

# **The Kenai Peninsula Borough Economy and How it Relates to Nikiski**

Presented to  
**Nikiski Chamber of Commerce**  
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By  
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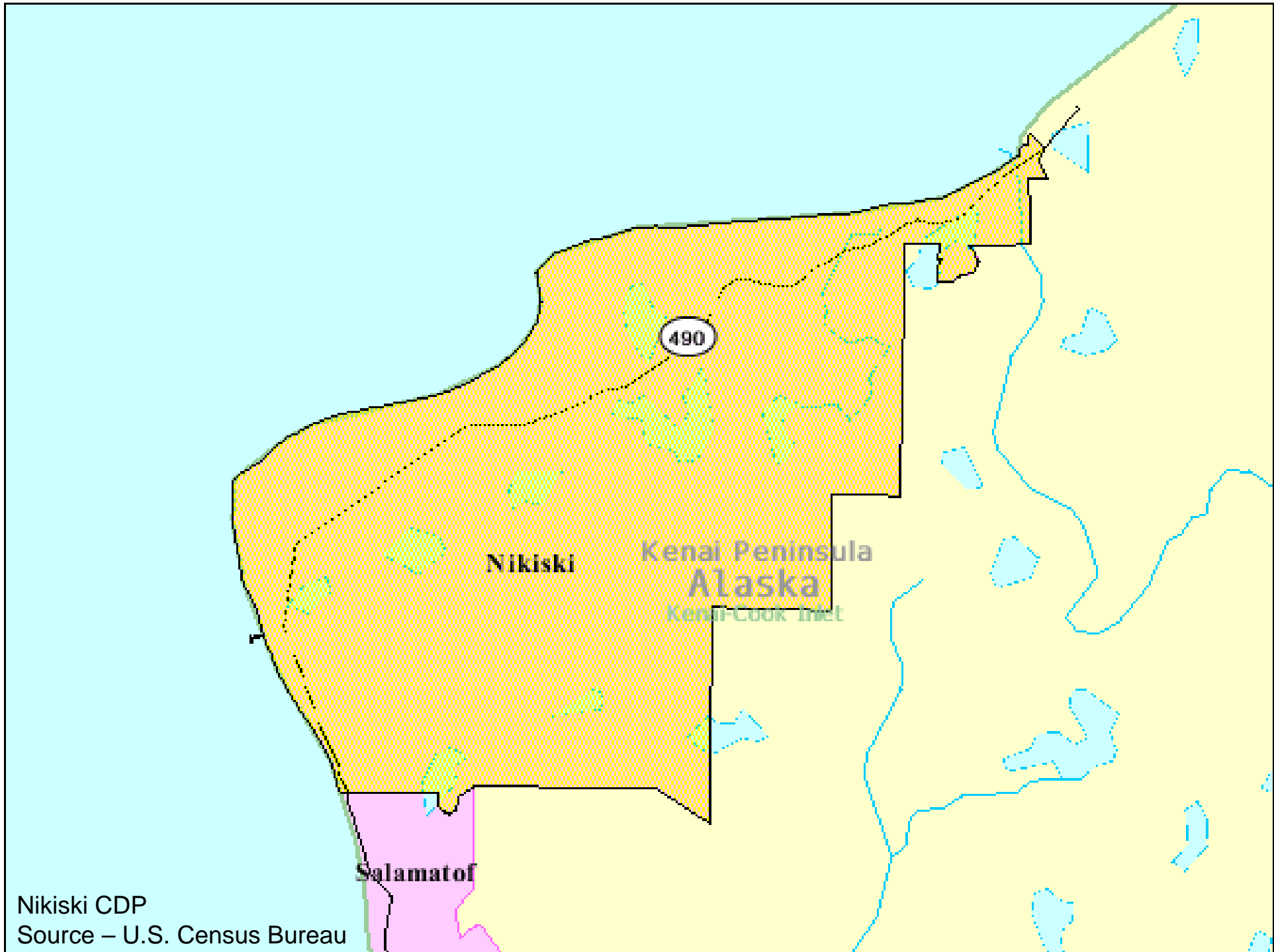
# Discussion Items

- Demographics
- Sales
- Property Issues
- Employment



# Population/Demographics





Nikiski CDP  
Source – U.S. Census Bureau



# Population of Economic Impact Areas - 2006

## Greater Kenai – 14,181

Kenai.....6,971  
Nikiski.....4,345  
Ridgeway.....1,987  
Salamatof.....878

## Greater Homer – 12,508

Anchor Point.....1,814  
Diamond Ridge.....733  
Fritz Creek.....1,757  
Fox River.....643  
Halibut Cove.....20  
Happy Valley.....495  
Homer.....5,502  
Kachemak City.....467  
Nanwalek.....217  
Nikolaevsk.....297  
Port Graham.....134  
Seldovia.....429

## Greater Soldotna – 13,892

Clam Gulch.....175  
Cohoe.....1,263  
Funny River.....747  
Kalifornsky.....7,129  
Kasilof.....596  
Soldotna .....3,982

## KPB Total – 52,370

## Greater Seward – 5,044

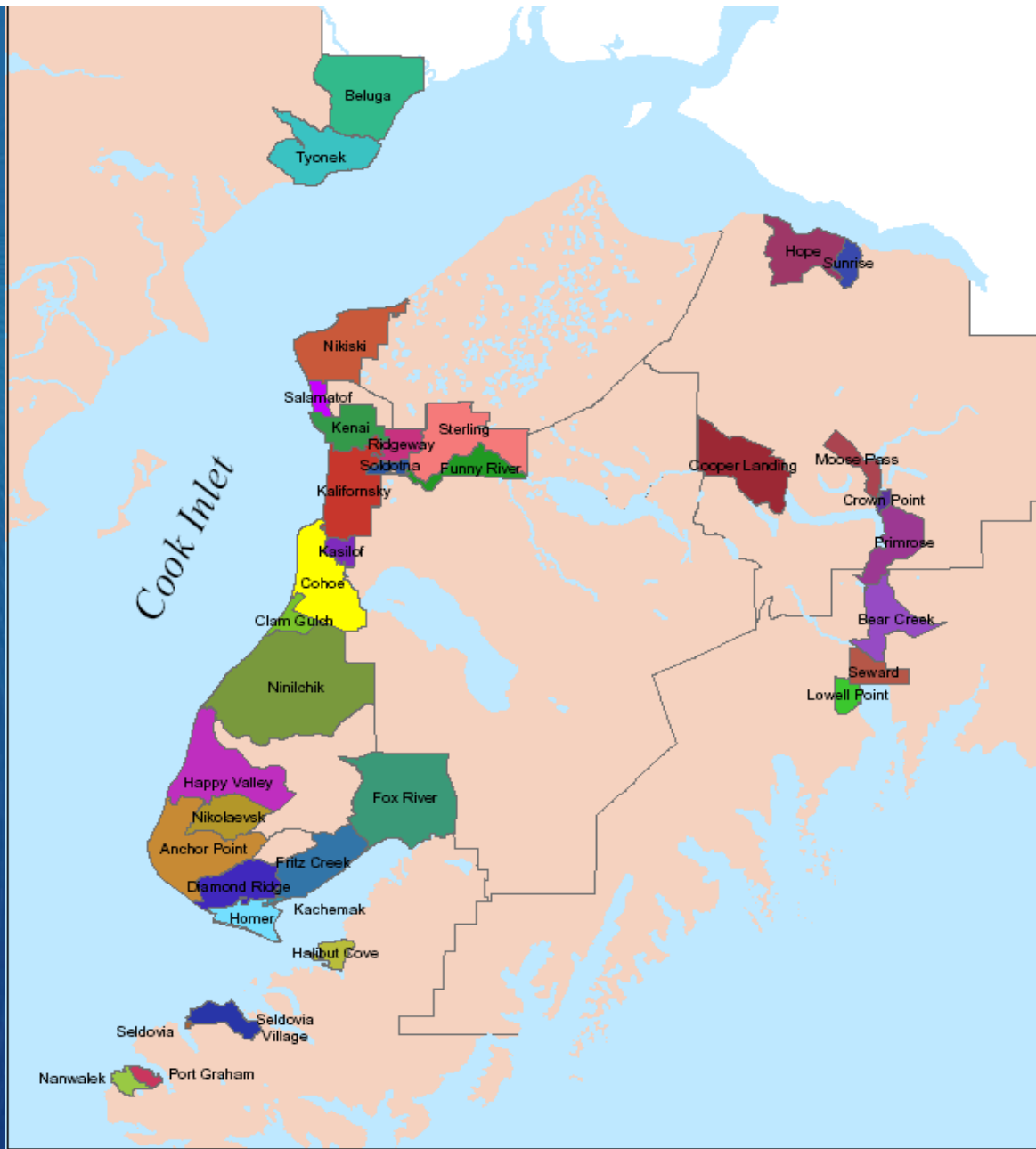
Bear Creek.....1,945  
Crown Point.....74  
Lowell Point.....85  
Moose Pass.....201  
Primrose.....78  
Seward.....2,661

## Treat separately – 6,254

Cooper Landing - 353  
Ninilchik - 778  
Sterling – 5,123

## Others - 491

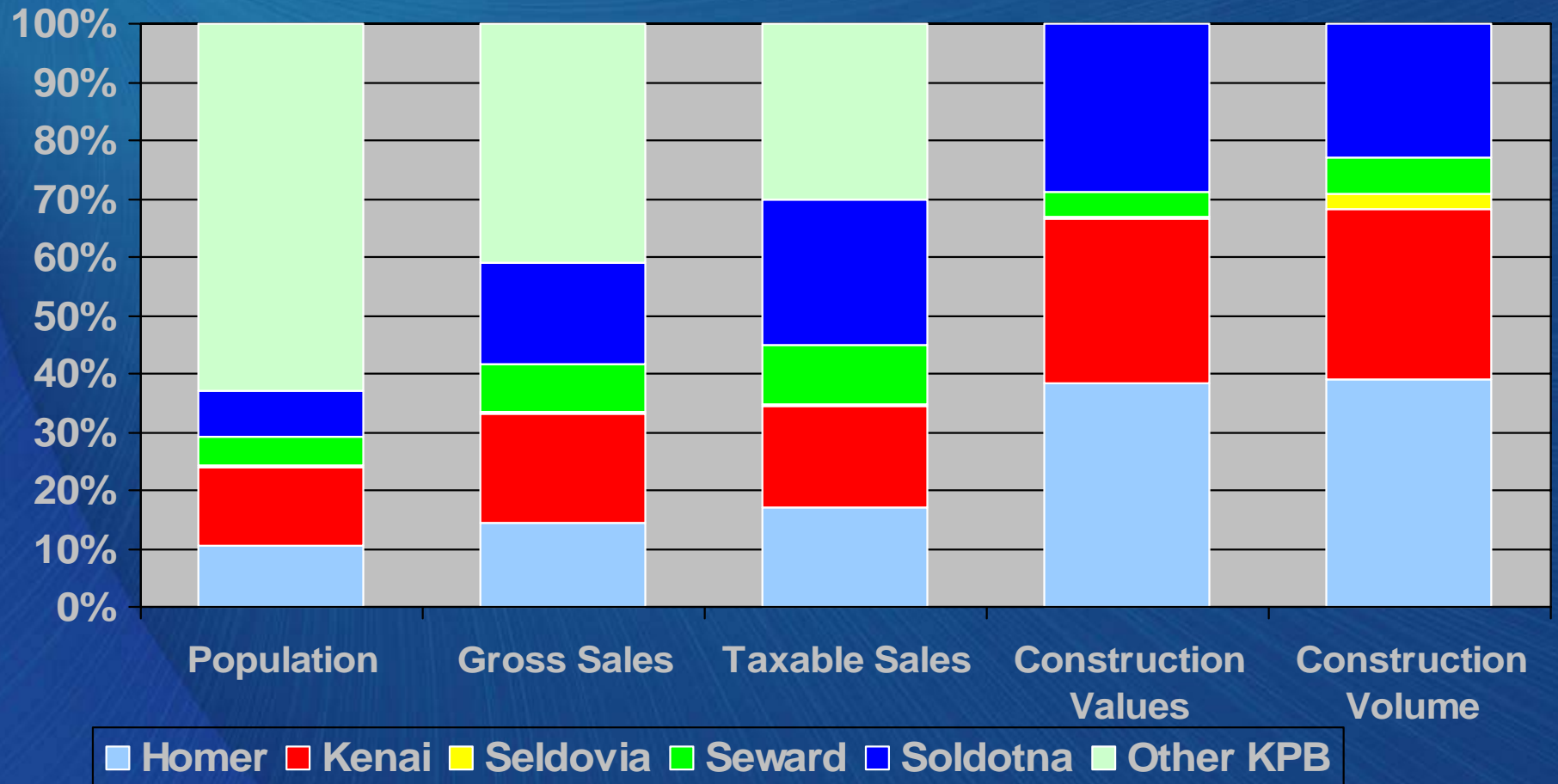
Beluga - 19  
Hope – 147  
Sunrise – 20  
Tyonek – 181  
At Large - 124



**KENAI PENINSULA BOROUGH  
CENSUS DESIGNATED PLACES**

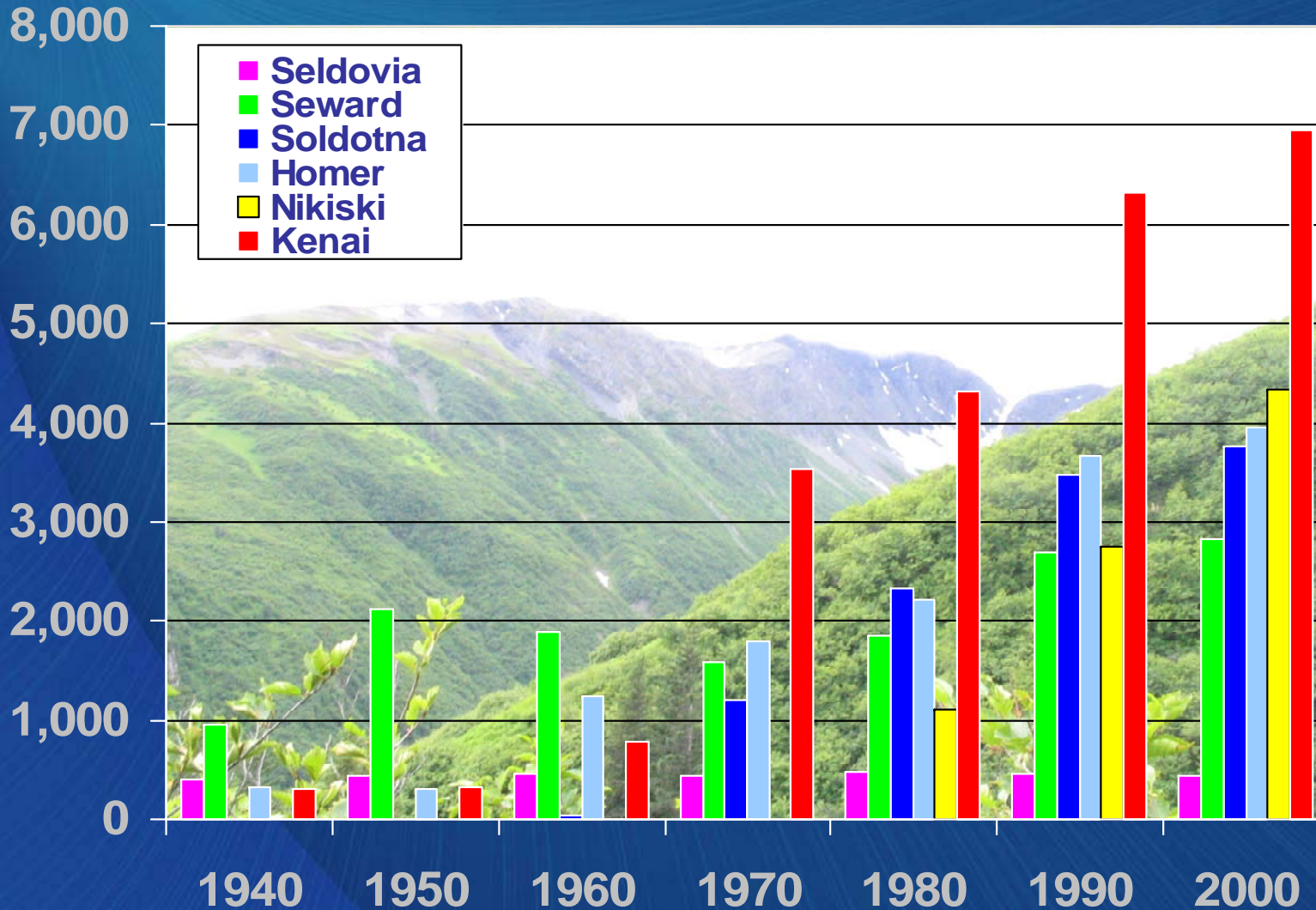


# Share of the 2006 Kenai Peninsula Borough Economy



# Population Growth by Census

1940-2000 – Homer, Kenai, Nikiski, Seldovia, Seward, Soldotna



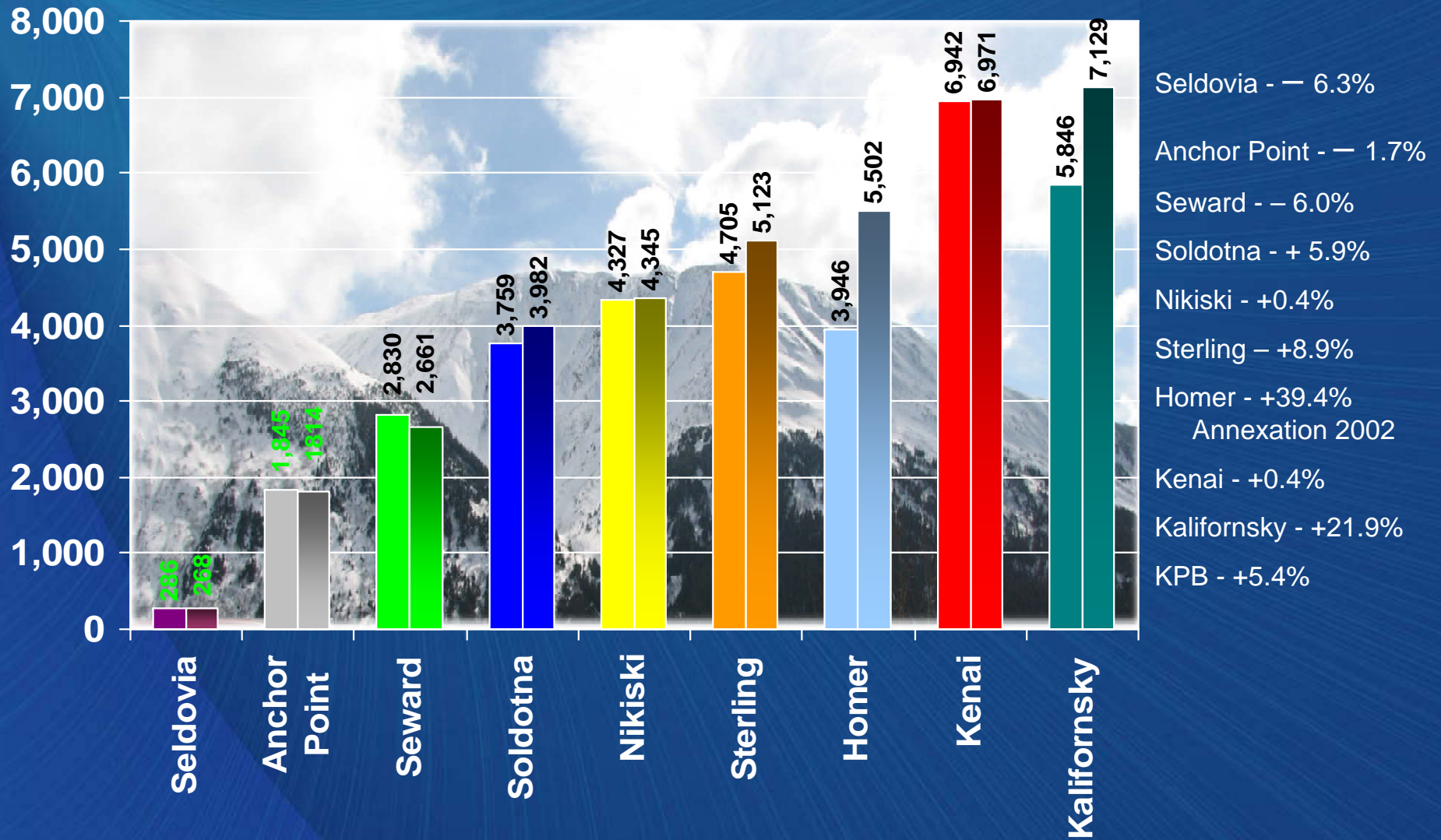
Effect of  
Homer  
annexation not  
shown.

