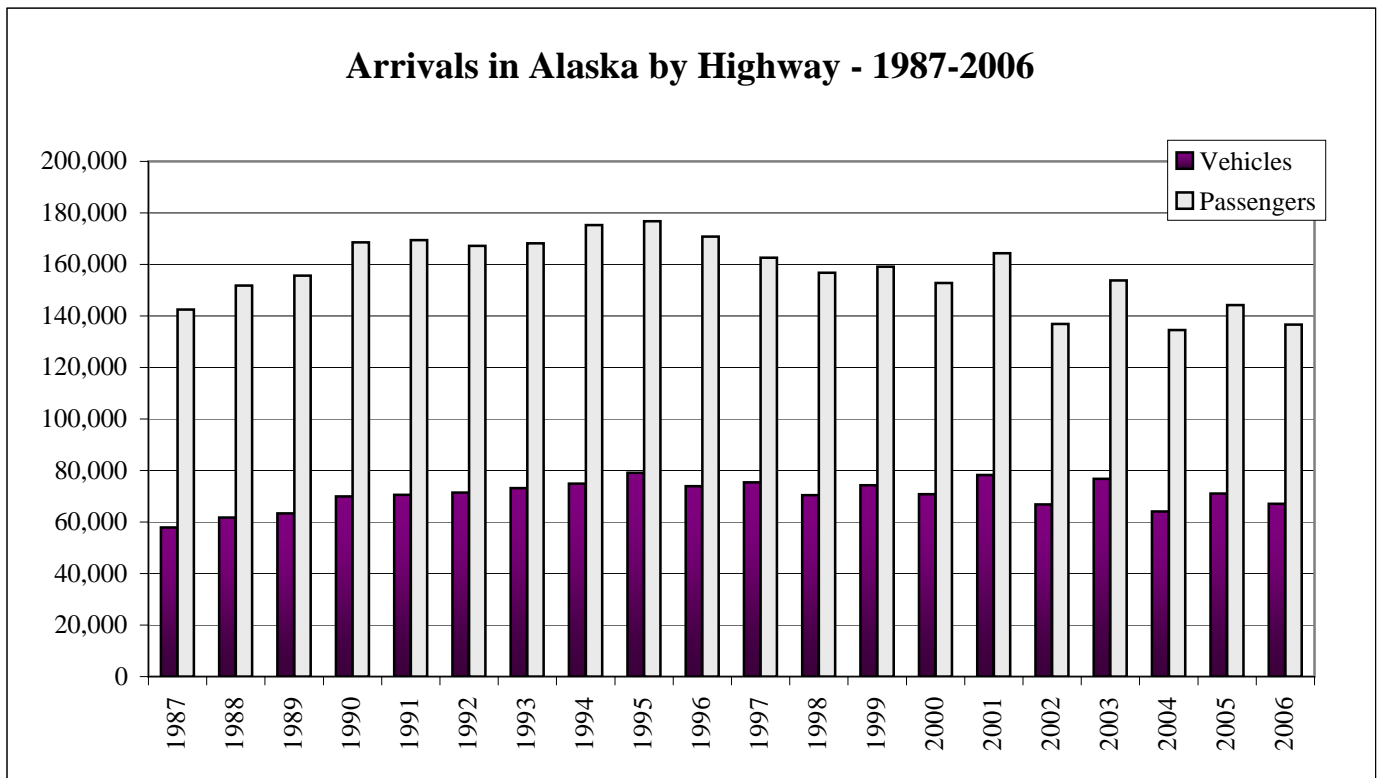


Chart 20.33

Source - U.S. Immigration Naturalization Service, Haines, AK;
U.S. Customs, Alcan, AK

KPB Visitor Industry

Alaska Marine Highway Usage

Disembarking Ferry Traffic

	Homer		Seldovia		Seward	
	Passengers	Vehicles	Passengers	Vehicles	Passengers	Vehicles
1996	5,782	2,032	1,756	675	2,593	1,141
1997	6,909	2,379	2,303	878	2,750	1,230
1998	6,883	2,522	2,134	894	3,357	1,433
1999	7,193	2,679	2,396	945	3,638	1,622
2000	7,698	2,798	2,619	1,016	4,044	1,697
2001	7,405	2,787	2,471	1,048	3,773	1,621
2002	8,497	3,022	2,359	1,014	3,986	1,752
2003	8,096	3,098	2,219	1,131	4,653	1,935
2004	7,072	2,835	1,986	1,077	5,525	2,392
2005	6,793	2,885	1,846	946	2,064	1,089