Source – United States Census Bureau



# Population Change

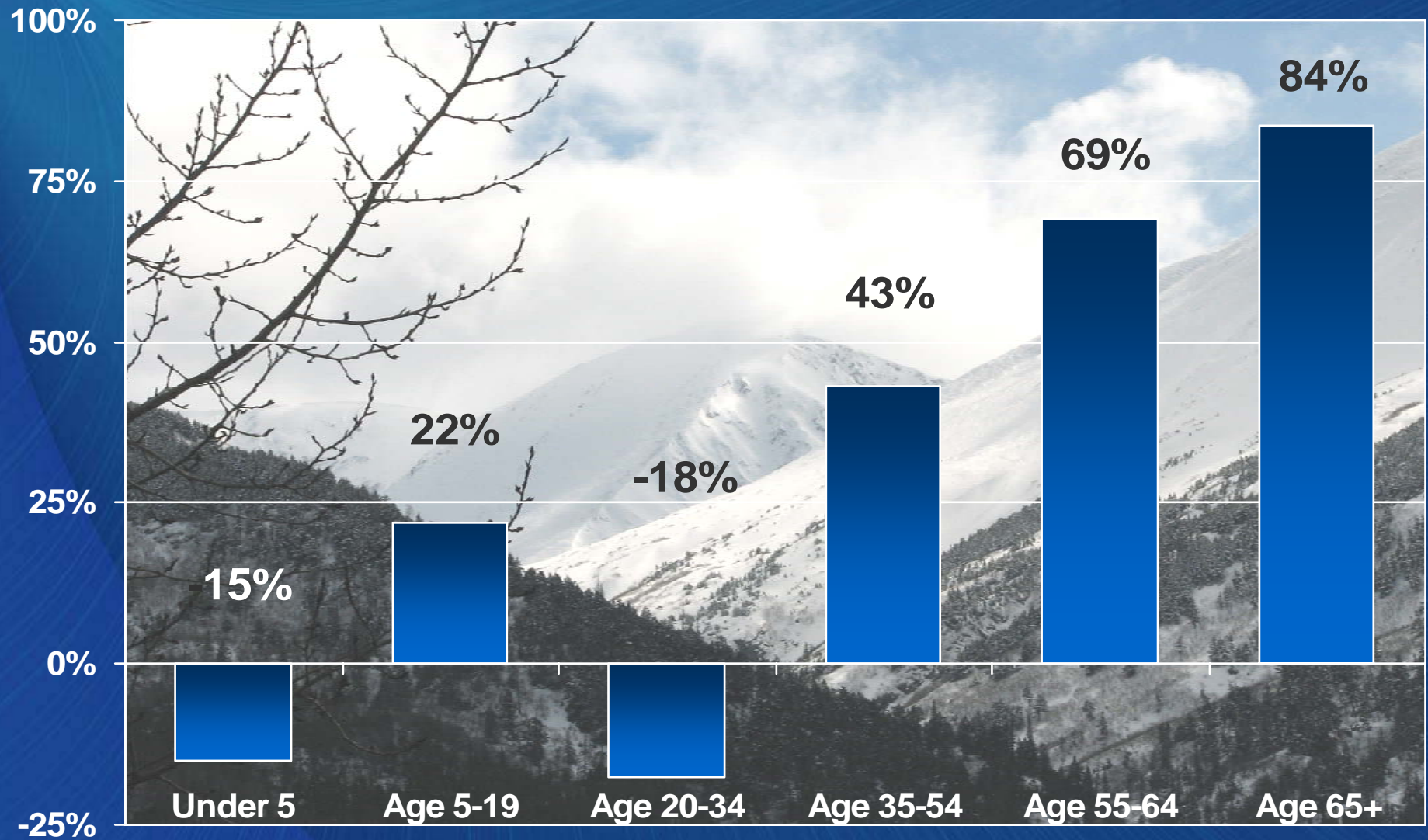
from Census 2000 (Bold) to 2007 estimate (Shaded)



Source – United States Census Bureau, Alaska Department of Labor and Workforce Development

# KPB Percentage Change by Age Cohort

## Census 1990 to Census 2000

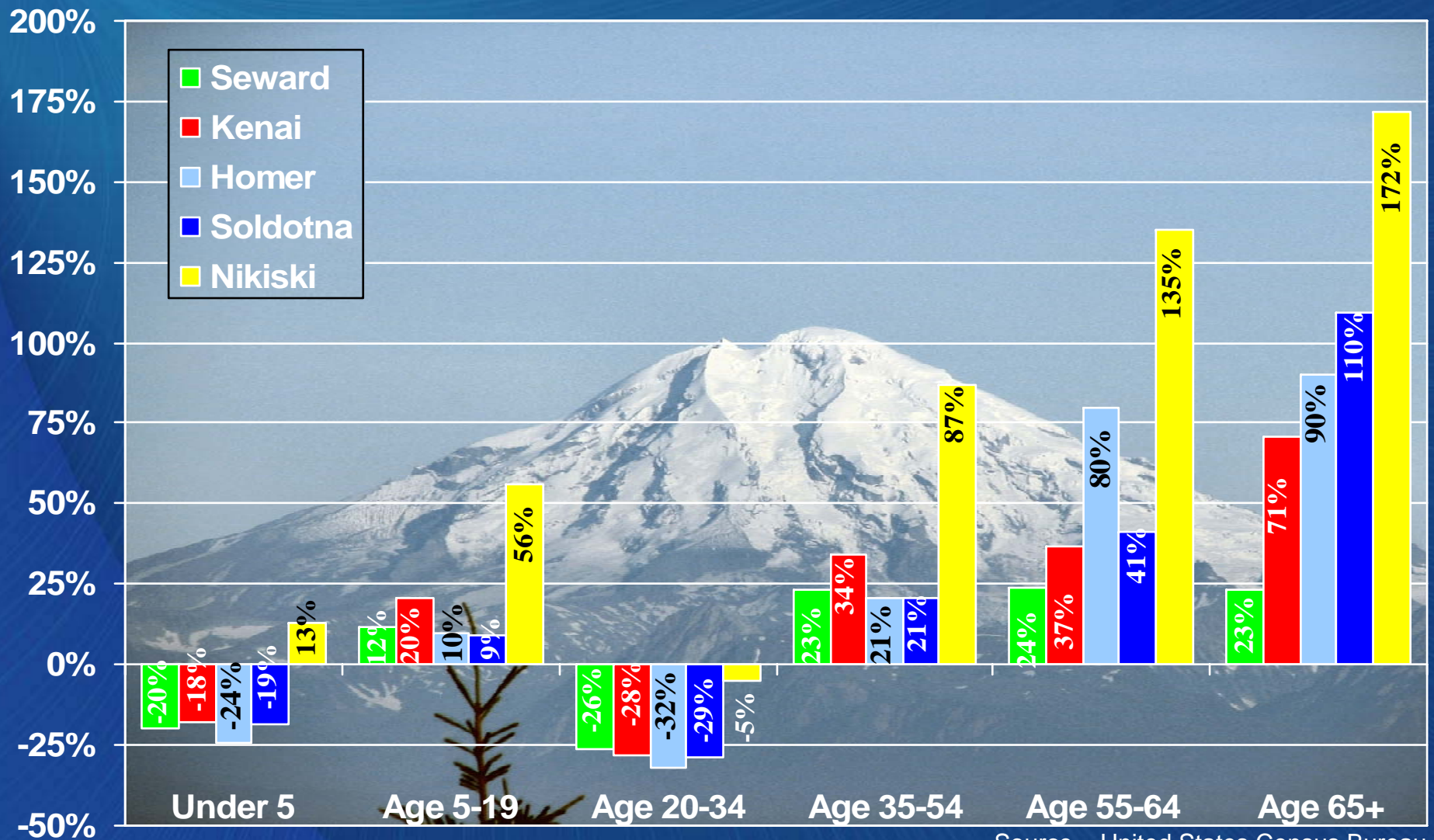


Source – United States Census Bureau



# Percentage Change by Age Cohort

## Nikiski, KPB Cities - Census 1990 to Census 2000

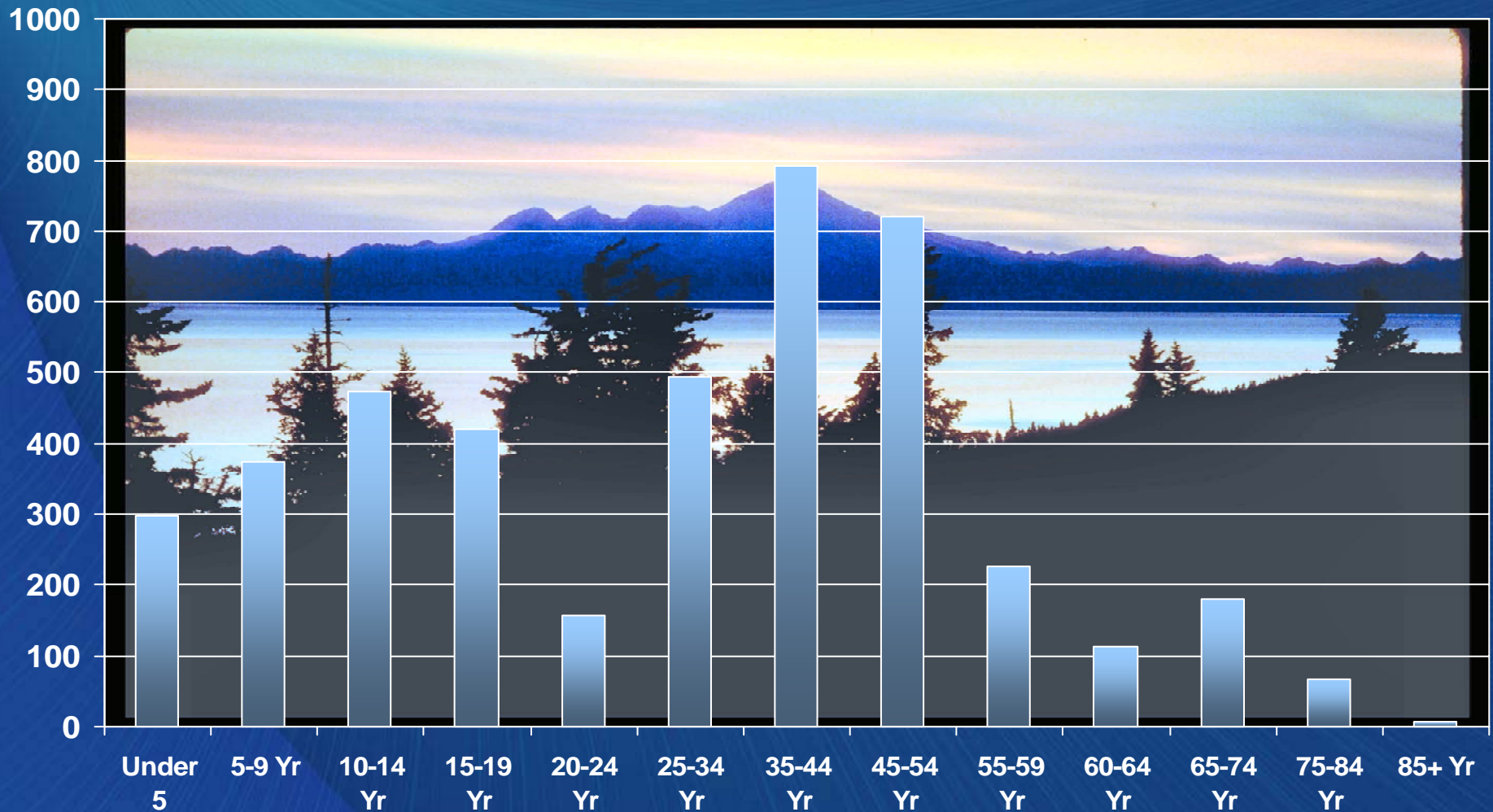


Source - United States Census Bureau

# Nikiski - Age – Census 2000

**Total Population** 4,327  
**Male** 2,257 – 52.2%  
**Female** 2,070 – 47.8%

**Nikiski Median Age – 34.2 Years**  
**KPB Median Age – 36.3 Years**  
**Alaska Median Age – 32.4 Years**

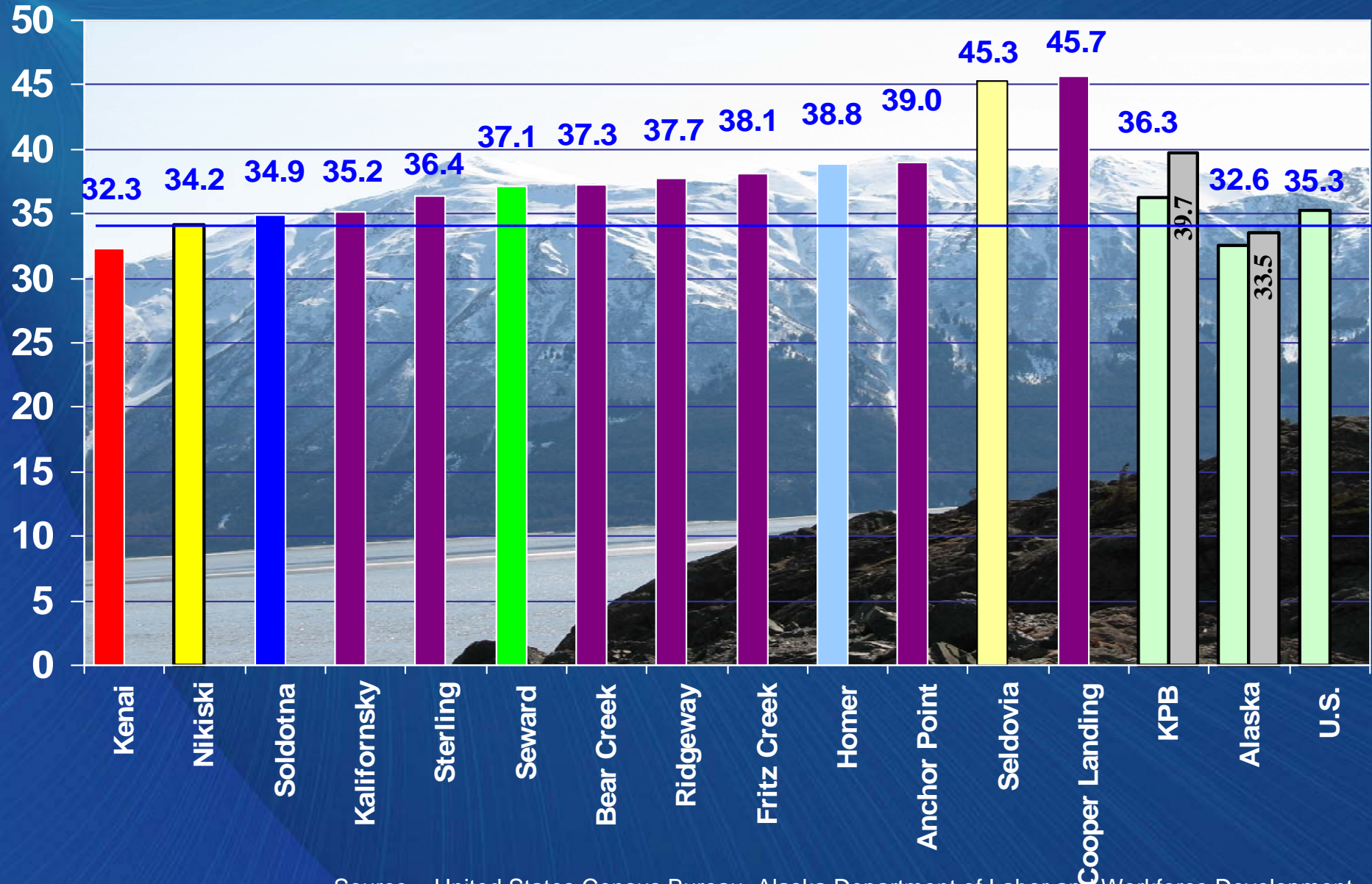


Source – U.S. Census Bureau



# Median Age of Select Area's

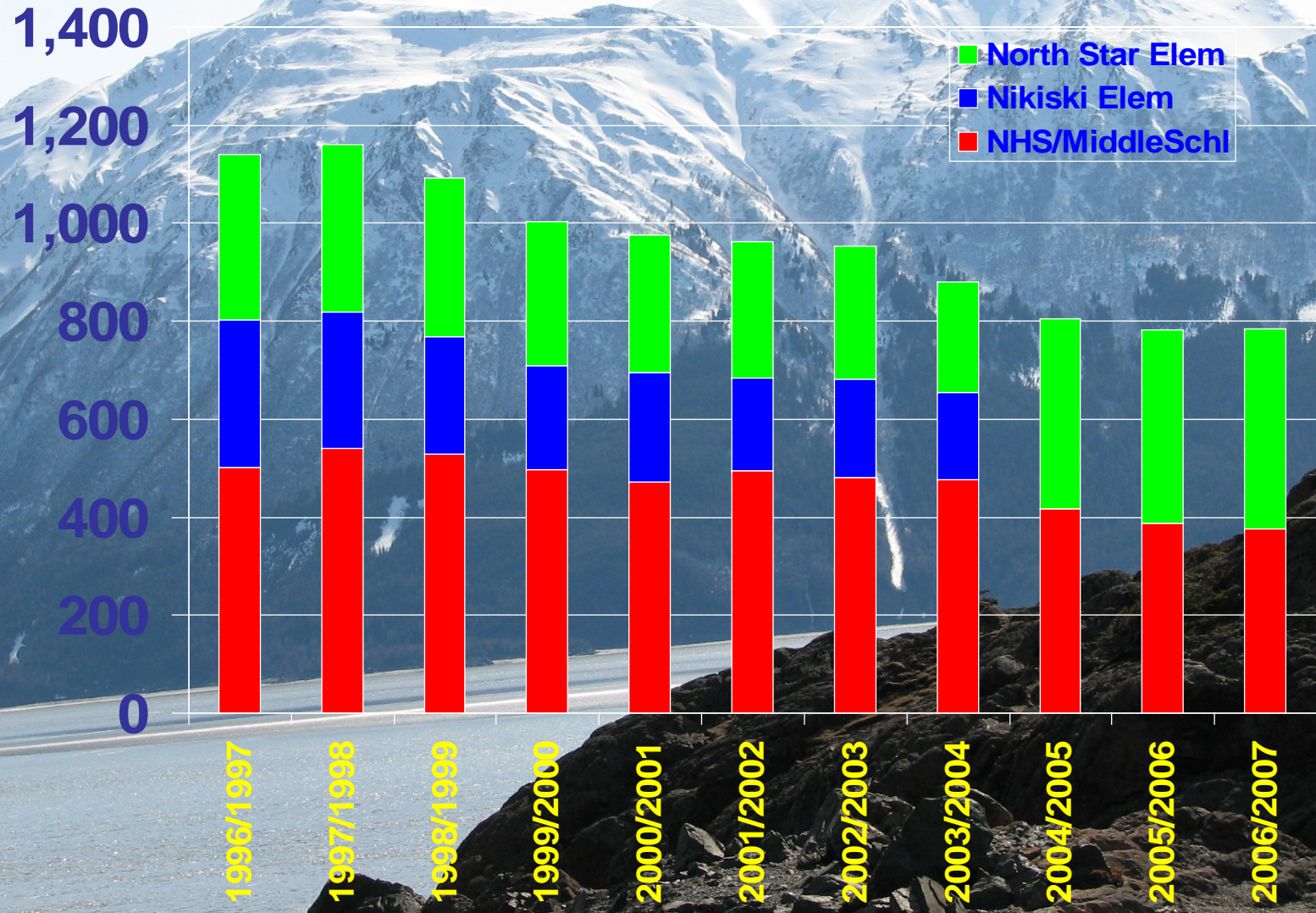
Census 2000 (2006 Estimate – KPB and Alaska)



Source – United States Census Bureau, Alaska Department of Labor and Workforce Development



# School Enrollment





# Nikiski CDP - Race – Census 2000

<b>Total Population .....</b>	<b>4,3275</b>	
<b>One race .....</b>	<b>4,192</b>	<b>96.9%</b>
<b>Two or more races.....</b>	<b>135</b>	<b>3.1%</b>
<b>White .....</b>	<b>3,771</b>	
<b>American Indian and Alaska Native.....</b>	<b>327</b>	
<b>Black or African American .....</b>	<b>5</b>	
<b>Asian .....</b>	<b>31</b>	
<b>Native Hawaiian, Other Pacific Islander....</b>	<b>22</b>	
<b>Some Other Race .....</b>	<b>36</b>	

	<b>Nikiski</b>	<b>KPB</b>
White	87.2%	86.2%
American Indian, Alaska Native	7.6%	7.5%
Black or African American	0.1%	0.5%
Asian	0.7%	1.0%
Native Hawaiian, Other Pacific Islander	0.5%	0.2%
Some Other Race	0.8%	0.8%
Two or more races	3.1%	3.9%

Source – U.S. Census Bureau

# Nikiski Housing – Census 2000

Total Housing Units .....	1,766	
Occupied Units .....	1,514	- 85.7%
Vacant Units .....	252	- 14.3%
Seasonal, recreational .....	93	- 5.4%

Homeowner vacancy rate .....	2.9%
Rental vacancy rate .....	15.4%

Occupied Units .....	1,514	
Owner occupied units .....	1,229	- 81.2%
Renter occupied units .....	285	- 18.8%

Average household size:

Owner occupied –	2.86 persons
Renter occupied –	2.84 persons



# Comparative Housing – Census 2000

	Housing Units	Occupied Units	Vacant Units	Seasonal, recreational vacancies (actually vacant)	Owner occupied	Owner occupied # persons	Renter occupied # persons
Anchor Point	<u>979</u>	72.6%	27.4%	19.4% (8.0%)	<u>85.1%</u>	2.59	2.62
Homer	1,873	85.4%	14.6%	6.9% (7.7%)	61.9%	<u>2.55</u>	2.16
Kalifornsky	2,479	85.4%	14.6%	5.3% (7.5%)	83.2%	2.82	2.32
Kenai	<u>3,003</u>	87.3%	12.7%	<u>1.9%</u> (10.8%)	60.4%	2.85	2.32
Nikiski	1,766	85.7%	14.3%	5.3% (9.0%)	81.2%	<u>2.86</u>	<u>2.84</u>
Seward	1,058	86.7%	13.3%	6.0% (7.3%)	<u>50.3%</u>	2.66	2.14
Soldotna	1,670	<u>87.7%</u>	<u>12.3%</u>	3.5% (9.3%)	62.8%	2.79	<u>2.10</u>
Sterling	2,554	<u>65.6%</u>	<u>34.4%</u>	<u>27.6%</u> (6.8%)	84.7%	2.84	2.59
KPB	<b>24,871</b>	<b>74.1%</b>	<b>25.9%</b>	<b>18.3%</b> (7.6%)	<b>73.7%</b>	<b>2.74</b>	<b>2.30</b>

# Comparative Demographics by CDP

## 2000

	Anchor Point	Homer	Kalifornsky	Kenai	Nikiski	Ridge way	Seward	Soldotna	Ster ling	KPB
Total Population	<u>1,845</u>	3,946	5,846	<u>6,942</u>	4,327	1,932	2,830	3,759	4,705	49,691
Median Age	<u>39.0</u>	38.8	35.2	<u>32.3</u>	34.2	37.7	37.1	34.9	36.4	36.3
Bachelor's Degree + (over 25)	10.5%	<u>18.5%</u>	13.9%	16.0%	12.5%	16.1%	<u>10.1%</u>	15.5%	12.5%	20.3%
Individuals in Poverty	<u>11.9%</u>	9.3%	7.9%	9.8%	11.4%	9.4%	10.6%	<u>6.6%</u>	10.0%	10.0%
Median Family Income \$	<u>49,821</u>	53,571	<u>58,750</u>	56,856	55,969	56,985	54,904	52,372	53,889	54,106
Median Household Income \$	<u>41,094</u>	42,821	<u>54,865</u>	45,962	51,176	50,625	44,306	48,420	47,700	46,397
Per Capita Income \$	<u>18,668</u>	21,823	<u>23,898</u>	20,789	20,129	23,225	20,360	21,740	20,741	20,949

Source – United States Census Bureau



# **Business Activity and Sales**





# 99635 Zip Code Business Patterns

## Nikiski

	2003	2004	2005
# Establishments	48	48	52
Annual Payroll	\$10,703,000	\$11,926,000	\$12,417,000
# Employees	248 - \$43,157	319 – average \$37,386	299 – average \$41,528
Most Active Line of Business	<b>Construction</b> – 12 establishments	<b>Construction</b> – 12 establishments	<b>Construction</b> – 12 establishments
Second Most Active Line of Business	<b>Retail Trade</b> – 7 establishments	<b>Retail Trade</b> – 7 establishments	<b>Retail Trade</b> – 8 establishments
Third Most Active Line of Business	<b>Admin, Support, Waste Management &amp; Remediation</b> – 6 establishments	<b>Accommodation &amp; Food Services; and Admin, Support, Waste Management &amp; Remediation</b> – each with 5 establishments	<b>Accommodation &amp; Food Services</b> – 6 establishments
Fourth Most Active Line of Business	<b>Accommodation &amp; Food Services</b> – 5 establishments	<b>Manufacturing</b> - 4 establishments	<b>Manufacturing</b> - 5 establishments

# County Business Patterns Comparison by Zip Code - 2005

	# Establishments	Annual Payroll	# Employees	Most Active Line of Business – by # Establishments	Second Most Active Line of Business – by # Establishments
Anchor Point	52	\$4,207,000	143	Construction – 12	Retail Trade – 7
Cooper Landing	25	\$4,020,000	60	Accommodation & Food Services – 9	Arts, Entertainment & Recreation – 5
Homer	461	\$79,907,000	2,447	Retail Trade - 65	Construction - 63
Kalifornsky	41	\$2,810,000	79	Construction – 13	Accommodation & Food Services – 6
Kenai	397	<u>\$155,801,000</u>	3,496	Construction – 56	Other Services - 49
Ninilchik	38	\$3,842,000	125	Accommodation & Food Services – 10	Construction – 7
Nikiski	52	\$12,417,000	299	Construction – 12	Retail Trade – 8
Seward	193	\$42,379,000	1,213	Accommodation & Food Services – 42	Transportation & Warehousing - 33
Soldotna	<u>564</u>	\$135,363,000	<u>4,456</u>	Retail Trade – 99	Construction – 78
Sterling	54	\$6,720,000	151	Construction – 20	Retail Trade – 6
<b>KPB</b>	<b>1,914</b>	<b>\$457,008,000</b>	<b>12,612</b>	<b>Construction - 283</b>	<b>Retail – 268</b>



# Sales





# Taxable Sales

## KPB Sales Exempt from Sales Tax Assessments:

Sales outside the borough;

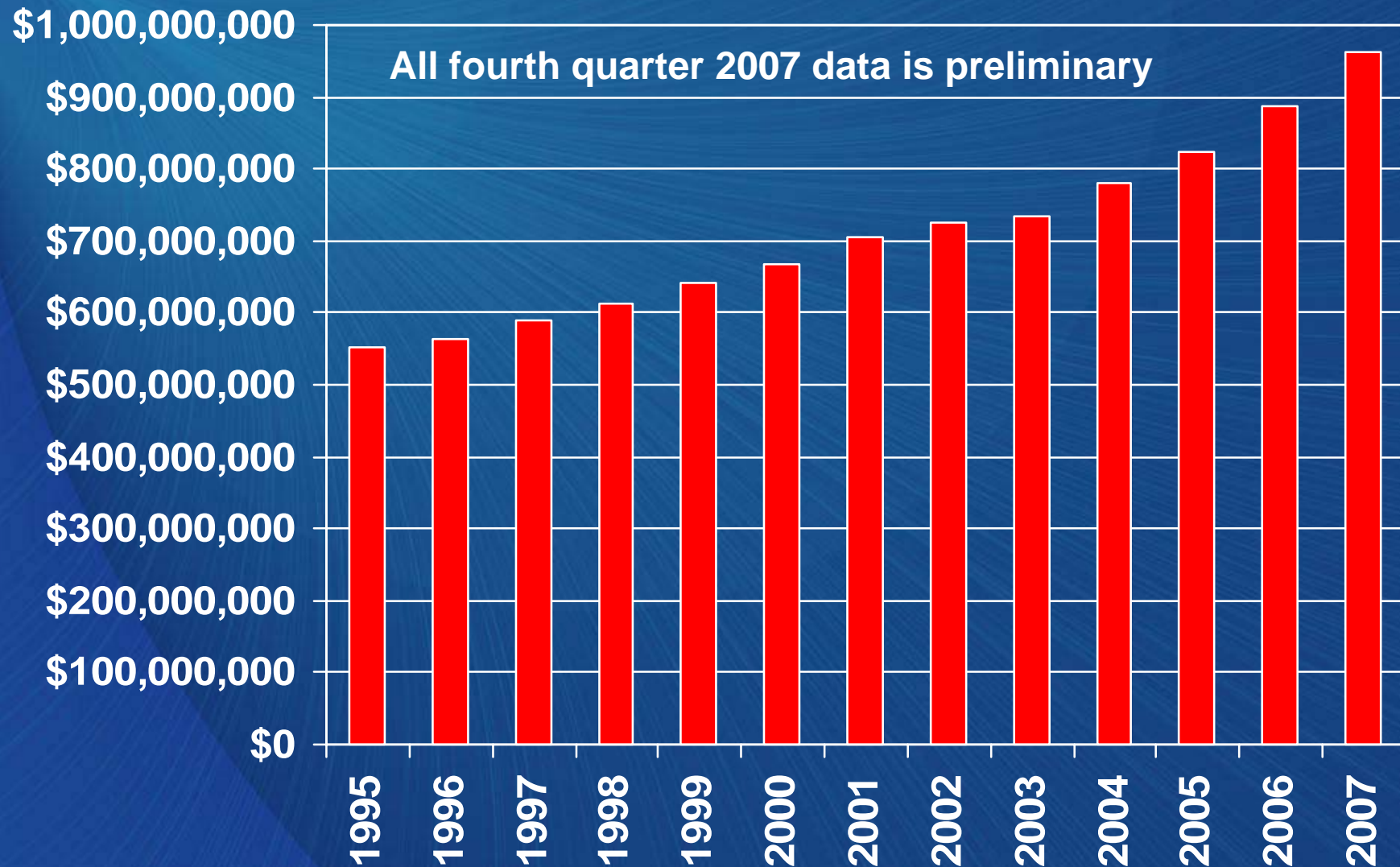
Sales for resale;

Sales to government agencies;

Sales to tax exempt organizations; and

Sales in excess of \$500.