Table 20.41

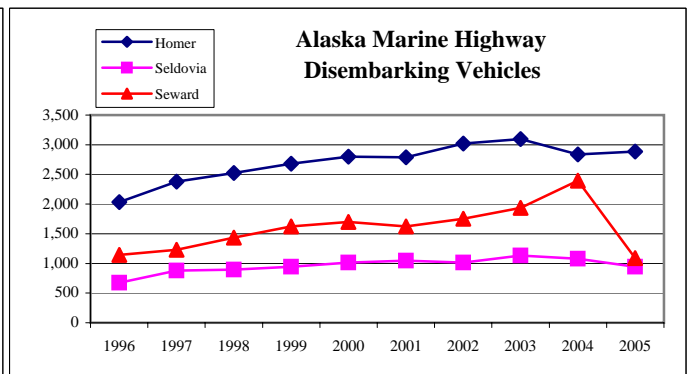
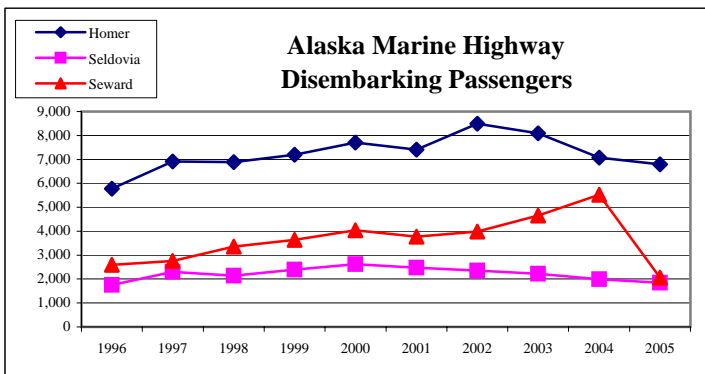


Chart 20.34

Chart 20.35

Embarking Ferry Traffic

	Homer		Seldovia		Seward	
	Passengers	Vehicles	Passengers	Vehicles	Passengers	Vehicles
1996	6,265	2,357	1,681	644	2,545	1,079
1997	7,475	2,724	2,187	827	2,819	1,289
1998	7,352	2,886	1,967	799	3,437	1,503
1999	7,847	3,158	2,216	905	4,044	1,831
2000	8,111	3,082	2,454	992	3,746	1,706
2001	7,734	3,130	2,264	962	3,641	1,797
2002	8,871	3,366	2,243	978	3,625	1,711
2003	8,729	3,499	2,136	1,047	3,844	1,825
2004	7,463	3,271	1,887	969	4,619	2,310
2005	7,463	3,260	1,685	922	2,035	1,239