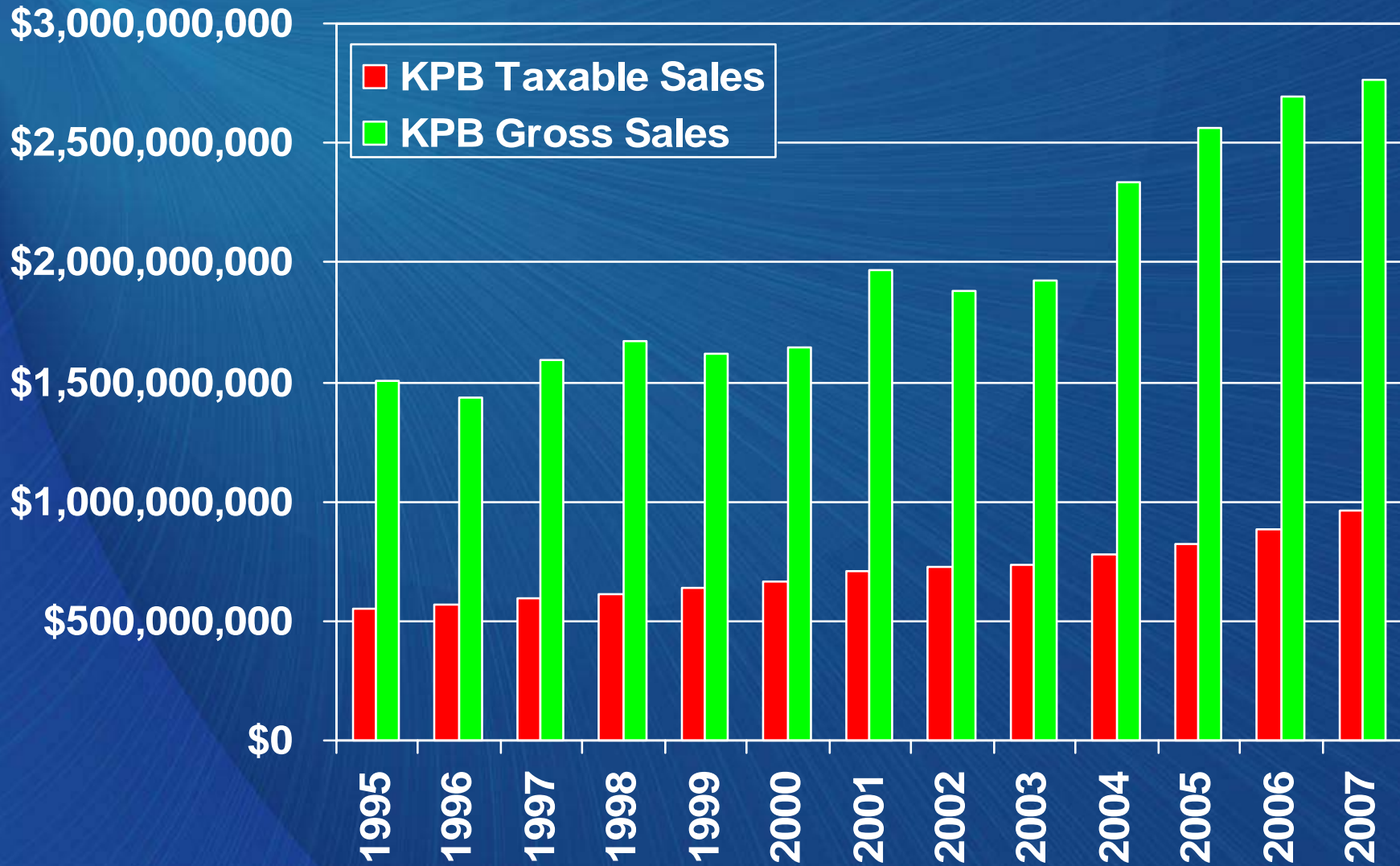
# KPB Taxable Sales



Source – KPB Finance Department

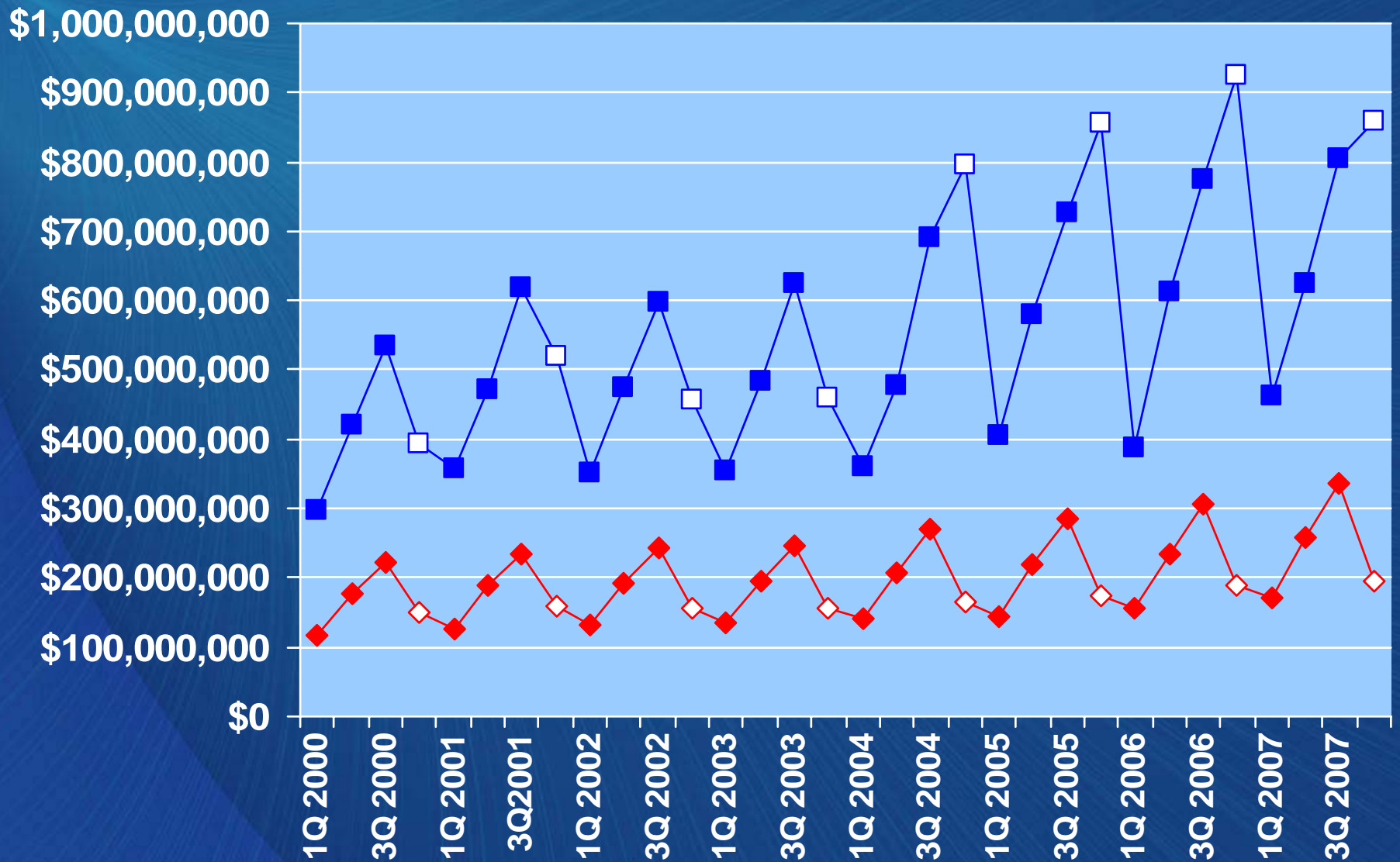


# KPB Sales – Gross v Taxable



Source – KPB Finance Department

# KPB Gross and Taxable Sales by Quarter

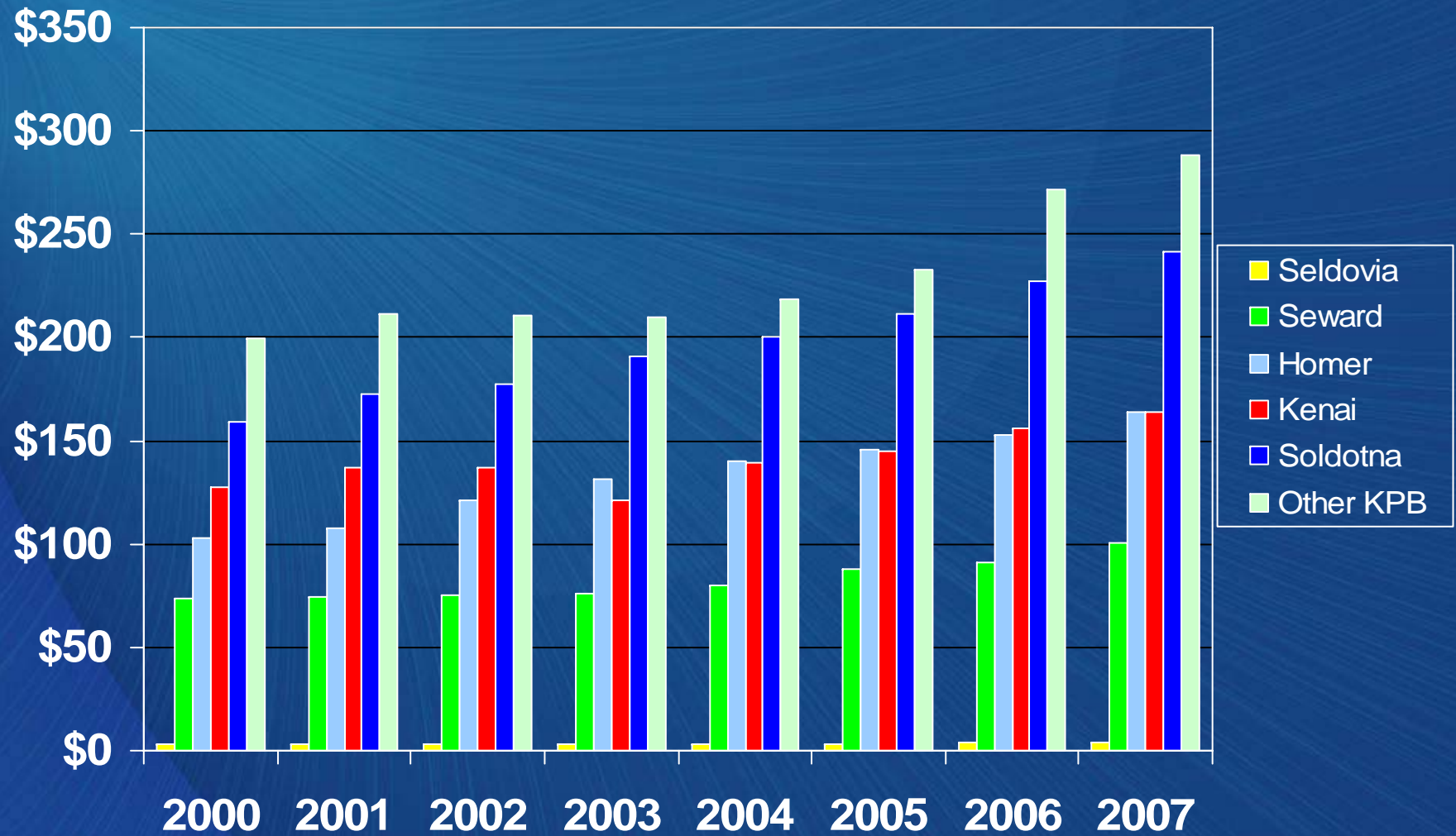


Source – KPB Finance Department



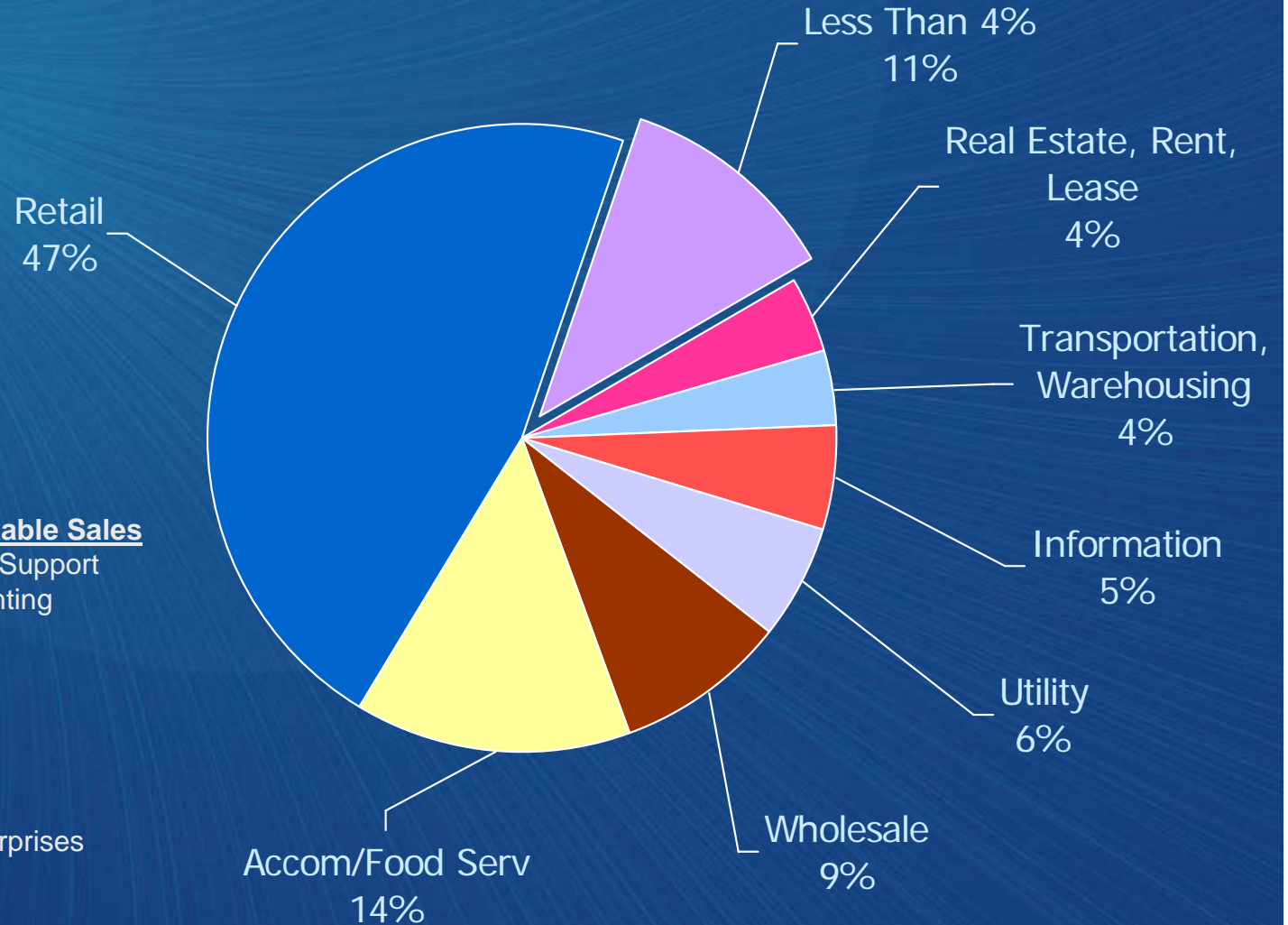
# Taxable Sales by Area

in Millions \$



Source – KPB Finance Department

# Taxable Sales – 2006



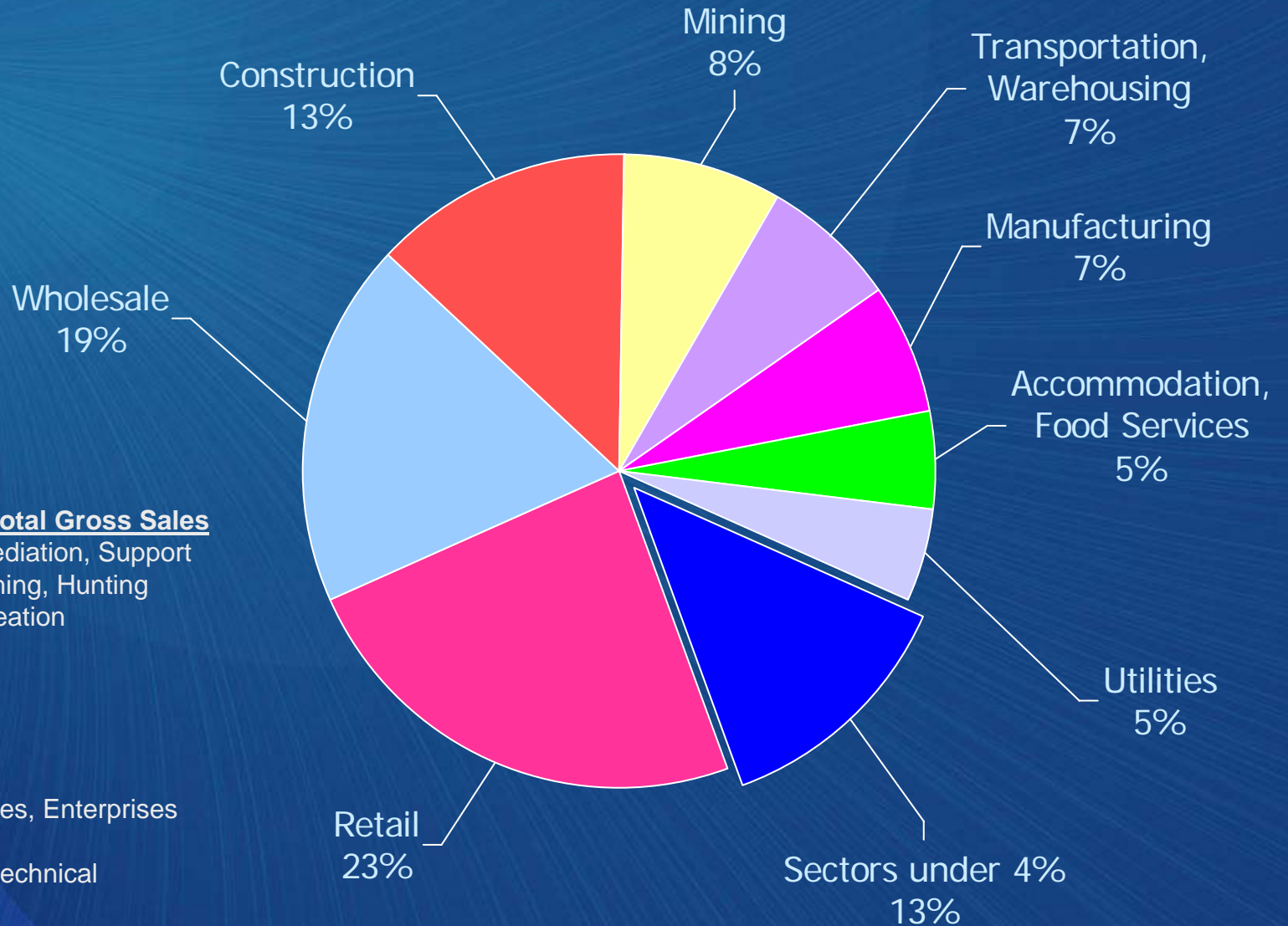
## Less Than 4% of KPB Total Taxable Sales

Admin, Waste Mgt, Remediation, Support  
Agriculture, Forestry, Fishing, Hunting  
Arts, Entertainment, Recreation  
Construction  
Education Services  
Finance, Insurance  
Health, Social Services  
Manufacturing  
Management of Companies, Enterprises  
Mining  
Other Services  
Professional, Scientific, Technical  
Public Administration