Table 20.42

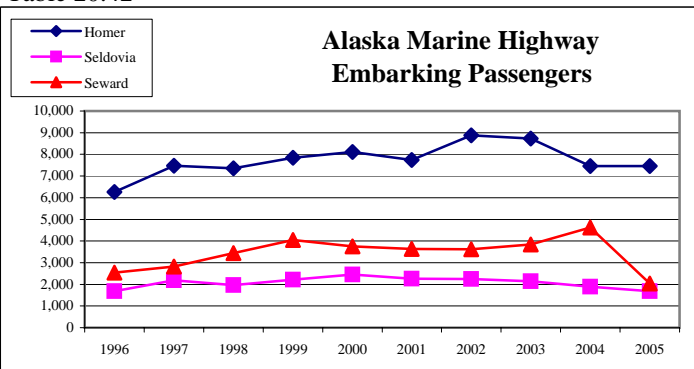


Chart 20.36

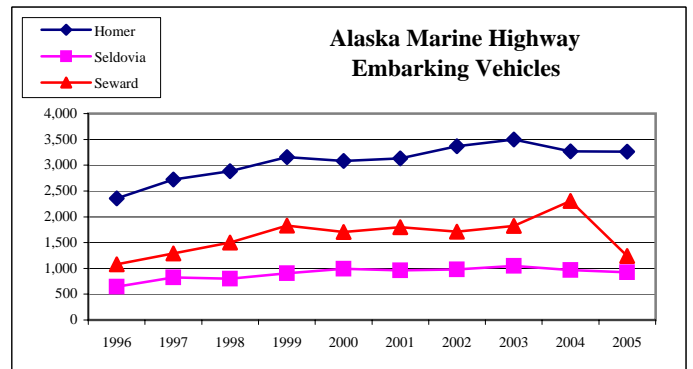


Chart 20.37

KPB Visitor Industry

Recreational Fishing

The KPB provides a variety of recreational fishing opportunities. Salt water fishing ranges from halibut, cod or any of the five types of salmon, digging for razor or butter clams, or setting pots for crab or shrimp. Fresh water fishing includes the variety of salmon and trout in the area's numerous rivers and lakes. Two major rivers on the Kenai Peninsula flow from the Harding Icefield and its glacial arms, the Kenai and Kasilof, both the target of large numbers of Cook Inlet salmon returning to spawn. On the west side of Cook Inlet, three major rivers provide salmon fishing opportunities; the Susitna, Crescent, and Fish Creek. Other rivers and lakes too numerous to mention add to the fisherman's allure.

Kenai River Registered Guides

The Kenai River is a beautiful river flowing from glacier fed Kenai Lake through rushing canyons, into and out of Skilak Lake, through Soldotna and on to Cook Inlet through the mouth of the river within the City of Kenai. The river is teeming with life, whether it be fish, waterfowl, plant life or even the occasional moose or caribou swimming to the other side or the seal or beluga whale following salmon upstream. The river is the center of political controversy as each user group attempts to maintain or increase its share of the plentiful and renewable resource.

The number of registered Kenai River guides increased from 171 during 1985 to 400 during 1997, decreased slightly over succeeding years, but jumped to 439 during 2006. There were 32 more Kenai River guides during 2006 than 2005. Of the 439 guides, there were 95 new guides while 52 who had been registered did not register for the 2006 season. Twenty of the new guides are non-fishing guides.

Kenai River guides may also be registered in other areas: Deep Creek SRA, Kasilof SRA, Anchor River SRA, Resurrection Bay, Kachemak Bay, and Prince William Sound, but in each case, the number of guides declined during 2006, just as during 2005.

	Resident	Non resident	Total	% Resident
1985	131	40	171	77%
1986	148	5	198	75%
1987	188	44	232	81%
1988	191	77	268	71%
1989	212	100	312	68%
1990	234	96	330	71%
1991	214	10	315	68%
1992	194	181	275	71%
1993	196	67	263	75%
1994	224	80	304	74%
1995	260	97	357	73%
1996	287	88	375	77%
1997	306	94	400	77%
1998	292	68	360	81%
1999	295	73	368	80%
2000	296	84	380	78%
2001	287	87	374	77%
2002	291	92	383	76%
2003	297	78	374	79%
2004	317	67	384	83%
2005	323	84	407	79%
2006	332	105	439	76%