Source – KPB Finance Department



# KPB Gross Sales - 2006



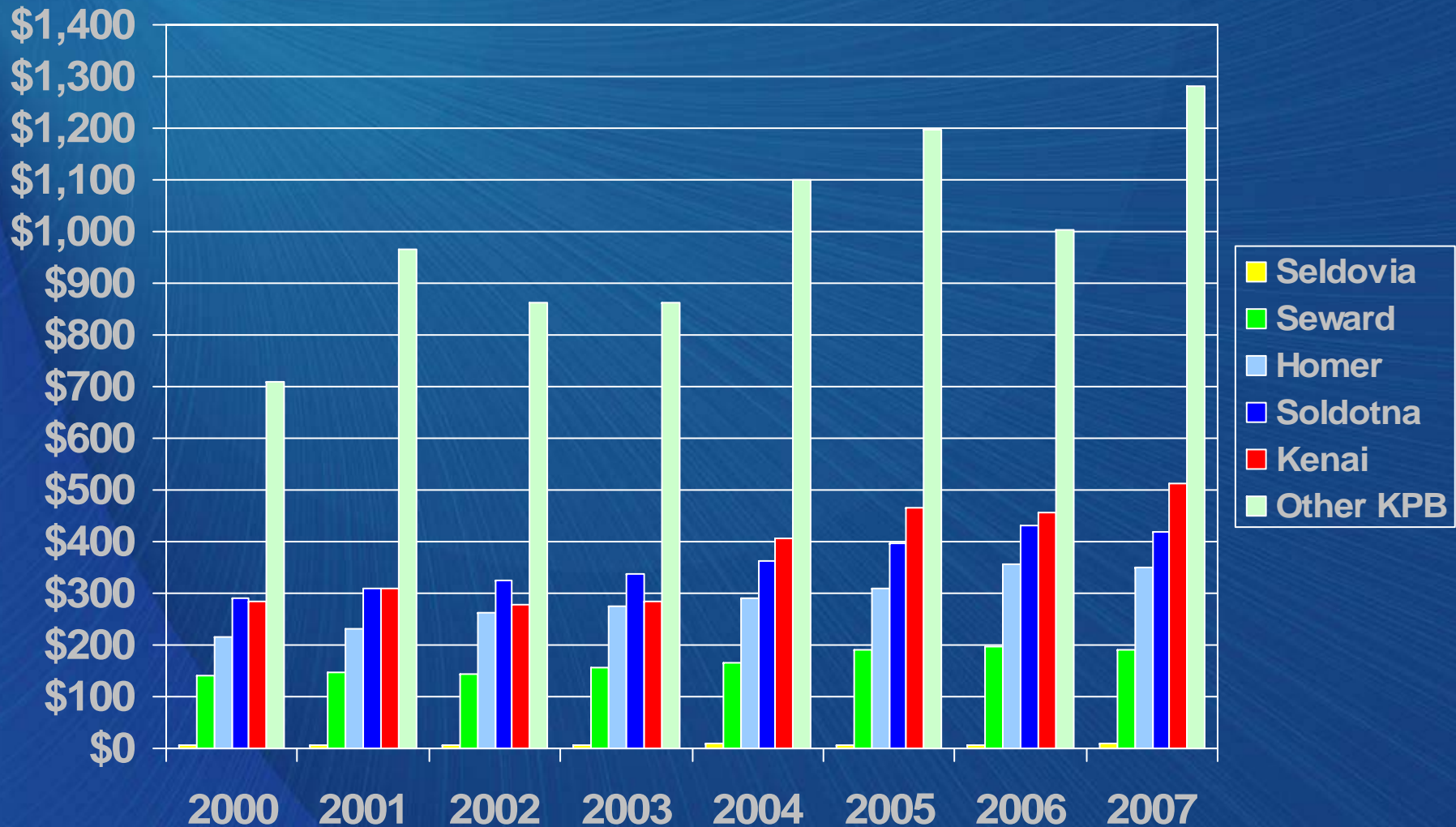
**Less Than 4% of KPB Total Gross Sales**

- Admin, Waste Mgt, Remediation, Support
- Agriculture, Forestry, Fishing, Hunting
- Arts, Entertainment, Recreation
- Construction
- Education Services
- Finance, Insurance
- Health, Social Services
- Information
- Management of Companies, Enterprises
- Other Services
- Professional, Scientific, Technical
- Public Administration
- Real Estate

Source – KPB Finance Department

# KPB Gross Sales by Area

in Millions \$



Source – KPB Finance Department



# Tourism





# Primary (90% Model) Tourism Activity SIC

– A Subset of Service and TCPU

SIC Codes Selected as Primary Tourism Industry – requires that the business activity is tourist related and that 90% or more of annual sales occur between April 1 and September 30.



- Transportation

- 4141 - Local Bus Charter Service
- 4499 - Water Transportation Services NEC
- 4724 - Travel Agencies
- 4725 - Tour Operators



- Services

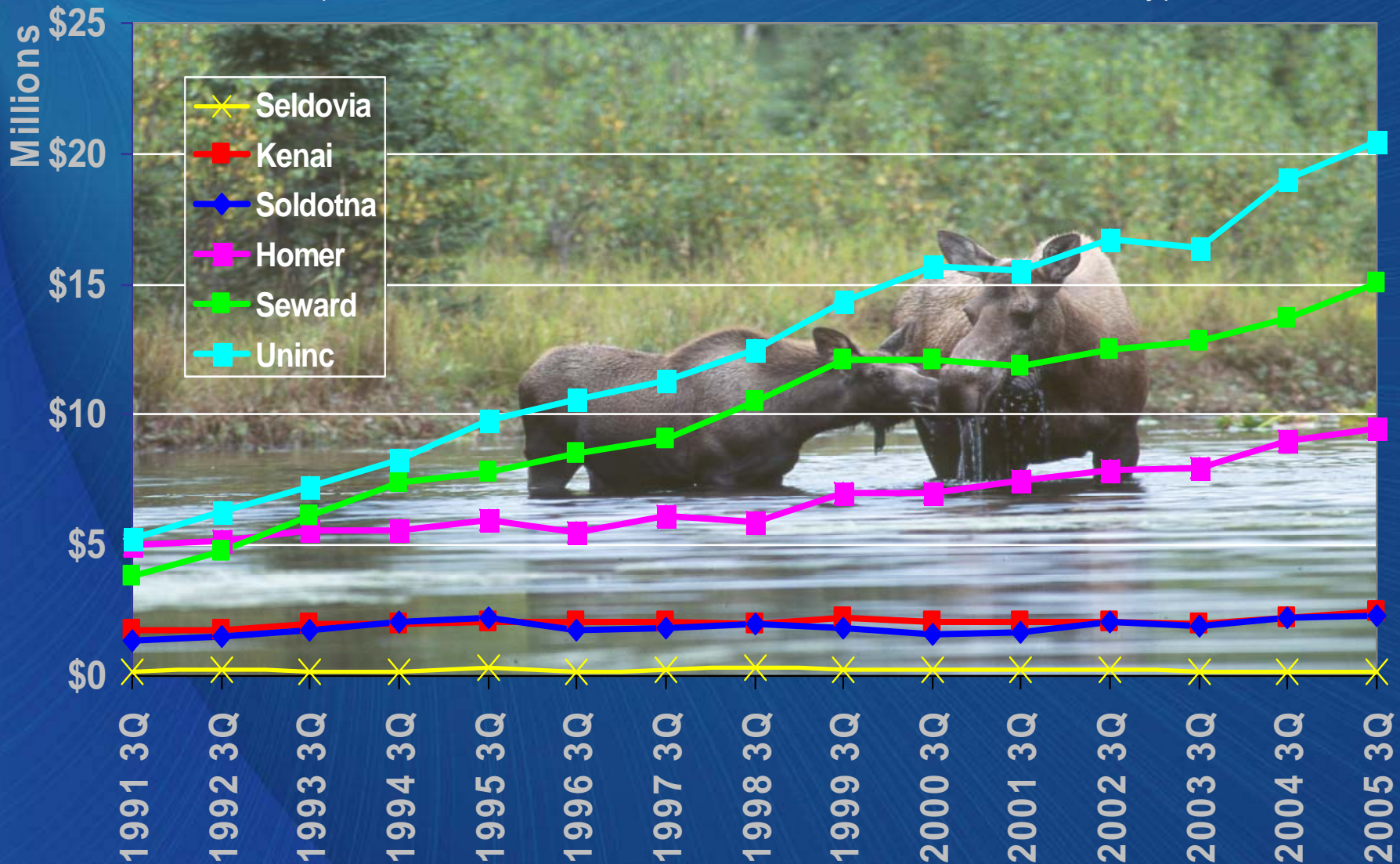
- 7000 - Hotels and Other Lodging Places
- 7011 - Hotels, Motels, Tourist Courts
- 7021 - Rooming & Boarding Houses
- 7032 - Sporting & Recreational Camps
- 7033 - RV Parks & Campsites
- 7041 - Hotels, Lodging House/Members
- 7519 - Utility Trailer and RV Rental
- 7999 - Amusement, Recreation Svc, NEC - Includes Guides





# 3rd Quarter Tourism Sales - SIC - 90% Model

(Third Quarter Provides KPB Peak Tourism Activity)



Source – KPB Finance Department, Sales Tax Division

# **KPB Expanded (60% Model) Tourism Sales**

## **A More Realistic Measure**

**-Additional SIC Code Data – now includes some retail sales**

SIC Codes that could be impacted by tourism and 60% or more of annual sales occur during the April thru September main tourist season.

### **Transportation**

- 4130 – Intercity Bus Transport**
- 4493 – Marinas**
- 4500 – Air Transportation**
- 4512 – Air Transportation – Scheduled**
- 4522 – Nonscheduled Air Transportation**

### **Services**

- 7211 – Power Laundries**
- 7514 – Passenger Car Rentals**
- 7215 – Coin Op Laundry & Dry Cleaning**
- 8400 – Museums, Art Galleries & Zoos**

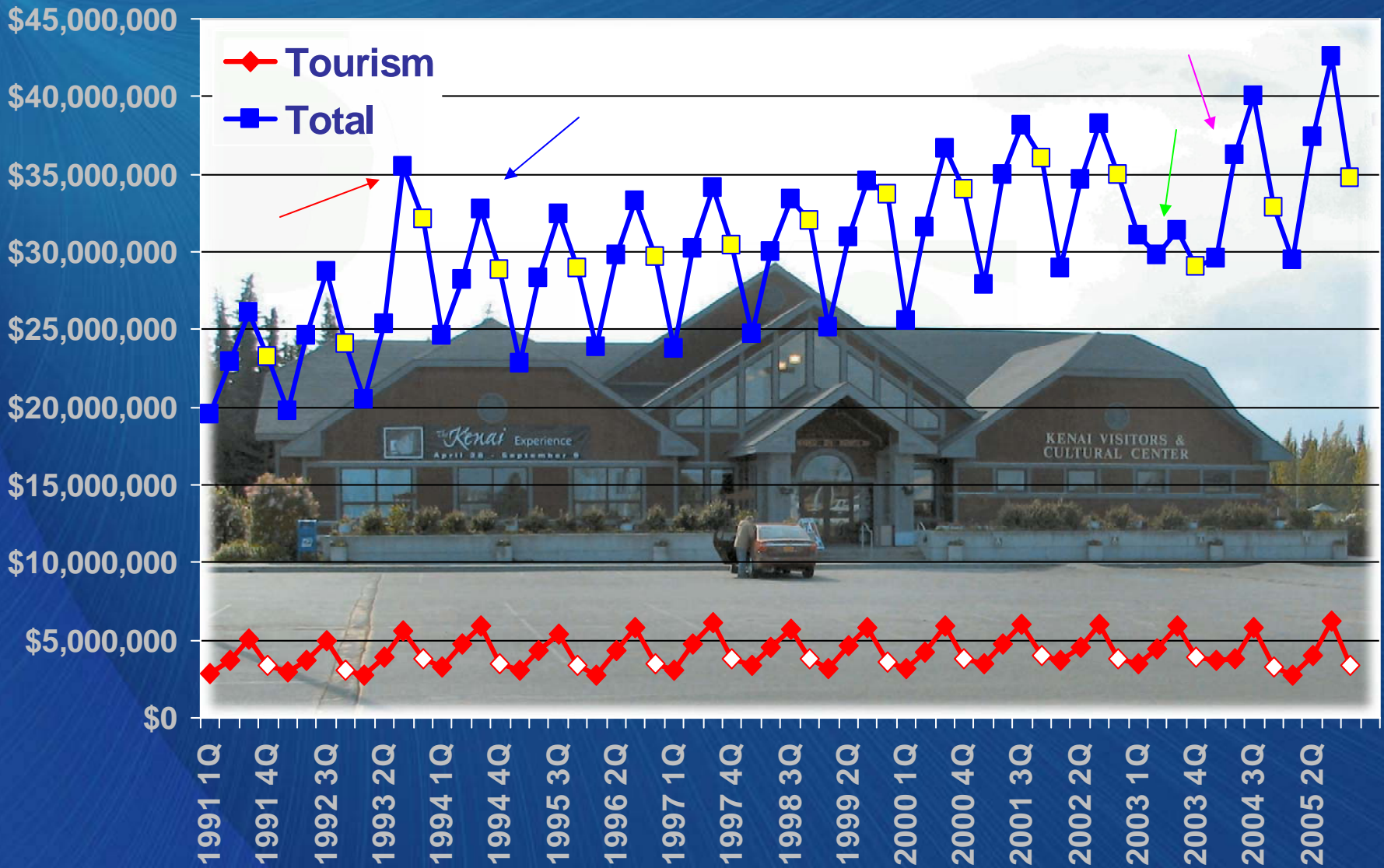
### **Retail Sales**

- 5421 – Seafood Markets**
- 5461 – Retail Bakeries**
- 5541 – Gas Service Stations & Repairs**
- 5800 – Eating and Drinking Places**
- 5812 – Eating Places**
- 5813 – Drinking Places**
- 5947 – Gift/Novelty/Souvenir Shops**



# Kenai Taxable Sales - Tourism v Total

60% Model - SIC

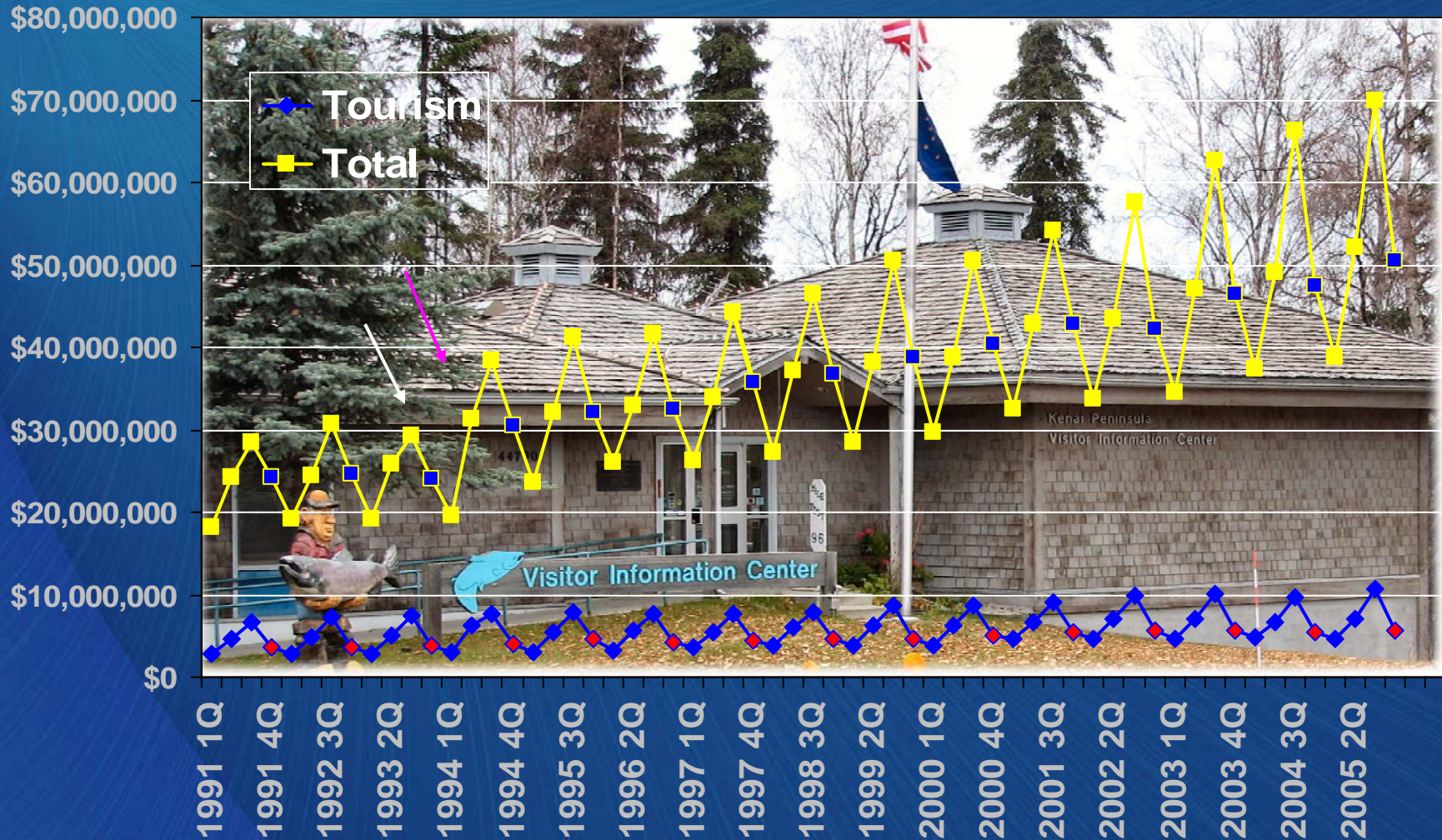


Source – KPB Finance Department, Sales Tax Division



# Soldotna Taxable Sales - Tourism v Total

60% Model - SIC

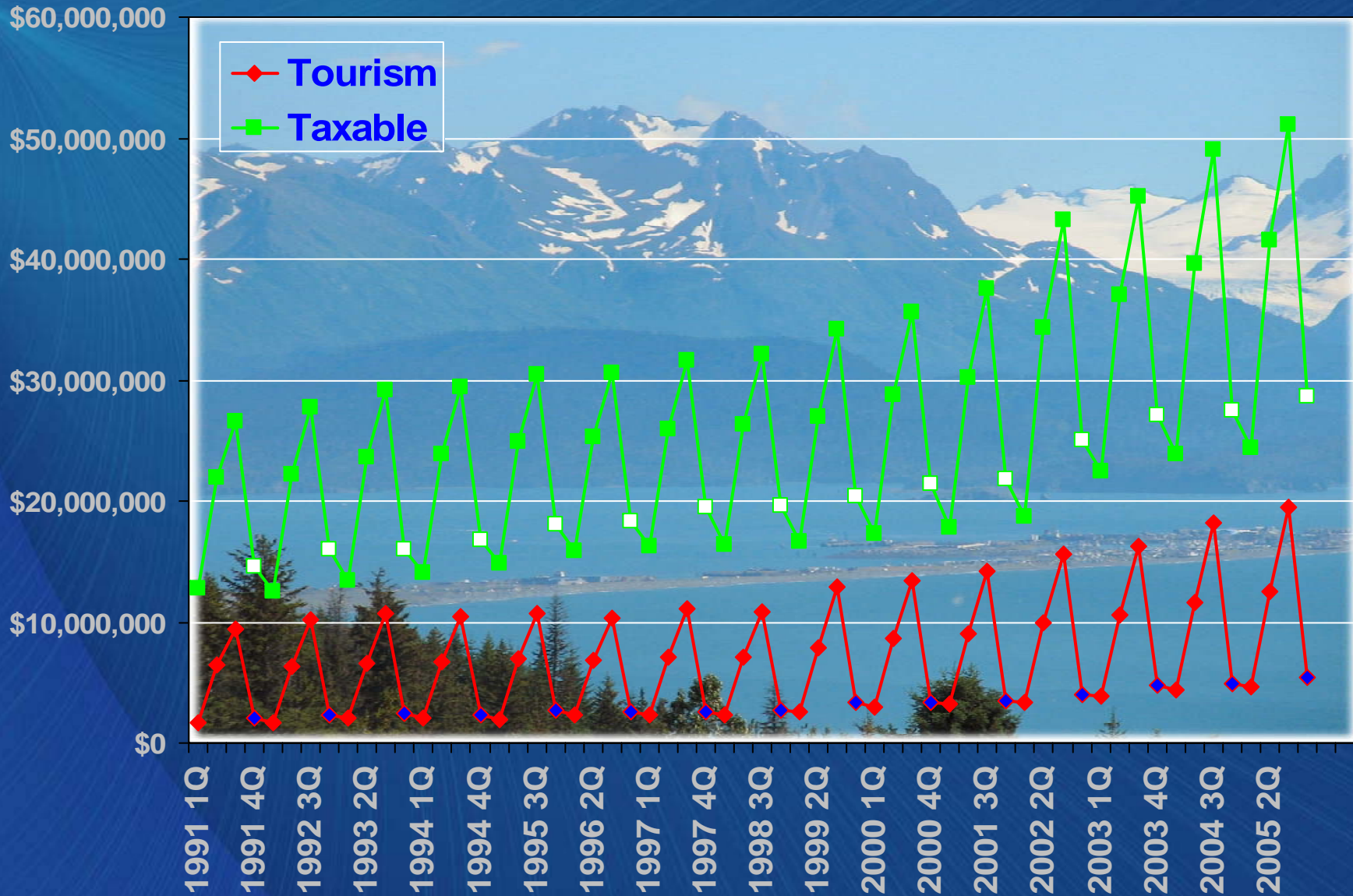


Source – KPB Finance Department, Sales Tax Division



# Homer Taxable Sales - Tourism v Total

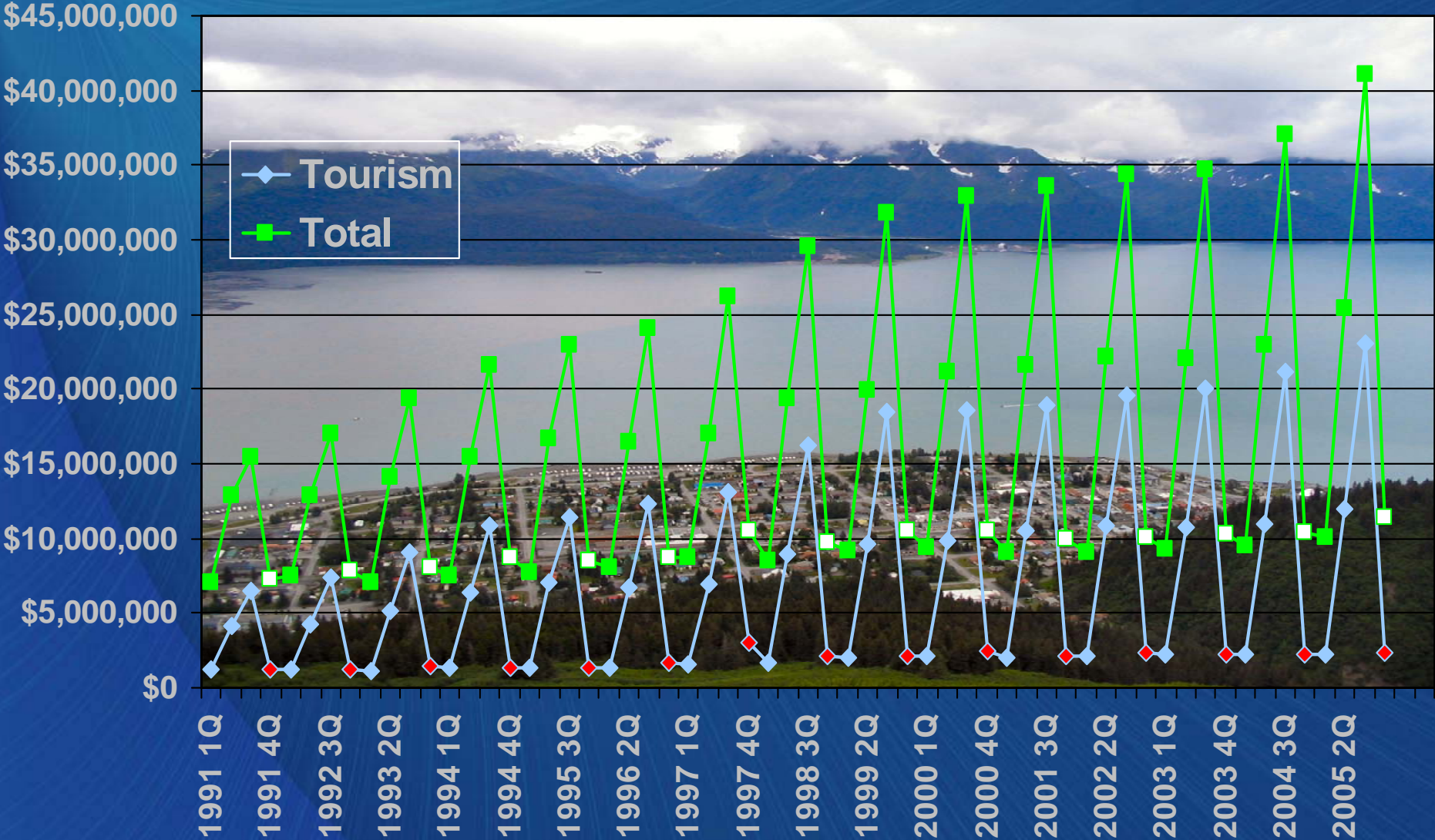
60% Model - SIC



Source – KPB Finance Department, Sales Tax Division

# Seward Taxable Sales - Tourism v Total

60% Model - SIC

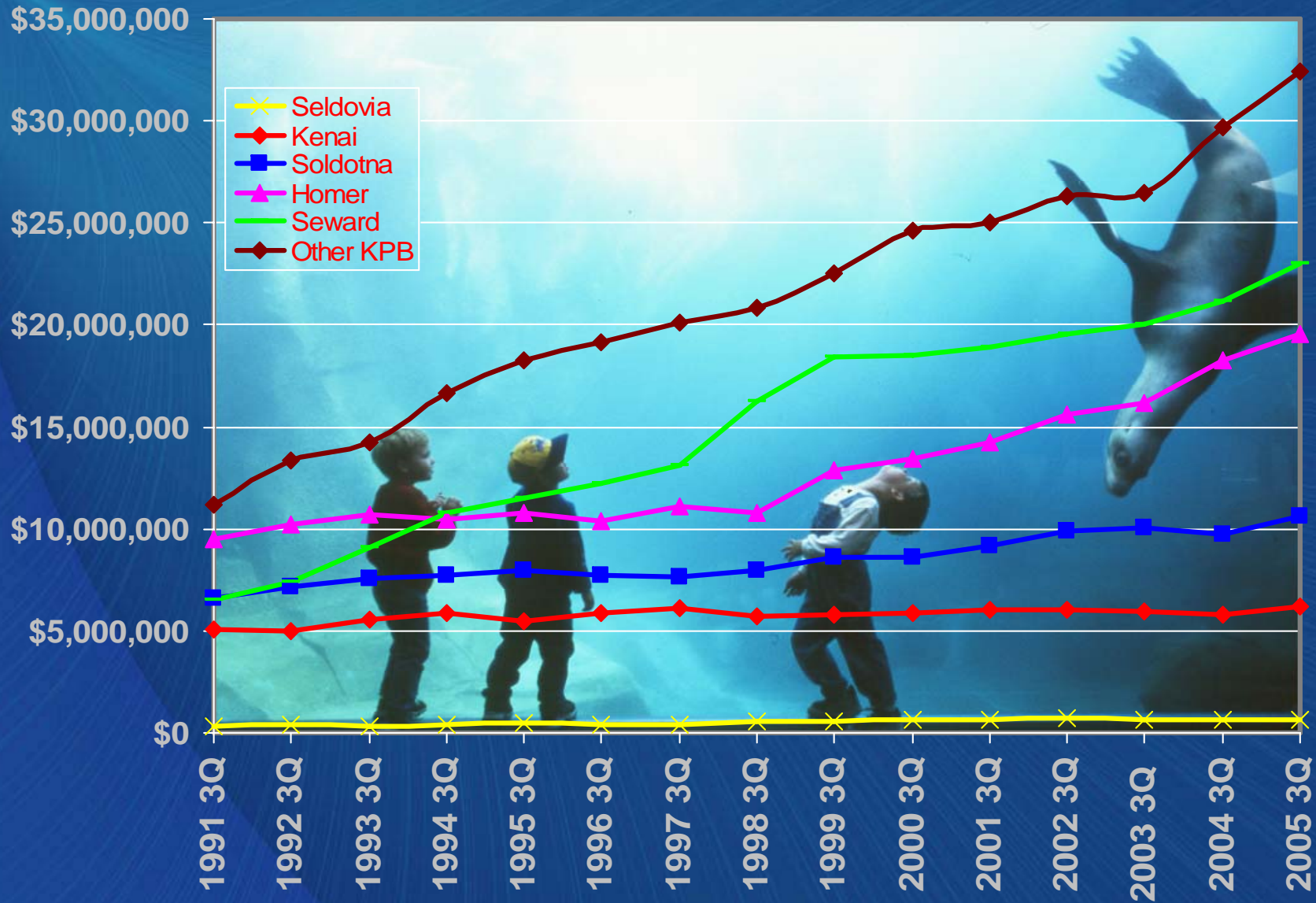


Source – KPB Finance Department, Sales Tax Division



# 3rd Qtr Tourism Sales by City

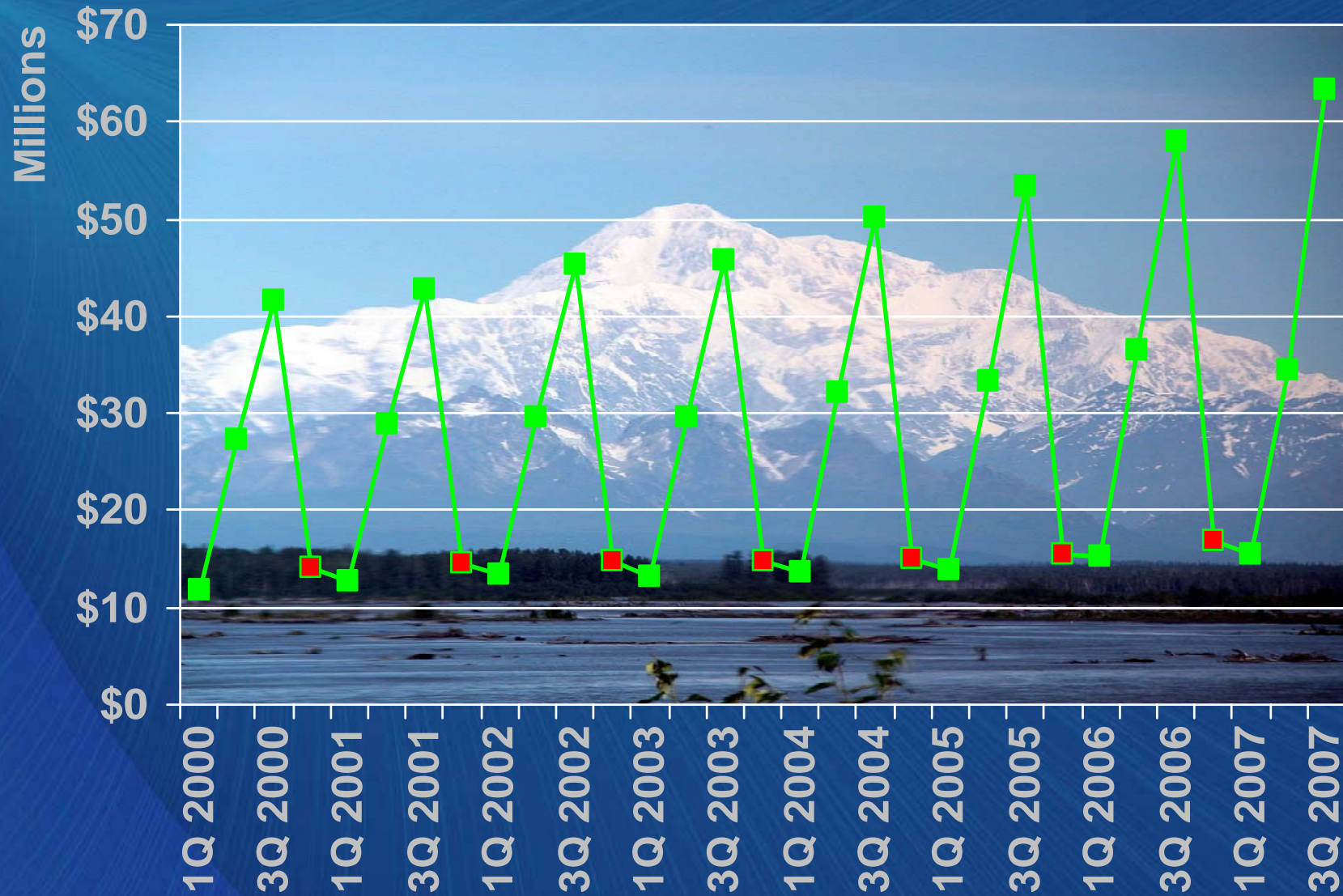
60% Model - SIC



Source – KPB Finance Department, Sales Tax Division

# KPB Taxable Accommodations & Food Sales

(NAICS)



Source – KPB Finance Department



# Nontaxable Accommodations

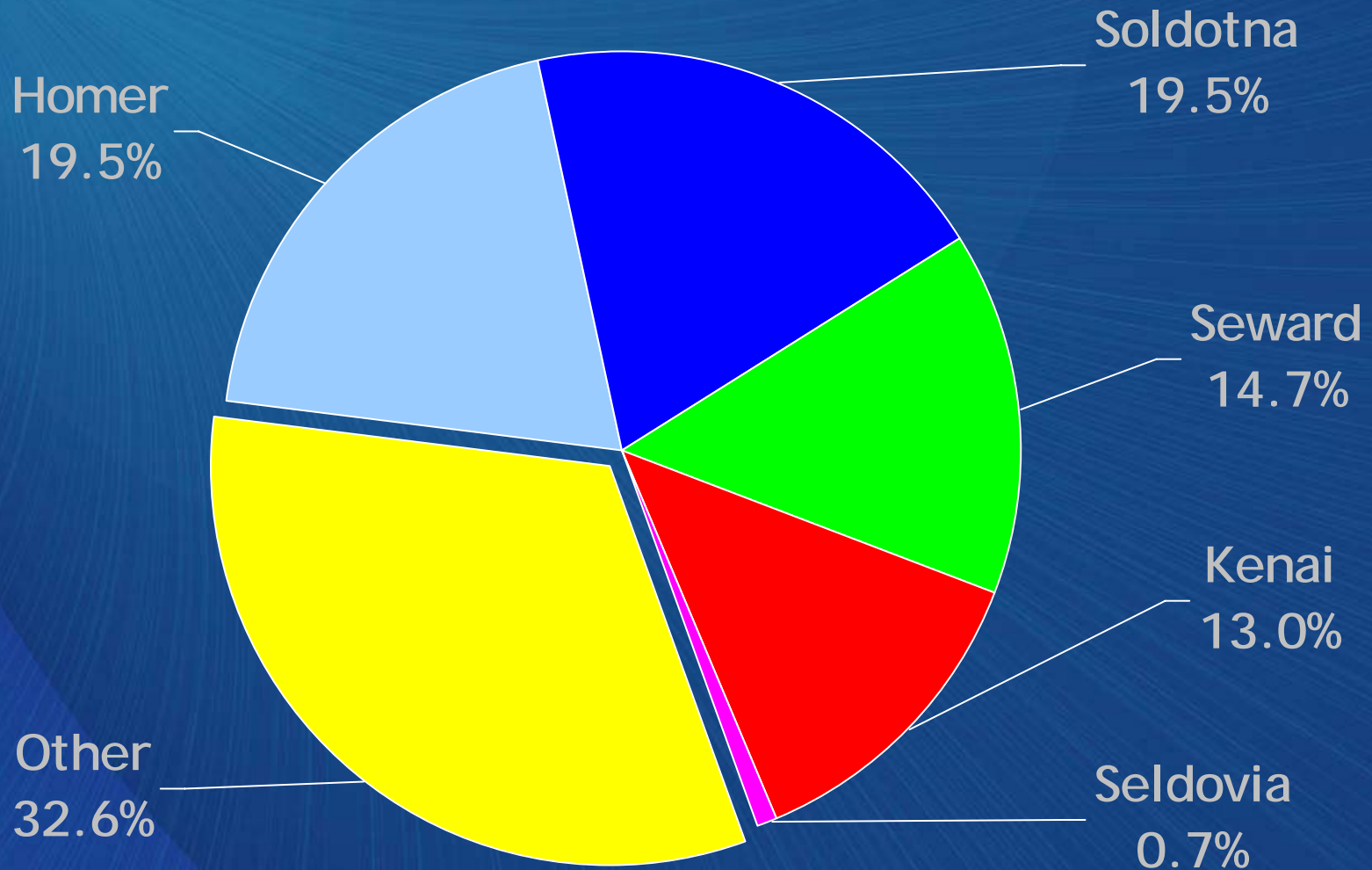
2006 through Third Quarter 2007

## Nontaxable Accommodations Sales – in \$

	2006	Nontaxable	2007	Nontaxable
1 <sup>st</sup> Qtr	Gr- 16,202,460 Tx- 15,238,026	964,434 6.0%	Gr- 17,932,090 Tx- 15,522,613	2,409,477 13.4%
2 <sup>nd</sup> Qtr	Gr- 39,946,666 Tx- 36,953,818	3,352,848 8.4%	Gr- 39,677,428 Tx- 37,436,353	2,241,075 5.6%
3 <sup>rd</sup> Qtr	Gr- 65,309,904 Tx- 58,167,189	7,142,715 10.9%	Gr- 65,150,949 Tx- 60,263,352	4,887,597 7.5%
4 <sup>th</sup> Qtr	Gr- 18,107,341 Tx- 17,019,089	1,088,252 6.0%		
Total	Gr- 139,566,371 Tx- 127,018,122	12,548,249 9.0%		