Table 20.43

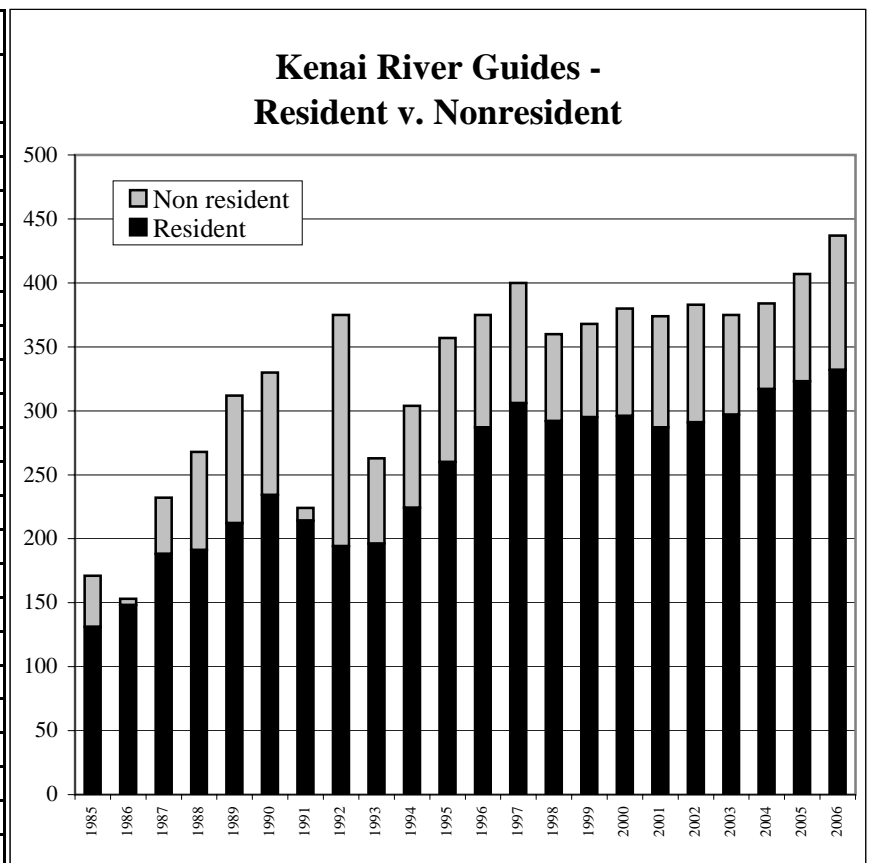


Chart 20.38

KPB Visitor Industry

Kenai River Guides - Motorized or Drift



Each year, between 5% and 15% of Kenai River guide permits are issued for purposes other than fishing. During 2006, 40 permits, 9%, were issued for non-fishing purposes, compared to 42 permits and 10% during 2005.



Kenai River Registered Guides				
	Total	Motorized	Drift	% Motorized
1986	198	131	40	77%
1987	232	138	60	70%
1988	268	155	77	67%
1989	312	184	84	69%
1990	330	215	97	69%
1991	315	243	87	74%
1992	275	229	86	73%
1993	263	212	63	77%
1994	304	194	69	74%
1995	357	214	90	70%
1996	375	263	94	74%
1997	400	292	83	78%
1998	360	312	88	78%
1999	368	278	82	77%
2000	380	288	80	78%
2001	374	300	80	79%
2002	383	304	79	79%
2003	375	301	74	80%
2004	384	303	81	81%
2005	407	324	83	80%
2006	439	360	77	82%

Table 20.44

2006 Additional Statistics:

107 (24%) of 2006 registered guides have been registered for 15 or more years on the Kenai River:

- 160 are fishing guides, 95 are residents and 11 are nonresidents;
- 1 is non fishing, and is a resident.

90 (21%) of registered guides have been registered between 2 and 4 years:

- 78 are fishing guides, 64 are residents and 14 are nonresidents;
- 12 are nonfishing guides, 5 are residents and 7 are nonresidents.

95 (22%) of currently registered guides were new in 2006:

- 74 are fishing guides, 35 are residents and 39 are nonresidents;
- 21 are nonfishing guides, 10 are resident and 11 are nonresidents.

21 of the 52 guides who did not register for the 06 season were first year;

- 10 were nonfishing guides
- 11 were fishing guides.

Kenai River guides may also register to guide in other State Parks.

- 200 guides are also registered to use Kasilof SRS, down 3 from one year ago;
- 81 guides are also registered to use Deep Creek SRA, down 6 from one year ago;
- 13 guides are also registered to use Anchor River SRA, down 7 from one year ago;
- 8 guides are also registered to use Resurrection Bay, down 5 from one year ago;
- 6 guides are also registered to use Kachemak Bay, down 1 from one year ago;
- 1 guide is also registered to use Prince William Sound, down 2 from one year ago.



KPB Local Officials Directory

Officials of the various governing bodies within the Kenai Peninsula Borough are listed on the following pages.

The officials listed are those who held office at the time of printing of the report. Annual elections for public officials are held each October. For information regarding current public officials, check the appropriate website.