Source – KPB Finance Department

# 2006 Accommodations & Food Services Taxable Sales by Area



Source – KPB Finance Department



# 2006 GROSS Sales in Goods, Services, Government

	Goods Producing	Service Providing	Government	Total
Homer	74,935,174	276,593,370	3,997,559	355,526,103
Kenai	<u>130,676,357</u>	321,640,004	3,494,476	<u>455,810,837</u>
Seldovia	2,368,051	4,775,641	402,424	7,546,116
Seward	58,693,277	133,468,474	<u>6,159,339</u>	198,321,090
Soldotna	102,731,833	<u>328,125,598</u>	1,119,273	431,976,704
Other KPB	478,897,603	524,235,287	512,629	1,003,645,519
KPB Total	848,302,295	1,588,838,374	15,685,700	2,452,826,369

Source – KPB Finance Department, Sales Tax Division

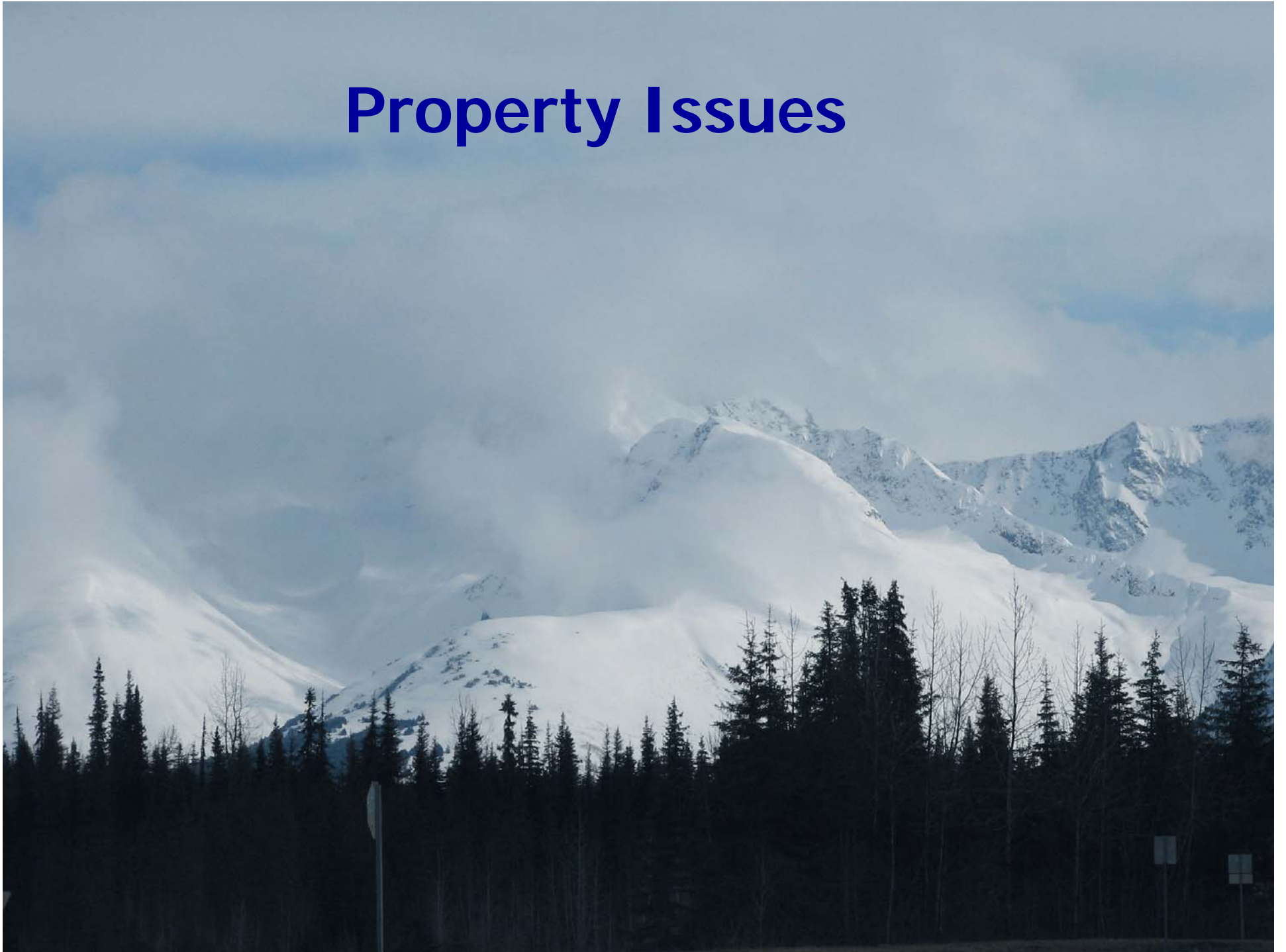
# 2006 TAXABLE Sales in Goods, Services, Government

	Goods Producing	Service Providing	Government	Total
Homer	8,214,995	140,757,266	3,939,804	152,912,065
Kenai	10,423,085	143,108,269	2,160,749	155,692,103
Seldovia	105,293	3,273,828	272,173	3,651,294
Seward	3,679,326	81,139,276	<u>6,087,059</u>	90,905,661
Soldotna	<u>11,103,325</u>	<u>215,026,532</u>	958,451	<u>227,088,308</u>
Other KPB	26,030,732	230,531,270	15,303	256,577,305
KPB Total	59,556,756	813,836,441	13,433,539	886,826,736

Source – KPB Finance Department, Sales Tax Division



# Property Issues



# Real Property Exemptions

## Properties Exempt from Taxation - Mandated by State Law.

Fire System Prevention  
Mental Health Trust  
Native Allotment  
Electric Cooperative  
Conservation Easements  
State Educational

ANCSA Native  
**Government**  
Farm Deferment  
Religious  
Disabled Veteran

Charitable  
Cemetery  
Armed Forces  
Senior Citizen  
Hospital

## KPB Discretionary Exemptions Include:

Homeowner's Exemption  
Disabled Veteran Exemption  
Disabled Resident Tax Credit  
River Restoration Exemption  
Timber Harvest Exemption

Senior Citizen Exemption  
Volunteer Firefighter/EMS Exemption  
River Habitat Tax Credit  
Disaster Tax Reduction

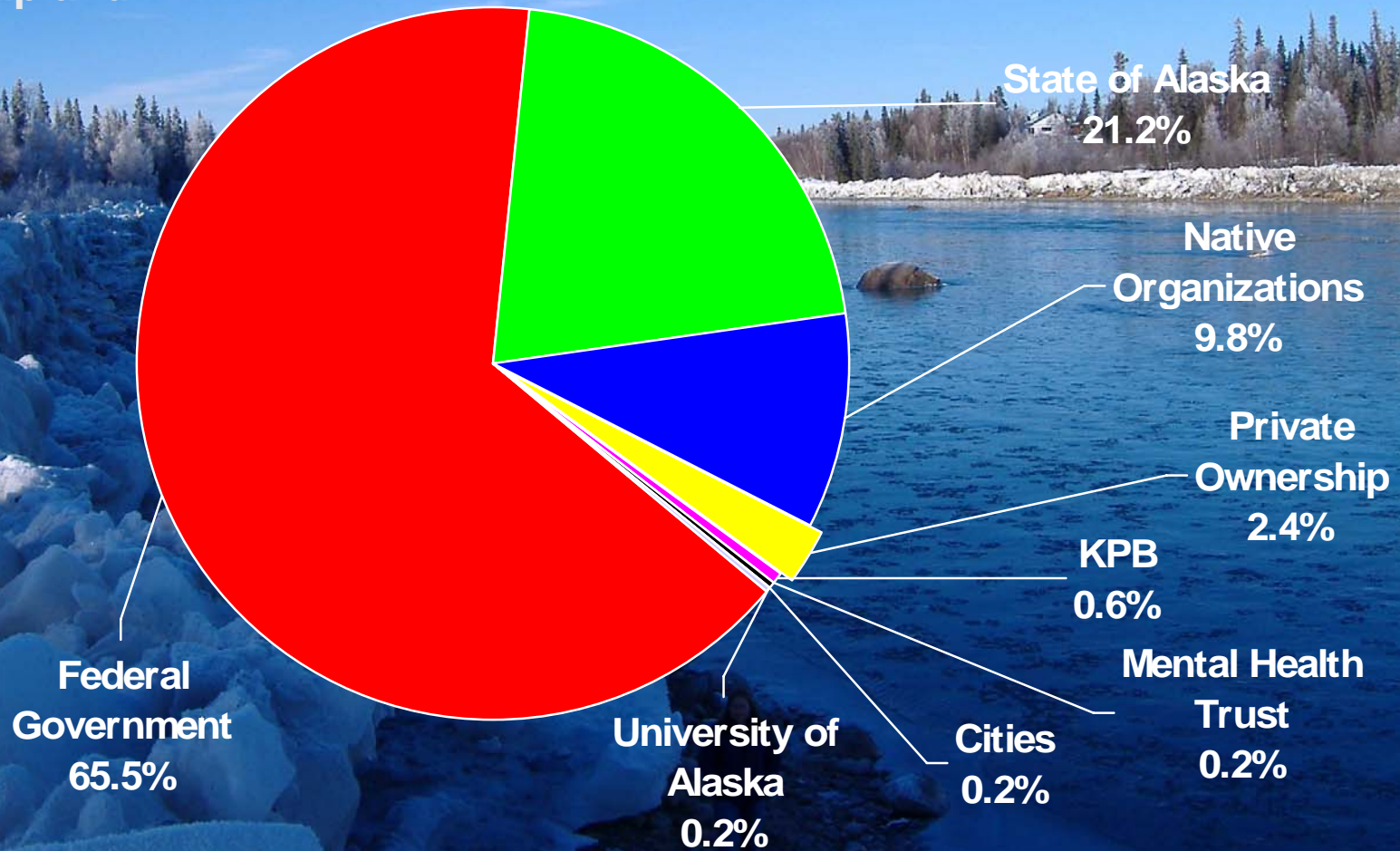


# Land Ownership

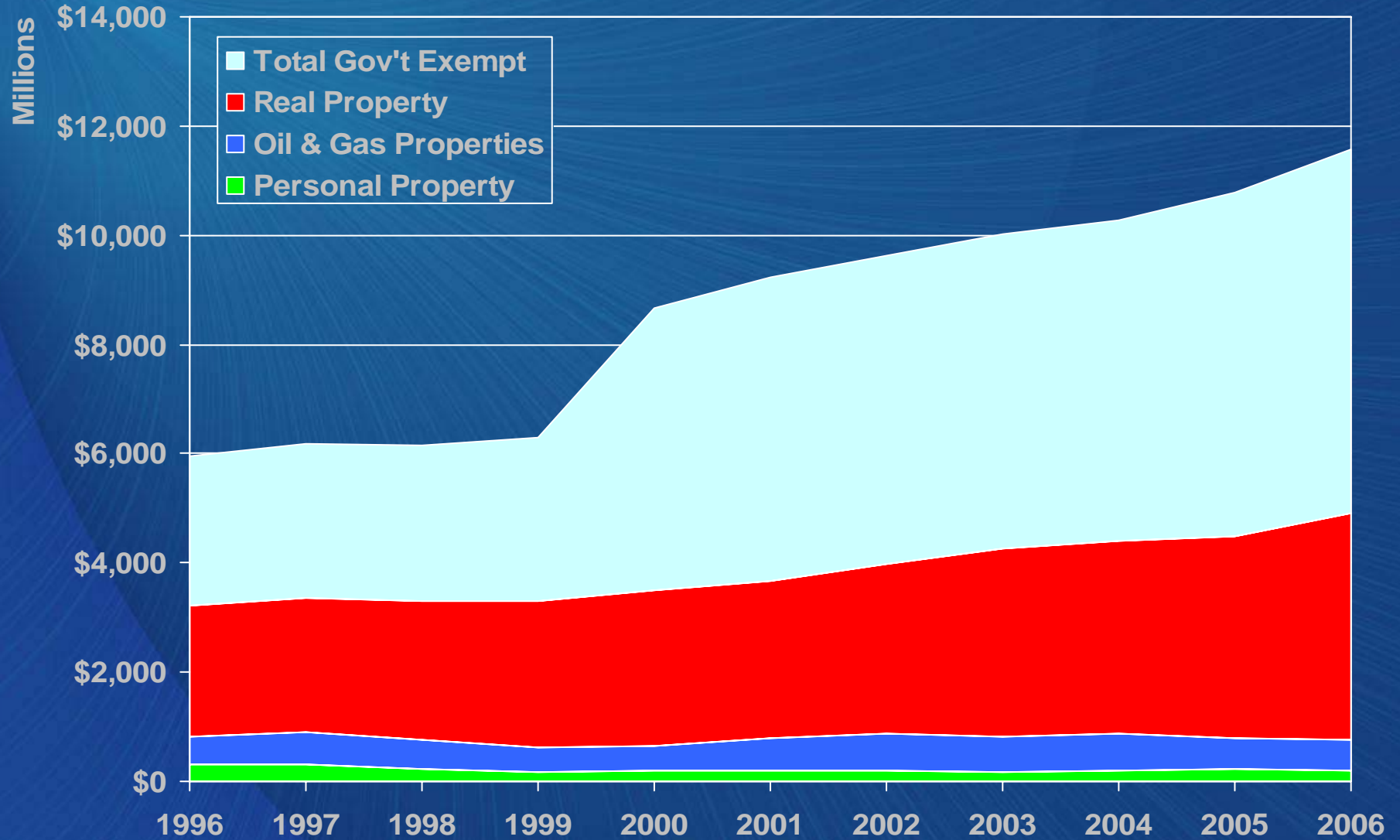
KPB – 24,737 mi<sup>2</sup>

34.5% under water

65.5% - upland



# KPB Assessed Property Values Over Time



Source - KPB Assessing Department



# Full Value v Assessed Value of Real Property

## Annual Change of Full and True Market Value

	2004	2005	2006
KPB	5.2%	5.9%	11.6%
Homer	12.6%	19.2%	14.0%
Kenai	3.4%	3.4%	-0.1%
Seward	8.7%	3.7%	11.4%
Soldotna	3.1%	7.2%	13.1%

## Annual Change of Assessed Value

	2004	2005	2006
KPB	3.4%	4.7%	12.1%
Homer	6.8%	19.8%	15.3%
Kenai	3.2%	2.3%	0.0%
Seward	2.1%	7.5%	5.9%
Soldotna	4.1%	6.2%	8.0%

Source – KPB Assessing Department



A photograph of a winter landscape. The foreground is filled with snow-covered evergreen trees, their branches heavily laden with white snow. A large, dark tree trunk is visible on the left side. In the background, a calm lake reflects the soft, orange and pink light of a sunset. The sky is a mix of pale blue and soft pink, with a few wispy clouds. The overall scene is peaceful and serene.

Housing

25 5:13 PM



# Average Assessed Value of New Homes Permitted - 2007

	Total Value 2007	Total Volume 2007	Average Value 2007	Average Value 2006
Homer	\$7,650,100	<u>41</u>	\$186,588	\$205,220
Kenai	\$5,708,500	33	\$172,985	\$200,527
Seldovia	\$252,000	4	\$63,000	\$28,333
Seward	\$252,354	2	\$126,177	\$139,750
Soldotna	<u>\$8,749,413</u>	30	<u>\$291,647</u>	<u>\$262,050</u>
<b>Total KPB Cities</b>	<b>\$22,612,367</b>	<b>110</b>	<b>\$205,567</b>	<b>\$208,553</b>

Source – Homer, Kenai, Seldovia, Seward, Soldotna

## Assessed Value of New Homes Permitted Average 1998-2007, Annual Average 2007

	Ten Year Annual Average Total Value	Ten Year Annual Average Total Volume	Ten Year Average Value	KPB Average Value 2007
Homer	<u>\$5,711,405</u>	<u>39</u>	\$146,446	\$186,588
Kenai	\$4,823,450	31	\$155,595	\$172,985
Seldovia	\$161,400	3	\$55,655	\$63,000
Seward	\$1,090,575	7	\$149,476	\$126,177
Soldotna	\$4,256,256	23	<u>\$185,055</u>	\$291,647
<b>Total KPB Cities</b>	<b>\$16,034,785</b>	<b>99</b>	<b>\$161,968</b>	<b>\$205,567</b>

Source – Homer, Kenai, Seldovia, Seward, Soldotna

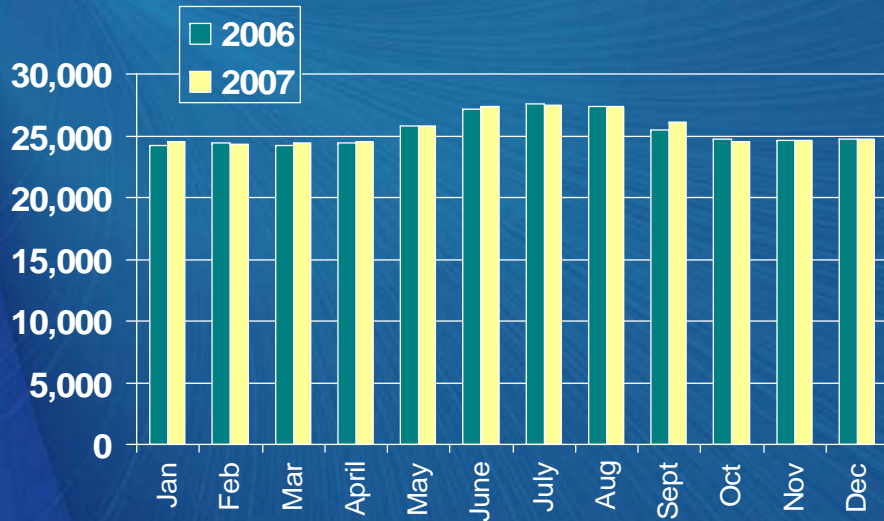


# Employment

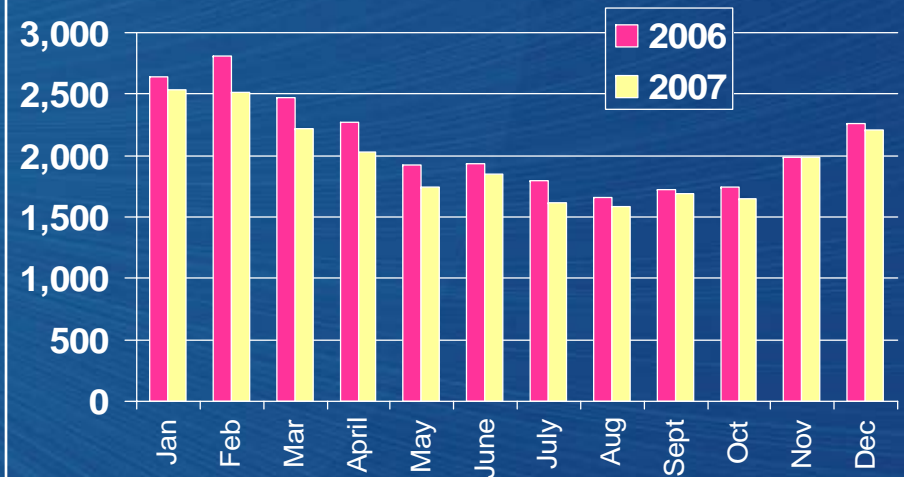


# KPB Labor Statistics – 2006, 2007

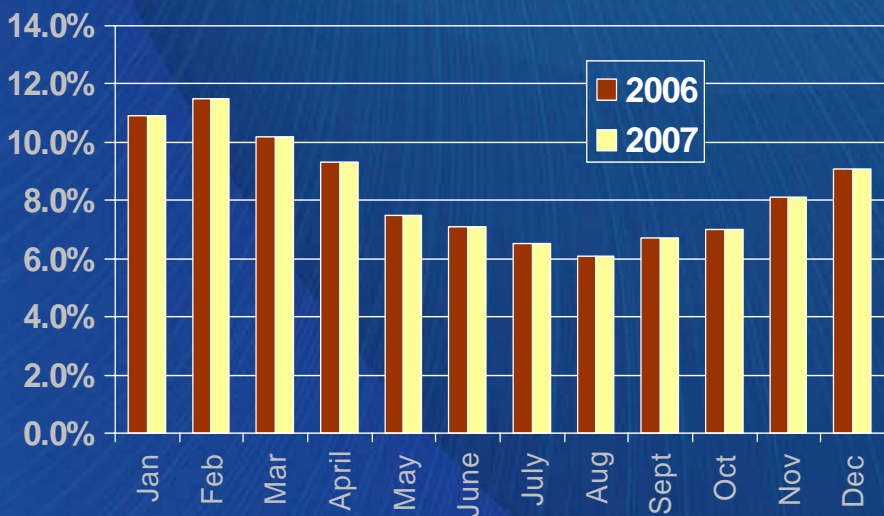
## Labor Force



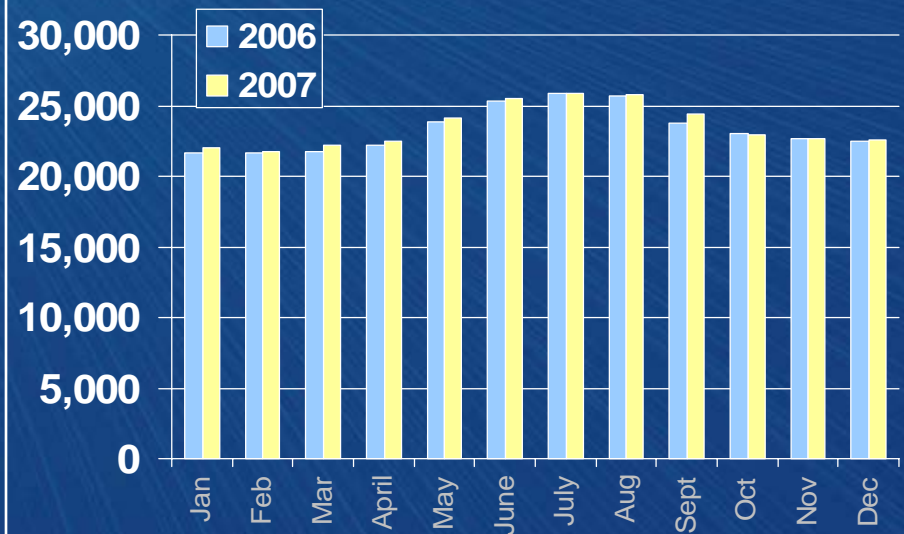
## Unemployment



## Unemployment Rate

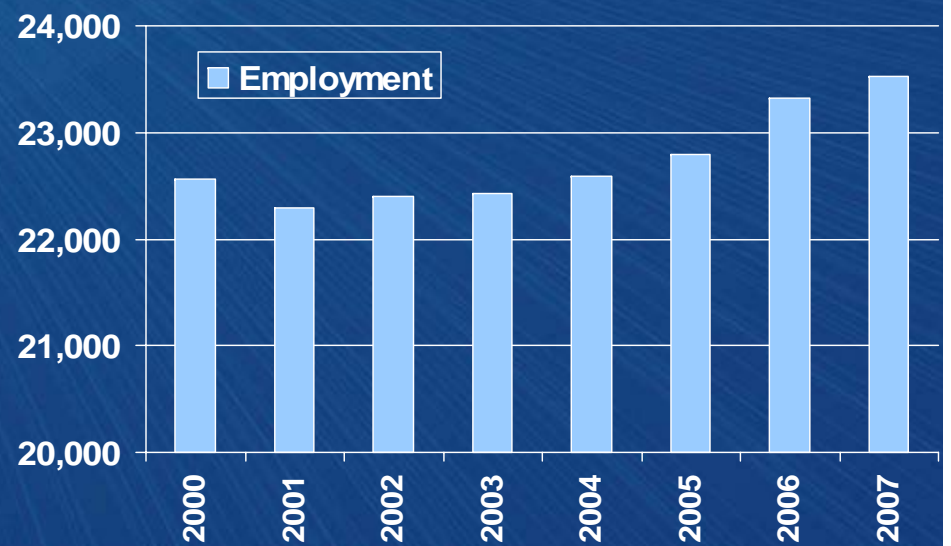
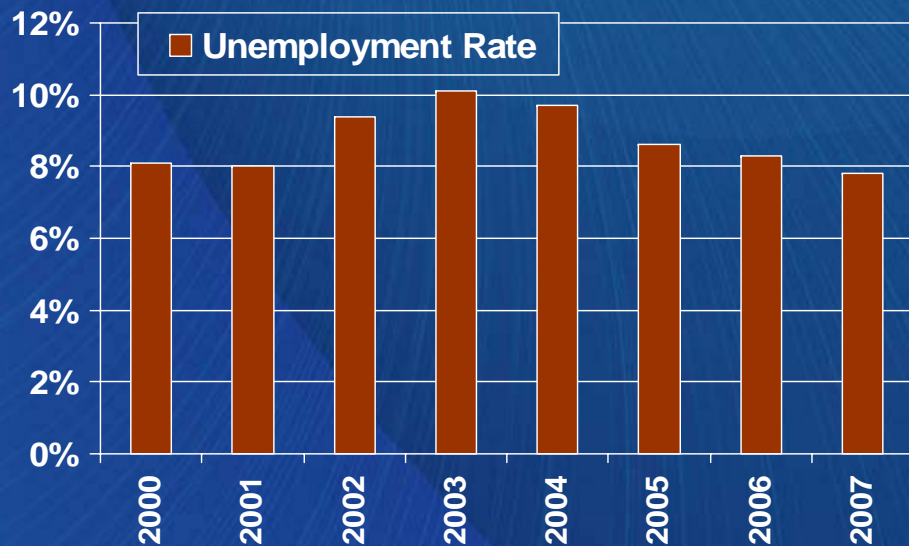
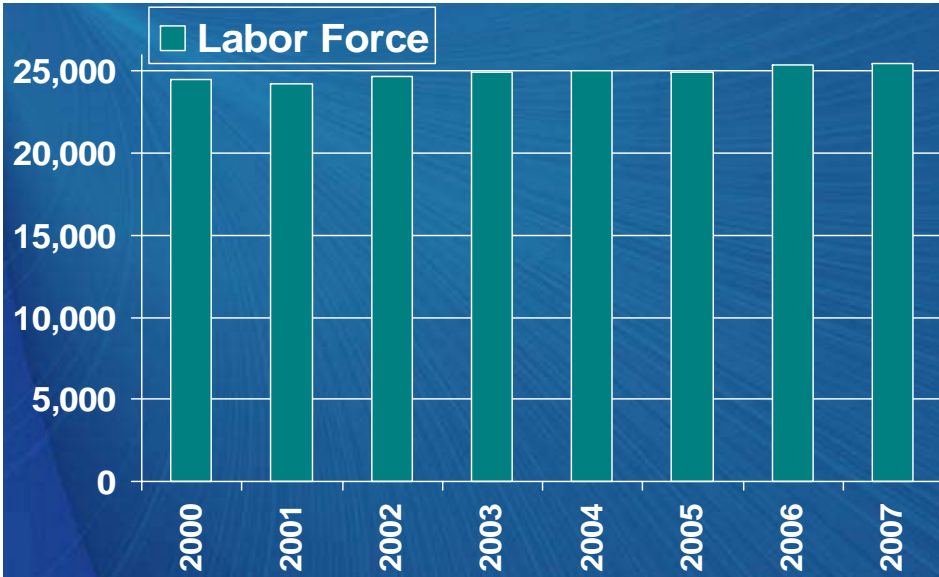


## Employment

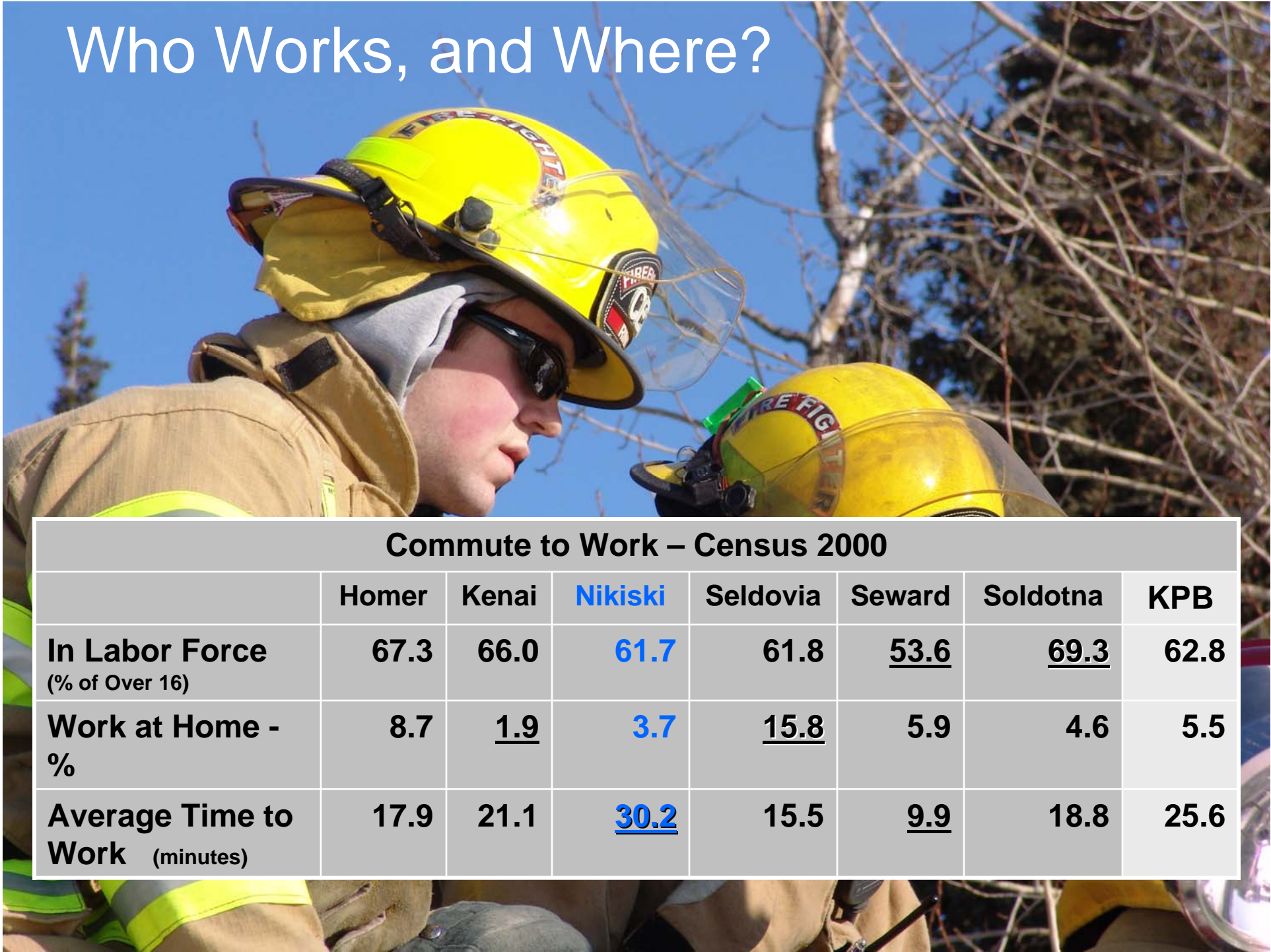




# Annual Monthly Average Unemployment Statistics



# Who Works, and Where?



## Commute to Work – Census 2000

	Homer	Kenai	Nikiski	Seldovia	Seward	Soldotna	KPB
<b>In Labor Force</b> (% of Over 16)	67.3	66.0	61.7	61.8	<u>53.6</u>	<u>69.3</u>	62.8
<b>Work at Home -</b> <b>%</b>	8.7	<u>1.9</u>	3.7	<u>15.8</u>	5.9	4.6	5.5
<b>Average Time to</b> <b>Work</b> (minutes)	17.9	21.1	<u>30.2</u>	15.5	<u>9.9</u>	18.8	25.6



# Work Activity

## Occupation – Percent of Employed Persons – Census 2000

	Homer	Kenai	Nikiski	Seldovia	Seward	Soldotna	KPB
Management Occupations	<u>33.2</u>	24.1	<u>29.1</u>	<u>35.7</u>	<u>28.0</u>	24.9	<u>27.4</u>
Service Occupations	18.6	18.9	13.3	14.7	<u>28.0</u>	19.7	17.0
Sales/Office Occupations	22.2	<u>26.0</u>	20.5	20.2	25.1	<u>28.3</u>	23.3
Farming, Fishing & Forestry	<u>3.1</u>	<u>0.2</u>	<u>0</u>	10.9	<u>2.8</u>	<u>0.6</u>	<u>2.4</u>
Construction, Extraction & Maintenance	9.6	14.2	24.0	<u>8.5</u>	8.2	15.6	16.7
Production, Transportation, Material Moving	13.3	16.7	13.2	10.1	8.0	10.9	13.2

# Employment by Line of Business

Census 2000 – by Percent of Total Labor Force

	Homer	Kenai	Nikiski	Seldovia	Seward	Soldotna	KPB
Agriculture/Forestry/Hunting /Fishing/Mining	6.5	11.4	12.0	<u>14.0</u>	5.4	7.6	10.6
Construction	6.6	7.9	11.6	11.6	3.5	4.9	9.3
Manufacturing	3.1	5.6	10.6	6.2	3.2	3.4	5.1
Wholesale	1.6	<u>2.2</u>	2.3	<u>0</u>	2.5	1.7	1.9
Retail	11.2	<u>16.1</u>	9.0	10.9	11.0	17.5	12.6
Transportation/Warehousing/ Utility	9.7	6.2	4.4	10.1	6.6	5.9	6.5
Information	<u>2.0</u>	<u>2.2</u>	<u>1.6</u>	<u>0</u>	<u>2.1</u>	<u>0.7</u>	<u>1.4</u>
Finance/Ins/Real Estate	5.4	2.4	3.3	3.9	3.0	5.0	3.1
Professional/Scientific/ Management/Administration/ Waste Management	4.7	4.8	4.8	5.4	5.6	3.4	5.1
Education/Health & Social Services	<u>23.3</u>	16.0	<u>20.9</u>	11.6	<u>20.7</u>	<u>20.4</u>	<u>19.6</u>
Arts/Entertainment/Recreation/ Accommodation & Food Services	14.5	9.7	6.2	10.1	17.2	15.9	10.8
Other Services	6.2	5.5	8.4	7.8	4.6	6.7	6.3
Public Administration	5.1	10.1	5.0	8.5	14.4	6.9	7.5



# KPB Top Employers - 2006

Rank	Name of Business, Organization	Location	Business Activity	# Employees
1	<u>Kenai Pen Borough School District</u>	Soldotna	Public education	1,307
2	<u>State of Alaska, excludes University</u>	KPB	State govt	948
3	<u>Central Peninsula General Hospital</u>	Soldotna	Local govt,hosp	474
4	<u>U.S. Government</u>	KPB	Federal govt	428
5	Safeway/Eagle Stores	KPB	Grocery	401
6	<u>Kenai Peninsula Borough</u>	Soldotna	Local govt	387
7	Frontier Community Services	Soldotna	Janitorial serv	304
8	<u>South Peninsula Hospital</u>	Homer	Local govt,hosp	261
9	Alaska Petroleum Contractors	North Kenai	Oilfield services	255
10	Fred Meyer	Soldotna	Gen Merchandise	236
11	Peak Oilfield Services	North Kenai	Oilfield services	228
12	<u>Univ of Alaska – includes student employment</u>	Kenai Peninsula Borough	State govt, univ	210
13	Tesoro Alaska Petroleum Company	North Kenai	Refinery	181
14	Agrium U.S., Inc	North Kenai	Petrochemical manu	162
15	Union of California	Kenai	Oil/gas extract	156



All data presented herein is the most recent data available.

Variation from previous reports may be due to updates as data is constantly being adjusted due to late or corrected reports, auditing changes, and such.



October 2006



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Kenai Peninsula Borough Mayor