Kenai Peninsula Borough - <http://www.borough.kenai.ak.us/>

Kenai Peninsula Borough School District - <http://www.kpbsd.k12.ak.us/>

City of Homer – <http://www.ci.homer.ak.us/>

City of Kenai – <http://www.ci.kenai.ak.us/>

City of Seldovia – <http://www.xyz.net/~seldovia/>

City of Seward – <http://www.cityofseward.net>

City of Soldotna - <http://www.ci.soldotna.ak.us/>

KPB Local Officials Directory

Kenai Peninsula Borough Mayors

Kenai Peninsula Borough

Mayor John J. Williams 144 North Binkley
Soldotna, AK 99669
907-714-2150

City of Homer

Mayor James C. Hornady 491 East Pioneer Ave.
Homer, AK 99603
907-235-8121

City of Kachemak

Mayor Philemon Morris PO Box 958
Homer, AK 99603
907-235-8897

City of Kenai

Mayor Pat Porter 210 Fidalgo Street, Suite 200
Kenai, AK 99611
907-283-7535

City of Seldovia

Mayor Dick Wyland Drawer B
Seldovia, AK 99663
907-234-7643

City of Seward

Mayor Vanta Shafer PO Box 167
Seward, AK 99664
907-224-4046

City of Soldotna

Mayor Dave Carey 177 North Birch
Soldotna, AK 99669
907-262-9107

KPB Local Officials Directory

Kenai Peninsula Borough Mayor & Assembly				
144 N. Binkley Soldotna, Alaska 99669 Phone 907-714-2160 Assembly/Clerk Fax: 907-714-2388 Assembly e-mail: assemblyclerk@borough.kenai.ak.us				
<i>Office / District</i>	<i>Name / Address</i>	<i>Phone / Fax / E-Mail</i>	<i>Term Expires</i>	<i>Previously Elected</i>
Borough Mayor	John Williams 144 N. Binkley St. Soldotna, AK 99669	714-2150 W 283-4960 H 262-8616 F jwilliams@borough.kenai.ak.us	2008	2005
Assembly 1 Kalifornsky	Gary Knopp 50465 Patrick Drive Kenai, AK 99611	283-9494 H 283-9800 F pa12gary@hotmail.com	2009	2006
Assembly 2 Kenai	Margaret Gilman - Vice President 216 Susieana Lane Kenai, AK 99611	283-0860 H mbgilman@gci.net	2008	2005
Assembly 3 Nikiski	Gary Superman P.O. Box 8425 Nikiski, AK 99635	776-8448 H 776-8098 F 252-5264 W gsuperman@gci.net	2007	1989, 2001, 2004
Assembly 4 Soldotna	Pete Sprague 188 Farnsworth Blvd. Soldotna, AK 99669	262-4073 H 262-8615 F psprague@acsalaska.net	2007	1998, 2001, 2002, 2004
Assembly 5 - Sterling / Funny River	Grace Merkes P.O. Box 8 Sterling, AK 99672	262-9811 H merkes2@yahoo.com	2008	1991, 1992, 1993, 1996, 1999, 2002, 2005
Assembly 6 East Peninsula	Ron Long - President P.O. Box 2464 Seward, AK 99664	224-7068 H 224-5707 F rlms@ptialaska.net	2009	2000, 2003, 2006
Assembly 7 Central	Paul Fischer P.O. Box 889 Kasilof, AK 99610	262-9269 H 262-4902 F akjfischer@hotmail.com	2007	1998, 2001, 2002, 2004
Assembly 8 Homer	Deb Germano P.O. Box 1511 Homer, AK 99603	399-1087 H debgermano@acsalaska.net	2008	2005
Assembly 9 South Peninsula	Milli Martin P.O. Box 2652 Homer, AK 99603	235-6652 H 235-6652 F millimom@xyz.net	2009	2000, 2002, 2003, 2006
Borough Clerk	Sherry Biggs 144 N. Binkley St. Soldotna, AK 99669	714-2160 262-8615 Fax assemblyclerk@borough.kenai.ak.us		

Table 8.2

KPB Local Officials Directory

KENAI PENINSULA BOROUGH PLANNING COMMISSION MEMBERS 2006		
Member	Contact Information	Term Expires
CHAIRMAN Philip Bryson P.O. Box 1041 Kenai, Alaska 99611-1041	283-4672 work 283-4428 home	Kenai City Term Expires July 31, 2007
VICE CHAIRMAN JoAnne Collins P.O. Box 341 Anchor Point, Alaska 99556-0962	235-8071 home	Anchor Point/Ninilchik Term Expires July 31, 2007
Bonnie Heimbuch 987 Keystone Drive Soldotna, Alaska 99669	262-6887 - home	Soldotna City Term Expires July 31, 2008
Dr. Rick Foster P.O. Box 3328 Homer, AK 99603-3328	235-9100 - home	Homer City Term Expires July 31, 2007
Mari Anne Gross 57485 Clover Avenue Homer, Alaska 99603	235-7330 - home	Southwest Borough Term Expires July 31, 2008
Thomas D. Smith P.O. Box 2484 Seward, Alaska 99664-0333	224-7244 - home	Seward City Term Expires July 31, 2008
William Hutchinson P.O. Box 2585 Soldotna, Alaska 99669-2585	262-5256 - home	Ridgeway Term Expires July 31, 2007
James Isham P.O. Box 51 Soldotna, Alaska 99669-0051	262-9200 - home	Sterling Term Expires July 31, 2009
Brent Johnson 20773 Porcupine Lane Clam Gulch, Alaska 99568-9713	262-4763 - home	Kasilof/Clam Gulch Term Expires July 31, 2009
Blair Martin P.O. Box 1776 Soldotna, Alaska 99669-1776	283-5227 - home	Kalifornsky Beach Term Expires July 31, 2009
Paulette Bokenko-Carluccio P.O. Box 116 Seldovia, Alaska 99663-0278	37227575 - home	Seldovia City Term Expires July 31, 2009
Todd Petersen P.O. Box 651 Seward, Alaska 99664-0651	288-5050 - home 224-3350 - work 224-2388 - work fax	East Peninsula Term Expires July 31, 2007
Ray Tauriainen P.O. Box 8678 Nikiski, Alaska 99635-8678	776-8885 - home	Northwest Borough Term Expires July 31, 2008

Email address for the Planning Commission: planning@borough.kenai.ak.us

Fax Number for the Planning Commission: 907-714-2378

Table 8.3

KPB Local Officials Directory

Kenai Peninsula Borough School District

148 North Binkley Street
Soldotna, AK 99669
907-262-5846

Board of Education

Debra Mullins, President	53630 Redoubt Drive Kenai, AK 99611	907-776-5250	Term Expires 2008
Lorraine Crawford, Vice President	36615 Chinula Drive Kenai, AK 99611	907-283-9271	Term Expires 2007
Lynn Hohl	PO Box 333 Seward, AK 99664	907-224-7300	Term Expires 2007
Marty Anderson, Treasurer	P.O. Box 1388 Sterling, AK 99672	907-260-7500	Term Expires 2009
Nels Anderson, MD	303 Diane Lane Soldotna, AK 99669	907-262-3280	Term Expires 2008
Debbi Brown	P.O. Box 592 Kasilof, AK 99610	907-262-4551	Term Expires 2008
Elizabeth Downing	1247 Bay Avenue Homer, AK 99603	907-235-8555	Term Expires 2009
William Hatch	1623 Fathom Soldotna, AK 99669	907-283-5122	Term Expires 2009
Sunni Hilts	P.O. Box 144 Seldovia, AK 99663	907-234-7692	Term Expires 2007
Student Representative Lydia Ames	Soldotna High School 425 W. Marydale Ave Soldotna, AK 99669		Term Expires 9/2007

Administration

Dr. Donna Peterson, Superintendent of Schools
Sam Stewart, Assistant Superintendent
Glen Szymoniak, Assistant Superintendent of Instruction
Melody Douglas, Chief Financial Officer
Tim Peterson, Director of Human Resources

KPB Local Officials Directory

Kenai Peninsula Borough Department Directors

Switchboard	262-4441
Assessing	Shane Horan
Capital Projects	Rob Robson
Clerk	Sherry Biggs
Finance	Craig Chapman
Legal	Colette Thompson
Maintenance	Bill Kopecky
Resource Planning	Max Best
Road Maintenance	Gary Davis
Solid Waste	Bob Garlock

Kenai Peninsula Borough Economic Development Agencies

Kenai Peninsula Economic Development District - EDD

14790 Kenai Spur Highway, Ste. 106A
Kenai, AK 99611
907-283-3335

Kenai Peninsula Tourism Marketing Council

35477 Kenai Spur Hwy., Suite 205
Soldotna, AK 99669
907-262-5229

KP Resource Conservation and Development, Inc.

Trading Bay Plaza, Suite 150
PO Box 800, Kenai, AK 99611
907-283-7493

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